

2013 Directory of Exhibitors

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### **Lending Exhibitors**

This directory lists exhibitors that attended the City of Austin's 2013 Meet the Lender<sup>™</sup> Business Loan Fair on October 9, 2013. This list includes banks, community lenders and government programs that make commercial loans or accounts receivable financing.

With the exception of our own departments, the City of Austin does not endorse any lending organization listed in this document. The purpose of this directory is to provide information to the public.

#### **ACCION Texas**

9800 N. Lamar Blvd., Suite 280 Suite 201 Austin, Texas 78753 888.215.2373 ext. 1202 www.acciontexas.org

Contact: Rocio Vallejo, Loan Officer at <a href="mailto:rvallejo@acciontexas.org">rvallejo@acciontexas.org</a>

ACCION Texas provides individual business loans from \$500 to \$50,000 for startups and up to \$100,000 for established businesses. ACCION Texas also provides business lines of credit from \$5,000 to \$50,000 for established businesses with two years of financial history. All loan funds repaid to ACCION Texas are reinvested in the community.

#### **American Bank**

3520 Bee Caves Road Austin, Texas 78746 512-328-9900

www.americanbank.com

Contact: Lisa Killough, Senior Lending Officer at <a href="LKillough@americanbank.com"><u>LKillough@americanbank.com</u></a>

American Bank is a direct reflection of their customers. In fact, it's American Bank's goals and aspirations that define every aspect of American Bank – from the products and services American Bank creates to the personalized customer care they provide. American Bank creates services tailored to the unique needs of their customers. In fact, American Bank's customers help develop American Bank's products, ensuring that what American Bank offers is in-step with your needs today and as you continue to grow. It's about making your job easier and ensuring the most efficient use of your financial resources. From merchant services to wire transfers, to loans, American Bank will get you set up and provide whatever ongoing support you might need.

#### **American Bank of Commerce**

2243 W. Braker Lane Austin, Texas 78758 512.391.5999

www.theabcbank.com

Contact: Shasi Wilson, Vice President, SBA Lending at <a href="mailto:swilson@theabcbank.com">swilson@theabcbank.com</a>

American Bank of Commerce understands the daily challenges of business ownership. American Bank of Commerce has been a valuable partner to entrepreneurs in navigating the changing and uncertain path to success. American Bank of Commerce's expert team of lenders and their in-depth knowledge of the Small Business Administration and Commercial Lending has helped owners in taking their next steps in the marketplace. American Bank of Commerce is a preferred lender with the Small Business Administration.

### **ArTex Funding**

17009 Flint Rock Road Austin, Texas 78738 512.261.0024

www.artexfunding.com

Contact: Artie Berne, President at <a href="mailto:Artie@ArTexFunding.com">Artie@ArTexFunding.com</a>

ArTex Funding provides alternative working capital, private debt and joint venture funding to small and medium businesses. ArTex Funding provides a world class array of financial tools under one roof to solve your funding situations. ArTex Funding work closely with companies experiencing financial difficulty so they can get back to profitability. ArTex Funding specialize in Accounts Receivable Funding, also known as Factoring or Invoice Financing.

#### **Bank of America**

515 Congress Ave Austin, Texas 78701 512.534.6147

www.bankofamerica.com

Contact: Eeva Carr, Vice-President Small Business Banker at <a href="mailto:eeva.carr@bankofamerica.com">eeva.carr@bankofamerica.com</a>

Bank of America's Business Loans, Lines of Credit, Leasing and SBA Financing give your business an immediate infusion of funds designated for a specific purpose. One-time expenditures or long-term financing needs—such as fixed-asset purchases, permanent working capital, and business expansion and acquisition—can be financed by one of Bank of America's secured, vehicle, real estate, agriculture, or equipment loans.

#### BB&T

2702 Bee Caves Rd Austin, Texas 78746 512.651.8607 www.bbt.com

Contact: Allison Scott, Vice President at allison.scott@bbandt.com

BB&T offers loans and lines of credit to help businesses of all sizes achieve their financial goals. As a Small Business Administration (SBA) Preferred Lender, BB&T can offer extended terms on some small business loans. Loans can be used to purchase new equipment for your business, consolidate debt and gain convenient access to funds. Use BB&T's industry expertise to allocate your financial resources more efficiently, create cost savings and focus on growth.

#### **BiGAUSTIN - Business Investment Growth**

5407 N IH 35 Suite 200 Austin, Texas 78723 512.928.8010 www.bigaustin.org

Contact: Melissa Hepner, Program Manager at melissa@bigaustin.org

BiGAUSTIN is Central Texas' single-source solution for entrepreneurial education, tailored business counseling and flexible loans. BiGAUSTIN remains the leading non-profit micro-enterprise development organization in Centrel Texas. BiGAUSTIN offers a variety of loan programs to fit the growing needs of small businesses. With BiG's Smart Loans clients receive funding, education, and one-on-one counseling for the term of the loan. BiGAUSTIN Smart Loans are flexible, and affordable, with fast turnarounds.

### **Bridgeport Capital Service**

5541 N University Dr. Suite 101 Coral Springs, Texas 33067 469.777.0921

www.bridgeportcapital.com

Contact: Veronica Wallace, Vice President - Business Development at veronica@bridgeportcapital.com

Accounts Receivable Factoring at Bridgeport Capital lets you tap over 30 years' experience in factoring (the purchasing of commercial accounts receivable). Bridgeport Capital's seasoned team of professionals excels in serving the financial needs of small to medium sized companies involved in manufacturing, wholesaling, trucking and service industries. Bridgeport Capital is dedicated to your success by providing factoring solutions that help you meet your payment obligations in a timely and efficient basis.

## **Business and Community Lenders of Texas (BCL of Texas)**

2212 S. Congress Ave Austin, Texas 78704 512.912.9884 www.bcloftexas.org

Contact: Raquel Valdez, Director of Corporate Strategies at <a href="mailto:rvaldez@bcloftexas.org">rvaldez@bcloftexas.org</a>

BCL of Texas is a not-for-profit economic and community development lender. BCL of Texas (formally CEN.TEX CDC) was formed in 1990 at the invitation of the SBA San Antonio District Office to make commercial real estate loans for established Central Texas businesses. BCL of Texas provides a wealth of free business development services, in addition to providing SBA Loans, Commercial Loans, and Community Micro Loans.

#### **Capital CDC**

1250 S. Capital of Texas HWY. Bldg 1, Ste 600 Austin, Texas 78746 512.615.0398 www.capitalcdc.com

Contact: Kelly Acosta, Marketing Communications Coordinator at kellyacosta@capitalcdc.com

Capital Certified Development Corporation (Capital CDC) is a leading private, not-for-profit provider of business financing solutions throughout Texas and New Mexico. Capital CDC has worked with hundreds of small businesses and partnered with multiple financial institutions to assist with their needs to finance building acquisitions, construction projects, and machinery and equipment.

# **DNA Financial Group**

13492 Research Blvd Suite 120, #178 Austin, Texas 78729 512.573.8800

www.dnafinancialgroup.com

Contact: Amity Mercado, Owner at <a href="mailto:amity@dnafinancialgroup.com">amity@dnafinancialgroup.com</a>

DNA Financial Group has a network of lenders and venture capitalists and can help you obtain additional funding to grow your company. Don't want the hassle? Let DNA Financial Group broker the loan for you. DNA Financial Group will do a complete analysis of both your business and personal financials and provide you with a complete package for both.

#### **Far West Capital**

4601 Spicewood Springs Rd Austin, TX 78759 Building 2 512.527.1100

www.farwestcap.com

Contact: Jason Lippman, Vice President at jason@farwestcap.com

At Far West Capital, you get exactly what you need from a financing company and nothing less. Far West Capital's hands-on approach, working capital finance solutions, and client services are all tailor-made to meet your company's specific needs. Far West Capital can build customized factoring and financing solutions around your business. In fact, you will have full access to Far West Capital's senior management team during the planning stages to ensure your custom solution addresses your financial needs in every way.

#### **Frost Bank**

100 East Anderson Lane Ste. 100 Austin, Texas 78752 512.473.4902

www.frostbank.com

Contact: Betty Davis, Vice President at <a href="mailto:bdavis@frostbank.com">bdavis@frostbank.com</a>

Frost Bank is committed to providing financial solutions to businesses in the communities we serve. That's why we offer a wide range of flexible and sophisticated financing options for short-term, seasonal and long-term borrowing needs. Frost Bank knows businesses are looking for a financial partner and adviser who understand the challenges they face every day. That's where Frost Bank's experience in relationship banking makes a difference. One of Frost Bank's Relationship Bankers will work with your company to find the best solution to your financing needs.

# **Greater Austin Hispanic Chamber of Commerce Access to Capital Committee**

2800 South IH35 Austin, Texas 78704 512.462.4305

www.gahcc.org

Contact: Selina Aguirre, Systems Manager at <a href="mailto:saguirre@gahcc.org">saguirre@gahcc.org</a>

Through the Greater Austin Hispanic Chamber of Commerce Access to Capital Committee (GAHCC), business owners have access to our Cash Flow Resource Center. Here, businesses benefit from direct contact with financial industry experts. These Access to Capital Consultants represent a diverse number of traditional and nontraditional capital resources. GAHCC's Cash Flow Resource Center caters to

businesses of any size. With the various experts available, business owners can explore different options and/or learn about what is needed and how to prepare to request financing from different sources.

#### **Greater TEXAS Federal Credit Union**

6411 North Lamar Boulevard Austin, Texas 78752 512.458.2558

www.gtfcu.org

Contact: Rachel Fausett, Business Development Officer at <a href="mailto:rachel.fausett@gtfcu.org">rachel.fausett@gtfcu.org</a>

Greater TEXAS Federal Credit Union (GTFCU) provides multiple financial resources to assist small businesses. Greater TEXAS Federal Credit Union partnered with CU Business Solutions to offer full service business loans for large and small companies. CU Business Solutions offers services such as accounts receivable and inventory financing, equipment financing, Small Business Administration financing, business acquisition financing, owner occupied and investor real-estate mortgages, and construction/development lending.

#### **Horizon Bank**

600 Congress Ave. Suite G260 Austin, Texas 78701 512.637.5749

www.horizonbanktexas.com

Contact: Guy Perry, Senior Vice President at <a href="mailto:guy.perry@horizonbanktexas.com">guy.perry@horizonbanktexas.com</a>

Horizon Bank offers a diverse selection of loans to give your business the momentum it needs to grow and thrive. In addition, Horizon Bank offers a variety of loan programs through the Small Business Administration (SBA), the U.S. Department of Agriculture, and the Indiana Capital Access Program. Among the programs Horizon Bank offers are SBA 504 loans, which provide long-term, fixed-rate financing toward certain purchases for expansion or modernization with a down payment as low as 10%.

# J P Morgan Chase Bank

221 W. 6th Street 1st Floor Lobby Austin, Texas 78701 512.479.1581

www.jpmorganchase.com

Contact: Paco Martinez, Licensed Banker at eustaquio.p.martinez@jpmchase.com

JP Morgan Chase Bank offers a diverse selection of loans to give your business the momentum it needs to grow and thrive. As an SBA Preferred Lender, JP Morgan Chase can expedite the loan approval process because we make the loan decision within SBA guidelines. JP Morgan Chase's vast experience with SBA guaranteed loans could help you obtain the loan you need to grow, with terms you can afford.

### **Liquid Capital Resources**

10036 Lachlan Dr. Austin, Texas 78717 512.660.5170

www.liquidcapitalcorp.com

Contact: Juan Pablo Mondragon, Chief Executive Officer at jpmondragon@liquidcapitalcorp.com

Liquid Capital™ understands what it takes for a small business to succeed because we're small businesspeople ourselves. Liquid Capital is built on a network of locally owned and operated Principal Offices, so whenever you're talking to Liquid Capital you're talking directly to your funding source. This flexibility allows Liquid Capital to give unmatched client service that is uniquely local and reliable. Liquid Capital has been in business since 1999 and even during the worst days of the 2008 financial crisis Liquid Capital didn't miss a single client funding. Liquid Capital has more offices across North America than any other commercial finance company, so getting a crystal clear picture of your business funding options is as easy as contacting your local Liquid Capital Principal.

#### Merrill Lynch

111 Congress Ave Ste 600 Austin, Texas 78701 512.474.5811

www.ml.com

Contact: Colin Bruenjes, Financial Advisor at colin.bruenjes@ml.com

Merrill Lynch is one of the world's premier providers of wealth management, securities trading and sales, corporate finance and investment banking services. Working with Merrill Lynch's clients as strategic partners, they create and execute winning solutions, which address their clients' most pressing strategic, financial and investment needs—anywhere in the world. Merrill Lynch places their client relationships first and is proud to conduct their business based on five unwavering principles: Client Focus, Respect for the Individual, Teamwork, Responsible Citizenship, and Integrity.

### OMNIBANK, N.A.

1861 Lakeline Blvd. Cedar Park, Texas 78613 512.506.2900

www.omnibank.com

Contact: Tammy Thorpe, Vice President at <a href="mailto:tammyt@omnibank.com">tammyt@omnibank.com</a>

For 50 years OMNIBANK has provided personalized service and custom-tailored financial tools to small businesses in Texas. OMNIBANK's business lending team has the experience, expertise, and creativity to find the ideal loan program for your business needs. Whether you need to purchase equipment, construct facilities, or develop your inventory, OMNIBANK has a commercial loan to help your business succeed.

#### **PeopleFund**

2921 East 17th Street Building D, Suite 1 Austin, Texas 78727 512.472.8087

www.peoplefund.org

Contact: Lesa Cox, Director of Lending at <a href="mailto:lesa@peoplefund.org">lesa@peoplefund.org</a>

PeopleFund provides flexible loans to small businesses, not-for-profit organizations, and affordable housing ventures throughout the State of Texas. PeopleFund's loans and financial services help entrepreneurs strengthen their businesses, and keep Austin's economies thriving. With financing available for equipment purchases, permanent working capital term loans, and revolving lines of credit, PeopleFund helps you grow.

### **Prosperity Bank**

1701 West Parmer Lane Suite 100 Austin, Texas 78727 512.490.6658

https://www.prosperitybanktx.com

Contact: Patricia Moreno, at <a href="mailto:patricia.moreno@prosperitybanktx.com">patricia.moreno@prosperitybanktx.com</a>

Prosperity Bank offers all types of loans to accommodate and promote your business. From small loans for sole proprietorships to large loans for corporations, Prosperity Bank wants to be your business banking partner. In addition, Prosperity Bank offers loan products through the Small Business Act 7(a) and 504 Loan Programs to businesses who meet SBA eligibility requirements.

# Randolph-Brooks Federal Credit Union

P.O. Box 2097 Universal City, Texas 78148 210.394.4560 www.rbfcu.org

Contact: Steve Ynostrosa, Business Development at synostrosa@rbfcu.org

As a member-owned, not-for-profit financial cooperative, Randolph-Brooks Federal Credit Union (RBFCU) is committed to serving their members' financial needs. RBFCU mission is to help improve their members' economic well-being and their quality of life. RBFCU has a team of lending professionals ready to assist you with your borrowing needs. RBFCU has easy applications, quick loan processing, low-cost financing, flexible repayment terms, and friendly, knowledgeable staff.

#### **Regions Bank**

100 Congress Ave Suite 150 Austin, Texas 78701 512.226.0235

www.regions.com

Contact: Haydee Patron, Relationship Specialist at Haydee.Patron@regions.com

Regions Bank provides loans and lines of credit products that are tailored to your specific request. Regions Bank has loan solutions to meet almost any need. Regions Bank is proud to be classified by the SBA as a Preferred Lender, which means they have the expertise to meet your business needs and close your loan quickly. Regions Bank provides a flexible, cost-effective way to obtain everything from office furniture to heavy equipment thru their lease financing options.

#### **Southwestern National Bank**

11220 North Lamar Boulevard Suite A100 Austin, Texas 78753 512.299.2725 www.swnbk.com

Contact: Sunita Murti, Commercial Business Developer at sunita.murti@swnbk.com

Southwestern National Bank offers a variety of products and services to meet your banking needs. Southwestern National Bank offers competitive rates on or interest-bearing accounts and provides personalized customer service. Southwestern National Bank speaks your language. In most instances, Southwestern National Bank's multi-lingual tellers, account representatives and bank officers can assist and serve you in your own language.

# **Superior Financial Group**

536 San Ramon Valley Boulevard Suite 137 Danville, CA 94526 925.899.8449

www.superiorfg.com

Contact: Sue Malone, President at <a href="mailto:SMalone165@aol.com">SMalone165@aol.com</a>

Superior Financial Group (SFG) is 1 of only 13 companies to be approved as a non-bank United States Small Business Administration (SBA) Lending Company in the country. This license allows SFG to continue to offer the award winning Small Office Home Office SBA loans and traditional 7(a) loans that accounted for 90% of the growth rate in the number of SBA loans approved in 2003-2004. The innovative program that was created by the founders while owning a small bank in Oakland California, vaulted the bank from the 64th to the 3rd largest SBA lender in the United States.

#### **United States Small Business Administration**

17319 San Pedro Building 2, Suite 200 San Antonio, Texas 78232 210.403.5917 www.sba.gov

Contact: Leo Davila, Lender Relations Specialist at lionel.davila@sba.gov

The United States Small Business Administration (SBA) provides a number of financial assistance programs for small businesses that have been specifically designed to meet key financing needs, including debt financing, surety bonds, and equity financing. SBA offers a variety of loan programs for very specific purposes. Loans that include: The 7(a) Loan Program, Microloan Program, CDC/504 Loan Program, Export Loan Programs, and Rural Business Loans.

### **University Federal Credit Union**

8100 Shoal Creek Austin, Texas 78757 512.421.7345 www.ufcu.org

Contact: Justin Conrey, Business Lending Manager at <a href="iconrey@ufcu.org">iconrey@ufcu.org</a>

Whether you need a business loan for a growing business, a checking account for daily operations, or group insurance for your employees, University Federal Credit Union (UFCU) is able to help. UFCU works with hundreds of area employers to provide financial resources for daily operations, future growth, and employee retention. UFCU offers competitive financing options for businesses. As a locally owned business with more than 65 years' experience serving our members in Austin and Galveston, UFCU understands the market and has programs designed to meet your needs.

# **Velocity Credit Union**

610 East 11th St. Austin, Texas 78701 512.225.9145

www.velocitycu.com

Contact: Luis Acuna, Business/Community Development Manager at <a href="mailto:luis.acuna@velocitycu.com">luis.acuna@velocitycu.com</a>

Velocity Credit Union (VCU) offers a host of services to fit your business or association needs. VCU currently offers the following types of business loans: business equipment and vehicles, secured line of credit loans, unsecured line of credit loans, real estate purchase, and construction and development loans. VCU is an approved Small Business Administration (SBA) lender. Any business or association located in the five-county area is eligible to become a Velocity member.

## **Wells Fargo Bank**

1400 Cypress Creek Rd. Cedar Park, Texas 78613 512.336.1574

www.wellsfargo.com

Contact: Adam Trulove, at <a href="mailto:adam.trulove@wellsfargo.com">adam.trulove@wellsfargo.com</a>

Wells Fargo Bank offers business financing solutions that work together or separately to meet your business needs. Whether you want an unsecured loan or one secured by equipment or real estate, a Wells Fargo business loan can give your business the financing it needs in one lump sum, so you can put the funds to work quickly and meet your goals sooner. Wells Fargo Bank and the Small Business Administration have partnered to provide businesses with secured SBA-backed financing options. Choose from several loan options and get access to up to \$4 million in funding for your small business.

### **Non-Lending Exhibitors**

# City of Austin Global Business Recruitment & Expansion Program

301 W. 2nd Street 2nd Floor Austin, Texas 78701 512.974.7833

www.austintexas.gov/department/economic-development-division

Contact: Natalie Betts, Economic Development Specialist at natalie.betts@austintexas.gov

The Global Business Recruitment and Expansion Division increases jobs and investment in Austin through business attraction and by assisting local businesses with international expansion and trade.

### **Community Impact Newspaper**

821 Grand Avenue Parkway Pflugerville, Texas 78660 512.810.2930

www.impactnews.com

Contact: Tess Coverman, Senior Account Executive at <a href="mailto:tcoverman@impactnews.com">tcoverman@impactnews.com</a>

Community Impact Newspaper is Texas' fastest-growing news organization and the most widely distributed news source for relevant and useful information at the community level. Since its launch in 2005, Community Impact Newspaper has restructured an antiquated model—the community newspaper—and turned it into an essential tool by providing readers with useful, informative news.