

GOAL DETERMINATION REQUEST FORM

Buyer Name/Phone	Ray Moncada 512-322-6594	PM Name/Phone	Sandy Calles 512-482-5363
Sponsor/User Dept.	Austin Energy CES	Sponsor Name/Phone	Terry Moore 512-972-2003
Solicitation No	RFP RMJ0311	Project Name	Austin Energy Home Energy Services
Contract Amount	350,000/Per Year	Ad Date (if applicable)	
Procurement Type			
<input type="checkbox"/> AD – CSP <input type="checkbox"/> AD – Design Build Op Maint <input type="checkbox"/> IFB – IDIQ <input checked="" type="checkbox"/> Nonprofessional Services <input type="checkbox"/> Critical Business Need <input type="checkbox"/> Sole Source* <input type="checkbox"/> AD – CM@R <input type="checkbox"/> AD – JOC <input type="checkbox"/> PS – Project Specific <input type="checkbox"/> Commodities/Goods <input type="checkbox"/> Interlocal Agreement <input type="checkbox"/> AD – Design Build <input type="checkbox"/> IFB – Construction <input type="checkbox"/> PS – Rotation List <input type="checkbox"/> Cooperative Agreement <input type="checkbox"/> Ratification			
Provide Project Description**			
AE seeking to contract with up to four Contractors to perform energy assessments both cursory and comprehensive, quality control services, Air Conditioning Contractor of America (ACCA) Manual J load calculations, AE energy efficiency program verifications and final inspections in support of Austin Energy's Residential, Multifamily, Small Business and Demand Response Programs as well as the Energy Conservation Audit and Disclosure Ordinance (ECAD).			
Project History: Was a solicitation previously issued; if so were goals established? Were subcontractors/subconsultants utilized? Include prior Solicitation No.			
TVN0028/TVN0101 - No goals project. Contract No. NA130000134 - No subs used or identified			
List the scopes of work (commodity codes) for this project. (Attach commodity breakdown by percentage; eCAPRIS printout acceptable)			
91016 Energy Conservation Services (Including Audits) -100%			
Ray Moncada		03/28/17	
Buyer Confirmation		Date	

* Sole Source must include Certificate of Exemption

**Project Description not required for Sole Source

FOR SMBR USE ONLY			
Date Received	3/20/2017	Date Assigned to BDC	3/29/2017
In accordance with Chapter2-9(A-D)-19 of the Austin City Code, SMBR makes the following determination:			
<input type="checkbox"/> Goals	% MBE	% WBE	
<input type="checkbox"/> Subgoals	% African American	% Hispanic	
	% Asian/Native American	% WBE	

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☐ Exempt from MBE/WBE Procurement Program

☒ No Goals

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This determination is based upon the following:

- | | |
|---|--|
| <input checked="" type="checkbox"/> Insufficient availability of M/WBEs | <input type="checkbox"/> No availability of M/WBEs |
| <input type="checkbox"/> Insufficient subcontracting opportunities | <input type="checkbox"/> No subcontracting opportunities |
| <input type="checkbox"/> Sufficient availability of M/WBEs | <input type="checkbox"/> Sufficient subcontracting opportunities |
| <input type="checkbox"/> Sole Source | <input type="checkbox"/> Other |

If Other was selected, provide reasoning:

MBE/WBE/DBE Availability

Trade Summary: 91016 - Energy Conservation Services (Including Audits) is 100%.

Subcontracting Opportunities Identified

Commodity Code has 4 Available M/WBE companies. AE plans to award contract to multiple prime vendors..

Counselor Name

SMBR Staff *Kenneth Kalu*

Signature/ Date *Kenneth Kalu 3/29/2017*

SMBR Director or Designee



Date

3/30/17

Returned to/ Date: