

Construction Industry Statistics

Statistic Verification		
Source: US Census Bureau		
Date Verified: 4.11.2012		
Construction Industry Statistics		Annual Revenue
US Construction industry annual revenue		\$1.731 Trillion
Number of construction companies in the US		729,345
Number of construction company employees in the US		7.316.240
Average construction company employee salary		\$45,200
Construction Company Type Statistics	Number of Companies	Value of Annual Business
Construction of Buildings	211,956	\$748 Billion
Heavy and civil engineering construction	39,439	\$260 Billion
Specialty trade contractors	477,950	\$722 Billion
States with the most construction companies		Number
California		72,173
Florida		51,143
New York		43,409
Texas		37,200
Illinois		30,236
Pennsylvania		28,505
North Carolina		25,457
New Jersey		23,142

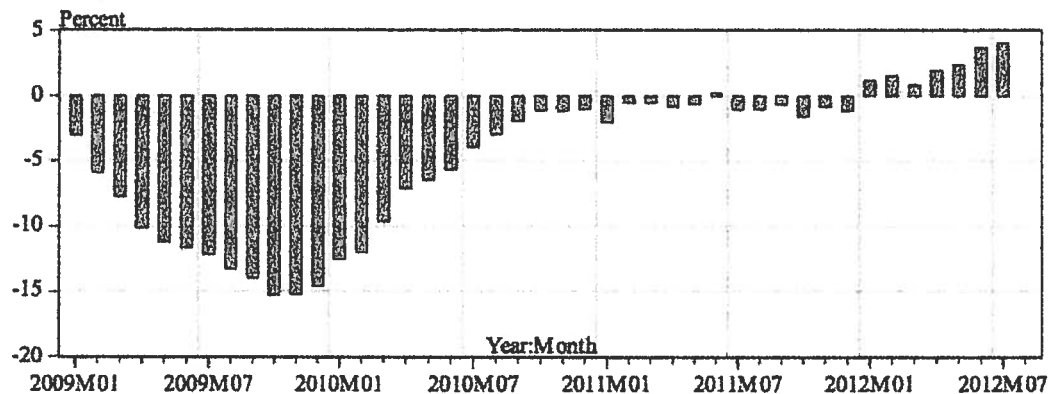
Texas' construction industry gained 23,000 jobs from July 2011 to July 2012, a 4.1 percent growth rate (Table 2 and Figure 3). Job gains consisted of 7,200 jobs in the construction of buildings industry, 11,500 jobs in the heavy and civil engineering construction industry, and 4,300 jobs in specialty trade contractors.

Table 2
Texas Industries Ranked by Employment Growth Rate from July 2011 to July 2012

Rank	Industry	July 2012	July 2011	Change	
				Absolute	Percent
1	Mining and Logging	263,600	240,800	22,800	9.5
2	Construction	589,100	566,000	23,000	4.1
3	Leisure & Hospitality	1,114,000	1,073,800	40,200	3.7
3	Professional & Business Services	1,392,100	1,343,000	49,100	3.7
5	Other Services	386,700	374,700	12,000	3.2
6	Transportation, Warehousing, Utilities	443,900	430,700	13,200	3.1
6	Education & Health Services	1,457,200	1,413,100	44,100	3.1
8	Manufacturing	860,700	841,200	19,500	2.3
9	Financial Activities	652,800	640,700	12,100	1.9
10	Trade	1,709,900	1,680,800	29,100	1.7
11	Information	192,300	197,000	-4,700	-2.4
12	Government	1,710,100	1,743,700	-33,600	-1.9

Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

Figure 3
Employment Growth Rates in Texas Construction Industry, 2009–2012



Sources: Texas Workforce Commission and Real Estate Center at Texas A&M University

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The Austin-Round Rock-San Marcos metro area's annual employment growth rate from July 2011 to July 2012 was 2.9 percent, ranking it 8th (Table 4 and Figure 14).

Table 4
Texas Metropolitan Areas Ranked by Employment Growth Rate,
July 2011 to July 2012

Rank	Metro Area	Percent Growth Rate
1	Texarkana	7.0
2	Odessa	6.8
3	Corpus Christi	4.3
4	Midland	3.8
5	Tyler	3.3
6	Houston-Sugar Land-Baytown	3.2
7	Sherman-Denison	3.0
8	Austin-Round Rock-San Marcos	2.9
8	Longview	2.9
8	Laredo	2.9
11	El Paso	2.5
11	Amarillo	2.5
13	San Angelo	2.2
	Texas	2.2
14	Dallas-Plano-Irving	2.1
14	Fort Worth-Arlington	2.1
16	San Antonio-New Braunfels	1.3
17	McAllen-Edinburg-Mission	1.2
18	Waco	1.1
19	Lubbock	0.4
19	Victoria	0.4
21	College Station-Bryan	0.2
22	Killeen-Temple-Fort Hood	0.0
23	Wichita Falls	-0.3
24	Beaumont-Port Arthur	-0.6
25	Abilene	-0.8
26	Brownsville-Harlingen	-3.6

Source: Texas Workforce Commission

COA MBE/WBE GOALS *Last Disparity Study conducted in 2007-2008

	Construction	Commodities	Prof Svcs	Non-Prof Svcs
African-American	1.70%	0.30%	1.90%	2.50%
Hispanic	9.70%	2.50%	9.00%	9.90%
Native/Asian American	2.30%	0.70%	4.90%	1.70%
MBE	13.70%	3.50%	15.80%	14.10%
WBE	13.80%	6.20%	15.80%	15.00%

COA TOTAL PAYMENTS
% Comp w/no avail. &

	FY Ended 2009	FY 2010	SUBTOTAL	% of All Payments	% Non-competitive
Comp w/no availability	\$170,341,630	\$121,889,038	\$292,230,668	19.37%	51.00%
Non-competitive	\$231,101,920	\$245,833,054	\$476,934,974	31.61%	
Comp w/availability	\$361,458,810	\$377,898,910	\$739,357,720	49.01	
		TOTAL	\$1,508,523,362	100%	

	FY Ended 2010	FY2011 thru June	SUBTOTAL	% of All Payments	
Comp w/no availability	\$163,203,305	138,634,470	\$301,837,775	22%	53%
Non-competitive	\$245,833,054	\$165,060,229	\$410,893,283	31.00%	
Comp w/availability	\$336,584,644	\$295,445,370	\$632,030,014	47%	
		TOTAL	\$1,344,761,072	100%	

FY 09 Ended	Construction	Commodities	Prof Svcs	Non-Prof Svcs
MBE	12.35%	3.21%	14.71%	6.82%
WBE	4.57%	6.26%	4.74%	3.75%
FY10 Ended	Construction	Commodities	Prof Svcs	Non-Prof Svcs
MBE	15.08%	3.48%	23.33%	8.06%
WBE	5.76%	12.49%	13.67%	10.26%
FY11 THRU JUNE	Construction	Commodities	Prof Svcs	Non-Prof Svcs
MBE	14.65%	1.78%	17.15%	10.14%
WBE	4.33%	13.40%	9.57%	5.13%
COA MBE GOALS	13.70%	3.50%	15.80%	14.10%
COA WBE GOALS	13.80%	6.20%	15.80%	15.00%

***RED indicates goals not met**
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SIDE-BY-SIDE COMPARISON MINORITY CHAMBER AND MINORITY TRADE ASSOCIATION FUNDING

Organization	Fiscal Year	Contract Amount	Percentage Increase
Greater Austin Chamber (Greater Austin Economic Development Corporation)*	FY2007-2008	\$350,000	
Greater Austin Hispanic Chamber	FY2007-2008	\$58,160	
Capital City African-American Chamber	FY2007-2008	\$51,440	
Austin-Asian American Chamber	FY2007-2008	\$56,400	
Austin Area Black Contractors Association	FY2007-2008	\$45,000	
US Hispanic Contractors Association	FY2007-2008	\$45,000	
Asian Contractors Association	FY2007-2008	\$45,000	

Organization	Fiscal Year	Contract Amount	
Greater Austin Chamber (Greater Austin Economic Development Corporation)*	FY2008-2009	\$350,000	0
Greater Austin Hispanic Chamber	FY2008-2009	\$90,300	55.3
Capital City African-American Chamber	FY2008-2009	\$77,700	51.1
Austin-Asian American Chamber	FY2008-2009	\$87,000	54.3
University of Texas Professional Development Center	FY2008-2009	\$37,500	N/A
Austin Area Black Contractors Association	FY2008-2009	\$45,000	0
US Hispanic Contractors Association	FY2008-2009	\$45,000	0
Asian Contractors Association	FY2008-2009	\$45,000	0

Organization	Fiscal Year	Contract Amount	
Greater Austin Chamber (Greater Austin Economic Development Corporation)*	FY2009-2010	\$350,000	0
Greater Austin Hispanic Chamber	FY2009-2010	\$98,900	9.5
Capital City African-American Chamber	FY2009-2010	\$90,000	15.8
University of Texas Professional Development Center	FY2009-2010	\$32,600	*Amend#1
Austin-Asian American Chamber	FY2009-2010	\$90,000	3.5
Austin Area Black Contractors Association	FY2009-2010	\$45,000	0
US Hispanic Contractors Association	FY2009-2010	\$45,000	0
Asian Contractors Association	FY2009-2010	\$45,000	0

Organization	Fiscal Year	Contract Amount	
Greater Austin Chamber (Greater Austin Economic Development Corporation)*	FY2010-2011	\$350,000	0
Greater Austin Hispanic Chamber	FY2010-2011	\$223,900	126.4
Capital City African-American Chamber	FY2010-2011	\$180,000	100
University of Texas Professional Development Center	FY2010-2011	\$37,500	*Extension Option
Austin-Asian American Chamber	FY2010-2011	\$120,000	33.3
Austin Area Black Contractors Association	FY2010-2011	\$45,000	0
US Hispanic Contractors Association	FY2010-2011	\$45,000	0
Asian Contractors Association	FY2010-2011	\$45,000	0

Organization	Fiscal Year	Contract Amount	
Greater Austin Chamber (Greater Austin Economic Development Corporation)*	FY2011-2012	\$350,000	0
Greater Austin Hispanic Chamber	FY2011-2012	\$223,900	0
Capital City African-American Chamber	FY2011-2012	\$180,000	0
University of Texas Professional Development Center	FY2011-2012	\$783,750	1990%
Austin-Asian American Chamber	FY2011-2012	\$120,000	0
Austin Area Black Contractors Association	FY2011-2012	\$45,000	0
US Hispanic Contractors Association	FY2011-2012	\$45,000	0
Asian Contractors Association	FY2011-2012	\$45,000	0

*Greater Austin Chamber (Greater Austin Economic Development Corporation) original contract was awarded January 2005 for \$1,750,000, each FY since 2005 the Chamber receives a contract amendment for \$350,000

**In FY2009-2010 COA/AE staff recommended adding 5 extension options for an estimated \$350,000 each year for a revised ten-year estimated contract not to exceed \$3,530,000.

RESOLUTION
MBE/WBE ADVISORY COMMITTEE
CITY OF AUSTIN TEXAS

SMBR & EGRSO SERVICE PROVIDER CONTRACTS

Having studied the issue of funding provided by the City to various service providers in the City, and after discussing the issue at a public meeting and receiving public comment, the Committee recommends the following to City Council:

1. There is a disparity in funding among service provider contracts administered by SMBR (minority trade contractor associations) and those administered by EGRSO (UT Professional Development Center and several local chambers of commerce); and there should be an increase in funding for the minority trade contractor associations based on a graduated scale of yearly increases throughout the life of the service agreement, with the agreements having a minimum term of 3 years, with 1 year options; and

2. City staff or a third party should study the overlap of services provider contracts administered by SMBR and EGRSO taking into account the audience each provider currently serves, to include consideration of cultural, language, time, day of the week, frequency, and length of classes offered; and coordination of service providers by SMBR and EGRSO, minority participation on contracts and for third party agreements where applicable; and

3. The interlocal cooperation agreement proposed between the City of Austin and University of Texas at Austin regarding small business training scheduled to be heard by City Council on April 26, 2012, be funded through September 30, 2012 in an amount not to exceed \$43,000.00, in order to allow for classes to proceed throughout the summer.

THIS Resolution has been approved by the MBE/WBE Advisory Committee this 19th day of April 2012.