

## AGENDA AND NOTICE OF MEETING

Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held in the large conference room of the administrative offices of the Austin Convention Center, 500 East Cesar Chavez St., Austin, Texas 78701 at 10:30 A.M., November 21, 2019, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation president.
3. Approve minutes for the October 22, 2019 Corporation Board meeting.
4. Approve a scope of work for delivery of a report by CHMWarnick related to amendment of the Corporation's hotel operating agreement as required by the Corporation's 2017 bond trust indenture and as further described in Austin City Council Resolution 20191017-024.
5. Authorize Mark Tester to provide information to the Austin City Manager as described in Austin City Council Resolution 20191114-055.
6. Authorize Mark Tester to develop and submit a request for consent from the Corporation's current Series 2017 bondholders to amend the Corporation's current hotel operating agreement regarding certain union labor provisions.
7. Approve an engagement agreement with Jackson Walker, LLP to provide legal services to the Corporation's board of directors regarding governance issues.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: November\_\_\_\_, 2019

Time: \_\_\_\_\_

Posted By: \_\_\_\_\_