

## SCHEDULE II

### AGGREGATE PRINCIPAL AMOUNT, STATED MATURITIES AND INTEREST RATES:

The Obligations shall be issued in the aggregate principal amount of \$\_\_\_\_\_, maturing on the dates and in the amounts as follows:

<u>September 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>September 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2013			2023		
2014			2024		
2015			2025		
2016			2026		
2017			2027		
2018			2028		
2019			2029		
2020			2030		
2021			2031		
2022			2032		

### PURCHASERS:

\_\_\_\_\_, and syndicate members

### PURCHASE PRICE:

The Purchase Price for the Obligations shall be par plus a cash premium of \$\_\_\_\_\_.

### OPTIONAL REDEMPTION:

The Obligations maturing on or after September 1, 20\_\_\_\_, are subject to redemption, in whole or in part in any Authorized Denomination, at the option of the City, on September 1, 20\_\_\_\_, or on any date thereafter, for the principal amount, without premium, plus accrued interest to the date fixed for redemption.

### MANDATORY SINKING FUND REDEMPTION:

The Obligations maturing September 1, 20\_\_\_\_ are subject to mandatory sinking fund redemption on September 1, 20\_\_\_\_, inclusive, with respect to Obligations maturing September 1, 20\_\_\_\_, in the following years and in the following amounts, at a price equal to the principal amount thereof and accrued and unpaid interest to the date of redemption, without premium:

Year	Principal Amount
	\$
*	

\* Final Maturity

DISPOSITION OF PROCEEDS:

Proceeds from the sale of the Obligations in the amount of \$\_\_\_\_\_ (representing \$\_\_\_\_\_ of principal and \$\_\_\_\_\_ of premium) shall be used for the purposes described in clause (i) of PART 3, \$\_\_\_\_\_ shall be used for the purposes described in clause (ii) of PART 3, and \$\_\_\_\_\_ shall be deposited to the Interest and Sinking Fund.

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