

Required for Lobbyist Registration, Termination, or Quarterly Activity Reporting

## Section 1: Cover Sheet

#### Use this form to:

- 1) Register as a lobbyist in accordance with City Code Section 4-8-5;
- 2) Amend or update registration information previously provided in accordance with City Code Section 4-8-5;
- 3) Terminate registration as a lobbyist per City Code Section 4-8-5;
- 4) Report lobbying activities engaged in during the preceding calendar quarter in accordance with Section 4-8-6 of the City Code; or
- 5) For entities electing to register and report as a business entity per City Code Section 4-8-4, this form must be filled out for each individual lobbyist employed by the entity.

For detailed instructions on how to complete this form, see the Lobbyist Reporting Form: Individual Reporting Guide

This form must be submitted in its original digital format. Please do not print or scan this form.

LOBBYIST NAME	Title  Last Name*  Antu  My employe	First Name*  Edgar  er is a 501c(3) non-profit organi	Suffix	Middle
EMPLOYING ENTITY	My employe behalf Entity/Organiza	ation Name*	ity, pays an entity registra	tion fee, and is reporting on my
LOBBYIST PERMANENT BUSINESS STREET ADDRESS	Permanent Bus 901 S Mopac Bl City* Austin	iness Street Address*	Apartment o  State*  TX	zip Code*
LOBBYIST BUSINESS MAILING ADDRESS	Business Mailin 901 S Mopac Bl City* Austin		Apartment o  State*  TX	Zip Code*



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	☐ I am registering as a new lobbyist		
	I am renewing my annual lobbyist registration		
	☐ I am updating my current registration information outside of a Quarterly Activity Reporting Period		
REPORT TYPE *	I am submitting my Quarterly Activity Report, including client compensation and expenditures, for the following activity reporting deadline:		
Check all that apply			
	☐ I am correcting the information provided on a previously filed report  Previous Report Type: Previous Report Date		
	I am terminating my Lobbyist Registration with the City of Austin and this report is my final activity report.		



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# Section 2: Municipal Question

For each municipal question on which the individual lobbyist will lobby, provide a separate page with

- 1) a specific description of each municipal question
- 2) an address or legal description of the real property, if real property is the subject of the municipal question
- 3) the subject matter(s) from the list of subjects below that apply to the specific municipal question

To report more than one Munici	pal Question, clic	k the "Add Additional Municipal Qu	estion" button below.	
SPECIFIC DESCRIPTION OF THE MUNICIPAL QUESTION*	Possibility of selling services			
PROPERTY ADDRESS	This municip description i	oal question pertains to real propertors required.	property address or legal	
OR				
LEGAL DESCRIPTION	City		State	Zip Code
	,			
	Property Legal De	escription		
	Troperty Legar De	computori		
Subject Matter(s)*: Check all sub	Loject matters that	t apply to the municipal question ab	ove	
Accessibility or Persons with	Disabilities	Environmental Matters, Air or Wa Quality, or Watershed Protection	Permits	(Building, Site Plans)
Affordability		Finance, Budget, or Investments	Permits	(Other)
Animals		Health, Healthcare, Mental Health Human Services		afety, Policy, Fire, EMS, or ncy Planning and Response
Annexation		Historic Preservation	Public U or Recyc	tilities, Energy, Water, Solid Waste
Arts, Music, Film, Cultural or Creative Industries		Hospitality, Tourism, Events, or Co Center	onvention Quality	of Life Affairs
Aviation		Human Rights or Immigration	Real Est	ate
City Infrastructure or Public V	Vorks	Labor or Workforce	Rules, P	roposed Rules, or Rule Making
Civil Service, Municipal Emplo Retirement Systems	oyment, or	Land Development or Land Use	Taxation	n or Fees
Code Compliance		Municipal Court	▼ Technol	ogy or Communications
		Municipal Legislation		rtation or Mobility
Contracts or Procurement		Neighborhoods	Zoning o	or Platting
Diversity, Equity, or Inclusion		Parks, Recreation, Libraries, or M	useums	
Economic Development		Other:		



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# Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	I represented no clients and received no clien reporting period	t compensation du	ring the applicable
	T		
CLIENT			
NAME			
☐ Client is an individual	Organization Name or Client Last Name, as applicable *  A T & T		
	Client Business Address*	Client Apartment o	or Suite Number
	712 Huntland #329		
CLIENT ADDRESS AND	Client City* Austin	Client State*	Client Zip Code*
NATURE OF	Nature of Client's Business*		
BUSINESS	Telecommunications		

### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

	Compensation Category*		(\$) Exact Amount	
CLIENT	less than \$10,000	OR		
COMPENSATION				
	Per City Code Section 4-8-6(A)(j), the exact compensation amount is required for compensation totaling \$500,000 or more.			
	If you fail to provide the above Client	Compensation information	, provide your reason(s) (250 char. max):	

\* Indicates a required field

Add Another Client Page



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# Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	I represented no clients and received no clien reporting period	t compensation du	ıring the applicable
CLIENT NAME			
Client is an individual	Organization Name or Client Last Name, as applicable*  Cisco		
	Client Business Address*  2350 Kerner Blvd #250	Client Apartment	or Suite Number
CLIENT ADDRESS AND NATURE OF BUSINESS	Client City*  San Rafael  Nature of Client's Business*  Technology	Client State*	Client Zip Code*  94901

### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

	Compensation Category*		(\$) Exact Amount		
CLIENT	less than \$10,000	OR			
COMPENSATION					
	Per City Code Section 4-8-6(A)(j), the exact compensation amount is required for compensation totaling \$500,000 or more.				
	If you fail to provide the above Client C	ompensation information	n, provide your reason(s) (250 char. max):		

\* Indicates a required field

Add Another Client Page



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# Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no client reporting period	nt compensation du	ring the applicable
CLIENT			
NAME			
Client is an individual	Organization Name or Client Last Name, as applicable*	1	
	Grant Thornton		
	Client Business Address*	Client Apartment of	or Suite Number
	1016 La Posada #280		
CLIENT	Client City*	Client State*	Client Zip Code*
AND	Austin	ТХ	78752
NATURE OF	Nature of Client's Business*		
BUSINESS	Independent audit, tax and advisory		

### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

	Compensation Category*		(\$) Exact Amount	
CLIENT	less than \$10,000	OR		
COMPENSATION				
	Per City Code Section 4-8-6(A)(j), the exact compensation amount is required for compensation totaling \$500,000 or more.			
	If you fail to provide the above Client C	Compensation information,	, provide your reason(s) (250 char. max):	

\* Indicates a required field

Add Another Client Page



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# Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no clien reporting period	t compensation du	ring the applicable
CLIENT			
NAME			
Client is an individual	Organization Name or Client Last Name, as applicable*	1	
	HDI Solutions		
	Client Business Address*	Client Apartment o	r Suite Number
_	1510 Pumphrey Ave		
CLIENT	Client City*	Client State*	Client Zip Code*
AND	Alburn	AL	36832
NATURE OF	Nature of Client's Business*		
BUSINESS	Database solutions		

#### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category*  less than \$10,000	OR	(\$) Exact Amount	
COMPENSATION	Per City Code Section 4-8-6(A)(j), th		amount is required	
	for compensation totaling \$500,000 or more.  If you fail to provide the above Client Compensation information, provide your reason(s) (250 char. max):			

\* Indicates a required field

Add Another Client Page



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# Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no clien reporting period	t compensation du	ring the applicable
CLIENT			
NAME			
Client is an individual	Organization Name or Client Last Name, as applicable*	1	
	McKinstry		
	Client Business Address*	Client Apartment o	or Suite Number
	13465 Midway Rd. #100		
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
AND	Dallas	TX	75244
NATURE OF	Nature of Client's Business*		
BUSINESS	Facility services		

### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

	Compensation Category*		(\$) Exact Amount	
CLIENT	less than \$10,000	OR		
COMPENSATION				
	Per City Code Section 4-8-6(A)(j), the exact compensation amount is required for compensation totaling \$500,000 or more.			
	If you fail to provide the above Client C	compensation information	, provide your reason(s) (250 char. max):	

\* Indicates a required field

Add Another Client Page



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Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	I represented no clients and received no client compensation during the applicable reporting period		
CLIENT NAME			
Client is an individual	Organization Name or Client Last Name, as applicable *		
	Oracle America, Inc.		
	Client Business Address*	Client Apartment	or Suite Number
	2350 Kerner Blvd #250		
CLIENT			
ADDRESS	Client City*	Client State*	Client Zip Code*
AND	San Rafael	CA	94901
NATURE OF	Nature of Client's Business*		
BUSINESS	Software applications		

### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

	Compensation Category*		(\$) Exact Amount
CLIENT	less than \$10,000	OR	
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the for compensation totaling \$500,00		amount is <mark>required</mark>
	If you fail to provide the above Client (	Compensation information,	, provide your reason(s) (250 char. max):

\* Indicates a required field

Add Another Client Page



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# Section 3: Client

### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	I represented no clients and received no client compensation during the applicable reporting period		
CLIENT NAME			
☐ Client is an individual	Organization Name or Client Last Name, as applicable *  Xerox		
	Client Business Address*  1800 M Street, NW-N Tower, 7th floor	Client Apartment o	or Suite Number
CLIENT  ADDRESS  AND	Client City* Washington	Client State*	Client Zip Code*
NATURE OF BUSINESS	Nature of Client's Business*  Copy and printer hardware		

### **Section 3b:**

### **Client Compensation**

Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

	Compensation Category*		(\$) Exact Amount	
CLIENT	less than \$10,000	OR		
COMPENSATION				
	Per City Code Section 4-8-6(A)(j), the exact compensation amount is required for compensation totaling \$500,000 or more.			
	If you fail to provide the above Client C	compensation information	, provide your reason(s) (250 char. max):	

\* Indicates a required field

Add Another Client Page



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# Section 4: Employee

For each person employed or retained by the individual lobbyist for the purpose of assisting in or preparing for lobbying (excluding purely clerical or administrative assistance), provide a separate page with the information below (City Code Section 4-8-5(B)(4)(c)). If the lobbyist has retained no employees, leave this page blank.

For additional employees, click "Add Another Employee Page" below.

NO EMPLOYEES TO REPORT		ng the applicable reporting period
PERSON	Title First Name*	Middle
EMPLOYED OR	Last Name *	Suffix
RETAINED	Employer*	Occupation*
BUSINESS ADDRESS	Business Address*  City*	Apartment or Suite Number  State* Zip Code*
MAYOR/COUNCIL RELATIVE	Is the person identified above related (within the t Council Member, or a member of their household,  If yes, describe the nature of their employment *req	as defined in City Code Section 4-8-6(A)(5)?
OR HOUSEHOLD MEMBER	First Name of Mayor/Council Member	Last Name of Mayor/Council Member

\* Indicates a required field



If you are not submitting this form during a quarterly activity reporting deadline or to terminate your lobbyist registration, proceed directly to Section 8: Declaration and Electronic Submission.



### Section 5: Statement of No Activity

#### STATEMENT OF NO EXPENDITURES MADE AND NO COMPENSATION RECEIVED

Lobbyists who have **no reportable activity** for the reporting period must submit a Statement of No Activity to the Clerk's Office (City Code Section 4-8-6(D)).

By checking the **No Activity Confirmation**, I affirm that I have no reportable activity during this reporting period, as defined by the four conditions below.

- I received no Client Compensation during this activity period (§4-8-6(A)(2)).
- I made no Expenditures for lobbying during this activity period (§4-8-6(A)(3)).
- I have not exchanged money, goods, services, or anything of value totaling more than \$500 with a business entity in which a City Official has a substantial economic interest during this reporting period (§4-8-6(A)(4)).
- I have no employees who are household members or related (within third degree of consanguinity or affinity) to the Mayor or a Council Member to report during this reporting period (§4-8-6(A)(5)).

# No Activity Confirmation ☐ I have read the four conditions above and confirm that I have no reportable activity to disclose during this reporting period



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# **Section 6: Expenditure Totals**

Provide the total amount of expenditures for lobbying, sub-totaled by the categories listed below. A blank value will be interpreted as \$0 spent in that particular category (§4-8-6(A)(3)).

Cumulative expenditures of more than \$50 by an individual lobbyist per day per City Official in the expense categories listed below must be itemized on an Expenditure page.

	(\$) Reimbursement to Others	
	(\$) Food and Beverages	
	(\$) Transportation and Lodging	
	(\$) Gifts (other than Awards and Mementos)	
EXPENDITURE	(\$) Entertainment	
TOTALS	(\$) Awards and Mementos	
(Blank values	(\$) Honorariums	
will be interpreted as \$0)	(\$) Attendance of Council Members at Charitable Events or Fundraisers	
	(\$) Media Communications (broadcast, print, advertising, etc.)	
	(\$) Payments to persons who assist with Media Communications as defined in §4-8-6(A)(3)(j)	



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# Section 7: Expenditure

For each itemized expenditure, provide a separate page with the information below. Cumulative expenditures of more than \$50 per day per City Official in the expense categories provided below must be itemized on an Expenditure Page (§4-8-6(A)(3)).

Per §4-8-6(A)(4), exchanges of money, goods, services, or anything of value to a business or business interest of a City Official that total \$500 or more during the reporting period must also be itemized on an Expenditure Page.

For additional expenditures, click "Add Another Expenditure Page" below.

PAYEE NAME  AND  BUSINESS INTEREST	Organization Name or Payee Last Name,  This payee is a business or business in	nterest of a City Official			
	If yes, First Name of City Official	Las	t Name of City (	Official	
Payee is an individual	Department of City Official	Job	Title of City Off	ficial	
	Payee Address/ PO Box*		Payee Apartm	nent or Suite Nun	mber
PAYEE					
ADDRESS	Payee City*		Payee State*	Payee Zi	ip Code*
EXPENDITURE DETAILS	(\$) Expenditure Amount* Expenditure Date* Category*  Purpose of the Expenditure*				
   Identify each City Official w	rho benefitted from or who may	have been influer	nced by the	expenditure	. if applicable
City Official First Name	City Official Last Name	Departmer			ob Title
Add Another Expenditure Page		<u> </u>	Delete	this page	16 Revised: 9/25/2017



# Section 8: Declaration and Electronic Submission

#### **DECLARATION**

By my signature below and subject to the penalty of perjury, I swear or affirm that the facts provided in this Lobbyist Reporting Form are true and correct to the best of my knowledge and belief and include all information required to be reported by me pursuant to City Code, Chapter 4-8.

I understand that pursuant to §4-8-9(E) of the Austin City Code, this report is made under oath regardless of whether there is any jurat or affidavit of verification, including a signature.

Laura Matisi	1/9/2018
Typed Name	Report Date*

#### **Electronic Submission and Signature**

I have completed a **Lobbyist Contact Information Form,** and my signature and e-mail address are both on file at the City Clerk's Office.

New or Renewing Lobbyist Registrations are not considered complete until the appropriate registration fee has been paid. If you are registering for the first time as a lobbyist or are renewing your annual registration, you must remit payment via cash, check, or money order.