

AUSTIN RECENT/PROJECTED HOTEL SUPPLY GROWTH
(CONFIRMED New Supply - In Construction Only)

2020 NEW HOTELS	TOTAL RMS	OPEN DATE	Miles to ACC
The Otis (Autograph Collection)/AC	347	Opened Feb	2.3
Commodore Perry Estate (Auberge)	54	Opened July	N/A
Canopy by Hilton (W. 6th)	140	Opened July	1.0
Hotel Magdalena (S. Congress)	89	Opened Oct	1.3
Kalahari Round Rock Resort	975	Opened Nov	N/A
New inventory Downtown 2020	576	% Growth YoY	
New inventory Market 2020	1,605		
Total Downtown 2020	11,790	5%	
Total Austin Market 2020	43,393	4%	
2021 NEW HOTELS	TOTAL RMS	OPEN DATE	Miles to ACC
Colton House (S. Congress)	80	Opened Jan	2.2
Moxy Hotel (University)	154	Opened Jan	2.5
Hilton Garden Inn Near The Domain	155	Opened Feb	N/A
Marriott Downtown	613	Opened Mar	0.1
Campus on Lake Austin	186	Opened Jun	N/A
TownePlace Suites NW/Domain	137	Opened Jun	N/A
Hilton Garden Inn (17th/Lavaca)	214	Opened Aug	1.9
AC by Marriott Hill Country	135	Opened Nov	N/A
New inventory Downtown 2021	1,061	% Growth YoY	
New inventory Market 2021	1,674		
Total Downtown 2021	13,058	9%	
Total Austin Market 2021	46,496	4%	
2022 NEW HOTELS (In Construction)	TOTAL RMS	PROJECTED OPEN DATE	Miles to ACC
Thompson/tommie Hotels (5th/Brazos)	400	Opened Jan	0.3
element Austin at the Domain	155	Opened Jan	N/A
Cambria Hotel Austin Airport (E Ben White)	127	Opened Mar	N/A
aloft Austin Southwest	136	Spring 2022	N/A
Tru by Hilton NW Arboretum	121	Spring 2022	N/A
Cambria Hotel Domain	135	Apr 2022	N/A
aloft Austin South	135	May 2022	N/A
EVEN Hotel by IHG Domain	129	Jun 2022	N/A
Hyatt Centric (8th/Congress)	246	Aug 2022	0.7
The Loren (S. Lamar/Riverside)	108	Aug 2022	1.3
Origin Hotel Austin (Mueller)	120	Sum 2022	N/A
Four Points by Sheraton Austin Airport	99	Sum 2022	N/A
La Quinta Tech Ridge	114	Sum 2022	N/A
New inventory Downtown 2022	754	% Growth YoY	
New inventory Market 2022	2,025		
Total Downtown 2022	13,946	6%	
Total Austin Market 2022	48,645	4%	
2023 NEW HOTELS (In Construction)	TOTAL RMS	PROJECTED OPEN DATE	Miles to ACC
Citizen M Hotel	344	Jan 2022	0.6
Fairfield Inn & Suites (Rainey)	112	Apr 2023	0.9
Staybridge Suites Four Points	100	Apr 2023	N/A
Cambria Hotel (Rainey)	205	Oct 2023	0.9
New inventory Downtown 2023	661	% Growth YoY	
New inventory Market 2023	761		
Total Downtown 2023	14,607	5%	
Total Austin Market 2023	49,406	2%	

CURRENT SUPPLY*

Downtown: ~13,000 (13,592)

Austin Market: ~47,000* (47,302)

**As of April 2022, assuming total inventory open*

SUPPLY GROWTH, 2015-2022

Downtown: +120%

Austin Market: +56%