

Home Efficiency Assistance Program (HEAP)

CMD & DSMBR

Purpose

In continuing our effort of providing information to the MBE/WBE & Small Business Procurement Advisory Committee, the MBE/WBE Procurement Weatherization Committee and the Austin Trade Associations on our development of the Procurement Process for the Austin Energy HEAP, CMD and SMBR is providing a final update.

Procurement Objectives

Provide a contracting model that:

- Meets savings to investment ratio of 1 or greater defined by National Energy Audit Tool (NEAT)
- Maximizes the opportunity for participation of interested contractors of all sizes
- Manages the equity and parity concerns realized from lessons learned with ARRA contracts
- Facilitates the monitoring and tracking of assignments, contractor utilization, and work progress

No Goal Determination

- Tier 1 – Basic Weatherization
 - No Goals
 - Based on identified trade summary of weatherization and plumbing
 - The trades of main scope (Weatherization) and one subcontracting opportunity (Plumbing) does not lend itself to the establishment of goals
- Tier 2 – Basic Weatherization plus HVAC
 - No Goals
 - Based on identified trade summary of weatherization, HVAC and plumbing
 - The trades of main scope (Weatherization) and two subcontracting opportunity (HVAC and Plumbing) does not lend itself to the establishment of goals

Status

- Tier 1 – Basic Weatherization
 - Issued: December 3
 - Pre-Response: December 19, Council Chambers, 10:00 AM
 - No Contact Period in Effect

- Tier 2 – Basic Weatherization plus HVAC
 - Issued: December 3
 - Pre-Response: December 19, Council Chambers, 1:30 PM
 - No Contact Period in Effect

Next Steps

- CMD working with AE on solicitation for Test-Out Services
- Tentative Issue Date: January 2013