

EXHIBIT H

NOTICE OF REDEMPTION
CITY OF AUSTIN, TEXAS
ELECTRIC UTILITY SYSTEM REVENUE
REFUNDING BONDS, SERIES 2001
DATED JANUARY 1, 2001

NOTICE IS HEREBY GIVEN that the bonds of the above series maturing on November 15, 2023 and November 15, 2030, and aggregating in principal amount \$69,200,000 have been called for redemption on November 15, 2010 at the redemption price of par and accrued interest to the date of redemption, such bonds being identified as follows:

<u>Year of Maturity</u>	<u>Principal Amount</u>	<u>CUSIP Number</u>
2023	\$12,500,000	
2030	\$56,700,000	

ALL SUCH BONDS shall become due and payable on November 15, 2010 and interest thereon shall cease to accrue from and after said redemption date and payment of the redemption price of said bonds shall be paid to the registered owners of the bonds only upon presentation and surrender thereof to UMB Bank, N.A., St. Louis, Missouri (successor paying agent/registrar to State Street Bank and Trust of Missouri, N.A.), at the following address:

UMB Bank, N.A.
Attention: Corporate Trust and Escrow Services
2 South Broadway, Suite 600
St. Louis, MO 63102

THIS NOTICE is issued and given pursuant to the terms and conditions prescribed for the redemption of said bonds and pursuant to an ordinance by the City Council of the City of Austin, Texas.

UMB BANK, N.A.
Address: 2 South Broadway, Suite 600
St. Louis, MO 63102