ORDINANCE NO. 20160128-019

AN ORDINANCE SETTING THE CALENDAR YEAR 2016 RATE SOUTH CONGRESS ASSESSMENT FOR THE AND DISTRICT WITHIN THE CITY **AND** IMPROVEMENT OF AUSTIN APPROVING A PROPOSED CALENDAR YEAR 2016 ASSESSMENT ROLL FOR THE DISTRICT.

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF AUSTIN:

- **PART 1.** The Council finds that:
 - (A) Chapter 372 of the Texas Local Government Code authorizes the creation of the Public Improvement District (District).
 - (B) On October 16, 2014, the City Council passed a resolution, which approved the creation of the District in accordance with its findings.
 - (C) The Council finds that the proposed assessment roll attached as Exhibit A, and incorporated in this ordinance, is necessary to fund improvements and services provided through the District.
- **PART 2.** The South Congress Preservation Improvement District assessment rate for calendar year 2016 is set at twenty cents per \$100.00 of property value. Property value is determined by the Travis Central Appraisal District appraisal, subject to an amendment to an assessment made by Council after a hearing.
- **PART 3.** The Council directs that the proposed assessment roll attached as Exhibit A be filed with the City Clerk. The following property shall be excluded from the roll and exempted from payment of the assessment:
 - (A) City property used for a public purpose;
 - (B) property owned by the County, or a political subdivision of the State of Texas and used for a public purpose;
 - (C) property exempt from taxation under Section 11.20 (Religious Organizations) of the Texas Tax Code;
 - (D) property used exclusively for school purposes, as identified by the Travis Central Appraisal District records;
 - (E) property owned by an association engaged in promoting the religious, educational, or physical development of boys, girls, young men, or young women operating under a state or national organization and used exclusively

for that purpose, including property owned by the Austin Independent School District;

- (F) property owned by an institution of purely public charity, as identified by the Travis Central Appraisal District records;
- (G) property used primarily for a recreational, park, or scenic purpose during the calendar year immediately preceding the effective date of this ordinance;
- (H) property owned by a utility that is located in public streets or rights-of-way;
- (I) property used as a residence that fits the definition of a homestead in Section 41.002 of the Texas Property Code;
- (J) a hospital; and

PART 4. Property designated by the City as "H" Historic is assessed on the basis of the value prescribed in Section 11-1-22 of the City Code (Determination of Exemption Amount).

PART 5. The provisions of this ordinance are severable. If any provision of this ordinance or its application to any person or circumstances is held invalid, the invalidity does not affect other provisions or applications of this ordinance.

PART 6. This ordinance takes effect on February 8, 2016.

| PASSED AND | APPROVED | s / / /// |
|--------------|---------------------------------|--------------------------------|
| | | § Steve Adler |
| APPROVED: | ah | ATTEST: January S. Horrows |
| - | Anne L. Morgan City Attorney | Jannette S. Goodall City Clerk |

Exhibit A

City of Austin South Congress Public Improvement District (SC) 2016 Certified Assessment Roll

| PropID | plD Parcel Number Dunge Name | | TCAD | | SC PID | | SC PID | |
|--------|--|--|------|---------------|-----------------------|---------------|-------------|------------|
| 100851 | | Owner Name | | Taxable Value | | Taxable Value | | Assessment |
| 100852 | 01-0100-0318-0000 01-0100-0319-0000 | DEAN MARK STEWART | \$ | 1,942,861 | \$ | 1,942,861 | \$ | 3,885.72 |
| 282685 | | SAFE JOURNEYS LLC | \$ | 4,760,000 | \$ | 4,760,000 | 15 | 9.520.00 |
| 282686 | 03-0001-0201-0000 | BOLM PARTNERSHIP LP | \$ | 1,015,345 | \$ | 1,015,345 | 5 | 2,030.69 |
| 282687 | 03-0001-0202-0000 | RENWICK ALEXANDRA C | \$ | 607,034 | \$ | 607,034 | \$ | 1,214.07 |
| 282696 | 03-0001-0203-0000 | LLEWELLYN RICHARD C & MARY LOVELL | \$ | 508,296 | \$ | 508,296 | 5 | 1,016.59 |
| 282697 | 03-0001-0303-0000 | MACH SPEED PROPERTIES INC | \$ | 390,982 | \$ | 390,982 | s | 781.96 |
| 282698 | 03-0001-0304-0000 | KUHN BRADLEY D & RANDALL S KUH | \$ | 196,000 | \$ | 196,000 | 5 | 392.00 |
| 282699 | 03-0001-0305-0000 | KUHN BRADLEY D & RANDALL S KUH | \$ | 242,982 | \$ | 242,982 | \$ | 485.96 |
| 282700 | 03-0001-0306-0000 | TEXAS FOLKLIFE RESOURCES INC | \$ | 213,427 | \$ | 213,427 | Ś | 426.85 |
| 282701 | 03-0001-0307-0000 | WERTHEIMER STEPHEN | \$ | 305,278 | \$ | 305,278 | \$ | 610.56 |
| | 03-0001-0308-0000 | 1313 SOUTH CONGRESS LLC | \$ | 350,900 | \$ | 350,900 | \$ | 701.80 |
| 282704 | 03-0001-0401-0000 | JONES JOYCE LIFE ESTATE | \$ | 364,255 | \$ | 364,255 | ŝ | 728.51 |
| 282705 | 03-0001-0402-0000 | BROWN ROY CLAYTON SR | \$ | 94,437 | Ś | 94,437 | Ś | 188.87 |
| 283161 | 03-0200-0402-0000 | M & E GEORGE MANAGEMENT LLC | \$ | 1,733,960 | Š | 1,733,960 | 5 | 3,467.92 |
| 283163 | 03-0200-0404-0000 | RIVER SHARPE HOLDINGS LLC | \$ | 611,195 | Ś | 611,195 | Š | 1,222.39 |
| 283171 | 03-0200-0504-0000 | CABC MINISTRY INVESTMENTS INC | \$ | 11,191,928 | Š | 11,191,928 | s | 22,383.86 |
| 302142 | 04-0000-1108-0000 | HOTEL SJ OWNER LP | \$ | 108,510 | - | 108,510 | <u> </u> | 217.02 |
| 302143 | 04-0000-1109-0000 | HOTEL SJ OWNER LP | \$ | 326,383 | \$ | 326,383 | | |
| 302144 | 04-0000-1110-0000 | HOTEL SI OWNER LP | 5 | 310,770 | \$ | 310,770 | \$ | 652.77 |
| 302145 | 04-0000-1113-0000 | ASC/BEARCREEK PROPERTIES LTD | \$ | 2,675,250 | \$ | 2,675,250 | \$ | 621.54 |
| 302146 | 04-0000-1114-0000 | HOTEL SJ OWNER LP | s | 11,109,780 | \$ | 11,109,780 | \$ | 5,350.50 |
| 302154 | 04-0000-1209-0000 | DCW PROPERTIES LTD | \$ | 952,048 | Š | 952,048 | \$ | 22,219.56 |
| 302155 | 04-0000-1210-0000 | DCW PROPERTIES LTD | \$ | 224,023 | `` | 224,023 | <u>\$</u> _ | 1,904.10 |
| 302157 | 04-0000-1212-0000 | DCW PROPERTIES LTD | 1s | 2,242,448 | \$ | | Ŝ | 448.05 |
| 302159 | 04-0000-1214-0000 | DCW PROPERTIES LTD | \$ | 1,870,558 | Š | | \$ | 4,484.90 |
| 302165 | 04-0000-1307-0000 | MUELLER FAMILY LIMITED PARTNERSHIP | Š | 933,609 | 3 5 | | | 3,741.12 |
| 302166 | 04-0000-1308-0000 | RENWICK ALEXANDRA C | 15- | 496,621 | \$ _ | | \$ | 1,867.22 |
| 302167 | 04-0000-1309-0000 | HOWELL BRENT & PATTI | \$ | 198,424 | \$ _ | | \$ | 993.24 |
| 302168 | 04-0000-1310-0000 | RIGHT BRAIN DEVELOPMENT LLC | \$ | | \$ | | \$ | 396.85 |
| 302169 | | RIGHT BRAIN DEVELOPMENT LLC | \$ | | 3 \$ | | <u>\$</u> | 248.49 |
| 302172 | | MUELLER FAMILY PARTNERSHIP #2 | \$ | | > \$ | | <u>\$</u> | 746.01 |
| 302179 | | IKAT PROPERTIES LLC | \$ | | <u>-</u> | | \$ | 2,769.69 |
| 302180 | | RADTKE JENNA | \$ | | <u>\$</u> | · | \$ | 1,117.03 |
| 302181 | | RADTKE JENNA | 5 | | <u>\$</u> | | <u>\$</u> _ | 1,156.18 |
| 302182 | | NICHOLAS FAMILY TRUST | Š | | \$ | | \$ | 1,603.55 |
| 302183 | | 1522 SOUTH CONGRESS LLC | \$ | | <u>\$</u> | | \$ | 1,565.75 |
| 302184 | | 1522 SOUTH CONGRESS LLC | \$ | | \$ | | \$ | 931.47 |
| 302188 | | 78704 PARTNERS LTD | \$ | | \$ | | <u>\$</u> _ | 1,966.80 |
| 02189 | | LIPPINCOTT CAPITAL LTD | | | \$ | | <u>\$</u> | 14,558.27 |
| 02190 | | UPPINCOTT CAPITAL LTD | \$ | | <u>\$</u> | | \$ | 1,553.40 |
| | | The state of the s | 13 | 605,249 | <u>\$</u> | 605,249 | \$ | 1,210.50 |

| | | | |
|----------|------------|------------------|------------------|
| Total \$ | 60,690,874 | \$ 60,690,874 | \$ 121,381.76 |

^{),} Diana Thomas, CPA and Controller for the City of Austin, affirm and attest that this is a true and correct account of all assessments for the South Congress Preservation and Improvement District as of January 12, 2016 based upon data furnished to the City of Austin by the Travis County Central Appraisal District, supplement 149.

Diana Thomas, CPA, Controller, City of Austin