

ANDREWS KURTH LLP
600 TRAVIS, SUITE 4200
ATTN: MARILYN HERZOG
HOUSTON, TX 77002

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS
COUNTY OF TRAVIS

Before me, the undersigned authority, a Notary Public in and for the County of Travis,
State of Texas, on this day personally appeared:

Shary Fowler

Advertising Agent of the Austin American-Statesman, a daily newspaper published in said
County and State that is generally circulated in Bastrop, Bell, Blanco, Brazos, Burleson,
Burnet, Caldwell, Colorado, Comal, Coryell, Fayette, Gillespie, Gonzales, Guadalupe, Hays,
Kerr, Lampasas, Lee, Llano, Milam, Nueces, San Saba, Travis, Washington, and Williamson
Counties, who being duly sworn by me, states that the attached advertisement was published
at the lowest published rate for Classified advertising in said newspaper on the following
date(s), to wit:

First Published: **7/30/2011**

Last Published: **7/30/2011**

Times Published: **1**

Classification: **Legal Notices (9980)**

Lines: **43**

Cost: **\$497.36**

and that the attached is a true copy of said advertisement.

SWORN AND SUBSCRIBED TO BEFORE ME, this the 2 day of Aug., 2011



Sara Staricha Smith
Notary Public in and for
TRAVIS COUNTY, TEXAS

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Northeast Higher Education Facilities Corporation (the "Corporation"), a nonprofit corporation created by the City of Daingerfield, Texas pursuant to Chapter 53A of the Texas Education Code, as amended, will hold a public hearing on August 15, 2011, commencing at 12:00 p.m., Room 301C, America CAN!, 2406 Rosewood Avenue, Austin, Texas 78702, to provide an opportunity for all interested persons to be heard with respect to proposed loans from Branch Banking and Trust Company (the "Lender") to the Corporation in the aggregate maximum amount of \$2,400,000 and proposed loans from the Corporation to America CAN! (the "Borrower") in the same amount collectively, the "Loans"; all pursuant to a loan agreement by and among the Corporation, the Lender and the Borrower.

The Loans are being made for the purpose of (A) refinancing the acquisition, construction and renovation of a school building located at 2406 Rosewood Avenue, Austin, Texas 78702 (the "Property"); and (B) paying certain expenses in connection with the issuance of the Loans (collectively, the "Project"). The Property is owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Project. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Board of Directors of the Corporation c/o Andrews Kurth LLP, Attn: Hoang Vu, 600 Travis Street, Suite 4200, Houston, Texas 77002, prior to the date scheduled for the hearing.

**NORTHEAST HIGHER EDUCATION
FACILITIES CORPORATION**