

CITY OF AUSTIN

**Approved by Austin City Council
on July 24, 2008**



"The City of Austin's Neighborhood Commercial Management Program helped me grow my business and better serve the Austin community." Angie Quintero, owner of Angie's Restaurant

Action Plan **Fiscal Year 2008-09** *Year 5 of Consolidated Plan 2004-09*

City of Austin, Texas
Neighborhood Housing and Community Development Office
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Annual Action Plan

Fiscal Year 2008-09



City of Austin, Texas

For the Consolidated Plan years:
October 1, 2004 through September 30, 2009

Prepared by:
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Cover:

The cover features Angie's Restaurant, operated by the Quintero's since 1992. With assistance from the City of Austin's Neighborhood Commercial Management Program, the Quintero's opened at this new location, at 1307 E. 7th Street, in 2008. This new restaurant creates new jobs for the community and assists in the further revitalization of East Austin.



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**2004-2009 Consolidated Plan
Fiscal Year 2008-09 Annual Action Plan**

Table of Contents

Section I: EXECUTIVE SUMMARY

| | |
|--|------|
| Vision, Mission, National Objectives | 1-1 |
| Consolidated Plan Priorities | 1-5 |
| Public Participation | 1-10 |
| Evaluation of Past Performance | 1-12 |
| Outcome Performance Measures | 1-15 |
| Funding Sources | 1-18 |

Section II: FUNDING

| | |
|--|------|
| Funding Sources | 2-1 |
| FY 2008-09 Funding Tables. | |
| Funding Tables All Funding Sources | 2-5 |
| Community Development Block Grant | 2-8 |
| HOME Investments Partnerships Initiative | 2-9 |
| ESG and HOPWA | 2-10 |
| Section 108 and EDI | 2-11 |
| Housing Trust Fund and UNO | 2-12 |
| General Fund | 2-13 |
| General Fund – CIP and GO Bonds | 2-14 |
| Lead, A/E, and Housing Assistance Fund | 2-15 |
| Administration Activity Tables | 2-16 |
| Leveraging | 2-18 |
| HOME Match | 2-19 |
| ESG Match | 2-21 |
| LIHTC, Multifamily Bonds, and Section 8 | 2-22 |
| McKinney-Vento Act Funds | 2-24 |

Section III: OTHER REPORTS

| | |
|---|------|
| New Programs and Policy Initiatives | 3-1 |
| Community Involvement | 3-6 |
| Neighborhood Projects | 3-12 |
| Other Actions | 3-20 |

Section IV: HOUSING ACTIVITIES AND PROPOSED ACCOMPLISHMENTS

| | |
|--|------|
| The Continuum of Housing Services | 4-1 |
| Action Plan FY 2008-09 Housing Activity Tables | |
| Homeless/Emergency Shelter Services | 4-3 |
| Transitional and Public Housing | 4-7 |
| Assisted Housing Services | 4-7 |
| Rental Housing | 4-12 |
| Homebuyer Services | 4-16 |
| Owner-Occupied Housing | 4-22 |
| Other Non Federal Projects | 4-28 |
| Other Housing Reports | |

**2004-2009 Consolidated Plan
Fiscal Year 2008-09 Annual Action Plan**

Table of Contents

| | |
|---|------|
| Impediments to Fair Housing Summary Update..... | 4-33 |
| Continuum of Care for Homelessness | 4-39 |
| Ending Chronic Homelessness in Austin/Travis County | 4-40 |
| Housing Opportunities for Persons with AIDS | 4-41 |

Section V: COMMUNITY DEVELOPMENT ACTIVITIES AND PROPOSED ACCOMPLISHMENTS

| | |
|---|------|
| Community Development Program Description | 5-1 |
| Action Plan FY 2008-09 Community Development Project Tables | |
| Small Business Development | 5-2 |
| Commercial Revitalization | 5-7 |
| Public Services | 5-15 |
| Debt Service | 5-23 |

Section VI: PUBLIC HEARINGS

| | |
|---|------|
| Public Notice Needs Assessment | 6-1 |
| City Council Hearing March 20, 2008 | 6-3 |
| Community Development Commission Hearing March 31, 2008 | 6-7 |
| Economic Development Stakeholder Meeting April 16, 2008 ... | 6-15 |

APPENDIX

| | |
|---|--|
| APPENDIX I: City of Austin Monitoring Plan | |
| APPENDIX II: Affirmative Marketing and Minority Outreach | |
| APPENDIX III: Residential Anti-displacement and Relocation Plan | |
| APPENDIX IV: HUD 2008 Income Guidelines | |
| APPENDIX V: Maps | |
| APPENDIX VI: Mueller Affordability Report | |



Section 1

Executive Summary

Vision, Mission, National Objectives
Consolidated Plan Priorities
Public Participation
Evaluation of Past Performance
Outcome Performance Measures
Funding Sources

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Vision, Mission, National Objectives

Vision and Mission

City of Austin Vision:

We want Austin to be the most livable city in the country

Neighborhood Housing and Community Development (NHCD) Office Mission:

To provide housing, community, small business, and economic development services to benefit eligible residents and businesses so they can increase their opportunities for self-sufficiency

National Goals

Federal law requires that housing and community development grant funds primarily benefit low- and moderate-income persons in accordance with the following U S Department of Housing and Urban Development (HUD) goals.

Provide a suitable living environment

This includes improving the safety and livability of neighborhoods, increasing access to quality facilities and services, reducing the isolation of income groups within areas by deconcentrating housing opportunities and revitalizing deteriorating neighborhoods, restoring and preserving natural and physical features of special value for historic, architectural, or aesthetic reasons, and conserving energy resources

Provide decent housing

Included within this broad goal are the following assist homeless persons in obtaining affordable housing, retain the affordable housing stock, increase the availability of permanent housing that is affordable to low- and moderate-income Americans without discrimination; and increase supportive housing that includes structural features and services to enable persons with special needs to live with dignity

Expand economic opportunities

Within this goal are creating jobs accessible to low- and very low-income persons, providing access to credit for community development that promotes long-term economic and social viability, and empowering low-income persons in federally assisted and public housing to achieve self-sufficiency

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Vision, Mission, National Objectives

HUD Process

The City of Austin is required by law every five years to prepare a **Consolidated Plan** to receive federal funds from the U.S. Department of Housing and Urban Development (HUD). The Consolidated Plan combines in one report important information about Austin/Travis County demographics and economic activity as well as detailed information on the housing and job needs of its residents. The Plan also includes comments from the public received during public hearings, stakeholder meetings and in writing.

All funding recommendations and programs operated with these funds were judged based on their ability to help the City meet the goals and priorities established in this Plan.

For each succeeding year, the City of Austin is required to prepare a **one-year Action Plan** to notify citizens and HUD of the City's intended actions during that particular fiscal year. The Action Plan includes citizen and stakeholder input and is due annually to HUD by August 15.

The Action Plan is developed under HUD guidelines and serves as the application for the following four formula grant programs:

- Community Development Block Grant (CDBG)
- HOME Investment Partnerships (HOME)
- Emergency Shelter Grants (ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)

The City of Austin chooses to include all funding sources in all of the HUD planning documents to increase opportunities for public input beyond federal requirements.

At the end of each fiscal year, the City must also prepare a **Consolidated Annual Performance and Evaluation Report (CAPER)** to provide information to HUD and citizens about that year's accomplishments. This information allows HUD, city officials, and the public to evaluate the City's performance and determine whether the activities undertaken during the fiscal year helped meet the City's five-year goals and addresses priority needs identified in the Consolidated Plan. This annual performance report, prepared with public review and comment, must be submitted to HUD annually by December 31.

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Vision, Mission, National Objectives

Lead Agency

The Neighborhood Housing and Community Development Office (NHCD) is designated by the Austin City Council as the single point of contact with the U.S. Department of Housing and Urban Development (HUD), and lead agency for the grant administration of the CDBG, HOME, HOPWA, and ESG programs. The City designates NHCD to be the administrator of the CDBG and HOME programs. The City designates the Austin/Travis County Health and Human Services Department (HHSD) to be the administrator of the HOPWA and ESG programs.

As the single point of contact for HUD, NHCD is responsible for developing the five-year Consolidated and annual Action Plans, and the end of year report, the Consolidated Annual Performance and Evaluation Report (CAPER). NHCD coordinates these reports with the HHSD and the Community Development Commission (CDC).

NHCD was appointed by City Council as the lead agency for allocating local funding for affordable housing, including General Fund, Housing Trust Funds, General Obligation Bonds, and Housing Capital Improvement Funds. For convenience to citizens and community leaders and consistency in reporting, the City of Austin reflects these funds and accomplishments in HUD reports, including the annual Action Plan and CAPER.

Community Development Commission

The Community Development Commission (CDC) advises the Austin City Council in the development and implementation of programs designed to serve the poor and the community at large with an emphasis on federally funded programs. NHCD provides staff support for the CDC. According to the City's Citizen Participation Plan adopted by the Austin City Council, the CDC holds public hearings on the Five-Year Consolidated Plan and the Annual Action Plan and makes recommendations to the Austin City Council on community needs. The CAPER and public comments are also presented to the CDC at one of the initial CDC public hearings of the proposed Action Plan.

The CDC is comprised of 15 members appointed by the Austin City Council. Seven members are nominated by residents from the following geographic areas: Colony Park, Dove Springs, East Austin, Montopolis, Rosewood-Zaragoza/Blackland, St. John, and South Austin.

Local Funds

The City of Austin allocates local revenue for housing, community development, and economic development activities. These sources include the General Fund, General Obligation Bonds, Housing Trust Funds, and Housing Capital Improvement Funds. In 2006, the citizens of Austin approved \$55 million in general obligation bonds for affordable housing that

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Vision, Mission, National Objectives

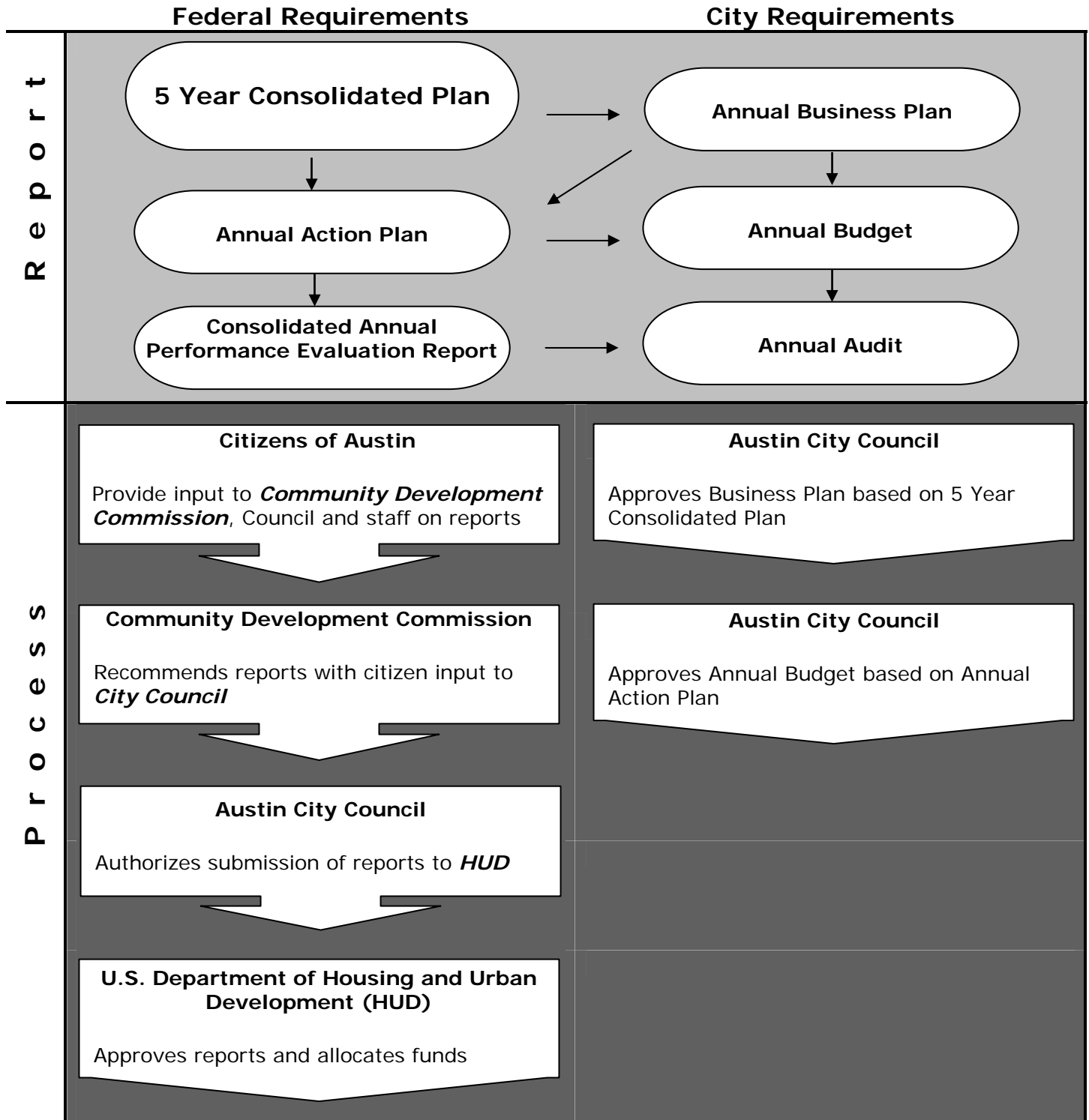
will be spent over seven years. NHCD was appointed by Austin City Council as the lead agency for allocating these funds. For the convenience of its citizens and community leaders and consistency in reporting, the City of Austin reflects these funds and accomplishments in HUD reports, including the Annual Action Plan and CAPER.

Electronic Reports and Publications

All public documents are available online at the City of Austin's NHCD Office's website, www.cityofaustin.org/housing/publications.htm.

Fiscal Year 2008-09 Annual Action Plan
 Section 1: Executive Summary
Consolidated Plan Priorities

HUD and City of Austin Allocation Process



Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Consolidated Plan Priorities

Method for Establishing Priorities

The citizens of Austin were instrumental in the development of the priorities in the Consolidated Plan for fiscal year 2004-09, which was the result of almost a year of activity by the City of Austin's NHCD. In preparation, the City used the following methods to establish priorities in the Consolidated Plan:

- City staff drew on authoritative sources to provide a quantitative analysis of housing and community development needs
- The City hired an independent consultant to evaluate impediments to fair housing choices and assess the needs of special populations
- Staff conducted five public hearings at which more than 115 people testified.
- Staff held seven meetings with service providers from housing, elderly services, child care, youth services, fair housing, economic development, small businesses, neighborhood revitalization projects, housing authorities, and other government agencies
- NHCD collected 1,029 citizen surveys and received 20 letters from the public during the written comment period on community needs
- NHCD staff made several presentations to the public of all the data gathered during the four months of needs assessment activities
- Program staff used this information to evaluate existing programs and project future demand and capacity in priority areas
- Upon presentation of the draft Consolidated Plan, additional public comments were received at two public hearings and in 39 letters. These comments were considered in the final preparation for the plan and to establish priorities

Staff used the market study to discuss priorities and understand general trends. The information received from various forms of citizen participation underscored the changes that occurred in the market. The priorities identified and recommendations included in the Consolidated Plan balance the public's desire for current or new programs with existing commitments and funding realities.

Priorities for Funding

Given the input outlined above and the current funding reality, the City of Austin focuses its programs on serving the fundamental needs of the Austin community. These needs include housing through the various stages of the housing continuum, employment through small business development and commercial revitalization, and public services. A significant share of Austin's CDBG funding is committed to debt service on three Section 108 loans for two existing public facilities, the Millennium Youth Center, the Austin Resource Center for the Homeless (ARCH), and revitalization of East 11th and 12th Streets.

Fiscal Year 2008-09 Annual Action Plan
Section 1: Executive Summary
Consolidated Plan Priorities

HUD defines high priorities as those programs that are funded in a program year. Medium priorities are those dependent on available funding, and low priorities are those that will not be funded

The following table outlines the priorities and strategies identified in the Consolidated Plan

Consolidated Plan Priorities for Fiscal Year 2004-09

| Housing | | |
|--|--|--|
| Consolidated Plan Housing Goal: | Assist over 40,000 eligible households with services that lead to self-sufficiency annually by 2009 as measured by | |
| | Over 6,000 households will gain and/or retain housing annually using the following strategies: | |
| Type of Housing | Priority | Consolidated Plan Strategy: |
| | N/A | A Provide housing services through a continuum from homelessness to homeownership |
| Owner-occupied | High | B. Provide opportunities for households to retain their homes through rehabilitation and construction |
| Homebuyer Assistance | High | C Provide opportunities for homebuyers through financing and construction to access S M A R T Housing TM produced by non-profits and for-profit housing developers. |
| Rental | High | D Provide resources to non-profit/for-profit housing developers to construct S M A R T Housing TM rental units and rehabilitate existing units |
| Assisted | High | E Provide resources to eligible households to access or retain affordable rental units |
| Public Housing | N/A | (Public housing in the City of Austin provided by the Housing Authority of the City of Austin and Travis County Housing Authority) |
| Transitional | High | F Assist eligible households in securing and non-profit organization in creating limited-term housing and supportive services |
| Emergency/Homeless Shelter | High | G Assist eligible persons in securing and non-profits in creating emergency shelter and homeless shelter opportunities and supportive services |
| | N/A | H Facilitate regulatory reform to reduce institutional barriers to housing development |
| | N/A | I Neighborhood Projects – Implement housing affordability components of adopted neighborhood plans, master plans and identified priority neighborhoods |

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Consolidated Plan Priorities

| Community Development | | |
|--|--|--|
| Consolidated Plan Community Development Goal: | Assist over 40,000 eligible households with services that lead to self-sufficiency annually by 2009 as measured by | |
| | Assist over 30,000 low-income households annually using the following strategies | |
| Type of Community Development | Priority | Consolidated Plan Strategy: |
| Commercial Revitalization | High | <p>A. Serve low-income households, small businesses, and housing non-profit organizations, and, provide commercial space through the following activities:</p> <ul style="list-style-type: none"> • Repair and renovate single-family housing • Build mixed-income housing • Support commercial development that leads to job creation • Support neighborhood organizations • Promote fair housing practices • Promote historic preservation and renovation • Ensure adequate infrastructure for revitalization • Provide information to neighborhoods about City services |
| Small Business Development | High | <p>B. Serve low-income households and small businesses through the following activities</p> <ul style="list-style-type: none"> • Provide small business training and technical assistance • Provide small business loans that lead to job creation • Provide networking opportunities for small business owners • Open new contracting opportunities for small businesses |
| Public Services (Neighborhood Revitalization) | High | <p>C. Serve low-income households through the following activities</p> <ul style="list-style-type: none"> • Increase access to quality childcare • Support access to existing senior services • Improve available services for youth • Support access to adult basic education • Provide job training for Housing Authority residents |
| Public Facilities | Medium | Public Facilities was designated a medium priority with no new funding identified during the Consolidated Plan period |

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Consolidated Plan Priorities

| | | |
|----------------|-----|---|
| Infrastructure | Low | The City of Austin has determined that while infrastructure is needed in the community and an eligible Community Development Block Grant (CDBG) expense, these funds are used instead for housing and community development |
|----------------|-----|---|

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Public Participation

The Action Plan is a one-year strategic plan that describes community needs, resources, priorities and proposed activities under certain federal housing and community development grant programs. The fiscal year 2008-09 Action Plan must show progress toward meeting the goals established in the Consolidated Plan 2004-2009. Austin's Citizen Participation Plan (CPP), revised by City Council on January 29, 2004, outlines the following procedures for the Action Plan:

CPP Requirements for the Needs Assessment (before the release of the Draft Action Plan):

- NHCD will gather statistical data and input from citizens
- The Community Development Commission will conduct a public hearing to receive citizen input on the City's performance report for the preceding year and proposed Action Plan
- The Austin City Council will conduct a public hearing to assess community needs.

The Community Development Commission (CDC) and the Austin City Council hosted public hearings to gather information from citizens on the community's housing and economic development needs and priorities. These public hearings were advertised in local papers. In addition, outreach regarding these hearings was made possible through email groups, flyers, and housing authority residents as well as Web site postings.

Public Hearings on the Needs Assessment:

- City Council Public Hearing, Thursday, March 20th at 6:00 PM at the Austin City Hall, City Council Chambers, 301 W. Second St.
- Community Development Commission Public Hearing, Monday, March 31st at 6:30 PM at the Austin City Hall, Boards and Commissions Room, 301 W. Second St.

In addition to the public hearings, NHCD hosted an Economic Development Stakeholder Meeting on April 16, 2008, to gather community input on economic development activities for the Action Plan. This meeting was in response to recommendations made by the African American Quality of Life Initiative.

Public testimony and results from the hearings can be found in Section 6.

CPP Requirements for the Draft Action Plan:

- A Draft Action Plan will be available for public comment for 30 days.
- During the comment period, City Council will conduct a public hearing to receive public comment on the draft.

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Public Participation

- The Community Development Commission will also conduct a public hearing to receive public comment on the draft

Draft Action Plan Public Process:

- The 30 day public comment period will be June 2, 2008, through July 2, 2008
- City Council Public Hearing, Thursday, June 5th at 6 00 PM at the Austin City Hall, City Council Chambers, 301 W Second St
- Community Development Commission Public Hearing, Thursday, June 26th at 6.30 PM at the Austin City Hall, Boards and Commissions Room, 301 W Second St
- Written comments on the draft can be sent to
Neighborhood Housing and Community Development
Attn: Action Plan
P O Box 1088
Austin, TX 78767
Email [nhcd@city.austin.tx.us](mailto:nbcd@city.austin.tx.us)

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Evaluation of Past Performance

| City of Austin Annual Goals and Accomplishments | | | |
|--|---|--|--|
| | Annual Goal for Fiscal Year 2006-07 from Consolidated Plan | Annual Goal for Fiscal Year 2006-07 from Action Plan | Fiscal Year 2006-07 Accomplishment |
| Housing | 7,724 | 10,534 | 21,202 |
| Community Development | 37,056 | 37,226 | 49,824 |
| Total Households | 44,780 | 47,760 | 71,026 |

Housing Strategies, Five-Year Goals, and Accomplishments

OVERALL GOAL: Assist over 40,000 eligible households with services that lead to self-sufficiency annually by 2009 as measured by

Consolidated Plan Housing Goal Over 6,000 households will gain and/or retain housing annually using the following strategies

| CONSOLIDATED PLAN STRATEGIES | | | | | | | | | | |
|---|----------------------------------|--|----------------------|-------------------------|--|----------------------|--|--|-------------------|---|
| Strategy A Provide housing services through a continuum from homelessness to homeownership | | | | | | | | | | |
| Strategy | Priority for Federal Funds | Type of Families | Accomplishments* | | | | | Proposed Accomplishments Annual Goals in Consolidated Plan | | Funding** |
| | | | Actual FY 2004-05 | Actual FY 2005 -2006 | Proposed FY 2006 - 2007 in Action Plan | Actual FY 2006-07 | Percent of 5-Year Consolidated Plan Goal Accomplished | FY 2007 - 2008 | FY 2008 - 2009 | |
| Strategy B. Owner Occupied - Provide opportunities for households to retain their homes through rehabilitation and construction | | | | | | | | | | |
| Owner-occupied | High | Small Family/ Large Family/ Elderly/ Disabled | 1,050 | 913 | 850 | 918 | 61% | 940 | 940 | CDBG, HOME, HTF HAF, LHCG |
| Strategy C Homebuyer - Provide opportunities for homebuyers through financing and construction to access S M A R T Housing TM produced by non-profits and for-profit housing developers | | | | | | | | | | |
| Homebuyer Assistance | High | Small Family/ Large Family | 220 | 135 | 251 | 83 | 32% | 274 | 274 | CDBG, HOME, GF, HTF, HAF, ADDI |
| Strategy D Rental - Provide resources to non-profit/for-profit housing developers to construct S M A R T Housing TM rental units and rehabilitate existing rental units | | | | | | | | | | |
| Rental | High | Small/Large Family/ Elderly/Disabled | 284 | 270 | 271 | 294 | 61% | 275 | 275 | CDBG, HOME, HTF GF |
| Strategy E Assisted - Provide resources to eligible households to access or retain affordable rental units | | | | | | | | | | |
| Assisted | High | Homeless, people with HIV/AIDS | 613 | 614 | 610 | 520 | 47% | 749 | 749 | HOME HTF, HOPWA |
| Public Housing | N/A | All types of cost burdened housing | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Evaluation of Past Performance

| Strategy | Priority for Federal Funds | Type of Families | Accomplishments* | | | | | Proposed Accomplishments Annual Goals in Consolidated Plan | | Funding** |
|---|----------------------------|--|------------------|--------|--------|--------|------|--|-------|------------------|
| Strategy F Transitional - Assist eligible households in securing and non-profit organizations in creating limited-term housing and supportive services | | | | | | | | | | |
| Transitional | High | There are no programs that are strictly transitional | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Strategy G Emergency and Homeless Shelters – Assist eligible persons in securing and non-profits in creating emergency shelter and homeless shelter opportunities and supportive services | | | | | | | | | | |
| Emergency Homeless Shelter | High | Homeless chronic homeless | 6,220 | 9,772 | 5,742 | 11,341 | 236% | 2320 | 2,320 | ESG |
| | Sub-total | | 8,387 | 11,704 | 7,724 | 13,156 | 71% | 4,558 | 4,558 | |
| Strategy H Other Funded Projects | | | | | | | | | | |
| SMART Housing ¹⁴ | N/A | | 1,725 | 1,692 | 1,750 | 1,470 | 65% | 1500 | 1,500 | GF, EDI |
| Voluntary Compliance | N/A | | 2,576 | 1,936 | 1,000 | 5,390 | N/A | 1,000 | 1,000 | GF - CIP |
| Bonds | N/A | | 227 | 33 | 60 | 253 | 65% | 172 | 144 | Tax-Exempt Bonds |
| Hurricane Relief | N/A | | N/A | N/A | N/A | 922 | N/A | N/A | N/A | FEMA |
| Holly Good Neighbor | N/A | | N/A | N/A | N/A | 11 | N/A | N/A | N/A | Austin Energy |
| | Sub-total | | 4,528 | 3,661 | 2,810 | 8,046 | 196% | 1,672 | 1,644 | |
| TOTAL ALL HOUSING PROGRAMS | | | 12,915 | 15,365 | 10,534 | 21,202 | 75% | 6,230 | 6,202 | |

* See fiscal year 2006-07 CAPER, Section 3, for explanation of why accomplishments differ from goals

** See Section 2 for definitions of federal and non-federal funding sources.

*** At this time, any projects that are considered transitional are funded through the Rental Housing Development Assistance (RHDA) program and the accomplishments can be found there

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Evaluation of Past Performance

Community Development Strategies, Five-Year Goals, and Accomplishments

OVERALL GOAL Assist over 40,000 eligible households with services that lead to self-sufficiency annually by 2009 as measured by

Consolidated Plan Community Development Goal Assist over 30,000 low-income households annually using the following strategies

| Strategy | Priority for Federal Funds | Type of Families | Accomplishments* | | | | | Proposed Accomplishments Annual Goals in Consolidated Plan | | Funding** |
|---|----------------------------|-------------------------|---------------------|-----------------------|--|---------------------|---|--|--------------|----------------------|
| | | | Actual FY 2004-2005 | Actual FY 2005 - 2006 | Proposed FY 2006 - 2007 in Action Plan | Actual FY 2006-2007 | Percent of 5-Year Consolidated Plan Goal Accomplished | FY 2007-2008 | FY 2008-2009 | |
| Strategy A Community Revitalization - Serve low-income households, small businesses, and housing non-profit organizations, and, provide commercial space. | | | | | | | | | | |
| Community Revitalization | High | Low- to moderate-income | 3,294 | 18 | 3,306 | 1,294 | 40% | 3,269 | 3,269 | CDBG/ Section 108/GF |
| Strategy B Small Business Development - Serve low-income households and small businesses. | | | | | | | | | | |
| Small Business Development | High | Small Business Owners | 371 | 47 | 62 | 70 | 35% | 261 | 258 | CDBG/ Section 108/GF |
| Strategy C Public Services - Serve low-income households through the following activities: | | | | | | | | | | |
| Public Services (Neighborhood Revitalization) | High | Low- to moderate-income | 38,567 | 45,572 | 33,858 | 48,460 | 74% | 33,585 | 32,209 | CDBG/GF |
| Public Facilities was designated as a Medium priority, which using HUD's definition means that this category will not be funded unless there are funds available, at which time, there will have to be a reprogramming to re-prioritize this category as a high priority. There are projects in this category that will be completed in future fiscal years, however, which were funded from fiscal year 2003-04. | | | | | | | | | | |
| Public Facilities | Medium | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Strategy C Public Services - Serve low-income households through the following activities: | | | | | | | | | | |
| Infrastructure | Low | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Total | | | 42,232 | 45,637 | 37,226 | 49,824 | 70% | 37,115 | 35,736 | |

* See fiscal year 2006-07 CAPER, Section 3, for explanation of why accomplishments differ from goals

** See Section 2 for definitions of federal and non-federal funding sources

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Outcome Performance Measures

Outcome Performance Measures

The Department of Housing and Urban Development on March 7, 2006, issued the *Notice of Outcome Performance Measurement System for Community Planning and Development Formula Grant Programs*. This Notice describes the new required outcome performance measurement system for communities that receive formula grants. The City of Austin's outcome performance measures will allow HUD to clearly demonstrate program results at the national level. The following chart describes the outcome performance measures for fiscal year 2008-09 for the City of Austin.

| Outcome Performance Measures | | | | |
|--|--|---|-----------------------------|----------------------------|
| | ACTIVITY | FUNDING SOURCE | HUD OBJECTIVE | HUD OUTCOME |
| PROJECT PRIORITY: HOUSING | | | | |
| <i>Housing Continuum Step: Homeless/Emergency Shelter Services</i> | | | | |
| | Shelter Operation and Maintenance (ARCH) | ESG | Suitable Living Environment | Availability/Accessibility |
| | Homeless Essential Services (ATHHSD CDU) | ESG | Suitable Living Environment | Availability/Accessibility |
| | Homeless Essential Services (Hsg Benefits Spec/Chronic Homeless) | ESG | Suitable Living Environment | Availability/Accessibility |
| <i>Housing Continuum Step: Assisted Housing</i> | | | | |
| | Tenant-based rental assistance | HOME, HTF | Decent Housing | Affordability |
| | Rent, Mortgage, and Utility Assistance | HOPWA | Decent Housing | Affordability |
| | Project Transitions | HOPWA | Decent Housing | Availability/Accessibility |
| | Permanent Placement Housing | HOPWA | Decent Housing | Availability/Accessibility |
| <i>Housing Continuum Step: Rental Housing</i> | | | | |
| | Rental Hsg. Development Assistance | HOME, PI (HOME), CDBG, PI (CDBG), HOME (CHDO), UNO, GF-CIP, GO Bonds, HTF | Decent Housing | Affordability |
| | Architectural Barrier Removal Program (Rental) | CDBG | Suitable Living Environment | Availability/Accessibility |
| | Anderson Hill Redevelopment (Rental) | HOME | Decent Housing | Affordability |
| <i>Housing Continuum Step: Homebuyer Services</i> | | | | |
| | Down Payment Assistance | HOME, PI (HOME), ADDI | Decent Housing | Availability/Accessibility |

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Outcome Performance Measures

| | ACTIVITY | FUNDING SOURCE | HUD OBJECTIVE | HUD OUTCOME |
|--|--|---|-------------------------------|-----------------------------|
| | Acquisition & Development | CDBG, HOME, CDBG Rev Loan, GO Bonds, HOME (CHDO), PI (HOME) | Decent Housing | Affordability |
| | CHDO Capacity Building | HOME (CHDO) | Decent Housing | Affordability |
| | Anderson Hill Redevelopment (owner) | PI (HOME), PI (CDBG), HAF | Decent Housing | Affordability |
| | Juniper/Olive Street Housing Project (part of Anderson Hill) | PI (CDBG) | Decent Housing | Affordability |
| <i>Housing Continuum Step: Owner Occupied Services</i> | | | | |
| | Architectural Barrier Program (owner) | CDBG, GF | Suitable Living Environment | Availability/ Accessibility |
| | Emergency Home Repair Program | CDBG, GF | Decent Housing | Sustainability |
| | Homeowner Rehabilitation Loan Program | CDBG - Rev Loan, GF, HOME | Suitable Living Environment | Sustainability |
| | Lead Hazard Control Grant- Healthy Homes | Lead Hazard Control Grant - Healthy Homes | Suitable Living Environment | Sustainability |
| | Materials Grants Program* | HTF | Decent Housing | Sustainability |
| <i>Housing Continuum Step: Other</i> | | | | |
| | S M A R T Housing™ | GF - CIP, EDI | Decent Housing | Affordability |
| | Holly Good Neighbor | Austin Energy | Suitable Living Environment | Sustainability |
| | Voluntary Compliance | GF-CIP | Suitable Living Environment | Availability/ Accessibility |
| | Single-Family Bonds | N/A | Decent Housing | Affordability |
| | Multi-Family Bonds | N/A | Decent Housing | Affordability |
| PROJECT PRIORITY: ECONOMIC DEVELOPMENT | | | | |
| <i>Small Business Development</i> | | | | |
| | Community Development Bank | CDBG, GF | Creating Economic Opportunity | Availability/ Accessibility |
| | Microenterprise Technical Assistance | CDBG, GF | Creating Economic Opportunity | Sustainability |

Fiscal Year 2008-09 Annual Action Plan

Section 1: Executive Summary

Outcome Performance Measures

| | ACTIVITY | FUNDING SOURCE | HUD OBJECTIVE | HUD OUTCOME |
|--|--|--------------------------------------|-------------------------------|-----------------------------|
| | Neighborhood Commercial Mgmt | CDBG, CDBG-Rev Loan, Section 108, GF | Creating Economic Opportunity | Availability/ Accessibility |
| | Façade Improvement Program | EDI | Creating Economic Opportunity | Sustainability |
| | Community, Preservation, & Revitalization | GF | Creating Economic Opportunity | Availability/ Accessibility |
| <i>East 11/12th Streets Revitalization</i> | | | | |
| | Part 1 - Job Creation | CDBG, Section 108 | Creating Economic Opportunity | Availability/ Accessibility |
| | Part 2 - Micro-Enterprise Assistance | CDBG | Creating Economic Opportunity | Sustainability |
| | Part 3 - Financial Assistance to For-Profits | CDBG, Section 108 | Creating Economic Opportunity | Affordability |
| | Part 4 - Acquisition of Real Property | CDBG | Creating Economic Opportunity | Sustainability |
| | Part 5 - Non-residential Historic Preservation | CDBG | Creating Economic Opportunity | Sustainability |
| | Part 6 - Parking Facilities | CDBG, GF | Suitable Living Environment | Sustainability |
| <i>Neighborhood Revitalization (Public Services)</i> | | | | |
| | Child Care Services | CDBG, GF | Suitable Living Environment | Availability/ Accessibility |
| | Tenants' Rights Assistance | CDBG, GF | Suitable Living Environment | Availability/ Accessibility |
| | Housing Information and Referral | GF | Suitable Living Environment | Availability/ Accessibility |
| | Housing Smarts | HTF | Suitable Living Environment | Availability/ Accessibility |
| | Neighborhood Support Service | GF | Suitable Living Environment | Availability/ Accessibility |
| | Senior Services | CDBG, GF | Suitable Living Environment | Availability/ Accessibility |
| | Youth Support Services | CDBG + Gen Fund | Suitable Living Environment | Availability/ Accessibility |

Fiscal Year 2008-09 Annual Action Plan
Section 1: Executive Summary
Funding Sources

Neighborhood Housing and Community Development Office New Funding Sources

In fiscal year 2007-08, the City received \$13.2 million from HUD through four formula grants. HUD estimates the City of Austin's allocation for fiscal year 2008-09 to be \$12.5 million. Funds are provided through four entitlement grants with amounts determined by statutory formulas: Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), American Dream Downpayment Initiative (ADDI), Emergency Shelter Grant Program (ESG), and Housing Opportunities for Persons with AIDS (HOPWA). Non-entitlement grants are secured by the City through a competitive process. In fiscal year 2008-09, City projects will also use the following previously awarded, multi-year, non-entitlement Federal sources: Section 108, Lead Hazard Control Grant, and Economic Development Initiative (EDI).

| Federal Funds | New Funding |
|---|----------------------------|
| Community Development Block Grant (CDBG) | \$ 7,374,683 |
| CDBG Revolving Fund | \$101,455 |
| CDBG Program Income | \$90,216 |
| <i>Subtotal CDBG Funds</i> | <i>\$7,566,354</i> |
| HOME Investment Partnership Program (HOME) | \$ 4,099,641 |
| HOME Program Income | \$277,235 |
| American Dream Down Payment Initiative (ADDI) | \$ 41,137 |
| <i>Subtotal HOME Funds (includes ADDI)</i> | <i>\$4,418,013</i> |
| Section 108 Program Income | \$306,473 |
| Emergency Shelter Grant Program (ESG) | \$ 328,238 |
| Housing Opportunities for Persons with AIDS Program (HOPWA) | \$ 987,000 |
| <i>Subtotal Federal Funds</i> | <i>\$13,606,078</i> |
| City of Austin Local Funding | Proposed Funding |
| Operating General Funds | \$3,014,489 |
| General Obligation Bonds | \$10,000,000 |
| S M A R T. Housing™ Capital Improvement Fund (GF-CIP) | \$866,919 |
| University Overlay- Housing Trust Fund | \$250,000 |
| <i>Subtotal City of Austin Local Funding</i> | <i>\$14,131,408</i> |
| TOTAL | \$ 27,737,486 |



Section 2 Funding

Funding Sources
Fiscal Year 2008-09 Funding Tables
Leveraging
HOME Match
ESG Match
LIHTC, Multifamily Bonds, and Section 8
McKinney-Vento Act Funds

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

Funding Sources

Community Development Block Grant

The Community Development Block Grant (CDBG) Program is authorized under Title I of the Housing and Community Development Act of 1974 as amended. The primary objective of CDBG is the development of viable communities by

- Providing decent housing
- Providing a suitable living environment
- Expanding economic opportunities.

To achieve these goals, any activity funded with CDBG must meet one of three national objectives.

- Benefit to low- and moderate-income persons
- Aid in the prevention of slums or blight
- Meet a particular urgent need (referred to as urgent need).

Program Income

CDBG Program Income (CDBG PI) is the gross income received by the City of Austin directly generated by the use of CDBG funds. Program income is available to activities that do not have established revolving loan funds.

Revolving Loan Fund

A Revolving Loan Fund (CDBG – Rev. Loan) is a dedicated source of funds to a particular activity from which loans are made for housing or small business development projects. Once loans are repaid to the City, the funds revolve back into the original activity as available new funding.

HOME Investment Partnerships Program

The HOME Program was created by the National Affordable Housing Act of 1990 (NAHA), and has been amended several times by subsequent legislation. There are three objectives of the HOME Program.

- Expand the supply of decent, safe, sanitary, and affordable housing to very low- and low-income individuals
- Mobilize and strengthen the ability of state and local governments to provide decent, safe, sanitary, and affordable housing to very low- and low-income individuals
- Leverage private sector participation and expand the capacity of non-profit housing providers

Program Income

HOME Program Income (HOME PI) is the gross income received by the City of Austin directly generated by the use of HOME funds.

Fiscal Year 2008-09 Annual Action Plan

Section 2: FUNDING

Funding Sources

HOME CHDO

A CHDO is a private nonprofit, community-based organization that has obtained or intends to obtain staff with the capacity to develop affordable housing for the community it serves, and meets the definition at 24 CFR 92.2. The City of Austin must set aside a minimum of 15 percent of the HOME allocation for housing development activities in which qualified CHDOs are the owners, developers, and/or sponsors of the housing.

HOME CHDO Operating

HOME CHDO Operating (HOME CO) expenses are reasonable and necessary costs for the operation of a CHDO.

American Dream Down-Payment Initiative

The American Dream Down-Payment Initiative (ADDI) was signed into law by President George W. Bush on December 16, 2003, under the American Dream Down-Payment Act. Funds made available under the ADDI statute are allocated to eligible HOME program participating jurisdictions to assist low-income families to become first-time homebuyers.

Emergency Shelter Grants

The Emergency Shelter Grant (ESG) awards grants for the rehabilitation or conversion of buildings into homeless shelters. It also funds certain related social services, operating expenses, homeless prevention activities, and administrative costs. ESG supplements state, local, and private efforts to improve the quality and number of emergency homeless shelters.

Housing Opportunities for Persons with HIV/AIDS

The Housing Opportunity for Persons with AIDS (HOPWA) Program was established by the U.S. Department of Housing and Urban Development (HUD) to address the specific needs of low-income persons living with HIV/AIDS and their families. HOPWA makes grants to local communities, states, and non-profit organizations. HOPWA funds provide housing assistance and related supportive services in partnership with communities and neighborhoods.

General Funds

Operating funds provided by the City of Austin are used to support the operation and mission of city departments.

General Obligation Bonds

On November 7, 2006, City of Austin voters approved a \$55 million bond package for affordable housing. The bonds are apportioned into \$33 million for rental and \$22 million for homeownership programs over seven years.

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

Funding Sources

S.M.A.R.T. Housing™ CIP Funds

S M A R T Housing™ Capital Improvement Funds (GF-CIP) are City of Austin funds used to construct affordable housing. The City dedicates to this fund 40 percent of all incremental tax revenues derived from developments that are built on property located in the Desired Development Zone and were not on the Travis Central Appraisal District property tax rolls on June 1, 1997. CIP also funds part of the review team at the City's Watershed Development and Protection Review Department to fund the expedited review of S M A R T Housing™ projects.

Housing Trust Fund

In fiscal year 1999-00, the Austin City Council included \$1 million in the annual budget for the establishment of a Housing Trust Fund (HTF). For several fiscal years, the Austin City Council continued to contribute general fund dollars to the Housing Trust Fund. While no new funds will be allocated for fiscal year 2008-09, the City continues to use Housing Trust Fund dollars that are carried forward from the previous fiscal year.

University Neighborhood Overlay Housing Trust Fund

In fiscal year 2004-05, the Austin City Council adopted the University Neighborhood Overlay (UNO) District Housing Trust Fund that generates funding for the development of new affordable housing in a targeted area around the University of Texas. The fund was established as part of the University Neighborhood Overlay zoning district, which was created to implement some of the goals in the Combined Central Austin Neighborhood Plan. UNO provides incentives for developers to build a portion of their housing as affordable. Apartments in UNO must remain affordable for fifteen years. Developers must build ten percent of the units as affordable to households at 80 percent or below of median family income (MFI) and an additional ten percent of the units as affordable to households at 65 percent or below of MFI. Developers can pay a fee-in-lieu into the UNO Housing Trust Fund instead of developing 10 percent of affordable units for households at 65 percent or below of MFI. In exchange, developers receive more flexible site development standards, such as reduced parking standards and increased height limits.

Housing Assistance Fund

The Austin Housing Finance Corporation (AHFC) issued \$10,000,000 in Residual Value Revenue Bonds in 1988 from its 1980 Single-Family Bond Issue. The purpose of the issue was to create an income stream that can be used for providing housing assistance to persons and families of low- and moderate-income. Bond proceeds of \$7,500,000 were deposited into the Housing Assistance Fund.

Fiscal Year 2008-09 Annual Action Plan

Section 2: FUNDING

Funding Sources

Earnings from this fund are used by AHFC to assist the city in its affordable housing initiatives.

Economic Development Initiative

HUD funds several Economic Development Initiative (EDI) Grants. The City receives funding to promote the S M A R T Housing™ program throughout the nation with the EDI Congressional Grant. The City also receives competitive EDI funds to provide façade improvements grants to local businesses in East Austin.

Section 108

The Section 108 Loan Guarantee Program offers local governments a source of financing for economic development, large-scale public facility projects, and public infrastructure for CDBG eligible activities. HUD sells bonds on the private market and uses the proceeds to fund Section 108 loans to local governments. The local government's future CDBG allocations and other resources are pledged as security for repayment of the loan to HUD.

Lead Hazard Control Grant

HUD, under the Healthy Homes and Lead Hazard Control Program, awards funds to local governments to develop lead-based paint awareness and an inspection programs for homes built prior to 1978.

Fiscal Year 2008-09 Annual Action Plan

Section 2 Funding

ALL FUNDING SOURCES

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) | Households Served |
|---|----------------|---------------------------------------|--------------------|---|----------------------|
| HOUSING DEVELOPMENT | | | | | |
| <u>Homeless/Emergency Shelter</u> | | | | | |
| Shelter Operation and Maintenance | ESG | - | 217,087 | 217,087 | 7,000 |
| Homeless Essential Services | | | | | |
| Communicable Disease Unit | ESG | - | 52,233 | 52,233 | 35 |
| Family Eldercare Billpayer Program | ESG | - | 43,000 | 43,000 | 43 |
| Subtotal, Homeless/Emergency Shelter | | - | 312,320 | 312,320 | 7,078 |
| <u>Assisted Housing</u> | | | | | |
| Tenant-based rental assistance | HOME | 113,000 | 567,000 | 680,000 | |
| | HTF | 70,000 | | 70,000 | |
| Subtotal, TBRA | | 183,000 | 567,000 | 750,000 | 115 |
| Housing for Persons with HIV/AIDS | | | | | |
| Rent, Mortgage, and Utility Assistance | HOPWA | 157,145 | 600,724 | 757,869 | 370 |
| Residential Support Services | HOPWA | 43,824 | 275,859 | 319,683 | 47 |
| Permanent Housing Placement | HOPWA | - | 80,807 | 80,807 | 80 |
| Subtotal, HIV/AIDS Housing | | 200,969 | 957,390 | 1,158,359 | 497 |
| Subtotal, Assisted Housing | | 383,969 | 1,524,390 | 1,908,359 | 612 |
| <u>Rental Housing</u> | | | | | |
| <u>Rental Development Services</u> | | | | | |
| Rental Hsg Development Assistance | HOME | 1,160,000 | 700,000 | 1,860,000 | |
| | CDBG | - | 275,000 | 275,000 | |
| | HOME (CHDO) | - | 479,415 | 479,415 | |
| | UNO | 358,018 | 250,000 | 608,018 | |
| | GF-CIP | 950,000 | | 950,000 | |
| | GO Bonds | - | 6,000,000 | 6,000,000 | |
| | GF | - | 166,896 | 166,896 | |
| | HTF | 53,400 | | 53,400 | |
| Subtotal, Rental Housing Dev Assist | | 2,521,418 | 7,871,311 | 10,392,729 | 175 |
| Architectural Barrier Program | CDBG | - | 230,000 | 230,000 | 75 |
| Voluntary Compliance Agreement | GF-CIP | - | 44,000 | 44,000 | 1,500 |
| Anderson Hill Redevelopment | HOME | 819,565 | - | 819,565 | - |
| Subtotal, Rental Housing | | 3,340,983 | 8,145,311 | 11,486,294 | 1,750 |
| <u>Homebuyer Services</u> | | | | | |
| <u>Homebuyer Lending Assistance</u> | | | | | |
| Down Payment Assistance | HOME | 628,000 | 613,803 | 1,241,803 | |
| | PI (HOME) | - | 277,235 | 277,235 | |
| | HTF | 50,000 | | 50,000 | |
| | ADDI | - | 41,137 | 41,137 | |
| Subtotal, Homebuyer Lending Assistance | | 678,000 | 932,175 | 1,610,175 | 50 |
| <u>Homeownership Development</u> | | | | | |
| Acquisition & Development | CDBG | - | 165,508 | 165,508 | |
| | HOME | 309,903 | 248,263 | 558,166 | |
| | CDBG-Rev Loan | 445,632 | - | 445,632 | |
| | GF-CIP | - | 266,919 | 266,919 | |
| | GO Bonds | 2,649,819 | 4,000,000 | 6,649,819 | |
| | GF | - | 111,264 | 111,264 | |
| | HAF | 85,590 | - | 85,590 | |
| | HOME Match | 121,904 | - | 121,904 | |
| | HOME (CHDO) | 532,553 | - | 532,553 | |
| Subtotal, Acq & Development (owner) | | 4,145,401 | 4,791,954 | 8,937,355 | 50 |
| CHDO Operations Loans | HOME (CO) | 125,000 | 125,000 | 250,000 | 5 |
| Anderson Hill Homeownership | PI (HOME) | 679,571 | - | 679,571 | - |
| | PI (CDBG) | 378,120 | - | 378,120 | - |
| Subtotal, Anderson Hill Homeownership | | 1,057,691 | - | 1,057,691 | |
| Juniper/Olive Street Housing Project | PI (CDBG) | - | - | - | 7 |
| Subtotal, Homeownership Development | | 5,328,092 | 4,916,954 | 10,245,046 | 62 |
| Subtotal, Homebuyer Services | | 6,006,092 | 5,849,129 | 11,855,221 | 112 |

Fiscal Year 2008-09 Annual Action Plan

Section 2 Funding

ALL FUNDING SOURCES

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) | Households Served |
|---|----------------|---------------------------------------|--------------------|---|----------------------|
| <u>Owner-Occupied Housing</u> | | | | | |
| <u>Housing Rehabilitation Services</u> | | | | | |
| Architectural Barrier Program | CDBG | - | 937,200 | 937,200 | 300 |
| | GF | 303,777 | 108,654 | 412,431 | |
| Emergency Repair Program | CDBG | 105,000 | 700,000 | 805,000 | 475 |
| | GF | 195,000 | | 195,000 | |
| Homeowner Rehabilitation Loan Program | CDBG-Rev Loan | 660,989 | - | 660,989 | 25 |
| | GF | 20,500 | 25,000 | 45,500 | |
| | HOME | 671,033 | 956,217 | 1,627,250 | |
| Subtotal, Homeowner Moderate Rehab | | 1,352,522 | 981,217 | 2,333,739 | 25 |
| Lead Hazard Control | LEAD | 2,374,536 | - | 2,374,536 | 138 |
| Materials Grants Program | HTF | 60,500 | | 60,500 | 20 |
| Subtotal, Owner-Occupied Housing | | 4,391,335 | 2,727,071 | 7,118,406 | 958 |
| <u>HOUSING POLICY</u> | | | | | |
| S M A R T Housing Review Team | GF-CIP | 10,000 | 556,000 | 566,000 | 1,200 |
| S M A R T Housing | GF | - | 518,543 | 518,543 | |
| S M A R T Housing Initiative | EDI | 68,000 | - | 68,000 | |
| Subtotal, Housing Policy | | 78,000 | 1,074,543 | 1,152,543 | 1,200 |
| <u>HOUSING BOND PROGRAMS</u> | | | | | |
| Single Family Bond Programs | | | - | - | 15 |
| Multi Family Bond Programs | | | - | - | |
| Subtotal, Housing Bond Programs | | - | - | - | 15 |
| <u>HOLLY GOOD NEIGHBOR</u> | | | | | |
| Holly Good Neighbor | A/E | 540,435 | - | 540,435 | 30 |
| Subtotal, Austin Energy Program | | 540,435 | - | 540,435 | 30 |
| SUBTOTAL, Housing | | 14,740,814 | 19,632,764 | 34,373,578 | 11,755 |

Fiscal Year 2008-09 Annual Action Plan

Section 2 Funding

ALL FUNDING SOURCES

| | | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) | Households Served |
|--|------------------|---------------------------------------|--------------------|---|----------------------|
| COMMUNITY DEVELOPMENT | | | | | |
| <u>Small Business Development</u> | | | | | |
| Community Development Bank | CDBG | - | 150,000 | 150,000 | 6 |
| | GF | - | 19,823 | 19,823 | |
| Microenterprise Technical Assistance | CDBG | 147,775 | 44,405 | 192,180 | 33 |
| | GF | - | 28,049 | 28,049 | |
| Neighborhood Commercial Mgmt | CDBG | 508,434 | 339,284 | 847,718 | 30 |
| | CDBG-Rev Loan | 143,179 | 101,455 | 244,634 | |
| | Section 108 | 3,414,831 | - | 3,414,831 | |
| Façade Improvement Program | EDI | 198,125 | - | 198,125 | 6 |
| Community Preservation & Revitalization | GF | 95,000 | 150,000 | 245,000 | 7 |
| Subtotal, Small Business Development | | 4,507,344 | 833,016 | 5,340,360 | 82 |
| <u>Commercial Revitalization</u> | | | | | |
| East 11/12th Streets Revitalization | | | | | |
| Administration | GF | 150,323 | - | 150,323 | |
| | CDBG | - | 105,700 | 105,700 | |
| Part 1 Job Creation | CDBG | 31,065 | 87,287 | 118,352 | 6 |
| | PI (CDBG) | - | 90,216 | 90,216 | |
| | Section 108 | 318,085 | - | 318,085 | |
| Part 2 Micro-Enterprises | CDBG | - | 54,216 | 54,216 | 9 |
| Part 3 Financial Assistance to For-Profits | CDBG | - | 92,287 | 92,287 | 1,556 |
| | Section 108 | 250,000 | - | 250,000 | |
| Part 4 Acquisition | CDBG | 734,052 | - | 734,052 | 1,556 |
| Part 5 Historical Preservation | CDBG | 305,000 | 87,287 | 392,287 | 3 |
| | Section 108 | 120,093 | - | 120,093 | |
| Part 6 Parking Facilities | CDBG | - | 53,954 | 53,954 | 1,556 |
| Subtotal, Commercial Revitalization | | 1,908,618 | 570,947 | 2,479,565 | 4,686 |
| <u>Neighborhood Revitalization (Public Services)</u> | | | | | |
| Child Care Services | CDBG | 683 | 629,265 | 629,948 | 309 |
| | GF | - | 65,315 | 65,315 | |
| Tenants' Rights Assistance | CDBG | - | 220,178 | 220,178 | 521 |
| | GF | - | 34,234 | 34,234 | |
| Housing Information and Referral | GF | - | 157,057 | 157,057 | 30,000 |
| Homebuyer Counseling | HTF | 180,000 | - | 180,000 | 230 |
| Neighborhood Support Service | GF | - | 155,000 | 155,000 | 4,000 |
| Senior Services | CDBG | - | 57,973 | 57,973 | 117 |
| | GF | - | 65,864 | 65,864 | 68 |
| Youth Support Services | CDBG | - | 197,202 | 197,202 | 154 |
| | GF | - | 34,560 | 34,560 | |
| Subtotal, Neighborhood Revitalization (Public Services) | | 180,683 | 1,616,648 | 1,797,331 | 35,399 |
| <u>Debt Services</u> | | | | | |
| Homeless Shelter, Debt Service | Section 108 | 1,088,941 | - | 1,088,941 | |
| Neighborhood Commercial Mgmt | CDBG | - | 74,659 | 74,659 | |
| | PI - Section 108 | 120,253 | 172,729 | 292,982 | |
| East 11/12th Streets Revital , Debt Service | CDBG | - | 751,227 | 751,227 | |
| | PI - Section 108 | - | 133,744 | 133,744 | |
| Millennium Youth Center, Debt Service | CDBG | - | 757,024 | 757,024 | |
| Subtotal, Debt Services | | 1,209,194 | 1,889,383 | 3,098,577 | - |
| SUBTOTAL, Community Development | | 7,805,839 | 4,909,994 | 12,715,833 | 40,167 |
| <u>ADMINISTRATION</u> | | | | | |
| | CDBG | - | 1,365,027 | 1,365,027 | |
| | HOME | - | 409,943 | 409,943 | |
| | ESG | - | 15,918 | 15,918 | |
| | HOPWA | - | 29,610 | 29,610 | |
| | GF | 268,031 | 1,374,230 | 1,642,261 | |
| SUBTOTAL, Administration | | 268,031 | 3,194,728 | 3,462,759 | - |
| Total, All Programs... | | 22,814,684 | 27,737,486 | 50,552,170 | 51,922 |

Fiscal Year 2008-09 Annual Action Plan
Section 2. Funding
COMMUNITY DEVELOPMENT BLOCK GRANT

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|--|----------------|---------------------------------------|--------------------|---|
| HOUSING DEVELOPMENT | | | | |
| <u>Rental Housing</u> | | | | |
| <u>Rental Development Services</u> | | | | |
| Rental Hsg Development Assistance | CDBG | - | 275,000 | 275,000 |
| Architectural Barrier Program | CDBG | - | 230,000 | 230,000 |
| Subtotal, Rental Housing | | - | 505,000 | 505,000 |
| <u>Homebuyer Services</u> | | | | |
| <u>Homeownership Development</u> | | | | |
| Acquisition & Development | CDBG | - | 165,508 | 165,508 |
| | CDBG-Rev Loan | 445,632 | - | 445,632 |
| Juniper/Olive Street Housing Project | PI (CDBG) | - | - | - |
| Anderson Hill Homeownership | PI (CDBG) | 378,120 | - | 378,120 |
| Subtotal, Homebuyer Services | | 823,752 | 165,508 | 989,260 |
| <u>Owner-Occupied Housing</u> | | | | |
| <u>Housing Rehabilitation Services</u> | | | | |
| Architectural Barrier Program | CDBG | - | 937,200 | 937,200 |
| Emergency Repair Program | CDBG | 105,000 | 700,000 | 805,000 |
| Homeowner Rehabilitation Loan Program | CDBG-Rev Loan | 660,989 | - | 660,989 |
| Subtotal, Owner-Occupied Housing | | 765,989 | 1,637,200 | 2,403,189 |
| SUBTOTAL, Housing | | 1,589,741 | 2,307,708 | 3,897,449 |
| COMMUNITY DEVELOPMENT | | | | |
| <u>Small Business Development</u> | | | | |
| Community Development Bank | CDBG | - | 150,000 | 150,000 |
| Neighborhood Commercial Mgmt | CDBG | 508,434 | 339,284 | 847,718 |
| | CDBG-Rev Loan | 143,179 | 101,455 | 244,634 |
| Microenterprise Technical Assistance | CDBG | 147,775 | 44,405 | 192,180 |
| Subtotal, Small Business Development | | 799,388 | 635,144 | 1,434,532 |
| <u>Commercial Revitalization</u> | | | | |
| East 11/12th Streets Revitalization | | | | |
| Administration | CDBG | - | 105,700 | 105,700 |
| Part 1 Job Creation | CDBG | 31,065 | 87,287 | 118,352 |
| | PI (CDBG) | - | 90,216 | 90,216 |
| Part 2 Micro-Enterprises | CDBG | - | 54,216 | 54,216 |
| Part 3 Financial Assistance to For-Profits | CDBG | - | 92,287 | 92,287 |
| Part 4 Acquisition | CDBG | 734,052 | - | 734,052 |
| Part 5 Historical Preservation | CDBG | 305,000 | 87,287 | 392,287 |
| Part 6 Parking Facilities | CDBG | - | 53,954 | 53,954 |
| Subtotal, Commercial Revitalization | | 1,070,117 | 570,947 | 1,641,064 |
| <u>Neighborhood Revitalization (Public Services)</u> | | | | |
| Child Care Services | CDBG | 683 | 629,265 | 629,948 |
| | PI (CDBG) | - | - | - |
| Tenants' Rights Assistance | CDBG | - | 220,178 | 220,178 |
| Senior Services | CDBG | - | 57,973 | 57,973 |
| Youth Support Services | CDBG | - | 197,202 | 197,202 |
| Subtotal, Neighborhood Revitalization (Public Services) | | 683 | 1,104,618 | 1,105,301 |
| <u>Debt Services</u> | | | | |
| Neighborhood Commercial Mgmt | CDBG | - | 74,659 | 74,659 |
| East 11/12th Streets Revital , Debt Service | CDBG | - | 751,227 | 751,227 |
| Millennium Youth Center, Debt Service | CDBG | - | 757,024 | 757,024 |
| Subtotal, Debt Services | | - | 1,582,910 | 1,582,910 |
| SUBTOTAL, Community Development.... | | 1,870,188 | 3,893,619 | 5,763,807 |
| ADMINISTRATION | | | | |
| | CDBG | | 1,365,027 | 1,365,027 |
| SUBTOTAL, Administration | | - | 1,365,027 | 1,365,027 |
| SUBTOTAL, CDBG Funding. | | 3,459,929 | 7,566,354 | 11,026,283 |

Fiscal Year 2008-09 Annual Action Plan
Section 2: Funding
HOME INVESTMENTS PARTNERSHIP PROGRAM

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|---|----------------|---------------------------------------|--------------------|---|
| HOUSING DEVELOPMENT | | | | |
| <u>Assisted Housing</u> | | | | |
| Tenant-based rental assistance | HOME | 113,000 | 567,000 | 680,000 |
| Subtotal, Assisted Housing | | 113,000 | 567,000 | 680,000 |
| <u>Rental Housing</u> | | | | |
| <u>Rental Development Services</u> | | | | |
| Rental Hsg Development Assistance | HOME | 1,160,000 | 700,000 | 1,860,000 |
| | HOME (CHDO) | - | 479,415 | 479,415 |
| | | | | - |
| Anderson Hill Redevelopment | HOME | 819,565 | - | 819,565 |
| Subtotal, Rental Housing | | 1,979,565 | 1,179,415 | 3,158,980 |
| <u>Homebuyer Services</u> | | | | |
| <u>Homebuyer Lending Assistance</u> | | | | |
| Down Payment Assistance | HOME | 628,000 | 613,803 | 1,241,803 |
| | PI (HOME) | - | 277,235 | 277,235 |
| | ADDI | - | 41,137 | 41,137 |
| Subtotal, Homebuyer Lending Assistance | | 628,000 | 932,175 | 1,560,175 |
| <u>Homeownership Development</u> | | | | |
| Acquisition & Development | HOME | 309,903 | 248,263 | 558,166 |
| | HOME Match | 121,904 | - | 121,904 |
| | HOME (CHDO) | 532,553 | - | 532,553 |
| Subtotal, Acq & Development (owner) | | 964,360 | 248,263 | 1,212,623 |
| CHDO Operations Loans | HOME (CO) | 125,000 | 125,000 | 250,000 |
| Anderson Hill Homeownership | PI (HOME) | 679,571 | - | 679,571 |
| Subtotal, Homeownership Development | | 1,768,931 | 373,263 | 2,142,194 |
| Subtotal, Homebuyer Services | | 2,396,931 | 1,305,438 | 3,702,369 |
| <u>Owner-Occupied Housing</u> | | | | |
| <u>Housing Rehabilitation Services</u> | | | | |
| Homeowner Rehabilitation Loan Program | PI (HOME) | - | - | - |
| | HOME | 671,033 | 956,217 | 1,627,250 |
| Subtotal, Owner-Occupied Housing | | 671,033 | 956,217 | 1,627,250 |
| SUBTOTAL, Housing | | 5,160,529 | 4,008,070 | 9,168,599 |
| ADMINISTRATION | | | | |
| | HOME | | 409,943 | 409,943 |
| SUBTOTAL, Administration | | - | 409,943 | 409,943 |
| SUBTOTAL, HOME Funding | | 5,160,529 | 4,418,013 | 9,578,542 |

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

EMERGENCY SHELTER GRANTS and HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|--|----------------|---------------------------------------|--------------------|---|
| <u>HOUSING DEVELOPMENT</u> | | | | |
| <u>Homeless/Emergency Shelter</u> | | | | |
| Shelter Operation and Maintenance | ESG | - | 217,087 | 217,087 |
| Homeless Essential Services | | | | |
| Communicable Disease Unit | ESG | - | 52,233 | 52,233 |
| Family Eldercare Billpayer Program | ESG | - | 43,000 | 43,000 |
| Subtotal, Homeless/Emergency Shelter. | | - | 312,320 | 312,320 |
| SUBTOTAL, Housing. | | - | 312,320 | 312,320 |
| <u>ADMINISTRATION</u> | | | | |
| | ESG | | 15,918 | 15,918 |
| SUBTOTAL, Administration | | - | 15,918 | 15,918 |
| SUBTOTAL, ESG Funding..... | | - | 328,238 | 328,238 |
| <u>HOUSING DEVELOPMENT</u> | | | | |
| <u>Assisted Housing</u> | | | | |
| Housing for Persons with HIV/AIDS | | | | |
| Rent, Mortgage, and Utility Assistance | HOPWA | 157,145 | 600,724 | 757,869 |
| Residential Support Services | HOPWA | 43,824 | 275,859 | 319,683 |
| Permanent Housing Placement | HOPWA | - | 80,807 | 80,807 |
| Subtotal, HIV/AIDS Housing | | 200,969 | 957,390 | 1,158,359 |
| Subtotal, Assisted Housing. | | 200,969 | 957,390 | 1,158,359 |
| SUBTOTAL, Housing..... | | 200,969 | 957,390 | 1,158,359 |
| <u>ADMINISTRATION</u> | | | | |
| | HOPWA | | 29,610 | 29,610 |
| SUBTOTAL, Administration.... | | - | 29,610 | 29,610 |
| SUBTOTAL, HOPWA Funding..... | | 200,969 | 987,000 | 1,187,969 |

Fiscal Year 2008-09 Annual Action Plan
Section 2: Funding
Section 108 and EDI

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|---|-------------------|---------------------------------------|-----------------------|---|
| <u>COMMUNITY DEVELOPMENT</u> | | | | |
| <u>Small Business Development</u> | | | | |
| Neighborhood Commercial Mgmt | Section 108 | 3,414,831 | - | 3,414,831 |
| Subtotal, Small Business Development..... | | <u>3,414,831</u> | <u>-</u> | <u>3,414,831</u> |
| <u>Commercial Revitalization</u> | | | | |
| East 11/12th Streets Revitalization | | | | |
| Part 1 Job Creation | Section 108 | 318,085 | - | 318,085 |
| Part 3 Financial Assistance to For-Profits | Section 108 | 250,000 | - | 250,000 |
| Part 5 Historical Preservation | Section 108 | 120,093 | - | 120,093 |
| Subtotal, Commercial Revitalization..... | | <u>688,178</u> | <u>-</u> | <u>688,178</u> |
| <u>Debt Services</u> | | | | |
| Homeless Shelter, Debt Service | Section 108 | 1,088,941 | - | 1,088,941 |
| Neighborhood Commercial Mgmt | PI - Section 108 | 120,253 | 172,729 | 292,982 |
| East 11/12th Streets Revital , Debt Service | PI - Section 108 | - | 133,744 | 133,744 |
| Subtotal, Debt Services.. | | <u>1,209,194</u> | <u>306,473</u> | <u>1,515,667</u> |
| SUBTOTAL, Community Development..... | | <u>5,312,203</u> | <u>306,473</u> | <u>5,618,676</u> |
| SUBTOTAL, Section 108 Funding..... | | <u>5,312,203</u> | <u>306,473</u> | <u>5,618,676</u> |
| <u>COMMUNITY DEVELOPMENT</u> | | | | |
| <u>Small Business Development</u> | | | | |
| Community Preservation & Revitalization | EDI | 198,125 | - | 198,125 |
| Subtotal, Small Business Development... .. | | <u>198,125</u> | <u>-</u> | <u>198,125</u> |
| SUBTOTAL, Community Development..... | | <u>198,125</u> | <u>-</u> | <u>198,125</u> |
| <u>HOUSING POLICY</u> | | | | |
| S M A R T Housing Initiative | EDI | 68,000 | - | 68,000 |
| SUBTOTAL, HOUSING POLICY..... | | <u>68,000</u> | <u>-</u> | <u>68,000</u> |
| SUBTOTAL, EDI Funding... .. | | <u>266,125</u> | <u>-</u> | <u>266,125</u> |

Fiscal Year 2008-09 Annual Action Plan
Section 2: Funding
HOUSING TRUST FUND AND UNO

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|--|----------------|---------------------------------------|--------------------|--|
| <u>HOUSING DEVELOPMENT</u> | | | | |
| <u>Assisted Housing</u> | | | | |
| Tenant-based rental assistance | HTF | 70,000 | | 70,000 |
| Subtotal, Assisted Housing | | 70,000 | - | 70,000 |
| <u>Rental Housing</u> | | | | |
| <u>Rental Development Services</u> | | | | |
| Rental Hsg Development Assistance | HTF | 53,400 | | 53,400 |
| Subtotal, Rental Housing | | 53,400 | - | 53,400 |
| <u>Homebuyer Services</u> | | | | |
| <u>Homebuyer Lending Assistance</u> | | | | |
| Down Payment Assistance | HTF | 50,000 | | 50,000 |
| Subtotal, Homebuyer Lending Assistance | | 50,000 | - | 50,000 |
| <u>Owner-Occupied Housing</u> | | | | |
| <u>Housing Rehabilitation Services</u> | | | | |
| Materials Grants Program | HTF | 60,500 | | 60,500 |
| Subtotal, Owner-Occupied Housing | | 60,500 | - | 60,500 |
| SUBTOTAL, Housing | | 233,900 | - | 233,900 |
| <u>COMMUNITY DEVELOPMENT</u> | | | | |
| <u>Neighborhood Revitalization (Public Services)</u> | | | | |
| Homebuyer Counseling | HTF | 180,000 | | 180,000 |
| Subtotal, Neighborhood Revitalization (Public Services) | | 180,000 | - | 180,000 |
| SUBTOTAL, Community Development | | 180,000 | - | 180,000 |
| SUBTOTAL, Housing Trust Fund | | 413,900 | - | 413,900 |
| <u>HOUSING DEVELOPMENT</u> | | | | |
| <u>Rental Housing</u> | | | | |
| <u>Rental Development Services</u> | | | | |
| Rental Hsg Development Assistance | UNO | 358,018 | 250,000 | 608,018 |
| Subtotal, Rental Housing | | 358,018 | 250,000 | 608,018 |
| SUBTOTAL, Housing | | 358,018 | 250,000 | 608,018 |
| SUBTOTAL, UNO Funding | | 358,018 | 250,000 | 608,018 |

Fiscal Year 2008-09 Annual Action Plan
Section 2: Funding
GENERAL FUND

| | | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|--|----|---------------------------------------|--------------------|--|
| HOUSING DEVELOPMENT | | | | |
| <u>Rental Housing</u> | | | | |
| <u>Rental Development Services</u> | | | | |
| Rental Hsg Development Assistance | GF | - | 166,896 | 166,896 |
| Subtotal, Rental Housing | | - | 166,896 | 166,896 |
| <u>Homebuyer Services</u> | | | | |
| <u>Homeownership Development</u> | | | | |
| Acquisition & Development | GF | - | 111,264 | 111,264 |
| Subtotal, Homebuyer Services | | - | 111,264 | 111,264 |
| <u>Owner-Occupied Housing</u> | | | | |
| <u>Housing Rehabilitation Services</u> | | | | |
| Architectural Barrier Program | GF | 303,777 | 108,654 | 412,431 |
| Emergency Repair Program | GF | 195,000 | | 195,000 |
| Homeowner Rehabilitation Loan Program | GF | 20,500 | 25,000 | 45,500 |
| Subtotal, Owner-Occupied Housing | | 519,277 | 133,654 | 652,931 |
| HOUSING POLICY | | | | |
| S M A R T Housing | GF | - | 518,543 | 518,543 |
| Subtotal, Housing Policy | | - | 518,543 | 518,543 |
| SUBTOTAL, Housing | | 519,277 | 930,357 | 1,449,634 |
| COMMUNITY DEVELOPMENT | | | | |
| <u>Small Business Development</u> | | | | |
| Community Development Bank | GF | - | 19,823 | 19,823 |
| Community Preservation & Revitalization | GF | 95,000 | 150,000 | 245,000 |
| Microenterprise Technical Assistance | GF | - | 28,049 | 28,049 |
| Subtotal, Small Business Development | | 95,000 | 197,872 | 292,872 |
| <u>Commercial Revitalization</u> | | | | |
| East 11/12th Streets Revitalization | GF | 150,323 | - | 150,323 |
| Subtotal, Commercial Revitalization | | 150,323 | - | 150,323 |
| <u>Neighborhood Revitalization (Public Services)</u> | | | | |
| Child Care Services | GF | | 65,315 | 65,315 |
| Tenants' Rights Assistance | GF | - | 34,234 | 34,234 |
| Housing Information and referral | GF | - | 157,057 | 157,057 |
| Neighborhood Support Service | GF | - | 155,000 | 155,000 |
| Senior Services | GF | - | 65,864 | 65,864 |
| Youth Support Services | GF | - | 34,560 | 34,560 |
| Subtotal, Neighborhood Revitalization (Public Services) | | - | 512,030 | 512,030 |
| SUBTOTAL, Community Development | | 245,323 | 709,902 | 955,225 |
| ADMINISTRATION | | | | |
| | GF | 268,031 | 1,374,230 | 1,642,261 |
| SUBTOTAL, Administration | | 268,031 | 1,374,230 | 1,642,261 |
| SUBTOTAL, GF Funding | | 1,032,631 | 3,014,489 | 4,047,120 |

Fiscal Year 2008-09 Annual Action Plan
Section 2: Funding
GENERAL FUND - CIP AND GENERAL OBLIGATION BONDS

| | | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|---|----------|---------------------------------------|--------------------|--|
| <u>HOUSING DEVELOPMENT</u> | | | | |
| <i><u>Rental Housing</u></i> | | | | |
| <i><u>Rental Development Services</u></i> | | | | |
| Rental Hsg Development Assistance | GF-CIP | 950,000 | - | 950,000 |
| Voluntary Compliance Agreement | GF-CIP | - | 44,000 | 44,000 |
| Subtotal, Rental Housing | | 950,000 | 44,000 | 994,000 |
| <i><u>Homebuyer Services</u></i> | | | | |
| <i><u>Homeownership Development</u></i> | | | | |
| Acquisition & Development | GF-CIP | - | 266,919 | 266,919 |
| Subtotal, Homebuyer Services | | - | 266,919 | 266,919 |
| <u>HOUSING POLICY</u> | | | | |
| S M A R T Housing Review Team | GF-CIP | 10,000 | 556,000 | 566,000 |
| Subtotal, Housing Policy | | 10,000 | 556,000 | 566,000 |
| SUBTOTAL, Housing | | 960,000 | 866,919 | 1,826,919 |
| SUBTOTAL, Capital Improvement Projects | | 960,000 | 866,919 | 1,826,919 |
| <u>HOUSING DEVELOPMENT</u> | | | | |
| <i><u>Rental Housing</u></i> | | | | |
| <i><u>Rental Development Services</u></i> | | | | |
| Rental Hsg Development Assistance | GO Bonds | - | 6,000,000 | 6,000,000 |
| Subtotal, Rental Housing | | - | 6,000,000 | 6,000,000 |
| <i><u>Homebuyer Services</u></i> | | | | |
| <i><u>Homeownership Development</u></i> | | | | |
| Acquisition & Development | GO Bonds | 2,649,819 | 4,000,000 | 6,649,819 |
| Subtotal, Homebuyer Services | | 2,649,819 | 4,000,000 | 6,649,819 |
| <u>HOUSING BOND PROGRAMS</u> | | | | |
| Single Family Bond Programs | | - | - | - |
| Multi Family Bond Programs | | - | - | - |
| Subtotal, Housing Bond Programs | | - | - | - |
| SUBTOTAL, Housing | | 2,649,819 | 10,000,000 | 12,649,819 |
| SUBTOTAL, BOND Funding | | 2,649,819 | 10,000,000 | 12,649,819 |

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

LEAD HAZARD CONTROL GRANT, AUSTIN ENERGY, AND HOUSING ASSISTANCE FUND

| | Funding Source | FY 07-08 Estimated CarryForward | Funding FY08-09 | Projected Program Level FY08-09 (Estimated plus Funding FY08-09) |
|--|-------------------|---------------------------------------|--------------------|---|
| HOUSING DEVELOPMENT | | | | |
| <i>Owner-Occupied Housing</i> | | | | |
| <i>Housing Rehabilitation Services</i> | | | | |
| Lead Hazard Control | LEAD | 2,374,536 | - | 2,374,536 |
| Subtotal, Owner-Occupied Housing. ... | | 2,374,536 | - | 2,374,536 |
| SUBTOTAL, Housing..... | | 2,374,536 | - | 2,374,536 |
| SUBTOTAL, LEAD Funding..... | | 2,374,536 | - | 2,374,536 |
| HOLLY GOOD NEIGHBOR | | | | |
| Holly Good Neighbor | A/E | 540,435 | - | 540,435 |
| Subtotal, Austin Energy Program..... | | 540,435 | - | 540,435 |
| SUBTOTAL, Housing | | 540,435 | - | 540,435 |
| SUBTOTAL, Austin Energy Funding..... | | 540,435 | - | 540,435 |
| HOUSING ASSISTANCE FUND | | | | |
| Acquisition & Development | HAF | 85,590 | - | 85,590 |
| Subtotal, Homebuyer Services..... | | 85,590 | - | 85,590 |
| SUBTOTAL, Housing..... | | 85,590 | - | 85,590 |
| SUBTOTAL, HAF Funding..... | | 85,590 | - | 85,590 |

Fiscal Year 2008-09 Annual Action Plan

SECTION 2: Funding

Administration Activity Tables

| | | | |
|---|--------------------|--|------------------|
| CDBG Administration | | | |
| IDIS Project #: 9 | | | |
| PROJECT DESCRIPTION | | | |
| Funds provide administrative costs for programs. | | | |
| FUNDING | | | |
| Fund Source(s) CDBG FY 2008-09 Total Funding \$1,365,027 | | | |
| PROJECT INFORMATION | | | |
| Project Primary Purpose: | | Matrix Codes | |
| <input type="checkbox"/> Help the Homeless <input type="checkbox"/> Help Persons with HIV/AIDS <input type="checkbox"/> Help Persons with Disabilities <input type="checkbox"/> Address Public Housing Needs | | 21A General Program Administration 570.206 ▼ | |
| | | Priority Need Category | Eligibility |
| | | Planning/Administration ▼ | Not Applicable ▼ |
| Objective Category | Outcome Categories | Subrecipient Local Government | |
| Not Applicable ▼ | Not Applicable ▼ | Expected Completion Date 9/30/2008 | |
| | | Citation 570.206 | |
| | | Location Community Wide | |

| | | | |
|---|--------------------|--|------------------|
| HOME Administration | | | |
| IDIS Project #: 19 | | | |
| PROJECT DESCRIPTION | | | |
| Funds provide administrative costs for programs. | | | |
| FUNDING | | | |
| Fund Source(s) HOME FY 2008-09 Total Funding \$409,943 | | | |
| PROJECT INFORMATION | | | |
| Project Primary Purpose: | | Matrix Codes | |
| <input type="checkbox"/> Help the Homeless <input type="checkbox"/> Help Persons with HIV/AIDS <input type="checkbox"/> Help Persons with Disabilities <input type="checkbox"/> Address Public Housing Needs | | 21A General Program Administration 570.206 ▼ | |
| | | Priority Need Category | Eligibility |
| | | Planning/Administration ▼ | Not Applicable ▼ |
| Objective Category | Outcome Categories | Subrecipient Local Government | |
| Not Applicable ▼ | Not Applicable ▼ | Expected Completion Date 9/30/2008 | |
| | | Citation 570.206 | |
| | | Location Community Wide | |

Fiscal Year 2008-09 Annual Action Plan

SECTION 2: Funding

Administration Activity Tables

| | |
|----------------------------|----|
| ESG Administration | |
| IDIS Project #: | 18 |
| PROJECT DESCRIPTION | |

Funds provide administrative costs for programs.

| | | | |
|---|--------------------|--|------------------|
| FUNDING | | | |
| Fund Source(s) ESG | | | |
| FY 2008-09 Total Funding \$15,918 | | | |
| PROJECT INFORMATION | | | |
| Project Primary Purpose: | | Matrix Codes | |
| <input type="checkbox"/> Help the Homeless <input type="checkbox"/> Help Persons with HIV/AIDS <input type="checkbox"/> Help Persons with Disabilities <input type="checkbox"/> Address Public Housing Needs | | 21A General Program Administration 570.206 ▼ | |
| | | Priority Need Category | Eligibility |
| | | Planning/Administration ▼ | Not Applicable ▼ |
| Objective Category | Outcome Categories | Subrecipient | Local Government |
| Not Applicable ▼ | Not Applicable ▼ | Expected Completion Date | 9/30/2008 |
| | | Citation | 570.206 |
| | | Location | Community Wide |

| | |
|-----------------------------|----|
| HOPWA Administration | |
| IDIS Project #: | 22 |
| PROJECT DESCRIPTION | |

Funds provide administrative costs for programs.

| | | | |
|---|--------------------|--|------------------|
| FUNDING | | | |
| Fund Source(s) HOPWA | | | |
| FY 2008-09 Total Funding \$29,610 | | | |
| PROJECT INFORMATION | | | |
| Project Primary Purpose: | | Matrix Codes | |
| <input type="checkbox"/> Help the Homeless <input type="checkbox"/> Help Persons with HIV/AIDS <input type="checkbox"/> Help Persons with Disabilities <input type="checkbox"/> Address Public Housing Needs | | 21A General Program Administration 570.206 ▼ | |
| | | Priority Need Category | Eligibility |
| | | Planning/Administration ▼ | Not Applicable ▼ |
| Objective Category | Outcome Categories | Subrecipient | Local Government |
| Not Applicable ▼ | Not Applicable ▼ | Expected Completion Date | 9/30/2008 |
| | | Citation | 570.206 |
| | | Location | Community Wide |

| | |
|------------------------------------|---------------------------------------|
| General Fund Administration | |
| IDIS Project #: | Not Applicable with Non-Federal Funds |
| PROJECT DESCRIPTION | |

Funds provide administrative costs for programs.

| | |
|--------------------------------------|--|
| FUNDING | |
| Fund Source(s) General Fund | |
| FY 2008-09 Total Funding \$1,642,261 | |

Fiscal Year 2008-09 Annual Action Plan

Section 2: FUNDING

Leveraging

HUD requires that the City estimate the amount of funds leveraged by City federal and non-federal funds. Federal requirements define leveraging as other public and private resources that address needs identified in the Consolidated Plan. The table below shows the estimated funds to be leveraged by the City's funds and the estimated funds leveraged by the City's non-federal program, the Single Family Bonds.

For the Acquisition and Development, the Down Payment Assistance Program, and the Single Family Bonds homeownership programs, leveraging is the total amount of the mortgage loan minus the amount of City assistance. For the Rental Housing Development Assistance program, leveraging is the total project funding minus the amount of City assistance.

| Programs | Estimated Units | Estimated Leveraging |
|---|-----------------|----------------------|
| Acquisition and Development | 50 | \$3,500,000 |
| Down Payment Assistance | 50 | \$6,100,000 |
| Rental Housing Dev Assistance | 225 | \$5,600,000 |
| | | |
| Total Estimated Leverage of Programs that Receive Federal Funds | 325 | \$15,200,000 |
| | | |
| Single Family Bonds | 15 | \$1,725,000 |
| | | |
| Total Estimated Leverage of Programs that do not Receive Federal Funds | 15 | \$1,725,000 |
| | | |
| TOTAL-ALL HOUSING PROGRAMS | 340 | \$16,925,000 |

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

HOME Match

HOME INVESTMENT PARTNERSHIPS MATCHING FUNDS

Fiscal Year 2008-09

HUD requires that participating jurisdictions (PJs) that receive HOME funds match 25 cents of every dollar. The matching requirement mobilizes community resources in support of affordable housing. The table below calculates the total required contribution of matching funds from the City of Austin for 2008-09 funding.

| Calculation | |
|----------------------------|---------------------------|
| Grant Allocation | \$4,099,434 |
| Administration | \$(409,943) |
| Total Obligation | <u>\$3,689,491</u> |
| | |
| Requirement Percentage | x 25% |
| Total Requirement | <u>\$922,373</u> |
| | |
| Contribution | |
| Non-Federal Matching Funds | \$691,779 |
| Bond Proceeds (25% Max.) | \$230,593 |
| Total Contribution | <u>\$922,373</u> |

Fiscal Year 2008-09 Annual Action Plan

Section 2: FUNDING

ESG Match

Emergency Shelter Grant Matching Funds

The Emergency Shelter Grant Program requires each local government grantee to match dollar-for-dollar the ESG funding provided by the U.S. Department of Housing and Urban Development (HUD). These matching funds must come from other public or private sources. For fiscal year 2008-09, the City of Austin's preliminary ESG Grant Allocation is \$328,238; thus another \$328,238 is needed from the City and the subrecipients/contractors for matching funds.

Any of the following may be included in calculating the matching funds requirement: 1) cash; 2) the value or fair rental value of any donated material or building; 3) the value of any lease on a building; 4) any salary paid to staff to carry out the program of the recipient; and 5) the value of the time and services contributed by volunteers to carry out the program of the recipient at a current rate of five dollars per hour.

| IDIS Activity | Consolidated Plan Priority | Fund Source | Estimated Carry Forward | 2008-09 Projected Funding | Projected Program Level | Match | Proposed Accomplishments |
|--|----------------------------|-------------|-------------------------|---------------------------|-------------------------|------------------|--------------------------|
| Shelter Operation and Maintenance Austin Resource Center for the Homeless | High | ESG | 0 | \$217,087 | \$217,087 | \$217,087 | 7,000 people |
| Essential Services Communicable Disease Unit | High | ESG | 0 | \$52,233 | \$52,233 | \$52,233 | 35 people |
| Essential Services Benefits Specialist | High | ESG | 0 | \$43,000 | \$43,000 | \$43,000 | 43 people |
| Grant Administration costs | N/A | ESG | 0 | \$15,918 | \$15,918 | \$15,918 | N/A |
| Total Match: | | | | \$328,238 | \$328,238 | \$328,238 | 7,078 people |

Fiscal year 2008-09 ESG funding has decreased from previous years by \$878. Half of the decrease, or \$439 was taken from ESG Administration, and the other half was taken from the Communicable Disease Unit. The other two agencies funded with ESG received level funding.

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

ESG Match

For fiscal year 2008-09 (ESG fiscal year 2008-10 allocation) HHSD, local providers of homeless services and the Ending Community Homelessness Coalition are working to coordinate funding from several sources to make the most efficient and effective use of all the funds across the entire continuum of homeless services. HHSD plans to allocate ESG funds to shelter operations and maintenance, homeless essential services, and ESG grant administration.

Each contract/award agreement includes the requirement that subcontractors/awardees will provide a one-to-one match of the ESG funds. The City will match administrative costs using an in-kind match of salaries of City personnel who administer the grant.

Fiscal Year 2008-09 Annual Action Plan

Section 2: FUNDING

LIHTC, Multifamily Bonds, and Section 8

Low-Income Housing Tax Credits

The Texas Department of Housing and Community Affairs (TDHCA) administers the Housing Tax Credit (HTC) Program for the State of Texas. The HTC Program provides a valuable affordable housing resource to the Austin community. The HTC Program receives authority from the U.S. Treasury Department to provide tax credits to non-profits, for-profit developers, and syndicators or investors.

The program's purpose is to

- Encourage the development and preservation of rental housing for low-income families,
- Provide for the participation of for-profit and non-profit organizations in the program,
- Maximize the number of units added to the state's housing supply, and
- Prevent losses in the state's supply of affordable housing

HTC is regionally allocated in 13 state service regions and each service region is further distributed into rural and urban categories. The City of Austin resides in region 7. Projects that apply for tax credits in Austin compete against other applications in the urban area of region 7. Region 7 includes Llano, Burnet, Blanco, Travis, Williamson, Hays, Caldwell, Bastrop, Lee, and Fayette counties.

In 2008, TDHCA will allocate approximately \$1.7 million in housing tax credits in the urban areas of region 7. TDHCA manages the application process for these competitive housing tax credits. For more information regarding housing tax credits, visit the TDHCA web site at www.tdhca.state.tx.us

Multifamily Bond Program

The Austin Housing Finance Corporation (AHFC), administers the Multifamily Bond Program that provides below-market interest rate financing for the acquisition and rehabilitation or the new construction of apartment complexes. Funding is provided through the sale and issuance of tax-exempt multifamily conduit bonds. Federal law requires that for the bonds to retain tax-exempt status, at least 20 percent of the units financed must be leased to families at or below 50 percent of median family income (MFI) or 40 percent of the units must be leased to families with incomes below 60 percent of MFI.

Private developers have two options when applying for Tax-Exempt Multifamily Bonds through Austin Housing Finance Corporation. The first option is to apply for Private Activity Bonds which are combined with four percent Housing Tax Credits issued by the Texas Department of Housing and Community Affairs. The Texas Bond Review Board determines the schedule by which these Private Activity Bonds are allocated. While the Texas Bond Review Board conducts a lottery drawing for these applications in October or November of each year, it accepts and awards applications throughout the year. The second option is to apply for bonds without the need for private activity bond authority or the use

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

LIHTC, Multifamily Bonds, and Section 8

of Housing Tax Credits Those bonds are known as 501(c)3 bonds and are also awarded throughout the year

AHFC manages the application process to secure these funds (For more information, see <http://www.cityofaustin.org/ahfc/bond.htm>.)

Section 8

Two public housing authorities administer Section 8 programs in the City of Austin the Housing Authority of the City of Austin (HACA) and the Travis County Housing Authority (TCHA) The Section 8 program administered by public housing authorities, designed to increase the housing choices available to very low-income households by making privately-owned rental housing affordable The Section 8 Program provides rent subsidies, either rental certificates or vouchers, on behalf of eligible tenants These subsidies usually equal the difference between 30 percent of the household's adjusted income and the HUD-approved fair market rent (for certificates) or the PHA-approved payment standard (for vouchers)

The Travis County Housing Authority has 564 Section 8 Vouchers with a yearly budget of \$4,224,000 Approximately 850 individuals and families are on the wait list to receive a voucher The Housing Authority of the City of Austin provides 5,023 vouchers citywide, with a budget of \$45,914,920, and has 4,919 households on a waiting list.

Fiscal Year 2008-09 Annual Action Plan

Section 2: FUNDING

McKinney-Vento Act Funds

McKinney Vento Homeless Assistance Programs Continuum of Care, Fiscal Year 2008-09 Austin Homeless Task Force

The Austin/Travis County Ending Community Homelessness Coalition's Planning and Evaluation Committee leads the planning, data collection, analysis, and writing activities for the annual Continuum of Care Homeless Assistance Grant application. The planning activities include a) identifying methods for communicating to interested parties how to become involved, b) determining what types of project categories will be prioritized, c) developing the local application process, including evaluation criteria and submission requirements, and d) identifying which entities will be represented on the Independent Review Team, the group that evaluates, scores and ranks the projects.

In 2007, the City of Austin applied for \$4,326,507 and was awarded \$3,741,918 after the applications were reviewed by HUD and given a score of 88.75. This was 1.5 points below 90.25, the threshold for funding. While all of the proposed renewal programs were funded, the new proposed Samaritan Bonus project and the new Georgetown Transitional Housing project were not funded by HUD.

| Numeric Priority | Name of the applicant | Name of the project/purpose | Requested Project Amount | Awarded Project Amount |
|------------------|---|---|--------------------------|------------------------|
| 1 | Cantas of Austin | New Permanent Supportive Housing Program, 27 units of permanent supportive housing leased at Foundation Communities' Spring Terrace for persons who are chronically homeless. The City of Austin HHSD has contributed to the supportive services of this project so that there is more money allocated toward leasing. | \$424,688 | \$ 0 |
| 2 | Georgetown Public Housing Authority | New Transitional Housing project that uses leasing dollars to fund housing for families in Georgetown/Williamson County. This is funded through an amount designated by HUD for the Williamson County and Round Rock as their "pro rata need." This is the first year that Williamson County has been a member of the Austin/Travis County CoC. | \$190,200 | \$ 0 |
| 3 | Homeless Management Information Systems | Renewal HMIS (Homeless Management Information System), consolidated client database required by HUD for all HUD-funded programs. | \$78,533 | \$78,533 |
| 4 | Cantas of Austin | Renewal ReEntry Program. Transitional housing primarily for people who are chronically homeless. This project cut its budget by 5% this year. | \$303,216 | \$303,216 |
| 5 | LifeWorks | Renewal Supportive Housing, transitional housing for homeless youth. This project cut its budget by 5% this year. | \$211,213 | \$211,213 |
| 6 | LifeWorks | Renewal Street Outreach, outreach to homeless youth. This project cut its budget by 5% this year. | \$141,082 | \$141,082 |
| 7 | SafePlace | Renewal SafePlace Supportive Housing Program, transitional housing for families who are survivors of domestic violence. This project cut its budget by 5% this year. | \$792,857 | \$792,857 |

Fiscal Year 2008-09 Annual Action Plan

Section 2: Funding

McKinney-Vento Act Funds

| Numeric Priority | Name of the applicant | Name of the project/purpose | Requested Project Amount | Awarded Project Amount |
|----------------------------------|---|---|--------------------------|------------------------|
| 8 | The Salvation Army | Renewal Passages Program, a six-agency collaboration providing comprehensive, long term case management for all homeless populations, CoC pays for case management, HOME TBRA pays for housing This project cut its budget by 5% this year | \$738,082 | \$738,081 |
| 9 | Caritas of Austin | Renewal Permanent Supportive Housing project funded originally two years ago for leasing of 20 units at Foundation Communities' Spring Terrace for chronically homeless | \$196,492 | \$196,492 |
| 10 | ATCMHMR | Renewal Safe Haven, transitional housing and support services for people with mental illness who are homeless | \$348,007 | \$348,007 |
| 11 | Front Steps | New Permanent Supportive Housing Program, 10 units of permanent supportive housing leased at Foundation Communities' Garden Terrace, for persons who are chronically homeless This project was funded by way of budget cuts from the other renewal projects | \$94,669 | \$94,669 |
| Subtotal Requested Amount | | | \$3,519,039 | \$2,904,150 |
| - | Housing Authority, ATCMHMR, AIDS Services of Austin | Shelter Plus Care-Renewal, permanent supportive housing for homeless persons with mental illness and/or HIV/AIDS | \$313,068 | \$350,112 00 |
| - | Housing Authority of Travis County and ATCMHMR | Shelter Plus Care-Renewal, permanent housing program for homeless persons with mental illness | \$494,400 | \$487,656 00 |
| Subtotal Requested Amount | | | \$807,468 | \$837,768 |
| Total Requested Amount: | | | \$4,326,507 | \$3,741,918 |

Note: The 2008 Continuum of Care application for fiscal year 2009-10 is not due to HUD until September 2008