



# City of Austin, Texas

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#135

Late Backup

**\$275,700,000\***

**Airport System Revenue Bonds, Series 2014**



**Council Presentation  
November 20, 2014**

\*Preliminary, subject to change.



# **\$275,700,000\* Airport System Revenue Bonds, Series 2014**

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ISSUER	City of Austin, Texas
TYPE OF SALE	Negotiated
BOND COUNSEL	McCall, Parkhurst & Horton L.L.P.
DISCLOSURE COUNSEL	Fulbright & Jaworski LLP
UNDERWRITER COUNSEL	Bracewell & Giuliani LLP
FINANCIAL ADVISOR	Public Financial Management, Inc.
LEAD UNDERWRITER	Citigroup
CO-MANAGERS	RBC Capital Markets Piper Jaffray Morgan Stanley Loop Capital Markets Estrada Hinojosa & Company, Inc.

\*Preliminary, subject to change.





# The 2014 Projects

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- **Terminal East Infill Project**
- **Terminal and Apron Expansion and Improvement Projects**
- **Parking Garage Project Design**
- **Other Capital Improvements (i.e. HVAC Improvements, etc.)**



\*Preliminary, subject to change.



## Timetable – Key Dates

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Date	Action
November 17	- Presentations to Rating Agencies
November 20	- City Council Action
December 1	- Receive Ratings
December 2	- Distribute/Post Preliminary Official Statement
December 9	- Bond Pricing*
January 6	- Closing/Delivery Bonds*

\*Preliminary, subject to change.





# Interest Rate Environment

## Historical Comparison of 10-Year and 30-Year Treasury

