



Amendment No. 5
to
Contract No. GA150000033
for
Replacement Parts for Heating, Ventilation, and Air Conditioning
and Conveyor Belts, Motors, and Pumps
Between
Capitol Bearing Service of Austin, Inc.
dba Capitol Bearing & Hydraulics
dba Capitol Hydraulics
dba Capitol Bearing Service
and the
City of Austin, Texas

- 1.0 The City hereby amends the referenced Contract to revise the ship to or delivery location for the Department of Aviation Maintenance Warehouse. Effective March 1, 2020 the Department of Aviation Maintenance Warehouse will relocate to the following address:

Department of Aviation
Maintenance Warehouse
9401 Cargo Avenue, Suite 700
Austin, TX 78719

To ensure shipments are made to the correct address, the Contractor shall use the "Ship To" address listed on the City purchase document.

- 2.0 The total contract authorization amount is unchanged and recapped below:

Action	Action Amount	Total Contract Amount
Initial Term: 12/12/2014-12/11/2017	\$298,365.00	\$298,365.00
Amendment No. 1: Contractor Name Change 02/24/2015	\$0.00	\$298,365.00
Amendment No. 2: Option 1 – Extension Option 12/12/2017-12/11/2018	\$99,455.00	\$397,820.00
Amendment No. 3: Option 2 – Extension Option 12/12/2018-12/11/2019	\$99,455.00	\$497,275.00
Amendment No. 4: Option 3 – Extension Option 12/12/2019- 12/11/2020	\$99,455.00	\$596,730.00
Amendment No. 5: Delivery address change for ABIA	\$0.00	\$596,730.00

- 3.0 MBE/WBE goals were not established for this Contract.
- 4.0 By signing this Amendment, the Contractor certifies that the Contractor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the General Services Administration (GSA) List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 5.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this Amendment is hereby incorporated into and made a part of the above-referenced contract.

Signature & Date:

Printed Name: Brian G. Mead
Authorized Representative

Capitol Bearing Service of Austin Inc
Po Box 190
Round Rock, Tx 78680-0190
Alias: Capitol Bearing Service
Contact: Brian Mead
brian@capitolbearing.com

Signature & Date: 4/2/20

Printed Name: Linell Goodin Brown, BA
Title: Procurement Supervisor

City of Austin
Purchasing Office
124 West 8th Street
Austin, TX 78701
Ph (512) 974-2830
Linell.Brown@austintexas.gov



Amendment No. 4
To
Contract No. GA150000033
For
Replacement Parts for Heating, Ventilation, and Air Conditioning
and Conveyor Belts, Motors, and Pumps
Between
Capitol Bearing Service of Austin, Inc.
dba Capitol Bearing & Hydraulics
dba Capitol Hydraulics
dba Capitol Bearing Service
and the
City of Austin


- 1.0 The City hereby exercises this extension option for the subject contract. This extension option will be December 12, 2019 through December 11, 2020. No options will remain.
- 2.0 The total contract amount is increased by \$99,455.00 by this extension period. The total contract authorization is recapped below:

Action	Action Amount	Total Contract Amount
Initial Term: 12/12/2014 – 12/11/2017	\$298,365.00	\$298,365.00
Amendment No. 1: Name Change 02/24/2015	\$0.00	\$298,365.00
Amendment No. 2: Option 1 – Extension 12/12/2017 – 12/11/2018	\$99,455.00	\$397,820.00
Amendment No. 3: Option 2 – Extension 12/12/2018 – 12/11/2019	\$99,455.00	\$497,275.00
Amendment No. 4: Option 3 – Extension 12/12/2019 – 12/11/2020	\$99,455.00	\$596,730.00

- 3.0 MBE/WBE goals do not apply to this contract.
- 4.0 By signing this Amendment the Contractor certifies that the vendor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the GSA List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 5.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this amendment is hereby incorporated into and made a part of the above-referenced contract.

Sign/Date:


BRIAN J. MEAD

Printed Name: BRIAN J. MEAD
Authorized Representative

Capitol Bearing Service of Austin, Inc.
764C Airport Boulevard
Austin, Texas 78702-4165
(512) 244-3630
brian@capitolbearing.com

Sign/Date:

 0-12-19

Matthew Duree
Procurement Manager

City of Austin
Purchasing Office
124 W. 8th Street, Ste. 310
Austin, Texas 78701



Amendment No. 3
to
Contract No. GA150000033
for
Replacement Parts for Heating, Ventilation, and Air Conditioning
and Conveyor Belts, Motors, and Pumps
between
Capitol Bearing Service of Austin, Inc.
dba Capitol Bearing & Hydraulics
dba Capitol Hydraulics
dba Capitol Bearing Service
and the
City of Austin

- 1.0 The City hereby exercises this extension option for the subject contract. Effective December 12, 2018 through December 11, 2019. One option will remain.
- 2.0 The total contract amount is increased by \$99,455.00 by this extension period. The total contract authorization is recapped below:

Action	Action Amount	Total Contract Amount
Initial Term: 12/12/2014 – 12/11/2017	\$298,365.00	\$298,365.00
Amendment No. 1: Name Change 02/24/2015	\$0.00	\$298,365.00
Amendment No. 2: Option 1 – Extension 12/12/2017 – 12/11/2018	\$99,455.00	\$397,820.00
Amendment No. 3: Option 2 – Extension 12/12/2018 – 12/11/2019	\$99,455.00	\$497,275.00

- 3.0 MBE/WBE goals do not apply to this contract.
- 4.0 By signing this Amendment the Contractor certifies that the vendor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the GSA List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 5.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this amendment is hereby incorporated into and made a part of the above-referenced contract

Sign/Date:

Brian J Meads 10/17/18

Printed Name: Brian J Meads
Authorized Representative

Capitol Bearing Service of Austin, Inc.
764C Airport Boulevard
Austin, Texas 78702-4165

Sign/Date:

Matthew Duree 11-13-18

Matthew Duree, Procurement Manager

City of Austin
Purchasing Office
124 W. 8th Street, Ste. 310
Austin, Texas 78701



Amendment No. 2
to
Contract No. GA150000033
for
Replacement Parts for Heating, Ventilation, and Air Conditioning
and Conveyor Belts, Motors, and Pumps
between
Capitol Bearing Service of Austin, Inc.
dba Capitol Bearing & Hydraulics
dba Capitol Hydraulics
dba Capitol Bearing Service
and the
City of Austin

- 1.0 The City hereby exercises this extension option for the subject contract. This extension option will be December 12, 2017 through December 11, 2018. Two options will remain.
- 2.0 The total contract amount is increased by \$99,455.00 by this extension period. The total contract authorization is recapped below:

Action	Action Amount	Total Contract Amount
Initial Term: 12/12/2014 – 12/11/2017	\$298,365.00	\$298,365.00
Amendment No. 1: Name Change 02/24/2015	\$0.00	\$298,365.00
Amendment No. 2: Option 1 – Extension 12/12/2017 – 12/11/2018	\$99,455.00	\$397,820.00

- 3.0 MBE/WBE goals do not apply to this contract.
- 4.0 By signing this Amendment the Contractor certifies that the vendor and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the GSA List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.
- 5.0 All other terms and conditions remain the same.

BY THE SIGNATURES affixed below, this amendment is hereby incorporated into and made a part of the above-referenced contract.

Sign/Date:

Printed Name: BRIAN J. MEAD
Authorized Representative

Capitol Bearing Service of Austin, Inc.
764C Airport Boulevard
Austin, Texas 78702-4165
(512) 385-9500

Sign/Date:

Linell Goodin-Brown
Contract Compliance Supervisor
City of Austin
Purchasing Office
124 W. 8th Street, Ste. 310
Austin, Texas 78701



Amendment No. 1
to
Contract No. GA150000033
for
Replacement Parts for Heating, Ventilation, and Air Conditioning
and Conveyor Belts, Motors, and Pumps
between
Capitol Bearing Service
and the
City of Austin

1.0 The Contract is hereby amended as follows: Change the vendor name as requested and documented by the vendor.

	From	To
Vendor Name	Capitol Bearing Service	Capitol Bearing Service of Austin, Inc. dba Capitol Bearing & Hydraulics dba Capitol Hydraulics dba Capitol Bearing Service
Vendor Code	VC0000100236	VC0000100236
FEIN	[REDACTED]	

2.0 All other terms and conditions of the Contract remain unchanged and in full force and effect.

BY THE SIGNATURE affixed below, this Amendment No. 1 is hereby incorporated into and made a part of the Contract.

A handwritten signature in black ink, appearing to read "Abbie Delon", written over a horizontal line.

Corporate Contract Compliance Manager
City of Austin, Purchasing Office

2/24/15

Date



Financial and Administrative Service Department
Purchasing Office
PO Box 1088, Austin, Texas, 78767

December 12, 2014

The City of Austin has approved the award and execution of a contract with your company for shared use printers supplies and spare parts for the Aviation Department.

Responsible Department:	Aviation Department
Department Contact Person:	Mike Robinson
Department Contact Email:	Mike.Robinson@austintexas.gov
Department Contact Telephone:	512-530-2638
Project Name:	Replacement Parts for Heating, Ventilation, and Air Conditioning and Conveyor Belts, Motors, and Pumps
Contract Number:	GA150000033
Vendor Name:	Capitol Bearing Services
Contract Amount:	\$298,366 with three 12-month option at \$99,455 each
Contract Period:	12/12/2014 – 12/11/2017
Requisition Number:	8100 14071400444
Solicitation Number:	IFB PAX0053
Agenda Item Number:	77
Council Approval Date:	12/11/2014

A copy of the contract has been attached.

Thank you for your interest in doing business with the City of Austin. If you have any questions regarding this contract, please contact the person referenced under Department Contact Person above.

Sincerely,

Sai Xoomsai,
Purchasing Office

**CONTRACT BETWEEN THE CITY OF AUSTIN (“City”)
AND
Capitol Bearing Services
(“Contractor”)
for
Replacement Parts for Heating, Ventilation, and Air Conditioning and Conveyor Belts, Motors,
and Pumps
MA 8100 GA150000033**

The City accepts the Contractor’s Offer (as referenced in Section 1.1.3 below) for the above requirement and enters into the following Contract.

This Contract is between **Capitol Bearing Services** having offices at Round Rock, TX 78680 and the City, a home-rule municipality incorporated by the State of Texas, and is effective as of the date executed by the City (“Effective Date”). Capitalized terms used but not defined herein have the meanings given them in Solicitation Number PAX0053

1.1 This Contract is composed of the following documents:

- 1.1.1 This Contract
- 1.1.2 The City’s Solicitation, Invitation for Bid (IFB), PAX0053 including all documents incorporated by reference
- 1.1.3 Capitol Bearing Services’ Offer, dated 08/18/2014, including subsequent clarifications

1.2 Order of Precedence. Any inconsistency or conflict in the Contract documents shall be resolved by giving precedence in the following order:

- 1.2.1 This Contract
- 1.2.2 The City’s Solicitation as referenced in Section 1.1.2, including all documents incorporated by reference
- 1.2.3 The Contractor’s Offer as referenced in Section 1.1.3, including subsequent clarifications

1.3 Quantity of Work. There is no guaranteed quantity of work for the period of the Contract and there are no minimum order quantities. Work will be on an as needed basis as specified by the City for each Delivery Order.

1.4 Term of Contract. The Contract will be in effect for an initial term of thirty-six (36) months in an amount not to exceed \$298,366, with three 12-month extension options in an amount not to exceed \$99,455 per extension option, for a total contract amount not to exceed \$596,733. See the Term of Contract provision in Section 0400 for additional Contract requirements.

This Contract (including any Exhibits) constitutes the entire agreement of the parties regarding the subject matter of this Contract and supersedes all prior and contemporaneous agreements and understandings, whether written or oral, relating to such subject matter. This Contract may be altered, amended, or modified only by a written instrument signed by the duly authorized representatives of both parties.

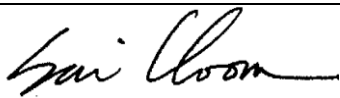
In witness whereof, the City has caused a duly authorized representative to execute this Contract on the date set forth below.

CITY OF AUSTIN

Printed Name of

Authorized Person: Sai Xoomsai Purcell

Signature:



Title:

Senior Buyer Specialist

Date

12/12/2014



CITY OF AUSTIN, TEXAS

Purchasing Office INVITATION FOR BID (IFB) OFFER SHEET

SOLICITATION NO: IFB PAX0053

DATE ISSUED: 08/11/2014

REQUISITION NO.: 14071400444

COMMODITY CODE: 11000, 7201230,
2857150

**FOR CONTRACTUAL AND TECHNICAL
ISSUES CONTACT THE FOLLOWING
AUTHORIZED CONTACT PERSON:**

Sai Xoomsai Purcell

Senior Buyer Specialist

Phone: (512) 972-4016

E-Mail: sai.xoomsai@austintexas.gov

COMMODITY/SERVICE DESCRIPTION: Replacement Parts for
Heating, Ventilation, and Air Conditioning and Conveyor Belts,
Motors, and Pumps

BID DUE PRIOR TO: 09/03/2014, 2:00 pm, local time

BID OPENING TIME AND DATE: 09/03/2014, 2:15 pm, local time

LOCATION: MUNICIPAL BUILDING, 124 W 8th STREET
RM 308, AUSTIN, TEXAS 78701

LIVE BID OPENING ONLINE:

For information on how to attend the Bid Opening online, please select
this link:

<http://www.austintexas.gov/department/bid-opening-webinars>

**When submitting a sealed Offer and/or Compliance Plan, use the proper address for the type of service desired,
as shown below:**

P.O. Address for US Mail	Street Address for Hand Delivery or Courier Service
City of Austin	City of Austin, Municipal Building
Purchasing Office-Response Enclosed	Purchasing Office-Response Enclosed
P.O. Box 1088	124 W 8 th Street, Rm 310
Austin, Texas 78767-8845	Austin, Texas 78701
	Reception Phone: (512) 974-2500

To ensure prompt delivery, all packages SHALL BE CLEARLY MARKED ON THE OUTSIDE "Purchasing Office-Response Enclosed" along with the offeror's name & address, solicitation number and due date and time. See Section 0200 Solicitation Instructions for more details.

All Offers (including Compliance Plans) that are not submitted in a sealed envelope or container will not be considered.

The Vendor agrees, if this Offer is accepted within 120 calendar days after the Due Date, to fully comply in strict accordance with the Solicitation, specifications and provisions attached thereto for the amounts shown on the accompanying Offer.

SUBMIT 1 ORIGINAL AND 1 ELECTRONIC COPY OF YOUR RESPONSE

Electronic copy must be submitted on a flash drive in the PDF format

Solicitation No. IFB PAX0053

*****SIGNATURE FOR SUBMITTAL REQUIRED ON PAGE 3 OF THIS DOCUMENT*****

This solicitation is comprised of the following required sections. Please ensure to carefully read each section including those incorporated by reference. By signing this document, you are agreeing to all the items contained herein and will be bound to all terms.

SECTION NO.	TITLE	PAGES
0100	STANDARD PURCHASE DEFINITIONS	*
0200	STANDARD SOLICITATION INSTRUCTIONS	*
0300	STANDARD PURCHASE TERMS AND CONDITIONS	*
0400	SUPPLEMENTAL PURCHASE PROVISIONS	5
0500	SPECIFICATION	1
0600	BID SHEET – Must be completed and returned with Offer	6
0605	LOCAL BUSINESS PRESENCE IDENTIFICATION FORM – Complete & return	1
0700	REFERENCE SHEET – Complete and return if required	2
0800	NON-DISCRIMINATION CERTIFICATION	*
0805	NON-SUSPENSION OR DEBARMENT CERTIFICATION	*
0810	NON-COLLUSION, NON-CONFLICT OF INTEREST, AND ANTI-LOBBYING CERTIFICATION	*
0835	NONRESIDENT BIDDER PROVISIONS – Complete and return	1

*** Documents are hereby incorporated into this Solicitation by reference, with the same force and effect as if they were incorporated in full text. The full text versions of these Sections are available, on the Internet at the following online address:**

http://www.austintexas.gov/financeonline/vendor_connection/index.cfm#STANDARDBIDDOCUMENTS

If you do not have access to the Internet, you may obtain a copy of these Sections from the City of Austin Purchasing Office located in the Municipal Building, 124 West 8th Street, Room #308 Austin, Texas 78701; phone (512) 974-2500. Please have the Solicitation number available so that the staff can select the proper documents. These documents can be mailed, expressed mailed, or faxed to you.

I agree to abide by the City's MBE/WBE Procurement Program Ordinance and Rules. In cases where the City has established that there are no M/WBE subcontracting goals for a solicitation, I agree that by submitting this offer my firm is completing all the work for the project and not subcontracting any portion. If any service is needed to perform the contract that my firm does not perform with its own workforce or supplies, I agree to contact the Small and Minority Business Resources Department (SMBR) at (512) 974-7600 to obtain a list of MBE and WBE firms available to perform the service and am including the completed No Goals Utilization Plan with my submittal. This form can be found Under the Standard Bid Document Tab on the Vendor Connection Website:

http://www.austintexas.gov/financeonline/vendor_connection/index.cfm#STANDARDBIDDOCUMENTS

If I am awarded the contract I agree to continue complying with the City's MBE/WBE Procurement Program Ordinance and Rules including contacting SMBR if any subcontracting is later identified.

The undersigned, by his/her signature, represents that he/she is submitting a binding offer and is authorized to bind the respondent to fully comply with the solicitation document contained herein. The Respondent, by submitting and signing below, acknowledges that he/she has received and read the entire document packet sections defined above including all documents incorporated by reference, and agrees to be bound by the terms therein.

Company Name: CAPITOL BEARING
Company Address: P.O. BOX 190
City, State, Zip: ROUND ROCK, TX 78680
Federal Tax ID No. [REDACTED]
Printed Name of Officer or Authorized Representative: BRIAN J. MEAD
Title: PRESIDENT
Signature of Officer or Authorized Representative: Brian J. Mead
Date: 8/18/14
Email Address: brian@capitolbearing.com
Phone Number: 512-244-3630 EXT 210

* Completed Bid Sheet, section 0600 must be submitted with this Offer Sheet to be considered for award

**CITY OF AUSTIN
PURCHASING OFFICE
SUPPLEMENTAL PURCHASE PROVISIONS**

The following Supplemental Purchasing Provisions apply to this solicitation:

1. **EXPLANATIONS OR CLARIFICATIONS:** (reference paragraph 5 in Section 0200)

All requests for explanations or clarifications must be submitted in writing to the Purchasing Office five business days prior to the Solicitation Due Date to Sai Xoomsai Purcell at sai.xoomsai@austintexas.gov.

2. **INSURANCE:** Insurance is required for this solicitation.

A. **General Requirements:** See Section 0300, Standard Purchase Terms and Conditions, paragraph 32, entitled Insurance, for general insurance requirements.

- i. The Contractor shall provide a Certificate of Insurance as verification of coverages required below to the City at the below address prior to contract execution and within 14 calendar days after written request from the City. Failure to provide the required Certificate of Insurance may subject the Offer to disqualification from consideration for award
- ii. The Contractor shall not commence work until the required insurance is obtained and until such insurance has been reviewed by the City. Approval of insurance by the City shall not relieve or decrease the liability of the Contractor hereunder and shall not be construed to be a limitation of liability on the part of the Contractor.
- iii. The Contractor must also forward a Certificate of Insurance to the City whenever a previously identified policy period has expired, or an extension option or holdover period is exercised, as verification of continuing coverage.
- iv. The Certificate of Insurance, and updates, shall be mailed to the following address:

City of Austin Purchasing Office
P. O. Box 1088
Austin, Texas 78767

B. **Specific Coverage Requirements:** The Contractor shall at a minimum carry insurance in the types and amounts indicated below for the duration of the Contract, including extension options and hold over periods, and during any warranty period. These insurance coverages are required minimums and are not intended to limit the responsibility or liability of the Contractor.

- i. **Worker's Compensation and Employers' Liability Insurance:** Coverage shall be consistent with statutory benefits outlined in the Texas Worker's Compensation Act (Section 401). The minimum policy limits for Employer's Liability are \$100,000 bodily injury each accident, \$500,000 bodily injury by disease policy limit and \$100,000 bodily injury by disease each employee.
 - (1) The Contractor's policy shall apply to the State of Texas and include these endorsements in favor of the City of Austin:
 - (a) Waiver of Subrogation, Form WC420304, or equivalent coverage
 - (b) Thirty (30) days Notice of Cancellation, Form WC420601, or equivalent coverage
- ii. **Commercial General Liability Insurance:** The minimum bodily injury and property damage per occurrence are \$500,000 for coverages A (Bodily Injury and Property Damage) and B (Personal and Advertising Injury).
 - (1) The policy shall contain the following provisions:
 - (a) Contractual liability coverage for liability assumed under the Contract and all other Contracts related to the project.
 - (b) Contractor/Subcontracted Work.
 - (c) Products/Completed Operations Liability for the duration of the warranty period.
 - (d) If the project involves digging or drilling provisions must be included that provide Explosion, Collapse, and/or Underground Coverage.
 - (2) The policy shall also include these endorsements in favor of the City of Austin:
 - (a) Waiver of Subrogation, Endorsement CG 2404, or equivalent coverage

**CITY OF AUSTIN
PURCHASING OFFICE
SUPPLEMENTAL PURCHASE PROVISIONS**

- (b) Thirty (30) days Notice of Cancellation, Endorsement CG 0205, or equivalent coverage
 - (c) The City of Austin listed as an additional insured, Endorsement CG 2010, or equivalent coverage
 - iii. **Business Automobile Liability Insurance:** The Contractor shall provide coverage for all owned, non-owned and hired vehicles with a minimum combined single limit of \$500,000 per occurrence for bodily injury and property damage. Alternate acceptable limits are \$250,000 bodily injury per person, \$500,000 bodily injury per occurrence and at least \$100,000 property damage liability per accident.
 - (1) The policy shall include these endorsements in favor of the City of Austin:
 - (a) Waiver of Subrogation, Endorsement CA0444, or equivalent coverage
 - (b) Thirty (30) days Notice of Cancellation, Endorsement CA0244, or equivalent coverage
 - (c) The City of Austin listed as an additional insured, Endorsement CA2048, or equivalent coverage.
- C. **Endorsements:** The specific insurance coverage endorsements specified above, or their equivalents must be provided. In the event that endorsements, which are the equivalent of the required coverage, are proposed to be substituted for the required coverage, copies of the equivalent endorsements must be provided for the City's review and approval.

Note: If delivery is made by common carrier, then the requirements for Workers Compensation and Business Automobile insurance listed in Sections 3.B.i and 3.B.iii do not apply. The selected vendor must submit a statement on the planned method of shipment.

3. **TERM OF CONTRACT:**

- A. The Contract shall be in effect for an initial term of 36 months and may be extended thereafter for up to three additional 12 month periods, subject to the approval of the Contractor and the City Purchasing Officer or his designee.
- B. Upon expiration of the initial term or period of extension, the Contractor agrees to hold over under the terms and conditions of this agreement for such a period of time as is reasonably necessary to re-solicit and/or complete the project (not to exceed 120 days unless mutually agreed on in writing).
- C. Upon written notice to the Contractor from the City's Purchasing Officer or his designee and acceptance of the Contractor, the term of this contract shall be extended on the same terms and conditions for an additional period as indicated in paragraph A above.
- D. Prices are firm and fixed for the first 12 months. Thereafter, price changes are subject to the Economic Price Adjustment provisions of this Contract.

- 4. **QUANTITIES:** The quantities listed herein are estimates for the period of the Contract. The City reserves the right to purchase more or less of these quantities as may be required during the Contract term. Quantities will be as needed and specified by the City for each order. Unless specified in the solicitation, there are no minimum order quantities.

5. **DELIVERY REQUIREMENTS:**

Location:	Days:
City of Austin – Department of Aviation	Monday – Friday
9400A Freight Lane	8:00 a.m. – 4:00 p.m.

**CITY OF AUSTIN
PURCHASING OFFICE
SUPPLEMENTAL PURCHASE PROVISIONS**

Austin, TX 78719	
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- A. Delivery is to be made within calendar days after the order is placed (either verbally or in writing). All orders must be shipped complete unless arrangements for partial shipments are made in advance.
- B. The Contractor shall provide, with each delivery, a Shipping or Delivery Ticket showing the description of each item, quantity, and unit price.
- C. The Contractor shall confirm the quantity to be shipped on all orders within two (2) hours of notification by phone from the City.
- D. Unless requested by the City, deliveries shall not be made on City-recognized legal holidays (see paragraph 51 in Section 0300).

6. **INVOICES and PAYMENT:** (reference paragraphs 12 and 13 in Section 0300)

- A. Invoices shall contain a unique invoice number and the information required in Section 0300, paragraph 12, entitled "Invoices." Invoices received without all required information cannot be processed and will be returned to the vendor.

Invoices shall be mailed to the below address:

	City of Austin
Department	Aviation
Attn:	Accounts Payable
Address	3600 Presidential Blvd., Suite 411
City, State Zip Code	Austin, TX 78719

- B. The Contractor agrees to accept payment by either credit card, check or Electronic Funds Transfer (EFT) for all goods and/or services provided under the Contract. The Contractor shall factor the cost of processing credit card payments into the Offer. There shall be no additional charges, surcharges, or penalties to the City for payments made by credit card.

7. **RESTOCKING FEES:**

- A. The Contractor may bill the City restocking fees (if included in their Offer) for parts that are ordered by the City under the contract and returned for refund. The Contractor is not obligated to accept for refund any part that is not resalable and/or not in the same condition as when purchased.
- B. Restocking fees may be charged to the City when multiple parts or groups of parts are returned for refund at one time due to the City inventory warehouse cleaning, unless these parts are returned at an annual pre-arranged date. The date for the annual return shall be mutually agreed upon between the City and the Contractor.

8. **NON-COLLUSION, NON-CONFLICT OF INTEREST, AND ANTI-LOBBYING:**

- A. On November 10, 2011, the Austin City Council adopted Ordinance No. 20111110-052 amending Chapter 2.7, Article 6 of the City Code relating to Anti-Lobbying and Procurement. The policy defined in this Code applies to Solicitations for goods and/or services requiring City Council approval under City Charter Article VII, Section 15 (Purchase Procedures). During the No-Contact Period, Offerors or potential Offerors are prohibited from making a representation to anyone other than the Authorized

**CITY OF AUSTIN
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SUPPLEMENTAL PURCHASE PROVISIONS**

Contact Person in the Solicitation as the contact for questions and comments regarding the Solicitation.

- B. If during the No-Contact Period an Offeror makes a representation to anyone other than the Authorized Contact Person for the Solicitation, the Offeror's Offer is disqualified from further consideration except as permitted in the Ordinance.
- C. If an Offeror has been disqualified under this article more than two times in a sixty (60) month period, the Purchasing Officer shall debar the Offeror from doing business with the City for a period not to exceed three (3) years, provided the Offeror is given written notice and a hearing in advance of the debarment.
- D. The City requires Offerors submitting Offers on this Solicitation to provide a signed Section 0810, Non-Collusion, Non-Conflict of Interest, and Anti-Lobbying Affidavit, certifying that the Offeror has not in any way directly or indirectly made representations to anyone other than the Authorized Contact Person during the No-Contact Period as defined in the Ordinance. The text of the City Ordinance is posted on the Internet at: <http://www.ci.austin.tx.us/edims/document.cfm?id=161145>

9. ECONOMIC PRICE ADJUSTMENT:

- A. **Price Adjustments:** Prices shown in this Contract shall remain firm for the first 12 months of the Contract. After that, in recognition of the potential for fluctuation of the Contractor's cost, a price adjustment (increase or decrease) may be requested by either the City or the Contractor on the anniversary date of the Contract or as may otherwise be specified herein. The percentage change between the contract price and the requested price shall not exceed the percentage change between the specified index in effect on the date the solicitation closed and the most recent, non-preliminary data at the time the price adjustment is requested. The requested price adjustment shall not exceed twenty percent (20%) for any single line item and in no event shall the total amount of the contract be automatically adjusted as a result of the change in one or more line items made pursuant to this provision. Prices for products or services unaffected by verifiable cost trends shall not be subject to adjustment.
- B. **Effective Date:** Approved price adjustments will go into effect on the first day of the upcoming renewal period or anniversary date of contract award and remain in effect until contract expiration unless changed by subsequent amendment.
- C. **Adjustments:** A request for price adjustment must be made in writing and submitted to the other Party prior to the yearly anniversary date of the Contract; adjustments may only be considered at that time unless otherwise specified herein. Requested adjustments must be solely for the purpose of accommodating changes in the Contractor's direct costs. Contractor shall provide an updated price listing once agreed to adjustment(s) have been approved by the parties.
- D. **Indexes:** In most cases an index from the Bureau of Labor Standards (BLS) will be utilized; however, if there is more appropriate, industry recognized standard then that index may be selected.
 - i. The following definitions apply:
 - (1) **Base Period:** Month and year of the original contracted price (the solicitation close date).
 - (2) **Base Price:** Initial price quoted, proposed and/or contracted per unit of measure.
 - (3) **Adjusted Price:** Base Price after it has been adjusted in accordance with the applicable index change and instructions provided.
 - (4) **Change Factor:** The multiplier utilized to adjust the Base Price to the Adjusted Price.
 - (5) **Weight %:** The percent of the Base Price subject to adjustment based on an index change.
 - ii. **Adjustment-Request Review:** Each adjustment-request received will be reviewed and compared to changes in the index(es) identified below. Where applicable:

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- (1) Utilize final Compilation data instead of Preliminary data
- (2) If the referenced index is no longer available shift up to the next higher category index.
- iii. **Index Identification:** Complete table as they may apply.

Weight % or \$ of Base Price: 100	
Database Name: Machinery and equipment	
Series ID: WPS1141	
<input checked="" type="checkbox"/> Not Seasonally Adjusted	<input type="checkbox"/> Seasonally Adjusted
Geographical Area: all	
Description of Series ID: Pumps, compressors, and equipment	
This Index shall apply to the following items of the Bid Sheet / Cost Proposal: all	

- E. **Calculation:** Price adjustment will be calculated as follows:

Single Index: Adjust the Base Price by the same factor calculated for the index change.

Index at time of calculation
Divided by index on solicitation close date
Equals Change Factor
Multiplied by the Base Rate
Equals the Adjusted Price

- F. If the requested adjustment is not supported by the referenced index, the City, as its sole discretion, may consider approving an adjustment on fully documented market increases.

10. **INTERLOCAL PURCHASING AGREEMENTS:** (applicable to competitively procured goods/services contracts).

- A. The City has entered into Interlocal Purchasing Agreements with other governmental entities, pursuant to the Interlocal Cooperation Act, Chapter 791 of the Texas Government Code. The Contractor agrees to offer the same prices and terms and conditions to other eligible governmental agencies that have an interlocal agreement with the City.
- B. The City does not accept any responsibility or liability for the purchases by other governmental agencies through an interlocal cooperative agreement.

38. **CONTRACT MANAGER:** The following person is designated as Contract Manager, and will act as the contact point between the City and the Contractor during the term of the Contract:

Mike Robinson

Mike.robinson@austintexas.gov

512- 530-7504

*Note: The above listed Contract Manager is not the authorized Contact Person for purposes of the **NON-COLLUSION, NON-CONFLICT OF INTEREST, AND ANTI-LOBBYING Provision** of this Section; and

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therefore, contact with the Contract Manager is prohibited during the no contact period.

SCOPE OF WORK

Solicitation No.

Replacement Parts for Heating, Ventilation, and Air Conditioning and Conveyor Belts, Motors, and Pumps

1. PURPOSE

This Invitation for Bid (IFB) is to establish a Contract with a Single Vendor to provide replacement parts for heating, ventilation, and air conditioning (HVAC), motors, and pumps for the City of Austin ("City") various equipment on an as-needed basis.

It is the City's preference to award a single contract; however, the City reserves the right to award to multiple vendors based on individual line items, cost, convenience, or any criteria deemed by the City to be most advantageous. The City also reserves the right to refrain from awarding any line items as a result of this solicitation.

2. Contractor's Responsibilities

- 2.1 The Contractor shall provide a point of contact for receiving orders from the City.
- 2.2 The Contractor shall provide new parts. If new parts are not available, or if the City requests in writing, remanufactured or rebuilt parts may be used. Used, factory seconds remanufactured shopworn, demonstrator, prototypes, and discontinued parts or materials are not acceptable.
- 2.3 The Contractor shall provide a copy of the manufacturer's parts warranty to the City within five (5) calendar days of request by the City. The warranty period for all parts shall not start until the part is actually installed on a unit as evidenced by the City's work order or the Contractor's invoice for repair services.
- 2.4 The Contractor shall be responsible for providing an order confirmation and delivery estimation within 24 hours after an order is placed.
- 2.5 The Contractor shall ship all orders for parts complete unless arrangements for partial shipments are made in advance. The Contractor shall provide, with each delivery, an invoice showing the description of each item, quantity, and unit price.
- 2.6 The Contractor shall notify the City of recall notices, warranty replacements, safety notices, or any applicable notice regarding the parts being sold. Failure to report this within fifteen (15) calendar days after receipt of notice may result in cancellation of the contract.
- 2.7 The Contractor shall be responsible for coordinating returns for all over, incorrect, and defective shipments to the Contractor/manufacturer at no charge to the City.

3. CITY'S RESPONSIBILITIES

- 3.1 The City reserves the right to conduct any tests or inspections deemed necessary to ensure parts conform to the equipment manufacturer's specifications. Inspections completed by the City will not relieve the Contractor of its obligation to ensure repairs, articles, materials, and parts are consistent with the equipment manufacturers' specifications, and are fit for intended use.
- 3.2 A CDCM will contact the Contractor by email, fax, or telephone to place an order for repairs and to place an order for parts. Parts request will include the part number, part description, delivery requirements, and a unique delivery order.

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CITY OF AUSTIN
Replacement Parts for Heating, Ventilation, and Air Conditioning and Conveyor Belts, Motors, and Pumps
Solicitation No: PAX0053

Special Instructions:

A bid of '0' (zero) will be interpreted by the City as a no-charge (free) item and the City will not expect to pay for that item. A bid of 'no bid' will be interpreted by the City that the responder does not wish to bid on that item.

The City may award the contract for any item or group of items on the solicitation, or any combination deemed most advantageous to the City. The quantities noted below are annual estimates and not a guarantee of actual volume.

FOB Destination, freight prepaid and allowed and to be included on the bid price.

ITEM NO.	ITEM DESCRIPTION	ESTIMATED ANNUAL QUANTITY	UNIT	UNIT PRICE	EXTENDED PRICE
1	V-BELT - 3L170, .375"W X .22"H X 17"OSL	25	EA	\$ 2.21	\$ 55.25
2	V-BELT - 3L190, .375"W X .22"H X 19"OSL	25	EA	\$ 2.21	\$ 55.25
3	V-BELT - 3L220, .375"W X .22"H X 22"OSL	25	EA	\$ 2.21	\$ 55.25
4	V-BELT - 3L230, .375"W X .22"H X 23"OSL	25	EA	\$ 2.21	\$ 55.25
5	V-BELT - 3L240, .375"W X .22"H X 24"OSL	25	EA	\$ 2.21	\$ 55.25
6	V-BELT,COGGED - 3VX1250, .38"W X .32"H X 125"OSL	25	EA	\$ 14.07	\$ 351.75
7	V-BELT,COGGED - 3VX250, .38"W X .32"H X 25"OSL	25	EA	\$ 3.92	\$ 98.00
8	V-BELT,COGGED - 3VX280, .38"W X .32"H X 28"OSL	25	EA	\$ 4.13	\$ 103.25
9	V-BELT,COGGED - 3VX315, .38"W X .32"H X 31.5"OSL	25	EA	\$ 4.43	\$ 110.75
10	V-BELT,COGGED - 3VX500, .38"W X .32"H X 50"OSL	25	EA	\$ 5.84	\$ 146.00
11	V-BELT - 4L170, .50"W X .31"H X 17"OSL	25	EA	\$ 2.31	\$ 57.75
12	V-BELT - 4L220, .50"W X .31"H X 22"OSL	25	EA	\$ 2.31	\$ 57.75
13	V-BELT - 4L200, .50"W X .31"H X 20"OSL	25	EA	\$ 2.31	\$ 57.75

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14	V-BELT - 4L230, .50"W X .31"H X 23"OSL	25	EA	\$ 2.31	\$ 57.75
15	V-BELT - 4L270, .50"W X .31"H X 27"OSL	25	EA	\$ 2.39	\$ 59.75
16	V-BELT - 4L300, .50"W X .31"H X 30"OSL	25	EA	\$ 2.56	\$ 62.50
17	V-BELT - 4L390, .50"W X .31"H X 39"OSL	25	EA	\$ 2.93	\$ 73.25
18	V-BELT - 4L400, .50"W X .31"H X 40"OSL	25	EA	\$ 2.98	\$ 74.50
19	V-BELT - 4L410, .50"W X .31"H X 41"OSL	25	EA	\$ 3.04	\$ 76.00
20	V-BELT - 4L420, .50"W X .31"H X 42"OSL	25	EA	\$ 3.08	\$ 77.00
21	V-BELT - 4L430, .50"W X .31"H X 43"OSL	25	EA	\$ 3.13	\$ 78.25
22	V-BELT - 4L480, .50"W X .31"H X 48"OSL	25	EA	\$ 3.36	\$ 84.00
23	V-BELT - 5L580, .66"W X .375"H X 58"OSL	25	EA	\$ 5.41	\$ 135.25
24	V-BELT,COGGED - 5VX1030, .62"W X .54"H X 103"OSL	25	EA	\$ 39.70	\$ 992.50
25	V-BELT,COGGED - 5VX1180, .62"W X .54"H X 118"OSL	25	EA	\$ 29.25	\$ 731.25
26	V-BELT,COGGED - 5VX1230, .62"W X .54"H X 123"OSL	25	EA	\$ 47.48	\$ 1,187.00
27	V-BELT,COGGED - 5VX1320, .62"W X .54"H X 132"OSL	25	EA	\$ 32.76	\$ 819.00
28	V-BELT,COGGED - 5VX1500, .62"W X .54"H X 150"OSL	25	EA	\$ 37.18	\$ 929.50
29	V-BELT,COGGED - 5VX580, .62"W X .54"H X 58"OSL	25	EA	\$ 21.74	\$ 543.50
30	V-BELT - A103, .50"W X .31"H X 105"OSL	25	EA	\$ 7.43	\$ 185.75
31	V-BELT - A104, .50"W X .31"W X 106"OSL	25	EA	\$ 4.40	\$ 110.00
32	V-BELT - A31, .50"W X .31"H X 33"OSL	25	EA	\$ 2.94	\$ 73.50

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33	V-BELT - A32, .50"W X .31"H X 34"OSL	25	EA	\$ 2.99	\$ 74.75
34	V-BELT - A34, .50"W X .31"H X 36"OSL	25	EA	\$ 3.10	\$ 77.50
35	V-BELT - A36, .50"W X .31"H X 38"OSL	25	EA	\$ 3.20	\$ 80.00
36	V-BELT - A38, .50"W X .31"H X 40"OSL	25	EA	\$ 3.36	\$ 84.00
37	V-BELT - A39, .50"W X .31"H X 41"OSL	25	EA	\$ 3.41	\$ 85.25
38	V-BELT - A41, .50"W X .31"H X 43"OSL	25	EA	\$ 3.51	\$ 87.75
39	V-BELT - A43, .50"W X .31"H X 45"OSL	25	EA	\$ 3.67	\$ 91.75
40	V-BELT - A44, .50"W X .31"H X 46"OSL	25	EA	\$ 3.71	\$ 92.75
41	V-BELT - A45, .50W X .31"H X 47"OSL	25	EA	\$ 3.75	\$ 93.75
42	V-BELT - A47, .50"W X .31"H X 49"OSL	25	EA	\$ 3.81	\$ 95.25
43	V-BELT - A48, .50"W X .31"H X 50"OSL	25	EA	\$ 3.85	\$ 96.25
44	V-BELT - A49, .50"W X .31"H X 51"OSL	25	EA	\$ 3.89	\$ 97.25
45	V-BELT - A52, .50"W X .31"H X 54"OSL	25	EA	\$ 4.02	\$ 100.50
46	V-BELT - A54, .50"W X .31"H X 56"OSL	25	EA	\$ 4.13	\$ 103.25
47	V-BELT - A55, .50W X .31"H X 57"OSL	25	EA	\$ 4.17	\$ 104.25
48	V-BELT,COGGED, - AX103, .50"W X .31"H X 105"OSL	25	EA	\$ 10.17	\$ 254.25
49	V-BELT,COGGED - AX43, .50"W X .31"H X 45"OSL	25	EA	\$ 3.93	\$ 98.25
50	V-BELT,COGGED - AX48, .50"W X .31"H X 50"OSL	25	EA	\$ 4.13	\$ 103.25
51	V-BELT,COGGED - AX49, .50W X .31"H X 51"OSL	25	EA	\$ 4.63	\$ 115.75

BID SHEET
CITY OF AUSTIN
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52	V-BELT, COGGED - AX53, .50"W X .31"H X 55"OSL	25	EA	\$ 4.79	\$ 119.75
53	V-BELT, COGGED - AX56, .50"W X .31"H X 58"OSL	25	EA	\$ 4.97	\$ 124.25
54	V-BELT, COGGED - AX64, .50"W X .31"H X 66"OSL	25	EA	\$ 5.43	\$ 135.75
55	V-BELT, COGGED - AX66, .50"W X .31"H X 68"OSL	25	EA	\$ 5.55	\$ 66.60
56	V-BELT, COGGED - AX69, .50W X .31"H X 71"OSL	25	EA	\$ 6.80	\$ 170.00
57	V-BELT, COGGED - AX96, .50W X .31"H X 98"OSL	25	EA	\$ 8.15	\$ 203.75
58	V-BELT - B112, .66"W X .41"H X 115"OSL	25	EA	\$ 11.30	\$ 282.50
59	V-BELT - B47, .66W X .41"H X 50"OSL	25	EA	\$ 5.52	\$ 138.00
60	V-BELT - B50, .66W X .41"H X 53"OSL	25	EA	\$ 5.78	\$ 144.50
61	V-BELT - B52, .66W X .41"H X 55"OSL	25	EA	\$ 5.93	\$ 148.25
62	V-BELT - B55, .66W X .41"H X 58"OSL	25	EA	\$ 6.07	\$ 151.75
63	V-BELT - B80, .66W X .41"H X 83"OSL	25	EA	\$ 8.07	\$ 201.75
64	V-BELT - B82, .66W X .41"H X 85"OSL	25	EA	\$ 8.38	\$ 209.50
65	V-BELT - B85, .66"W X .41"H X 88"OSL	25	EA	\$ 8.54	\$ 214.75
66	V-BELT - B93, .66"W X .41"H X 96"OSL	25	EA	\$ 9.42	\$ 235.50
67	V-BELT, COGGED - BX124, .66"W X .41"H X 127"OSL	25	EA	\$ 14.56	\$ 364.00
68	V-BELT, COGGED - BX128, .66"W X .41"H X 131"OSL	25	EA	\$ 15.06	\$ 376.50
69	V-BELT, COGGED - BX144, .66"W X .41"H X 147"OSL	25	EA	\$ 17.02	\$ 425.50
70	V-BELT, COGGED - BX158, .66"W X .41"H X 161"OSL	25	EA	\$ 18.51	\$ 462.75

BID SHEET
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71	V-BELT, COGGED - BX35, .66"W X .41"H X 38"OSL	25	EA	\$ 4.93	\$ 123.25
72	V-BELT, COGGED - BX42, .66"W X .41"H X 45"OSL	25	EA	\$ 5.92	\$ 148.00
73	V-BELT, COGGED - BX46, .66"W X .41"H X 49"OSL	25	EA	\$ 6.41	\$ 160.25
74	V-BELT, COGGED - BX48, .66"W X .41"H X 51"OSL	25	EA	\$ 6.61	\$ 165.25
75	V-BELT, COGGED - BX71, .66"W X .41"H X 74"OSL	25	EA	\$ 8.47	\$ 211.75
76	V-BELT, COGGED - BX80, .66"W X .41"H X 83"OSL	25	EA	\$ 9.50	\$ 237.50
77	PUMP, Booster - 1PH, 1/4HP, 60HZ, 1725RPM, Circulation, Bell & Gossett	3	EA	\$ N/B	\$ N/B
78	Grundfos UP25-64 SF Circulating Pump 115V	3	EA	\$ 854.82	\$ 2,564.46
79	TEFC premium efficient motors , 40HP 1773 RPM Frame 364TP 460V 3Phs	3	EA	\$	\$
80	TEFC premium efficient motors, 30HP 1773 RPM Frame 286T 460V 3Phs	3	EA	\$ 1261.16	\$ 3783.48
81	TEFC premium efficient motors, 20HP 1765 RPM Frame 256T 460V 3Phs	3	EA	\$ 878.34	\$ 2,635.02
82	TEFC premium efficient motors, 15HP 1772 RPM Frame 254T 460V 3Phs	3	EA	\$ 738.54	\$ 2,215.62
83	TEFC premium efficient motors, 5HP 1170 RPM Frame 215T 460V 3Phs	3	EA	\$ 811.90	\$ 2,435.76
84	Baldor VM3554T Frame 145T 1.5HP 1750 RPM 208-230/460V 3Phs	3	EA	\$ 312.31	\$ 936.93
85	Baldor VBM3558T Frame 140T 2HP 1750 RPM 208-230/460V 3Phs	3	EA	\$ 838.71	\$ 2,516.13
86	Baldor VEM3587T Frame 140T 2HP 1750 RPM 230/460V 3Phs	3	EA	\$ 547.41	\$ 1,642.23
87	Baldor M3311T Frame 213T 7.5HP 1725 RPM 3Phs	3	EA	\$ 598.80	\$ 1,796.40
88	Baldor M3611T Frame 182TC 3HP 1750 RPM 3Phs	3	EA	\$ 458.59	\$ 1,375.77
89	Baldor M3710T Frame 213T 7.5HP 1755 RPM 3Phs	3	EA	\$ 438.44	\$ 1,315.38

<p align="center">BID SHEET CITY OF AUSTIN Replacement Parts for Heating, Ventilation, and Air Conditioning and Conveyor Belts, Motors, and Pumps Solicitation No: PAX0053</p>					
90	Warner Electric Clutch/Brake #5370-272-0077 Frame 143-145TC 3600 RPM 90VDC 25 Watts	3	EA	\$ N/B	\$ N/B
91	Warner Electric Clutch/Brake #5371-273-073 Frame 182-184TC 3600 RPM 90VDC 34 Watts	4	EA	\$ 3139.02	\$ 12,556.08
<p>PRICING: Indicate below the Mark-up from Dealer Cost the City will be charged, the Contractor must be prepared to furnish proof of Dealer Cost with a copy of invoice from supplier.</p>				ESTIMATED ANNUAL QUANTITY	MARK-UP TO DEALER COST
92	Grove Gear Boxes & Reducers		\$20,000.00	23 %	\$
93	Additional parts not identified in this contract		\$20,000.00	23 %	\$
				TOTAL BID	\$ 50,539.86

COMPANY NAME: Capitol BEARING SERVICE

SIGNATURE OF AUTHORIZED REPRESENTATIVE: Brian J. Mead

PRINTED NAME: BRIAN J. MEAD

EMAIL ADDRESS: BRIAN@CAPITOLBEARING.COM

Section 0605: Local Business Presence Identification

A firm (Offeror or Subcontractor) is considered to have a Local Business Presence if the firm is headquartered in the Austin Corporate City Limits, or has a branch office located in the Austin Corporate City Limits in operation for the last five (5) years. The City defines headquarters as the administrative center where most of the important functions and full responsibility for managing and coordinating the business activities of the firm are located. The City defines branch office as a smaller, remotely located office that is separate from a firm's headquarters that offers the services requested and required under this solicitation.

OFFEROR MUST SUBMIT THE FOLLOWING INFORMATION FOR EACH LOCAL BUSINESS (INCLUDING THE OFFEROR, IF APPLICABLE) TO BE CONSIDERED FOR LOCAL PRESENCE.

NOTE: ALL FIRMS MUST BE IDENTIFIED ON THE MBE/WBE COMPLIANCE PLAN OR NO GOALS UTILIZATION PLAN.

USE ADDITIONAL PAGES AS NECESSARY

OFFEROR:

Name of Local Firm	Capitol BEARING SERVICE OF AUSTIN INC					
Physical Address	764 C AIRPORT BLVD. AUSTIN, TX 78702					
Is Firm located in the Corporate City Limits? (circle one)	<input checked="" type="radio"/> Yes			<input type="radio"/> No		
In business at this location for past 5 yrs?	<input checked="" type="radio"/> Yes			<input type="radio"/> No		
Location Type:	Headquarters	Yes	<input checked="" type="radio"/> No	Branch	<input checked="" type="radio"/> Yes	No

SUBCONTRACTOR(S):

Name of Local Firm						
Physical Address						
Is Firm located in the Corporate City Limits? (circle one)	<input type="radio"/> Yes			<input type="radio"/> No		
In business at this location for past 5 yrs?	<input type="radio"/> Yes			<input type="radio"/> No		
Location Type:	Headquarters	Yes	<input type="radio"/> No	Branch	<input type="radio"/> Yes	No

SUBCONTRACTOR(S):

Name of Local Firm						
Physical Address						
Is Firm located in the Corporate City Limits? (circle one)	<input type="radio"/> Yes			<input type="radio"/> No		
In business at this location for past 5 yrs.?	<input type="radio"/> Yes			<input type="radio"/> No		
Location Type:	Headquarters	Yes	<input type="radio"/> No	Branch	<input type="radio"/> Yes	No

Section 0700: Reference Sheet

Please include the following information if required in solicitation:

Responding Company Name

1. Company's Name City of Austin
Name and Title of Contact TERESA REILLY
Present Address Contract # NA 090000 2121
City, State, Zip Code _____
Telephone Number (____) _____ Fax Number (____) _____
Email Address _____

2. Company's Name City of Austin
Name and Title of Contact VIRGINIA SOTO-PURCHASING
Present Address 625 E. 10TH ST. SUITE 500
City, State, Zip Code AUSTIN TEXAS 78701
Telephone Number 512 972-0337 Fax Number (____) _____
Email Address VIRGINIA.SOTO-REYNOLDS@CI.AUSTIN.TX.US

3. Company's Name CHAPMAN/ROCK EXCAVATION
Name and Title of Contact HAROLD CHAPMAN - OWNER
Present Address 7555 FM 970
City, State, Zip Code FLORANCE, TX 76527
Telephone Number 817 698-2403 Fax Number (____) _____
Email Address KLM.TRENCHERking@gmail.com

4. Company's Name

Name and Title of Contact

Present Address

City, State, Zip Code

Telephone Number

Email Address

RANGER EXCAVATION

YESENIA A/P

522 THUNDER CREEK RD

AUSTIN, TX 78759

512 331-5551 Fax Number 512 343-9681

5. Company's Name

Name and Title of Contact

Present Address

City, State, Zip Code

Telephone Number

Email Address

CITY OF AUSTIN

TRISH KORMANIK

2412 KRAMER LANE

512 974-1751 Fax Number 512 974-1538

trish.kormanik@AUSTINTEXAS.GOV

Section 0835: Non-Resident Bidder Provisions

Company Name

- A. Bidder must answer the following questions in accordance with Vernon's Texas Statutes and Codes Annotated Government Code 2252.002, as amended:

Is the Bidder that is making and submitting this Bid a "Resident Bidder" or a "non-resident Bidder"?

Answer:

- (1) Texas Resident Bidder- A Bidder whose principle place of business is in Texas and includes a Contractor whose ultimate parent company or majority owner has its principal place of business in Texas.
 - (2) Nonresident Bidder- A Bidder who is not a Texas Resident Bidder.
- B. If the Bidder id a "Nonresident Bidder" does the state, in which the Nonresident Bidder's principal place of business is located, have a law requiring a Nonresident Bidder of that state to bid a certain amount or percentage under the Bid of a Resident Bidder of that state in order for the nonresident Bidder of that state to be awarded a Contract on such bid in said state?

Answer:

Which State:

- C. If the answer to Question B is "yes", then what amount or percentage must a Texas Resident Bidder bid under the bid price of a Resident Bidder of that state in order to be awarded a Contract on such bid in said state?

Answer:



TO: Veronica Lara, Director
Department of Small and Minority Business Resources

FROM: Sai Xoomsai Purcell, Senior Buyer Specialist
DATE: 08/04/14

SUBJECT: Request for Determination of Goals for Solicitation No. PAX0053
Project Name: Replacement parts for HVAC, Motors, and Pumps
Commodity
Code(s): 2857150, 285, 11000
Estimated Value: \$ 100,000

Below are scopes of work for this project as determined by the Purchasing Office and Department that are contained in this solicitation.

Commodity Purchase

The Departmental Point of Contact is: Marsha Wells at Phone: 512-530-6655

Per paragraph 8.2.1 of the Rules Governing the Minority and Women Owned Business Enterprise Procurement Program, please approve the use of the above goals by completing and returning the below endorsement. If you have questions, please call me at 512-972-4016

 Approved w/ Goals

 ✓ **Approved, w/out Goals**

Recommend the use of the following goals based on the below reasons:

- a. Goals: % MBE % WBE
- b. Subgoals % African American % Hispanic
- % Native/Asian American % WBE

This determination is based on the following reasons: Approval is recommended for NO GOALS because there is insufficient Availability of MBEs and WBEs to set contracting goals on the project.

Veronica Lara, Director

Date: 8-8-14

cc: Lorena Resendiz