

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a transaction to be entered into by the Newark Cultural Education Facilities Finance Corporation (the "*Corporation*"), Regents School of Austin Inc. ("*Borrower*") and Compass Mortgage Corporation (the "*Bank*") in the maximum amount of \$14,000,000 (the "*Financing*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of financing the construction and equipping of a new 68,000 square foot high school, multi-purpose athletic field, campus floodplain corrections and parking lot improvements, all located at 3230 Travis Country Circle, Austin, Texas 78735. A portion of the proceeds of the Financing will be used to pay certain expenses in connection with the issuance of the Financing.
2. Such hearing was conducted on July 13, 2012, commencing at 10:00 a.m., in the Grammar Building, Squires Hall at Regents School of Austin, 3230 Travis Country Circle, Austin, Texas 78735, which building and office was open to the public for purposes of the hearing.
3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project and the Financing.
4. At the hearing,
 - ☒ no persons presented comments orally or in writing.
 - ☐ the comments summarized on the attached were made orally by the persons listed therein.
 - ☐ the written comments attached hereto were presented.
5. No time limitations were imposed on any public comments; hearing no comments the hearing was closed at 10:20 AM.

IN WITNESS WHEREOF, I have hereunto set my hand this July 13, 2012.



Ron Wood