RESOLUTION NO.

WHEREAS, City Council is ordering an Election to be held on November 6, 2018 for the purpose of asking the voters to authorize general obligation bonds in seven different propositions for Affordable Housing, Libraries, Museums, and Cultural Arts Facilities, Parks and Recreation, Flood Mitigation, Open Space and Water Quality Protection, Public Safety, Transportation Infrastructure, and Health and Human Services; and

WHEREAS, the November 2018 Bond Elections will be comprised of $425 million of the City’s $425 million of bond capacity under its existing debt tax rate, and an additional $500 million associated with an estimated debt tax rate increase of less than 2 cents per $100 worth of property valuation; and

WHEREAS, City Council is structuring the November 2018 Bond Program propositions as follows:

- $250 million for Affordable Housing to provide more housing opportunities for middle and lower income households;
- $128 million for Libraries, Museums, and Cultural Art Facilities to rehabilitate and renovate existing libraries, museums, and other cultural art facilities and to acquire and renovate creative spaces within new or existing cultural art facilities;
- $149 million for Parks and Recreation to improve existing parks and create more parks by addressing deficiencies and inequities;
- $184 million for Flood Mitigation and Open Space to improve drainage infrastructure and to protect and improve the quality and quantity of water supplies;
- $38 million for Public Safety to renovate existing fire and EMS stations;
- $160 million for Transportation Infrastructure to improve and invest in roads, trails, bridges, and sidewalks and to make them safer; and
$16 million for Health and Human Services to improve equitable access to health facilities; and

WHEREAS, City Council desires that the bond program be completed within eight years from voter approval and in accordance with the guidance, procedures, and funding levels and purposes set forth in this resolution; NOW, THEREFORE,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF AUSTIN:

The Council, by this official action, reaffirms its commitment to the voters regarding the conditions and guidance contained in the ordinance calling the November 2018 Bond election. Further, Council, by this official action, clarifies and declares its intent and commitment to the voters to create a contract with the voters that specifies that the proceeds from the bonds and notes shall be used for the projects and programs identified in the ordinance calling the November 2018 Bond election. The following Be It Further Resolved clauses describe how the bond proceeds must be expended and the processes that must be followed in determining and prioritizing these expenditures.

Should any propositions fail, such failure shall not affect the guidance in this resolution for the propositions that are approved by the voters.

BE IT FURTHER RESOLVED:

The City Manager is directed to implement the November 2018 Bond program in accordance with the funding levels and purposes established in Resolution No. 20180628-027 Exhibit A (“Exhibit A”) and the propositions approved by the voters. The City Council intends for Exhibit A to supersede prior City documents that establish the
funding levels and purposes of the November 2018 Bond program. The City may amend
the funding levels and purposes established in Exhibit A, after a bond proposition passes,
only to the extent that the amendments comply with the law, comply with the ballot
language passed by the voters, comply with the metrics and priorities as established in
the following Be It Resolved Clauses in this resolution, and with an affirmative vote from
the City Council.

BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement $250 million
Affordable Housing Bond Proposition to fund the following projects and/or programs:

- Acquisition and Development (A&D) Homeownership Program
- Home Repair Program
- Rental Housing Development Assistance Projects
- Land Acquisition

The City Manager is directed to fund projects and/or programs based on the
following guidelines/metrics:

- Number of affordable units
- Level of affordability
- Length of affordability
- Number of permanent supportive housing units, including housing first units
- Provision of low to moderate income housing in high opportunity areas,
gentrifying areas, and areas susceptible to gentrification and displacement
- Ability to further the goals adopted in the Strategic Housing Blueprint
- The Economic Opportunity & Affordability Indicators in the Strategic
Direction 2023

BE IT FURTHER RESOLVED:
Upon voter approval, the City Manager is directed to implement the $128 million Libraries, Museums, and Cultural Art Facilities Bond Proposition to fund the following projects and/or programs:

- Branch Library Renovations
- Cultural Art Facility Improvements, including Creative Spaces Acquisition and Improvements within new or existing Cultural Art Facilities

The City Manager is directed to fund projects and/or programs, other than Cultural Art Facility Improvements cited above, based on the following guidelines/metrics:

- Greatest need for repair
- New development of planned projects
- Investing in historical and cultural assets to improve equity
- The Culture & Lifelong Learning Indicators in the Strategic Direction 2023

The City Manager is directed to fund Cultural Art Facility Improvement Projects, including Museums and Creative Space Acquisition and Improvements as a part of Cultural Art Facilities, as follows:

- $27 million for the Emma S. Barrientos Mexican-American Cultural Center (MACC)
- $15 million for the Mexic-Arte Museum
- $7.5 million for the George Washington Carver Museum Cultural Center
- $7.0 million for the Asian-American Resource Center (AARC)
- $12 million for Creative Space Acquisition and Improvements
- $25 million for Dougherty Arts Center Replacement Facility

BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement the $149 million Parks and Recreation Bond Proposition to fund the following projects and/or programs:
The City Manager is directed to fund projects and/or programs based on the following guidelines/metrics:

- Improvements for public access to quality parks and recreational opportunities across the city
- Critical needs for capital renewal or reinvestment in aging facilities
- Investment in historically underserved communities to improve equity
- The Health & Environment Indicators in the Strategic Direction 2023

**BE IT FURTHER RESOLVED:**

Upon voter approval, the City Manager is directed to implement the $184 million Flood Mitigation, Open Space, and Water Quality Protection Bond Proposition to fund the following projects and/or programs:

- Drainage and Stormwater Projects
- Open Space Acquisition

The City Manager is directed to fund projects and/or programs based on the following guidelines/metrics:

- Greatest need for flood safety and protection
- Greatest protection of water quality and quantity
- Greatest need for infrastructure improvement
- Equity
- The Safety and Health & Environment Indicators in the Strategic Direction 2023 related to flood mitigation and open space
BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement the $38 million Public Safety Bond Proposition to fund the following projects and/or programs:

- Fire Station Renovations
- EMS Station Renovations

The City Manager is directed to fund projects and/or programs based on the following guidelines/metrics:

- Improvements to public safety outcomes
- Greatest need for repair
- Equity
- The Safety Indicators in the Strategic Direction 2023

BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement the $160 million Transportation Infrastructure Bond Proposition to fund the following projects and/or programs:

- Bridges and Structures
- Street Reconstruction
- Sidewalk Rehabilitation of existing city sidewalks and new sidewalk construction
- Signals and Technology
- Vision Zero and Transportation Safety
- Neighborhood Partnering Program
- Urban Trails

The City Manager is directed to fund projects and/or programs based on the following guidelines/metrics:
● Greatest need for repair
● Improvements to transportation efficiency
● Improved access to multimodal transportation options
● Improvements to transportation safety
● Equity
● Opportunity to leverage matching funds for other funding, whether federal, state, local or grant funding
● Alignment with 2016 Mobility Bond program where appropriate
● The priorities established in the Austin Strategic Mobility Plan, Sidewalk Master Plan, Safe Routes to Schools Plan
● The Mobility Indicators in the Strategic Direction 2023

BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement the $16 million Health and Human Services Bond Proposition to fund the construction of a new Dove Springs Health Center.

BE IT FURTHER RESOLVED:

In implementing the Bond Propositions approved by the voters, the City Manager shall ensure compliance and congruence with Imagine Austin, the Strategic Direction 2023, the November 2016 Mobility Bond, and any other relevant plans or standards, such as the Strategic Housing Blueprint, Aquatics Master Plan, Strategic Mobility Plan, Vision Zero Plan, National Association of City Transportation Officials standards, Bicycle Master Plan, Sidewalk Master Plan, Transit Priority Policy, Urban Trails Master Plan, Parks and Recreation Department Strategic Plan.

BE IT FURTHER RESOLVED:
The City Manager is directed to coordinate with other local taxing entities and identify and pursue potential opportunities for grants and other collaborative funding from federal, state, local, as well as private and non-profit sources. If funding from another entity or source is acquired to reach the funding levels for a project or program committed to in this resolution, then the excess voter approved bond dollars may be used for another project or program consistent with the bond proposition, provided that priority for use of the excess bond dollars will be given first for another project or program within the same category. If additional funding is required to complete specified projects or programs, the City Manager is directed to identify available funding within existing capital budgets and other sources described above (provided that neither the identification, commitment nor receipt of such additional funding shall limit Council’s authority to proceed with the issuance of bonds or notes authorized by any of the November 2018 Bond Propositions).

**BE IT FURTHER RESOLVED:**

The City Manager shall bring forth recommendations to City Council within 90 days of voter approval, outlining a process for City Council oversight, including a report to the respective City Council Committees, a report to and approval process for the full Council, and a timeline and process for reporting to the Citizen Bond Oversight Committee and other citizen oversight committees (including the existing Affordable Housing GO Bond Citizen Committee) as designated by Council. The City Manager shall include in these recommendations a proposed process, description, and criteria for
Creative Space Acquisition and Improvements addressed above, developed in consultation with the Arts and Music Commissions and in compliance with the use of bond funds.

BE IT FURTHER RESOLVED:

If the issuance of public securities is approved by a majority of the voters voting on the proposition to issue public securities for affordable housing, funding of affordable housing projects shall be in accordance with guidelines of the City relating to affordable housing now and hereafter existing, including but not limited to guidelines for rental housing, home ownership and home repair. The guidelines have been developed by staff after consulting with bond counsel and are submitted to the Public Finance Division of the Office of the Attorney General of Texas to assist in the Division’s statutorily-required review of proceedings relating to the issuance of public securities. The guidelines governing affordable housing projects comprise a program established in part under authority of Chapter 380 of the Texas Local Government Code, relating to the issuance of ad valorem tax supported obligations for this purpose, and Council affirms this program, the guidelines governing the program and their application to the issuance of bonds and notes for affordable housing purposes.

ADOPTED: ________________, 2018  ATTEST: ____________________________

Jannette S. Goodall
city Clerk

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