

MEMORANDUM

City of Austin Financial Services Department Purchasing Office

DATE: April 22, 2019

TO: Memo to File

FROM: John Hilbun, Contract Management Specialist IV

RE: MA 7200 NG190000019

This MA was created as a payment mechanism only. The original contract is administered, maintained, and located with Austin Housing Finance Corporation (AHFC) or Neighborhood Housing & Community Development (NHCD).

MA 7200 NG190000019

CONTRACT BETWEEN THE AUSTIN HOUSING FINANCE CORPORATION AND

Ending Community Homelessness Coalition, Inc. (ECHO) FOR

Permanent Supportive Housing/Continuum of Care Consulting

This Contract is made by and between the Austin Housing Finance Corporation (AHFC) a Texas public, non-profit corporation ("AHFC"), and Ending Community Homelessness Coalition, Inc. (ECHO) ("Consultant"), having offices at 100 N. IH35, Suite 1003, Austin, Texas, 78701.

SECTION 1. GRANT OF AUTHORITY, SERVICES AND DUTIES

- 1.1 <u>Engagement of the Consultant</u>. Subject to the general supervision and control of the AFHC and subject to the provisions of the Terms and Conditions contained herein, the Consultant is engaged to provide the services set forth in Section 0500, Scope of Work.
- 1.2 <u>Responsibilities of the Consultant</u>. The Consultant shall provide all technical and professional expertise, knowledge, management, and other resources required for accomplishing all aspects of the tasks and associated activities identified in the Scope of Work. In the event that the need arises for the Consultant to perform services beyond those stated in the Scope of Work, the Consultant and the AHFC shall negotiate mutually agreeable terms and compensation for completing the additional services.
- 1.3 <u>Responsibilities of the AHFC</u>. AHFC's Program Consultant or their designee will be responsible for exercising general oversight of the Consultant's activities in completing the Scope of Work. Specifically, the Program Consultant will represent AHFC's interests in resolving day-to-day issues that may arise during the term of this Contract, shall participate regularly in conference calls or meetings for status reporting, shall promptly review any written reports submitted by the Consultant, and shall approve all invoices for payment, as appropriate. AHFC's Program Consultant or their designee shall give the Consultant timely feedback on the acceptability of progress and task reports.
- 1.4 <u>Designation of Key Personnel</u>. The Consultant's Contract Manager for this engagement shall be Ann Howard, Phone: (512) 963-7630 Email: innnoward@austinecho.org. The AHFC's Program Consultant for the engagement shall be Joshua Rudow, (512) 974-3155; Email: josh.rudow@austintexas.oo. AHFC and the Consultant resolve to keep the same key personnel assigned to this engagement throughout its term. In the event that it becomes necessary for the Consultant to replace any key personnel, the replacement will be an individual having equivalent experience and competence in executing projects such as the one described herein. Additionally, the Consultant will promptly notify the AHFC representative and obtain approval for the replacement. Such approval shall not be unreasonably withheld.

SECTION 2. SCOPE OF WORK

2.1 <u>Consultant's Obligations</u>. The Consultant shall fully and timely provide all deliverables described in the Scope of Work as described, the Consultant's Proposal in strict accordance with the terms, covenants, and conditions of the Contract and all applicable Federal, State, and local laws, rules, and regulations.

SECTION 3. COMPENSATION

3.1 <u>Contract Amount</u>. The Consultant will be paid as indicated herein upon the successful completion of the Scope of Work. In consideration for the services to be performed under this Contract, the Consultant shall be paid in accordance with fees included in Scope of Work not-to-exceed \$160,000.00. Contract funds are not guaranteed and are subject to funding availability.

3.2 Invoices.

3.2.1 Invoices shall contain a unique invoice number, the purchase order or delivery order number and the Request for Qualifications number if applicable, the Department's Name, and the name of the point of contact for the Department. Invoices shall be itemized. The Consultant's name and, if applicable, the tax identification number on the invoice must exactly match the information in the Consultant's registration with the City of Austin. Invoices received without all required information cannot be processed and will be returned to the Consultant. Invoices shall be mailed to the below address:

Austin Housing Finance Corporation		Y-2
Attn:	Joshua Rudow	
Address:	1000 E. 11th Street, Suite 200	
City, State, Zip Code	Austin TX 78702	

3.2.2 Federal excise taxes, State taxes, or City sales taxes must not be included in the invoiced amount. The AHFC will furnish a tax exemption certificate upon request.

3.3 Payment.

- 3.3.1 All properly submitted invoices received by the AHFC will be paid within thirty (30) calendar days of AHFC's receipt of the deliverables or of the invoice, whichever is later.
- 3.3.2 If payment is not timely made, (per this paragraph), interest shall accrue on the unpaid balance at the lesser of the rate specified in Texas Government Code Section 2251.025 or the maximum lawful rate; except, if payment is not timely made for a reason for which AHFC may withhold payment hereunder, interest shall not accrue until ten (10) calendar days after the grounds for withholding payment have been resolved.
- 3.3.3 AHFC may withhold or set off the entire payment or part of any payment otherwise due the Consultant to such extent as may be necessary on account of;
 - 3.3.3.1 delivery of defective or non-conforming deliverables by the Consultant;
 - 3.3.3.2 third party claims, which are not covered by the insurance which the Consultant is required to provide, are filed or reasonable evidence indicating probable filing of such claims;
 - 3.3.3.3 failure of the Consultant to pay Subconsultants.
 - 3.3.3.4 damage to the property of the AHFC or the AHFC's agents, employees or contractors, which is not covered by insurance required to be provided by the Consultant;
 - 3.3.3.5 reasonable evidence that the Consultant's obligations will not be completed within the time specified in the Contract, and that the unpaid balance would not be adequate to cover actual damages for the anticipated delay:
 - 3.3.3.6 failure of the Consultant to submit proper invoices with all required attachments and supporting documentation; or
 - 3.3.3.7 failure of the Consultant to comply with any material provision of the Contract.
- 3.3.4 Notice is hereby given of Article VIII, Section 1 of the Austin City Charter which prohibits the payment of any money to any person, firm or corporation who is in arrears to the City for taxes, and of §2-8-3 of the Austin City Code concerning the right of the AHFC to offset indebtedness owed the City of Austin.
- 3.3.5 Payment will be made by check unless the parties mutually agree to payment by credit card or electronic transfer of funds. The Consultant agrees that there shall be no additional charges, surcharges, or penalties to AHFC for payments made by credit card or electronic transfer of funds.

3.4 Final Payment and Close-Out.

- 3.4.1 The making and acceptance of final payment will constitute:
 - 3.4.1.1 a waiver of all claims by the AHFC against the Consultant, except claims (1) which have been previously asserted in writing and not yet settled, (2) arising from defective work appearing after final inspection, (3) arising from failure of the Consultant to comply with the Contract or the terms of any warranty specified herein, (4) arising from the Consultant's continuing obligations under the Contract, including but not limited to indemnity obligations, or (5) arising under AHFC's right to audit; and

3.4.1.2 a waiver of all payment claims by the Consultant against AHFC other than those previously asserted in writing and not yet settled.

SECTION 4. TERM AND TERMINATION

- 4.1 <u>Term of Contract</u>. This Contract shall become effective on the date executed by the AHFC ("Effective Date") and shall remain in effect until the earliest of when the deliverables set forth in the Scope of Work are complete or the AHFC terminates the Contract. The Contract shall be in effect for a term of 12 months. Specific deliverable due dates are shown in the Scope of Work. Consultant agrees to extend thereafter for up to 120 days.
- 4.2 <u>Right To Assurance</u>. Whenever one party to the Contract in good faith has reason to question the other party's intent to perform, demand may be made to the other party for written assurance of the intent to perform. In the event that no assurance is given within the time specified after demand is made, the demanding party may treat this failure as an anticipatory repudiation of the Contract.
- 4.3 <u>Default.</u> The Consultant shall be in default under the Contract if the Consultant (a) fails to fully, timely and faithfully perform any of its material obligations under the Contract, (b) fails to provide adequate assurance of performance under the "Right to Assurance paragraph herein, (c) becomes insolvent or seeks relief under the bankruptcy laws of the United States or (d) makes a material misrepresentation in Consultant's Proposal, or in any report or deliverable required to be submitted by Consultant to the AHFC.
- 4.4 <u>Termination For Cause</u>. In the event of a default by the Consultant, AHFC shall have the right to terminate the Contract for cause, by written notice effective ten (10) calendar days, unless otherwise specified, after the date of such notice, unless the Consultant, within such ten (10) day period, cures such default, or provides evidence sufficient to prove to the AHFC's reasonable satisfaction that such default does not, in fact, exist.
- 4.5 <u>Termination Without Cause</u>. AHFC shall have the right to terminate the Contract, in whole or in part, without cause any time upon thirty (30) calendar day's prior written notice. Upon receipt of a notice of termination, the Consultant shall promptly cease all further work pursuant to the Contract, with such exceptions, if any, specified in the notice of termination. AHFC shall pay the Consultant, to the extent of funds appropriated or otherwise legally available for such purposes, for all goods delivered and services performed and obligations incurred prior to the date of termination in accordance with the terms hereof.
- 4.6 <u>Fraud.</u> Fraudulent statements by the Consultant on any Offer or in any report or deliverable required to be submitted by the Consultant to AHFC shall be grounds for the termination of the Contract for cause by the AHFC and may result in legal action.

SECTION 5. OTHER DELIVERABLES

5.1 Insurance. The following insurance requirements apply.

5.1.1 General Requirements

- 5.1.1.1 The Consultant shall at a minimum carry insurance in the types and amounts indicated herein for the duration of the Contract and during any warranty period.
- 5.1.1.2 The Consultant shall provide a Certificate of Insurance as verification of coverages required below to the AHFC at the below address prior to contract execution and within seven (7) calendar days after written request from the AHFC.
- 5.1.1.3 The Consultant must also forward a Certificate of Insurance to the AHFC whenever a previously identified policy period has expired, or an extension option or holdover period is exercised, as verification of continuing coverage.
- 5.1.1.4 The Consultant shall not commence work until the required insurance is obtained and has been reviewed and approved by AHFC. Approval of insurance by the AHFC shall not

relieve or decrease the liability of the Consultant hereunder and shall not be construed to be a limitation of liability on the part of the Consultant.

- 5.1.1.5 The Consultant must submit certificates of insurance to the AHFC for all subconsultants prior to the subconsultants commencing work on the project.
- 5.1.1.6 The Consultant's and all subcontractors' insurance coverage shall be written by companies licensed to do business in the State of Texas at the time the policies are issued and shall be written by companies with A.M. Best ratings of B+VII or better. The AHFC will accept workers' compensation coverage written by the Texas Workers' Compensation Insurance Fund.
- 5.1.1.7 All endorsements naming the AHFC as additional insured, waivers, and notices of cancellation endorsements as well as the Certificate of Insurance shall contain the Consultant's email address, and shall be mailed to the following address:

Austin Housing Finance Corporation AHFC's Program Consultant Street-Jones Building 1000 E. 11th Street, Suite 200 Austin, Texas 78702

- 5.1.1.8 The "other" insurance clause shall not apply to the AHFC where AHFC is an additional insured shown on any policy. It is intended that policies required in the Contract, covering both the AHFC and the Consultant, shall be considered primary coverage as applicable.
- 5.1.1.9 If insurance policies are not written for amounts specified, the Consultant shall carry Umbrella or Excess Liability Insurance for any differences in amounts specified. If Excess Liability Insurance is provided, it shall follow the form of the primary coverage.
- 5.1.1.10 AHFC shall be entitled, upon request, at an agreed upon location, and without expense, to review certified copies of policies and endorsements thereto and may make any reasonable requests for deletion or revision or modification of particular policy terms, conditions, limitations, or exclusions except where policy provisions are established by law or regulations binding upon either of the parties hereto or the underwriter on any such policies.
- 5.1.1.11 AHFC reserves the right to review the insurance requirements set forth during the effective period of the Contract and to make reasonable adjustments to insurance coverage, limits, and exclusions when deemed necessary and prudent by the AHFC based upon changes in statutory law, court decisions, the claims history of the industry or financial condition of the insurance company as well as the Consultant.
- 5.1.1.12 The Consultant shall not cause any insurance to be canceled nor permit any insurance to lapse during the term of the Contract or as required in the Contract.
- 5.1.1.13 The Consultant shall be responsible for premiums, deductibles and self-insured retentions, if any, stated in policies. All deductibles or self-insured retentions shall be disclosed on the Certificate of Insurance.
- 5.1.1.14 The Consultant shall endeavor to provide AHFC thirty (30) calendar days written notice of erosion of the aggregate limits below occurrence limits for all applicable coverages indicated within the Contract.
- 5.1.2 Specific Coverage Requirements. The Consultant shall at a minimum carry insurance in the types and amounts indicated below for the duration of the Contract, including extension options and hold over periods, and during any warranty period. These insurance coverages are required minimums and are not intended to limit the responsibility or liability of the Consultant.

- 5.1.2.1 <u>Commercial General Liability Insurance</u>. The minimum bodily injury and property damage per occurrence are \$500,000 for coverages A (Bodily Injury and Property Damage) and B (Personal and Advertising Injuries). The policy shall contain the following provisions and endorsements.
 - 5.1.2.1.1 Blanket contractual liability coverage for liability assumed under the Contract and all other Contracts related to the project
 - 5.1.2.1.2 Independent Consultant's Coverage
 - 5.1.2.1.3 Products/Completed Operations Liability for the duration of the warranty period
 - 5.1.2.1.4 Waiver of Subrogation, Endorsement CG 2404, or equivalent coverage
 - 5.1.2.1.5 Thirty (30) calendar day's Notice of Cancellation, Endorsement CG 0205, or equivalent coverage
 - 5.1.2.1.6 Austin Housing Finance Corporation listed as an additional insured, Endorsement CG 2010, or equivalent coverage
- 5.1.2.2 <u>Business Automobile Liability Insurance</u>. The Consultant shall provide coverage for all owned, non-owned and hired vehicles with a minimum combined single limit of \$500,000 per occurrence for bodily injury and property damage. Alternate acceptable limits are \$250,000 bodily injury per person, \$500,000 bodily injury per occurrence and at least \$100,000 property damage liability per accident. The policy shall contain the following endorsements:
 - 5.1.2.2.1 Waiver of Subrogation, Endorsement TE 2046A, or equivalent coverage
 - 5.1.2.2.2 Thirty (30) calendar days Notice of Cancellation, Endorsement TE 0202A, or equivalent coverage
 - 5.1.2.2.3 Austin Housing Finance Corporation listed as an additional insured, Endorsement TE 9901B, or equivalent coverage
- 5.1.2.3 Worker's Compensation and Employers' Liability Insurance. Coverage shall be consistent with statutory benefits outlined in the Texas Worker's Compensation Act (Section 401). The minimum policy limits for Employer's Liability are \$100,000 bodily injury each accident, \$500,000 bodily injury by disease policy limit and \$100,000 bodily injury by disease each employee. The policy shall contain the following provisions and endorsements:
 - 5.1.2.3.1 The Consultant's policy shall apply to the State of Texas
 - 5.1.2.3.2 Waiver of Subrogation, Form WC 420304, or equivalent coverage
 - 5.1.2.3.3 Thirty (30) calendar days Notice of Cancellation, Form WC 420601, or equivalent coverage
- 5.1.2.5 <u>Endorsements</u>. The specific insurance coverage endorsements specified above, or their equivalents must be provided. In the event that endorsements, which are the equivalent of the required coverage, are proposed to be substituted for the required coverage, copies of the equivalent endorsements must be provided for the AHFC's review and approval.
- 5.1.2.6 Certificate. The following statement must be shown on the Certificate of Insurance.

"Austin Housing Finance Corporation is an Additional Insured on the general liability and the auto liability policies. A Waiver of Subrogation is issued in favor of the Austin Housing Finance Corporation for general liability, auto liability and workers compensation policies."

- 5.2 Ownership And Use Of Deliverables. Consultant does hereby transfer and assign to AHFC a royalty free license to reproduce, publish, or otherwise use for GHHI Austin purposes GHHI patented copyrighted materials that are provided by the Consultant to AHFC.
 - 5.2.1 <u>Patents</u>. As to any patentable subject matter contained in the deliverables, the Consultant agrees to disclose such patentable subject matter to AHFC. Further, if requested by AHFC, the Consultant agrees to assign and, if necessary, cause each of its employees to assign the entire right, title, and interest to specific inventions under such patentable subject matter to AHFC and to execute, acknowledge, and deliver and, if necessary, cause each of its employees to execute, acknowledge, and deliver an assignment of letters patent, in a form to be reasonably approved by AHFC, to the AHFC upon request by AHFC.
 - 5.2.2 <u>Copyrights</u>. As to any deliverables containing copyrightable subject matter, the Consultant agrees that upon their creation, such deliverables shall be considered as work made-for-hire by the Consultant for AHFC and AHFC shall own all copyrights in and to such deliverables, provided however, that nothing in this paragraph shall negate AHFC's sole or joint ownership of any such deliverables arising by virtue of AHFC's sole or joint authorship of such deliverables. Should by operation of law, such deliverables not be considered works made-for-hire, the Consultant hereby assigns to AHFC (and agrees to cause each of its employees providing services to the AHFC hereunder to execute, acknowledge, and deliver an assignment to AHFC of) all worldwide right, title, and interest in and to such deliverables. With respect to such work made-for-hire, the Consultant agrees to execute, acknowledge, and deliver and cause each of its employees providing services to AHFC hereunder to execute, acknowledge, and deliver a work-made-for-hire agreement, in a form to be reasonably approved by AHFC, to the AHFC upon delivery of such deliverables to AHFC or at such other time as the AHFC may request.
 - 5.2.3 Additional Assignments. The Consultant further agrees to, and if applicable, cause each of its employees to, execute, acknowledge, and deliver all applications, specifications, oaths, assignments, and all other instruments which AHFC might reasonably deem necessary in order to apply for and obtain copyright protection, mask work registration, trademark registration and/or protection, letters patent, or any similar rights in any and all countries and in order to assign and convey to AHFC, its successors, assigns and nominees, the sole and exclusive right, title, and interest in and to the deliverables. The Consultant's obligation to execute, acknowledge, and deliver (or cause to be executed, acknowledged, and delivered) instruments or papers such as those described in this paragraph shall continue after the termination of this Contract with respect to such deliverables. In the event AHFC should not seek to obtain copyright protection, mask work registration or patent protection for any of the deliverables, but should desire to keep the same secret, the Consultant agrees to treat the same as Confidential Information under the terms herein.
- 5.3 <u>Publications</u>. All published material and written reports submitted under the Contract must be originally developed material unless otherwise specifically provided in the Contract. When material not originally developed is included in a report in any form, the source shall be identified.

SECTION 6. MISCELLANEOUS

6.1 <u>Place and Condition of Work</u>. AHFC shall provide the Consultant access to the sites where the Consultant is to perform the services as required in order for the Consultant to perform the services in a timely and efficient manner in accordance with and subject to the applicable security laws, rules, and regulations. The Consultant acknowledges that it has satisfied itself as to the nature of AHFC's service requirements and specifications, the location and essential characteristics of the work sites, the quality and quantity of materials, equipment, labor and facilities necessary to perform the services, and any other condition or state of fact which could in any way affect performance of the Consultant's obligations under the contract.

6.2 Right To Audit.

- 6.2.1 The Consultant agrees that the representatives of the Office of the City of Austin's Auditor or other authorized representatives of AHFC shall have access to, and the right to audit, examine, or reproduce, any and all records of the Consultant related to the performance under this Contract. The Consultant shall retain all such records for a period of three (3) years after final payment on this Contract or until all audit and litigation matters that the AHFC has brought to the attention of the Consultant are resolved, whichever is longer. The Consultant agrees to refund to AHFC any overpayments disclosed by any such audit.
- 6.2.2 The Consultant shall include this provision in all subcontractor agreements entered into in connection with this Contract.

6.3 Indemnity.

6.3.1 Definitions:

- 6.3.1.1 "Indemnified Claims" shall include any and all claims, demands, suits, causes of action, judgments and liability of every character, type or description, including all reasonable costs and expenses of litigation, mediation or other alternate dispute resolution mechanism, including attorney and other professional fees for:
 - 6.3.1.1.1 damage to or loss of the property of any person (including, but not limited to AHFC, the Consultant, their respective agents, officers, employees and subcontractors; the officers, agents, and employees of such subcontractors; and third parties); and/or;
 - 6.3.1.1.2 death, bodily injury, illness, disease, worker's compensation, loss of services, or loss of income or wages to any person (including but not limited to the agents, officers and employees of AHFC, the Consultant, the Consultant's subconsultants, and third parties),
- 6.3.1.2 "Fault" shall include the sale of defective or non-conforming deliverables, negligence, willful misconduct, or a breach of any legally imposed strict liability standard.
- 6.3.2 The Consultant shall indemnify and hold AHFC, its successors, assigns, officers, employees and elected officials harmless from and against all Indemnified Claims Directly arising out of, incident to, concerning or resulting from and to the extent caused by the negligence of the Consultant, or the Consultant's agents, employees or subconsultants, in the performance of the Consultant's obligations under the Contract. Nothing herein shall be deemed to limit the rights of AHFC or the Consultant (including, but not limited to, the right to seek contribution) against any third party who may be liable for an indemnified claim.
- 6.4 <u>Claims</u>. If any claim, demand, suit, or other action is asserted against the Consultant which arises under or concerns the Contract, or which could have a material adverse effect on the Consultant's ability to perform hereunder, the Consultant shall give written notice thereof to AHFC within ten (10) calendar days after receipt of notice by the Consultant. Such notice to AHFC shall state the date of notification of any such claim, demand, suit, or other action; the names and addresses of the claimant(s); the basis thereof; and the name of each person against whom such claim is being asserted. Such notice shall be delivered personally or by mail and shall be sent to AHFC and to the City of Austin's Attorney. Personal delivery to the City of Austin's Attorney shall be to City Hall, 301 West 2nd Street, 4th Floor, Austin, Texas 78701, and mail delivery shall be to P.O. Box 1088, Austin, Texas 78767.
- 6.5 Notices. Unless otherwise specified, all notices, requests, or other communications required or appropriate to be given under the Contract shall be in writing and shall be deemed delivered three (3) business days after postmarked if sent by U.S. Postal Service Certified or Registered Mail, Return Receipt Requested. Notices delivered by other means shall be deemed delivered upon receipt by the addressee. Routine communications may be made by first class mail, telefax, or other commercially accepted means. Notices to AHFC and the Consultant shall be addressed as follows:

To the AHFC:

Austin Housing Finance Corporation

ATTN: Joshua Rudow, Planner Senior

Street-Jones Building

1000 E. 11th Street, Suite 200

Austin, TX 78702

To the Consultant:

Ending Community Homelessness Coalition, Inc.

ATTN: Ann Howard

300 E. Highland Mall Blvd, #200

Austin, TX 78752

- 6.6 <u>Advertising</u>. The Consultant shall not advertise or publish, without AHFC's prior consent, the fact that the AHFC has entered into the Contract, except to the extent required by law.
- 6.7 <u>Prohibition Against Personal Interest in Contracts</u>. No officer, employee, independent consultant, or elected official of the City of Austin or AHFC who is involved in the development, evaluation, or decision-making process of the performance of any solicitation shall have a financial interest, direct or indirect, in the Contract resulting from that solicitation. Any willful violation of this section shall constitute impropriety in office, and any officer or employee guilty thereof shall be subject to disciplinary action up to and including dismissal. Any violation of this provision, with the knowledge, expressed or implied, of the Consultant shall render the Contract voidable by AHFC.
- 6.8 <u>Assignment-Delegation</u>. The Contract shall be binding upon and ensure to the benefit of the AHFC and the Consultant and their respective successors and assigns, provided however, that no right or interest in the Contract shall be assigned and no obligation shall be delegated by the Consultant without the prior written consent of AHFC. Any attempted assignment or delegation by the Consultant shall be void unless made in conformity with this paragraph. The Contract is not intended to confer rights or benefits on any person, firm or entity not a party hereto; it being the intention of the parties that there be no third party beneficiaries to the Contract.
- 6.9 <u>Waiver</u>. No claim or right arising out of a breach of the Contract can be discharged in whole or in part by a waiver or renunciation of the claim or right unless the waiver or renunciation is supported by consideration and is in writing signed by the aggrieved party. No waiver by either the Consultant or AHFC of any one or more events of default by the other party shall operate as, or be construed to be, a permanent waiver of any rights or obligations under the Contract, or an express or implied acceptance of any other existing or future default or defaults, whether of a similar or different character.
- 6.10 <u>Modifications</u>. The Contract can be modified or amended only by a writing signed by both parties. No pre-printed or similar terms on any the Consultant invoice, order or other document shall have any force or effect to change the terms, covenants, and conditions of the Contract.
- 6.11 <u>Interpretation</u>. The Contract is intended by the parties as a final, complete and exclusive statement of the terms of their agreement. No course of prior dealing between the parties or course of performance or usage of the trade shall be relevant to supplement or explain any term used in the Contract. Although the Contract may have been substantially drafted by one party, it is the intent of the parties that all provisions be construed in a manner to be fair to both parties, reading no provisions more strictly against one party or the other. Whenever a term defined by the Uniform Commercial Code, as enacted by the State of Texas, is used in the Contract, the UCC definition shall control, unless otherwise defined in the Contract.

6.12 Dispute Resolution.

6.12.1 If a dispute arises out of or relates to the Contract, or the breach thereof, the parties agree to negotiate prior to prosecuting a suit for damages. However, this section does not prohibit the filing of a lawsuit to toll the running of a statute of limitations or to seek injunctive relief. Either party may make a written request for a meeting between representatives of each party within fourteen (14) calendar days after receipt of the request or such later period as agreed by the parties. Each party shall include, at a minimum, one (1) senior level individual with decision-making authority regarding the dispute. The purpose of this and any subsequent meeting is to attempt in good faith to negotiate a resolution of the

- dispute. If, within thirty (30) calendar days after such meeting, the parties have not succeeded in negotiating a resolution of the dispute, they will proceed directly to mediation as described below. Negotiation may be waived by a written agreement signed by both parties, in which event the parties may proceed directly to mediation as described below.
- 6.12.2 If the efforts to resolve the dispute through negotiation fail, or the parties waive the negotiation process, the parties may select, within thirty (30) calendar days, a mediator trained in mediation skills to assist with resolution of the dispute. Should they choose this option; the AHFC and the Consultant agree to act in good faith in the selection of the mediator and to give consideration to qualified individuals nominated to act as mediator. Mediation shall be administered by the American Arbitration Association in accordance with its construction industry mediation procedures. Nothing in the Contract prevents the parties from relying on the skills of a person who is trained in the subject matter of the dispute or a contract interpretation expert. If the parties fail to agree on a mediator within thirty (30) calendar days of initiation of the mediation process, the mediator shall be selected by the Travis County Dispute Resolution Center (DRC). The parties agree to participate in mediation in good faith for up to thirty (30) calendar days from the date of the first mediation session. The AHFC and the Consultant will share the mediator's fees equally and the parties will bear their own costs of participation such as fees for any consultants or attorneys they may utilize to represent them or otherwise assist them in the mediation.
- 6.13 <u>Jurisdiction And Venue</u>. The Contract is made under and shall be governed by the laws of the State of Texas, including, when applicable, the Uniform Commercial Code as adopted in Texas, V.T.C.A., Bus. & Comm. Code, Chapter 1, excluding any rule or principle that would refer to and apply the substantive law of another state or jurisdiction. All issues arising from this Contract shall be resolved in the courts of Travis County, Texas and the parties agree to submit to the exclusive personal jurisdiction of such courts. The foregoing, however, shall not be construed or interpreted to limit or restrict the right or ability of the AHFC to seek and secure injunctive relief from any competent authority as contemplated herein.
- 6.14 <u>Invalidity</u>. The invalidity, illegality, or unenforceability of any provision of the Contract shall in no way affect the validity or enforceability of any other portion or provision of the Contract. Any void provision shall be deemed severed from the Contract and the balance of the Contract shall be construed and enforced as if the Contract did not contain the particular portion or provision held to be void. The parties further agree to reform the Contract to replace any stricken provision with a valid provision that comes as close as possible to the intent of the stricken provision. The provisions of this section shall not prevent this entire Contract from being void should a provision which is the essence of the Contract be determined to be void.
- 6.15 <u>Survivability of Obligations</u>. All provisions of the Contract that impose continuing obligations on the parties, including but not limited to the warranty, indemnity, and confidentiality obligations of the parties, shall survive the expiration or termination of the Contract.
- 6.16 Non-Suspension or Debarment Certification. AHFC is prohibited from contracting with or making prime or sub-awards to parties that are suspended or debarred or whose principals are suspended or debarred from Federal, State, or City of Austin Contracts. By accepting a contract with AHFC, the Consultant certifies that its firm and its principals are not currently suspended or debarred from doing business with the Federal Government, as indicated by the General Services Administration List of Parties Excluded from Federal Procurement and Non-Procurement Programs, the State of Texas, or the City of Austin.

In witness whereof, the parties have caused duly authorized representatives to execute this Contract on the dates set forth below.

ENDING COALITION	COMMUNITY I, INC.	HOMELESSNESS	Austin Housing Finance Corporation (AHFC)
By:	3 Howal		By: OCCUPATION OF THE Signature
Ann Howard	Anthow tive Director	ard	Name:Rosie Truelove Title: Designated Representative
Date:l	1-7-701	9	Date: 4 15 17

List of Attachments

- Scope of Work
- Consultants Proposal



City of Austin Purchasing Office

Certificate of Exemption for Professional Services, Public Health and Safety or Other Exempt Purchase (Non-Competitive)

DATE: 3/28/2019 DEPT: AHFC

TO: Purchasing Officer FROM: Joshua Rudow

PURCHASING POC: John Hilbun PHONE: 974-3155

Chapter 252 of the Local Government Code requires that municipalities comply with the procedures established for competitive sealed bids or proposals before entering into a contract requiring an expenditure unless the expenditure falls within an exemption listed in Section 252.022.

Refer to Local Government Code 252.022 for a complete list of exemptions: Link to Local Government Code

The City has selected a vendor for contract award and declares the competitive solicitation procedures in Local Government Code Chapter 252.022 to be exempt for this procurement. This Certificate of Exemption is hereby executed and filed with the Purchasing Office as follows:

1. The undersigned is authorized and certifies that the following exemption is applicable to this procurement.

Please check the criteria listed below that applies to this request:

	A procurement made because of a public calamity that requires the immediate appropriation of
	money to relieve the necessity of the municipality's residents or to preserve the property of a
	municipality.
	A procurement necessary to preserve or protect the public health or safety of the municipality's
	residents.
	A procurement necessary because of unforeseen damage to public machinery, equipment, or other
	property.
$ \sqrt{} $	A procurement of personal, professional, or planning services
	Other exemption from Chapter 252.022:

2. Describe this procurement

- What it is for and why it is needed?
- Describe the following (as applicable):
 - For Public Calamity, Public Health and Safety, Unforeseen Damage to Public Machinery or Equipment, or Critical Business Need Exemptions:
 - Provide description of the event leading to the procurement and a business justification for this purchase.
 - What would be the impact to department operations and the community if this purchase was not made?
 - How and why this vendor was selected?

For Professional, Personal, or Planning Service Exemptions:

Why is the vendor the most qualified to provide the services?

See below

Does this vendor have a history of working with the City? If so, was it on this particular service?

Yes

Will this procurement be component of a larger service or phases of service?

No

Is the vendor a City of Austin local vendor?

Yes

 Does the vendor hold an M/WBE certification with the City, a HUB certification with the State of Texas, or any other minority or women owned certifications?

No

- What qualifications, certifications, or specialized training does the vendor have?
 See below
 - What is the impact if a contract is not secured with this particular vendor (loss of project timeline, loss of funding etc.)?

If this contract is not secured, the City of Austin will see an increase in homelessness.

What other vendors can provide these services and why are they not the best fit for the contract?

None

For Other Exceptions from Chapter 252.022:

Explain the circumstances of the procurement.

0	Prices were determined to be reasonable based on the following (select all that
	apply):

rhh.	7/*
	Prices are established under a current Cooperative contract.
	Notes: At a minimum, note the contract number, contract title, cooperative entity, and
	government or entity who created the contract.
\boxtimes	Prices are the same or similar to current City contract.
	Notes: NA180000036 Housing First PSH Consulting
	Prices are the same or similar to current contract with another government.
	Notes: At a minimum, note the contract number, title and government that created the
	contract.
	Prices are on a current and publicly available list price, for the same or similar products, available
	to all government and commercial customers.

Notes: At a minimum, note the list price title, source of the list price (catalog and

		catalog publish date or web address and download date).
		Prices are established by law or regulation.
		Notes: At a minimum, note the legal or regulatory reference that established the prices.
		Other means of determining Price Reasonableness.
		Notes: Describe any other source that was used to establish Price Reasonableness.
The a	restion	es in the form are designed to justify why this nurchase should be exempt from a

The Austin Housing Finance Corporation (AHFC) is seeking a Consultant (Contractor) to advance the Permanent Supportive Housing (PSH) (now referred to as Continuum of Care) goals in the Austin Strategic Housing Blueprint to address homelessness in Austin by facilitating PSH units in City of Austin funded properties and finding partners in the private sector who will accept PSH Vouchers in their market-rate units. The contractor will also assist housing navigation in the event of an emergency.

The Ending Community Homelessness Coalition, Inc. (ECHO) is the sole organization in the Austin/Travis County area that serves as an educator and organizer of the full network of homeless housing and service providers in the community. They are the organization that houses the Homeless Management Information System (HMIS) and therefore has access to the greatest breadth of data on the users of homeless services in Austin. They are the agency that runs the Citywide coordinated assessment system for housing homeless individuals and families. They are the lead agency for the HUD Continuum of Care funding. They lead the homeless Point-In-Time count, and overall they are the organization in the City of Austin that has the greatest knowledge about all of the pieces of the homeless services continuum.

ECHO is a 501c3 non-profit organization with 30 full-time staff including an Executive Director who is a regular stakeholder in many City committees. ECHO has successfully completed all required deliverables for a recent contract with NHCD / AHFC as a consultant for similar products

^{*} The questions in the form are designed to justify why this purchase should be exempt from a competitive procurement process. Failure to provide adequate documentation to substantiate the request may lead to the request being rejected.

3. Forward the completed as documentation:	nd signed Certificate of Exemption to the Purc	hasing Office along with the following
☑ Scope of Work or	Statement of Work (if applicable)	
☑ Vendor's proposa ☑ Project time line was		
Schedule	ith associated tasks, schedule of deliverables	or milestones, and proposed payment
	mes, certifications, and/or licenses (Profession documentation	nal, Personal or Planning Services Only)
4. Because of the above fa	cts and supporting documentation, the City of	Austin exempts this procurement from
Local Government Cod	e Chapter 252 and intends to contract with: E	nding Community Homelessness
Coalition, Inc. (ECHO) f	or Permanent Supportive Housing/Continuum	of Care Consulting
	(one-time or multi-term) and fill in the dollar a request for \$160,000	amount and term as applicable:
	rm contract request for months (# contract request for \$ each for a total contract remains a total contract rema	
Recommended	John Rud	4/3/2019
Certification	Origination	Date
		cllolo
Approved		1110119
Certification	Department Director or designee	Date
	Assistant City Manager / General Manager or designee (procurement requiring Cou	
Purchasing Office	John Hill	04/22/19
Review	Authorized Purchasing Office Staff	Date
Purchasing Office		
Management Review (If required due to signature	Purchasing Officer or designee	Date

Scope of Work

ECHO Contract 2019-2020

Description: Permanent Supportive Housing/Continuum of Care Consulting

1.0 Purpose

The Austin Housing Finance Corporation (AHFC) office is seeking a Consultant (Contractor) to advance the Permanent Supportive Housing (PSH) (now referred to as Continuum of Care) goals in the Austin Strategic Housing Blueprint to address homelessness in Austin by facilitating PSH units in City of Austin funded properties and finding partners in the private sector who will accept PSH Vouchers in their market-rate units. The contractor will also assist housing navigation in the event of an emergency.

2.0 Background

Pursuant to Resolution No. 20141002-043, the City of Austin pledged to help the community fund 400 new units of PSH by the end of 2018. The City is close to accomplishing this goal. An earlier resolution to fund 350 units of PSH has been met. The Austin Strategic Housing Blueprint has a community goal that calls for the production of 100 PSH units each year, with half of those being Housing First. As a partner in the Austin/Travis County Continuum of Care (CoC), the City of Austin also has a role to play in advancing the Housing First approach in the community. Concerns regarding the increasing population of people experiencing homelessness have also prompted the City to look for new ways to address homelessness through housing and supportive services.

Following HUD guidance, and evidence-based practices, in 2014, the Austin/Travis County Continuum of Care implemented the Coordinated Entry System. The implementation of the Coordinated Entry system ensured that, as a community, we were all working towards the same two goals:

- 1) To serve the next most vulnerable household that program capacity allows. This was a fundamental shift for the Austin community to take from one centralized referral source that prioritizes households based on vulnerability; and
- 2) To connect households to the permanent housing intervention most appropriate for that household, which includes Rapid Rehousing (RRH) and Permanent Supportive Housing (PSH).

RRH and PSH are programs funded by a variety of sources, including HUD Continuum of Care and the City of Austin. Both program inventions come with rental assistance to make the rental unit affordable to the household, and voluntary services, to ensure success in housing.

As community PSH and RRH programs provide services from a Housing First, person-centered lens, access to deeply affordable low-barrier rental units becomes a necessity. While the community has access to the program funds to support the rental assistance and the services, there is a lack of rental units to place those households participating in RRH and PSH. To support a Housing First continuum, it has been found that all rental units dedicated to ending homelessness are to be matched with households receiving RRH or PSH services on a case-by-case staffing basis. Moving forward, beginning with the 2019 Rental Housing Development Assistance (RHDA) program guidelines and scoring criteria, all units garnered through the RHDA program dedicated to ending homelessness will be referred to as CoC units and not PSH units, allowing for a more comprehensive and strategic housing placement system. The RHDA units will provide the available Housing First unit, while a household placed in that unit will come with the rental assistance and services provided by a community partner agency either through RRH or PSH program funds.

All community partner including the City of Austin and ECHO remain committed to creating new PSH with all three components: a subsidy, ongoing supportive services, and access to a rental unit.

3.0 Task/Requirements

- 3.1 Contractor's Responsibilities. Contractor shall:
 - 3.1.1 Track CoC units across the City:
 - 3.1.1.1 Track vouchers in progress towards the yearly 100 unit PSH/CoC community goal as stated in the Austin Strategic Housing Blueprint.
 - 3.1.1.2 Help AHFC track CoC units by confirming existing and adding missing CoC units to the affordable housing data hub.
 - 3.1.2 Participate in the City process by meeting with RHDA applicants intending to secure City funds for CoC units before the applicant submits a complete application for consideration.
 - 3.1.2.1 Meet with applicants to create a Memorandum of Understanding (MOU) with RHDA projects that contain CoC units. Only those applications that include a MOU with ECHO will receive points for the proposed CoC units. ECHO will be responsible for certifying all CoC units funded through the RHDA program and informing AHFC if units are not in compliance.
 - 3.1.2.2 Attend the Housing Investment Review Committee (HIRC) to participate in discussion related to the applicant's plan for

implementing CoC units and be available to City staff to review the application.

- 3.1.2.3 Goals for this support of RHDA applicants include:
 - 3.1.2.3.1 Certify 50 CoC units funded and developed through the RHDA program thus meeting the NHCD goals outlined in the Austin Strategic Housing Blueprint.
- 3.1.3 Diversify the Housing Portfolio through a partnership with market-rate properties.
 - 3.1.3.1 Build partnerships with property owners/managers to increase the number of units committed to CoC units.
 - 3.1.3.1.1 Expand Community Housing Liaison Program to include skilled Landlord Outreach Specialists for CoC units. The Community Housing Liaison Program is a team of staff dedicated to creating low barrier permanent housing opportunities in the rental market. The team employs the use of multiple strategies including availability payments, risk mitigation, and the generation of tenant screening checks, among other tools, to leverage those opportunities into longer term partnerships.
 - 3.1.3.1.2 Explore strategies to address landlord/ property owner questions or concerns.
 - 3.1.3.1.3 Encourage streamlining intake and financial processes (V.A. Supportive Housing, Housing Choice Vouchers, Support Services for Veteran Families, and other supportive housing programs).
 - 3.1.3.2 Maintain current strategies and work to improve a risk mitigation pool for non-veterans patterned after the Housing Heroes Fund established by the Mayor's Office for the Ending Veteran Homelessness Initiative.
 - 3.1.3.3 Goals for Landlord Outreach include:
 - 3.1.3.3.1 Successfully engage 35 new landlords/property managers to consider partnership, reduced screening criteria, notification of available units, etc.
 - 3.1.3.3.2 Impact 500 households with access to, or maintenance of, low barrier housing.

- 3.1.4 Administer rapid rehousing/housing navigation services.
 - 3.1.4.1 ECHO will coordinate with relevant City departments and its partnering nonprofits to provide housing navigation services and rapid rehousing for homeless individuals and families, including but not limited to individuals in need of rapid rehousing due to natural and manmade disasters as well as individuals in need of rapid rehousing due to code enforcement actions. ECHO will utilize a rapid rehousing model that includes three components: case management, financial assistance, and housing location. ECHO will coordinate and provide the housing location service to support the City department responsible for housing navigation.
 - 3.1.4.1.1 Assist in the coordination of intake and assessment of housing barriers for case managers supporting clients directly. Work with case management in order to connect clients to housing options.
 - 3.1.4.1.2 Provide information, referrals, linkages, and advocacy to assist in housing location that include subsidized housing, Housing Choice Vouchers, affordable and market rate opportunities, and other housing options responsive to clients' needs. When appropriate, refer households experiencing homelessness to the Coordinated Entry system.
 - 3.1.4.1.3 Survey rental market for affordable housing, advocate for clients with prospective landlords, and provide appropriate applications and needed supported documents to case managers.
 - 3.1.4.1.4. As needed during natural disaster, serve as the CoC representative to assisting in linking available resources to community emergency response efforts.
 - 3.1.4.2 In the event of a disaster or code enforcement action, AHFC and ECHO will discuss changes to contract metrics and responsibilities.
- 3.1.5 Deliver quarterly reports that address accomplishments, concerns and progress made. This report will include:
 - 3.1.5.1 Tracking of CoC units.
 - 3.1.5.2 Updates on relevant meetings including short descriptions of topic and outcome.

- 3.1.5.3 MOUs with property owners/managers on unit commitments, screening criteria, buy-downs and standard documents with developers.
- 3.1.5.4 Progress on the outlined metrics.
- 3.1.5.5 Any other relevant documentation.

3.2 AHFC Responsibilities. AHFC shall:

- 3.2.1 Coordinate all work scheduling with the Contractor
- 3.2.2 Review and approve all work and documentation
- 3.2.3 Provide contract information and open lines of communication
- 3.2.4 Appoint a Contract Manager to act as point-of-contact:

Josh Rudow
Austin Housing Finance Corporation
1000 E. 11th St., Suite 200
Austin, TX 78702
(512) 974-3155
josh.rudow@austintexas.gov

4.0 Schedule

The time frame for the project is 12 months. Time is of the essence, and Contractor shall be prepared to begin work immediately. It is important to note that the tasks outlined above are not necessarily sequential, and Contractor shall endeavor to prepare deliverables for consideration as work can be completed independently. Training modules shall be provided and scheduled according to need.

5.0 Deliverables

Track CoC Units

- 1.1 Provide quarterly reports on the number of CoC vouchers. Results must be deduplicated to ensure there is no double-counting.
- 1.2 Access the affordable housing data portal on a monthly basis to help AHFC ensure there is accurate information on the number of CoC units
- 1.3 Provide zip code, council district or other geospatial data on RHDA properties with new agreements to reduce concentration of partnership housing by increasing geographic dispersion.

Diversify and Maintain the RHDA Housing Portfolio

- 2.1 Create threshold documents needed for CoC committed units detailing referral process and tenant screening criteria.
- 2.2 Meet with applicants to negotiate referral process and tenant screening criteria for CoC committed units. Provide dates and outcomes of meetings.
- 2.3 Attend the Housing Investment Review Committee (HIRC) to comment on CoC unit commitment.
- 2.4 Provide AHFC quarterly reports detailing occupancy of CoC units in RHDA funded properties.
- 2.5 Provide statement of support for CoC projects
- 2.6 Provide progress on the number of CoC units through the RHDA.

Diversify and Maintain the ECHO Housing Portfolio in Market-Rate Units

- 3.1 Build and maintain partnerships with affordable and market-rate property owners/ managers. Provide dates and outcomes of meetings.
- 3.2 Maintain guidelines for a risk mitigation pool. Provide changes in contract deliverables.
- 3.3 Educate community leaders, funders, and developers on Housing First policies and strategies that promote the development of CoC units. Provide dates and outcomes of meetings.
- 3.4 Provide metric on progress towards engaging 35 new landlords/property managers and impacting 500 households with access to low barrier housing

Emergency Rapid Rehousing and Housing Navigation

- 4.1 Document Rapid Rehousing program established for emergency housing need and ECHO's role in housing location and provide plan during Quarter 1.
- 4.2 In the event of an emergency, provide AHFC weekly updates on progress.

Deliverables Attachment Template

If a deliverable requires attachments, under the deliverable number write "Attachment" using the format below and then give the attachment titles.

Attachments:

Deliverable_Number.Desciption_of_Attachment



ECHO Board of Directors

MARK LITTLEFIELD, CHAIR Littlefield Consulting

DANNY LUCIO, VICE-CHAIR Google Fiber

SHANNON SEDWICK, TREASURER Esther's Follies

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BOBBY DILLARD Cielo Properties

GREG HARTMAN Texas A&M System

COSSY HOUGH UT School of Social Work

LYNN MEREDITH
Community Member

C. LANE PRICKETT
Attorney

BETTY STAEHR Community Member

Ex-Officio
AJ JOHNSON
PERRY LORENZ
JUDY MAGGIO
TIM LEAGUE
ED MCHORSE

Ann Howard ECHO Executive Director 512-963-7630 300 E. Highland Mall Blvd. #200 78752 March 28, 2019

Austin Housing Finance Corporation 1000 E. 11th Street Suite 200 Austin, Tx 78702

To Whom It May Concern:

The Ending Community Homelessness Coalition (ECHO) is dedicated to planning, prioritizing and developing strategies to end homelessness in Austin, TX. The overall role of ECHO is to identify specific strategies and to oversee ongoing planning efforts and implementation of the plan to end homelessness. Current strategies include Permanent Supportive Housing, Rapid Rehousing, landlord outreach, availability payments, and specific models such as Pay for Success.

ECHO is a nonprofit, tax exempt community organization based only in Austin ECHO serves as the sole Continuum of Care lead agency in Austin, Travis County and as the collaborative applicant for the HUD McKinney-Vento funding. This application brings in \$9M annually in competitive renewals, spread across 10 local non-profits via multiple different HUD contracts. ECHO convenes monthly collaborative meetings to make this annual application successful, and to further the City's initiative on ending homelessness.

ECHO is also the Homeless Management Information System lead agency, also part of the HUD CoC programs. ECHO administers the HMIS database, provides training and support to 200+ users and is responsible for data quality, reporting, and analysis.

Since 2014, ECHO has been coordinating outreach to property managers to create low barrier, permanent housing opportunities for Permanent Supportive Housing and Rapid Rehousing stakeholders across the City. ECHO then assists in matching permanent housing opportunities to households seeking housing. This community-wide landlord outreach and recruitment capacity is unique to ECHO. This work requires close collaboration with fair-market properties, affordable housing developers, non-profits, and resources such as City RHDA funds. ECHO is excited to continue this critical partnership with the City to create housing opportunities as we continue our work to end homelessness.

Please contact me if you have any questions.

Sincerely.

Ann Howard

Executive Director



ECHO proposes to be the Consultant (Contractor) to advance the Permanent Supportive Housing (PSH) (now referred to as Continuum of Care) goals in the Austin Strategic Housing Blueprint to address homelessness in Austin by facilitating PSH units in City of Austin funded properties and finding partners in the private sector who will accept PSH Vouchers in their market-rate units. The contractor will also assist housing navigation in the event of an emergency. This document details responsibilities, deliverables and budget for 12 months beginning April 1, 2019.

Proposed Responsibilities:

Track CoC units across the City:

- Track vouchers in progress towards the yearly 100 unit PSH/CoC community goal as stated in the Austin Strategic Housing Blueprint
- Help AHFC track CoC units by confirming existing and adding missing CoC units to the affordable housing data hub.

Participate in the City process by meeting with RHDA applicants intending to secure City funds for CoC units before the applicant submits a complete application for consideration.

- Meet with applicants to create a Memorandum of Understanding (MOU) with RHDA
 projects that contain CoC units. Only those applications that include a MOU with ECHO
 will receive points for the proposed CoC units. ECHO will be responsible for certifying all
 CoC units funded through the RHDA program and informing AHFC if units are not in
 compliance.
- Attend the Housing Investment Review Committee (HIRC) to participate in discussion related to the applicant's plan for implementing CoC units and be available to City staff to review the application.
- 3. Goals for this support of RHDA applicants include:
 - a. Certify 50 CoC units funded and developed through the RHDA program thus meeting the NHCD goals outlined in the Austin Strategic Housing Blueprint.

Diversify the Housing Portfolio through a partnership with market-rate properties.

- Build partnerships with property owners/managers to increase the number of units committed to CoC units.
- 2. Expand Community Housing Liaison Program to include skilled Landlord Outreach Specialists for CoC units. The Community Housing Liaison Program is a team of staff dedicated to creating low barrier permanent housing opportunities in the rental market. The team employs the use of multiple strategies including availability payments, risk mitigation, and the generation of tenant screening checks, among other tools, to leverage those opportunities into longer term partnerships.



- 3. Explore strategies to address landlord/ property owner questions or concerns.
 - Encourage streamlining intake and financial processes (V.A. Supportive Housing, Housing Choice Vouchers, Support Services for Veteran Families, and other supportive housing programs).
 - b. Maintain current strategies and work to improve a risk mitigation pool for non-veterans patterned after the Housing Heroes Fund established by the Mayor's Office for the Ending Veteran Homelessness Initiative.
 - c. Goals for Landlord Outreach include:
 - i. Successfully engage 35 new landlords/property managers to consider partnership, reduced screening criteria, notification of available units, etc.
 - Impact 500 households with access to, or maintenance of, low barrier housing.

Administer rapid rehousing/housing navigation services.

- 1. ECHO will coordinate with relevant City departments and its partnering nonprofits to provide housing navigation services and rapid rehousing for homeless individuals and families, including but not limited to individuals in need of rapid rehousing due to natural and manmade disasters as well as individuals in need of rapid rehousing due to code enforcement actions. ECHO will utilize a rapid rehousing model that includes three components: case management, financial assistance, and housing location. ECHO will coordinate and provide the housing location service to support the City department responsible for housing navigation.
- Assist in the coordination of intake and assessment of housing barriers for case managers supporting clients directly. Work with case management in order to connect clients to housing options.
- Provide information, referrals, linkages, and advocacy to assist in housing location that
 include subsidized housing, Housing Choice Vouchers, affordable and market rate
 opportunities, and other housing options responsive to clients' needs. When appropriate,
 refer households experiencing homelessness to the Coordinated Entry system.
- Survey rental market for affordable housing, advocate for clients with prospective landlords, and provide appropriate applications and needed supported documents to case managers.

As needed during natural disaster, serve as the CoC representative to assisting in linking available resources to community emergency response efforts.

 In the event of a disaster or code enforcement action, AHFC and ECHO will discuss changes to contract metrics and responsibilities.



Deliver quarterly reports that address accomplishments, concerns and progress made. This report will include:

- 1. Tracking of CoC units.
- 2. Updates on relevant meetings including short descriptions of topic and outcome.
- MOUs with property owners/managers on unit commitments, screening criteria, buydowns and standard documents with developers.
- 4. Progress on the outlined metrics.
- 5. Any other relevant documentation.

The time frame for the project is 12 months. Time is of the essence, and Contractor shall be prepared to begin work immediately. It is important to note that the tasks outlined above are not necessarily sequential, and Contractor shall endeavor to prepare deliverables for consideration as work can be completed independently. Training modules shall be provided and scheduled according to need.

Proposed Deliverables

Track CoC Units

- 1.1 Provide quarterly reports on the number of CoC vouchers. Results must be deduplicated to ensure there is no double-counting.
- 1.2 Access the affordable housing data portal on a monthly basis to help AHFC ensure there is accurate information on the number of CoC units
- 1.3 Provide zip code, council district or other geospatial data on RHDA properties with new agreements to reduce concentration of partnership housing by increasing geographic dispersion.

Diversify and Maintain the RHDA Housing Portfolio

- 2.1 Create threshold documents needed for CoC committed units detailing referral process and tenant screening criteria.
- 2.2 Meet with applicants to negotiate referral process and tenant screening criteria for CoC committed units. Provide dates and outcomes of meetings.
- 2.3 Attend the Housing Investment Review Committee (HIRC) to comment on CoC unit commitment.
- 2.4 Provide AHFC quarterly reports detailing occupancy of CoC units in RHDA funded properties.



- 2.5 Provide statement of support for CoC projects
- 2.6 Provide progress on the number of CoC units through the RHDA.

Diversify and Maintain the ECHO Housing Portfolio in Market-Rate Units

- 3.1 Build and maintain partnerships with affordable and market-rate property owners/ managers. Provide dates and outcomes of meetings.
- 3.2 Maintain guidelines for a risk mitigation pool. Provide changes in contract deliverables.
- 3.3 Educate community leaders, funders, and developers on Housing First policies and strategies that promote the development of CoC units. Provide dates and outcomes of meetings.
- 3.4 Provide metric on progress towards engaging 35 new landlords/property managers and impacting 500 households with access to low barrier housing

Emergency Rapid Rehousing and Housing Navigation

- 4.1 Document Rapid Rehousing program established for emergency housing need and ECHO's role in housing location and provide plan during Quarter 1.
- 4.2 In the event of an emergency, provide AHFC weekly updates on progress.

Proposed Budget:

Services proposed April 1, 2019 – March 31, 2020 ECHO services pursuant to this proposal total \$160,000. ECHO will complete regular progress on all activities and will invoice quarterly for \$40,000 along with submission of required reports.

ECHO appreciates the opportunity to serve alongside NHCD and the AHFC. I'm happy to answer any questions about this proposal.

Sincerely.

Executive Director 512-963-7630

annhoward@austinecho.org