

## **EXHIBIT A**

### **NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION**

NOTICE IS GIVEN that it is the intention of the City Council of the City of Austin, Texas, to enact one or more ordinances authorizing the issuance of one or more series of interest bearing certificates of obligation of the City to be entitled "City of Austin, Texas, Certificates of Obligation", for the purpose of paying contractual obligations to be incurred by the City, to-wit, improvements and renovations to fire stations; improvements and renovations to Jimmy Clay Golf Course; public infrastructure improvements related to the redevelopment of the former Seaholm Power Plant located on West Cesar Chavez Street, including improvements and extensions to City streets, installation and improvement of streetscapes, construction of a public plaza and event lawn, improvement and extension of bicyclist and pedestrian facilities, utility relocation, and partial demolition and restoration of the historic power plant building; construction of the new central library located on West Cesar Chavez Street; construction of a public parking facility at the Seaholm redevelopment site; design and construction of the Waller Creek Tunnel Project; and the acquisition and demolition of single family houses in the floodplain of Onion Creek near the intersection of South Pleasant Valley Road and East William Cannon Drive (Watershed Home Buyout Program); and the payment of fiscal, engineering and legal fees incurred in connection with these projects. The Certificates of Obligation shall bear interest at a rate or rates, not to exceed the maximum interest rate allowed by law, and mature no later than forty (40) years from their date of issuance. The City Council tentatively proposes to enact one or more ordinances authorizing the issuance of the 2015 series (one or more) of Certificates of Obligation at its regular meeting place located at 301 W. 2nd Street, at a meeting to commence at 10:00 o'clock, a.m., on the 20th day of August, 2015. The maximum amount of Certificates of Obligation indebtedness that may be authorized on said date for such purposes described above is \$80,655,000. The City Council presently proposes to provide for payment of the series (one or more) of Certificates of Obligation from the levy of taxes and from a limited pledge (not to exceed \$1,000) of the revenues of the City's solid waste disposal system.

CITY OF AUSTIN, TEXAS

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Mayor Steve Adler