



**AUSTIN HOUSING FINANCE CORPORATION
PUBLIC HEARING NOTICE
REGARDING THE ISSUANCE OF BONDS**

The Austin Housing Finance Corporation (the "Issuer") will hold a public hearing at 10:30 a.m. on May 23, 2019 at the 301 W. Second Street, Austin, Texas 78701. Among the items to be discussed will be a proposal for the issuance by the Issuer of bonds (the "Bonds") the proceeds of which will be loaned to AGC RBJ, LLC, a Texas limited partnership, or an affiliate of AGC RBJ, LLC, (the "Borrower"), to provide permanent financing for the acquisition and rehabilitation of an approximately 279 unit multi-family residential project to be known as RBJ Apartments located near 21 Waller St., Austin, Texas (the "Project") for individuals and families of low and moderate income and marketed to seniors. The maximum aggregate face amount of the Bonds is anticipated to be \$37,000,000. All interested parties are invited to submit written comments to the Issuer prior to the time set for the public hearing or to attend the public hearing and express any comments they may have regarding the Project or the Bonds.

AUSTIN HOUSING FINANCE CORPORATION
Mr. James May
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