

AUSTIN ENERGY'S TARIFF PACKAGE: §  
2015 COST OF SERVICE § BEFORE THE CITY OF AUSTIN  
STUDY AND PROPOSAL TO CHANGE § IMPARTIAL HEARING EXAMINER  
BASE ELECTRIC RATES §

**AUSTIN ENERGY'S SUPPLEMENTAL RESPONSE TO AE LOW INCOME  
CUSTOMERS' FIFTH REQUEST FOR INFORMATION**

Austin Energy ("AE") files this Supplemental Response to AE Low Income Customers'  
("AELIC") Request for Information Nos. 5-7 and 5-8.

Respectfully submitted,

**LLOYD GOSSELINK ROCHELLE &  
TOWNSEND, P.C.**

816 Congress Avenue, Suite 1900

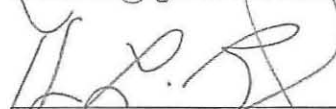
Austin, Texas 78701

(512) 322-5800

(512) 472-0532 (Fax)

tbrocato@lglawfirm.com

hwilchar@lglawfirm.com



THOMAS L. BROCATO

State Bar No. 03039030

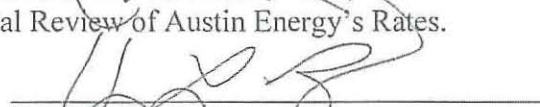
HANNAH M. WILCHAR

State Bar No. 24088631

**ATTORNEYS FOR AUSTIN ENERGY**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of this pleading has been served on all parties and the Impartial Hearing Examiner on this 28th day of March, 2016, in accordance with the City of Austin Procedural Rules for the Initial Review of Austin Energy's Rates.



THOMAS L. BROCATO

AUSTIN ENERGY  
2016 MAR 28 AM 10:30

Austin Energy's Supplemental Response to AELIC's 5th RFI

AELIC 5-7 Has AE retired any debt issuances since FY 2010?

ANSWER:

Yes. Debt issues have matured since FY 2010. See Austin Energy's Supplemental Response to AELIC RFI No. 5-8.

Prepared by: GS  
Sponsored by: Mark Dombroski

Austin Energy's Supplemental Response to AELIC's 5th RFI

AELIC 5-8 If the answer to RFI No. 5-7 is yes, then please list each debt issuance that AE has retired and for each debt issuance retirement, please state:

- A. Whether the debt was refinanced; and
- B. Whether any of the principal was paid off and not included in any of the refinancing; and if so, what was the amount of the reduced principal.

ANSWER:

- A. See table below.
- B. See table below.

Series	Refunded	Note
Separate Lien Series 2001	\$69.2 million Refunded with Series 2010 Refunding issuance that closed June 2010. \$3.1 million was the last maturity paid on 11/15/2010.	
CUSR Series PL 1992A	\$113.265 million was refunded with Series 2002A Refunding issuance that closed July 2002. \$3.175 million was the last maturity paid on 11/15/2012	
Separate Lien Series 2003	\$127.800 million refunded with Series 2012A Refunding issuance that closed December 2012. \$5.8 million was the last maturity paid on 11/15/2012	
CUSR Series PL 1993	\$5.190 million refunded with Series 2010 Refunding issuance that closed June 2010. \$303.4K was the last maturity paid on 11/15/2013.	
Separate Lien Series 2002	Not refunded.	\$6.485 million was the last maturity paid on 11/15/2014.

Prepared by: GS  
Sponsored by: Mark Dombroski