



Amendment No. 3  
of  
Contract No. NC120000036  
for  
Online Legal Resources  
between  
West Publishing Corporation  
and the  
City of Austin

- 1.0 The City hereby exercises a holdover extension for the above-referenced contract. The term for the holdover extension will be September 1, 2015 to August 31, 2016.
- 2.0 The City hereby exercises an administrative increase for the above-referenced contract.
- 3.0 The total contract amount is increased by \$58,000.00 for the holdover extension period and administrative increase. The total Contract authorization is recapped below:

Term	Contract Amount for the Item	Total Contract Amount
Basic Term: 9/1/2012-8/31/2013	\$63,912.00	\$63,912.00
Amendment No. 1: Option 1 09/01/13 – 8/31/14	\$65,832.00	\$129,744.00
Amendment No. 2 Option 2 and Administrative Increase 09/01/14 – 8/31/15	\$67,800.00 (Option 2) and \$49,386.00 (Admin)	\$246,930.00
Amendment No. 3 Holdover and Administrative Increase 09/01/15 – 8/31/16	\$58,000.00	\$304,930.00

- 4.0 MBE/WBE goals were not established for this contract.
- 5.0 By signing this Amendment the Contractor certifies that the Contractor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the General Services Administration (GSA) List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 6.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this Amendment is hereby incorporated into and made a part of the above-referenced contract.

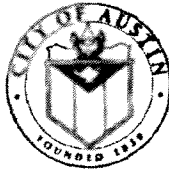
Signature & Date: *[Signature]* 1 Sept 2015

Printed Name: Jon M. Wenzel  
Authorized Representative

West Publishing Corporation  
610 Opperman Drive  
Eagan, MN 55123-1396

Signature & Date: *[Signature]* 9/2/2015

Jonathan Dalchau, Senior Buyer  
City of Austin  
Purchasing Office



Amendment No. 2  
of  
Contract No. NC120000036  
for  
Online Legal Resources  
between  
West Publishing Corporation  
and the  
City of Austin

- 1.0 The City hereby exercises the extension option for the above-referenced contract. Effective July 9, 2014 the term for the extension option will be September 1, 2014 to August 31, 2015. There are no remaining options.
- 2.0 The City hereby exercises an administrative increase for the above-referenced contract.
- 3.0 The total contract amount is increased by \$117,186.00 for the extension option period and administrative increase. The total Contract authorization is recapped below:

Term	Action Amount	Total Contract Amount
Basic Term: 9/1/2012-8/31/2013	\$63,912.00	\$63,912.00
Amendment No. 1: Option 1 09/01/13 – 8/31/14	\$65,832.00	\$129,744.00
Amendment No. 2 Option 2 and Administrative Increase 09/01/14 – 8/31/15	\$67,800.00 (Option 2) and \$49,386.00 (Admin)	\$246,930.00

- 4.0 MBE/WBE goals were not established for this contract.
- 5.0 By signing this Amendment the Contractor certifies that the Contractor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the General Services Administration (GSA) List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 6.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this Amendment is hereby incorporated into and made a part of the above-referenced contract.

Signature & Date: Jonathan Dalchau 8/13/2014  
Printed Name: Jonathan Dalchau  
Authorized Representative

Signature & Date: [Signature] 8/13/2014  
Jonathan Dalchau, Senior Buyer  
City of Austin  
Purchasing Office

West Publishing Corporation  
610 Opperman Drive  
Eagan, MN 55123-1396



Amendment No. 1  
of  
Contract No. NC120000036  
for  
On Line Legal Resources  
between  
West Publishing Corporation  
and the  
City of Austin

- 1.0 The City hereby exercises the extension option for the above-referenced contract. Effective September 1, 2013 the term for the extension option will be September 1, 2013 to August 31, 2014 and there is one remaining option.
- 2.0 The total contract amount is increased by \$65,832.00 for the extension option period. The total Contract authorization is recapped below:

Term	Action Amount	Total Contract Amount
Basic Term: 9/1/2012-8/31/2013	\$63,912.00	\$63,912.00
Amendment No. 1: Option 1 09/01/13 – 8/31/14	\$65,832.00	\$129,744.00

- 3.0 MBE/WBE goals were not established for this contract.
- 4.0 By signing this Amendment the Contractor certifies that the Contractor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the General Services Administration (GSA) List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 5.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this Amendment is hereby incorporated into and made a part of the above-referenced contract.

Signature & Date: [Signature]  
Printed Name: NMILSON  
Authorized Representative

Signature & Date: [Signature] 9/18/13  
Lynn Rich, Buyer I  
City of Austin  
Purchasing Office

West Publishing Corporation  
610 Opperman Drive  
Eagan, MN 55123-1396

[Signature]  
[Signature]  
9/18/13

**REQUISITION**

RQS CITY MULTI

PAGE NO: 1

REFERENCE NUMBER: RQM 5700 12061900417

P.O DATE:

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OSEE COMMODITY LINE FOR  
SHIP TO INFORMATION**Requestor:** Teresa Medina, 974-2205  
**Buyer:** See Solicitation, 512-974-2500

THE CITY'S STANDARD PURCHASE TERMS AND CONDITIONS (T & Cs) ARE HEREBY INCORPORATED INTO THIS PURCHASE ORDER (PO) BY REFERENCE, WITH THE SAME FORCE AND EFFECT AS IF THEY WERE INCORPORATED IN FULL TEXT. THE FULL TEXT VERSIONS OF THE T&Cs ARE AVAILABLE AT <http://www.ci.austin.tx.us/purchase/standard.htm> OR CALL THE PURCHASING OFFICE AT (512) 974-2500. PLEASE INCLUDE ABOVE REFERENCE NUMBER ON ALL PACKAGES, DELIVERIES AND INVOICES.

Line	Quantity	Unit	Commodity Information / Description (s)	Unit Price	Extended Amount
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1			<b>Commodity:</b> 9615040 Computer Assisted Legal & Investigative Research Services	\$ .00	\$ .00
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**Ship To:** Law Department  
LEGAL SERVICES DIV  
301 W. 2ND ST  
Austin, TX 78701-3906**Bill To:** Law Dept  
LAW DEPARTMENT  
P. O. BOX 1546  
Austin, TX 78767-1546**Order Total: \$ .00****VENDOR INSTRUCTIONS:**

1. SEND ORIGINAL INVOICE WITH DUPLICATE COPY TO THE CITY DEPARTMENT TO WHICH THE GOOD(S) WERE DELIVERED.
2. SHIPPING INSTRUCTIONS: F.O.B. DESTINATION UNLESS OTHERWISE SPECIFIED.
3. NO FEDERAL OR STATE SALES TAX SHALL BE INCLUDED IN PRICES BILLED. LIMITED SALES TAX #74-6000085.

**Authorized Agent for City Manager**

By acceptance of this purchase order, you agree to comply with the terms and conditions incorporated herein by reference and made a part of this order.

**Date**

**SPECIAL OFFER AMENDMENT**  
**TO WESTLAW® SUBSCRIBER AGREEMENT**

Special Offer Amendment ("Amendment") to Westlaw Subscriber Agreement between **City of Austin - Legal Department and Austin Energy** ("Subscriber") and **West, a Thomson Reuters business** ("West") as follows:

1. **Effect of Amendment.** The underlying Westlaw Subscriber Agreement, including all schedules thereto ("Subscriber Agreement"), between Subscriber and West is amended as specifically set forth herein to incorporate the terms of this Amendment. As amended, the Subscriber Agreement shall remain in full force and effect according to its terms and conditions. All terms used in this Amendment shall have the meanings attributed to them in the Subscriber Agreement. This Amendment embodies the entire understanding between the parties with respect to the subject matter of this Amendment and supersedes any and all prior understandings and agreements, oral or written, relating to the subject matter. In the event there is a conflict between the terms and conditions of the Subscriber Agreement and the terms and conditions of this Amendment, the terms and conditions of this Amendment shall control. Any modification to the terms and conditions of this Amendment must be in writing and signed by both parties.
2. **Term and Termination.**
  - 2.1 This Amendment, which is subject to approval and execution by West in St. Paul, Minnesota, shall become effective September 1, 2012 and shall continue in effect until August 31, 2015 (the "Term"). Notwithstanding the foregoing, this Amendment shall terminate simultaneously with termination of the Subscriber Agreement. During the Term, Subscriber agrees not to exercise its right to terminate the Subscriber Agreement for any reason other than a material breach by West.
  - 2.2 The parties agree to enter into good faith negotiations, regarding the terms and conditions of this Amendment, if either party deems there is a material change in Subscriber's organizational structure, including, but not limited to mergers, acquisitions, significant increase in the number of attorneys, owners, partners, associates, staff attorneys or accounting professionals, divestitures or downsizing.
  - 2.3 In the event Subscriber does not execute a superseding amendment at least 15 days prior to the end of the Term, West shall bill Subscriber for its Westlaw usage, at then-current Schedule A Plan 2 Government Service rates effective on the first day following the end of the Term, continuing thereafter until a superseding Amendment is executed by the parties.
3. **Special Offer.**
  - 3.1 For each month during the Term, Subscriber shall guarantee minimum monthly Westlaw Charges, regardless of actual Westlaw usage, for Subscriber's Westlaw access ("Monthly Guarantee") as set forth below:
    - From September 1, 2012 through August 31, 2013 ("Period 1"), the Period 1 Monthly Guarantee shall be \$5,326.
    - From September 1, 2013 through August 31, 2014 ("Period 2"), the Period 2 Monthly Guarantee shall be \$5,486.
    - From September 1, 2014 through August 31, 2015 ("Period 3"), the Period 3 Monthly Guarantee shall be \$5,650.
  - 3.2 Except as provided in paragraph 3.3 herein, all charges associated with the use of the following databases, Features and services shall be included in the Monthly Guarantee ("Included Charges"):
    - Federal Case Law & Judicial Materials, Statutes & Legislative Materials, Administrative Law & Regulations
    - State Case Law & Judicial Materials, Statutes & Legislative Materials, Administrative Law & Regulations
    - Selected Practice-Area Materials
    - Legal Texts, Periodicals and Miscellaneous Materials
    - Law Reviews & Journals
    - Online Citation Checking (including KeyCite)
    - Offline Transmission
    - Alert Services (WestClip and KeyCite Alert)
    - Offline Automated Citation Checking (via WESTCheck and including QuoteRight)
    - WestlawNext platform (not all content and Features are accessible via WestlawNext)
    - American Law Reports Library Databases
    - American Jurisprudence 2d Databases (excluding Forms, Proof of Facts, Pleading & Practice and Trials)
    - Texas Civil Pleadings, Motions & Memoranda Plus Library Databases
    - Texas Practice Series Library Databases
    - Texas Jurisprudence Library Databases
    - Municipal Practice National Core Library Databases
    - All Texts and Periodicals (TP-ALL) Library Database

- Texas Graphical Statutes, PastStat Locator, State Legislative History Bundle Library Databases
- Texas Appellate Court Briefs Library Databases

3.3 All charges associated with the use of the following databases, Features and services (as part of all database classifications) shall NOT be included in the Monthly Guarantee and shall be billed in addition to the Monthly Guarantee at then-current Schedule A Plan 2 rates ("Excluded Charges"):

- Alert Services (WestClip and KeyCite Alert continuous frequency)
- BNA Databases
- CCH Databases
- Charges for any third party Westlaw Feature(s) released during the Term
- Company Profiles Database
- Dockets
- Enflex Databases
- Graphical Bills
- LRP Secondary Databases (non-JV)
- News Select Library Databases
- NewsRoom Library Databases
- Parcel Maps
- PDF Charges (including, but not limited to Attorney Medical Advantage, Briefs, Dockets, Experian Smart Business Reports, Investext and Patent Image)
- People Map
- Premier Databases
- Profiler Databases
- Public Records Databases and Services (including EDGAR, Disclosure Company Index, Criminal Records Databases/ARREST-ALL, Westlaw Public Records Databases and Services, Real Property Reports, People Finder, PeopleFinder Reports, Deed Images, WATCHLIST and Westlaw Ancillary Only Public Records)
- Specialty Databases
- West Batch Processing
- West Reporter Images
- Westlaw Ancillary Only Library Databases
- Westlaw Business Law Research Services on Westlaw Library Databases
- Westlaw Case Calendaring
- Westlaw CiteAdvisor
- Westlaw CourtExpress Document Research & Retrieval
- Westlaw Legal Calendaring
- Westlaw Tax

3.4 West may, at its option, make certain databases, Features and services Excluded Charges if West is contractually bound or otherwise required to do so by a Contributor of Data or if the databases, Features or services are enhanced or released after the effective date of this Amendment.

4. **Print Products.** During the Term of this Amendment, Subscriber shall receive a 50% discount from the ongoing subscription update charges for Subscriber's West print product subscriptions set forth on Exhibit 1 hereto; provided, that

Subscriber maintains the Westlaw pricing under the terms set forth in paragraph 3 herein. During the Term Subscriber agrees not to terminate its subscriptions to the West print products set forth on Exhibit 1. At the end of the Term, Subscriber shall be billed at then-current rates for all of its West print product subscriptions.

5. **Subscriber's Offices.** This Amendment shall be effective for Subscriber's offices as outlined on Exhibit 2.

6. **Support and Training.** Subscriber agrees to actively promote the effective use of Westlaw during the Term. To this end, Subscriber (with the support of West) will work toward establishing programs encouraging effective use of Westlaw, including, at a minimum:

- (a) training in the use of Westlaw, at no charge, by West for all new attorneys, librarians, paralegals and other appropriate personnel;
- (b) additional ongoing programs presented by West and supported by Subscriber to update and train all appropriate personnel to enhance their understanding and use of Westlaw; and
- (c) the periodic distribution of memos or other communications by Subscriber to all personnel encouraging effective use of Westlaw.

7. **Confidential Information of West.** During the Term and thereafter, except as specifically provided herein and/or to the extent reasonably necessary to perform its obligations or exercise its rights hereunder, neither party shall provide nor disclose to any third party, unless properly directed or ordered to do so by public authority or otherwise required to do so by law, any information or matter that (i) constitutes or concerns the terms and conditions of this Amendment, or (ii) regards any dealings or negotiations between the parties relating to this Amendment. If either party is directed or ordered to provide or disclose any information or matter by public authority or otherwise required to do so by law, such party shall promptly notify the party whose information is being provided or disclosed.

West, a Thomson Reuters business

By N. McDonald

Title Financial Analyst

Date 21 Aug 2012

Date and Time Received by West in St. Paul, Minnesota:

12:22 pm 22 Aug 2012

City of Austin - Legal Department and Austin Energy

By (signature) D. Diane Harrison

Name (please print) D. DIANE HARRISON

Title Financial Manager

Date 8/22/2012

Firm Name City of Austin

Subscriber's Address PO Box 1088, Austin  
Texas 78767

Contact Name D. DIANE HARRISON

Telephone Number 512 - 974 2160

This offer expires August 29, 2012 at 7:00 p.m. CDT.

AAD  
8/21/12

**EXHIBIT 1**

<b>Sold-To Customer</b>	<b>Ship-To Customer</b>	<b>Product #</b>	<b>Product Description</b>	<b>SAP Qty</b>
1000649206	1000649206	17737806	TX ADMIN CODE T25 SUB	1
1000649206	1000649206	17737836	TX ADMIN CODE T30 SUB	1
1000649206	1000649206	21085502	TX FMS SUB	1
1000649206	1000649206	21044954	TX VERN STAT SUB	1



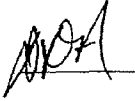
**EXHIBIT 2**  
**Westlaw Locations and Password Contacts**

☐ All office locations must be listed below. Check here if there is one password contact across all office locations and complete password contact information below. List additional Westlaw password contacts (if applicable) for other office locations.

[illegible]

**Special Offer Billing Options**

**Only applicable to Subscribers with multiple locations and must be completed and returned with the Special Offer Amendment**



**Default**

**UNLESS OTHERWISE SPECIFIED, THE SUBSCRIBER FIRM/ORGANIZATION WILL RECEIVE ONE COMBINED MONTHLY INVOICE AND A COPY OF EACH PARTICIPATING ACCOUNT'S LOCATION USAGE REPORTS - ALL MAILED TO THE PAYER ACCOUNT OFFICE.**

\_\_\_\_\_ **As Is**

Subscriber's current billing arrangement should remain unchanged.

\_\_\_\_\_ **Alternative # 2**

Each account will be billed separately, each receiving an invoice and a location usage report. Special offer adjustments will be allocated to the individual accounts based on their actual usage charges.

\_\_\_\_\_ **Alternative # 3**

An invoice and location usage report will be created for each office, allocating special offer adjustments to individual accounts based on their actual usage charges, however each account invoice and associated location usage reports will be independently mailed to the account noted below rather than to the invoiced account location.

Mail to Account: \_\_\_\_\_

**PLEASE NOTE: THESE BILLING ARRANGEMENTS DO NOT AFFECT QUICKVIEW+.**

AMS Advantage - Windows Internet Explorer

City of Austin Financial ADVANTAGE

Welcome, Teresa Medina

Master Agreement Non-Acct(RQM) Dept: 5700 ID: 12661900417 Ver: 1 Function: New Phase: Draft

Document Navigation

- Header
- Accounting Distribution
- Vendor
- Commodity Group
- Commodity
- Accounting
- Posting
- Special Instructions
- Free Firm Vendors

Header

General Information Contact **Extended Description** Additional Information Default Shipping/Billing Document Information Reporting

Extended Description: Fee-based contract for Computer Assisted Legal & Investigative Research Services with West Publishing Corporation, in an amount not to exceed \$197,544. Vendor code #YES7993299.

List View

*[Signature]*

7/19/2012

RQM 5700 12661900417

View All 1 of 1 | 1 Document submitted successfully - Pending Approval

**Master Agreement(MA)** Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending

Modified by dilbertj , 09/19/2012

Renewal Period		No. of Lines: 2	Line Number: 1
Line Number	Renewal Period Length	Renewal Period Unit	
1	12	Months	
2	12	Months	
From 1 to 2 Total: 2			

#### General Information

**Renewal Period Length:**

12

**Renewal Period Unit:**

Months

**Notification Days Prior to Expiration:**

120

**Effective Date:**

09/01/2013

**Expiration Date:**

08/31/2014

**Inactive Line:**

F

[View All](#) 1 of 1 |  Document submitted successfully - Pending Approval**Master Agreement(MA)** Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending

Modified by dilbertj , 09/19/2012

**Header**

[General Information](#) [Contract Details](#) [Modification](#) [Requestor Issuer Buyer](#) [Thresholds](#) [Extended Description](#)  
[Default Shipping/Billing](#) [Reporting](#) [Document Information](#)

**Tracking Number:****Award Status:**

Active

**Document Name:****Procurement Folder:**

1862402

**Record Date:****Procurement Type ID:**

5

**Budget FY:**

Master Agreement (MA)

**Fiscal Year:****Cited Authority:****Period:****Effective Begin Date:**

09/01/2012

**Document Description:**Computer Assisted Legal &  
Investigative Research Services**Expiration Date:**

08/31/2013

**Calculated Document Total:**

\$0.00

**Hearing Date:****Authorization Date:****Total Ordered Amount:**

\$0.00

**Procurement Initiation Date:****Total Expended Amount:**

\$0.00

**Internal Award Number:**

33

**Available Amount:**

\$63,912.00

**Internal Award Date:**

08/16/2012

**Replaces Award Doc Code:****T & C Template:****Replaces Award Doc Dept:****Allow Partial Payment:****Replaces Award ID:**☒**Allow Partial Receipts:****Replaced By Award Doc Code:**☒**Replaced By Award Doc Dept:****Default Form:****Replaced By Award ID:****Total of Header Attachments:**

0

**Base Agreement ID:**

MA 5700 NC120000036

**Total of All Attachments:**

0

**Agreement Period:**

0

[View All](#) 1 of 1 |  Document submitted successfully - Pending Approval

**Master Agreement(MA)** Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending


Modified by dilbertj . 09/19/2012

#### Header

General Information Contract Details Modification Requestor Issuer Buyer Thresholds **Extended Description**  
Default Shipping/Billing Reporting Document Information

**Extended Description:**

Establish contract for Computer Assisted Legal &  
Investigative Research Services with West Publishing  
Corporation, in an amount not to exceed \$197,544. Vendor  
code #WES7093890. \$63,912 for base year, \$65,832  
option 1, \$67,800 option 2.

[View All](#) 1 of 1 |  Document submitted successfully - Pending Approval

**Master Agreement(MA)** Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending

Modified by dilbertj . 09/19/2012

#### Header

[General Information](#) [Contract Details](#) [Modification](#) [Requestor Issuer Buyer](#) **[Thresholds](#)** [Extended Description](#)  
[Default Shipping/Billing](#) [Reporting](#) [Document Information](#)

Minimum Order Amount: Minimum Order Value:

Maximum Order Amount:



Maximum Order Value:

Not to Exceed Amount:

\$63,912.00



Not to Exceed:



View All 1 of 1 |  Document submitted successfully - Pending Approval**Master Agreement(MA)** Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending


Modified by dilbertj , 09/19/2012

Authorized Department		No. of Lines: 1	Line Number: 1	Department: 5700	Department Name: Law		
Line Number	Department	Department Name		Spending Limit	Total Ordered Amount		
1	5700	Law		\$0.00	\$0.00		
From 1 to 1 Total: 1							

## General Information

<b>Department:</b> 5700 Law	<b>No Limit:</b> <input checked="" type="checkbox"/>
<b>Spending Limit:</b> \$0.00	<b>Active:</b> <input checked="" type="checkbox"/>
<b>Total Ordered Amount:</b> \$0.00	<b>Exclude Department:</b> <input type="checkbox"/>
<b>Total Expended Amount:</b> \$0.00	
<b>Available Amount:</b>	



[View All](#) 1 of 1 |  Document submitted successfully - Pending Approval**Master Agreement(MA)** Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending

Modified by dilbertj , 09/19/2012

Vendor		No. of Lines: 1	Vendor Line: 1	Vendor Customer: WES7093890	Legal Name:
WEST PUBLISHING CORPORATION					
Vendor Line	Vendor Customer	Legal Name		Not to Exceed Amount	Total Ordered Amount
1	WES7093890	WEST PUBLISHING CORPORATION			\$0.00
From 1 to 1 Total: 1					

General Information    Thresholds    Discount Information

<b>Vendor Customer:</b> WES7093890	<b>Vendor Contact ID:</b> WES7093890AC
<b>Legal Name:</b> WEST PUBLISHING CORPORATION	<b>Vendor Contact Name:</b> Contact unknown
<b>Alias/DBA:</b> WEST A THOMSON REUTERS BUSINESS	<b>Vendor Contact Phone:</b> 800-328-4880
<b>Address Code:</b> 1	<b>Vendor Contact Phone Ext.:</b>
610 OPPERMAN DR	<b>Vendor Contact Email:</b>
EAGAN	
MN	<b>Vendor Type:</b> Primary
55123-1396	<b>Master Agreement Code:</b> MA
US	<b>Master Agreement Department:</b> 5700
<b>Vendor Preference Level:</b> 99	<b>Master Agreement ID:</b> NC120000036
<b>Vendor Line Discontinued:</b> <input type="checkbox"/>	

View All 1 of 1 | Document submitted successfully - Pending Approval

Master Agreement(MA) Dept: 5700 ID: NC120000036 Ver.: 1 Function: New Phase: Pending

Modified by dilbertj . 09/19/2012

Commodity		No. of Lines: 1	Commodity Line: 1	Commodity: 9615040			
Commodity Line	Commodity	CL Description	Unit	Unit Price	Service Contract Amount	Discount Percentage	
1	9615040	Computer Assisted Legal & Investigative Research Services		\$0.00	\$0.00	0.00%	
From 1 to 1 Total: 1							

General Information   Reference Information   Additional Information   Shipping & Billing   Specifications   Tolerance Information

Worksites

<b>CL Description:</b> Computer Assisted Legal & Investigative Research Services <b>Commodity:</b> 9615040 LEGAL SERVICES INCLUDING RESEARCH TIME, TRAVEL TIM <b>Line Type:</b> <input type="text" value="Service"/> <b>Quantity:</b> 0.00000 <b>Unit:</b>  <b>Unit Price:</b> \$0.00 <b>Catalog:</b>  <b>Discount Percentage:</b> 0.00% <b>List Unit Price:</b> \$0.00 <b>Discounted Unit Price:</b> \$0.00 <b>Discount Effective From:</b>  <b>Discount Effective To:</b>	<b>Maintenance:</b> <input type="text"/> <b>Lock Catalog List Price:</b> <input type="text"/> <b>Lock Order Specs:</b> <input type="text"/> <b>Fixed Asset:</b> <input type="text"/> <b>Allow Promotional Pricing:</b> <input type="text"/> <b>Inactive Line:</b> <input type="text"/> <b>Vendor Preference Level:</b> 99 <b>Comm Line Discontinued:</b> <input type="text"/> <b>Commodity Specs:</b>  <b>Extended Description:</b>   <b>Service Contract Amount:</b> \$0.00 <b>Service From:</b>  <b>Service To:</b>  <b>T &amp; C Template:</b>  <b>Tax Profile:</b>  <b>Total Tax Amount:</b> \$0.00 <b>Line Total Amount:</b> \$0.00 <b>Item Sub Total Amount:</b> \$0.00 <b>Number of Attachments:</b> 0
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**AUSTIN CITY COUNCIL  
MINUTES**

**REGULAR MEETING  
THURSDAY, AUGUST 16, 2012**

**Invocation:** Dr. Gordon S. Jones, Pastor, Alpha Seventh Day Adventist Church

The following represents the actions taken by the Austin City Council in the order they occurred during the meeting. While the minutes are not in sequential order, all agenda items were discussed. The City Council of Austin, Texas, convened in a regular meeting on Thursday, August 16, 2012 in the Council Chambers of City Hall, 301 West Second Street, Austin, Texas.

Mayor Leffingwell called the Council Meeting to order at 10:10 a.m.

Council Member Spelman was absent.

**CONSENT AGENDA**

The following items were acted on by one motion.

1. Approve the minutes of the Austin City Council work session of July 31, 2012, budget work session of August 1, 2012, regular meeting of August 2, 2012 and work session of August 7, 2012.  
**The minutes from the City Council work session of July 31, 2012, budget work session of August 1, 2012, regular meeting of August 2, 2012 and work session of August 7, 2012 were approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**
2. Authorize the negotiation and execution of all documents and instruments necessary or desirable for the fee simple acquisition of a 5.545-acre tract of land out of the 114.545 acres of land in the Santiago Del Valle Grant in Travis County, Texas, located on Bradshaw Road in Southeast Austin, from Legend's Way Development Company, a Texas General Partnership, for the purpose of constructing a new substation to serve a growing service area, in an amount not to exceed \$1,000,000.  
**The motion authorizing the negotiation and execution of all documents and instruments necessary or desirable for the fee simple acquisition of land was approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**
3. Authorize negotiation and execution of a two-year Interlocal Agreement with the University of Texas for consulting services regarding characterization of the influent to the City's wastewater treatment plants for a total amount not to exceed \$135,000.  
**The motion authorizing the negotiation and execution of an interlocal agreement with the University of Texas was approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**

**SUBJECT:** Authorize award and execution of an one year contract through the Council on Competitive Government with West Publishing Corporation for Computer Assisted Legal and Investigative Research Services, for the period September 1, 2012 – August 31, 2013, in an amount not to exceed \$63,912 with two-12 month extension options in amounts not to exceed \$65,832 for the first extension option, and \$67,800 for the second extension option, for a total contract amount not to exceed \$197,544

**AMOUNT & SOURCE OF FUNDING:** Funding in the amount of \$5,326 is available in the 2011-2012 Operating Budget of the Law Department. Funding for the remaining periods is contingent upon available funding in future operating budgets of the Law Department and Austin Energy.

**FISCAL NOTE:** There is no unanticipated fiscal impact. A fiscal note is not required.

**PURCHASING:** Cooperative Purchase

**PRIOR COUNCIL ACTION:** N/A

**BOARD AND COMMISSION ACTION:** N/A

**MBE/WBE:** This contract is exempt from the MBE/WBE Ordinance. This exemption is in compliance with Chapter 2-9C of the City Code (Minority –Owned and Women-Owned Business Enterprise Procurement Program). No subcontracting opportunities were identified; therefore, no goals were established for this contract.

**FOR MORE INFORMATION CONTACT:** Jeff Dilbert, Corporate Purchasing Manager, 974-2021

---

This contract will allow for the acquisition of online legal and investigative research services required by the City of Austin. Under this agreement, the City will execute a subscriber agreement which provides the City unlimited access to the following databases:

- Federal Case Law & Judicial Materials, Statutes & Legislative Materials, Administrative Law & Regulations
- State Case Law & Judicial Materials, Statutes & Legislative Materials, Administrative Law & Regulations
- Selected Practice-Area Materials
- Legal Texts, Periodicals and Miscellaneous Materials
- Law Reviews & Journals

Provide detail information regarding the evaluation/approval process between all departments involved. Was there a review team, group, or panel? Who was on the team, group, or panel? Any issues on this project that the team, group, panel voiced?

N/A

**VENDOR ISSUES:**

Are there any vendors or bidders who have expressed complaints or opposition to this item? If so, provide the details.

None

**PRE-POSITIONING:**

State where you are in the pre-positioning negotiations: 70%, 75%, 80% etc.... N/A

**RECOMMENDATION:** Recommend approval of this item at Council meeting on: **Earliest**

## RCA DETAIL SUMMARY

**Buyer Name:** Jeff Dilbert      **Solicitation Number:** Westlaw - Cooperative Purchase –  
Council on Competitive Government

### Brief Description:

1. What is being purchased (commodity or services) and who is it being purchased for? Is this a multiple-department purchase (City-Wide)?  
**Computer Assisted Legal and Investigative Research Services**
2. Is this an annual or multi-year contract or a one-time purchase? **12 month with two 12 month extensions**
3. Is this a competitive purchase, single, or sole-source or professional service contract?  
**Cooperative**
4. Method of Purchase: IFB, IFBBV, RFP, RFQS? **Cooperative**
5. Was a pre-bid or pre-proposal conference held? **N/A**

### Budget:

1. Where are the funds coming from? Operating Budget, CIP, Grants, Federal, etc...?  
**Operating Budget of the Law Department**
2. How much is being spent? One time, annual etc...  
**For the period September 1, 2012 – August 31, 2013, in an amount not to exceed \$63,912 with two-12 month extension options in amounts not to exceed \$65,832 for the first extension option, and \$67,800 for the second extension option, for a total contract amount not to exceed \$197,544**
3. Will future funding be required for this purchase? **YES**
4. How much is available in the current Fiscal Year? **\$5,326**

**Date of Board or Commission Approval: (if required)** **N/A**

### Background Information:

1. Why is this purchase necessary and what is the benefit?

**This contract will allow for the acquisition of online legal and investigative research services required by the City of Austin. Under this agreement, the City will execute a subscriber agreement which provides the City unlimited access to the following databases:**

- **Federal Case Law & Judicial Materials, Statutes & Legislative Materials, Administrative Law & Regulations**
- **State Case Law & Judicial Materials, Statutes & Legislative Materials, Administrative Law & Regulations**
- **Selected Practice-Area Materials**
- **Legal Texts, Periodicals and Miscellaneous Materials**
- **Law Reviews & Journals**
- **Online Citation Checking (including KeyCite)**
- **Offline Transmission**
- **Alert Services (WestClip and KeyCite Alert)**
- **Offline Automated Citation Checking (via WESTCheck and including QuoteRight)**
- **WestlawNext platform (not all content and Features are accessible via WestlawNext)**
- **American Law Reports Library Databases**
- **American Jurisprudence 2d Databases (excluding Forms, Proof of Facts, Pleading & Practice and Trials)**
- **Texas Civil Pleadings, Motions & Memoranda Plus Library Databases**
- **Texas Practice Series Library Databases**
- **Texas Jurisprudence Library Databases**
- **Municipal Practice National Core Library Databases**
- **All Texts and Periodicals (TP-ALL) Library Database**
- **Texas Graphical Statutes, PastStat Locator, State Legislative History Bundle Library Databases**
- **Texas Appellate Court Briefs Library Databases**

**The City also anticipates the purchase of a subscription to the West print products.**

2. Is this purchase part of another project? **NO**
3. Is there a continued need for supplies and services? **YES**
4. If this is a single or sole source, have the necessary documents been reviewed and approved by upper management? Do the documents justify this purchase? Will this be an on-going project? **Cooperative**
5. Is a professional service contract? If so, has a professional service declaration memo been submitted and approved? **N/A**
6. Was this an emergency purchase? If so, has the department's director submitted an emergency affidavit? **N/A**
7. Is this an amendment to an existing contract? If so, give background on the current contract (Contract #)? State why it is necessary. **N/A**
8. Is this a ratification request? Provide a detailed description as to why it is being ratified and if the buyer has a copy of the ratification memo. What action is the department taking to insure this does not happen again? **N/A**
9. How many firms were solicited, including MBE/WBEs and how many bids or proposals were received? **N/A**

**IFBBV, RFQS OR RFP Evaluation Information:**

- Online Citation Checking (including KeyCite)
- Offline Transmission
- Alert Services (WestClip and KeyCite Alert)
- Offline Automated Citation Checking (via WESTCheck and including QuoteRight)
- WestlawNext platform (not all content and Features are accessible via WestlawNext)
- American Law Reports Library Databases
- American Jurisprudence 2d Databases (excluding Forms, Proof of Facts, Pleading & Practice and Trials)
- Texas Civil Pleadings, Motions & Memoranda Plus Library Databases
- Texas Practice Series Library Databases
- Texas Jurisprudence Library Databases
- Municipal Practice National Core Library Databases
- All Texts and Periodicals (TP-ALL) Library Database
- Texas Graphical Statutes, PastStat Locator, State Legislative History Bundle Library Databases
- Texas Appellate Court Briefs Library Databases

The City also anticipates the purchase of a subscription to the West print products.



compliance with Chapter 2-9C of the City Code (Minority Owned and Women Owned Business Enterprise Procurement Program). No subcontracting opportunities were identified; therefore, no goals were established for this solicitation.)

**The motion authorizing the award and execution of a contract with Solar Community was approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**

33.

Authorize award and execution of an one-year contract through the COUNCIL ON COMPETITIVE GOVERNMENT with WEST PUBLISHING CORPORATION for computer assisted legal and investigative research services, for the period September 1, 2012 - August 31, 2013, in an amount not to exceed \$63,912, with two 12-month extension options in an amount not to exceed \$65,832 for the first extension option and \$67,800 for the second extension option, for a total contract amount not to exceed \$197,544. (Notes: This Cooperative Purchase is exempt from the MBE/WBE Ordinance. This exemption is in compliance with Chapter 2-9C of the City Code (Minority -Owned and Women-Owned Business Enterprise Procurement Program). No subcontracting opportunities were identified; therefore, no goals were established for this contract.)

**The motion authorizing the award and execution of a contract through the Council on Competitive Government with West Publishing Corporation was approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**

34.

Authorize award, negotiation, and execution of a 24-month requirements service contract with PIKE ELECTRIC, INC. for the purchase of equipment installation and maintenance services at Austin Energy substations in an estimated amount not to exceed \$1,000,000, with three 12-month extension options in an estimated amount not to exceed \$500,000 per extension option, for a total estimated contract amount not to exceed \$2,500,000. (Notes: This contract will be awarded in compliance with Chapter 2-9C of the City Code (Minority-Owned and Women-Owned Business Enterprise Procurement Program). No subcontracting opportunities were identified; therefore, no goals were established for this solicitation.)

**The motion authorizing the award, negotiation and execution of a requirements service contract with Pike Electric, Inc. was approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**

35.

Authorize award and execution of Amendment No. 1 to contracts through the State of Texas Procurement and Support Services Cooperative Program (TPASS) Cooperative Purchasing with XEROX CORPORATION and CANON USA, INC., to add two 12-month extension options for the rental of multi-function document imaging machines for various City departments, including copy charges and related services, in an amount not to exceed \$960,651 for each extension option, for a total revised contract amount not to exceed \$2,750,388. (Notes: The Cooperative Purchase is exempt from the MBE/WBE Ordinance. This exemption is in compliance with Chapter 2-9D of the City Code (Minority-Owned and Women-Owned Business Enterprise Procurement Program). No subcontracting opportunities were identified; therefore, no goals were established for this contract.)

**The motion authorizing the award and execution of amendment number one to contracts through the State of Texas Procurement and Support Services Cooperative Program (TPASS) Cooperative Purchasing with Xerox Corporation and Canon USA, Inc. was approved on consent on Council Member Martinez' motion, Council Member Riley's second on a 6-0 vote. Council Member Spelman was absent.**

36.

Authorize award and execution of a contract with AVO MULTI-AMP CORP. dba MEGGER for the purchase of relay test sets for Austin Energy in an amount not to exceed \$80,750. (Notes: This contract will be awarded in compliance with Chapter 2-9D of the City Code (Minority-Owned and Women-Owned Business Enterprise Procurement Program). No subcontracting opportunities were identified; therefore, no goals were established for this solicitation.)



## Council on Competitive Government

February 1, 2011

### NOTICE OF AWARD

#### Council Members:

**Hon. Rick Perry**  
Governor

**Hon. David Dewhurst**  
Lieutenant Governor

**Hon. Susan Combs**  
Comptroller

**Hon. Jerry Patterson**  
Land Commissioner

**Hon. Joe Straus**  
Speaker of the House

**Ronald Congleton**  
Texas Workforce  
Commissioner

**Terry Keel**  
Texas Facilities  
Commission



Alex Medrano  
Contracts Counsel  
West Publishing Corporation  
610 Opperman Dr  
Eagan, MN 55123

Re: Request for Offers (RFO), RFO#CCG-CALIR-2010-001  
Description: Computer Assisted Legal and Investigative Research  
Services (CALIR)  
Term of Contract: February 1, 2011 – February 1, 2014

Dear Contractor:

Your company submitted a proposal to the Council on Competitive Government (CCG) in response to the above-referenced Request for Offer. This letter is to inform you that the CCG accepts the offer and establishes this contract through the receipt of this letter. Your company has been approved to provide computer assisted legal and investigative research services in scope for this RFO. All requirements, terms and conditions set forth in the RFO are made part of this contract.

The contract consists of:

1. this Notice of Award
2. the RFO (as modified by addenda)
3. the Offer submitted by your company as modified by the attached Updated Content Proposal dated November 16, 2010 and Westlaw Additional or Changed Terms and Conditions.

The order of precedence for these contract documents is established in Section 6.4, Contract Documentation of the RFO. This contract is subject to all applicable laws of the State of Texas, which control and override any conflicting terms or conditions in your Offer or accompanying documentation. Agencies using this contract must be allowed to review and object to the provisions of any licenses, order forms, subscription agreements, or any similar documents necessary to gain access to services or systems under this contract. Vendor may not claim that such agreements are mandatory or final and agreed to by CCG pursuant to this Notice of Award.

LBJ State Office Building  
111 E. 17th Street  
Austin, Texas 78711-1440

Phone: 512-463-3855  
Fax: 512-475-4405  
Toll Free: 1-800-531-5441

ccginfo@ccg.state.tx.us  
www.ccg.state.tx.us

Mr. Alex Medrano  
February 1, 2011  
Page Two

Any payment due under this contract will be applied towards any debt, including but not limited to delinquent taxes and child support, which is owed pursuant to the laws of the State of Texas.

Please review the attached items and notify this office within five (5) business days of the date of this Notice of Award of any errors requiring correction. Notate corrections on a copy of the attached items and forward to Derrek Davis for review.

If you have any questions, please call Derrek Davis (512) 936-4440 or by e-mail at [derrek.davis@ccg.state.tx.us](mailto:derrek.davis@ccg.state.tx.us).

Respectfully,



Mike Morrissey, Senior Advisor  
Office of the Governor  
Chair Designee  
Council on Competitive Government

Attachments:

1. Updated Content Proposal dated November 16, 2010
2. Westlaw Additional or Changed Terms and Conditions

cc:

Ellen Gillespie  
Director  
Customer Contracts Relations  
West Publishing Corporation  
610 Opperman Dr  
Eagan, MN 55123

## **Westlaw Additional or Changed Terms and Conditions**

*The changes listed below are agreed by the Parties and are hereby made part of the Award Letter. Additions to existing language are shown underlined and deletions are shown in ~~strikeout~~.*

1. Section 6.12 of the RFP (Renegotiation of Fees) is amended to read as follows:

The CCG shall monitor market prices and prices paid by other similarly situated states for substantially similar goods and services during the term of the Contract. If the CCG determines that substantially similar goods and services are available for meaningfully lower prices than the prices established in the Contract, the CCG may initiate price renegotiations with the Vendor and amend the Contract to reflect a new, lower price, if agreed to by the Parties.

2. Section 7.5.1 of the RFP (No Assignment by Vendor) is amended to read as follows:

The Vendor shall not assign its rights under the Contract or delegate the performance of its duties under the Contract without prior written approval from the CCG. Vendor may assign or transfer rights or interests under this agreement to its corporate affiliates with written notice to CCG.

3. Section 7.5.2 of the RFP (Indemnification and Liability) is amended to read as follows:

The Vendor shall defend, indemnify, and hold harmless the State of Texas, its officers, and employees, and the CCG, its officers, and employees and contractors, from and against all claims, actions, suits, demands, proceedings, costs, damages, and liabilities, including without limitation attorneys' fees and court costs, to the extent arising out of, connected with, or resulting from any acts or omissions of the Vendor or any agent, employee, subcontractor, or supplier of the Vendor in the execution or performance of the Contract. The Vendor shall coordinate its defense of any claims with the Texas Attorney General as requested by the CCG.

This section is not intended to and shall not be construed to require the Vendor to indemnify or hold harmless the State of Texas or the CCG for any claims or liabilities resulting from the negligent acts or omissions of the CCG or its employees.

# Westlaw Proposal

**West's Response to RFO #CCG-CALIR-2010-001 to Provide  
Computer Assisted Legal Research and Investigative Services (CALIR)**

**Submitted to the  
Texas Council on Competitive Government**

Dee Dorsey, CTPM  
Texas Procurement and Support Services  
Texas Comptroller of Public Accounts  
  
Attn: TPASS Bid Services  
Room 174-A (CPA Mailroom, NE Back Dock)  
1711 San Jacinto Boulevard  
Austin, TX 78701

**Submittal Date**  
November 16, 2010

**Submitted by  
West, a Thomson Reuters business (West Publishing Corporation)**  
610 Opperman Drive, Eagan, MN 55123  
Federal Identification Number: 41-1426973

Alex Medrano  
Contracts Counsel  
  
Phone: 651.848.3094  
E-mail: alex.medrano@thomsonreuters.com



THOMSON REUTERS

BETTER RESULTS FASTER

Westlaw

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# Updated Content Proposal

## BASIC CORE OPTIONS

West is proposing three content packages that correspond to the roles-based contracting approach outlined in 2.6.1 of the RFP as well as the updated content requirements requested by the CCG. Each comprehensive package provides incremental levels of content and scope of coverage which correspond to various user needs, while still providing a predictable flat rate tier based price that meets the content requirements outlined in the specifications of the RFO.

Each base package option builds upon the content of the previous plan and also includes pricing for the new WestlawNext platform. The following tables illustrate the content included in each Basic Package option and how they correspond to the required content in the RFO:

PROPOSED CONTENT	State Core—Option A	State Core Plus—Option B	All Primary Core—Option C
▪ Texas ProPlus w/ Keycite All	✓	✓	
▪ All Primary Library			✓
▪ Texas Jurisprudence	✓	✓	✓
▪ Texas Practice Guide Library	✓	✓	✓
▪ RegulationsPlus		✓	✓
▪ Employment Regulations Suite	✓	✓	✓
▪ Texas Practice Series	✓	✓	✓
▪ Federal Practice & Procedure		✓	✓
▪ American Jurisprudence		✓	✓
▪ WestNews - US	✓	✓	✓

REQUESTED CONTENT	State Core—Option A	State Core Plus—Option B	All Primary Core—Option C
<b>PRIMARY LAW</b>	✓	✓	✓
▪ Citator Services	✓	✓	✓
▪ Statutes & Codes	✓	✓	✓
▪ Texas Statutes	✓	✓	✓
▪ Texas Historical Statutes	✓	✓	✓
▪ United States Code	✓	✓	✓
▪ Texas Register	✓	✓	✓
▪ Texas Admin Code	✓	✓	✓
▪ Code of Federal Regulations		✓	✓
▪ Federal Register		✓	✓
▪ Public Laws	✓	✓	✓
▪ Topical Texas Statutes	✓	✓	✓
▪ All State Statutes			✓
▪ All State Admin Codes			✓
▪ Legislative	✓	✓	✓
▪ Texas Legislative Service	✓	✓	✓



REQUESTED CONTENT	State Core—Option A	State Core Plus—Option B	All Primary Core—Option C
▪ Texas Historical Legislative	✓	✓	✓
▪ Federal Legislative Service	✓	✓	✓
▪ Federal Historical Legislative	✓	✓	✓
▪ <b>Court Rules</b>	✓	✓	✓
▪ Texas Court Rules	✓	✓	✓
▪ Federal Court Rules	✓	✓	✓
▪ Local Court Rules	✓	✓	✓
▪ Evidence Rules	✓	✓	✓
▪ <b>Cases</b>	✓	✓	✓
▪ Texas Cases	✓	✓	✓
▪ Federal Cases	✓	✓	✓
▪ All State Cases			✓
▪ <b>Administrative</b>	✓	✓	✓
▪ Texas Regulations and Tracking	✓	✓	✓
▪ Texas AG Opinions	✓	✓	✓
▪ Texas Administrative Decisions	✓	✓	✓
▪ Texas Office of Admin Hearings	✓	✓	✓
▪ Texas Ethics Opinions	✓	✓	✓
▪ Federal Regulation Tracking		✓	✓
▪ Federal Admin Decisions			✓
▪ All State Admin Regulations			✓
▪ <b>West Legal Directory</b>	✓	✓	✓
▪ <b>News – State and National</b>	✓	✓	✓
▪ <b>SECONDARY LAW</b>	✓	✓	✓
▪ <b>Journals/Reviews</b>	✓	✓	✓
▪ <b>Encyclopedias</b>	✓	✓	✓
▪ Legal Encyclopedias (AMJUR)		✓	✓
▪ Texas Jurisprudence	✓	✓	✓
▪ <b>Practice Guides/Treatises</b>	✓	✓	✓
▪ <b>Other</b>		✓	✓
▪ Federal Practice & Procedure		✓	✓

Descriptions of the content for each BASIC CORE Option and applicable tier pricing for State and Local agencies are provided on the following pages:

State Core—Option A .....	4
State Core Plus—Option B .....	6
All Primary Core—Option C .....	7





**STATE AGENCIES ONLY\*****Option A - State Package: TX Pro+ w/KC All, Westnews-US, TX Practice Guide, Employment Regulations Suite, Texas Jurisprudence, TX Practice Series**

	Year 1		Year 2		Year 3		Year 4		Year 5	
User Band	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext
1-250 Users	\$28	\$34	\$37	\$44	\$38	\$46	\$39	\$47	\$40	\$49
251-500 Users	\$28	\$34	\$34	\$41	\$35	\$42	\$36	\$43	\$37	\$45
501-750 Users	\$28	\$34	\$31	\$37	\$32	\$38	\$33	\$39	\$34	\$41
751+ Users	\$28	\$34	\$28	\$34	\$29	\$35	\$30	\$36	\$31	\$37

**Option B - State Package Plus: TX Pro+, Westnews-US, TX Practice Guide, RegulationsPlus, Employment Regulations Suite, Texas Jurisprudence, Amjur, TX Practice Series, Federal Practice & Procedure**

User Band	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext
1-250 Users	\$35	\$42	\$44	\$53	\$45	\$54	\$47	\$56	\$48	\$58
251-500 Users	\$35	\$42	\$41	\$49	\$42	\$51	\$43	\$52	\$45	\$54
501-750 Users	\$35	\$42	\$38	\$46	\$39	\$47	\$40	\$48	\$42	\$50
751+ Users	\$35	\$42	\$35	\$42	\$36	\$43	\$37	\$45	\$38	\$46

**Option C - All Primary Basic Package: All Primary, Westnews-US, TX Practice Guide, RegulationsPlus, Employment Regulations Suite, Texas Jurisprudence, Amjur, TX Practice Series, Federal Practice & Procedure**

User Band	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext
1-250 Users	\$48	\$58	\$60	\$72	\$62	\$74	\$64	\$76	\$66	\$79
251-500 Users	\$48	\$58	\$56	\$67	\$58	\$69	\$59	\$71	\$61	\$73
501-750 Users	\$48	\$58	\$52	\$62	\$54	\$64	\$55	\$66	\$57	\$68
751+ Users	\$48	\$58	\$48	\$58	\$49	\$59	\$51	\$61	\$52	\$63

\*Tier pricing will be calculated once each year following Year 1, and will remain fixed for the duration of the year.

Tiers are based on the total number of Users within an individual option, and do not aggregate across other Options or between State and Local Agencies.

**LOCAL AGENCIES ONLY\*****Option A - State Package: TX Pro+ w/KC All, Westnews-US, TX Practice Guide, Employment Regulations Suite, Texas Jurisprudence, TX Practice Series**

	Year 1		Year 2		Year 3		Year 4		Year 5	
User Band	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext
1-250 Users	\$47	\$56	\$47	\$56	\$48	\$58	\$50	\$59	\$51	\$61
251-500 Users	\$47	\$56	\$44	\$53	\$46	\$55	\$47	\$57	\$49	\$58
501-750 Users	\$47	\$56	\$42	\$51	\$44	\$52	\$45	\$54	\$46	\$55
751+ Users	\$47	\$56	\$40	\$48	\$41	\$50	\$43	\$51	\$44	\$53

**Option B - State Package Plus: TX Pro+, Westnews-US, TX Practice Guide, RegulationsPlus, Employment Regulations Suite, Texas Jurisprudence, Amjur, TX Practice Series, Federal Practice & Procedure**

User Band	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext
1-250 Users	\$54	\$65	\$54	\$65	\$56	\$67	\$58	\$69	\$59	\$71
251-500 Users	\$54	\$65	\$52	\$62	\$53	\$64	\$55	\$66	\$56	\$68
501-750 Users	\$54	\$65	\$49	\$59	\$50	\$61	\$52	\$62	\$54	\$64
751+ Users	\$54	\$65	\$47	\$56	\$48	\$58	\$49	\$59	\$51	\$61



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West's Response to RFO #CCG-CALIR-2010-001 to Provide  
Computer Assisted Legal and Investigative Research Services  
(CALIR)

Page 3

November 16, 2010

Option C - All Primary Basic Package: All Primary, Westnews-US, TX Practice Guide, RegulationsPlus, Employment Regulations Suite, Texas Jurisprudence, Amjur, TX Practice Series, Federal Practice & Procedure										
User Band	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext	wl.com	wlnext
1-250 Users	\$76	\$92	\$76	\$92	\$79	\$95	\$81	\$98	\$83	\$101
251-500 Users	\$76	\$92	\$73	\$87	\$75	\$90	\$77	\$92	\$79	\$95
501-750 Users	\$76	\$92	\$69	\$83	\$71	\$85	\$73	\$88	\$75	\$90
751+ Users	\$76	\$92	\$65	\$79	\$67	\$81	\$69	\$83	\$72	\$86

\*Tier pricing will be calculated once each year following Year 1, and will remain fixed for the duration of the year. Tiers are based on the total number of Users within an individual option, and do not aggregate across Options or between State and Local Agencies.

### **BASIC CORE OPTION DESCRIPTIONS**

#### **STATE CORE—OPTION A:**

##### **Texas WestlawPRO Plus Library**

The Texas WestlawPro Plus Library provides access to Texas and federal materials, including the following:

- **Texas Case Law.** Westlaw has case law coverage for all state court opinions published in West's National Reporter System. Westlaw provides databases specific to Texas cases and headnotes, as well as many topical databases.
- **Statutes and Court Rules.** Westlaw has annotated statutes for Texas, as well as statutes databases without annotations. Topical statutes databases are available, such as environmental, health and safety statutes and criminal justice statutes. Westlaw also provides access to Texas court rules and orders.
- **Administrative Service.** Westlaw provides access to the Texas administrative code, as well as other administrative material such as the Texas Attorney General opinions.
- **Insurance Materials.** The Texas Pro Plus Library provides access to insurance-related materials, such as insurance cases, statutes, administrative codes, and insurance bulletins.
- **Specialized Databases.** Includes jury instructions, corporate records and business registrations, and West's Legal Directory—Texas.
- **Journals and Law Reviews.** Includes access to select Texas-related law reviews and journals, such as the Baylor Law Review, Houston Law Review, SMU Law Review, Texas Bar Journal, and more.
- **Federal Information.** The Texas WestlawPRO Plus Library provides access to the following federal content:
  - **Case Law.** Examples of West's federal case law databases include U.S. Supreme Court decisions, Fifth Circuit Court of Appeals decisions, and U.S. District Court decisions for Louisiana, Mississippi, and Texas.
  - **Statutes.** Westlaw has complete coverage of current federal statutes and archival statutes back to 1990. West's federal statutes databases include the United States Code Annotated (USCA), the unannotated United States Code (USC), United States Public Laws, and federal court rules and orders.
  - **U.S. Code Congressional & Administrative News.** Westlaw provides access to the U.S. Code Congressional & Administrative News, Congressional Session Highlights, legislative history information, and presidential proclamations and orders.



### **Texas Jurisprudence**

The Texas Jurisprudence Library contains the full text of *Texas Jurisprudence, 3d*. The encyclopedia contains more than 400 separate titles on a broad range of legal topics which, when taken together, systematically describe the entire field of Texas legal doctrine. Documents available for each title may include summary, individual Topic Contents, and each individual section of text. Each title is updated annually and any supplementary materials are included as part of the document being updated.

### **Texas Practice Guide Library**

The Texas Practice Guide is the how-to guide to Texas law, authored by and for Texas practitioners. Its coverage of essential Texas practice areas is a springboard into virtually any area of Texas law with direct links to Texas Jurisprudence 3d, West's Texas Digest, Vernon's Texas Statutes and Codes Annotated and South Western Reporter 2d. The Guide cites only the leading and most recent case law through hypertext links. On-point cites and analyses from several attorneys' viewpoints give a better understanding of all relevant issues involved.

### **Employment Regulations Suite**

The Employment Regulations Suite Library provides access to employment-related rules and regulations from the administrative codes of all 50 states and the District of Columbia and the Code of Federal Regulations, including the Texas State Office of Administrative Hearings. It provides a one-stop source for efficient regulatory research on employment, whether you are advising on overtime, workers' compensation, employee drug testing, or other areas of employment law.

### **Texas Practice Series**

The Texas Practice Series Library provides a comprehensive reference set for Texas attorneys. It includes reference titles covering laws and rules on real property and evidence, as well as other titles such as *The Jury Charge for Texas Civil Litigation* and *County and Special District Law*.

### **Westnews—U.S. News Library**

The U.S. News Library provides access to news and business information sources that offer reliable, comprehensive, current and archival information from the United States. This Westlaw database features content provided by NewsRoom, as well as many additional sources of information.

Whether users are looking for background understanding, in-depth research, or current awareness, the task-oriented organization of news and business resources on Westlaw via westlaw.com helps users work efficiently and effectively.

The U.S. News Library provides access to the following:

- **Newspapers.** Full-text U.S. newspapers, including the *New York Times*, *San Francisco Chronicle*, and *USA Today*.
- **Wires** (e.g., Associated Press)
- **News Magazines** (e.g., *Newsweek*, *U.S. News and World Report*)
- **Networks** (e.g., *ABC*, *BBC*, and *CNN*)

NewsRoom databases are updated throughout the day as information is received from the publishers. Additionally, newswires provide near real-time coverage of top stories as they break.



## STATE CORE PLUS—OPTION B:

The State Plus Core—Option B provides access to the following libraries on Westlaw, in addition to content in Option A above:

### RegulationsPlus

RegulationsPlus provides a comprehensive and efficient federal regulatory research system that provides researchers with the tools to complete their regulations research more efficiently and with complete confidence. RegulationsPlus helps researchers stay fully informed on any regulatory issue with editorial summaries of case law decisions, KeyCite notification of changing and proposed regulations, version history, citing references and more.

With RegulationsPlus, researchers can

- View any section of the **Code of Federal Regulations** as well as past versions, amendments, pending changes and citing court documents.
- Read editorially-created federal case law summaries, integrated **Federal Register** content, agency publications and analyses from law reviews and other sources.
- Track agency activities and decisions and link directly to statutory authority documents and applicable regulations.

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The screenshot displays the Westlaw website interface. On the left, the 'RegulationsPlus' sidebar is visible, showing a tree structure with categories like 'Citing References', 'Full-Text Document', 'RegulationsPlus Historical', 'Agency Filings and Decisions', 'Administrative', 'Statutes', and 'Analysis'. The main content area shows the text of 4 C.F.R. § 21.2, titled 'Code of Federal Regulations Currentness'. The text includes provisions regarding protests based upon alleged improprieties in a solicitation, specifically addressing the timing of protests relative to bid opening and the 10-day period for filing a protest after bid opening or the closing time for receipt of proposals.

### Federal Practice and Procedure (Wright and Miller)

The FPP database contains the full text of the treatise Federal Practice and Procedure, by Charles Alan Wright and Arthur R. Miller, et al, including recent annual supplements, pocket parts and Supplemental Service Pamphlet.

### **American Jurisprudence 2d (AMJUR)**

AMJUR contains the full text of American Jurisprudence 2d, the leading law encyclopedia, which provides authoritative answers to any aspect of civil, criminal, substantive, and procedural law. Cases, statutes, and regulations from all 50 states and federal courts are researched and analyzed to create Am Jur articles. These articles quickly illustrate the underlying principles and present researchers with a range of arguments and authorities. Each article clearly examines not only the point of law, but also the spirit and intent of the courts in construing the law, and the legislature's intent in enacting and amending the law. AMJUR contains more than 440 separate titles on a broad range of legal topics.

### **ALL PRIMARY BASIC CORE—OPTION C:**

The All Primary Core—Option C provides access to all of the content available under Option B, but substitutes Texas ProPlus with the All Primary Library which contains:

#### **All Primary Library**

The All Primary Library provides access to federal and state case law, statutes, administrative materials, forms, and West's legal directory in a single, integrated research tool.

#### **▪ Case and Judicial Materials**

- **Federal.** Westlaw has complete coverage of all published federal case law, as well as many unpublished opinions. Cases appear as officially published and contain West's editorial enhancements. Examples of West's federal case law databases include U.S. Supreme Court cases, U.S. Court of Appeals cases, U.S. District Court cases, Tax Court cases, and Bankruptcy Court cases.
- **State.** Westlaw has complete case law coverage for all state court opinions published in West's National Reporter System®. Westlaw also contains many unpublished state appellate court opinions and selected state trial court opinions.

#### **▪ Statutes and Legislative Materials**

- **Federal.** Westlaw has complete coverage of current federal statutes and archival statutes back to 1990. West's federal statutes databases include the *United States Code Annotated*, which contains annotations to the United States Code, as well as court rules, appendices, and the Popular Name Table.
- **State.** Westlaw has annotated statutes for all 50 states, the District of Columbia, Guam, Puerto Rico, and the Virgin Islands. Statute databases without annotations are also available.

#### **▪ Administrative Law and Regulations**

- **Federal.** Westlaw provides extensive coverage of federal administrative rules and regulations, including documents from all 50 titles in the Code of Federal Regulations and recent changes; documents from the Federal Register; and other administrative and executive materials such as comptroller general decisions, U.S. attorney general opinions, and presidential documents.
- **State.** Westlaw has the administrative codes for all 50 states and the District of Columbia; no other online information resource provides this level of coverage. Other available administrative materials include: attorney general opinions, workers' compensation decisions, and insurance and environmental regulations.



## Basic Core Expanded Packages And Add-Ons

West is providing three (3) EXPANDED PACKAGE pricing options for the Council's review and consideration. In addition each BASIC CORE option can be supplemented with add-on content provided below. Should an agency user elect to add an optional add-on library to the core content, the corresponding per user monthly charge for the optional add on library will be added to the per user monthly charge for the core content. Thus, it is possible for a particular agency to have multiple accounts depending on the password content for each user. The Basic Core Expanded Packages and Add-On Libraries are available to both State and Local Agencies for any of the BASIC CORE Options.

BASIC CORE EXPANDED PACKAGES	Fixed Monthly Charge Per User			
	Years 1-2	Year 3	Year 4	Year 5
<b>Civil Expanded Package:</b> Texas Real Property Core, Williston on Contracts, Texas Employment Practitioner Core, Nutshell Combination, Hornbook Combination	\$45.00	\$46.00	\$47.00	\$48.00
<b>Criminal Expanded Package:</b> National Criminal Analytical & Checklist, Texas Criminal Secondary, Nutshell Combination, Texas DUI Practitioner Core	\$34.00	\$35.00	\$36.00	\$37.00
<b>Analytical/Appellate Expanded Package:</b> All Analytical, Texas Pleadings, Motions, and Memoranda, Texas Briefs Plus, Nutshell Combination, Federal Pleadings, Motions and Memoranda	\$64.00	\$66.00	\$68.00	\$70.00

Descriptions of the content provided for in each **EXPANDED PACKAGE** are provided on the following pages:

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Criminal Expanded Package .....	11
Analytical/Appellate Expanded Package .....	12

BASIC CORE ADD-ON LIBRARIES	Fixed Monthly Charge Per User			
	Years 1-2	Year 3	Year 4	Year 5
50 State Surveys: Regulations and Statutes	\$8.00	\$9.00	\$10.00	\$11.00
All Analytical Library	\$16.00	\$17.00	\$18.00	\$19.00
All Briefs	\$30.00	\$31.00	\$32.00	\$33.00
All Graphical Bundle	\$30.00	\$31.00	\$32.00	\$33.00
American Jurisprudence 2d (AMJUR)	\$8.00	\$9.00	\$10.00	\$11.00
American Law Reports (ALR)	\$8.00	\$9.00	\$10.00	\$11.00
Brieftools	\$7.00	\$8.00	\$9.00	\$10.00
Capitol Watch	\$8.00	\$9.00	\$10.00	\$11.00
Cause of Action	\$8.00	\$9.00	\$10.00	\$11.00
CiteAdvisor	\$10.00	\$11.00	\$12.00	\$13.00
Combined Jury Verdicts	\$12.00	\$13.00	\$14.00	\$15.00
Corpus Juris Secundum (CJS)	\$8.00	\$9.00	\$10.00	\$11.00
Criminal & Arrest Records	\$10.00	\$11.00	\$12.00	\$13.00
Criminal Expert Resources	\$10.00	\$11.00	\$12.00	\$13.00
Immigration Core Analytical	\$10.00	\$11.00	\$12.00	\$13.00
Law Reviews and Journals	\$4.00	\$4.00	\$4.00	\$4.00
Municipal Practitioner Core Library	\$8.00	\$9.00	\$10.00	\$11.00
National Public Records	\$35.00	\$36.00	\$37.00	\$38.00
NewsRoom Databases on Westlaw	\$10.00	\$11.00	\$12.00	\$13.00



BASIC CORE ADD-ON LIBRARIES	Fixed Monthly Charge Per User			
	Years 1-2	Year 3	Year 4	Year 5
Nutshell Combo	\$8.00	\$8.00	\$8.00	\$8.00
PeopleMap Comprehensive Content & Reports	\$75.00	\$77.00	\$80.00	\$82.00
Public Utilities Reports	\$15.00	\$16.00	\$17.00	\$18.00
RegulationsPlus	\$5.00	\$6.00	\$7.00	\$8.00
ResultsPlus	\$30.00	\$31.00	\$32.00	\$33.00
Texas Advocate	\$17.00	\$18.00	\$19.00	\$20.00
Texas Analytical	\$10.00	\$11.00	\$12.00	\$13.00
Texas Briefs	\$12.00	\$13.00	\$14.00	\$15.00
Texas Briefs+	\$18.00	\$19.00	\$20.00	\$21.00
Texas Business Law Core	\$5.00	\$6.00	\$7.00	\$8.00
Texas Construction Practice Core	\$8.00	\$9.00	\$10.00	\$11.00
Texas Criminal Secondary	\$9.00	\$10.00	\$11.00	\$12.00
Texas Employment Practitioner Core	\$12.00	\$13.00	\$14.00	\$15.00
Texas Family Law Core	\$8.00	\$9.00	\$10.00	\$11.00
Texas Formfinder	\$8.00	\$9.00	\$10.00	\$11.00
Texas Forms Legal & Business	\$5.00	\$6.00	\$7.00	\$8.00
Texas Graphical Bundle	\$18.00	\$19.00	\$20.00	\$21.00
Texas Jurisprudence	\$5.00	\$6.00	\$7.00	\$8.00
Texas Keyrules+	\$5.00	\$6.00	\$7.00	\$8.00
Texas Legislative History	\$12.00	\$13.00	\$14.00	\$15.00
Texas PMM	\$12.00	\$13.00	\$14.00	\$15.00
Texas Practice Guide	\$6.00	\$7.00	\$8.00	\$9.00
Texas Practice Series	\$5.00	\$6.00	\$7.00	\$8.00
Texas Public Records	\$8.00	\$9.00	\$10.00	\$11.00
Texas Real Property Core	\$8.00	\$9.00	\$10.00	\$11.00
Texas State Criminal Briefs Trial	\$18.00	\$19.00	\$20.00	\$21.00
Texas State Criminal Trial Court	\$12.00	\$13.00	\$14.00	\$15.00
US Code Annotated	\$5.00	\$6.00	\$7.00	\$8.00
WestNews - US NEWS	\$5.00	\$6.00	\$7.00	\$8.00

Descriptions of the content in each **ADD-ON LIBRARY** are provided on the following pages:

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American Law Reports (ALR) .....	16
Brieftools.....	17
Capitol Watch .....	17
Cause of Action .....	17
CiteAdvisor .....	17
Combined Jury Verdicts.....	17
Corpus Juris Secundum (CJS) .....	18
Criminal & Arrest Records.....	17
Criminal Expert Resources .....	18
Immigration Core Analytical.....	19
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Nutshell Combination.....	21
PeopleMap Comprehensive.....	21
Public Utilities Reports .....	23
RegulationsPlus.....	23
ResultsPlus .....	23
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Texas Briefs.....	25
Texas Briefs+ .....	26
Texas Business Law Core.....	26
Texas Construction Practice Core.....	26
Texas Criminal Secondary .....	26
Texas Employment Practitioner Core.....	26
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Texas Jurisprudence.....	27
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Texas State Criminal Trial Court.....	28
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#### **CIVIL EXPANDED PACKAGE**

The Civil Expanded Package provides access to the following libraries on Westlaw:

##### **Texas Real Property Core**

The Texas Real Property Practitioner Core Library provides access to nearly 100 databases that provide access to Texas real estate law forms, practice guides, and checklists.

##### **Williston on Contracts**

Williston on Contracts (Fourth Edition) is a recognized premier authority on contracts law. The comprehensive treatise covers all aspects of contract law, including historical underpinnings, majority and minority views, and current trends. The Fourth Edition traces contract law from its common-law roots in English cases and shows how those rules have evolved to meet contemporary concerns, including employment contracts, arbitration contracts, agreements for the custody and support of children, forum selection clauses, legalized casino gambling, cohabitation agreements, surrogate parenting agreements, and agreements regarding the religious upbringing of children, as well as conventional business contracts.



The aim of the treatise is to report, analyze and synthesize contract law, primarily as reflected in judicial decisions. The treatise discusses the law and the reasoning behind it, and includes Professor Lord's analysis of majority and minority views, the modern trend, all relevant UCC and Restatement of Contracts provisions, and discussions as to whether the prevailing or dissenting opinion in an influential case reflects the theoretically better view.

#### **Texas Employment Practitioner Core**

The Texas Employment Practitioner Core Library provides access to the content and resources employment law attorneys use on a daily basis, such as recognized practice guides with tables of contents that analyze employment litigation, as well as transactional and compliance topics such as ERISA, benefits, retirement plans, immigration and various employment-related discrimination issues. The library also provides access to Texas journals and law reviews, as well as FormFinder, which searches Westlaw for forms, checklists, and clauses related to employment law.

#### **Nutshell Combination**

The multi-topic Nutshell Library provides access to an extensive collection of Nutshell practice guides. Nutshells are written by recognized experts who present the essential rules of law in a uniquely condensed format. The most important issues of law are explained while key cases and statutes are highlighted. Finely detailed and assiduously researched, each guide included in the Nutshell Library is an ideal place to look for a quick, simplified and thorough summation of the law.

#### **Hornbook Combination**

This multi-topic Hornbook Library provides access to all Hornbooks titles on westlaw.com. These study guides help users broaden their understanding of a new or unfamiliar area of law. Multi-base of all Hornbook titles, ranging from practice areas in antitrust to modern communications.

### **CRIMINAL EXPANDED PACKAGE**

The Criminal Expanded Package provides access to the following libraries on Westlaw:

#### **National Criminal Analytical and Checklists Library**

The National Criminal Analytical and Checklists Library provides access to some of the most trusted and respected national titles for guidance throughout the criminal research and trial process, including the following:

- **LaFave's Search and Seizure, 4th (Criminal Practice Series)**—Cited more than 5,000 times in court, this treatise provides a systematic and comprehensive analysis of contemporary Fourth Amendment issues involving search and seizure.
- **LaFave's Criminal Procedure, 2d**—This resource reflects both subtle and dramatic changes in the law brought about by legislative activity and shifting trends in lower court opinions. Acknowledged experts in criminal procedure provide step-by-step direction through the typical state court criminal justice system, focusing on the pattern used by most states – from pre-arrest to pre-trial, trial, post-conviction, and on to appellate proceedings.
- **Wharton's Criminal Evidence, 15th**—This comprehensive treatise covers the Federal Rules of Evidence as they apply to criminal proceedings and related federal and state statutes, rules, and case law. It offers step-by-step guidance through evidentiary issues encountered in criminal cases, as well as direct-examination, cross-examination, and re-examination of witnesses and procedures for objecting.
- **Federal Trial Handbook: Criminal, 4th**—Designed for both plaintiff's attorneys and defense counsel, the Criminal volume of the Federal Trial Handbook is a take-it-to-court reference that gives



researchers reliable, quick answers in criminal trials, and serves as a useful tool in preparing for trial and in preparing post-trial motions and appeals.

#### **Texas Criminal Secondary Library**

The Texas Criminal Secondary Library provides access to secondary materials needed for those practicing in Texas courts. It includes Texas-specific jury instructions and analytical materials, jurisdictional and national practice guides, forms and checklist, news, criminal journals, law reviews, and more.

#### **Nutshell Combination**

The multi-topic Nutshell Library provides access to an extensive collection of Nutshell practice guides. Nutshells are written by recognized experts who present the essential rules of law in a uniquely condensed format. The most important issues of law are explained while key cases and statutes are highlighted. Finely detailed and assiduously researched, each guide included in the Nutshell Library is an ideal place to look for a quick, simplified and thorough summation of the law.

#### **Texas DUI Practitioner Library**

Texas DUI Practitioner library reaches beyond traditional legal research to streamline access to the following essential resources:

- Chemical Testing Device cases, which offers an easy-to-use template to analyze any state case where a chemical testing device played a role and determine how it may have affected the outcome of that case.
- Comprehensive chemical and field-testing resources
- Numerous resources that offer coverage of Criminal Procedures—including specific resources for the 4th, 5th and 6th Amendments

#### **ANALYTICAL/APPELLATE EXPANDED PACKAGE**

The Analytical/Appellate Expanded Package provides access to the following libraries on Westlaw:

##### **All Analytical Library**

The All Analytical Library combines expert legal analysis with forms, jury instructions, and more. This collection of titles helps researchers quickly review specific points in familiar areas of law and cover unfamiliar ground with confidence and speed. This library includes several analytical sources, including the following:

- **American Law Reports (ALR).** ALR is one of the leading case-finding tools in America. It contains the full text of articles from the First, Second, Third, Fourth, Fifth, Sixth, and Federal Series. The First, Sixth, & Federal 2d Series are **Westlaw exclusives**.
- **All AMJUR Library.** The American Jurisprudence Library products provide fast, authoritative answers to many aspects of civil, criminal, substantive, and procedural law. This library provides access to American Jurisprudence 2d (AMJUR), Am Jur Proof of Facts, Am Jur Trials, and Am Jur Pleadings and Practice Forms annotated.
- **Restatement of the Law.** The Restatements of the Law are principles of black letter law distilled from case law. Westlaw's restatement databases provide a section's black letter law, reporter's notes, commentary, illustrations, and annotations in one document. First Restatements of the Law, **available exclusively on Westlaw**, are provided for several areas of law (e.g., contracts, torts). The first Restatements can help researchers trace the evolution of a law or an area of law. They also aid in the interpretation of older cases that rely on first Restatement sections.



- **Federal Practice and Procedure.** Federal Practice and Procedure, by Charles Alan Wright and Arthur R. Miller, is the definitive treatise on practicing law in the federal courts.
- **Causes of Action.** Articles on virtually every type of civil action. *Causes of Action* provides detailed legal analysis to assess whether a client has a case or defense that will hold up in court.
- **Forms.** West's Federal Forms provide litigation-tested federal procedural forms with accompanying commentary for use in civil and criminal litigation. Federal Procedural Forms provides practice-tested, up-to-date federal forms.
- **Jury Instructions.** The Federal Jury Practice and Instructions, 5th provides background information, commentary, model/pattern instructions and citations that help practitioners tailor jury instructions to fit their case.
- **Law Reviews and Journals.** Westlaw provides access to more than 1,200 of the most respected law reviews, law journals, and other professional legal publications. Full-text coverage extends back to the early 1980s for the top law reviews and journals. The Harvard Law Review contains full coverage of all content back to 1949.

#### **Texas Pleadings Motions & Memoranda**

The Texas PMM Library on Westlaw is comprised of actual court filings from select Texas trial courts. The library helps researchers to

- find new ideas and approaches
- develop winning pleading and motion strategies and arguments
- save time drafting
- gain a competitive edge by identifying actions the opposition might take
- better understand appellate opinions by reviewing underlying facts

#### **Texas Briefs+**

This library provides access to appellate briefs filed in Texas state courts and Federal briefs from the U.S. Court of Appeals for the Fifth Circuit and U.S. Supreme Court. It provides selected trial pleadings, motions, memoranda, and jury instructions from Texas state courts, as well as pleadings, motions, and memoranda from U.S. district and bankruptcy courts within the jurisdiction of the Fifth Circuit.

#### **Nutshell Combination**

The multi-topic Nutshell Library provides access to an extensive collection of Nutshell practice guides. Nutshells are written by recognized experts who present the essential rules of law in a uniquely condensed format. The most important issues of law are explained while key cases and statutes are highlighted. Finely detailed and assiduously researched, each guide included in the Nutshell Library is an ideal place to look for a quick, simplified and thorough summation of the law.

#### **Federal Pleadings, Motions, and Memoranda**

The Federal Pleadings, Motions and Memoranda Library on Westlaw is comprised of actual court filings from select state trial courts, U.S. district courts and federal bankruptcy courts from across the United States. The library helps researchers to

- find new ideas and approaches
- develop winning pleading and motion strategies and arguments
- save time drafting
- gain a competitive edge by identifying actions the opposition might take
- better understand appellate opinions by reviewing underlying facts



From one source, researchers get easy access to court-filed pleadings, motions, memoranda and other trial filings. These filings are culled from court trials in the most populous counties in each jurisdiction. They include cases with heavily litigated topics, high-value cases, and cases with jury verdicts or settlements.

## **BASIC CORE OPTION ADD-ON LIBRARIES**

### **50 State Surveys: Regulations and Statutes**

Westlaw 50 State Surveys provide a solution for the difficult research task of finding and comparing multi-state statutes and regulations. For example, most states have laws governing the same issues, but each state uses different words and numbers to name and organize the statute in their code sets. This makes constructing a multi-jurisdiction word search to find the relevant statutes in each state very challenging; if the correct words are not used, researchers may miss relevant statutes. The 50 State Survey eliminates the most challenging work involved in the research project and reduces the risk of missing statutes.

Westlaw 50 State Surveys saves time, improves efficiency, and provides complete results. Surveys are available from major legal topics, such as corporate liability, civil and criminal laws, employment, government and political activity, insurance, licenses, real estate, and health care.

The advantages of Westlaw 50 State Surveys include the following:

- In one search, researchers can compare statutes from all 50 states.
- Researchers can easily find and compare statutes even when states use different numbering systems or different terminology for the same concept.
- Westlaw provides citations to every comparable state statute, links to the text of statutes, and a summary analyzing key differences and commonalities.
- Researchers can begin their search with a plain-English search, or they can drill down through a topical table of contents.

### **All Analytical Library**

The All Analytical Library combines expert legal analysis with forms, jury instructions, and more. This collection of titles helps researchers quickly review specific points in familiar areas of law and cover unfamiliar ground with confidence and speed. This library includes several analytical sources, including the following:

- **American Law Reports (ALR).** ALR is one of the leading case-finding tools in America. It contains the full text of articles from the First, Second, Third, Fourth, Fifth, Sixth, and Federal Series. The First, Sixth, & Federal 2d Series are **Westlaw exclusives**.
- **All AMJUR Library.** The American Jurisprudence Library products provide fast, authoritative answers to many aspects of civil, criminal, substantive, and procedural law. This library provides access to American Jurisprudence 2d (AMJUR), Am Jur Proof of Facts, Am Jur Trials, and Am Jur Pleadings and Practice Forms annotated.
- **Restatement of the Law.** The Restatements of the Law are principles of black letter law distilled from case law. Westlaw's restatement databases provide a section's black letter law, reporter's notes, commentary, illustrations, and annotations in one document. First Restatements of the Law, **available exclusively on Westlaw**, are provided for several areas of law (e.g., contracts, torts). The first Restatements can help researchers trace the evolution of a law or an area of law. They also aid in the interpretation of older cases that rely on first Restatement sections.



- **Federal Practice and Procedure.** Federal Practice and Procedure, by Charles Alan Wright and Arthur R. Miller, is the definitive treatise on practicing law in the federal courts.
- **Causes of Action.** Articles on virtually every type of civil action. *Causes of Action* provides detailed legal analysis to assess whether a client has a case or defense that will hold up in court.
- **Forms.** West's Federal Forms provide litigation-tested federal procedural forms with accompanying commentary for use in civil and criminal litigation. Federal Procedural Forms provides practice-tested, up-to-date federal forms.
- **Jury Instructions.** The Federal Jury Practice and Instructions, 5th provides background information, commentary, model/pattern instructions and citations that help practitioners tailor jury instructions to fit their case.
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### All Briefs

Westlaw provides access to an extensive and exclusive collection of appellate briefs and petitions databases at both the federal and state levels. As of April 2010, Westlaw contains more than 2 million separate documents and the number of briefs is growing monthly. Many of the briefs databases, such as U.S. Supreme Court Petitions for Certiorari, are added to Westlaw shortly after being filed with the court.

Briefs on Westlaw are fully integrated into Westlaw, with features such as full text searching, linking, Profiler, KeyCite, and more. Each brief on Westlaw includes a summary of the facts of the case, issues and arguments, the pertinent laws and case law, and an argument of how the law applies to the facts.

Briefs on Westlaw are linked to related documents, which helps users retrieve additional helpful information, such as the following:

- Additional briefs submitted in the case.
- The court's opinion.
- The full text of cited cases and statutes.
- Profiler information that provides background on participating attorneys and judges.

The immediate availability of briefs and petitions on Westlaw saves researchers time and the inconvenience of a trip to the courthouse or a call to the court clerk. Briefs are easily retrieved by issue, party name, or attorney, and cited authority connects directly to the source.

### Retrieving Briefs

Westlaw provides several ways to retrieve briefs, including the following:

- Search briefs databases by issue using either the Terms and Connectors or the Natural Language search method.
- Search briefs databases by case title or party name.
- Use KeyCite to check cases and statutes for citing references, including briefs.
- Use the Find service to retrieve an appellate decisions by citation, and then access the list of briefs and other related documents.



### **All Graphical Bundle**

The All Graphical Statutes Bundle combines Graphical Statutes, PastStat Locator, and State Legislative History together in one package for all available jurisdictions.

- **Graphical Statutes.** Graphical Statutes illustrates the evolution of statute in an easy-to-read display that incorporates the prior, current, and future versions of a statute. Instantly access legislative history documents, case treatments, and proposed and enacted legislation from the display.
- **PastStat Locator.** Statutes are continuously amended, revised, renumbered, and superseded. PastStat Locator provides instant access to the statute version that was in effect on the date the legal matter actually occurred.
- **State Legislative History.** Statutory language is not always clear and there is often debate surrounding the legislative intent of a law, particularly as to how or even if it should be applied to a specific legal situation. Legislative history is used to help determine the intent behind a law. Legislative history varies by jurisdiction but includes journals, floor debates, reports, bill drafts, testimony, Governor's messages and votes.

### **American Jurisprudence 2d (AMJUR)**

AMJUR contains the full text of American Jurisprudence 2d, the leading law encyclopedia, which provides authoritative answers to any aspect of civil, criminal, substantive, and procedural law. Cases, statutes, and regulations from all 50 states and federal courts are researched and analyzed to create Am Jur articles. These articles quickly illustrate the underlying principles and present researchers with a range of arguments and authorities. Each article clearly examines not only the point of law, but also the spirit and intent of the courts in construing the law, and the legislature's intent in enacting and amending the law. AMJUR contains more than 440 separate titles on a broad range of legal topics.

### **American Law Reports (ALR)**

ALR is one of the leading case-finding tools in America. It is a continuing series of articles that collect and analyze every court case decided on a particular point of law.

Written by West attorney-editors, each ALR article provides a careful analysis of a specific legal issue, beginning with a detailed discussion of guiding legal principles, followed by distinctions, exceptions, applications, and contrary approaches. Each ALR article shows explicitly and impartially which cases are controlling and explains why. Cases from every jurisdiction that have taken a position on the point are cited, and these cases are arranged according to jurisdiction to make it easy to find local authority. Along with critical case citations, ALR provides references to statutes, digests, texts, treatises, law reviews, and legal encyclopedias. ALR articles also analyze factual distinctions among cases.

Only on Westlaw is ALR deeply linked to case law and related documents, including briefs and pleadings. One search in ALR yields comprehensive results with accuracy lawyers can trust, including related analysis through ResultsPlus, the West Key Number System, and KeyCite.

The complete ALR on Westlaw includes ALR First, ALR Digest, and the new ALR Index, resources that aren't available on other online research services.

### **Features and Benefits**

- ALR annotations cover a wide variety of practical, contemporary legal issues that apply to your practice.
- ALR annotations collect and analyze all the case law on an issue giving you the one on-point case you need from your jurisdiction to prove your point.



- ALR annotations look at all sides of an issue so you can prepare the best argument for your client—and for your opponents' arguments.
- ALR annotations are updated continually to ensure your answers are always current.
- ALR articles are written by attorneys with demonstrated abilities to thoroughly research, analyze, and organize case law.
- The ALR Index, **available exclusively on Westlaw**, covers the complete ALR series. It provides a single source to identify all ALR annotations related to a specific issue.

### **BriefTools**

BriefTools, a toolbar from West that integrates seamlessly with Microsoft Word, helps users save time with every brief, memorandum, or other legal document they draft. It helps users instantly view the status of cited cases, regulations, rules, and administrative decisions, by adding KeyCite symbols into word-processing documents. These KeyCite symbols are linked to the full-text documents on Westlaw. BriefTools can also automatically locate internal work product across an agency so that researchers can see what their colleagues have written on similar legal issues.

BriefTools powerful suite of features:

- Assures that documents are citing good law.
- Helps users instantly locate and leverage other internal documents covering the same topic.
- Gives users a competitive advantage by monitoring the status of the citations in opposing counsel's documents.

### **Capitol Watch**

Capitol Watch is the industry's leading regulatory and legislative tracking tool, containing a comprehensive collection of legislation, regulations, and related documents from all 50 states, the federal government, and the District of Columbia. This powerful tool provides you with the ability to easily identify, monitor, track, and report on every bill and regulation that is critical to you.

### **Causes of Action**

The Causes of Action Library provides access to *Causes of Action* articles, which provide detailed legal analysis needed to determine if a fact situation will legally hold up in court. By knowing how to analyze elements of a claim and how to prove them, researchers will be better equipped to determine a client's damages and remedies. *Causes of Action* articles provide information for numerous situations, including how to counter a plaintiff's claim, determine the evidence needed, draft initial pleadings and discovery devices, formulate arguments and trial strategies, and access benchmark cases for a specific jurisdiction.

### **CiteAdvisor**

CiteAdvisor takes the trouble and tedium out of formatting citations and compiling Tables of Authorities. This tool can be used to correct or draft word-processing documents. CiteAdvisor automates these tasks and ensures that the documents you submit meet the standards of the appropriate court. West CiteAdvisor helps alleviate the cumbersome cite-checking process, reduce the number of errors, decrease manual proofreading time, allows for discretion by suggesting a correctly formatted citation that you can accept or reject (makes changes only with specific approval), lowers omissions with automatic compilation of a TOA, and inserts a TOA anywhere within your document.

### **Combined Jury Verdicts**

The Jury Verdicts Combined Library provides access to superior jury verdict content that includes ALM summaries of jury verdicts, judgments, settlements and arbitrations in U.S. state and federal courts. Jury



Verdicts are authored summaries of the outcome of a trial in a civil case. They provide a case-like description of events in a trial court when no judicial decision is available and include facts of the case, date and amount of award, attorneys, experts and judge participating in the case.

### **Corpus Juris Secundum (CJS)**

CJS helps researchers understand unfamiliar areas of law by providing links to cases, statutes, regulations, West Key Numbers, Restatements of the Law, and more. CJS covers the full breadth and depth of the law and is cited to tens of thousands times by the courts. It provides quick overviews of topics with Black Letter Summaries and is also fully integrated with the West Key Number System.

### **Criminal & Arrest Records**

Westlaw includes information on criminal offenders that is derived from state court and U.S. district court filings, state departments of corrections records, state sex offender registries, and the Office of Foreign Assets Control (OFAC). The content of a criminal record on Westlaw varies by source.

- State criminal conviction records typically include the name of the offender; basic case information, such as the court and case number; conviction, verdict, or disposition information; and basic information on the sentence imposed.
- State departments of corrections records typically include the name of the offender; basic identifying characteristics; basic offense information; and basic information on the sentence imposed.
- Federal criminal records typically include the name of the offender; basic case information, such as the court and case number; conviction, verdict, or disposition information; and attorney information.
- Selected records may also include a date of birth; state identification number; incarceration information (such as institution name and location); and parole and probation information.

In general, each criminal record on Westlaw represents a separate offense or crime, so multiple records may arise from a single incident that resulted in multiple charges.

### **Criminal Records Databases**

- **Combined Criminal Records.** The Criminal Records–Combined database (CRIM-ALL) combines information on criminal offenders from state court and U.S. district court filings, state departments of corrections records, and state sex offender registries. The database also contains information from OFAC. Coverage varies by source.
- **State Criminal Records.** Criminal Records–Individual State databases are identified as CRIM-XX, where XX stands for the state's two-letter postal identifier. Combined state criminal records are included in the CRIM-ALL database.

Criminal offender information is available from 41 states (all but Colorado, Delaware, Hawaii, Louisiana, Massachusetts, South Dakota, Vermont, West Virginia and Wyoming) and the District of Columbia. Sources vary among the states, with records provided by the administrative offices of the courts, the state departments of corrections, or by the departments of public safety. The levels of offense reported (felonies, misdemeanors, traffic offenses, etc.) vary by state.

- **Federal Criminal Records.** Federal criminal records are available in the Criminal Records–Federal database (CRIM-FED), and they are also included in CRIM-ALL. As available, federal criminal records from the U.S. district courts of a specified state are also included in CRIM-XX databases, where XX stands for the state's two-letter postal identifier.

Federal criminal offender information is available from most U.S. district courts (all but the U.S. district





courts in Alaska, S.D. Indiana, Nevada, New Mexico, the Virgin Islands, Guam, and the Northern Mariana Islands). Each record contains the nature of the charged offense and, when applicable, the case outcome.

- **State Sex Offender Registries.** Sex offender registry records are available in the Criminal Records–Sex Offender Registry database (CRIM-SOR) and they are also included in CRIM-ALL.

Information derived from sex offender registry records is available from all 50 states and the District of Columbia. The information provided varies by state. Some states only include information on high risk offenders released or convicted of an offense on or after a specific date. Records may not reflect the current residence, status, or other information regarding the registrant.

- **Office of Foreign Assets Control.** OFAC's current listing of specially designated nationals and blocked persons is available in the Office of Foreign Assets Control database (OFAC) and is also included in CRIM-ALL.
- **Arrest Records.** The ARREST-ALL database contains arrest records from various county departments/agencies that collect arrest record information.

### **Criminal Expert Resources**

The Criminal Expert Resources Library presents a comprehensive collection of expert resources such as Judge/Attorney Profiler, Expert Profiler, DSM IV, Expert Witness Checklist, and Cross Examining in Behavioral Sciences.

### **Immigration Core Analytical**

The Immigration Core Analytical Library offers essential resources for every immigration researcher. Whether a client has issues related to work, family, education, asylum, or nonimmigrant matters, researchers will have the foundational information needed in this library. Westlaw Immigration Core Analytical Library contains the following information:

- **Interpreter Releases.** This timely and timesaving periodical has been a mainstay of busy immigration law practitioners since 1923. Issued 48 times a year, it reports and analyzes all significant immigration law matters—legislation, case law, regulatory action, news, insider views, and more—and keeps researchers up-to-the-minute.
- **Immigration Law Service.** Comprehensive and practice-oriented, Immigration Law Service will help researchers handle the full range of issues in this dynamic practice area. It offers integrated analysis and advice from experienced immigration law practitioners and West's knowledgeable editors. The information is clearly organized and updated quarterly by legal issue, procedure and type of client for fast discovery. Also included are the full text of the Immigration and Naturalization Act, the Illegal Immigration Reform and Immigrant Responsibility Act, other federal statutes, regulations, executive orders, and other resources.
- **Immigration Briefings.** This monthly newsletter provides analysis of important immigration law topics facing practitioners today. Each issue provides in-depth analysis of a single topic, such as foreign adoptions, expedited removal, asylum, vaccinations and health issues, immigrant investor visas, transfer of international corporate employees, and adjustment of status.
- **Law Reviews and Journals.** Broaden the scope of immigration research and keep on top of current U.S. and world news and events with Georgetown Immigration Law Journal, Asian Pacific American Law Journal, Harvard Human Rights Journal, and many more.
- **U.S. and World News.** Stay on top of U.S. and world news with Newsweek, U.S. News & World Report, New York Times, and other news sources.



### Law Reviews and Journals

Westlaw provides access to more than 1,200 of the most respected law reviews, law journals, and other professional legal publications. Full-text coverage extends back to the early 1980s for the top law reviews and journals. The Harvard Law Review contains full coverage of all content back to 1949.

### Municipal Practitioner Core Library

The Municipal Practitioner Core Library provides legal analysis, treatises, practice guides, and forms for the municipal law practitioner. This library consolidates municipal law analytical materials on Westlaw into one collection to save researchers time. It provides access to titles such as *McQuillin Municipal Law Report*, *Matthews Municipal Ordinances*, and *Zoning and Planning Law Report*.

### National Public Records Library

Westlaw Public Records provides researchers with access to people locator resources, assets, adverse filings, licenses and registrations, and business and corporate records. Westlaw's collection of public records is the most comprehensive and current collection available online. It provides users with access to more than 2.2 billion well organized records, which includes more records for more states and counties than other providers.

Fill in the blank templates guide users through their research, making it easy to find the public records information they need, as well as information they may not have considered looking for (e.g., relationships among people, businesses, and assets). Westlaw is unique in providing links among related real property records and among bankruptcy filings to assist the user in finding all records easily.

- **Locating People.** Westlaw includes records from a variety of sources that researchers can use to search for people by name, address, social security number, date of birth, or phone number. These databases can help users locate potential parties and witnesses and verify addresses and social security numbers.
  - **People Finder Databases.** The People Finder databases contain information on individuals nationwide, including names, addresses, death records, consumer household records, voter registration information, and utility records.
  - **West Legal Directory.** The West Legal Directory contains more than 1 million profiles of judges, expert witnesses, law firms, branch offices, and biographical records of lawyers from all 50 states, the District of Columbia, Puerto Rico, the Virgin Islands, Canada, England, and Europe.
- **Assets.** Asset records on Westlaw include tax assessor and real property records; motor vehicle, aircraft, and boat records; and stock ownership records. A database is also available that lets users search the combined asset databases with a single search.
- **Adverse Filings.** Adverse filing records on Westlaw include records of lawsuit filings; bankruptcy filings; UCC, lien, and judgment filings; and unlawful detainers records. A database is also available that allows searching the combined adverse filings databases with one search.
- **Business and Corporate Information.** Westlaw provides access to business and corporate information such as corporate records, business registration records, litigation preparation records, name availability records, FEIN records, executive affiliations records, Dun & Bradstreet Business Directories, and Dun and Bradstreet Market Identifiers.
- **Licenses and Registrations.** The professional license databases on Westlaw help researchers locate license holders and check license information and credentials. Users can retrieve professional license records from all 50 states and D.C. Records are available for a variety of licensed professionals such as accountants, attorneys, physicians, dentists, and nurses, as well as for commercial entities such as real estate and insurance agencies.



- **Carry Concealed Weapons Permits.** The Carry Concealed Weapons—Combined database is a Westlaw exclusive database that contains information on permit holders' licenses to carry concealed weapons and includes name, address, permit number, weapon type and demographic information.
- **Hunting and Fishing Permits.** The Hunting and Fishing Permit databases contain information on registered hunters and fishers in various states.
- **Marriage and Divorce Records.** The Marriage Records databases provide marriage license data from 12 states and the divorce records databases provide records from 27 states.
- **Voter Registration Records.** The Voter Registration databases provide data on registered voters in more than 25 states and the District of Columbia.

#### **NewsRoom Databases on Westlaw**

NewsRoom on Westlaw provides access to information sources from more than 190 countries. The information sources include the following:

- **Newspapers**—Access to nearly 200 full-text U.S. newspapers, including the *New York Times*, *San Francisco Chronicle*, and *USA Today*.
- **Wires** (e.g., Associated Press)
- **News Magazines** (e.g., *Newsweek*, *U.S. News and World Report*)
- **Television and Radio Transcripts** (e.g., ABC, BBC, CNN, Fox, MSNBC)
- **Financial News** (e.g., CBS MarketWatch, CNBC, Thomson Financial News)
- **Business Publications** (e.g., *Business Week*, *Crain's*, *Forbes*)
- **Industry Publications**—In-depth coverage of numerous industries as reported in the specialist press for that industry. For example, *Megawatt Daily* and *Platts* (Energy), *Health Law Journal* and *New England Journal of Medicine* (Health), *Best's Review* (Insurance), *BiotechWeek* and *Information Week* (Intellectual Property), and *Wired* and *Ziff Davis* (Technology).

NewsRoom databases are updated throughout the day as information is received from the publishers. Additionally, newswires provide near real-time coverage of top stories as they break.

#### **Nutshell Combo**

The multi-topic Nutshell Library provides access to an extensive collection of Nutshell practice guides. Nutshells are written by recognized experts who present the essential rules of law in a uniquely condensed format. The most important issues of law are explained while key cases and statutes are highlighted. Finely detailed and assiduously researched, each guide included in the Nutshell Library is an ideal place to look for a quick, simplified and thorough summation of the law.

#### **PeopleMap Comprehensive Content & Report Library**

Westlaw PeopleMap helps researchers quickly determine relevant information about people and their connections. Deep cross-referencing and smart technology provide the highest degree of confidence in search results.

Westlaw PeopleMap helps users identify individuals and their connections while performing legal research tasks involving:

- Locating a person for a variety of legal purposes
- Determining if a person has been involved in litigation or charged with a crime
- Learning more about a witness or other person connected to a matter



- Verifying information provided by a person or potential client
- Determining relationships among parties

Because PeopleMap has already made connections between people from billions of public records across the country, you will be making connections faster and saving time for other research and analysis.

Westlaw PeopleMap

What do you know about the person?

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Year of Birth: \_\_\_\_\_

Permissible Uses

G.D.B. ☐ Keep this selection as my default

DPPA ☐ Keep this selection as my default

VOIERS ☐ Keep this selection as my default

Search

Begin PeopleMap search with a name or a complete social security number. This simple step unlocks the power of PeopleMap.

Westlaw PeopleMap

Results: 2

1. CONSUMER, JOHN Q  
1000 ELM AVE SCHENECTADY, NY 12307  
• 10655 NORTH BIRCH ST BURBANK, CA 91502-1234  
• 1314 SOPHIA LN APT 3 LOS ANGELES, CA 90017-9766  
999-99-3000  
YOB: 1951 (Age 56)

2. CONSUMER, JOHN U.  
123 CENTRAL AVE, SUN CITY AZ 85373  
• 115 1ST AVE BARK HARBOR, ME 04609  
688-66-XXXX  
YOB: 1929 (Age 79)

Advanced searching at one step only. One person. The map shows two ways to search so you can see when a person has been identified.

PeopleMap's interactive, graphical interface lets you visualize connections at a glance. The graphical view contains icons that show relationships between people and records. You can easily expand your research to a related person who may be of interest to you.



Graphical view shows connections at a glance.

Each icon represents a specific record—just click to view

Move easily within the graphical view for more efficient research

[close up view]

The icons in the interactive graphical view each represent a type of public record; these icons are linked to source documents. At any time you can switch between the underlying documents and the graphical view to determine the origin and relevance of the information. PeopleMap icons are a quick, intuitive way to get a visual grasp of the kinds of records related to an individual, and the number of people connected to that individual as well.

Access to the PeopleMap Comprehensive Content & Report Library includes access to the **National Public Records Library**. The National Public Records Library provides researchers with access to people locator resources, assets, adverse filings, licenses and registrations, and business and corporate records. Westlaw's collection of public records is the most comprehensive and current collection available online. It provides users with access to more than 2.2 billion well organized records, which includes more records for more states and counties than other providers.

### Public Utilities Reports

The PUR database provides convenient access to decisions, orders, and case law from public utility regulatory bodies of all 50 states and the District of Columbia. The documents are provided by Public Utilities Reports, Inc. (PUR), the leading publisher of resources for the utilities industry. PUR covers regulatory decisions pertaining to the electric, natural gas, oil, telecommunications, waste management, and water industries.

### RegulationsPlus

RegulationsPlus provides a comprehensive and efficient federal regulatory research system that provides researchers with the tools to complete their regulations research more efficiently and with complete confidence. RegulationsPlus helps researchers stay fully informed on any regulatory issue with editorial summaries of case law decisions, KeyCite notification of changing and proposed regulations, version history, citing references and more.

With RegulationsPlus, researchers can

- View any section of the Code of Federal Regulations as well as past versions, amendments, pending changes and citing court documents.



THOMSON REUTERS

West's Response to RFO #CCG-CALIR-2010-001 to Provide  
Computer Assisted Legal and Investigative Research Services  
(CALIR)

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- Read editorially-created federal case law summaries, integrated Federal Register content, agency publications and analyses from law reviews and other sources.
- Track agency activities and decisions and link directly to statutory authority documents and applicable regulations.

es e d l c s  
provides researchers with  
everything they need in one place.

- Prior ers s of the  
regulation as existed at a  
specific point in time

- Federal Decisions  
that show how the regulation  
has been applied and  
interpreted.

Federal Administrative  
Agency Court that provides  
simple point of point  
information to determine the  
context surrounding a specific  
regulation.

- Initial Life of the  
Summaries that contain  
information that help you  
understand the meaning  
of the regulation and its  
implications or effects

- Analysis, Cases & Reviews  
are provided in a  
review and analysis

Westlaw Public Records General News

Find citations: 4 C.F.R. § 21.2

Citing References available

Full-Text Document

RegulationsPlus

ResultsPlus

4 C.F.R. § 21.2

Code of Federal Regulations

Title 4. Accounts

Chapter 1. Government Accountability Office

Subchapter 1. General Procedures

Part 21. Bid Protest Regulations

§ 21.2 Time for filing.

(a)(1) Protests based upon alleged improprieties in a solicitation which are apparent prior to bid opening or the time set for receipt of initial proposals shall be filed prior to bid opening or the time set for receipt of initial proposals. In procurements where proposals are requested, alleged improprieties which do not exist in the initial solicitation but which are subsequently incorporated into the solicitation must be protested not later than the next closing time for receipt of proposals following the incorporation.

(2) Protests other than those covered by paragraph (a)(1) of this section shall be filed not later than 10 days after the basis of protest is known or should have been known (whichever is earlier), with the exception of protests challenging a procurement conducted on the basis of competitive proposals under which a debriefing is requested and, when requested, is required. In such cases, with respect to any protest basis which is known or should have been known either before or as a result of the debriefing, the initial protest shall not be filed before the debriefing date offered to the protester, but shall be filed not later than 10 days after the date on which the debriefing is held.

(3) If a timely agency-level protest was previously filed, any subsequent protest to GAO filed within 10 days of actual or constructive knowledge of initial adverse agency action will be considered, provided the agency-level protest was filed in accordance with paragraphs (a)(1) and (a)(2) of this section, unless the contracting agency imposes a more stringent time for filing, in which case the agency's time for filing will control. In cases where an alleged impropriety in a solicitation is timely protested to a contracting agency, any subsequent protest to GAO will be considered timely if filed within the 10-day period provided by this paragraph, even if filed after bid opening or the closing time for receipt of proposals.

(b) Protests untimely on their face may be dismissed. A protester shall include in

## ResultsPlus

ResultsPlus is an exclusive westlaw.com feature that automatically displays related ALR articles, AmJur annotations and articles, and Key Numbers alongside case law search results. ResultsPlus creates a total research solution by linking users to all the other on-point resources needed to complete their research—analysis, cases, statutes, law reviews and more.

ResultsPlus anticipates a user's research needs by providing additional content related to the issue being researched. It works like Natural Language searching in that it uses search terms and key terms from the documents in search results to create a list of additional documents and West topic and key numbers that have a high statistical likelihood of matching the concepts in the original search.



A. Click Am Jur 2d and view the annotation.

B. Scroll down the results and click the Key Number to view the Custom

The West Key Number System slices the law so narrowly that each ResultsPlus link leads to a rich vein of highly relevant information. Users can follow the key numbers to sharply focus their research and quickly line up additional on-point cases—all without running another search.

ALR provides a more comprehensive treatment of the law than users can get from an individual case, so they won't miss important legal concepts. ALR articles also lead users to extensive listings of related resources—cases, statutes, forms, law reviews and more—all centered on the user's topic.

### Texas Advocate

The Texas Advocate Library provides access to public records, litigation materials, and analytical resources. It includes Texas jury verdicts, court rules, and news sources, as well as background information on attorneys and judges. The resources available from this library provide litigation guidance on eliciting information, educating jurors, improving voir dire, and competing effectively with the opposition

### Texas Analytical

The Texas Analytical Library presents a comprehensive collection of critical legal resource materials, including Texas Jurisprudence 3d, Texas Forms: Legal and Business, and Texas Jurisprudence Pleading and Practice Forms 2d.

- *Texas Jurisprudence, 3d* covers the entire body of Texas law, with on-point cases, statutes, administrative rules and regulations, and constitutional provisions. Includes Federal Aspects and Treated Elsewhere statements for thorough coverage.
- *Texas Forms: Legal and Business* allows online access to more than 6,500 court-tested forms on virtually every legal topic and situation.
- *Texas Jurisprudence Pleading and Practice Forms, 2d* includes more than 7,000 litigation-oriented forms based on Texas statutes, rules, and case law for judicial and administrative proceedings.

### Texas Briefs

This library provides access to briefs filed in the Texas Supreme Court and briefs of interest to family law practitioners. It includes pleadings, motions, memoranda, and jury instructions from the Texas state trial courts.



This collection contains a selection of documents that include cases with heavily litigated topics, high value cases, and cases with jury verdicts or settlements.

#### **Texas Briefs+**

This library provides access to appellate briefs filed in Texas state courts and Federal briefs from the U.S. Court of Appeals for the Fifth Circuit and U.S. Supreme Court. It provides selected trial pleadings, motions, memoranda, and jury instructions from Texas state courts, as well as pleadings, motions, and memoranda from U.S. district and bankruptcy courts within the jurisdiction of the Fifth Circuit.

#### **Texas Business Law Core**

The Texas Business Law Practitioner Core Library provides access to a complete set of Texas business forms that can be easily customized for clients. The library also provides unlimited access to various practice guides to help practitioners quickly advise and represent their clients' business needs.

#### **Texas Construction Practice Core**

The Texas Construction Practitioner Core Library combines construction law related treatises and practice guides with the forms finder. Practitioners doing either construction transactional or litigation work will have access to the best resources available including BOCL, Forms Finder and a host of other quality materials arranged in the workflow of how they practice. The library provides access to resources such as Bruner & O'Connor, Anderson's American Law of Zoning, forms finder tool, and news and current developments.

#### **Texas Criminal Secondary**

The Texas Criminal Secondary Library provides access to secondary materials needed for those practicing in Texas courts. It includes Texas-specific jury instructions and analytical materials, jurisdictional and national practice guides, forms and checklist, news, criminal journals, law reviews, and more.

#### **Texas Employment Practitioner Core**

The Texas Employment Practitioner Core Library provides access to the content and resources employment law attorneys use on a daily basis, such as recognized practice guides with tables of contents that analyze employment litigation, as well as transactional and compliance topics such as ERISA, benefits, retirement plans, immigration and various employment-related discrimination issues. The library also provides access to Texas journals and law reviews, as well as FormFinder, which searches Westlaw for forms, checklists, and clauses related to employment law.

#### **Texas Family Law Core**

The Texas Family Law Practitioner Core Library provides access to family law forms and Texas and national family law practice materials, such as *Sampson and Tindall's Texas Family Code Annotated*, *Stevenson's Texas Legal Practice Forms: Family*, and *American Law Reports: Family Law*.

#### **Texas FormFinder**

FormFinder is the new central access point for forms on Westlaw. FormFinder searches Westlaw's most extensive collection of forms and allows customers to pinpoint the form they need through the enhanced search template. Texas FormFinder provides access to Texas-specific and practice-area analytical titles, regulations, and codes/statutes.

#### **Texas Forms Legal & Business**

The Texas Forms Legal and Business Library provides access to a comprehensive collection of transactional forms for Texas practice, categorized into 11 major areas of Texas law. Categories include real property, estate planning, contracts, family law, nonprofit organizations, the Uniform Commercial Code, and other legal and business documents. The library also provides access to form-drafting principles along with practice notes that





refer you to specific Texas statutes governing form content and filing as well as recording and publication requirements.

### **Texas Graphical Bundle**

The Texas Graphical Statutes Bundle combines Graphical Statutes, PastStat Locator, and State Legislative History together in one package.

- **Graphical Statutes.** Graphical Statutes illustrates the evolution of statute in an easy-to-read display that incorporates the prior, current, and future versions of a statute. Instantly access legislative history documents, case treatments, and proposed and enacted legislation from the display.
- **PastStat Locator.** Statutes are continuously amended, revised, renumbered, and superseded. PastStat Locator provides instant access to the statute version that was in effect on the date the legal matter actually occurred.
- **State Legislative History.** Statutory language is not always clear and there is often debate surrounding the legislative intent of a law, particularly as to how or even if it should be applied to a specific legal situation. Legislative history is used to help determine the intent behind a law. Legislative history varies by jurisdiction but includes journals, floor debates, reports, bill drafts, testimony, Governor's messages and votes.

### **Texas Jurisprudence**

The Texas Jurisprudence Library contains the full text of *Texas Jurisprudence, 3d*. The encyclopedia contains more than 400 separate titles on a broad range of legal topics which, when taken together, systematically describe the entire field of Texas legal doctrine. Documents available for each title may include summary, individual Topic Contents, and each individual section of text. Each title is updated annually and any supplementary materials are included as part of the document being updated.

### **Texas KeyRules+**

With **one** quick, easy search, researchers can locate all the needed information for a procedure in a specific jurisdiction. **Exclusive to Westlaw**, a KeyRules search gathers all applicable rules governing common federal and state court procedures, including the links to the cited rules. This search also provides:

- Editorial discussion, analysis, and practice tips
- Rules and procedures for formatting, filing, and serving different types of pleadings and motions
- Checklists listing all necessary documents and deadlines
- Links to underlying court rules, case law, and statutes
- Links to similar motions filed recently in the same court
- Links to relevant official and other court forms, and
- Links to relevant treatises and practice guides

### **Texas Legislative History**

The Texas Legislative History Library on Westlaw will save the researcher hours, or days, of research time by gathering information about a law's creation, adoption, amendment and other significant facts into a single, easily accessible source. This information will help the practitioner interpret the true intent and meaning of the statute to support their legal arguments. This Library provides access to bill titles, the date a bill was introduced, House and Senate reports, committee reports, floor testimony, and each draft of a bill from initiation to passage.

### **Texas PMM**

The Texas PMM Library on Westlaw is comprised of actual court filings from select Texas trial courts. The library helps researchers to



- find new ideas and approaches
- develop winning pleading and motion strategies and arguments
- save time drafting
- gain a competitive edge by identifying actions the opposition might take
- better understand appellate opinions by reviewing underlying facts

### **Texas Practice Guide**

The Texas Practice Guide is the how-to guide to Texas law, authored by and for Texas practitioners. Its coverage of essential Texas practice areas is a springboard into virtually any area of Texas law with direct links to Texas Jurisprudence 3d, West's Texas Digest, Vernon's Texas Statutes and Codes Annotated and South Western Reporter 2d. The Guide cites only the leading and most recent case law through hypertext links. On-point cites and analyses from several attorneys' viewpoints give a better understanding of all relevant issues involved.

### **Texas Practice Series**

The Texas Practice Series Library provides a comprehensive reference set for Texas attorneys. It includes reference titles covering laws and rules on real property and evidence, as well as other titles such as *The Jury Charge for Texas Civil Litigation* and *County and Special District Law*.

### **Texas Public Records**

The Texas Public Records library provides access to public records information that helps researchers:

- locate people, witnesses, spouses, parties to lawsuits, and expert witnesses.
- evaluate potential clients or cases, past legal actions, judgments, assets, employment history, conflicts of interest.
- locate property, homes, parcels of land, boats, airplanes, stock, uncover adverse filings, bankruptcies, lawsuits, judgments, UCC records, liens, discover business interests, business involvements, ownership/co-ownership, titles, and more.

### **Texas Real Property Core**

The Texas Real Property Practitioner Core Library provides access to nearly 100 databases that provide access to Texas real estate law forms, practice guides, and checklists.

### **Texas State Criminal Briefs, Trial Court Orders and Filings**

The Texas State Criminal Briefs, Trial Court Orders and Filings Library includes criminal briefs and petitions filed in Texas courts written by leading experts; filed criminal pleadings, motions, memoranda and jury instruction filings from Texas trial courts; the full text of judges' orders in Texas trial court cases and final judgment of guilt in a criminal case including the sentence imposed.

### **Texas State Criminal Trial Court Orders and Filings**

The Texas State Criminal Trial Court Orders and Filings Library provides access to filed pleadings, motions, memoranda and jury instruction filings from Texas trial courts, the full text of judges' orders in Texas trial court cases and final judgment of guilt in a criminal case including the sentence imposed.

### **US Code Annotated**

The USCA database contains documents from titles of the United States Code Annotated, and includes court rules, appendices, and the Popular Name Table. A document is an annotated section of the United States Code Annotated (U.S.C.A.). Provisions from Public Laws classified as notes in the United States Code database can be found under the corresponding section of United States Code Annotated.



### **WestNews – US NEWS**

The U.S. News Library provides access to news and business information sources that offer reliable, comprehensive, current and archival information from the United States. This Westlaw database features content provided by NewsRoom, as well as many additional sources of information.

Whether users are looking for background understanding, in-depth research, or current awareness, the task-oriented organization of news and business resources on Westlaw via westlaw.com helps users work efficiently and effectively.

The U.S. News Library provides access to the following:

- **Newspapers.** Full-text U.S. newspapers, including the *New York Times*, *San Francisco Chronicle*, and *USA Today*.
- **Wires** (e.g., Associated Press)
- **News Magazines** (e.g., *Newsweek*, *U.S. News and World Report*)
- **Networks** (e.g., *ABC*, *BBC*, and *CNN*)

NewsRoom databases are updated throughout the day as information is received from the publishers. Additionally, newswires provide near real-time coverage of top stories as they break.



## SPECIALIZED LICENSING

### LAW LIBRARIAN LICENSE PRICING

West is offering the BASIC CORE OPTIONS and pricing already described above for law librarians. In addition each BASIC CORE OPTION can be supplemented with the same add-on content provided above to both the flat rate pricing as well as the tiered rate pricing.

### PATRON ACCESS - PER TERMINAL PRICING

West is proposing three (3) PATRON ACCESS pricing options for the Council's review and consideration. Each PATRON ACCESS package can be supplemented with add-on content provided below under PATRON ACCESS EXPANDED CORE OPTIONS.

▪ Texas ProPlus w/ Keycite All	✓	✓	
▪ All Primary Library			✓
▪ Texas Jurisprudence	✓	✓	✓
▪ Texas Practice Guide Library	✓	✓	✓
▪ RegulationsPlus		✓	✓
▪ Texas Practice Series	✓	✓	✓
▪ Federal Practice & Procedure		✓	✓
▪ American Jurisprudence		✓	✓

Descriptions of the content provided by each PATRON ACCESS PACKAGE Option and per terminal pricing are provided on the following pages:

State Core—Option A .....	4
State Core Plus—Option B .....	6
All Primary Core—Option C .....	7

PATRON ACCESS PRICING					
Option A - State Package: TX Pro+ w/KC All, TX Practice Guide, TX Jur, TX Practice Series					
Terminals	Year 1	Year 2	Year 3	Year 4	Year 5
1	\$841	\$841	\$866	\$892	\$919
2	\$1,247	\$1,247	\$1,284	\$1,323	\$1,363
3	\$1,590	\$1,590	\$1,637	\$1,686	\$1,737
4	\$1,978	\$1,978	\$2,037	\$2,098	\$2,161
5	\$2,340	\$2,340	\$2,410	\$2,483	\$2,557
6	\$2,717	\$2,717	\$2,798	\$2,882	\$2,969
7	\$3,087	\$3,087	\$3,180	\$3,275	\$3,373
8	\$3,463	\$3,463	\$3,567	\$3,674	\$3,784



<b>Option B - State Package Plus: TX Pro+, TX Practice Guide, RegulationsPlus, TX Jur, Amjur, TX Practice Series, Federal Practice &amp; Procedure</b>					
<b>Terminals</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>	<b>Year 4</b>	<b>Year 5</b>
<b>1</b>	\$1,322	\$1,322	\$1,361	\$1,402	\$1,444
<b>2</b>	\$1,941	\$1,941	\$1,999	\$2,059	\$2,120
<b>3</b>	\$2,457	\$2,457	\$2,530	\$2,606	\$2,684
<b>4</b>	\$3,108	\$3,108	\$3,202	\$3,298	\$3,397
<b>5</b>	\$3,708	\$3,708	\$3,819	\$3,933	\$4,052
<b>6</b>	\$4,359	\$4,359	\$4,490	\$4,624	\$4,763
<b>7</b>	\$4,991	\$4,991	\$5,141	\$5,295	\$5,454
<b>8</b>	\$5,658	\$5,658	\$5,827	\$6,002	\$6,182
<b>Option C - All Primary Basic Package: All Primary, TX Practice Guide, RegulationsPlus, TX Jur, Amjur, TX Practice Series, Federal Practice &amp; Procedure</b>					
<b>Terminals</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>	<b>Year 4</b>	<b>Year 5</b>
<b>1</b>	\$1,721	\$1,721	\$1,773	\$1,826	\$1,881
<b>2</b>	\$2,419	\$2,419	\$2,492	\$2,566	\$2,643
<b>3</b>	\$3,270	\$3,270	\$3,368	\$3,469	\$3,573
<b>4</b>	\$4,174	\$4,174	\$4,300	\$4,429	\$4,561
<b>5</b>	\$5,019	\$5,019	\$5,170	\$5,325	\$5,485
<b>6</b>	\$5,933	\$5,933	\$6,111	\$6,294	\$6,483
<b>7</b>	\$6,817	\$6,817	\$7,022	\$7,232	\$7,449
<b>8</b>	\$7,739	\$7,739	\$7,971	\$8,211	\$8,457

#### **WESTLAW PATRON ACCESS**

Additional Westlaw Patron Access pricing is available upon request from State customers based upon individual content requirements.



## Patron Access Expanded Packages

West is providing these three (3) EXPANDED PACKAGE pricing options for the Council's review and consideration to supplement the Patron Access Options.

PATRON ACCESS EXPANDED PACKAGES	Fixed Monthly Charge Per User			
	Years 1-2	Year 3	Year 4	Year 5
<b>Civil Expanded Package:</b> Texas Real Property Core, Williston on Contracts, Texas Employment Practitioner Core, Nutshell Combination, Hornbook Combination	\$45.00	\$46.00	\$47.00	\$48.00
<b>Criminal Expanded Package:</b> National Criminal Analytical & Checklist, Texas Criminal Secondary, Nutshell Combination, Texas DUI Practitioner Core	\$34.00	\$35.00	\$36.00	\$37.00
<b>Analytical/Appellate Expanded Package:</b> All Analytical, Texas Pleadings, Motions, and Memoranda, Texas Briefs Plus, Nutshell Combination, Federal Pleadings, Motions, and Memoranda	\$64.00	\$66.00	\$68.00	\$70.00

### CIVIL EXPANDED PACKAGE

The Civil Expanded Package provides access to the following libraries on Westlaw:

**Texas Real Property Core**  
**Texas Employment Practitioner Core**  
**Nutshell Combination**  
**Hornbook Combination**

Full Content descriptions are available supra on **page 8**.

### CRIMINAL EXPANDED PACKAGE

The Criminal Expanded Package provides access to the following libraries on Westlaw:

**Nutshell Combination**  
**Texas DUI Practitioner Library**

Full Content descriptions are available supra on **page 11**.

### ANALYTICAL/APPELLATE EXPANDED PACKAGE

The Analytical/Appellate Expanded Package provides access to the following libraries on Westlaw:

**All Analytical Library**  
**Texas Pleadings Motions & Memoranda**  
**Texas Briefs+**  
**Nutshell Combination**

Full Content descriptions are available supra on **page 12**.

**NOTE: Add-On Libraries cannot be combined with any Patron Access Options.**



## INVESTIGATIVE ROLES

West has a long history of providing exceptional products and customer service to government agencies. West, including the recently merged West Government Services team, is well known in the public sector for the quality of our public record information, technologies, analytics, and customer service. Our online products are currently used by thousands of government customers, collectively spanning federal, regional, tribal, state, and local levels of government. Many of these customers are long-time customers who have continued to choose our products to serve their needs. We believe that our long-term customers are testimony not only to our products but also to the exemplary customer service that our government team is known and recognized for.

### General Investigative Professional

General Investigative Professionals are personnel who are tasked with performing investigations of individuals, businesses and assets. This role possesses no special credentials and is limited in their access to those records considered to be of a public nature.

#### GENERAL INVESTIGATIVE PROFESSIONAL

West is proposing three (3) core pricing options for the Council's review and consideration. The General Investigative Professional Core can be supplemented with add-on libraries on page **Error! Bookmark not defined.**

Proposed Content	Investigative—Option 1	Investigative—Option 2	Investigative—Option 3
▪ Texas Public Records	✓		
▪ National		✓	
▪ PeopleMap			✓
<b>Years 1 &amp; 2</b>	\$8 per month per user	\$35 per month per user	\$75 per month per user
<b>Optional Year 3</b>	\$9 per month per user	\$37 per month per user	\$79 per month per user
<b>Optional Year 4</b>	\$10 per month per user	\$39 per month per user	\$83 per month per user
<b>Optional Year 5</b>	\$11 per month per user	\$41 per month per user	\$87 per month per user

Descriptions of the content provided by each Investigative Core Package are provided below:

**Please Note**—CLEAR Locator, West's public records and investigation tool designed and developed specifically for government and law enforcement needs, is also available for general investigative professionals. Please see 38 for more information on CLEAR Locator.

#### INVESTIGATIVE—OPTION 1

The Investigative—Option 1 provides access to the following library on Westlaw:

##### Texas Public Records

The Texas Public Records library provides access to public records information that helps researchers:

- locate people, witnesses, spouses, parties to lawsuits, and expert witnesses.
- evaluate potential clients or cases, past legal actions, judgments, assets, employment history, conflicts of interest.
- locate property, homes, parcels of land, boats, airplanes, stock, uncover adverse filings, bankruptcies, lawsuits, judgments, UCC records, liens, discover business interests, business involvements, ownership/co-ownership, titles, and more.



## INVESTIGATIVE—OPTION 2

The Investigative—Option 2 provides access to the following library on Westlaw:

### National Public Records Library

Westlaw Public Records provides researchers with access to people locator resources, assets, adverse filings, licenses and registrations, and business and corporate records. Westlaw's collection of public records is the most comprehensive and current collection available online. It provides users with access to more than 2.2 billion well organized records, which includes more records for more states and counties than other providers.

Fill in the blank templates guide users through their research, making it easy to find the public records information they need, as well as information they may not have considered looking for (e.g., relationships among people, businesses, and assets). Westlaw is unique in providing links among related real property records and among bankruptcy filings to assist the user in finding all records easily.

- **Locating People.** Westlaw includes records from a variety of sources that researchers can use to search for people by name, address, social security number, date of birth, or phone number. These databases can help users locate potential parties and witnesses and verify addresses and social security numbers.
  - **People Finder Databases.** The People Finder databases contain information on individuals nationwide, including names, addresses, death records, consumer household records, voter registration information, and utility records.
  - **West Legal Directory.** The West Legal Directory contains more than 1 million profiles of judges, expert witnesses, law firms, branch offices, and biographical records of lawyers from all 50 states, the District of Columbia, Puerto Rico, the Virgin Islands, Canada, England, and Europe.
- **Assets.** Asset records on Westlaw include tax assessor and real property records; motor vehicle, aircraft, and boat records; and stock ownership records. A database is also available that lets users search the combined asset databases with a single search.
- **Adverse Filings.** Adverse filing records on Westlaw include records of lawsuit filings; bankruptcy filings; UCC, lien, and judgment filings; and unlawful detainers records. A database is also available that allows searching the combined adverse filings databases with one search.
- **Business and Corporate Information.** Westlaw provides access to business and corporate information such as corporate records, business registration records, litigation preparation records, name availability records, FEIN records, executive affiliations records, Dun & Bradstreet Business Directories, and Dun and Bradstreet Market Identifiers.
- **Licenses and Registrations.** The professional license databases on Westlaw help researchers locate license holders and check license information and credentials. Users can retrieve professional license records from all 50 states and D.C. Records are available for a variety of licensed professionals such as accountants, attorneys, physicians, dentists, and nurses, as well as for commercial entities such as real estate and insurance agencies.
  - **Carry Concealed Weapons Permits.** The Carry Concealed Weapons—Combined database is a Westlaw exclusive database that contains information on permit holders' licenses to carry concealed weapons and includes name, address, permit number, weapon type and demographic information.
  - **Hunting and Fishing Permits.** The Hunting and Fishing Permit databases contain information on registered hunters and fishers in various states.
  - **Marriage and Divorce Records.** The Marriage Records databases provide marriage license data from 12 states and the divorce records databases provide records from 27 states.





- **Voter Registration Records.** The Voter Registration databases provide data on registered voters in more than 25 states and the District of Columbia.

### INVESTIGATIVE—OPTION 3

The Investigative—Option 3 provides access to the following library on Westlaw:

#### PeopleMap Comprehensive Content & Report Library

Westlaw PeopleMap helps researchers quickly determine relevant information about people and their connections. Deep cross-referencing and smart technology provide the highest degree of confidence in search results.

Westlaw PeopleMap helps users identify individuals and their connections while performing legal research tasks involving:

- Locating a person for a variety of legal purposes
- Determining if a person has been involved in litigation or charged with a crime
- Learning more about a witness or other person connected to a matter
- Verifying information provided by a person or potential client
- Determining relationships among parties

Because PeopleMap has already made connections between people from billions of public records across the country, you will be making connections faster and saving time for other research and analysis.

Westlaw PeopleMap

Report Metadata | View Sample Report | Search Tips | Contacts | Scope

What do you know about the person?

The minimum information required for a search is either First Name & Last Name OR a Social Security Number. Enter additional information as available to narrow your search results.

Last Name: \_\_\_\_\_ SSN: \_\_\_\_\_  
 First Name: \_\_\_\_\_ Last 4 Digits of SSN: \_\_\_\_\_  
 Street Address: \_\_\_\_\_ Year of Birth: \_\_\_\_\_  
 City: \_\_\_\_\_ Age Range: \_\_\_\_\_  
 State: Select a State \_\_\_\_\_  
 Zip Code: \_\_\_\_\_

Permissible Uses

Please confirm or update your Permissible Use default, listed below.

GLB ☐ Please acknowledge your permissible use under the Federal Privacy Laws ☐ Keep this selection as my default.

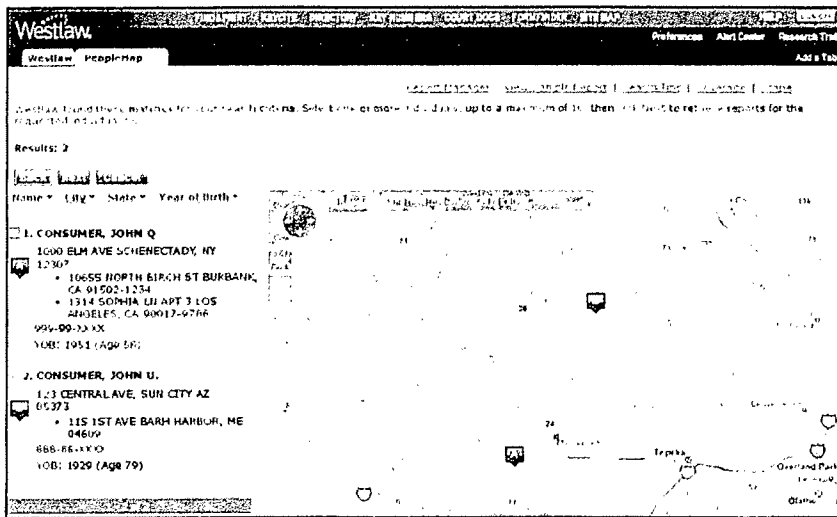
DPPA ☐ Please acknowledge your permissible use under the Driver's Privacy Protection Act ☐ Keep this selection as my default.

VOTERS ☒ Please acknowledge your permissible use for accessing information in VOTERS-ALL ☐ Keep this selection as my default.

SEARCH

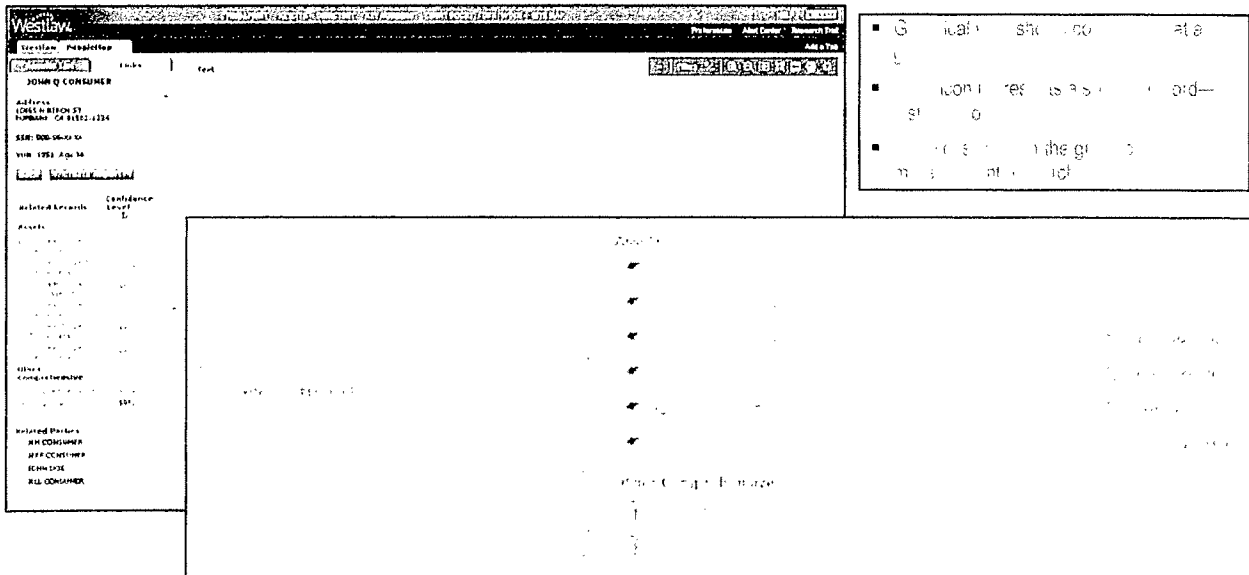
Begin a PeopleMap search with a name or a complete social security number. This simple step unlocks the power of PeopleMap.





A convenient mapping feature helps you home in on your person. The mapping feature also shows two previous addresses, so you can track where your person has been to help verify their identity.

PeopleMap's interactive, graphical interface lets you visualize connections at a glance. The graphical view contains icons that show relationships between people and records. You can easily expand your research to a related person who may be of interest to you.



[close up view]

The icons in the interactive graphical view each represent a type of public record; these icons are linked to source documents. At any time you can switch between the underlying documents and the graphical view to determine the origin and relevance of the information. PeopleMap icons are a quick, intuitive way to get a visual grasp of the kinds of records related to an individual, and the number of people connected to that individual as well.

Access to the PeopleMap Comprehensive Content & Report Library includes access to the **National Public Records Library** (as described beginning on page 34). The National Public Records Library provides



researchers with access to people locator resources, assets, adverse filings, licenses and registrations, and business and corporate records. Westlaw's collection of public records is the most comprehensive and current collection available online. It provides users with access to more than 2.2 billion well organized records, which includes more records for more states and counties than other providers.

## **Law Enforcement Professional**

Law Enforcement Professionals are professionals that are officially licensed peace officers of the State that, along with other duties they may perform, are tasked with performing investigations of individuals, businesses and assets. Because these individuals are licensed peace officers, they are provided access to certain sensitive and confidential public records to which the General Investigative Professional is not provided access.

West is offering CLEAR Locator to meet the needs of the Law Enforcement Professionals. CLEAR includes several live gateways that provide real-time access to data, helping to ensure that users can obtain the most up-to-date information available. CLEAR's real-time access includes gateways to credit header data, vehicle registration data, and phone data—including cell phones.

West is offering to content sets for law enforcement professionals:

CLEAR Locator.....	38
CLEAR Investigative and Web Analytics.....	39

### **LAW ENFORCEMENT PROFESSIONAL**

West is proposing one core pricing options for the Council's review and consideration.

<b>Law Enforcement Professional</b>	
<b>Proposed Content:</b>	<b>CLEAR Locator:</b>
<b>Years 1 &amp; 2</b>	\$70 per month per user
<b>Optional Year 3</b>	\$74 per month per user
<b>Optional Year 4</b>	\$78 per month per user
<b>Optional Year 5</b>	\$82 per month per user

### **CLEAR PRICING OPTIONS**

West is providing additional CLEAR pricing to meet the varied needs of the state that fall outside of the flat rate pricing provided for in the Law Enforcement Professional Role-Based Pricing.

<b>CLEAR ITEM DESCRIPTION</b>	<b>TX TRANSACTIONAL RATE</b>
<b>CLEAR Searches</b>	
Person Search V.1	\$2.62
Business Search V.1	\$3.53
Web Analytics Search V.1	\$1.25
Asset Search--Vehicles V.1	\$2.02
Asset Search--Real Property V.1	\$2.02
Phone Search — Phones V.1	\$2.92
Phone Search--Real-Time Reverse Phone Number Gateway V.1	\$1.26
License Search V.1	\$2.02
Court Records Search V.1	\$3.02



<b>CLEAR Reports</b>	
Basic Report V.1	\$5.04
National Comprehensive Report V.1	\$10.08
Business Comprehensive Report V.1	\$12.09
Add Associates to Basic Report V.1 (applicable when a Basic Report is ordered)	\$1.91
Add Associates to Nat. Comp. Report V.1 (applicable when a Nat. Comp. Report is ordered)	\$1.91
My workspace - Default V.1	No Charge
<b>CLEAR Batch</b>	
Public Records Phone Batch Search V.1	\$0.35
Reverse Phone Batch Search V.1	\$0.25

<b>CLEAR TEXAS FLAT RATE OPTION</b>	
Customized flat-rate plans are available through your West Sales Representatives to meet your unique agency needs.	

#### **CLEAR Locator**

CLEAR Locator provides access to the following data:

##### **Search Tab: Person**

- **Credit headers.** Regularly updated files from two of the major credit bureaus—*Experian* and *TransUnion*—are included in CLEAR's Person Search. Each of these header files contains hundreds of millions of records, covering all 50 states and U.S. territories. These files are valued for typically providing identifying information such as Social Security number, date of birth, and aliases, as well as locator information, such as address and phone number.

Additionally, three data sets provide historical credit header data: *Address Compilation*, *Historical Credit Bureau*, and *Experian*. Coverage from these files is nationwide, with limited coverage of U.S. territories. These files are valuable for expanding on a subject's address history and for possibly divulging additional aliases.

- **Utility.** This data set contains information from more than 80 national and regional electric, cable, gas, and telephone companies. This coverage is nationwide and also includes records from Guam, Puerto Rico, and the U.S. Virgin Islands. This data is particularly valuable for obtaining current addresses that may not be found elsewhere but also contains historical records from up to 2.5 years of customer service information and, where available, up to four (4) years of unpaid/ closed account history.
- **Driver License.** Driver license information that is updated on a monthly basis is available from Michigan, Tennessee, and Wisconsin. Historical driver license information is available from 20 states. Driver license data is typically valued by users for its ability to provide identifier information such as date of birth, Social Security number, or driver's license number.
- **Death Filings.** Death filings contain tens of millions of records from the Social Security Administration (SSA) on deaths reported to the SSA. These files are updated weekly.

Additionally, state death filings are available from six (6) states: Kentucky, Massachusetts, Michigan, Minnesota, Montana, and North Carolina. These records are from deaths reported directly to the state in which the death occurred and typically contain more information than provided by the SSA file. In addition to more in-depth death information, these state death files may contain other information, such as birth,



residence, and personal information, such as education, occupation, marital status, name of spouse, and name of parent. Update frequency varies by state.

- **New Movers.** This data set comprises 12-15 million records regarding U.S.-consumer household data, compiled from a variety of sources, including utility data. Records are organized according to head of household with other household members named. Updates to this file occur monthly.

#### Search Tab: Phone

- **Real-time Reverse Phone Gateway.** The Real-time Reverse Phone Gateway provides information about an individual or business associated with a phone number. The source of this data provides information on cell phones as well as landline phones. Most major phone carriers (including those for cell service) are included in the source data.

The service includes current name to link subscribers (individuals or businesses) to phone numbers. It also provides information about the line itself, such as line type (wireless, landline, Voice-over Internet Protocol [VoIP]), line status (active, inactive), carrier (e.g., Sprint, AT&T, etc.) and detailed carrier contact information for subpoena purposes, as well as an indicator of a phone number having been ported (i.e., switched from the original carrier). Additionally, this gateway has recently been enhanced with more than 35 million wireless records and approximately 191 million landline records from one of the major credit bureaus.

Landline coverage can include all 50 states, the District of Columbia, and Puerto Rico. Cell phone coverage can include all 50 states, the District of Columbia, Puerto Rico and various other U.S. territories, and Canada.

In addition to conducting a reverse search, using a 10-digit phone number, users may search directly, using a last name, first name, and address.

- **Person Phones.** This data set contains data collected from white pages publications and covers approximately 113 million households nationwide. This data is updated monthly.
- **Business Canadian Phone.** This data set is a compilation of Canadian business listings, covering twelve provinces. Records total more than one million and may include information such as company or professional name and title, address, telephone number, contact name, type of business, SIC code, if a publicly held business, franchise/specialty, annual sales, number of employees at location, and population of the area.
- **Canadian White Pages.** This data set provides information from white pages listings for residents throughout the Canadian provinces and territories. Updates occur quarterly.

#### Reports

- **Basic Report.** The Basic Report contains subject information and related address information from the major consumer reporting agencies, including live gateway calls that return the most up-to-date information available for the subject. This report also includes other national and state databases for a summary of historical addresses, information related to Social Security numbers, driver licenses, phone numbers, and infractions. Using advanced search techniques, CLEAR identifies the different types of information related to the subject and presents an overview of available data for that individual.

The Basic Report can also be customized to include additional information regarding Relatives, Neighbors, and Associates.

#### CLEAR Investigative and Web Analytics

CLEAR Investigative and Web Analytics provides access to the following data:



### Locator Data

Live gateways, mentioned above, are valuable for obtaining the most current address available, but other types of data can be especially useful in this regard, too. Utility records can be particularly valuable for obtaining current addresses. The utility data is updated daily and is included in both the Person Search and the Phone Search. In addition to the utility data source, utility hookup records are also contained in the New Movers data set, updated monthly and available in the Person Search and Phone Search. Other data sets traditionally relied upon for helping to locate subjects include the credit header data and phone data, both of which include live gateways in CLEAR.

### Web Analytics Option

CLEAR offers the Web Analytics add-on option as a federated data source. This search feature provides access to both deep-Web and surface-Web content from one search interface. Web Analytics provides information in real time from its data sources:

The Surface-Web data returns search results similar to those that would be returned by traditional search engines. The surface Web, also known as the visible Web, is a portion of the World Wide Web that is indexed by conventional search engines such as Google™.

The Deep-Web data returns records and images typically not found using traditional search engines. Deep Web may contain up to one trillion pages of information, versus approximately 20 billion pages on the searchable surface Web.

Searching against the Web Analytics data sources can be done using the Person Search tab (by name, name/city/state, email address, or screen name), the Business Search tab (by business name), or the Phone Search (by ten-digit phone number).

Photos, email addresses, information from social networking sites, business networking sites, blog entries, and more, can be returned and categorized for easy review, potentially saving hours of research on individual sites. With one search, users can search both public records data sources and open source information available on the Internet.

The Web Analytics search results are grouped based on different categories, and these groups can be expanded and collapsed. Using the Filter Results panel, users can filter for those records that match a certain Category and/or Frequency. Through the filter window, CLEAR uses key words that occur across the entire set of search results to help identify the most relevant results. Keywords such as terrorist, felon, and fraud will display as Possible Red Flags.

### Search Tab: Person

- **Credit headers.** Regularly updated files from two of the major credit bureaus—*Experian* and *TransUnion*—are included in CLEAR's Person Search. Each of these header files contains hundreds of millions of records, covering all 50 states and U.S. territories. These files are valued for typically providing identifying information such as Social Security number, date of birth, and aliases, as well as locator information, such as address and phone number.

Additionally, three data sets provide historical credit header data: *Address Compilation*, *Historical Credit Bureau*, and *Experian*. Coverage from these files is nationwide, with limited coverage of U.S. territories. These files are valuable for expanding on a subject's address history and for possibly divulging additional aliases.

- **Utility.** This data set contains information from more than 80 national and regional electric, cable, gas, and telephone companies. This coverage is nationwide and also includes records from Guam, Puerto Rico, and



the U.S. Virgin Islands. This data is particularly valuable for obtaining current addresses that may not be found elsewhere but also contains historical records from up to 2.5 years of customer service information and, where available, up to four (4) years of unpaid/ closed account history.

- **Driver License.** Driver license information that is updated on a monthly basis is available from Michigan, Tennessee, and Wisconsin. Historical driver license information is available from 20 states. Driver license data is typically valued by users for its ability to provide identifier information such as date of birth, Social Security number, or driver's license number.
- **Death Filings.** Death filings contain tens of millions of records from the Social Security Administration (SSA) on deaths reported to the SSA. These files are updated weekly.

Additionally, state death filings are available from six (6) states: Kentucky, Massachusetts, Michigan, Minnesota, Montana, and North Carolina. These records are from deaths reported directly to the state in which the death occurred and typically contain more information than provided by the SSA file. In addition to more in-depth death information, these state death files may contain other information, such as birth, residence, and personal information, such as education, occupation, marital status, name of spouse, and name of parent. Update frequency varies by state.

- **New Movers.** This data set comprises 12-15 million records regarding U.S.-consumer household data, compiled from a variety of sources, including utility data. Records are organized according to head of household with other household members named. Updates to this file occur monthly.
- **Person Batch Option.** CLEAR Person Batch is an add-on option to CLEAR that allows users to search large volumes of subjects across the same data sources used in the CLEAR Person Search, as described above.

#### Search Tab: Business

- **Business Find/Business Phone.** This data set is a compilation of business records primarily from white pages and yellow pages, covering all 50 states and the District of Columbia. Records total approximately 14 million and may include information such as company or professional name and title, address, telephone number, contact name, type of business, SIC code, if a publicly held business, franchise/specialty, annual sales, number of employees at location, and population of the area. Data is updated monthly.
- **Corporate Records.** This data set provides filing information from secretaries of state and other credible business information sources. Types of business registrations included are Corporations, Limited Partnerships, Limited Liability Companies, and Reserved Names. Coverage includes 49 states, the District of Columbia, Puerto Rico, and the U.S. Virgin Islands. (Delaware records are not included in this data set, but can be accessed directly through premium gateway options.) Update frequency varies by state.
- **Business Directory.** Basic company information for more than 18 million domestic companies is available from a well recognized business information source and is updated monthly.
- **Fictitious Business Names (FBN).** Abstracts of Fictitious Business Name filings and/or Business Leads are compiled from a variety of sources, covering all 50 states and the District of Columbia. Updates vary from daily to quarterly.
- **Federal Employer Identification Number (FEIN).** FEIN records are provided by a well recognized business information source and cover all 50 states and the District of Columbia. Updates occur quarterly.
- **Uniform Commercial Code (UCC) Filings.** The Uniform Commercial Code (UCC) governs commercial transactions in the U.S. UCC filing information is acquired at both state and county levels. A UCC filing is the financing statement filed with a secretary of state's office or county agency when a secured transaction takes place between a secured party and a debtor.

Information available from these records may include debtor names and addresses, filing number, date of



filing, secured parties and assignees, status, and filing location. Selected filings may also contain filing histories and tax liens. Coverage includes all 50 states, the District of Columbia, and the U.S. Virgin Islands. (Not all counties in every state are covered.) Update frequency varies by location.

- **Delaware Corporate Gateway Search/Detail.** This premium search option provides gateway access to the Delaware Secretary of State. The Gateway Search provides a list of results containing the company name and file number. Selecting the Detail provides expanded information, such as stock information, merger information, general company information, number of employees, etc.

#### Search Tab: Asset

- **Asset Search—Real Property.** The Real Property data set provides current and historical information regarding deed transfers and tax assessor records. This data set contains more than 124 million tax assessor records from all 50 states, the District of Columbia, and the U.S. Virgin Islands. More than 230 million real-estate transaction records are available from selected counties within 47 states and the District of Columbia.

Pre-foreclosure/foreclosure data has been added to the Real Property Search. The data is from the District of Columbia and from selected counties in 34 states. Records may include final judgments of foreclosure, *lis pendens* (pending lawsuit), release of *lis pendens*, notices of default, or notices of trustee's sale. Returned data can include recording date; document number; defendant's/owner's name; property address and/or defendant's/owner's mailing address; county where recorded; name of plaintiff, lender, title company or trustee; scheduled auction date; court case number; property and improvement information; and/or last sale date and sale price.

- **Asset Search—Vehicles.** The vehicles data set provides information about vehicle registrations as recorded by state agencies. Information regarding registered passenger vehicles, commercial vehicles such as heavy trucks and trailers, and motorcycles is available. Coverage includes a total of 31 states. Updates for 24 of those states occur monthly. Seven (7) states provide historical records only.

The vehicles gateway provides real-time access to the third-party data source, covering more than 40 states and the District of Columbia. Search criteria have been expanded to allow searching by Vehicle Identification Numbers (VINs) and partial license plate numbers.

- **Asset Search—Watercraft.** The *State Watercraft* data set provides information on boat/vessel registrations from various states. Information may include name, address, hull identification number, hull information, registration number, and/or year built.

The *U.S. Coast Guard* data set contains more than 269,000 records nationwide of merchant and recreational vessels that are documented by the U.S. Coast Guard, as a derivative of their Marine Safety Information System. The records include vessels owned by businesses or individuals that are involved in trade and pleasure vessels that are greater than 5 net tons, greater than 37 feet in length, or have a preferred mortgage.

#### Search Tab: Phone

- **Real-time Reverse Phone Gateway.** The Real-time Reverse Phone Gateway provides information about an individual or business associated with a phone number. The source of this data provides information on cell phones as well as landline phones. Most major phone carriers (including those for cell service) are included in the source data.

The service includes current name to link subscribers (individuals or businesses) to phone numbers. It also provides information about the line itself, such as line type (wireless, landline, Voice-over Internet Protocol [VoIP]), line status (active, inactive), carrier (e.g., Sprint, AT&T, etc.) and detailed carrier contact information





for subpoena purposes, as well as an indicator of a phone number having been ported (i.e., switched from the original carrier). Additionally, this gateway has recently been enhanced with more than 35 million wireless records and approximately 191 million landline records from one of the major credit bureaus.

Landline coverage can include all 50 states, the District of Columbia, and Puerto Rico. Cell phone coverage can include all 50 states, the District of Columbia, Puerto Rico and various other U.S. territories, and Canada.

In addition to conducting a reverse search, using a 10-digit phone number, users may search directly, using a last name, first name, and address.

- **Person Phones.** This data set contains data collected from white pages publications and covers approximately 113 million households nationwide. This data is updated monthly.
- **Business Canadian Phone.** This data set is a compilation of Canadian business listings, covering twelve provinces. Records total more than one million and may include information such as company or professional name and title, address, telephone number, contact name, type of business, SIC code, if a publicly held business, franchise/specialty, annual sales, number of employees at location, and population of the area.
- **Canadian White Pages.** This data set provides information from white pages listings for residents throughout the Canadian provinces and territories. Updates occur quarterly.
- **Additional Data Sets.** The Phone Search also includes the following data sets, which have been described under either the Person Search or the Business Search:
  - Credit Headers (Experian and TransUnion)
  - New Movers
  - Utility
  - Business Find
  - Business Directory
- **Phone Batch Option.** CLEAR Phone Batch is an add-on option to CLEAR that allows users to search large volumes of subjects across the same data sources as in the CLEAR Phone Search, as described above. CLEAR Phone Batch includes the Public Records Phone Batch and the Reverse Phone Batch.

#### Search Tab: License

- **Professional Licenses.** This data set provides information on a variety of professional and commercial licenses from all 50 states and the District of Columbia. Coverage and update frequency vary by jurisdiction. The data set also contains information on Drug Enforcement Administration (DEA) licenses and on Federal Aviation Administration (FAA) licenses.
- **Driver Licenses.** The License Search also includes the Driver License data set, described under the Person Search.

#### Search Tab: Court

- **Bankruptcy.** The *Bankruptcy* data set contains bankruptcy filings in courts throughout the 50 states, District of Columbia, and Puerto Rico. These records are updated daily.
- **Liens and Civil Judgments.** The *Judgment* data set includes lien and civil judgment filings for selected courts in all 50 states and the District of Columbia. Liens records include the following types: state and federal tax liens, county and municipal liens, mechanics, personal property, attachment, judgment, and other liens. Update frequencies vary by jurisdiction.
- **Criminal (Criminal and Court/Sex Offender/Traffic).** This data set comprises records from state court filings, state departments of correction, state departments of public safety, sex offender registries, U.S.



District Court filings, the Administrative Office of the Courts, and the Office of Foreign Assets Control. Update frequencies vary by jurisdiction.

- **Infractions.** The *Infractions* data set comprises information from the U.S. Treasury's Office of Foreign Assets Control (OFAC), which compiles and maintains a current listing of specially designated nationals and blocked persons.
- **Lawsuits.** This data set includes records summarizing personal and business civil lawsuits from more than 500 counties in 45 states, as well as from the District of Columbia and Puerto Rico. Includes new lawsuits as well as historical records for selected jurisdictions.
- **Uniform Commercial Code (UCC).** The Court Search also includes the UCC data set, described under the Business Search.

#### Search Tab: Search All

The Search All tab crosses all of the data sets from the other tabs (with the exception of the Delaware Corporate Gateway), and provides a summary of the sources where data was found and the number of records returned. From this summary, viewed as hyperlinks, users may select any of the links that they want to see results for.

#### Types of Reports Available in CLEAR

The reports currently available in CLEAR include the following:

- **Basic Report.** The Basic Report contains subject information and related address information from the major consumer reporting agencies, including live gateway calls that return the most up-to-date information available for the subject. This report also includes other national and state databases for a summary of historical addresses, information related to Social Security numbers, driver licenses, phone numbers, and infractions. Using advanced search techniques, CLEAR identifies the different types of information related to the subject and presents an overview of available data for that individual.

The Basic Report can also be customized to include additional information regarding Relatives, Neighbors, and Associates.

For a more extensive and thorough composite of a subject, the user can also order a National Comprehensive Report. (See below.)

- **National Comprehensive Report.** The National Comprehensive Report provides a comprehensive view of data relating to an individual and contains all of the types of information found in a Basic Report, including the real-time information from gateways, plus information from more extensive data sets, thereby providing a summary of assets, driver license information, professional licenses, et cetera, for a given subject.

The National Comprehensive Report can also be customized to include additional information regarding Relatives, Neighbors, and Associates.

- **Business Comprehensive Report (Business Report).** The Business Report includes, when available, business-related information from secretaries of state and leading business sources. In addition, the Business Comprehensive Report includes, when available, linkages to CLEAR's other extensive databases for a summary of assets, vehicles, real-time phone listings, trademarks, businesses linked by address and FEIN, licenses, and more. This report also includes additional information on business executives and their other business affiliations. The result is a Business Comprehensive Report providing an extremely focused and thorough composite.



## CUSTOMIZABLE PROGRAMS

Pursuant to the specifications of the RFO, West is proposing several customizable options for meeting the state varied needs.

### WESTLAW FOR CORRECTIONAL FACILITIES

Westlaw Correctional Facilities is a web-based, custom-designed interface developed specifically for use by inmates at correctional facilities. It provides access to select databases on Westlaw, the premier, online legal research service.

#### Westlaw Correctional Facilities

With Westlaw Correctional Facilities, West provides the three following online packages designed to meet the needs of your facility:

- **All Primary and Analytical Law with KeyCite** – The most comprehensive option: All Primary Law with KeyCite (see below), plus *American Law Reports (ALR®)*, *American Jurisprudence 2d (Am Jur®)*, and West's® Practice Series for these states: AL, AZ, CO, CT, FL, GA, IL, IN, KY, LA, MA, MN, MO, MS, NJ, NY, OH, PA, SC, TN, TX, WA, and WI
- **All Primary Law with KeyCite** – The basics: state and federal cases, statutes, court rules, court orders, administrative and executive decisions, and KeyCite
- **KeyCite All** – Citation research service to help determine whether a case or statute is "good law" and to retrieve citing references.

All three of these online packages also include **Gilbert's Law Dictionary**, an easy-to-understand reference guide that defines nearly 4,400 legal terms in straightforward, layperson's language, without sacrificing meaning or application.

### Correctional State & Corrections State Plus

West provides the following additional online packages:

- **Correctional State on Westlaw** – This plan provides basic databases such as cases, statutes, and court rules for one state
- **Correctional State Plus on Westlaw** – The basics offered in the Correctional State plan, plus federal cases and statutes for one state

Both online packages also include:

- **KeyCite** – A citator and research-finding tool that verifies whether or not your citation is good law
- **Gilbert's Law Dictionary** – An easy-to-understand reference guide that defines nearly 4,400 legal terms in straightforward, layperson's language, without sacrificing meaning or application

### PREMISEDRIVE

The PremiseDrive solution includes the Texas and Federal content outlined in the DVD section above, along with West's PremiseCite citator. All the content is loaded on one swappable external hard drive for easy installation. PremiseCite is a secure, searchable citation research service that helps users determine whether a case, statute, or regulation is good law and is specifically designed to work with Premise legal research software. Users are not online while using PremiseCite. Quarterly updates ensure that users have access to more current information than print-based citators.



At this time, West does not provide customized firewalls for these entities, nor has West been requested to do so. As for West's ability to interface with existing, commercial firewalls: there are no known issues or compatibility problems related to Westlaw and known commercial firewalls that support the standard protocols (HTTP/HTTPS) and features (see standard Westlaw compatibility requirements) utilized by Westlaw. Westlaw is built using accepted standards that should be compatible with existing commercial firewalls.

#### **WEST'S CORRECTIONS SELECT DVDS**

West's Corrections Select DVDs make it easy to comply with legally mandated requirements for inmate access to legal research materials and the courts. The DVDs offer complete, secure, and trouble-free access and are easy for you to manage and convenient for inmates to use. The DVDs are updated on a quarterly basis.

DVD content proposed in this response includes:

#### **TEXAS CORRECTIONS SELECT DVD**

- Texas Cases
- Texas Digest, 2d
- Vernon's Texas Statutes and Codes Annotated

#### **FEDERAL BASIC CORRECTIONS SELECT DVD**

- Federal Reporter, 3d 1880-1979
- Federal Reporter, 3d 1980-date
- Federal Supplement, 1931-1979
- Federal Supplement, 1980-date
- Supreme Court Reporter
- United States Code Annotated (USCA)
- Wright and Miller, Federal Practice and Procedure

#### **Westlaw Correctional Facilities—Online Solution\***

<b>Proposed Content</b>	<b>Option 1</b>	<b>Option 2</b>
▪ All Primary Law Library	✓	✓
▪ Analytical Library		✓
▪ KeyCite Citator	✓	✓
<b>Terminals:</b>	<b>1-6 Terminals</b>	
<b>Year 1</b>	\$347 per month per terminal	\$410.00 per month per terminal
<b>Year 2</b>	\$364.35 per month per terminal	\$430.50 per month per terminal
<b>Option Year 3</b>	\$382.57 per month per terminal	\$452.03 per month per terminal
<b>Option Year 4</b>	\$401.70 per month per terminal	\$474.63 per month per terminal
<b>Option Year 5</b>	\$421.78 per month per terminal	\$498.36 per month per terminal

<b>Optional Online Content</b>	<b>Texas Correctional State Library</b>	<b>Texas Correctional State Plus Library</b>
<b>Terminals:</b>	<b>1-6 Terminals</b>	
<b>Year 1</b>	\$224.00 per month per terminal	\$280.00 per month per terminal
<b>Year 2</b>	\$235.20 per month per terminal	\$294.00 per month per terminal
<b>Option Year 3</b>	\$246.96 per month per terminal	\$308.70 per month per terminal
<b>Option Year 4</b>	\$259.31 per month per terminal	\$324.14 per month per terminal
<b>Option Year 5</b>	\$272.27 per month per terminal	\$340.34 per month per terminal



**Westlaw Correctional Facilities—External Media Solution (Swappable Hard Drive)\***

Proposed Content: Terminals:	Texas and Federal Materials with PremiseCite Citator 1-6 Terminals
Year 1	\$420.00 per month per terminal
Year 2	\$441.00 per month per terminal
Option Year 3	\$463.05 per month per terminal
Option Year 4	\$486.20 per month per terminal
Option Year 5	\$510.51 per month per terminal

**Westlaw Correctional Facilities—DVD Solution\***

Proposed Content: Terminals:	Texas and Federal DVD Content 1-6 Terminals
Year 1	\$320.00 per month per terminal
Year 2	\$336.00 per month per terminal
Option Year 3	\$352.80 per month per terminal
Option Year 4	\$370.44 per month per terminal
Option Year 5	\$388.96 per month per terminal

\* Note: If a location should need additional terminals beyond six terminals as priced herein, West is willing to work with government agencies to provide a volume discount for purchases over six terminals.

**Built-In Security Features**

In Westlaw Correctional Facilities, West developed a product that meets the security needs of correctional facilities. West employs a two-layer security system. The first layer is a redundant blocking technology that prevents inmates from accessing material that is not included in the Westlaw subscription plan selected by the facility. This layer also prevents inmates from downloading, e-mailing, or printing via the Westlaw interface. (Internet browser printing is permitted.)

The second layer of security “locks down” the user interface. The traditional Westlaw interface has a myriad of options and features. All but the core research features have been stripped out of the Westlaw Correctional Facilities interface, which, in effect, limits the ability of inmates to enter commands or “hack” into other areas of Westlaw. Inmates will not be able to access Westlaw databases outside of the correctional facility’s subscription plan.

In addition to the aforementioned features, West Customer Technical Support encrypts Westlaw Correctional Facilities passwords, which prevents inmates from accessing password information. Use of Westlaw Correctional Facilities is provided at authorized terminals, which provides the correctional facility with an extra measure of data security and control. (Correctional facilities are responsible for restricting access to other Internet sites. West Customer Technical Support can recommend solutions to the correctional facility.)

**Ease-of-Use**

Westlaw Correctional Facilities provides inmates with easy-to-use search templates that provide access to primary law and analytical resources on Westlaw. The intuitive, straightforward interface requires no special knowledge or legal research expertise, making it easy to use while minimizing support staff costs. Westlaw Correctional Facilities incorporates help files that cover the following topics: searching for documents, finding documents, finding statutes, and using KeyCite and KeySearch. Additionally, quick reference guides are also available for Westlaw Correctional Facilities subscribers.



## ADDITIONAL SOLUTIONS

West has services that extend beyond those identified above that will be made available to agency users for purchase.

### WEST LEGALEDCENTER

West LegalEdcenter offers the most comprehensive library of online CLE programs, including programs from the nation's most respected local, state, and national bar associations and distinguished CLE providers. With a subscription to West LegalEdcenter, you have access to the largest, most current library of CLE content online, including:

- More than 8,000 programs and 20,000 hours of CLE, covering every practice area.
- Links from program materials to Westlaw, the best-in-class resource for in-depth legal research.
- CLE programs spanning all learning levels, from summer associates to seasoned practitioners.
- Round-the-clock CLE Advisory Service to help you find the right course.
- Everything you need to meet state-specific and CLE requirements at your convenience.

From on-demand programs to live webcasts, West LegalEdcenter has everything your organization needs to meet your training needs with comprehensive online resources that support the way you work. You can rely on West LegalEdcenter for the quality programming you need to succeed in this competitive marketplace.

The screenshot shows the WestLegalEdcenter website. At the top, there's a navigation bar with links like 'City CLE Knowledge Center', 'Search Catalog', 'State Requirements', and 'Content Partners'. Below this is a 'Sign In' button and a 'GO' button. The main banner features the text 'CLE that's all about you' next to a woman's profile. Below the banner, there's a section titled 'Browse Programs' with categories like 'CLE', 'Core Business and Professional Skills', 'Paralegal Studies', 'Subscriptions', 'Pocket CLE', and 'RSS Feeds'. A 'Search for CLE Programs' section is also visible, with fields for 'Keywords' and a 'Search' button. On the left, there's a 'Live Program Calendar' for September 2008. On the right, there's a 'Today's Live Programs' section with details for two programs: 'Ethics and Compliance' and 'The Ethics of Trial Failure'. Each program listing includes the date, duration, and a link to 'Add to Cart'.



THOMSON REUTERS

West's Response to RFO #CCG-CALIR-2010-001 to Provide  
Computer Assisted Legal and Investigative Research Services  
(CALIR)

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November 16, 2010

West LegalEdcenter	
<b>Proposed Content:</b>	West LegalEdcenter
<b>User Limit:</b>	Pricing based on per user per agency location
<b>Usage Limit:</b>	Unlimited Usage
<b>Fixed Annual Charge</b>	
<b>Base Period: Years 1-2</b>	<b>\$259 per user annually</b>
<b>Year 3</b>	<b>\$269 per user annually</b>
<b>Year 4</b>	<b>\$279 per user annually</b>
<b>Year 5</b>	<b>\$289 per user annually</b>

### **Comprehensive Content**

West LegalEdcenter provides access to premier content providers that go beyond traditional CLE offerings. These content libraries cover the full range of topics, complementing any in-house programs. Augment your programming with offerings that cover the substance of law; legal practice skills, such as pre-trial motions and cross-examination; business skills, such as time management and delegation; firm management, and more. Special libraries devoted to paralegals and summer associates meet the needs of these special groups, as well. Choose from hundreds of programs in business and career development to satisfy your professional development needs.

### **Current Resources**

West LegalEdcenter programming keeps pace with rapid changes in the law. You can rely on West LegalEdcenter to deliver quality training to the most stringent standards. Our up-to-the-minute programming will always be the most current and relevant available online:

- 65% of programs have been produced in the previous 24 months.
- More than 80 live Webcasts are offered each month on hot topics and legal issues as they emerge.
- Practice areas are added and updated continuously to reflect emerging trends in the legal industry.

### **Program Alerts**

West LegalEdcenter users can sign-up to receive e-mail notification of upcoming hot topic programs relevant to their particular practice area or jurisdiction. They can also customize their West LegalEdcenter experience to receive program recommendations based on their user profiles. These timely and relevant communications make it easy for attorneys to work smarter and stay ahead of the competition.

### **Accreditation and Verification Services**

West LegalEdcenter programs are available for MCLE credit in the majority of states which have these requirements. With immediate access to the Certificate of Completion at the end of the program, attorneys are not required to spend additional time and effort to acquire this necessary paperwork. Provided electronically, the certificates are stored and accessible to print or download at the attorney's convenience.



## **SPECIAL/CUSTOMIZED OFFERS**

### **Agency-Specific Special Offer**

Legal research needs vary widely from agency to agency depending on the nature of the work performed and the unique legal research needs of the end users. When an agency's needs cannot be met by the Roles-Based pricing options outlined above, West can develop agency-specific content packages ("special offers") that are tailored to an agency's unique legal research needs. This option provides maximum flexibility to those agencies requiring special content or content different from the Roles-based options, and will provide such agencies the best value, in terms of both price and content. Special offer pricing will be negotiated on an agency-by-agency, case-by-case basis, depending upon the unique content selected by the state agency.

### **Westlaw PRO/Government Select Library Collections**

Westlaw PRO/Government Select Library Collections are slices of Westlaw content that allow agencies the ability to purchase specific collections of Westlaw content to meet their unique online legal research needs. West's entire catalogue of PROs/Government Select Libraries are available for purchase by Texas agencies at a 15% discount off then-current rates for government subscribers. The Westlaw PRO/Government Select Library Collection is a great alternative option for agencies that have unique research needs and must access content that is not available in the Role-based options listed above. Please contact your local West government representative to obtain pricing information, as well as to help assess what PRO/Government Select packages best meet each individual agencies' needs.

### **Westlaw Patron Access**

Additional Westlaw Patron Access pricing is available upon request from State customers based upon individual content requirements.

### **Westlaw CLEAR Flat Rate Special Offer**

Customized flat-rate plans are available through your West Sales Representative to meet the unique needs of individual agencies.

## **ADDITIONAL DISCOUNTS**

State agencies may be eligible for a print discount on existing subscriptions. Savings may vary depending upon eligible existing subscriptions and add-on libraries purchased. Please see your local West government representative for more information.





# Attachments

The following agreements, schedules and order forms will be applicable to specific products and services ordered under any agreement that may result from this RFO. Copies of the agreements, schedules, and order forms are attached to this cost proposal and will be incorporated by reference into and made part of any contract that may be awarded to West pursuant to this RFO.

## **BASIC CORE AND EXPANDED OPTIONS:**

### **Westlaw/Special Offer**

Westlaw Special Offer Amendment (sample)  
Westlaw Subscriber Agreement  
Schedule A Plan 2 Government Service

### **Westlaw PRO/Government Select**

Subscriber Agreement for Westlaw and CD-ROM  
Schedule A Plan 2 WestlawPRO for State and Local Government Agencies – Government Service  
West Order Form

## **INVESTIGATIVE:**

CLEAR Special Offer Amendment (sample)  
CLEAR Order Form (PRO)  
CLEAR Subscriber Agreement (Special Offers)  
CLEAR Schedule A  
AVC Form (credentialing)

## **WEST LEGALEDCENTER:**

West Order Form (PRO)  
Exhibit to the West Order Form  
West Legal EdCenter Subscriber Agreement (PRO)  
West LegalEdcenter Special Offer Amendment  
West Legal EdCenter Subscriber Agreement for Special Offers

## **CORRECTIONAL FACILITIES:**

Westlaw Correctional Facilities Special Offer Amendment (Special Offers)  
West Order Form for Law Enforcement and Correctional Facilities (PROs)  
Subscriber Agreement for Westlaw and CD-ROM Libraries

## **PATRON ACCESS:**

Westlaw Patron Access – Special Offer Amendment (Special Offer)  
West Order Form (PRO)  
Subscriber Agreement for Westlaw and CD-ROM (PRO)  
Plan 2 WestlawPRO – Westlaw Patron Access for State and Local Law Libraries (PRO)



**Austin Legal Department**  
**Westlaw proposal - June 2012**  
**Prepared by Jennifer Koithan**

**Current contract terms -**

Content:	All Primary Law (cases, statutes, regulations) Law Reviews, Texas, Periodicals Texas Briefs & Petitions Library ALR Texas Graphical Statutes Bundle
Monthly Fixed Rate:	\$4,580
Expiration:	April 30, 2012

**Renewal Options -**

**1. Upgrade to WestlawNext with same database content**

Content:	All Primary Law (cases, statutes, regulations) Law Reviews, Texas, Periodicals Texas Briefs & Petitions Library ALR Texas Graphical Statutes Bundle
Monthly Fixed Rate:	\$4,953, year 1; \$5,102, year 2; \$5,255, year 3

**2. Upgrade to WestlawNext with above content AND ADDITIONAL content listed below:**

Content:	All Primary Law (cases, statutes, regulations) Law Reviews, Texas, Periodicals Texas Briefs & Petitions Library ALR Texas Graphical Statutes Bundle
Additional content:	Texas Practice Series Municipal Core Library AmJur2d library Texas Jurisprudence TX Pleadings, Motions & Memoranda Plus
*Monthly Fixed Rate:	\$5,326, year 1; \$5,486, year 2; \$5,650, year 3

**\*If the second option is chosen, West will also discount up to \$7,520 of book subscriptions at 50% which would result in a savings of \$315/month.**