

EVALUATION MATRIX

RFQS TVN0103Rebid

Underwriters/Investment Banking Services

National Category

EVALUATION CRITERIA		Total Points	Citigroup	Morgan Stanley	Wells Fargo	RBC	JP Morgan	Goldman Sachs	Bank of America	Barclay's	Fidelity
1	Innovation	25	22	22	21	20	20	23	20	20	14
2	Experience	20	20	19	20	20	18	15	18	16	8
3	Financial Viability/Stability	20	20	20	20	20	20	20	20	20	20
4	Personnel	15	14	13	13	13	14	14	12	13	12
5	Austin Bond Experience	10	10	10	9	10	10	7	6	7	5
6	References	10	10	10	10	9	10	10	10	10	9
GRAND TOTAL SCORE		100	96	94	93	92	92	89	86	86	68

NOTE: As per Section 252.049 of the local government code, contents of a proposal shall remain confidential until a contract is awarded or as directed by the Texas Attorney General's Office. Therefore, the matrix will include points awarded for price but exact pricing will not be disclosed.