Electric Utility Commission
Resource Management Commission

American Reinvestment and Recovery Act Weatherization Assistance Briefing

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Karl R. Rábago
Vice President, Distributed Energy Services
karl.rabago@austinenergy.com

New business 7

Purpose

- Assist lower-income households and homes with higher energy burden
- Reduce residential energy costs
- Increase the energy efficiency of dwellings
- Improve home health and safety for the elderly, persons with disabilities, and families with young children

ARRA/TDHCA Guidelines

- Serve households at or below 200% of Federal Poverty Income Guideline
- $6,500 maximum spend per home
  - Labor, materials, health/safety, and program support
  - Health/safety limited to 20%
  - Administrative limited to 5%
- Two-year program: ends August 2011

Measures

- Attic insulation
- Duct Sealing
- Solar Screens
- Air infiltration
- Replacement of qualifying appliances (HVAC, window air conditioners, refrigerator)
- Doors
- Minor energy-related repairs (health and safety)
- Benefit/cost ratio ≥ 1
- DOE auditing software

WX Program Timeline

- June 24, 2009
  - grant application for $5.8 million dollars in stimulus funds submitted (formula grant)
- November 2009
  - Contract award notification received
  - DOE/TDHCA to release $2.9 million up front
  - Contract term; September 1, 2009 through August 31, 2011
- November 19, 2009
  - City Council approved grant in the amount of $2.9 million, a budget amendment, and an inter-local with Travis County
- January 14, 2010
  - Networking luncheon conference for contractors, subcontractors, and contractor associations

WX Program Timeline - Continued

- February 19, 2010
  - Solicitations for Weatherization Assistance Program opened
- March 16, 2010
  - Weatherization solicitations closed
- March 25, 2010
  - Davis-Bacon Act pre-construction meeting required for contractors performing weatherization work
- April 8, 2010
  - Weatherization solicitations to council for approval
- April 12, 2010
  - Weatherization work begins

Budget Allocations – Year 1

Category	Budget
Administration	$146,149
Liability / Pollution Insurance	$13,091
Fiscal Audit	$1,000
Materials / Program Support / Labor	$2,210,196
Health and Safety	$552,549
Sub-Total	$2,922,985
Training and Tech Assistance	$59,461
TOTAL	**$2,982,446**

Weekly Production

Weekly Unit Production				
	13 Aug 10	**6 Aug 10**	**30 Jul 10**	**24 Jul 10**
Completed/Inspected Units	55	47	42	36
Pending Final Inspection	9	13	13	13
Total Completed	64	60	55	49
Units Pending Audit Review	66	43	47	15
Assigned for Assessment	97	117	101	109
Assessed & Assigned	163	160	148	124
Units Assigned to Contractors	107	93	60	61
Units Pending Rehab Services	26	26	20	18
Total Units	**360**	**339**	**283**	**252**

Estimated Encumbrances

Cumulative Estimated Obligations			
	Units	**Unit Cost**	**Total**
NEAT Audits Complete or Assigned	326	$450	$146,700
Final Inspections	266	$250	$67,750
Weatherization Services	158	-	$610,120
Program Staff Cost	-	-	$73,189
Non-Staff Program Admin Cost	-	-	$15,968
Administrative Staff Cost	-	-	$10,849
Training and Tech Assistance Cost	-	-	$29,107
Current Encumbered			**$953,683**

To Date, Over 20% of Encumbrances Have Gone to M/WBE Firms

M/WBE Participation

- Participation goals stated in the solicitation were 14% MBE and 2% WBE
- The recommended firms provided MBE/WBE Compliance Plans that met the goals of the solicitation and were approved by the Small and Minority Business Resources Department
- Austin City Council approved contracts 8 April 2010

Prime and Sub Contractors

- **Airtech Energy Systems, Inc.** – Non MBE/WBE
  - All Points Inspection[M W]; Gg's Construction; Cool Technologies, Inc.[M]
- **Climate Mechanical, Inc.** – Non MBE/WBE
  - All Points Inspection[M W]; Gg's Construction
- **GO GREEN SQUADS** – WBE
  - Gg's Construction; Guthrie Real Property Const[M]; ATX Drywall & Painting[M]; Paradigm Contracting; Amado Guerrero & Company[M]; Castillo Services; Eco Home Energy Solutions
- **McCullough Heating & Air Conditioning** – Non MBE/WBE
  - All Points Inspection[M W]; Valdez Remodeling[M W]; Cool Technologies, Inc.[M]
- **Valdez Remodeling & Weatherization, Inc.** – MBE/WBE
  - Austin Lumber Co.[W]; Benito Escobar Jr; Modern Energy Inc.
- **Weatherization Management Group** – Non MBE/WBE
  - G & H Construction and Remodeling[M]

M = MBE, W = WBE

Compliance Plan Goals

Project Sub-Contracting Goals - Percent						
	African American	Hispanic	Native Asian	WBE	NON	Prime's Participation
Airtech	14%			2%	-	84%
Climate Mechanical	10			-	2%	88%
Go Green	8.6%	47.6%	-	8.6%	18.8%	25%
McCullough	14%			2%	-	84%
Valdez	-	-	-	3%	1%	96%
WMG	14%			0	4%	82%
Note: Both Valdez and Go Green are themselves certified MBE or WBE Primes						

Contract Work to Primary Contractors

WX Dollars by Contractor	
Airtech	$54,836
Climate Mechanical	$78,850
Go Green	$59,609
McCullough	$208,443
Valdez	$63,674
WMG	$96,028
Total	**$561,443**

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Jobs Assigned to Prime Contractors

WX Jobs Assigned By Contractor							
	April	May	June	July	August	TOTAL	%
Airtech	1	2	9	5	3	23	13%
Climate	1	3	6	8	4	22	14%
Go Green		2	9	6	3	21	13%
McCullough	3	2	10	8	22	45	29%
Valdez		4	8	4	4	21	13%
WMG		5	12	7	4	29	18%
Total	**5**	**18**	**54**	**38**	**40**	**161**	

Reimbursement Requests to TDHCA

Category	Amount
Administration	$26,092
Liability / Pollution Insurance	-
Fiscal Audit	-
Materials / Program Support / Labor	$159,575
Health and Safety	-
Sub-Total	$185,667
Training and Tech Assistance	$28,886
TOTAL	**$214,553**

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Invoices Fully Processed

PA Number	Price Agreement Name
MA-NA100000072	ARRA Weatherization Services

Total Authority	$0.00
Total Contracted	$1,510,076.66
Total Closed	$103,325.92
Contracted Balance	$1,406,750.74
Total Expended	$103,325.92
Contracts	6

RANK	VENDOR NAME	DO	CERT CODE	TOTALAUTHORITY	TOTAL CONTRACTED	TOTAL CLOSED	CONTRACTED BALANCE	TOTAL EXPENDED
None	Airtech Energy Systems Inc	10062423895	NON	$0.00	$250,000.00	$3,556.08	$246,443.92	$3,556.08
None	Climate Mechanical Inc / Climate Mechanical	10062423901	NON	$0.00	$250,000.00	$5,759.26	$244,240.74	$5,759.26
None	Go Green Squads / Go Green Squads	10062423897	WB	$0.00	$250,000.00	$32,698.33	$217,301.67	$32,698.33
None	Mccullough Heating & Air Conditioning	10062423889	NON	$0.00	$250,000.00	$20,345.30	$229,654.70	$20,345.30
None	Valdez Remodeling	10062423902	MWB	$0.00	$255,482.74	$19,322.11	$236,160.63	$19,322.11
	Valdez Remodeling	10061723324				$5,482.74	$230,677.89	$5,482.74
None	Weatherization Management Group Llc / Efficient Attic Systems	10071926077	NON	$0.00	$254,593.92	$11,568.18	$243,025.74	$11,568.18
	Weatherization Management Group Llc / Efficient Attic Systems	10061723318				$4,593.92	$238,431.82	$4,593.92
							Total payments to date	**$103,325.92**

Questions

Contact Information:

Karl R. Rábago
Distributed Energy Services
512.322.6098
karl.rabago@austinenergy.com

Joe Guerrero
Energy Efficiency Services
512.482.5394
joe.guerrero@austinenergy.com

Steve Saenz
Energy Efficiency Services
512.482.5325
steve.saenz@austinenergy.com