



#### **Lobbyist Reporting Form**

Required for Lobbyist Registration, Termination, or Quarterly Activity Reporting

#### Section 1: Cover Sheet

#### Use this form to:

- 1) Register as a lobbyist in accordance with City Code Section 4-8-5;
- 2) Amend or update registration information previously provided in accordance with City Code Section 4-8-5;
- 3) Terminate registration as a lobbyist per City Code Section 4-8-5;
- 4) Report lobbying activities engaged in during the preceding calendar quarter in accordance with Section 4-8-6 of the City Code; or
- 5) For entities electing to register and report as a business entity per City Code Section 4-8-4, this form must be filled out for each individual lobbyist employed by the entity.

For detailed instructions on how to complete this form, see the Lobbyist Reporting Form: Reporting Guide

This form must be submitted in its original digital format. Please do not print or scan this form.

\*\*\*FOR BEST RESULTS, PLEASE USE ADOBE READER OR ADOBE ACROBAT WHEN FILLING OUT THE FORM.\*\*\*

LOBBYIST NAME	Title First Name*  Edgar  Last Name*  Antu  My employer is a 501c(3) non-profit organization	Suffix	Middle
EMPLOYING ENTITY	My employer is registered as a business entity, pays ar behalf  Entity/Organization Name*  Strategic Partnerships, Inc.	n entity registratio	on fee, and is reporting on my
LOBBYIST PERMANENT BUSINESS STREET ADDRESS	Permanent Business Street Address*  901 S Mopac Bldg I #100  City*  Austin	Apartment or S  State*  TX	Zip Code* 78746
LOBBYIST BUSINESS MAILING ADDRESS	Business Mailing Address*  901 S Mopac Bldg 1 #100  City*  Austin	Apartment or S  State*  TX	Zip Code*

	☐ I am registering as a new lobbyist		
	☐ I am renewing my annual lobbyist registration		
	☐ I am updating my current registration information of my most recent Quarterly Activity Report		
REPORT TYPE *	I am submitting my Quarterly Activity Report, including client compensation and expenditures, for the following activity reporting deadline:		
Check all that apply	☐ January ☐ April ☐ July ☐ October		
	☐ I am correcting the information provided on a previously filed report  Previous Report Type: Previous Report Date		
	I am terminating my Lobbyist Registration with the City of Austin and this report is my final activity report.		



#### **Lobbyist Reporting Form**

Required for Lobbyist Registration, Termination, or Quarterly Activity Reporting

# Section 2: Municipal Question

For each municipal question on which the individual lobbyist will lobby, provide a separate page with

- 1) a specific description of each municipal question
- 2) an address or legal description of the real property, if real property is the subject of the municipal question
- 3) the subject matter(s) from the list of subjects below that apply to the specific municipal question

To report more than one Municipal Question, click the "Add Additional Municipal Question" button below.

SPECIFIC DESCRIPTION OF THE

MUNICIPAL QUESTION*	Possibility of selli	ng services	
PROPERTY ADDRESS	This municip	·	ecked, either a property address or legal  Suite or Apartment Number
OR			Carte of Apartment Names.
LEGAL DESCRIPTION	City		State Zip Code
	Property Legal D	escription	
	1 3 3	'	
Subject Matter(s)*: Check all su	bject matters tha	t apply to the municipal question above	
Accessibility or Persons with	Disabilities	Environmental Matters, Air or Water Quality, or Watershed Protection	Permits (Building, Site Plans)
Affordability		Finance, Budget, or Investments	Permits (Other)
☐ Animals		Health, Healthcare, Mental Health, or Human Services	Public Safety, Policy, Fire, EMS, or Emergency Planning and Response
Annexation		Historic Preservation	Public Utilities, Energy, Water, Solid Waste or Recycling
Arts, Music, Film, Cultural or Creative Industries		Hospitality, Tourism, Events, or Conventior Center	Quality of Life Affairs
Aviation		Human Rights or Immigration	Real Estate
☑ City Infrastructure or Public	Works	Labor or Workforce	Rules, Proposed Rules, or Rule Making
Civil Service, Municipal Empl Retirement Systems	oyment, or	☐ Land Development or Land Use	Taxation or Fees
Code Compliance		Municipal Court	▼ Technology or Communications
		Municipal Legislation	
		☐ Neighborhoods	Zoning or Platting
Diversity, Equity, or Inclusion	ı	Parks, Recreation, Libraries, or Museums	
Economic Development		Other:	



## Section 3a:

#### **Client Information**

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	$\Box$ I represented no clients and received no clients reporting period	nt compensation	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*	Client Suffix	
	AT&T		
	Client Business Address*	Client Apartmer	nt or Suite Number
	712 Huntland #329		
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
AND	Austin	TX	78752
NATURE OF	Nature of Client's Business*		
BUSINESS	Telecommunications		
			•

#### Section 3b: Client Compensation

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category*  less than \$10,000	OR	(\$) Exact Amount
COMPENSATION	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.  If you selected "I Decline/Refuse to Report", prov		•

Indicates a required field

Add Another Client Page



#### Section 3a:

**Client Information** 

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no clients reporting period	nt compensation	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*	Client Suffix	
	Cisco		
	Client Business Address*	Client Apartmer	nt or Suite Number
	2350 Kerner Blvd #250		
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
AND	San Rafael	CA	94901
NATURE OF	Nature of Client's Business*		
BUSINESS	Technology		
			,

## Section 3b:

#### **Client Compensation**

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category*  less than \$10,000	OR	(\$) Exact Amount
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.	ensation a	imount is <mark>required</mark>
	If you selected "I Decline/Refuse to Report", prov	ide your ı	reason(s) (250 char. max):

Indicates a required field

Add Another Client Page



#### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	I represented no clients and received no clie	ent compensation	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*  Grant Thornton	Client Suffix	
CLIENT ADDRESS	Client Business Address*  1016 La Posada #280  Client City*	Client Apartmer	nt or Suite Number  Client Zip Code*
AND NATURE OF BUSINESS	Austin  Nature of Client's Business*  Independent audit, tax and advisory	TX	78752

#### Section 3b: Client Compensation

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category*  less than \$10,000	OR	(\$) Exact Amount
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.	nsation	amount is <mark>required</mark>
	If you selected "I Decline/Refuse to Report", prov	ide your	reason(s) (250 char. max):

\* Indicates a required field

Add Another Client Page



#### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	I represented no clients and received no clier reporting period	nt compensation	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*	Client Suffix	
	HDI Solutions		
	Client Business Address*	Client Apartme	nt or Suite Number
	1510 Pumphrey Ave		
	II · · ·		
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
CLIENT ADDRESS AND	Client City* Alburn	Client State*	Client Zip Code*
ADDRESS			
ADDRESS AND	Alburn		

#### Section 3b: Client Compensation

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category*  less than \$10,000	OR	(\$) Exact Amount
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.	ensation a	imount is <mark>required</mark>
	If you selected "I Decline/Refuse to Report", prov	ide your ı	reason(s) (250 char. max):

Indicates a required field

Add Another Client Page



### Section 3a:

**Client Information** 

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no clier reporting period	nt compensation	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*	Client Suffix	
	McKinstry		
	Client Business Address*	Client Apartmer	nt or Suite Number
	13465 Midway Rd. #100		
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
AND	Dallas	TX	75244
NATURE OF	Nature of Client's Business*		
BUSINESS	Facility services		
			,

#### Section 3b: Client Compensation

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category* less than \$10,000	OR	(\$) Exact Amount
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.	nsation	amount is <mark>required</mark>
	If you selected "I Decline/Refuse to Report", prov	ide your	reason(s) (250 char. max):

Indicates a required field

Add Another Client Page



#### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no clients are reporting period	ent compensation	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*	Client Suffix	
	Oracle America, Inc.		
	Client Business Address*	Client Apartme	nt or Suite Number
	2350 Kerner Blvd #250		
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
AND	San Rafael	CA	94901
NATURE OF	Nature of Client's Business*		
BUSINESS	Software applications		

#### Section 3b: Client Compensation

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category* less than \$10,000	OR	(\$) Exact Amount
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.	ensation a	amount is <mark>required</mark>
	If you selected "I Decline/Refuse to Report", prov	ide your ı	reason(s) (250 char. max):

Indicates a required field

Add Another Client Page



#### Section 3a: Client Information

For each distinct client on whose behalf the individual lobbyist will lobby, provide a separate page with the information below.

For additional clients, click "Add Another Client Page" below.

NO CLIENTS TO REPORT	☐ I represented no clients and received no client reporting period	t compensation o	during the applicable
CLIENT NAME	Client Title Client First Name*		Middle
	Organization Name or Client Last Name, as applicable*	Client Suffix	]
	Client Business Address*  1800 M Street, NW-N Tower, 7th floor	Client Apartmen	t or Suite Number
CLIENT ADDRESS	Client City*	Client State*	Client Zip Code*
AND NATURE OF	Washington  Nature of Client's Business*	DC	20036
BUSINESS	Copier and printer hardware		

#### Section 3b: Client Compensation

Disclosure of compensation received for each client is required for Quarterly Activity and/or Termination of Registration Reports Leave these fields blank if you are not submitting a Quarterly Activity Report or a Termination of Registration.

CLIENT	Compensation Category* less than \$10,000	OR	(\$) Exact Amount
COMPENSATION			
	Per City Code Section 4-8-6(A)(j), the exact competer for compensation totaling \$500,000 or more.	nsation	amount is <mark>required</mark>
	If you selected "I Decline/Refuse to Report", prov	ide your	reason(s) (250 char. max):

\* Indicates a required field

Add Another Client Page



# Section 4: Employee

For each person employed or retained by the individual lobbyist for the purpose of assisting in or preparing for lobbying (excluding purely clerical or administrative assistance), provide a separate page with the information below (City Code Section 4-8-5(B)(4)(c)). If the lobbyist has retained no employees, leave this page blank.

For additional employees, click "Add Another Employee Page" below.

NO EMPLOYEES TO REPORT		yed or retained no employees du	ring the applicable	e reporting period
PERSON	Title	First Name*		Middle
EMPLOYED OR	Last Name *		Suffix	
RETAINED	Employer*		Occupation*	·
BUSINESS ADDRESS	Business Addre	ess*	Apartmen	t or Suite Number  Zip Code*
MAYOR/COUNCIL RELATIVE OR	Council Mer	n identified above related (within th mber, or a member of their househo the nature of their employment *r	ld, as defined in City	y Code Section 4-8-6(A)(5)?
HOUSEHOLD MEMBER	First Name of I	Mayor/Council Member	Last Name of Ma	yor/Council Member

\* Indicates a required field

Add Another Employee Page

Sections 5, 6 and 7 are for filing Quarterly Activity Reports or a Termination of Lobbyist Registration.

If you are not submitting this form during a quarterly activity reporting deadline or to terminate your lobbyist registration, proceed directly to Section 8: Declaration and Electronic Submission.



## Section 5: Statement of No Activity

#### STATEMENT OF NO EXPENDITURES MADE AND NO COMPENSATION RECEIVED.

Lobbyists who have no reportable activity for the reporting period must submit a Statement of No Activity to the Clerk's Office (City Code Section 4-8-6(D)).

By checking the No Activity Confirmation, I affirm that I have no reportable activity during this reporting period, as defined by the four conditions below.

- I received no Client Compensation during this activity period (§4-8-6(A)(2)).
- I made no Expenditures for lobbying during this activity period (§4-8-6(A)(3)).
- I have not exchanged money, goods, services, or anything of value totaling more than \$500 with a business entity in which a City Official has a substantial economic interest during this reporting period (§4-8-6(A)(4)).
- I have no employees who are household members or related (within third degree of consanguinity or affinity) to the Mayor or a Council Member to report during this reporting period (§4-8-6(A)(5)).

# No Activity Confirmation ☐ I have read the four conditions above and confirm that I have no reportable activity to disclose during this reporting period



# Section 6: Expenditure Totals

Provide the total amount of expenditures for lobbying, sub-totaled by the categories listed below. A blank value will be interpreted as \$0 spent in that particular category (§4-8-6(A)(3)).

Cumulative expenditures of more than \$50 by an individual lobbyist per day per City Official in the expense categories listed below must be itemized on an Expenditure page.

	(\$) Reimbursement to Others
	(\$) Food and Beverages
	(\$) Transportation and Lodging
	(\$) Gifts (other than Awards and Mementos)
EXPENDITURE	(\$) Entertainment
TOTALS	(\$) Awards and Mementos
(Blank values will be interpreted as \$0)	(\$) Honorariums
	(\$) Attendance of Council Members at Charitable Events or Fundraisers
	(\$) Media Communications (broadcast, print, advertising, etc.)
	(\$) Payments to persons who assist with Media Communications as defined in §4-8-6(A)(3)(j)



# Section 7: Expenditure

For each itemized expenditure, provide a separate page with the information below. Cumulative expenditures of more than \$50 per day per City Official in the expense categories provided below must be itemized on an Expenditure Page (§4-8-6(A)(3)).

Per §4-8-6(A)(4), exchanges of money, goods, services, or anything of value to a business or business interest of a City Official that total \$500 or more during the reporting period must also be itemized on an Expenditure Page.

For additional expenditures, click "Add Another Expenditure Page" below.

Add Another Expenditure Page

	Payee Title Payee First Name*		
PAYEE NAME	Organization Name or Payee Last Name,	as applicable* Payee Suffix	7
AND			
BUSINESS INTEREST	This payee is a business or business i	nterest of a City Official	
INTEREST	If yes, First Name of City Official	Last Name of City C	Official
	Department of City Official	Job Title of City Off	icial
PAYEE	Payee Address/ PO Box*	Payee Apartm	ent or Suite Number
ADDRESS			
ADDRESS	Payee City*	Payee State*	Payee Zip Code*
	(\$) Expenditure Amount * Expendit	ture Date* Category*	
EXPENDITURE			
DETAILS	Purpose of the Expenditure*		
	Turpose of the Experiantire		
Identify each City Official w	ho benefitted from or who may	y have been influenced by the	expenditure, if applicable
City Official First Name	City Official Last Name	Department	Job Title

Delete this page

16 Revised: 3/16/2018



#### Section 8: Declaration and Electronic Submission

#### **DECLARATION**

By my signature below and subject to the penalty of perjury, I swear or affirm that the facts provided in this Lobbyist Reporting Form are true and correct to the best of my knowledge and belief and include all information required to be reported by me pursuant to City Code, Chapter 4-8.

I understand that pursuant to §4-8-9(E) of the Austin City Code, this report is made under oath regardless of whether there is any jurat or affidavit of verification, including a signature.

Laura Matisi	4/6/2018
Typed Name	Report Date*

#### **Electronic Submission and Signature**

I have completed a Lobbyist Contact Information Form, and my signature and e-mail address are both on file at the City Clerk's Office.

New or Renewing Lobbyist Registrations are not considered complete until the appropriate registration fee has been paid. If you are registering for the first time as a lobbyist or are renewing your annual registration, you must remit payment via cash, check, or money order.