

SCHEDULE II

AGGREGATE PRINCIPAL AMOUNT, STATED MATURITIES AND INTEREST RATES:

The Obligations shall be issued in the aggregate principal amount of \$_____, maturing on the dates and in the amounts as follows:

<u>May 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>November 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2013			2013		
2014			2014		
2015			2015		
2016			2016		
2017			2017		
2018			2018		
2019			2019		

PURCHASERS:

_____, and syndicate members

PURCHASE PRICE:

The Purchase Price for the Obligations shall be par plus a cash premium of \$_____.

OPTIONAL REDEMPTION:

The Obligations shall not be subject to redemption, at the option of the City, prior to their stated maturity.

MANDATORY SINKING FUND REDEMPTION:

The Obligations shall not be subject to mandatory redemption prior to their stated maturity.

DISPOSITION OF PROCEEDS:

Proceeds from the sale of the Obligations in the amount of \$_____ (representing \$_____ of principal and \$_____ of premium) shall be used for the purposes described in clause (i) of PART 3, \$_____ shall be used for the purposes described in clause (ii) of PART 3, and \$_____ shall be deposited to the Interest and Sinking Fund.