

**RESOLUTION NO. 040913-16**

**WHEREAS**, the City of Austin (the "Issuer") is a home rule city authorized to issue obligations to finance its activities, the interest on which is excludable from gross income for federal income tax purposes ("tax-exempt obligations") pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"); and

**WHEREAS**, the Issuer will make, or has made not more than 60 days before this date, payment of \$180,000,000 to reimburse acquisition and construction costs associated with Fiscal Year 2004-2005 Water Utility Capital Improvement Projects and Wastewater Utility Capital Improvement Projects as shown in Exhibit A attached; and

**WHEREAS**, the Issuer has concluded that it does not currently desire to issue tax-exempt obligations to finance this payment; and

**WHEREAS**, the Issuer desires to reimburse itself for this payment from the proceeds of tax-exempt obligations to be issued subsequent to this date; and

**WHEREAS**, the Issuer reasonably expects to issue tax-exempt obligations to reimburse itself; **NOW, THEREFORE,**

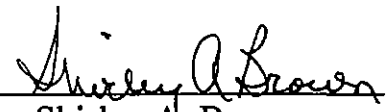
**BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF AUSTIN:**

The Issuer reasonably expects to reimburse itself for all costs that have been paid during the 60 days preceding this date or that will be paid after this date related to \$180,000,000 for acquisition and construction costs associated with the above-referenced Fiscal Year 2004-2005 Water Utility Capital Improvement Projects and Wastewater Utility Capital Improvement Projects from the proceeds of tax-exempt obligations;

The Issuer reasonably expects that the maximum principal amount of tax-exempt obligations issued to reimburse the Issuer for the above stated costs will not exceed \$180,000,000.

**ADOPTED:** September 13, 2004

**ATTEST:**

  
Shirley A. Brown  
City Clerk

**WATER DEPARTMENT**  
**Fund Description**

- 3750 Water system extensions and improvements.
- 3760 Improvements to the Green Water Treatment Plant and construction of transmission mains and a reservoir to improve and expand water service to the northeast and southeast quadrants of the City.
- 3780 Improvements to the Davis Water Treatment Plant and a reservoir and water lines serving north and northwest Austin and water lines to serve north central and northwest Austin.
- 3790 Waterworks system rehabilitation and improvements.
- 3810 For construction of water lines, a reservoir and pump station to improve and expand water service to the north central, northeast and east service areas.
- 3820 For construction of waterlines, a reservoir and a pump station to improve and expand water service in the northwest area.
- 3830 For construction of waterlines and a pump station to improve and expand water service in the north central and northwest service areas.
- 3840 Provide for the site purchase, design and construction of mains, treatment and storage facilities for Water Treatment Plant 4.
- 3850 For improvements to the Ullrich Water Treatment Plant, consisting of construction of a pump station to improve and expand service to south Austin.
- 3860 For the construction of waterlines, expansion of pump and expand water service to the south corridor area.
- 3880 Flow monitoring, relocation, redevelopment, and construction of existing water system programs.
- 3890 Improvements to the waterworks system in the northeast area of the City.
- 3900 Improvements to the water system in the south and southeast areas of the city.
- 3910 City-wide improvements and extensions.
- 3950 For Safe Drinking Water Act, general utility relocation, water replacement of deteriorated facilities, water system improvements to meet minimum standards.
- 3960 Davis WTP Flocculation, General Utility Relocation and future projects.
- 3970 For waterworks improvements at the Ullrich Water Treatment Plant and Transmission Main.
- 3980 Acquisition of land including fee title and easements in the Barton Springs Contributing and recharge zone to provide for the conservation and to maintain the safety and quality of a part of the City's water supply.
- 4200 Improvements and extensions to the City's waterworks system (improve, upgrade and replace existing facilities).
- 4210 Making improvements and extension to the City's waterworks system, to expand and improve facilities to serve new customers.
- 4220 Improvements and extensions to the City's waterworks system.

**WASTEWATER DEPARTMENT**  
**Fund Description**

- 4300 Sewer system extensions and improvements.
- 4310 Improvements to the Govalle Wastewater Treatment Plant (The main sewage treatment facility for near north and central Austin) and construction of a sewer line and improvements to a sewage pump station to serve parts of south central and north central Austin.
- 4320 For the Onion Creek Wastewater Treatment Plant and sewer lines for the south growth corridor.
- 4330 Two sewer lines to serve north central Austin inside the City limits and to provide sewer service to areas in northwest Austin.
- 4340 An addition to the Walnut Creek Wastewater Treatment Plant for the north growth corridor, the north central city limits and the entire Walnut Creek Basin.
- 4350 Sewer system rehabilitation and improvements.
- 4360 Sewer system rehabilitation and improvements.
- 4380 An addition to the Walnut Creek Wastewater Treatment Plant for the north growth corridor, the north central city limits and the entire Walnut Creek Basin.
- 4390 Flow monitoring, relocation, redevelopment and construction of existing wastewater system programs.
- 4400 Upgrading the quality of the discharge from the City's sewer treatment plants.
- 4410 Improvements to the sewer system in the northeast area of the City.
- 4420 Improvements to the sewer system in the southeast area of the City.
- 4430 City-wide improvements to and extensions of the City's sewer system.
- 4440 Improvements to the City's sewer system and the Walnut Creek Wastewater Treatment Plant.
- 4530 Improvements to and expansions of wastewater facilities.
- 4540 Construction of facilities to increase system capacity and serve new and future customers.
- 4550 Improvements to lift stations.
- 4560 To improve the quality of the discharge from the City's sewer system.
- 4570 Hornsby Bend Improvements, service to annexed areas, and future projects including SER reimbursements.