

DRAFT

**WHISPER VALLEY PUBLIC IMPROVEMENT DISTRICT
2019 AMENDED AND RESTATED SERVICE AND ASSESSMENT PLAN**

MARCH 5, 2019

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INTRODUCTION

Capitalized terms used in this 2019 Amended and Restated Service and Assessment Plan shall have the meanings given to them in **Section I** unless otherwise defined in this 2019 Amended and Restated Service and Assessment Plan or unless the context in which a term is used clearly requires a different meaning. Unless otherwise defined, a reference to a “Section” or an “Exhibit” shall be a reference to a Section of this 2019 Amended and Restated Service and Assessment Plan or an Exhibit attached to and made a part of this 2019 Amended and Restated Service and Assessment Plan for all purposes.

On August 26, 2010, the City Council approved that certain “Petition for the Creation of a Public Improvement District to Finance Improvements for Whisper Valley Subdivision” which authorized the creation of the Whisper Valley Public Improvement District to finance the Actual Costs of the Authorized Improvements benefitting certain property located within the District, all of which is located in the limited purpose annexed jurisdiction of the City, but not within its corporate limits.

On November 3, 2011, the City Council approved the Master Improvement Area Assessment Ordinance, which approved a Service and Assessment Plan, made a finding of special benefit to property located within the District, and levied the Master Improvement Area Assessments on property located within the District.

On August 23, 2018, the City Council approved the Improvement Area #1 Assessment Ordinance, which levied the Improvement Area #1 Assessments on the Improvement Area #1 Assessed Parcels. The Improvement Area #1 Assessments were ratified and confirmed by City Council action on February 7, 2019.

On ____, 2019, the City received a Prepayment in full of all Master Improvement Area Assessments levied against Parcels within Improvement Area #1.

The Improvement Area #1 Assessment Ordinance levied \$5,975,000 against Improvement Area #1 Assessed Parcels. The City Council determined the Improvement Area #1 Assessment should be reduced to a total of \$4,899,381.65, comprised of the Improvement Area #1 Bond Assessments and the Improvement Area #1 Reimbursement Assessments, as reflected in the Improvement Area #1 Bond Assessment Roll on **Exhibit K** and the Improvement Area #1 Reimbursement Assessment Roll on **Exhibit N**, respectively.

Pursuant to the Act, a service and assessment plan must be reviewed and updated at least annually. This document is the 2019 Amended and Restated Service and Assessment Plan which serves to amend and restate the Service and Assessment Plan in its entirety for the purposes of (1) incorporating the provisions of the Service and Assessment Plan and the 2018 Addendum to the Service and Assessment Plan into one document, (2) issuing PID Bonds, and (3) updating the Assessment Rolls.

The Act requires a service plan covering a period of at least five years and defining the annual indebtedness and projected cost of the authorized improvements. The Service Plan is contained in **Section IV**.

The Act requires that the service plan include an assessment plan that assesses the actual costs of the authorized improvements against property in a public improvement district based on the special benefits conferred on the public improvement district by the authorized improvements. The Assessment Plan is contained in **Section V**.

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SECTION I: DEFINITIONS

“2018 Addendum to the Service and Assessment Plan” means the 2018 Addendum to the Service and Assessment Plan adopted by the City by Ordinance No. 20180823-073 on August 23, 2018.

“2019 Amended and Restated Service and Assessment Plan” means this 2019 Amended and Restated Service and Assessment Plan which serves to amend and restate the Service and Assessment Plan in its entirety for the purposes of (1) incorporating the provisions of the Service and Assessment Plan and the 2018 Addendum to the Service and Assessment Plan into one document, (2) issuing PID Bonds, and (3) updating the Assessment Rolls, as it may be modified and updated from time to time.

“Act” means Chapter 372, as amended, Texas Local Government Code.

“Actual Costs” mean, with respect to Authorized Improvements, the actual costs paid or incurred by or on behalf of owners and developers of the District: (1) to plan, finance, design, acquire, construct, install, and dedicate such improvements to the City, County or TXDOT; (2) to prepare plans, specifications (including bid packages), contracts, and as-built drawings; (3) to obtain zoning, licenses, plan approvals, permits, inspections, and other governmental approvals; (4) to acquire easements and other right-of-way; (5) for third-party professional consulting services including, but not limited to, engineering, surveying, geotechnical, land planning, architectural, landscaping, legal, accounting, and appraisals; (6) of labor, materials, equipment, fixtures, payment and performance bonds and other construction security, and insurance premiums; (7) of fees charged by the City or any other political subdivision or governmental authority; (8) a construction management fee of 4% of the costs incurred by or on behalf of the Owner for the construction of such Authorized Improvement (excluding legal costs, taxes, governmental fees, insurance premiums, permits, financing costs, and appraisal costs) if the Owner is serving as the construction manager.

“Additional Interest” means the amount collected by application of the Additional Interest Rate.

“Additional Interest Rate” means the 0.50% additional interest charged on Assessments securing PID Bonds pursuant to Section 372.018 of the Act and the applicable Indenture.

“Administrator” means the person or independent firm designated by the City Council to perform the duties and obligations of the “Administrator” in this 2019 Amended and Restated Service and Assessment Plan. If no Administrator is appointed by the City, the City shall serve as the Administrator. As of the date of this 2019 Amended and Restated Service and Assessment Plan, the City is the Administrator.

“Annual Collection Costs” mean the actual or budgeted costs and expenses related to the operation of the District, the issuance and sale of PID Bonds, and the construction, operation, and maintenance of the Authorized Improvements, including, but not limited to, costs and expenses for: (1) the Administrator; (2) legal counsel, engineers, accountants, financial advisors, and other consultants engaged by the City; (3) calculating, collecting, and maintaining records with respect to Assessments and Annual Installments; (4) preparing and maintaining records with respect to Assessment Rolls and Annual Service Plan Updates; (5) issuing, paying, and redeeming PID Bonds; (6) investing or depositing Assessments and Annual Installments; (7) complying with this 2019 Amended and Restated Service and Assessment Plan and the Act with respect to the issuance and sale of PID Bonds, including continuing disclosure requirements; (8) the paying agent/registrar and Trustee in connection with PID Bonds, including their respective legal counsel; and (9) administering the construction of the Authorized Improvements. Annual Collection Costs collected but not expended in any year shall be carried forward and applied to reduce Annual Collection Costs for subsequent years.

“Annual Installment” means the annual installment payment of an Assessment as calculated by the Administrator and approved by the City Council, that includes: (1) principal; (2) interest; (3) Annual Collection Costs; and (4) Additional Interest, if any.

“Annual Service Plan Update” means an update to the 2019 Amended and Restated Service and Assessment Plan prepared no less frequently than annually by the Administrator and approved by the City Council.

“Assessed Parcels” mean any Parcel within the District against which an Assessment is levied.

“Assessment” means an assessment levied against a Parcel imposed pursuant to an Assessment Ordinance and the provisions herein, as shown on any Assessment Roll, subject to reallocation upon the subdivision of such Parcel or reduction according to the provisions herein and in the Act.

“Assessment Ordinance” means any Assessment Ordinance adopted by the City Council in accordance with the Act that levied Assessments within the District, including the Master Improvement Area Assessment Ordinance and the Improvement Area #1 Assessment Ordinance.

“Assessment Plan” assesses the Actual Costs of the Authorized Improvements against the Assessed Parcels based on the special benefits conferred on the Assessed Parcels by the Authorized Improvements, more specifically described in **Section V**.

“Assessment Roll” means any assessment roll for Assessed Parcels within the District.

“Authorized Improvements” mean improvements authorized by Section 372.003 of the Act as more specifically described in **Section III**.

“Bond Issuance Costs” mean the costs associated with issuing PID Bonds, including but not limited to attorney fees, financial advisory fees, consultant fees, appraisal fees, printing costs, publication costs, direct City costs, capitalized interest, reserve fund requirements, first year Annual Collection Costs, underwriter’s discount, fees charged by the Texas Attorney General, and any other cost or expense directly associated with the issuance of PID Bonds.

“City” means the City of Austin, Texas.

“City Council” means the duly elected governing body and council of the City.

“County” means Travis County, Texas.

“Delinquent Collection Costs” mean, for any Assessed Parcel, interest, penalties, and other costs and expenses authorized by the Act that directly or indirectly relate to the collection of delinquent Assessments, delinquent Annual Installments, or any other delinquent amounts due under this 2019 Amended and Restated Service and Assessment Plan, including costs and expenses to foreclose liens.

“District” means approximately 2,066 acres located within the limited purpose annexed jurisdiction of the City, as shown on **Exhibit B** and as more specifically described on **Exhibit A**.

“Improvement Area #1” means the area within Whisper Valley Village 1, Phase 1 Final Plat of the District, as shown on **Exhibit C**.

“Improvement Area #1 Assessed Parcels” means collectively the Improvement Area #1 Bond Assessed Parcels and the Improvement Area #1 Reimbursement Assessed Parcels.

“Improvement Area #1 Assessment Ordinance” means Ordinance No. 20180823-073 adopted by the City Council on August 23, 2018 in accordance with the Act that levied Assessments on Parcels within Improvement Area #1 for financing the Actual Costs of the Improvement Area #1 Projects, as ratified and confirmed by Ordinance No. 20190207-02 adopted by the City Council on February 7, 2019.

“Improvement Area #1 Assessments” mean the Assessments levied on Parcels within Improvement Area #1 for financing the Actual Costs of the Improvement Area #1 Projects, including the Improvement Area #1 Bond Assessments and the Improvement Area #1 Reimbursement Assessments as shown on the Improvement Area #1 Bond Assessment Roll on **Exhibit K** and the Improvement Area #1 Reimbursement Assessment Roll on **Exhibit N**, respectively.

“Improvement Area #1 Bond Assessed Parcels” means any and all Parcels within Improvement Area #1 against which an Improvement Area #1 Assessment is levied, excluding the Previously Sold Assessed Parcels.

“Improvement Area #1 Bond Assessment Roll” means the Assessment Roll for the Improvement Area #1 Bond Assessed Parcels, as updated, modified or amended from time to time in accordance with the procedures set forth herein and in the Act, including updates prepared in connection with the issuance of PID Bonds or in connection with any Annual Service Plan Update. The Improvement Area #1 Bond Assessment Roll is included in this 2019 Amended and Restated Service and Assessment Plan on **Exhibit K**, the projected Annual Installments for all Improvement Area #1 Bond Assessed Parcels is shown on **Exhibit L**.

“Improvement Area #1 Bond Assessments” mean the Assessments levied on all Improvement Area #1 Bond Assessed Parcels.

“Improvement Area #1 Bonds” mean those certain City of Austin, Texas Special Assessment Revenue Bonds, Series 2019 (Whisper Valley Public Improvement District Improvement Area #1) that are secured by the revenues from the Improvement Area #1 Bond Assessments.

“Improvement Area #1 Improvements” mean the Authorized Improvements which provide a special benefit only to the Improvement Area #1 Assessed Parcels and are described in **Section III.B** hereto.

“Improvement Area #1 Projects” mean the Improvement Area #1 Improvements and Improvement Area #1’s allocable share of the Master Improvements.

“Improvement Area #1 Reimbursement Agreement” means that certain “Whisper Valley Public Improvement District Improvement Area #1 Reimbursement Agreement” effective _____, 2019, by and between the City and the Owner, in which the City agrees to pay the Owner for Actual Costs of the Improvement Area #1 Improvements solely from Improvement Area #1 Reimbursement Assessments, including Annual Installments thereof.

“Improvement Area #1 Reimbursement Assessed Parcels” means any and all Previously Sold Assessed Parcels within Improvement Area #1 against which an Improvement Area #1 Assessment is levied.

“Improvement Area #1 Reimbursement Assessment Roll” means the Assessment Roll for the Improvement Area #1 Reimbursement Assessed Parcels within the Improvement Area #1, as updated, modified or amended from time to time in accordance with the procedures set forth herein and in the Act, including updates in connection with any Annual Service Plan Update. The Improvement Area #1 Reimbursement Assessment Roll is included in this 2019 Amended and Restated Service and Assessment Plan on **Exhibit N**, and the projected Annual Installments for all Improvement Area #1 Reimbursement Assessed Parcels are shown on **Exhibit O**.

“Improvement Area #1 Reimbursement Assessments” mean the Assessments levied on all Improvement Area #1 Reimbursement Assessed Parcels.

“Improvement Area #1 Reimbursement Obligation” means the obligation of the City to pay certain costs of Improvement Area #1 Improvements from revenues from Improvement Area #1 Reimbursement Assessments levied on Improvement Area #1 Reimbursement Assessed Parcels pursuant to the Improvement Area #1 Reimbursement Agreement.

“Indenture” means an Indenture or Indentures of Trust entered into in connection with the issuance of one or more series of PID Bonds, as amended from time to time, between the City and the Trustee setting forth terms and conditions related to the applicable series of PID Bonds.

“Lot” means (1) for any portion of the District for which a final subdivision plat has been recorded in the official public records of the County, a tract of land described by “lot” in such final and recorded subdivision plat, and (2) for any portion of the District for which a horizontal condominium regime has been created, a tract of land described by “unit” in the final declaration of condominium regime.

“Lot Type” means a classification of final building Lots with similar characteristics (e.g. commercial, light industrial, multi-family, single family residential, etc.), as determined by the Administrator and confirmed by the City Council.

“Lot Type 1” means an Improvement Area #1 Bond Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 25’ lot as shown on the Lot Type map on **Exhibit D-1. Exhibit M-1** shows the projected Lot Type 1 Annual Installments per Lot.

“Lot Type 2” means an Improvement Area #1 Bond Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 50’ lot as shown on the Lot Type map on **Exhibit D-1. Exhibit M-2** shows the projected Lot Type 2 Annual Installments per Lot.

“Lot Type 3” means an Improvement Area #1 Bond Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 60’ lot as shown on the Lot Type map on **Exhibit D-1. Exhibit M-3** shows the projected Lot Type 3 Annual Installments per Lot.

“Lot Type 4” means an Improvement Area #1 Reimbursement Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 25’ lot as shown on the Lot Type map on **Exhibit D-1. Exhibit P-1** shows the projected Lot Type 4 Annual Installments per Lot.

“Lot Type 5” means an Improvement Area #1 Reimbursement Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 35’ lot as shown on the Lot Type map on **Exhibit D-1. Exhibit P-2** shows the projected Lot Type 5 Annual Installments per Lot.

“Lot Type 6” means an Improvement Area #1 Reimbursement Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 50’ lot as shown on the Lot Type map on **Exhibit D-1**. **Exhibit P-3** shows the projected Lot Type 6 Annual Installments per Lot.

“Lot Type 7” means an Improvement Area #1 Reimbursement Assessed Parcel identified as a Lot on the Whisper Valley Village 1, Phase 1 Final Plat marketed to homebuilders as a 60’ lot as shown on the Lot Type map on **Exhibit D-1**. **Exhibit P-4** shows the projected Lot Type 7 Annual Installments per Lot.

“Master Improvement Area” means all of the property within the District as shown on **Exhibit B** and as more specifically described on **Exhibit A**, excluding Improvement Area #1.

“Master Improvement Area Assessed Parcels” mean any and all Parcels within the Master Improvement Area, against which a Master Improvement Area Assessment has been levied.

“Master Improvement Area Assessment Ordinance” means Ordinance No. 20111103-012 adopted by the City Council on November 3, 2011 in accordance with the Act which levied the Master Improvement Area Assessments on the District.

“Master Improvement Area Assessment Roll” means the Assessment Roll for the Master Improvement Area Assessed Parcels, as updated, modified or amended from time to time in accordance with the procedures set forth herein and in the Act, including updates prepared in connection with the issuance of PID Bonds or in connection with any Annual Service Plan Update. The Master Improvement Area Assessment Roll is included in this 2019 Amended and Restated Service and Assessment Plan on **Exhibit H**, and the projected Annual Installments for the Master Improvement Area are shown on **Exhibit I**.

“Master Improvement Area Assessments” mean the Assessments levied on Parcels within the District.

“Master Improvement Area Bonds” mean those bonds entitled “City of Austin, Texas Special Assessment Revenue Bonds, Senior Series 2011 (Whisper Valley Public Improvement District)” that are secured by Master Improvement Area Assessments.

“Master Improvements” mean the Authorized Improvements which provide a special benefit to the District and are described in **Section III.A** hereto.

“Non-Benefited Property” means Parcels that receive no special benefit from the Authorized Improvements as determined by the City Council which may include Public Property and Owner Association Property.

“Owner(s)” means Club Deal 120 Whisper Valley, Limited Partnership, a Delaware limited partnership (including its successors, assigns, or transferees).

“Owner Association Property” means property within the boundaries of the District that is owned by or irrevocably offered for dedication to, whether in fee simple or through an easement, an Owners’ Association established or to be established for the benefit of a group of homeowners or property owners within the District.

“Owners’ Association” means the association(s) established for the benefit of property owners within the District.

“Parcel” or **“Parcels”** mean a specific property within the District identified by either a tax map identification number assigned by the Travis Central Appraisal District for real property tax purpose, by metes and bounds description, or by lot and block number in a final subdivision plat recorded in the official public records of the County, or by any other means determined by the City.

“PID Bonds” mean the bonds to be issued by the City, in one or more series, to finance the Authorized Improvements that confer a special benefit on the property within the District, which may include funds for any required reserves and amounts necessary to pay the Bond Issuance Costs, and to be secured by a pledge of the applicable Assessments pursuant to the authority granted in the Act, for the purposes of (1) financing the costs of Authorized Improvements and related costs, and (2) reimbursement for Actual Costs paid prior to the issuance of the PID Bonds.

“PID Financing Agreement” means the Whisper Valley Public Improvement District Financing Agreement by and between the City and Club Deal 120 Whisper Valley, Limited Partnership, dated November 1, 2011, as amended on _____, 2019 and as may be further amended from time to time.

“Prepayment” means the payment of all or a portion of an Assessment before the due date thereof. Amounts received at the time of a Prepayment which represent a payment of principal, interest, or penalties on a delinquent installment of an Assessment are not to be considered a Prepayment, but rather are to be treated as the payment of the regularly scheduled Assessment.

“Prepayment Costs” mean interest and Annual Collection Costs to the date of Prepayment.

“Previously Sold Assessed Parcels” mean the 42 Lots within Improvement Area #1 which were sold to individual homeowners prior to August 23, 2018, the effective date of the Improvement Area #1 Assessment Ordinance, which levied the Improvement Area #1 Assessments. The Previously Sold Assessed Parcels are shown on **Exhibit D-2** and listed on **Exhibit T**.

“Public Property” means real property, whether conveyed or dedicated in fee simple, as an easement, license, or otherwise, to the Federal Government, to the County, to the City, or to any other political subdivision, public or government agency, or public utility.

“Service and Assessment Plan” means the Service and Assessment Plan adopted by the City by Ordinance No. 20111103-012 on November 3, 2011 as may be updated, amended, supplemented or restated from time to time.

“Service Plan” means a plan that covers a period of five years and defines the annual projected costs and indebtedness for the Authorized Improvements undertaken within the District during the five year period.

“Subordinate Master Bond” means those certain City of Austin, Texas Special Assessment Revenue Bonds, Subordinate Series 2011 (Whisper Valley Public Improvement District).

“Trustee” means the trustee (or successor trustee) under an Indenture.

“TXDOT” means the Texas Department of Transportation.

“Whisper Valley Village 1, Phase 1 Final Plat” means the final plat dated March 7, 2014, attached as **Exhibit B**.

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SECTION II: THE DISTRICT

The District includes approximately 2,066 contiguous acres located within the City's extraterritorial jurisdiction, as described on **Exhibit A** and depicted on **Exhibit B**. Development of the District is anticipated to include single-family and multifamily residential, office, retail and other uses, as well as parks, entry monuments, landscaping, infrastructure, and associated rights-of-way necessary to provide roadways, drainage, and utilities to the District.

The Master Improvement Area consists of all property within the District as described on **Exhibit A** and depicted on **Exhibit B**, excluding Improvement Area #1.

Improvement Area #1 consists of approximately 79.973 contiguous acres located within the District and the Whisper Valley Village 1, Phase 1 Final Plat, as depicted on **Exhibit B**. Improvement Area #1 contains 257 Lots, of which 20 Lots are Non-Benefited Property and 237 Lots will be used as single-family residences.

SECTION III: AUTHORIZED IMPROVEMENTS

The City Council, based on information provided by the Owner and its engineer and reviewed by the City staff and by third-party consultants retained by the City, has determined that the improvements described below are Authorized Improvements authorized by the Act that confer a special benefit on the respective Assessed Parcel. The cost and allocation of the Authorized Improvements is summarized on **Exhibit E**.

A. Master Improvements

- *Braker Lane Phase 1 & 2*

Braker Lane is located east of SH 130 in the County, provides primary access to the District, and consists of a 2.45 mile 4-lane divided roadway with turn lanes, bike lanes, curb and gutter, storm sewer, water quality, and sidewalk facilities. Braker Lane utilizes innovative water quality, a structural crossing of a major floodplain, hike and bike facilities, and link existing FM 973 to Taylor Lane. Phase 1& 2 of the project consists of two lanes of the ultimate section. Intersection Improvements were funded under an agreement with TxDOT to construct left and right turn lanes on FM 973.

- *Water Line 1*

This project consists of constructing approximately 19,684 linear feet of 48" diameter water transmission main from the City's Central Pressure zone. The project is located

within the right of way (ROW) of Decker Lake Road. The line was designed and constructed in accordance with City standards and specifications.

- *Wastewater Treatment Plant, 30" Wastewater Interceptor, and Water Line 2*
The Subordinate Master Bonds funded a 0.5 MGD wastewater treatment plant, 2.5 miles of 30" wastewater line, and 17,900 linear feet of 24" water line. The Subordinate Master Bonds have been paid in full, and no Assessments securing the Subordinate Master Bonds remain outstanding.

B. Improvement Area #1 Improvements

- *Erosion and Sedimentation Control*
The erosion and sedimentation controls installed for this site work consist of silt fence, inlet protection, tree protection, stabilized construction entrance, rip rap, and revegetation required to control sedimentation run-off from the site during site development and prevent erosion prior to construction of Improvement Area #1. The erosion and sedimentation controls were installed according to City standards, determined in the City's sole discretion.
- *Clearing and Grading*
The clearing and grading improvements consist of site clearing, soil remediation, grading within the right of way for the installation of the internal roadway system, and for the installation of utilities and drainage controls outside of the right of way in order to serve Improvement Area #1. The clearing and grading follow the approved construction document from the City.
- *Drainage Improvements*
The drainage improvements consist of the construction and installation of storm sewer pipe, manholes and junction boxes, headwalls, drainage inlets and appurtenances necessary for the storm system that will service all of Improvement Area #1. The drainage improvements were constructed according to City standards, determined in the City's sole discretion.
- *Street Improvements*
The street improvements consist of installing lime treated sub-base, flexible base course, surface course, curb and gutters and sidewalks along non-frontage lots that provide the basis of the roadway system within Improvement Area #1. The street improvements be constructed according to City standards, determined in the City's sole discretion.

- *Potable Water Improvements*

The potable water improvements consist of the construction and installation of water mains, domestic service connections, valves, fire hydrants and appurtenances, necessary for the water distribution system that will service all of Improvement Area #1. The water improvements were constructed according to City standards, determined in the City's sole discretion.

- *Wastewater Improvements*

The wastewater improvements consist of construction and installation of wastewater mains, domestic service connections, manholes and appurtenances necessary to provide sanitary sewer service to all of Improvement Area #1. The wastewater improvements were constructed according to City standards, determined in the City's sole discretion.

- *Demolition and Restoration*

The demolition and restoration for the site consist of tree removal to clear the site for the development of Improvement Area #1. The demolition follows the approved construction document from the City.

- *Pond Improvements*

The pond improvements consist of installing two (2) detention and water quality ponds which include establishing revegetation, storm headwalls and box culverts, maintenance access paths and make-up water sources necessary to support the Improvement Area #1 drainage infrastructure system. The pond improvements follow the approved construction document from the City.

C. Bond Issuance Costs

- *Debt Service Reserve Fund*

Equals the amount required under an Indenture in connection with the issuance of PID Bonds.

- *Capitalized Interest*

Equals the capitalized interest payments on PID Bonds as reflected in an applicable Indenture.

- *Underwriting Discount*

Equals a percentage of the par amount of a series of PID Bonds plus a fee for underwriter's counsel.

- *Cost of Issuance*

Includes costs associated with issuing PID Bonds, including but not limited to attorney fees, financial advisory fees, first year Annual Collection Costs, consultant fees, appraisal fees, printing costs, publication costs, City costs, fees charged by the Texas Attorney General, and any other cost or expense directly associated with the issuance of PID Bonds.

SECTION IV: SERVICE PLAN

The Act requires the Service Plan to cover a period of at least five years and to define the annual projected costs and indebtedness for the Authorized Improvements undertaken within the District during the five year period. The Service Plan must be reviewed and updated by the City Council at least annually. **Exhibit F** of this 2019 Amended and Restated Service and Assessment Plan summarizes the Service Plan for the District.

Exhibit G summarizes the sources and uses of funds required to construct the Authorized Improvements, fund required reserves, and issue the PID Bonds. The sources and uses of funds shown on **Exhibit G** shall be updated each year in the Annual Service Plan Update to reflect any budget revisions and Actual Costs.

SECTION V: ASSESSMENT PLAN

The Act allows the City Council to apportion the Authorized Improvements to the Assessed Parcels based on the special benefit received from the Authorized Improvements. The Act provides that such costs may be apportioned: (1) equally per front foot or square foot; (2) according to the value of property as determined by the City Council, with or without regard to improvements constructed on the property; or (3) in any other manner approved by the City Council that results in imposing equal shares of such costs on property similarly benefited. The Act further provides that the governing body may establish by ordinance or order reasonable classifications and formulas for the apportionment of the cost between the municipality and the area to be assessed and the methods of assessing the special benefits for various classes of improvements.

The determination by the City Council of the assessment methodologies set forth below is the result of the discretionary exercise by the City Council of its legislative authority and governmental powers and is conclusive and binding on the current owners and all future owners and developers of the Assessed Parcels.

A. Assessment Methodology

The City Council, acting in its legislative capacity based on information provided by the Owner and its engineer and reviewed by the City staff and by third-party consultants retained by the City, has determined that the Assessments shall be allocated as follows:

1. Master Improvements

The Master Improvement Area Assessment Ordinance approved the Service and Assessment Plan, which allocated Master Improvement Area Assessments across all Assessed Parcels in the District based on the ratio of the estimated assessable acreage of each Assessed Parcel to the total estimated assessable acreage for all Assessed Parcels.

2. Improvement Area #1 Improvements

The Improvement Area #1 Assessment Ordinance approved the Improvement Area #1 Assessment Roll, which allocated Improvement Area #1 Assessments across all the Improvement Area #1 Assessed Parcels based on the ratio of the estimated buildout value of each Improvement Area #1 Assessed Parcel to the total estimated buildout value for all Improvement Area #1 Assessed Parcels, as shown on **Exhibit U**.

B. Assessments

1. Master Improvement Area Assessments

The Master Improvement Area Assessments levied against the Master Improvement Area Assessed Parcels are shown on the Master Improvement Area Assessment Roll, attached hereto on **Exhibit H**. The projected Annual Installments for the Master Improvement Area Assessed Parcels are shown on **Exhibit I**.

2. Improvement Area #1 Assessments

- a.* The Improvement Area #1 Bond Assessments are shown on the Improvement Area #1 Bond Assessment Roll, attached hereto on **Exhibit K**. The projected Annual Installments for all Improvement Area #1 Bond Assessed Parcels are shown on **Exhibit L**. The projected Lot Type 1 Annual Installments per Lot are shown on **Exhibit M-1**. The projected Lot Type 2 Annual Installments per Lot are shown on **Exhibit M-2**. The projected Lot Type 3 Annual Installments per Lot are shown on **Exhibit M-3**.
- b.* The Improvement Area #1 Reimbursement Assessments are shown on the Improvement Area #1 Reimbursement Assessment Roll, attached hereto on **Exhibit N**. The projected Annual Installments for all Improvement Area #1

Reimbursement Assessed Parcels are shown on **Exhibit O**. The projected Lot Type 4 Annual Installments per Lot are shown on **Exhibit P-1**. The projected Lot Type 5 Annual Installments per Lot are shown on **Exhibit P-2**. The projected Lot Type 6 Annual Installments per Lot are shown on **Exhibit P-3**. The projected Lot Type 7 Annual Installments per Lot are shown on **Exhibit P-4**.

C. Findings of Special Benefit

The City Council, acting in its legislative capacity based on information provided by the Owner and its engineer and reviewed by the City staff and by third-party consultants retained by the City, has found and determined:

1. Master Improvement Area

- a. The Actual Costs of the Master Improvements plus Bond Issuance Costs allocable to the Master Improvement Area equal \$32,636,865, as shown on **Exhibit E**; and
- b. The Master Improvement Area Assessed Parcels receive special benefit from the Master Improvements equal to or greater than the Actual Costs of the Master Improvements allocable to the Master Improvement Area; and
- c. The sum of the Master Improvement Area Assessments for all Master Improvement Area Assessed Parcels at the time the Master Improvement Area Assessments were levied equaled \$32,238,470, of which \$12,205,000 remains outstanding; and
- d. The special benefit (\geq \$32,636,865) received by Master Improvement Area Assessed Parcels from the Master Improvements is greater than the amount of the Master Improvement Area Assessments (\$32,238,470) levied against all Master Improvement Area Assessed Parcels; and
- e. At the time the City Council levied the Master Improvement Area Assessments, the Owner owned 100% of the Assessed Parcels within the District. The Owner acknowledged that the Master Improvements confer a special benefit on the Assessed Parcels within the District and consented to the imposition of the Master Improvement Area Assessments to pay for the Actual Costs associated therewith. The Owner ratified, confirmed, accepted, agreed to and approved: (1) the determinations and findings by the City Council as to the special benefits described herein and the Master Improvement Area Assessment Ordinance; and (2) the levying of Master Improvement Area Assessments on the Assessed Parcels within the District.

2. Improvement Area #1

- a. The Actual Costs of the Improvement Area #1 Projects plus the Bond Issuance Costs allocable to Improvement Area #1 equal \$9,085,452, as shown on **Exhibit E**; and
- b. The Improvement Area #1 Assessed Parcels receive a special benefit from the Improvement Area #1 Projects equal to or greater than the Actual Cost of the Improvement Area #1 Projects; and
- c. The total Improvement Area #1 Assessments levied by the Improvement Area #1 Assessment Ordinance equaled \$5,975,000. As shown on the Improvement Area #1 Bond Assessment Roll and Improvement Area #1 Reimbursement Assessment Roll shown on **Exhibit K** and **Exhibit N**, respectively, the Improvement Area #1 Assessments have been reduced and the sum of the reduced Improvement Area #1 Assessments for all Lots within Improvement Area #1 equals \$4,941,155; and
- d. The sum of the Master Improvement Area Assessments levied by the Master Improvement Area Assessment Ordinance on Parcels within Improvement Area #1 to pay for Master Improvements equaled \$1,746,687, of which \$0 remains outstanding; and
- e. Collectively, the total Assessments levied by the Improvement Area #1 Assessment Ordinance, as reduced by the Improvement Area #1 Bond Assessment Roll and the Improvement Area #1 Reimbursement Assessment Roll, and the Master Improvement Area Assessment Ordinance, on Improvement Area #1 Assessed Parcels equal \$6,687,842; and
- f. The special benefit (\geq \$9,085,452) received by Improvement Area #1 Assessed Parcels from the Improvement Area #1 Projects is equal to or greater than the amount of the Improvement Area #1 Assessments, as reduced by the Improvement Area #1 Bond Assessment Roll and the Improvement Area #1 Reimbursement Assessment Roll, and the Master Improvement Area Assessments (\$6,687,842) levied for the Improvement Area #1 Projects.

D. Annual Collection Costs

The costs of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessments remaining on the Parcels. The Annual Collection Costs shall be collected as part of and in the same manner as Annual Installments in the amounts shown on the Assessment Roll, which may be revised based on Actual Costs incurred in Annual Service Plan Updates.

E. Additional Interest

The interest rate on Assessments levied on the Assessed Parcels, if such Assessments secure PID Bonds, may exceed the interest rate on the PID Bonds by the Additional Interest Rate. The Additional Interest shall be collected as part of each Annual Installment and deposited and used as described in the Indenture for the applicable series of PID Bonds. No Additional Interest will be charged on the Improvement Area #1 Reimbursement Assessed Parcels.

SECTION VI: TERMS OF THE ASSESSMENTS

A. Reallocation of Master Improvement Area Assessments

1. Upon Division Prior to Recording of Subdivision Plat

Upon the division of any Assessed Parcel (without the recording of a subdivision plat or creation of units by horizontal condominium regime), the Administrator shall reallocate the Assessment for the Assessed Parcel prior to the division among the newly divided Assessed Parcels according to the following formula:

$$A = B \times (C \div D)$$

Where the terms have the following meanings:

A = the Assessment for the newly divided Assessed Parcel

B = the Assessment for the Assessed Parcel prior to division

C = the assessable acreage of the newly divided Assessed Parcel

D = the sum of the assessable acreage for all of the newly divided Assessed Parcels

2. Upon Subdivision by a Recorded Subdivision Plat or creation of units by a horizontal condominium regime

Upon the subdivision of any Assessed Parcel based on a recorded subdivision plat or creation of units by horizontal condominium regime, the Administrator shall reallocate the Assessment for the Assessed Parcel prior to the subdivision among the newly subdivided Lots according to the following formula:

$$A = [B \times (C \div D)]/E$$

Where the terms have the following meanings:

A = the Assessment for the newly subdivided Lot

B = the Assessment for the Parcel prior to subdivision

C = the sum of the assessable acreage of all newly subdivided Lots with same Lot Type

D = the sum of the assessable acreage for all of the newly subdivided Lots excluding Non-Benefitted Property
E= the number of Lots with same Lot Type

The calculation of the assessable acreage of a parcel shall be performed by the Administrator based on information from the Owner, homebuilders, appraisals, official public records of the County, and any other relevant information regarding the Parcel. The calculation as confirmed by the City Council shall be conclusive.

The sum of the Assessments for all newly divided Assessed Parcels shall equal the Assessment for the Assessed Parcel prior to subdivision. The calculation shall be made separately for each newly divided Assessed Parcel. The reallocation of an Assessment for an Assessed Parcel that is a homestead under Texas law may not exceed the Assessment prior to the reallocation. Any reallocation pursuant to this section shall be reflected in an update to this 2019 Amended and Restated Service and Assessment Plan approved by the City Council.

B. Reallocation of Improvement Area #1 Assessments

1. Upon Division Prior to Recording of Subdivision Plat

Upon the division of any Assessed Parcel (without the recording of a subdivision plat or creation of units by horizontal condominium regime), the Administrator shall reallocate the Assessment for the Assessed Parcel prior to the division among the newly divided Assessed Parcels according to the following formula:

A = B x (C ÷ D)

Where the terms have the following meanings:

A = the Assessment for the newly divided Assessed Parcel

B = the Assessment for the Assessed Parcel prior to division

C = the estimated buildout value of the newly divided Assessed Parcel

D = the sum of the estimated buildout value for all of the newly divided Assessed Parcels

The calculation of the estimated buildout value of an Assessed Parcel shall be performed by the Administrator based on information from the Owner, homebuilders, market studies, appraisals, official public records of the County, and any other relevant information regarding the Assessed Parcel. The calculation as confirmed by the City Council shall be conclusive.

The sum of the Assessments for all newly divided Assessed Parcels shall equal the Assessment for the Assessed Parcel prior to subdivision. The calculation shall be made separately for each newly divided Assessed Parcel. The reallocation of an Assessment for an Assessed Parcel that is a homestead under Texas law may not exceed the Assessment prior to the reallocation. Any reallocation pursuant to this section shall be reflected in an update to this 2019 Amended and Restated Service and Assessment Plan approved by the City Council.

2. Upon Subdivision by a Recorded Subdivision Plat or creation of units by a horizontal condominium regime

Upon the subdivision of any Assessed Parcel based on a recorded subdivision plat or creation of units by horizontal condominium regime, the Administrator shall reallocate the Assessment for the Assessed Parcel prior to the subdivision among the newly subdivided Lots based on buildout value according to the following formula:

$$A = [B \times (C \div D)]/E$$

Where the terms have the following meanings:

A = the Assessment for the newly subdivided Lot

B = the Assessment for the Parcel prior to subdivision

C = the sum of the estimated average buildout value of all newly subdivided Lots with same Lot Type

D = the sum of the estimated average buildout value for all of the newly subdivided Lots excluding Non-Benefitted Property

E = the number of Lots with same Lot Type

Prior to the recording of a subdivision plat or creation of units by horizontal condominium regime, the Owner shall provide the City an estimated buildout value as of the date of the recorded subdivision plat for each Lot created by the recorded subdivision plat considering factors such as density, lot size, proximity to amenities, view premiums, location, market conditions, historical sales, discussions with homebuilders, and any other factors that may impact value. The calculation of the estimated average buildout value for a Lot shall be performed by the Administrator and confirmed by the City Council based on information provided by the Owner, homebuilders, third party consultants, and/or the official public records of the County regarding the Lot.

The sum of the Assessments for all newly subdivided Lots shall not exceed the Assessment for the portion of the Assessed Parcel subdivided prior to subdivision. The calculation shall be made separately for each newly subdivided Assessed Parcel. The reallocation of an Assessment for an Assessed Parcel that is a homestead under Texas

law may not exceed the Assessment prior to the reallocation. Any reallocation pursuant to this section shall be reflected in the next Annual Service Plan Update and approved by the City Council.

C. Upon Consolidation

If two or more Lots or Parcels are consolidated, the Administrator shall allocate the Assessments against the Lots or Parcels before the consolidation to the consolidated Lot or Parcel, which allocation shall be approved by the City Council in the next Annual Service Plan Update.

D. Mandatory Prepayment of Assessments

If the Assessed Parcel is transferred to a person or entity that is exempt from payment of the Assessment, the owner transferring the Assessed Parcel shall pay to the City the full amount of the Assessment, plus Prepayment Costs and Delinquent Collection Costs, prior to the transfer. If the owner of the Assessed Parcel causes the Assessed Parcel to become Non-Benefited Property, the owner causing the change in status shall pay to the City the full amount of the Assessment, plus Prepayment Costs and Delinquent Collection Costs, prior to the change in status.

E. Reduction of Assessments

If as a result of cost savings or an Authorized Improvement not being constructed, the Actual Costs of completed Authorized Improvements are less than the Assessments levied for such Authorized Improvements, the City Council shall reduce each Assessment related to such Authorized Improvements on a pro-rata basis such that the sum of the resulting reduced Assessments for all Assessed Parcels receiving benefit from the Authorized Improvements equals the reduced Actual Costs. The Assessments shall not, however, be reduced to an amount less than the outstanding PID Bonds.

The Administrator shall update (and submit to the City Council for review and approval as part of the next Annual Service Plan Update) the Assessment Rolls and corresponding Annual Installments to reflect the reduced Assessments.

F. Prepayment of Assessments

The owner of the Assessed Parcel may pay, at any time, all or any part of an Assessment in accordance with the Act. If an Annual Installment has been billed prior to this prepayment, the Annual Installment shall be due and payable and shall be credited against the prepayment.

If an Assessment is paid in full, with interest: (1) the Administrator shall cause the Assessment to be reduced to zero and the Assessment Roll to be revised accordingly; (2) the Administrator

shall cause the revised Assessment Roll to be approved by the City Council as part of the next Annual Service Plan Update; (3) the obligation to pay the Assessment and corresponding Annual Installments shall terminate; and (4) the City shall provide the owner with a recordable "Notice of PID Assessment Termination."

If an Assessment is paid in part, with interest: (1) the Administrator shall cause the Assessment to be reduced and the Assessment Roll revised accordingly; (2) the Administrator shall cause the revised Assessment Roll to be approved by the City Council as part of the next Annual Service Plan Update; and (3) the obligation to pay the Assessment and corresponding Annual Installments shall be reduced.

1. Prepayments of Master Improvement Area Assessments

As of the date this 2019 Amended and Restated Service and Assessment Plan, _____ in Prepayments for Master Improvement Area Assessments have been received, as shown on **Exhibit S**.

2. Prepayments of Improvement Area #1 Assessments

As of the date this 2019 Amended and Restated Service and Assessment Plan, no Prepayments have been received for Improvement Area #1 Assessments.

G. Payment of Assessment in Annual Installments

Assessments that are not paid in full shall be due and payable in Annual Installments. Annual Installments are subject to adjustment in each Annual Service Plan Update.

No less frequently than annually, the Administrator shall prepare and submit to the City Council for its review and approval an Annual Service Plan Update to allow for the billing and collection of Annual Installments. Each Annual Service Plan Update shall include an updated Assessment Roll and updated calculations of Annual Installments. Annual Installments shall be reduced by any credits applied under the applicable Indenture, such as capitalized interest, interest earnings on account balances, and any other funds available to the Trustee for such purposes. Annual Installments shall be collected by the City in the same manner and at the same time as ad valorem taxes. Annual Installments for any Assessment other than the Improvement Area #1 Reimbursement Assessments claimed as homesteads shall be subject to the penalties, procedures, and foreclosure sale in case of delinquencies as set forth in the Act and in the same manner as ad valorem taxes for the City. The City Council may provide for other means of collecting Annual Installments. Assessments shall have the lien priority specified in the Act.

For any Assessed Parcels other than the Improvement Area #1 Reimbursement Assessed Parcels claimed as homesteads, the sale of an Assessed Parcel for nonpayment of Annual Installments shall be subject to the lien for the remaining unpaid Assessment against the Assessed Parcel, and the Assessed Parcel may again be sold at a judicial foreclosure sale if the landowner fails to timely pay the Annual Installments as they become due and payable.

To the extent allowed by the law, the City reserves the right to refund PID Bonds in accordance with the Act. In the event of a refunding, the Administrator shall recalculate the Annual Installments so that total Annual Installments will be sufficient to pay the refunding bonds, and the refunding bonds shall constitute "PID Bonds."

Each Annual Installment of an Assessment, including interest on the unpaid principal of the Assessment, shall be updated annually. Each Annual Installment shall be delinquent if not paid prior to February 1 of the following year.

1. Estimated Annual Installments for Master Improvement Area Assessed Parcels

Exhibit I shows the projected Annual Installments of the Master Improvement Area Assessments, and **Exhibit J-1** through **Exhibit J-9** show the projected Annual Installment for every Master Improvement Area Assessed Parcel.

2. Estimated Annual Installments for Improvement Area #1 Bond Assessed Parcels

Exhibit L shows the projected Annual Installments for Improvement Area #1 Bond Assessed Parcels, and **Exhibit M-1** through **Exhibit M-3** show the projected Annual Installment for Lot Type 1, Lot Type 2, and Lot Type 3.

3. Estimated Annual Installments for Improvement Area #1 Reimbursement Assessed Parcels

Exhibit O shows the projected Annual Installments for Improvement Area #1 Reimbursement Assessed Parcels, and **Exhibit P-1** through **Exhibit P-4** show the projected Annual Installment for Lot Type 4, Lot Type 5, Lot Type 6, and Lot Type 7.

SECTION VII: ASSESSMENT ROLL

The Master Improvement Area Assessment Roll is attached on **Exhibit H**, the Improvement Area #1 Bond Assessment Roll is attached on **Exhibit K**, and the Improvement Area #1 Reimbursement Assessment Roll is attached on **Exhibit N**. The Administrator shall prepare and submit to the City Council for review and approval, proposed revisions to the Assessment Rolls as well as the Annual Installments as part of each Annual Service Plan Update.

SECTION VIII: ADDITIONAL PROVISIONS**A. Calculation Errors**

To the extent consistent with the Act, an owner of an Assessed Parcel claiming that a calculation error has been made in the Assessment Roll, including the calculation of the Annual Installments, shall send a written notice describing the error to the City not later than thirty (30) days after the date any amount which is alleged to be incorrect is due prior to seeking any other remedy. The Administrator shall promptly review the notice, and if necessary, meet with the Assessed Parcel owner, consider written and oral evidence regarding the alleged error and decide whether, in fact, such a calculation error occurred.

If the Administrator determines that a calculation error has been made and the Assessment Roll should be modified or changed in favor of the Assessed Parcel owner, such change or modification shall be presented to the City Council for approval, to the extent permitted by the Act. A cash refund may not be made for any amount previously paid by the Assessed Parcel owner (except for the final year during which the Annual Installment shall be collected), but an adjustment may be made in the amount of the Annual Installment to be paid in the following year. The decision of the Administrator regarding a calculation error relating to the Assessment Roll may be appealed to the City Council for determination. Any amendments made to the Assessment Roll pursuant to calculation errors shall be made pursuant to the Act.

B. Amendments

Amendments to this 2019 Amended and Restated Service and Assessment Plan must be made by the City Council in accordance with Texas law, including the Act. To the extent permitted by the Act, this 2019 Amended and Restated Service and Assessment Plan may be amended without notice to owners of the Assessed Parcels: (1) to correct mistakes and clerical errors; (2) to clarify ambiguities; and (3) to provide procedures to collect Assessments, Annual Installments, and other charges imposed by this 2019 Amended and Restated Service and Assessment Plan.

C. Administration and Interpretation

The Administrator shall: (1) perform the obligations of the Administrator as set forth in this 2019 Amended and Restated Service and Assessment Plan; (2) administer the District for and on behalf of and at the direction of the City Council; and (3) interpret the provisions of this 2019 Amended and Restated Service and Assessment Plan. Interpretations of this 2019 Amended and Restated Service and Assessment Plan by the Administrator shall be in writing and shall be appealable to the City Council by owners or developers adversely affected by the

interpretation. Appeals shall be decided by the City Council after holding a public hearing at which all interested parties have an opportunity to be heard. Decisions by the City Council shall be final and binding on the owners and developers and their successors and assigns.

D. Severability

If any provision of this 2019 Amended and Restated Service and Assessment Plan is determined by a governmental agency or court to be unenforceable, the unenforceable provision shall be deleted and, to the maximum extent possible, shall be rewritten to be enforceable. Every effort shall be made to enforce the remaining provisions.

E. Termination of Assessments

Each Assessment shall terminate on the date the Assessment is paid in full, including unpaid Annual Installments and Delinquent Collection Costs, if any. After termination of an Assessment, the City shall provide the owner of the affected Parcel a recordable “Notice of the PID Assessment Termination.”

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| LIST OF EXHIBITS |
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| Exhibit A | Description of Land Within District |
| Exhibit B | Vicinity Map and Concept Plan of District |
| Exhibit C | Whisper Valley Village, Phase 1 Final Plat |
| Exhibit D-1 | Improvement Area #1 Lot Type Map |
| Exhibit D-2 | Previously Sold Assessed Parcels Map |
| Exhibit E | Cost and Allocation of Authorized Improvements |
| Exhibit F | Service Plan |
| Exhibit G | Sources and Uses of Funds |
| Exhibit H | Master Improvement Area Assessment Roll |
| Exhibit I | Projected Annual Installments for all Master Improvement Area Assessed Parcels |
| Exhibit J-1 | Projected Master Improvement Area Parcel #201773 Annual Installments |
| Exhibit J-2 | Projected Master Improvement Area Parcel #806424 Annual Installments |
| Exhibit J-3 | Projected Master Improvement Area Parcel #806427 Annual Installments |
| Exhibit J-4 | Projected Master Improvement Area Parcel #806428 Annual Installments |
| Exhibit J-5 | Projected Master Improvement Area Parcel #806429 Annual Installments |
| Exhibit J-6 | Projected Master Improvement Area Parcel #806430 Annual Installments |
| Exhibit J-7 | Projected Master Improvement Area Parcel #806431 Annual Installments |
| Exhibit J-8 | Projected Master Improvement Area Parcel #806432 Annual Installments |
| Exhibit J-9 | Projected Master Improvement Area Parcel #858720 Annual Installments |
| Exhibit K | Improvement Area #1 Bond Assessment Roll |
| Exhibit L | Projected Annual Installments for all Improvement Area #1 Bond Assessed Parcels |
| Exhibit M-1 | Projected Lot Type 1 Annual Installments Per Lot |
| Exhibit M-2 | Projected Lot Type 2 Annual Installments Per Lot |
| Exhibit M-3 | Projected Lot Type 3 Annual Installments Per Lot |
| Exhibit N | Improvement Area #1 Reimbursement Assessment Roll |
| Exhibit O | Projected Annual Installments for all Improvement Area #1 Reimbursement Assessed Parcels |
| Exhibit P-1 | Projected Lot Type 4 Annual Installments Per Lot |
| Exhibit P-2 | Projected Lot Type 5 Annual Installments Per Lot |

- Exhibit P-3** Projected Lot Type 6 Annual Installments Per Lot
- Exhibit P-4** Projected Lot Type 7 Annual Installments Per Lot
- Exhibit Q** Map of Improvement Area #1 Improvements
- Exhibit R-1** Tax Map of Parcel #201773
- Exhibit R-2** Tax Map of Parcel #806424
- Exhibit R-3** Tax Map of Parcel #806427
- Exhibit R-4** Tax Map of Parcel #806428
- Exhibit R-5** Tax Map of Parcel #806429
- Exhibit R-6** Tax Map of Parcel #806430
- Exhibit R-7** Tax Map of Parcel #806431
- Exhibit R-8** Tax Map of Parcel #806432
- Exhibit R-9** Tax Map of Parcel #858720
- Exhibit S** Master Improvement Area Prepayments
- Exhibit T** Previously Sold Assessed Parcels
- Exhibit U** Calculation of Assessment by Lot Type

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| EXHIBIT A - DESCRIPTION OF LAND WITHIN DISTRICT |
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2066.284 ACRES
WHISPER VALLEY

FN NO. 10-101(KWA)
MAY 17, 2010
BPI JOB NO. 1758-02

DESCRIPTION

OF 2066.284 ACRES OF LAND OUT OF THE OLIVER BUCKMAN SURVEY NO. 40, ABSTRACT NO. 60; THE JAMES GILLELAND SURVEY NO. 13, ABSTRACT NO. 12; AND THE JOHN BURLESON SURVEY NO. 33, ABSTRACT NO. 5, SITUATED IN TRAVIS COUNTY, TEXAS, BEING THAT CERTAIN 247.156 ACRE TRACT CONVEYED TO CLUB DEAL 120 WHISPER VALLEY, LIMITED PARTNERSHIP, BY DEED OF RECORD IN DOCUMENT NO. 2006152073, OF THE OFFICIAL PUBLIC RECORDS OF TRAVIS COUNTY, TEXAS; THOSE CERTAIN 548.08 ACRE, 164.73 ACRE, 72.50 ACRE, 750.533 ACRE, 16.00 ACRE, 165.984 ACRE TRACTS OF LAND CONVEYED TO CLUB DEAL 120 WHISPER VALLEY, LIMITED PARTNERSHIP BY DEED OF RECORD IN DOCUMENT NO. 2006152076 OF SAID OFFICIAL PUBLIC RECORDS; AND THAT CERTAIN 101.46 ACRE TRACT CONVEYED TO CLUB DEAL WHISPER VALLEY, LIMITED PARTNERSHIP, BY DEED OF RECORD IN DOCUMENT NO. 2006231899, OF SAID OFFICIAL PUBLIC RECORDS; SAID 2066.284 ACRES BEING MORE PARTICULARLY DESCRIBED, IN TWO PARTS, BY METES AND BOUNDS AS FOLLOWS:

TRACT I - 1819.188 ACRES

BEGINNING, at a TxDOT Type I concrete monument found in the easterly right-of-way line of F.M. Highway No. 973 (right-of-way varies), at the southwesterly corner of that certain 2.0 acre tract of land conveyed to Lyle and Christine Hutchinson by Deed of record in Volume 13380, Page 393 of the Real Property Records of Travis County, Texas, for the northwesterly corner of said 164.73 acre tract and hereof;

THENCE, leaving said easterly right-of-way line of F.M. Highway No. 973, along the southerly line of said 2.0 acre tract and the southerly line of that certain 10.0 acre tract conveyed to Veterans Land Board of the State of Texas by Deed of record in Volume 7085, Page 418 of the Deed Records of Travis County, Texas, being the northerly line of said 164.73 acre tract, for a portion of the northerly line hereof, the following two (2) courses and distances:

- 1) S58°38'32"E, a distance of 1394.58 feet to a 1/2 inch iron rod with cap set at the southeasterly corner of said 10.0 acre tract, for an angle point;
- 2) N27°26'53"E, a distance of 299.02 feet to a 1/2 inch iron rod with cap set in the southerly line of that certain 100.050 acre tract conveyed to Hen-Ball Investments, L.P., by Deed of Record in Document No. 2004041963 of said Official Public Records, at the northeasterly corner of said 10.0 acre tract, for an angle point;

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 MAY 17, 2010
 PAGE 2 OF 15

THENCE, S62°28'22"E, along the southerly line of said 100.050 acre being the northerly line of said 164.73 acre tract, for a portion of the northerly line hereof, a distance of 3702.85 feet to a 1/2 inch iron rod found at the northeasterly corner of said 164.73 acre tract, being an angle point in the northerly line of said 548.08 acre tract, for an angle point;

THENCE, N62°51'29"E, continuing along the southerly line of said 100.050 acre tract, being the northerly line of said 548.08 acre tract, for a portion of the northerly line hereof, a distance of 75.12 feet to a 1/2 inch iron rod found at the southwesterly corner of that certain 196.60 acre tract conveyed to Robert M. Schoolfield, by Deed of record in Volume 13059, Page 427 of the Real Property Records of Travis County, Texas, for an angle point;

THENCE, along the southerly line of said 196.60 acre tract and that certain 90.000 acre tract conveyed to Glad Tidings Assembly of God, Inc., by Deed of Record in Document No. 2004034603 of said Official Public Records, being the northerly lines of said 548.08 acre tract and said 72.50 acre tract, for a portion of the northerly line hereof, the following three (3) courses and distances:

- 1) S62°27'39"E, a distance of 426.01 feet to a 1/2 inch iron rod with cap found at the northwesterly corner of said 72.50 acre tract, for an angle point;
- 2) S62°18'06"E, a distance of 1509.13 feet to a 1/2 inch iron rod with cap set for an angle point;
- 3) S63°32'25"E, a distance of 54.46 feet to a 1/2 inch iron rod with cap found at the northeasterly corner of said 72.50 acre tract, being the northwesterly corner of that certain remainder of 423.32 acre tract conveyed to Ella Louise Lind, by Deed of record in Document No. 1999120186 of said Official Public Records, for an angle point;

THENCE, leaving the southerly line of said 90.000 acre tract, along the westerly line of said remainder of 423.32 acre tract, being the easterly lines of said 72.50 acre tract and said 548.08 acre tract, for a portion of the northerly line hereof, the following two (2) courses and distances:

- 1) S28°11'49"W, a distance of 2098.37 feet to a 1/2 inch iron rod with cap set at the southeasterly corner of said 72.50 acre tract, being the northeasterly corner of said 548.08 acre tract, for an angle point;
- 2) S28°51'16"W, a distance of 924.02 feet to a 1/2 inch iron rod found at an angle point in the northerly line of said 750.533 acre tract, for an angle point;

FN 10-101(KWA)
 MAY 17, 2010
 PAGE 3 OF 15

THENCE, leaving the easterly line of said 548.08 acre tract, along the southerly line of said remainder of 423.32 acre tract, being the northerly line of said 750.533 acre tract, for a portion of the northerly line hereof, the following four (4) courses and distances:

- 1) S61°57'29"E, a distance of 2116.00 feet to a 1/2 inch iron rod found for an angle point;
- 2) N28°16'28"E, a distance of 664.18 feet to a 1/2 inch iron rod with cap set for an angle point;
- 3) S61°55'40"E, a distance of 231.92 feet to a 1/2 inch iron rod with cap set for an angle point;
- 4) S62°13'46"E, a distance of 1383.28 feet to a 1/2 inch iron rod found at the northeasterly corner of said 750.533 acre tract, being in the westerly right-of-way line of Taylor Lane (80' R.O.W.), for the northeasterly corner hereof;

THENCE, along said westerly right-of-way line of Taylor Lane, being the easterly line of said 750.533 acre tract, for a portion of the easterly line hereof, the following three (3) courses and distances:

- 1) Along a non-tangent curve to the left, having a radius of 14701.15 feet, a central angle of 01°22'03", an arc length of 350.85 feet, and a chord of which bears S27°23'38"W, a distance of 350.84 feet to a 1/2 inch iron rod found at the end of said curve;
- 2) S26°39'38" W, a distance of 454.04 feet to a 1/2 inch iron rod found at the beginning of a non-tangent curve to the right;
- 3) Along said curve, having a radius of 93712.13 feet, a central angle of 00°13'16", an arc length of 361.66 feet, and a chord of which bears S26°51'11"W, a distance of 361.66 feet to a 1/2 inch iron rod found at the northeasterly corner of that certain 0.23 acre tract conveyed to Manville Water Supply Corporation, by Deed of record in Volume 12641, Page 1561 of said Real Property Records, for an angle point;

THENCE, leaving said westerly right-of-way line of Taylor Lane, along the northerly, westerly and southerly lines of said 0.23 acre tract, being the easterly line of said 750.533 acre tract, for a portion of the easterly line hereof, the following three (3) courses and distances:

- 1) N62°38'36"W, a distance of 100.15 feet to a 1/2 inch iron rod with cap set at the northwesterly corner of said 0.23 acre tract, for an angle point;

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- 2) S26°51'53"W, a distance of 100.15 feet to a 1/2 inch iron rod found at the southwesterly corner of said 0.23 acre tract, for an angle point;
- 3) S62°42'38"E, a distance of 100.29 feet to a 1/2 inch iron rod found at the southeasterly corner of said 0.23 acre tract, being in said westerly right-of-way line of Taylor Lane, for an angle point;

THENCE, along said westerly right-of-way line of Taylor Lane, being the easterly lines of said 750.533 acre tract, said 16.00 acre tract, and said 101.46 acre tract, for a portion of the easterly line hereof, the following thirteen (13) courses and distances:

- 1) Along a non-tangent curve to the right, having a radius of 93712.13 feet, a central angle of 00°16'05", an arc length of 438.39 feet, and a chord of which bears S27°08'46"W, a distance of 438.39 feet to a 1/2 inch iron rod found at the end of said curve;
- 2) S27°15'08"W, a distance of 2556.92 feet to a 1/2 inch iron rod found at the northeasterly corner of said 16.00 acre tract, for an angle point;
- 3) S27°15'21"W, a distance of 10.55 feet to a 1/2 inch iron rod with cap set at a point of curvature of a curve to the left;
- 4) Along said curve, having a radius of 210712.15 feet, a central angle of 00°05'47", an arc length of 354.74 feet, and a chord of which bears S27°12'27"W, a distance of 354.74 feet to a 1/2 inch iron rod found at the point of compound curvature of a curve to the left, being the southeasterly corner of said 16.00 acre tract;
- 5) Along said curve, having a radius of 210712.15 feet, a central angle of 00°05'48", an arc length of 355.36 feet, and a chord of which bears S27°06'46"W, a distance of 355.36 feet to a 1/2 inch iron rod found at the end of said curve, for an angle point;
- 6) S27°06'32"W, a distance of 384.22 feet to a 1/2 inch iron rod found at the beginning of a non-tangent curve to the left;
- 7) Along said curve, having a radius of 21059.69 feet, a central angle of 02°10'54", an arc length of 801.87 feet, and a chord of which bears S25°53'03"W, a distance of 801.82 feet to a 1/2 inch iron rod found at the end of said curve;
- 8) S24°42'43"W, a distance of 338.31 feet to a 1/2 inch iron rod with cap found at the southeasterly corner of said 750.533 acre tract, being the northeasterly corner of said 101.46 acre tract, for an angle point;

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- 9) S24°45'18"W, a distance of 89.99 feet to a 1/2 inch iron rod found at the beginning of a non-tangent curve to the right;
- 10) Along said curve, having a radius of 13545.14 feet, a central angle of 02°57'05", an arc length of 697.70 feet, and a chord which bears S26°13'52"W, a distance of 697.63 feet to a 1/2 inch iron rod found at the end of said curve;
- 11) S27°42'26"W, a distance of 240.29 feet to a 1/2 inch iron rod found at an angle point;
- 12) S25°04'23"W, a distance of 99.53 feet to a 1/2 inch iron rod found at an angle point;
- 13) S27°42'26"W, a distance of 1880.80 feet to a calculated point on the approximate centerline of Gilleland Creek, for the southeasterly corner hereof, from which a 1/2 inc iron rod found at an angle point in said westerly right-of-way line bears S27°42'26"W, a distance of 1568.12 feet;

THENCE, leaving said westerly right-of-way line, along the approximate centerline of Gilleland Creek, being the southerly lines of said 101.46 acre tract and said 750.533 acre tract, for a portion of the southerly line hereof, the following ninety-five (95) courses and distances:

- 1) N74°54'22"W, a distance of 72.42 feet to a calculated point, for an angle point;
- 2) S87°27'20"W, a distance of 49.55 feet to a calculated point, for an angle point;
- 3) S72°06'15"W, a distance of 97.73 feet to a calculated point, for an angle point;
- 4) N60°03'23"W, a distance of 55.23 feet to a calculated point, for an angle point;
- 5) N18°05'14"W, a distance of 69.40 feet to a calculated point, for an angle point;
- 6) N01°52'31"W, a distance of 66.51 feet to a calculated point, for an angle point;
- 7) N28°35'56"W, a distance of 40.67 feet to a calculated point, for an angle point;
- 8) N42°15'00"W, a distance of 135.79 feet to a calculated point, for an angle point;
- 9) N27°09'47"W, a distance of 47.76 feet to a calculated point, for an angle point;

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- 10) N54°26'56"W, a distance of 39.65 feet to a calculated point, for an angle point;
- 11) N82°14'06"W, a distance of 65.65 feet to a calculated point, for an angle point;
- 12) N46°06'32"W, a distance of 27.98 feet to a calculated point, for an angle point;
- 13) N31°32'58"W, a distance of 27.94 feet to a calculated point, for an angle point;
- 14) N05°19'44"E, a distance of 48.36 feet to a calculated point, for an angle point;
- 15) N10°59'18"W, a distance of 42.27 feet to a calculated point, for an angle point;
- 16) N24°46'37"W, a distance of 31.22 feet to a calculated point, for an angle point;
- 17) N23°33'56"E, a distance of 48.12 feet to a calculated point, for an angle point;
- 18) N33°25'00"E, a distance of 53.14 feet to a calculated point, for an angle point;
- 19) N42°33'43"E, a distance of 50.30 feet to a calculated point, for an angle point;
- 20) N54°07'33"E, a distance of 95.80 feet to a calculated point, for an angle point;
- 21) N32°57'27"E, a distance of 36.48 feet to a calculated point, for an angle point;
- 22) N26°02'14"E, a distance of 41.61 feet to a calculated point, for an angle point;
- 23) N09°51'27"E, a distance of 76.18 feet to a calculated point, for an angle point;
- 24) N01°43'45"E, a distance of 37.41 feet to a calculated point, for an angle point;
- 25) N04°13'11"W, a distance of 45.91 feet to a calculated point, for an angle point;
- 26) N01°52'49"E, a distance of 41.93 feet to a calculated point, for an angle point;
- 27) N65°35'42"E, a distance of 94.19 feet to a calculated point, for an angle point;

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- 28) N49°41'41"E, a distance of 50.69 feet to a calculated point, for an angle point;
- 29) N07°41'41"E, a distance of 36.84 feet to a calculated point, for an angle point;
- 30) N27°33'01"W, a distance of 40.07 feet to a calculated point, for an angle point;
- 31) N07°48'42"W, a distance of 36.36 feet to a calculated point, for an angle point;
- 32) N45°41'21"E, a distance of 45.65 feet to a calculated point, for an angle point;
- 33) N58°06'41"E, a distance of 36.66 feet to a calculated point, for an angle point;
- 34) N24°11'14"E, a distance of 42.59 feet to a calculated point, for an angle point;
- 35) N03°38'51"W, a distance of 90.98 feet to a calculated point, for an angle point;
- 36) N47°42'29"W, a distance of 52.22 feet to a calculated point, for an angle point;
- 37) N65°40'01"W, a distance of 94.58 feet to a calculated point, for an angle point;
- 38) N57°18'12"W, a distance of 31.69 feet to a calculated point, for an angle point;
- 39) N75°39'27"W, a distance of 93.87 feet to a calculated point, for an angle point;
- 40) N70°13'14"W, a distance of 44.12 feet to a calculated point, for an angle point;
- 41) N65°05'05"W, a distance of 58.53 feet to a calculated point, for an angle point;
- 42) N59°44'55"W, a distance of 95.73 feet to a calculated point, for an angle point;
- 43) N44°50'55"W, a distance of 106.52 feet to a calculated point, for an angle point;
- 44) N52°53'43"W, a distance of 50.71 feet to a calculated point, for an angle point;
- 45) N71°16'08"W, a distance of 52.52 feet to a calculated point, for an angle point;

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- 46) N59°49'47"W, a distance of 38.08 feet to a calculated point, for an angle point;
- 47) N49°26'58"W, a distance of 86.16 feet to a calculated point, for an angle point;
- 48) N19°27'23"W, a distance of 45.20 feet to a calculated point, for an angle point;
- 49) N00°41'47"E, a distance of 41.66 feet to a calculated point, for an angle point;
- 50) N11°10'31"W, a distance of 60.93 feet to a calculated point, for an angle point;
- 51) N23°17'44"W, a distance of 71.86 feet to a calculated point, for an angle point;
- 52) N51°19'43"W, a distance of 30.29 feet to a calculated point, for an angle point;
- 53) N76°09'03"W, a distance of 31.66 feet to a calculated point, for an angle point;
- 54) S80°08'05"W, a distance of 62.24 feet to a calculated point, for an angle point;
- 55) N47°57'06"W, a distance of 55.71 feet to a calculated point, for an angle point;
- 56) N73°49'25"W, a distance of 56.12 feet to a calculated point, for an angle point;
- 57) N85°42'01"W, a distance of 31.03 feet to a calculated point, for an angle point;
- 58) S89°22'20"W, a distance of 59.65 feet to a calculated point, an angle point;
- 59) N62°45'03"W, a distance of 70.09 feet to a calculated point, for an angle point;
- 60) N73°41'43"W, a distance of 72.35 feet to a calculated point, for an angle point;
- 61) N29°34'38"W, a distance of 49.46 feet to a calculated point, for an angle point;
- 62) N00°31'40"E, a distance of 69.33 feet to a calculated point, for an angle point;
- 63) N30°48'45"W, a distance of 70.19 feet to a calculated point, for an angle point;

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- 64) N05°32'47"E, a distance of 139.88 feet to a calculated point, for an angle point;
- 65) N40°28'01"W, a distance of 59.67 feet to a calculated point, for an angle point;
- 66) S40°32'37"W, a distance of 163.68 feet to a calculated point, for an angle point;
- 67) N60°13'22"W, a distance of 132.37 feet to a calculated point, for an angle point;
- 68) N89°15'01"W, a distance of 97.04 feet to a calculated point, for an angle point;
- 69) N33°17'01"W, a distance of 87.74 feet to a calculated point, for an angle point;
- 70) N12°20'56"W, a distance of 81.96 feet to a calculated point, for an angle point;
- 71) N43°37'29"W, a distance of 167.95 feet to a calculated point, for an angle point;
- 72) N09°29'37"E, a distance of 69.98 feet to a calculated point, for an angle point;
- 73) N35°37'27"E, a distance of 70.59 feet to a calculated point, for an angle point;
- 74) N34°52'43"W, a distance of 118.29 feet to a calculated point, for an angle point;
- 75) N66°14'09"W, a distance of 126.25 feet to a calculated point, for an angle point;
- 76) N13°02'32"E, a distance of 61.63 feet to a calculated point, for an angle point;
- 77) N20°02'32"W, a distance of 71.86 feet to a calculated point, for an angle point;
- 78) N03°06'54"E, a distance of 108.22 feet to a calculated point, for an angle point;
- 79) N31°49'14"W, a distance of 61.52 feet to a calculated point, for an angle point;
- 80) S81°43'25"W, a distance of 91.81 feet to a calculated point, for an angle point;
- 81) S88°09'57"W, a distance of 198.97 feet to a calculated point, for an angle point;

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- 82) N54°58'54"W, a distance of 53.43 feet to a calculated point, for an angle point;
- 83) N32°33'32"E, a distance of 43.54 feet to a calculated point, for an angle point;
- 84) N73°46'59"E, a distance of 65.35 feet to a calculated point, for an angle point;
- 85) N22°07'14"E, a distance of 67.11 feet to a calculated point, for an angle point;
- 86) N01°47'28"E, a distance of 139.30 feet to a calculated point, for an angle point;
- 87) N44°51'12"E, a distance of 147.56 feet to a calculated point, for an angle point;
- 88) N36°10'24"W, a distance of 112.55 feet to a calculated point, for an angle point;
- 89) N41°17'44"E, a distance of 42.83 feet to a calculated point, for an angle point;
- 90) N66°44'37"W, a distance of 218.31 feet to a calculated point, for an angle point;
- 91) S22°41'37"W, a distance of 120.76 feet to a calculated point, for an angle point;
- 92) S59°17'15"W, a distance of 79.96 feet to a calculated point, for an angle point;
- 93) N45°30'19"W, a distance of 109.77 feet to a calculated point, for an angle point;
- 94) N61°10'57"W, a distance of 73.43 feet to a calculated point, for an angle point;
- 95) S86°47'01"W, a distance of 25.00 feet to a calculated point, being an angle point in the northerly line of that certain 137.772 acre tract conveyed to Jennifer Scott Riggs by Deed of Record in Document No. 2003117240 of said Official Public Records, for an angle point;

THENCE, leaving the approximate centerline of Gilleland Creek, along the northerly line of said 137.72 acre tract, being the southerly line of said 750.533 acre tract, for a portion of the southerly line hereof, the following two (2) courses and distances:

- 1) N28°10'51"E, a distance of 206.21 feet to a 1/2 inch iron rod with cap set for an angle point;

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- 2) N27°57'39"E, a distance of 698.70 feet to a 1/2 inch iron pipe found at an angle point in the northerly line of said 137.772 acre tract, being in the southerly line of said 165.984 acre tract, for an angle point;

THENCE, continuing along the northerly line of said 137.772 acre tract, being the southerly line of said 165.984 acre tract, for a portion of the southerly line hereof, the following ten (10) courses and distance:

- 1) N62°42'45"W, a distance of 1574.58 feet to a 1/2 inch iron rod with cap set for an angle point;
- 2) N62°30'14"W, a distance of 390.02 feet to a 1/2 inch iron rod with cap set for an angle point;
- 3) N64°21'34"W, a distance of 87.41 feet to a 1/2 inch iron rod with cap set for an angle point;
- 4) N62°45'03"W, a distance of 162.16 feet to 1/2 inch iron rod found for an angle point;
- 5) N62°27'50"W, a distance of 291.49 feet to 1/2 inch iron rod found for an angle point;
- 6) N62°43'58"W, a distance of 298.62 feet to 1/2 inch iron rod found for an angle point;
- 7) N62°39'09"W, a distance of 353.97 feet to 1/2 inch iron rod found for an angle point;
- 8) N62°26'41"W, a distance of 124.59 feet to a 1/2 inch iron rod with cap set for an angle point;
- 9) N62°37'20"W, a distance of 145.41 feet to 1/2 inch iron rod found for an angle point;
- 10) N62°42'19"W, a distance of 414.40 feet to a 5/8 inch iron rod found at the southwesterly corner of said 165.984 acre tract, for the southwesterly corner hereof;

THENCE, N28°01'45"E, in part continuing along the northerly line of said 137.772 acre tract, and in part along the easterly line of that certain 51.937 acre tract conveyed to Helen R. Dressen by Deed of record in Volume 10810, Page 40, of said Real Property Records, being the westerly line of said 165.984 acre tract, for a portion of the westerly line hereof, a distance of 1765.59 feet to a 1/2 inch iron rod with cap set at the northwesterly corner of said 165.984 acre tract, being the southwesterly corner of said 750.533 acre tract, for an angle point;

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THENCE, N28°16'57"E, in part continuing along the easterly line of said 51.937 acre tract, and in part along the easterly line of that certain 52.119 acre tract conveyed to James A. Nelson, Jr., by Deed of record in Volume 10810, Page 40, of said Real Property Records, a distance of 1561.57 feet to a 1/2 inch iron rod with cap set at the northeasterly corner of said 52.119 acre tract, being an angle point in the southerly line of said 548.08 acre tract, for an angle point;

THENCE, N62°20'40"W, leaving the westerly line of said 750.533 acre tract, along the northerly line of said 52.119 acre tract, being the southerly line of said 548.08 acre tract, for a portion of the westerly line hereof, a distance of 1454.92 feet to a 1/2 inch iron rod with cap set at the southwesterly corner of said 548.08 acre tract, being the southeasterly corner of that certain 3.85 acre tract of land conveyed to the City of Austin, by Deed of record in Volume 3296, Page 247 of said Deed Records, for an angle point;

THENCE, along the easterly line of said 3.85 acre tract and the easterly and northerly lines of that certain tract conveyed to Anne B. Schryver, Et. Al., by Deed of record in Volume 12870, Page 1684, of said Real Property Records, tract, being the westerly line of said 548.08 acre tract, for a portion of the westerly line hereof, the following three (3) courses and distances:

- 1) N28°21'05"E, a distance of 1605.54 feet to a 1/2 inch iron rod with cap set for an angle point;
- 2) N25°42'21"E, a distance of 245.50 feet to a 1/2 inch iron rod with cap set at the northeasterly corner of said Schryver tract, for an angle point;
- 3) N26°24'30"W, a distance of 1521.86 feet to a 1/2 inch iron rod with cap set at the northwesterly corner of said Schryver tract, being in said easterly right-of-way line of F.M. Highway No. 973, for an angle point;

THENCE, along said easterly right-of-way line of said F.M. Highway No. 973, being the westerly line of said 548.08 acre tract and said 164.73 acre tract, for a portion of the westerly line hereof, the following six (6) courses and distances:

- 1) N28°51'02"E, a distance of 792.97 feet to a 1/2 inch iron rod with cap set for an angle point;
- 2) N23°08'50"E, a distance of 200.99 feet to a concrete monument found at an angle point;
- 3) N29°17'58"E, a distance of 105.40 feet to a concrete monument found at the northwesterly corner of said 548.08 acre tract, being the southwesterly corner of said 164.73 acre tract, for an angle point;

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- 4) N27°10'09"E, a distance of 23.58 feet to a TxDOT Type I concrete monument found at the point of curvature of a curve to the left;
- 5) Along said curve, having a radius of 2915.00 feet, a central angle of 22°15'13", an arc length of 1132.18 feet, and a chord of which bears N17°43'23"E, a distance of 1125.08 feet to a TxDOT Type I concrete monument found at the point of tangency of said curve;
- 6) N06°38'03" E, a distance of 311.43 feet to the POINT OF BEGINNING containing an area of 1819.188 acres (79,243,814 square feet) of land, more or less, within these metes and bounds.

TRACT II - 247.096 ACRES

BEGINNING, at a 1/2 inch iron rod with cap found in the easterly right-of-way line of Taylor Lane (80' R.O.W.), at the southwesterly corner of that certain 27.92 acre tract conveyed to Walter S. Chamberlin by Deed of Record in Volume 11795, Page 32 of the Real Property Records of Travis County, Texas, for the northwesterly corner of said 247.156 acre tract and hereof;

THENCE, leaving said easterly right-of-way line of Taylor Lane, along the southerly line of said 27.92 acre tract and that certain 40.90 acre tract conveyed to Travis County, by Deed of record in Document No. 2002153674 of said Official Public Records, for the northerly line of said 247.156 acre tract and hereof, the following three (3) courses and distances:

- 1) S62°19'58"E, a distance of 127.06 feet to a 1/2 inch iron rod found for an angle point;
- 2) S62°40'50"E, a distance of 875.80 feet to a 1/2 inch iron rod with cap set for an angle point;
- 3) S62°45'17"E, a distance of 2396.70 feet to a 1/2 inch iron rod with cap set at the northeasterly corner of said 247.156 acre tract, being the northwesterly corner of that certain 50.024 acre tract conveyed to Terry Masters, by Deed of record in Volume 12137, Page 79, of said Real Property Records, for the northeasterly corner hereof;

THENCE, leaving the southerly line of said 40.90 acre tract, along the westerly and southerly lines of said 52.024 acre tract, being the easterly line of said 247.156 acre tract, for a portion of the easterly line hereof, the following six (6) courses and distances:

- 1) S27°38'37"W, a distance of 1656.72 feet to a 1/2 inch iron rod with cap set for an angle point;

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- 2) S26°46'24"W, a distance of 278.40 feet to a 1/2 inch iron rod with cap set for an angle point;
- 3) S26°25'17"W, a distance of 310.86 feet to a 1/2 inch iron rod with cap set for an angle point;
- 4) S24°58'15"W, a distance of 99.44 feet to a wood fence post found for an angle point;
- 5) S62°27'04"E, a distance of 782.06 feet to a 1/2 inch iron rod with cap set for an angle point;
- 6) S62°54'09"E, a distance of 319.90 feet to a 1/2 inch iron rod with cap set in the westerly line of that certain 30.00 acre tract conveyed to The Lundell 1991 Trust, by Deed of record in Volume 11422, Page 436 of said Real Property Records, for an angle point;

THENCE, along the westerly line of said 30.00 acre tract, being the easterly line of said 247.156 acre tract, for a portion of the easterly line hereof, the following four (4) courses and distances:

- 1) S25°09'46"W, a distance of 82.68 feet to a 1/2 inch iron rod with cap set for an angle point;
- 2) S29°40'59"W, a distance of 328.78 feet to a 1/2 inch iron rod with cap set for an angle point;
- 3) S28°45'06"W, a distance of 150.93 feet to a 1/2 inch iron rod with cap set for an angle point;
- 4) S26°44'38"W, a distance of 85.20 feet to a wood fence post found at the northeasterly corner of that certain 130.638 acre tract conveyed to Fannie Ruth Salyer Life Estate, by Deed of record in Document No. 1999019515 of said Official Public Records, for the southeasterly corner of said 247.156 acre tract and hereof;

THENCE, N62°02'23"W, leaving the westerly line of said 30.00 acre tract, along the northerly line of said 130.638 acre tract, for the southerly line of said 247.156 acre tract and hereof, a distance of 4487.32 feet a 1/2 inch iron rod found in said easterly right-of-way line of Taylor Road, at the northwesterly corner of said 130.638 acre tract, for the southwesterly corner of said 247.156 acre tract and hereof;

THENCE, along said easterly right-of-way line of Taylor Lane, being the westerly line of said 247.156 acre tract, for the westerly line hereof, the following four (4) courses and distances:

- 1) N27°14'01"E, a distance of 916.35 feet to a 1/2 inch iron rod found at the beginning of a non-tangent curve to the left;

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- 2) Along said curve, having a radius of 93792.13 feet, a central angle of $00^{\circ}33'01''$, an arc length of 900.84 feet, and a chord of which bears $N26^{\circ}58'54''E$, a distance of 900.83 feet to a 1/2 inch iron rod found at the end of said curve;
- 3) $N26^{\circ}46'57''E$, a distance of 454.27 feet to a 1/2 inch iron rod with cap found at the beginning of a non-tangent curve to the right;
- 4) Along said curve, having a radius of 14621.15 feet, a central angle of $02^{\circ}37'39''$, an arc length of 670.51 feet, and a chord of which bears $N27^{\circ}58'11''E$, a distance of 670.45 feet to the POINT OF BEGINNING containing an area of 247.096 acres (10,763,494 square feet) of land, more or less, within these metes and bounds.

I, ABRAM C. DASHNER, A REGISTERED PROFESSIONAL LAND SURVEYOR, DO HEREBY STATE THAT THIS DESCRIPTION IS BASED UPON A SURVEY MADE ON THE GROUND BY BURY+PARTNERS, INC. UNDER MY DIRECTION AND SUPERVISION. A SURVEY SKETCH PLAT WAS PREPARED TO ACCOMPANY THIS DESCRIPTION.

BURY & PARTNERS, INC.
ENGINEERS-SURVEYORS
221 WEST SIXTH STREET, SUITE 600
AUSTIN, TEXAS 78701

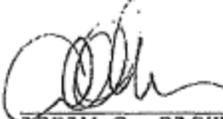
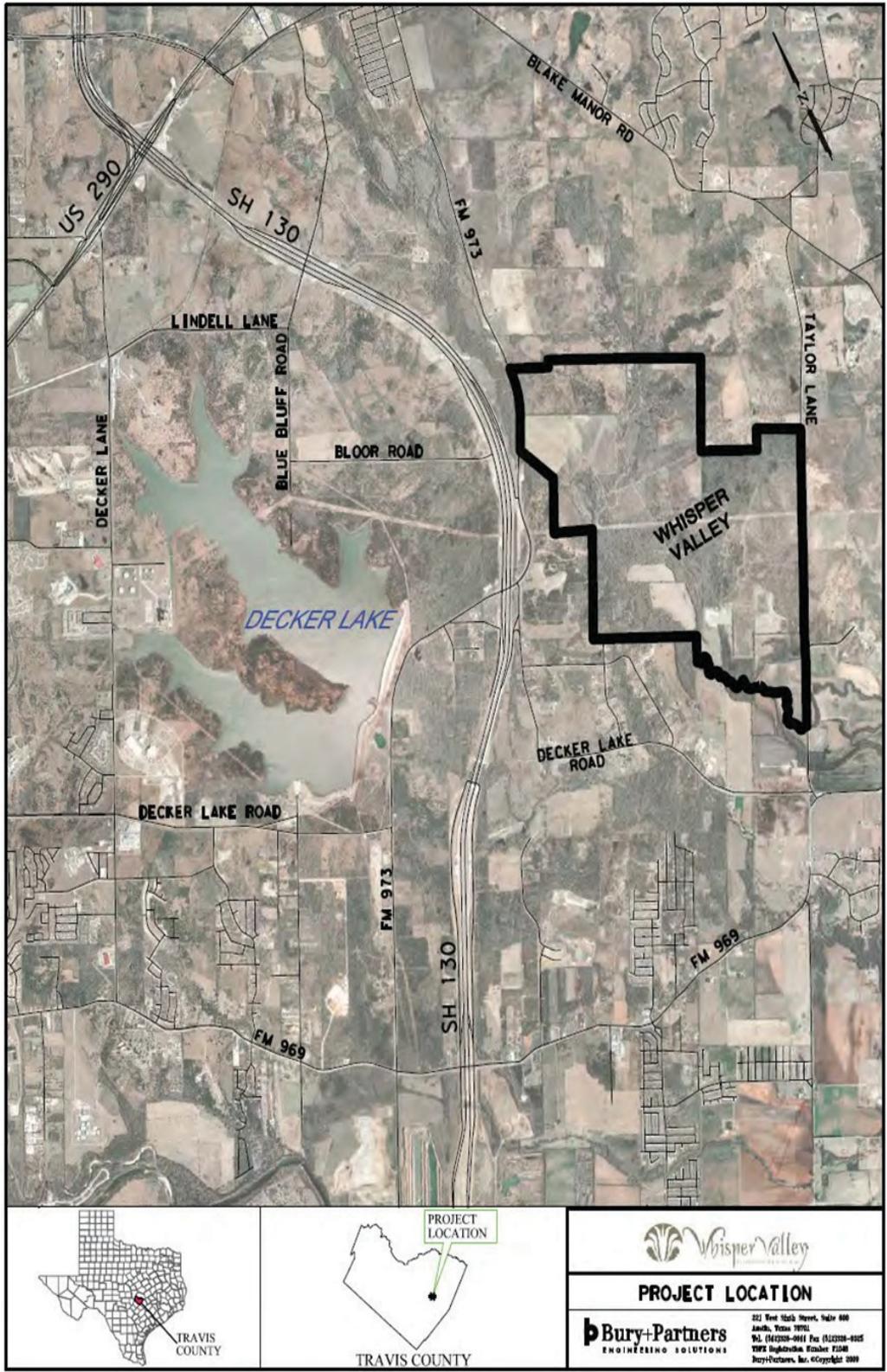
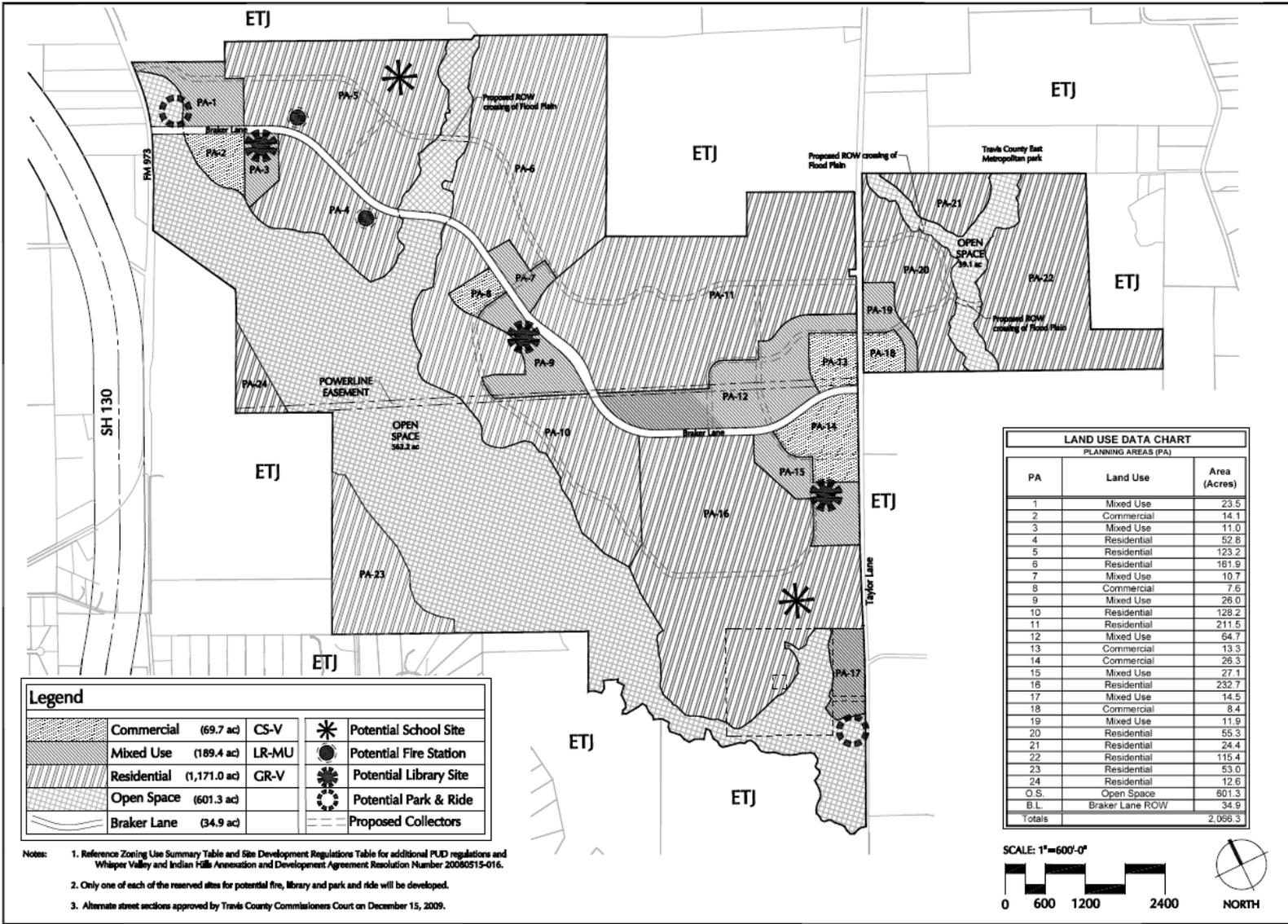
 5-17-10
ABRAM C. DASHNER, R.P.L.S.
NO. 5901
STATE OF TEXAS



EXHIBIT B - VICINITY MAP AND CONCEPT PLAN OF DISTRICT





| Legend | | | | |
|--------|--------------------------|-------|--|------------------------|
| | Commercial (69.7 ac) | CS-V | | Potential School Site |
| | Mixed Use (189.4 ac) | LR-MU | | Potential Fire Station |
| | Residential (1,171.0 ac) | GR-V | | Potential Library Site |
| | Open Space (601.3 ac) | | | Potential Park & Ride |
| | Braker Lane (34.9 ac) | | | Proposed Collectors |

Notes:

1. Reference Zoning Use Summary Table and Site Development Regulations Table for additional PUD regulations and Whisper Valley and Indian Hills Annexation and Development Agreement Resolution Number 20080515-016.
2. Only one of each of the reserved sites for potential fire, library and park and ride will be developed.
3. Alternate street sections approved by Travis County Commissioners Court on December 15, 2009.

| LAND USE DATA CHART | | |
|---------------------|-----------------|--------------|
| PLANNING AREAS (PA) | | |
| PA | Land Use | Area (Acres) |
| 1 | Mixed Use | 23.5 |
| 2 | Commercial | 14.1 |
| 3 | Mixed Use | 11.0 |
| 4 | Residential | 52.8 |
| 5 | Residential | 123.2 |
| 6 | Residential | 161.9 |
| 7 | Mixed Use | 10.7 |
| 8 | Commercial | 7.6 |
| 9 | Mixed Use | 26.0 |
| 10 | Residential | 128.2 |
| 11 | Residential | 211.5 |
| 12 | Mixed Use | 64.7 |
| 13 | Commercial | 13.3 |
| 14 | Commercial | 26.3 |
| 15 | Mixed Use | 27.1 |
| 16 | Residential | 232.7 |
| 17 | Mixed Use | 14.5 |
| 18 | Commercial | 8.4 |
| 19 | Mixed Use | 11.9 |
| 20 | Residential | 55.3 |
| 21 | Residential | 24.4 |
| 22 | Residential | 115.4 |
| 23 | Residential | 53.0 |
| 24 | Residential | 12.6 |
| O.S. | Open Space | 601.3 |
| B.L. | Braker Lane ROW | 34.9 |
| Totals | | 2,056.3 |



WHISPER VALLEY PUD
 AUSTIN, TEXAS
 PARK IMPROVEMENT PLAN

| | |
|----------|-----------|
| DATE: | 02/10/11 |
| BY: | CE |
| FOR: | JLD |
| PROJECT: | 1571/2009 |
| DATE: | 02/02/10 |

EXHIBIT C – WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT

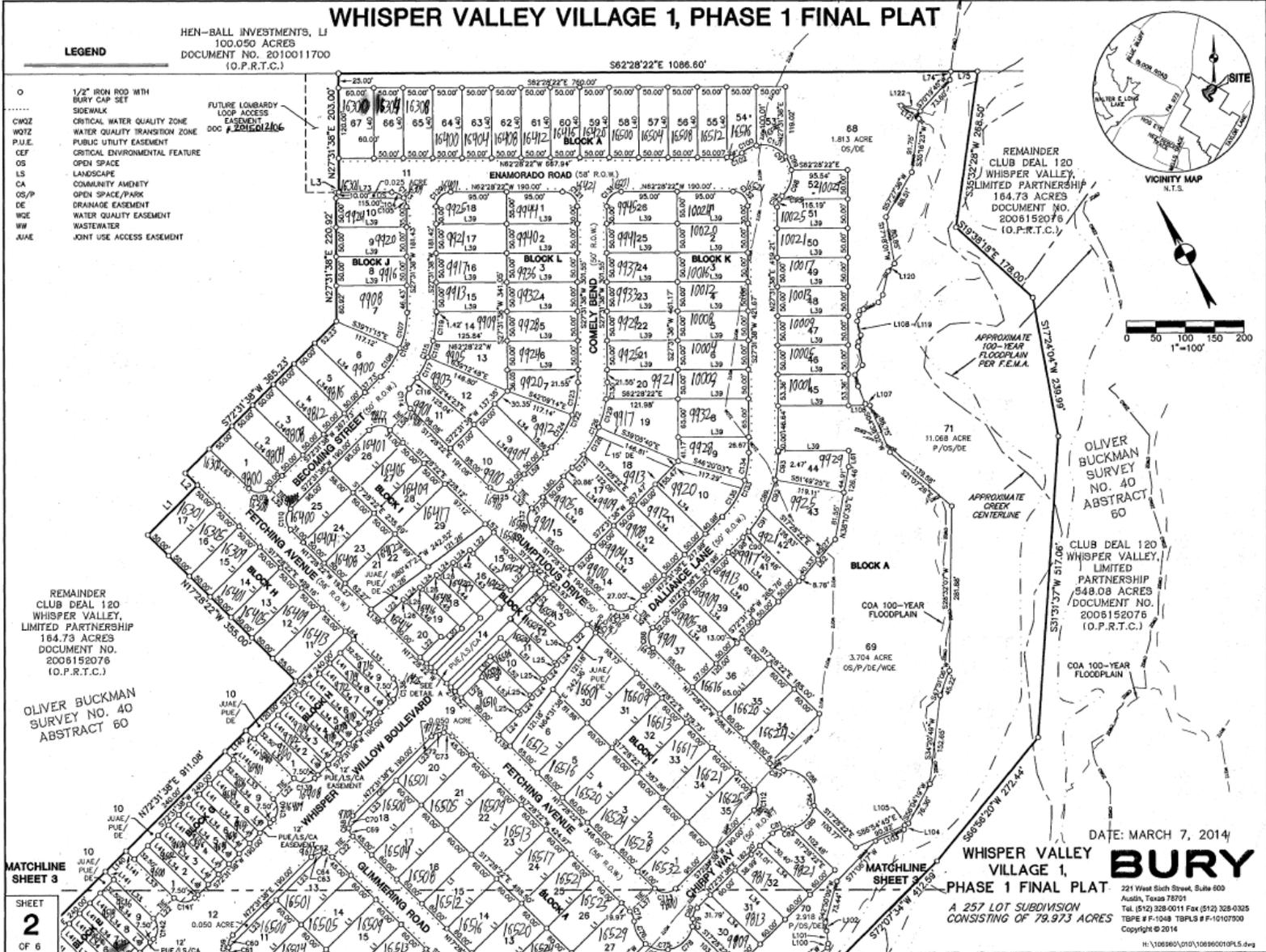
WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT

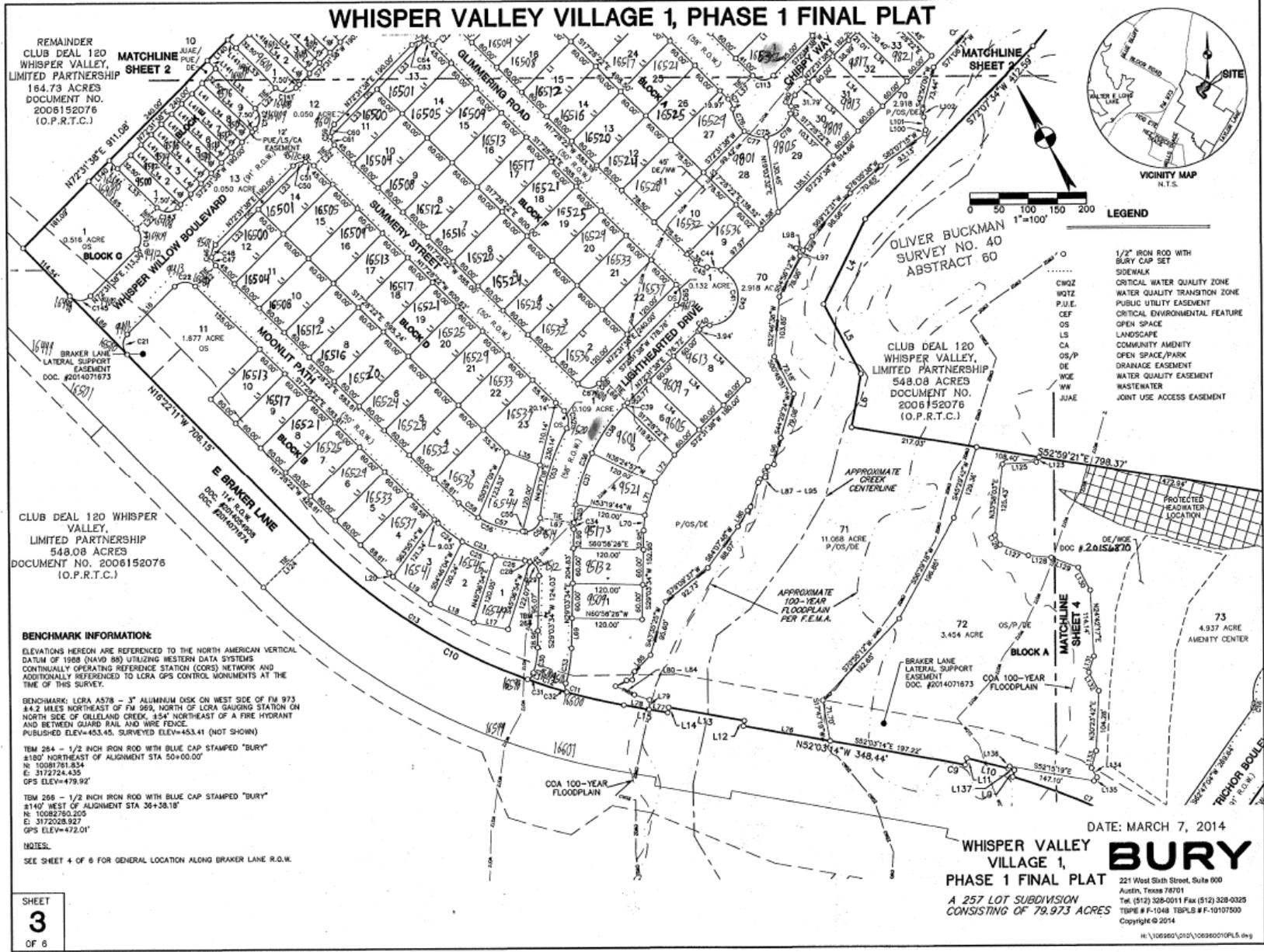
CONSUMER PROTECTION NOTICE FOR HOMEBUYERS. IF YOU ARE BUYING A LOT IN THIS SUBDIVISION, YOU SHOULD DETERMINE WHETHER THE SUBDIVISION AND THE LAND AROUND IT ARE INSIDE OR OUTSIDE THE CITY LIMITS. THIS CAN AFFECT THE ENJOYMENT AND VALUE OF YOUR HOME. DEPENDING ON STATE LAW AND OTHER FACTORS, LAND OUTSIDE THE CITY LIMITS MAY BE SUBJECT TO FEWER LOCAL GOVERNMENT CONTROLS OVER THE DEVELOPMENT AND USE OF LAND THAN INSIDE THE CITY LIMITS. THE SUBDIVISION'S RESTRICTIVE COVENANTS MAY CREATE PRIVATELY ENFORCEABLE RESTRICTIONS AGAINST INCOMPATIBLE LAND USES WITHIN THE SUBDIVISION, WHETHER IT IS INSIDE OR OUTSIDE THE CITY LIMITS. DEPENDING ON STATE LAW AND OTHER FACTORS, HOWEVER, OUTSIDE THE CITY LIMITS NEITHER PRIVATE NOR GOVERNMENTAL RESTRICTIONS MAY BE AVAILABLE TO (1) RESTRICT EITHER THE NATURE OR EXTENT OF DEVELOPMENT NEAR THE SUBDIVISION, OR (2) PROHIBIT LAND USES NEAR THE SUBDIVISION THAT ARE INCOMPATIBLE WITH A RESIDENTIAL NEIGHBORHOOD.



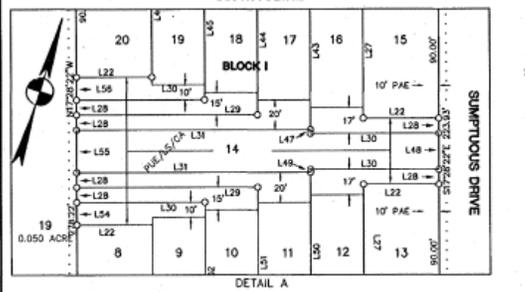
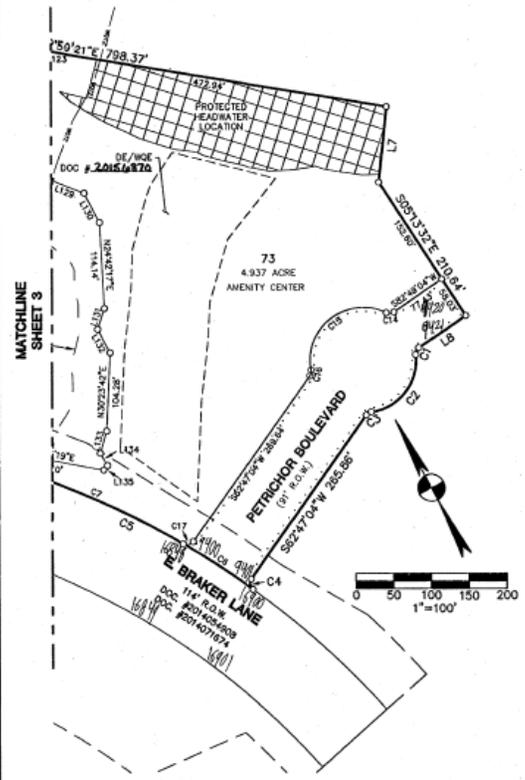
DATE: MARCH 7, 2014
WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT
BURY
 A 257 LOT SUBDIVISION CONSISTING OF 79.973 ACRES
 221 West Sixth Street, Suite 600
 Austin, Texas 78701
 Tel: (512) 328-0011 Fax: (512) 328-0325
 TBPE # F-1048 TBPLS # F-10107900
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SHEET
1
 OF 8

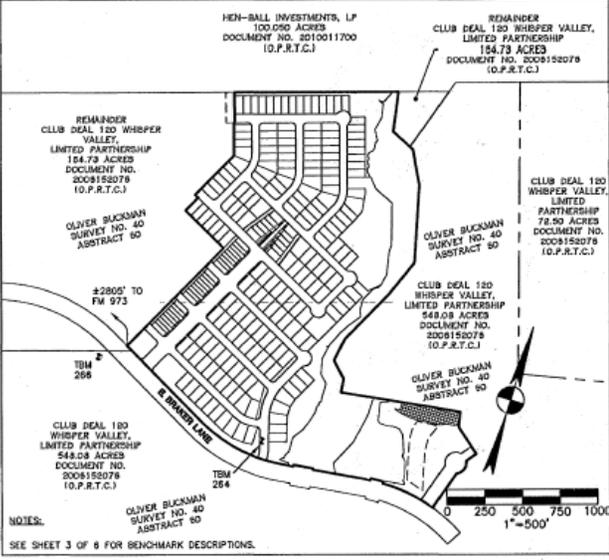




WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT



SHEET 4 OF 6



SUBDIVISION LOCATION MAP

| Block | Area Summary | Acres |
|---------|--|--------------|
| BLOCK A | LOTS 1-18, 20-67 SINGLE FAMILY | 10.628 ACRES |
| | LOT 19 - OS (OPEN SPACE) | 0.050 ACRES |
| | LOT 68 - OS/DE (OPEN SPACE, DRAINAGE EASEMENT) | 1.813 ACRES |
| | LOT 69 - OS/P/DE/WOE (OPEN SPACE, PARK, DRAINAGE EASEMENT, WATER QUALITY EASEMENT) | 3.704 ACRES |
| | LOT 70 - P/OS/DE (PARK/OPEN SPACE, DRAINAGE EASEMENT) | 2.918 ACRES |
| BLOCK B | LOTS 1-10 SINGLE FAMILY | 1.730 ACRES |
| | LOT 11 - OS/DE (OPEN SPACE, DRAINAGE EASEMENT) | 1.677 ACRES |
| | TOTAL | 3.407 ACRES |
| BLOCK C | LOT 1 - OS/DE (OPEN SPACE, DRAINAGE EASEMENT) | 0.516 ACRES |
| | TOTAL | 0.516 ACRES |
| BLOCK D | LOT 2-12, 14-23 - SINGLE FAMILY | 3.620 ACRES |
| | LOT 1 - OS (OPEN SPACE) | 0.109 ACRES |
| | LOT 13 - OS (OPEN SPACE) | 0.050 ACRES |
| | TOTAL | 3.779 ACRES |
| BLOCK E | LOT 1-9 - SINGLE FAMILY | 0.655 ACRES |
| | TOTAL | 0.655 ACRES |
| BLOCK F | LOT 2-11, 13-22 - SINGLE FAMILY | 3.304 ACRES |
| | TOTAL | 3.304 ACRES |
| BLOCK G | LOT 1-9 - SINGLE FAMILY | 0.655 ACRES |
| | TOTAL | 0.655 ACRES |
| BLOCK H | LOT 1-9, 11-17 - SINGLE FAMILY | 1.833 ACRES |
| | TOTAL | 1.833 ACRES |
| BLOCK I | LOT 1-8, 9-13, 15-20, 22-35 - SINGLE FAMILY | 4.667 ACRES |
| | TOTAL | 4.667 ACRES |

| Block | Area | Acres | Lots |
|---------|--------------|----------|------|
| BLOCK A | 38.570 ACRES | 73 LOTS | |
| BLOCK B | 3.407 ACRES | 11 LOTS | |
| BLOCK C | 0.516 ACRES | 1 LOTS | |
| BLOCK D | 3.779 ACRES | 23 LOTS | |
| BLOCK E | 0.765 ACRES | 10 LOTS | |
| BLOCK F | 3.486 ACRES | 22 LOTS | |
| BLOCK G | 0.765 ACRES | 10 LOTS | |
| BLOCK H | 1.743 ACRES | 17 LOTS | |
| BLOCK I | 5.069 ACRES | 35 LOTS | |
| BLOCK J | 1.574 ACRES | 11 LOTS | |
| BLOCK K | 3.956 ACRES | 28 LOTS | |
| BLOCK L | 2.833 ACRES | 18 LOTS | |
| R.O.W. | 13.710 ACRES | N/A | |
| TOTAL | 79.973 ACRES | 287 LOTS | |



| Block | Area Summary | Acres |
|---------|--------------------------|-------------|
| BLOCK J | LOT 1-10 - SINGLE FAMILY | 1.549 ACRES |
| | LOT 11 - OS (OPEN SPACE) | 0.025 ACRES |
| | TOTAL | 1.574 ACRES |

| Block | Area Summary | Acres |
|---------|--------------------------|-------------|
| BLOCK K | LOT 1-26 - SINGLE FAMILY | 3.956 ACRES |
| | TOTAL | 3.956 ACRES |

| Block | Area Summary | Acres |
|---------|--------------------------|-------------|
| BLOCK L | LOT 1-18 - SINGLE FAMILY | 2.833 ACRES |
| | TOTAL | 2.833 ACRES |

| Street | Area | Acres | Length |
|---------------------|--------------|----------|--------|
| BECOMING STREET | 0.747 ACRES | 682 LF | |
| CHIRPY WAY | 0.600 ACRES | 228 LF | |
| COMELY BEND | 0.690 ACRES | 644 LF | |
| DALLIANE LANE | 1.024 ACRES | 850 LF | |
| ENAVORADO DRIVE | .992 ACRES | 737 LF | |
| FETCHING AVENUE | 1.420 ACRES | 1135 LF | |
| GUMMING ROAD | .803 ACRES | 858 LF | |
| LIGHTHEARTED DRIVE | 1.213 ACRES | 809 LF | |
| WOOLUT PATH | .970 ACRES | 1040 LF | |
| PETRICHOR BLVD | 1.023 ACRES | 490 LF | |
| SUMMERY STREET | .812 ACRES | 501 LF | |
| SUMPTUOUS DRIVE | 1.033 ACRES | 978 LF | |
| WHISPER WILLOW BLVD | 2.383 ACRES | 1040 LF | |
| TOTAL | 13.710 ACRES | 10378 LF | |

DATE: MARCH 7, 2014
WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT
BURY
 A 257 LOT SUBDIVISION CONSISTING OF 79.973 ACRES
 221 West Sixth Street, Suite 600
 Austin, Texas 78701
 Tel: (512) 328-0011 Fax: (512) 328-0325
 TBPE # F-1048 TBPLS # F-10107500
 Copyright © 2014

WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT

| LINE TABLE | | | LINE TABLE | | | LINE TABLE | | | CURVE TABLE | | | | | CURVE TABLE | | | | | CURVE TABLE | | | | | | | |
|------------|-------------|----------|------------|-------------|----------|------------|-------------|----------|-------------|--------|---------|------------|--------------|-------------|---------|--------|--------|------------|--------------|-------------|---------|--------|--------|-----------|--------------|-------------|
| LINE NO | BEARING | DISTANCE | LINE NO | BEARING | DISTANCE | LINE NO | BEARING | DISTANCE | CURVE # | LENGTH | RADIUS | DELTA | CHORD LENGTH | BEARING | CURVE # | LENGTH | RADIUS | DELTA | CHORD LENGTH | BEARING | CURVE # | LENGTH | RADIUS | DELTA | CHORD LENGTH | BEARING |
| L1 | N72°31'38"E | 120.07 | L50 | N17°28'22"E | 105.24 | L101 | S20°12'07"W | 22.41 | C1 | 10.82 | 10.00 | 60°49'25" | 10.12 | S52°42'23"W | C55 | 4.00 | 175.00 | 119°33" | 4.00 | S58°15'30"E | C106 | 121.73 | 155.00 | 44°59'51" | 118.83 | S50°01'34"W |
| L2 | N17°28'22"E | 29.18 | L51 | S17°28'22"E | 100.18 | L102 | S20°12'07"W | 14.07 | C2 | 106.68 | 88.63 | 89°02'52" | 98.25 | S65°25'32"W | C56 | 128.80 | 175.00 | 41°28'54" | 123.85 | S38°11'49"E | C107 | 82.47 | 155.00 | 23°09'36" | 82.00 | S39°04'26"W |
| L3 | S82°28'22"E | 5.01 | L52 | S17°28'22"E | 95.08 | L103 | N84°09'43"W | 52.44 | C3 | 8.04 | 10.00 | 46°04'20" | 7.83 | S65°49'14"W | C57 | 80.00 | 175.00 | 26°13'07" | 79.38 | S44°28'11"E | C108 | 58.28 | 155.00 | 21°54'24" | 58.00 | S61°34'28"W |
| L4 | S54°05'45"W | 183.01 | L53 | S17°28'22"E | 85.08 | L104 | S34°05'12"W | 7.34 | C4 | 15.98 | 10.00 | 89°08'18" | 14.04 | S18°12'50"W | C58 | 42.47 | 175.00 | 13°54'16" | 42.36 | S24°25'29"E | C109 | 38.27 | 25.00 | 90°00'00" | 35.36 | S62°28'22"E |
| L5 | S05°05'08"E | 135.98 | L54 | N17°28'22"E | 14.92 | L105 | N85°54'45"W | 7.34 | C5 | 377.69 | 1114.00 | 19°25'32" | 375.88 | N36°04'50"W | C59 | 39.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"W | C110 | 38.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"W |
| L6 | S38°02'28"W | 83.49 | L55 | N17°28'22"E | 28.22 | L106 | S82°28'22"E | 36.41 | C6 | 108.13 | 1114.00 | 5°36'46" | 109.08 | N29°09'37"W | C60 | 23.18 | 25.00 | 53°07'48" | 22.36 | S45°57'44"W | C111 | 38.27 | 25.00 | 90°00'00" | 35.36 | S82°28'22"E |
| L7 | S33°22'17"W | 101.81 | L56 | N17°28'22"E | 15.08 | L107 | S43°41'55"E | 8.13 | C7 | 268.58 | 1114.00 | 13°48'46" | 267.31 | N38°52'23"W | C61 | 18.00 | 25.00 | 38°52'12" | 15.81 | S00°57'44"W | C112 | 38.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"W |
| L8 | S82°48'04"W | 75.49 | L57 | S17°28'22"E | 20.21 | L108 | S01°20'08"W | 32.26 | C8 | 37.81 | 1114.00 | 1°56'41" | 37.81 | N51°04'54"W | C62 | 39.27 | 25.00 | 90°00'00" | 35.36 | N82°28'22"E | C113 | 38.27 | 25.00 | 90°00'00" | 35.36 | N82°28'22"E |
| L9 | N42°03'20"E | 11.98 | L58 | S71°17'28"W | 50.01 | L109 | S13°25'35"W | 20.46 | C9 | 614.71 | 987.00 | 35°41'03" | 604.62 | S34°12'47"E | C63 | 23.18 | 25.00 | 53°07'48" | 22.36 | N80°54'27"W | C114 | 38.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"W |
| L10 | N47°58'40"W | 84.17 | L59 | S72°31'38"W | 97.89 | L110 | S84°44'07"W | 20.76 | C10 | 24.00 | 987.00 | 1°23'50" | 24.00 | S46°50'58"E | C64 | 18.00 | 25.00 | 38°52'12" | 15.81 | N35°54'27"W | C115 | 141.13 | 205.00 | 39°28'42" | 138.38 | N47°43'59"E |
| L11 | S42°03'20"W | 11.98 | L60 | S72°31'38"W | 97.89 | L111 | S14°11'00"W | 32.37 | C11 | 70.43 | 987.00 | 4°05'48" | 70.61 | S41°05'50"E | C65 | 39.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"W | C116 | 23.23 | 205.00 | 6°29'31" | 23.22 | N83°43'23"E |
| L12 | N37°58'46"E | 9.33 | L61 | S27°31'38"W | 27.47 | L112 | S32°51'07"W | 8.82 | C12 | 443.78 | 987.00 | 25°45'37" | 440.03 | S20°45'59"E | C66 | 10.54 | 398.00 | 1°35'36" | 10.54 | S71°43'50"W | C117 | 38.24 | 205.00 | 10°59'47" | 38.25 | N54°58'53"E |
| L13 | N52°03'41"W | 131.50 | L62 | S88°00'04"W | 85.00 | L113 | S47°11'04"W | 11.80 | C13 | 10.82 | 10.00 | 60°49'25" | 10.12 | N66°46'13"W | C67 | 40.12 | 25.00 | 91°07'11" | 35.95 | S63°05'27"E | C118 | 28.92 | 205.00 | 8°15'00" | 28.49 | N49°21'30"E |
| L14 | S37°58'46"W | 9.33 | L63 | N17°28'22"E | 28.00 | L114 | S19°23'52"W | 24.54 | C14 | 158.07 | 70.00 | 128°50'45" | 125.29 | S60°10'37"W | C68 | 39.27 | 25.00 | 90°00'00" | 35.36 | N27°31'38"E | C119 | 49.04 | 205.00 | 13°42'24" | 48.92 | N34°22'48"E |
| L15 | N52°03'41"W | 78.36 | L64 | S17°28'22"E | 20.07 | L115 | S41°37'37"W | 11.02 | C15 | 8.04 | 10.00 | 46°04'20" | 7.83 | S39°44'54"W | C69 | 18.00 | 25.00 | 38°52'12" | 15.81 | N00°57'44"E | C120 | 38.27 | 25.00 | 90°00'00" | 35.36 | N72°31'38"E |
| L16 | S72°31'38"W | 116.01 | L65 | N17°28'22"E | 115.00 | L116 | S67°58'47"W | 12.04 | C17 | 14.97 | 10.00 | 85°45'15" | 13.61 | S74°52'32"E | C70 | 23.18 | 25.00 | 53°07'48" | 22.36 | N45°57'44"E | C121 | 38.27 | 25.00 | 90°00'00" | 35.36 | S17°28'22"E |
| L17 | N69°02'24"W | 80.17 | L66 | N16°22'19"W | 141.03 | L117 | S87°43'47"E | 28.42 | C18 | 28.79 | 25.00 | 88°54'17" | 35.02 | S82°28'22"E | C71 | 39.27 | 25.00 | 90°00'00" | 35.36 | S82°28'22"E | C122 | 121.74 | 155.00 | 48°00'00" | 118.83 | S30°01'38"W |
| L18 | N38°28'22"E | 80.28 | L67 | S54°05'42"E | 58.18 | L118 | S37°08'51"W | 14.68 | C19 | 39.27 | 25.00 | 90°00'00" | 35.36 | N82°28'22"E | C72 | 23.18 | 25.00 | 53°07'48" | 22.36 | S80°54'27"E | C123 | 56.41 | 155.00 | 20°51'08" | 56.10 | S37°57'12"W |
| L19 | N29°28'19"W | 79.83 | L68 | S17°28'22"E | 58.00 | L119 | S40°53'46"W | 41.30 | C20 | 163.53 | 225.00 | 43°09'06" | 161.82 | S38°32'54"E | C73 | 18.00 | 25.00 | 38°52'12" | 15.81 | S35°54'27"E | C124 | 45.33 | 155.00 | 21°58'54" | 44.84 | S00°27'12"W |
| L20 | N81°47'47"E | 9.12 | L69 | N28°03'44"E | 51.88 | L120 | S68°28'57"W | 17.36 | C21 | 52.02 | 225.00 | 131°44'48" | 51.90 | S24°05'10"E | C74 | 19.17 | 25.00 | 43°58'44" | 18.71 | S04°30'00"W | C125 | 39.27 | 25.00 | 90°00'00" | 35.36 | N82°28'22"E |
| L21 | N49°40'30"E | 2.52 | L70 | S32°51'07"W | 26.68 | L121 | S29°43'43"E | 37.87 | C22 | 61.31 | 225.00 | 15°38'43" | 61.12 | S38°31'31"E | C75 | 158.94 | 50.00 | 182°08'07" | 99.88 | S64°35'21"E | C126 | 161.01 | 205.00 | 48°00'00" | 156.00 | N50°01'38"E |
| L22 | S72°31'38"W | 50.00 | L71 | S45°07'39"W | 58.12 | L122 | N48°08'23"W | 34.40 | C23 | 52.20 | 225.00 | 131°71'35" | 52.08 | S52°58'40"E | C76 | 44.80 | 50.00 | 51°23'00" | 43.36 | S00°46'42"W | C127 | 28.24 | 205.00 | 8°09'24" | 28.22 | N68°28'26"E |
| L23 | S72°31'38"W | 115.00 | L72 | S61°54'05"W | 58.04 | L123 | N69°42'30"E | 9.23 | C24 | 38.70 | 25.00 | 88°41'01" | 34.95 | S51°16'39"E | C77 | 40.18 | 50.00 | 48°01'30" | 39.00 | S47°58'43"E | C128 | 53.51 | 205.00 | 14°57'28" | 53.38 | N58°52'34"E |
| L24 | S72°31'38"W | 35.00 | L73 | S82°28'22"E | 88.99 | L124 | S73°37'49"W | 114.00 | C25 | 8.39 | 25.00 | 19°13'50" | 8.35 | S00°40'42"E | C78 | 61.23 | 50.00 | 70°09'20" | 57.47 | N73°58'37"E | C129 | 48.71 | 205.00 | 13°53'36" | 49.59 | N42°27'08"E |
| L25 | S17°28'22"E | 4.92 | L74 | S30°23'19"W | 13.48 | L125 | S89°30'39"E | 58.29 | C26 | 30.31 | 25.00 | 89°27'31" | 28.49 | S00°40'42"E | C79 | 12.70 | 50.00 | 14°33'28" | 12.47 | N31°38'59"E | C130 | 28.54 | 205.00 | 50°00'00" | 28.52 | N31°30'58"E |
| L26 | S17°28'22"E | 5.08 | L75 | S82°28'22"E | 45.49 | L126 | N10°50'53"W | 18.10 | C27 | 44.14 | 155.00 | 16°45'01" | 43.99 | N37°28'04"E | C80 | 21.03 | 25.00 | 48°11'23" | 20.41 | N48°25'47"E | C131 | 39.27 | 25.00 | 90°00'00" | 35.36 | N72°31'38"E |
| L27 | S17°28'22"E | 90.00 | L76 | N82°03'12"W | 151.22 | L127 | N41°19'04"W | 51.91 | C28 | 14.06 | 14.00 | S72°14'37" | 13.47 | N74°14'28"E | C81 | 21.03 | 25.00 | 48°11'23" | 20.41 | N82°28'40"E | C132 | 39.27 | 25.00 | 90°00'00" | 35.36 | N82°28'22"E |
| L28 | S17°28'22"E | 10.00 | L77 | N82°03'12"W | 32.38 | L128 | N67°10'08"W | 38.98 | C29 | 15.88 | 15.30 | S92°21'4" | 15.18 | S21°57'49"W | C82 | 162.64 | 50.00 | 188°22'07" | 99.88 | N27°31'38"E | C133 | 121.74 | 155.00 | 48°00'00" | 118.83 | S30°01'38"W |
| L29 | N17°28'22"E | 120.00 | L78 | N82°03'12"W | 44.00 | L129 | N41°20'22"W | 48.52 | C30 | 61.57 | 208.00 | 16°52'48" | 61.35 | N37°28'58"E | C83 | 56.22 | 50.00 | 64°25'43" | 53.31 | N72°03'29"E | C134 | 47.86 | 155.00 | 17°41'28" | 47.87 | S38°22'21"W |
| L30 | S72°31'38"W | 120.00 | L79 | S30°20'52"W | 16.72 | L130 | N10°04'48"E | 43.78 | C31 | 11.05 | 325.00 | 1°58'18" | 11.05 | N30°02'43"E | C84 | 92.07 | 50.00 | 109°07'23" | 79.80 | N12°54'34"W | C135 | 73.88 | 155.00 | 21°58'38" | 73.18 | S58°52'21"W |
| L31 | S72°31'38"W | 85.00 | L80 | S42°56'46"E | 27.32 | L131 | N45°43'16"E | 28.23 | C32 | 31.60 | 325.00 | S78°24" | 31.59 | N33°51'04"E | C85 | 21.00 | 25.00 | 48°07'44" | 20.39 | N41°35'50"W | C136 | 39.27 | 25.00 | 90°00'00" | 35.36 | N82°28'22"E |
| L32 | S72°31'38"W | 155.00 | L81 | S37°39'22"E | 35.50 | L132 | N02°42'37"W | 35.79 | C33 | 243.57 | 325.00 | 43°28'05" | 237.72 | N80°47'38"E | C86 | 39.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"E | C137 | 39.27 | 25.00 | 90°00'00" | 35.36 | N27°31'38"E |
| L33 | N72°31'38"E | 155.00 | L82 | N89°27'53"W | 21.48 | L133 | N43°29'57"E | 30.71 | C34 | 84.78 | 325.00 | 16°54'47" | 84.41 | N49°07'38"E | C87 | 161.56 | 208.00 | 45°08'13" | 157.41 | N49°57'01"E | C138 | 39.27 | 25.00 | 90°00'00" | 35.36 | N27°31'38"E |
| L34 | N17°28'22"E | 30.00 | L83 | N88°03'27"W | 9.72 | L134 | N23°29'22"W | 18.69 | C35 | 98.30 | 325.00 | 17°39'11" | 98.51 | N82°47'38"E | C88 | 14.03 | 208.00 | 3°59'20" | 14.03 | N70°33'58"E | C139 | 39.27 | 25.00 | 90°00'00" | 35.36 | S82°28'22"E |
| L35 | N17°28'22"E | 85.00 | L84 | S44°51'08"W | 14.92 | L135 | N87°27'31"E | 7.87 | C36 | 7.23 | 325.00 | 11°23'5" | 7.23 | N71°52'56"E | C89 | 50.00 | 208.00 | 13°58'38" | 49.88 | N61°37'04"E | C140 | 39.27 | 25.00 | 90°00'00" | 35.36 | N27°31'38"E |
| L36 | S17°28'22"E | 120.00 | L85 | S73°04'13"W | 38.24 | L136 | N88°48'44"E | 4.45 | C40 | 18.18 | 25.00 | 43°56'43" | 18.71 | N85°30'00"W | C90 | 50.00 | 208.00 | 13°58'38" | 49.88 | N47°38'30"E | C141 | 39.27 | 25.00 | 90°00'00" | 35.36 | S82°28'22"E |
| L37 | S41°30'57"E | 61.00 | L86 | S68°31'48"W | 32.32 | L137 | N47°58'40"W | 10.80 | C41 | 158.94 | 50.00 | 182°08'08" | 99.88 | N25°14'18"E | C93 | 47.53 | 208.00 | 13°16'48" | 47.42 | N34°00'55"E | C142 | 39.27 | 25.00 | 90°00'00" | 35.36 | N27°31'38"E |
| L38 | S17°28'22"E | 7.03 | L87 | S67°13'18"W | 8.01 | L138 | N17°28'18"W | 27.47 | C42 | 134.21 | 50.00 | 153°47'39" | 97.40 | S39°14'31"E | C94 | 21.03 | 25.00 | 48°11'23" | 20.41 | S81°37'20"W | C143 | 39.27 | 25.00 | 90°00'00" | 35.36 | S82°28'22"E |
| L39 | N74°32'56"E | 58.04 | L88 | S49°20'10"W | 44.32 | L139 | N17°28'18"W | 27.23 | C44 | 24.73 | 50.00 | 28°20'27" | 24.48 | N51°29'33"W | C95 | 7.00 | 25.00 | 16°09'40" | 7.03 | N87°38'11"E | C144 | 39.27 | 25.00 | 90°00'00" | 35.36 | N27°31'38"E |
| L40 | S17°28'22"E | 20.20 | L89 | S05°17'07"W | 8.51 | L140 | N72°31'38"E | 50.00 | C45 | 20.74 | 25.00 | 47°32'38" | 20.15 | N41°53'48"W | C96 | 13.98 | 25.00 | 32°01'43" | 13.79 | N43°32'30"E | C145 | 39.75 | 25.00 | 91°06'11" | 35.69 | S05°50'33"W |
| L41 | S82°28'22"E | 120.00 | L90 | N80°53'04"W | 9.18 | L141 | N17°28'22"W | 20.00 | C46 | 39.27 | 25.00 | 90°00'00" | 35.36 | S27°31'38"W | C97 | 158.94 | 50.00 | 182°08'07" | 99.88</ | | | | | | | |

WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT

STATE OF TEXAS)
COUNTY OF TRAVIS)
KNOW ALL MEN BY THESE PRESENTS)

THAT CLUJ DEAL 120 WHISPER VALLEY L.P., A TEXAS GENERAL PARTNERSHIP, BY TAURINUS OF TEXAS ACTING BY AND THROUGH DOUGLAS GILLILAND, BEING THE OWNER OF THAT CERTAIN 79.973 ACRES OF LAND OUT OF THE OLIVER BUCKMAN SURVEY NO. 40, ABSTRACT NO. 50 SITUATED IN TRAVIS COUNTY, TEXAS, SAID 79.973 ACRES BEING A PORTION OF THAT CERTAIN 164.73 ACRE TRACT AND THAT CERTAIN 548.08 ACRE TRACT BOTH AS CONVEYED TO CLUJ DEAL 120 WHISPER VALLEY LIMITED PARTNERSHIP BY DEED OF RECORD IN DOCUMENT NO. 2008152078 OF THE OFFICIAL PUBLIC RECORDS OF TRAVIS COUNTY, TEXAS; DO HEREBY SUBDIVIDE SAID 79.973 ACRES OF LAND PURSUANT TO CHAPTER 212 OF THE TEXAS LOCAL GOVERNMENT CODE AND TITLE 30 OF THE CODE OF THE CITY OF AUSTIN IN ACCORDANCE WITH THE ATTACHED PLAT TO BE KNOWN AS "WHISPER VALLEY VILLAGE 1, PHASE 1 FINAL PLAT", AND DO HEREBY DEDICATE TO THE PUBLIC THE USE OF THE STREETS AND EASEMENTS HEREON, SUBJECT TO ANY EASEMENT PREVIOUSLY GRANTED BUT NOT RELEASED.

10/02/14
DOUGLAS GILLILAND DATE
CLUJ DEAL 120 WHISPER VALLEY L.P.
C/O TAURINUS OF TEXAS
9285 HUNTINGTON SQUARE
NORTH RICHLAND HILLS, TEXAS 76180

STATE OF TEXAS)
COUNTY OF TRAVIS)
THIS INSTRUMENT WAS ACKNOWLEDGED BEFORE ME ON THE 2 DAY OF October, 2014, by Douglas Gilliland known to me to be the person whose name is in the foregoing instrument and HAS ACKNOWLEDGED TO ME THAT FOREGOING INSTRUMENT WAS EXECUTED FOR THE PURPOSES THEREIN EXPRESSED AND IN THE CAPACITY THEREIN STATED.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, THIS 2 DAY OF October, 2014 A.D.
Julie Cellis
NOTARY PUBLIC
IN AND FOR THE STATE OF TEXAS
MY COMMISSION EXPIRES 10-28-16

FLOOD PLAIN NOTE:
A PORTION OF THE SUBJECT PROPERTY IS LOCATED WITHIN THE BOUNDARIES OF THE 100 YEAR FLOODPLAIN, AS IDENTIFIED BY THE FEDERAL EMERGENCY MANAGEMENT AGENCY, FEDERAL INSURANCE RATE MAP (FIRM) NO. 48453C0405 N, DATED SEPTEMBER 26, 2008 FOR TRAVIS COUNTY, TEXAS AND INCORPORATED AREAS.

ENGINEER'S CERTIFICATION:
I, MICHAEL A. GIANNETTA, AM AUTHORIZED UNDER THE LAWS OF THE STATE OF TEXAS TO PRACTICE THE PROFESSION OF ENGINEERING, AND HEREBY CERTIFY THAT THIS PLAT IS FEASIBLE FROM AN ENGINEERING STANDPOINT AND COMPLIES WITH THE ENGINEERING RELATED PORTIONS OF TITLE 30 OF THE AUSTIN CODE OF 2002, AS AMENDED, AND IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

2/30/14 DATE
MICHAEL A. GIANNETTA, P.E.
TEXAS REGISTRATION NO. 116248
BURY-AUS, INC.
221 WEST SIXTH STREET, SUITE 600
AUSTIN, TEXAS 78701

SURVEYOR'S CERTIFICATION:
I, JOHN T. BLANSON, AM AUTHORIZED UNDER THE LAWS OF THE STATE OF TEXAS TO PRACTICE THE PROFESSION OF LAND SURVEYING, AND HEREBY CERTIFY THAT THIS PLAT COMPLIES WITH TITLE 30 OF THE AUSTIN CODE OF 2002, AS AMENDED, AND WAS PREPARED FROM AN ACTUAL ON THE GROUND SURVEY OF THE PROPERTY MADE UNDER MY SUPERVISION.

9/30/14 DATE
JOHN T. BLANSON, R.P.L.S.
TEXAS REGISTRATION NO. 4998
BURY-AUS, INC.
221 WEST SIXTH STREET, SUITE 600
AUSTIN, TEXAS 78701

GENERAL NOTES: (CONTINUED)
30. ALL LOTS SHALL HAVE A 10-FOOT WIDE PUBLIC UTILITY EASEMENT MEASURED FROM THE RIGHT-OF-WAY ALONG STREET FRONTS.

- GENERAL NOTES:
1. NO LOT IN THIS SUBDIVISION SHALL BE OCCUPIED UNTIL CONNECTED TO THE CITY OF AUSTIN WATER AND WASTEWATER SYSTEM.
 2. THE WATER AND WASTEWATER UTILITY SYSTEM SERVING THIS SUBDIVISION MUST BE IN ACCORDANCE WITH THE CITY OF AUSTIN UTILITY DESIGN CRITERIA. THE WATER AND WASTEWATER UTILITY PLAN MUST BE REVIEWED AND APPROVED BY THE AUSTIN WATER UTILITY. ALL WATER AND WASTEWATER CONSTRUCTION MUST BE INSPECTED BY THE CITY OF AUSTIN. THE LANDOWNER MUST PAY THE CITY INSPECTION FEE WITH THE UTILITY CONSTRUCTION.
 3. ALL STREETS, DRAINAGE, SIDEWALKS, WATER AND WASTEWATER LINES, AND EROSION CONTROLS SHALL BE CONSTRUCTED AND INSTALLED TO CITY OF AUSTIN STANDARDS.
 4. NO BUILDING, FENCES, LANDSCAPING OR OTHER SUCH STRUCTURES ARE PERMITTED IN DRAINAGE EASEMENTS EXCEPT AS APPROVED BY CITY OF AUSTIN/TRAVIS COUNTY.
 5. PROPERTY OWNERS SHALL PROVIDE FOR ACCESS TO DRAINAGE EASEMENTS AS MAY BE NECESSARY AND SHALL NOT PROHIBIT ACCESS BY GOVERNMENTAL AUTHORITY.
 6. ALL DRAINAGE EASEMENTS ON PRIVATE PROPERTY SHALL BE MAINTAINED BY THE PROPERTY OWNER OR ASSIGNS.
 7. PUBLIC SIDEWALKS, BUILT TO CITY OF AUSTIN STANDARDS, ARE REQUIRED ALONG THE FOLLOWING STREETS AND AS SHOWN BY DOTTED LINE ON THE FACE OF THE PLAT: BECOMING STREET, CHERRY WAY, COMELY BEND, DALLANCE LANE, ENAMORADO DRIVE, FEICHHING AVENUE, GUNNINGER ROAD, GREENHEARTED DRIVE, HAZEL HILL PATH, PETROBORO BLVD, SUNKENY STREET, SUNKENY DRIVE, WHISPER WILLOW BLVD. THESE SIDEWALKS SHALL BE IN PLACE PRIOR TO THE LOT BEING OCCUPIED. FAILURE TO CONSTRUCT THE REQUIRED SIDEWALKS MAY RESULT IN THE WITHHOLDING OF CERTIFICATES OF OCCUPANCY, BUILDING PERMITS, OR UTILITY CONNECTIONS BY THE GOVERNING BODY OR UTILITY COMPANY.
 8. BUILDING SETBACK LINES SHALL BE IN CONFORMANCE WITH CITY OF AUSTIN ZONING ORDINANCE REQUIREMENTS, AS MODIFIED BY CITY OF AUSTIN ORDINANCE NO. 20100828-068.
 9. THE OWNER OF THIS SUBDIVISION, AND HIS OR HER SUCCESSORS AND ASSIGNS, ASSUMES RESPONSIBILITY FOR PLANS FOR CONSTRUCTION OF SUBDIVISION IMPROVEMENTS WHICH COMPLY WITH APPLICABLE CODES AND REQUIREMENTS OF THE CITY OF AUSTIN. THE OWNER UNDERSTANDS AND ACKNOWLEDGES THAT PLAT VACATION OR REPLATING MAY BE REQUIRED, AT THE OWNER'S SOLE EXPENSE, IF PLANS TO CONSTRUCT THIS SUBDIVISION DO NOT COMPLY WITH SUCH CODES AND REQUIREMENTS.
 10. SUBDIVISION OWNER HAS THE RIGHT TO PRUNE AND/OR REMOVE TREES, SHRUBBERY AND OTHER OBSTRUCTIONS TO THE EXTENT NECESSARY TO KEEP THE EASEMENTS CLEAR. SUBDIVISION WILL PERFORM ALL TREE WORK IN COMPLIANCE WITH THE CITY OF AUSTIN LAND DEVELOPMENT CODE.
 11. THE OWNER/DEVELOPER OF THIS SUBDIVISION/LOT SHALL PROVIDE ACCESS WITH ANY EASEMENT AND/OR ACCESS REQUIRED, IN ADDITION TO THOSE INDICATED, FOR THE INSTALLATION AND ONGOING MAINTENANCE OF OVERHEAD AND UNDERGROUND ELECTRIC FACILITIES. THESE EASEMENTS AND/OR ACCESS ARE REQUIRED TO PROVIDE ELECTRIC SERVICES TO THE BUILDING, AND WILL NOT BE LOCATED SO AS TO CAUSE THE SITE TO BE OUT OF COMPLIANCE WITH THE CITY OF AUSTIN LAND DEVELOPMENT CODE.
 12. ANY ELECTRIC UTILITY ACTIVITY INSIDE THE SUBDIVISION SHALL BE INCLUDED UNDER THE DEVELOPMENT PERMIT.
 13. ANY RELOCATION OF ELECTRIC FACILITIES SHALL BE AT OWNERS EXPENSE.
 14. PRIOR TO CONSTRUCTION, EXCEPT DETACHED SINGLE FAMILY ON ANY LOT IN THIS SUBDIVISION, A SITE DEVELOPMENT PERMIT MUST BE OBTAINED FROM THE CITY OF AUSTIN.
 15. THIS SUBDIVISION PLAT WAS APPROVED AND RECORDED BEFORE THE CONSTRUCTION AND ACCEPTANCE OF STREETS AND OTHER SUBDIVISION IMPROVEMENTS, PURSUANT TO THE TERMS OF A SUBDIVISION IMPROVEMENTS AGREEMENT BETWEEN THE SUBDIVIDER AND THE CITY OF AUSTIN, DATED September 26, 2014. THE SUBDIVIDER IS RESPONSIBLE FOR THE CONSTRUCTION OF ALL IMPROVEMENTS NEEDED TO SERVE THE LOTS WITHIN THE SUBDIVISION. THIS RESPONSIBILITY MAY BE ASSIGNED IN ACCORDANCE WITH THE TERMS OF THAT AGREEMENT. FOR THE SUBDIVISION IMPROVEMENTS AGREEMENT PERTAINING TO THIS SUBDIVISION, SEE SEPARATE INSTRUMENT RECORDED IN DOCUMENT NO. 20100828-068 IN THE OFFICIAL PUBLIC RECORDS OF TRAVIS COUNTY, TEXAS.
 16. EROSION/SEDIMENTATION CONTROLS ARE REQUIRED FOR ALL CONSTRUCTION ON EACH LOT, PURSUANT TO THE CITY OF AUSTIN LAND DEVELOPMENT CODE AND THE ENVIRONMENTAL CRITERIA MANUAL.
 17. ALL LOTS SHALL HAVE SEPARATE SEWER TAPS, SEPARATE WATER METERS, AND THEIR RESPECTIVE PRIVATE WATER AND WASTEWATER SERVICE LINES SHALL BE POSITIONED OR LOCATED IN A MANNER THAT WILL NOT CROSS LOT LINES.
 18. THE WATER AND/OR WASTEWATER EASEMENTS INDICATED ON THIS PLAT ARE FOR THE PURPOSE OF CONSTRUCTION, OPERATION, MAINTENANCE, REPAIR, REPLACEMENT, UPGRADE, DECOMMISSIONING AND REMOVAL OF WATER AND/OR WASTEWATER FACILITIES AND APURTENANCES. NO OBJECTS, INCLUDING BUT NOT LIMITED TO, BUILDINGS, RETAINING WALLS, TREES OR OTHER STRUCTURES ARE PERMITTED IN WATER AND/OR WASTEWATER EASEMENTS EXCEPT AS APPROVED BY THE CITY OF AUSTIN AND TRAVIS COUNTY TEXAS.
 19. ALL ADDRESSES FOR RESIDENTIAL LOTS UTILIZING A FLAG LOT DESIGN MUST BE DISPLAYED AT THEIR CLOSEST POINT OF ACCESS TO A PUBLIC STREET OR EMERGENCY RESPONSES.
 20. ALL NON-RESIDENTIAL LOTS ARE RESTRICTED TO NON-RESIDENTIAL USES, AND WILL BE OWNED AND MAINTAINED BY THE HOMEOWNERS' ASSOCIATION. SEE TABLES ON SHEET 4 FOR A LIST OF NON-RESIDENTIAL LOTS.
 21. WATER/WASTEWATER PROVIDED BY AUSTIN WATER UTILITY. ELECTRIC PROVIDED BY BLUEBONNET.
 22. PARKLAND DEDICATION REQUIREMENTS HAVE BEEN SATISFIED PURSUANT TO THE PUD ORDINANCE #20100828-068 AND THE WHISPER VALLEY MASTER PARKLAND AGREEMENT.
 23. ALL ALLEYS WILL BE PRIVATELY MAINTAINED BY THE OWNER OR PROPERTY OWNERS ASSOCIATION WHILE THE SUBDIVISION ROADWAYS ARE MAINTAINED BY TRAVIS COUNTY. THE CITY OF AUSTIN WILL ASSUME MAINTENANCE RESPONSIBILITY FOR THE ALLEYS AT THE TIME OF ANNEXATION OF THE PROPERTY.
 24. THE ALLEYS WILL MEET THE FOLLOWING CONDITIONS AS DEFINED IN THE PUD ORDINANCE NO. 20100828-068:
 - a. ALLEYS WILL BE PART OF A JOINT USE ACCESS EASEMENT
 - b. BUILDINGS ADJACENT TO THE ALLEYS ARE LIMITED TO THREE (3) STORES
 - c. ALLEYS ARE NOT INTENDED FOR FIRE PROTECTION ACCESS
 - d. LOTS WILL BE DESIGNED TO MEET FIRE PROTECTION CODE REQUIREMENTS FOR INTERIOR ESCAPE ROUTES (WHICH INCLUDE, BUT ARE NOT LIMITED TO, ACCESS, ROSE LENGTH, AND FIRE HYDRANT LOCATION).
 - e. SIGNOFF FROM ESD#12 AND FIRE MARSHAL IS REQUIRED AT PRELIMINARY PLAN REVIEW
 - f. ADEQUATE OFF-STREET PARKING FOR VISITORS WILL BE PROVIDED
 - g. FLAG LOTS WITH A MINIMUM WIDTH OF 10 FEET MAY ONLY BE USED WITH LOTS UTILIZING ALLEY AND FRONTING ON COMMON OPEN SPACE
 - h. ON LOTS FRONTING ON COMMON OPEN SPACE, EACH FLAG WILL CONNECT TO A PUBLIC STREET THROUGH THE COMMON OPEN SPACE.

- GENERAL NOTES: (CONTINUED)
25. AN ADMINISTRATIVE VARIANCE WAS GRANTED WITH CBJ-2013-0224 FOR CUT/FILL UP TO 12 FEET ASSOCIATED WITH THE WATER QUALITY AND/OR DETENTION FACILITIES.
 26. AN ADMINISTRATIVE VARIANCE WAS GRANTED WITH CBJ-2013-0224 FOR CUT/FILL UP TO 8 FEET IN UPLAND AREAS.
 27. AN ADMINISTRATIVE VARIANCE WAS GRANTED WITH CBJ-2013-0224 FOR CONSTRUCTION ON SLOPES GREATER THAN 10%.
 28. ACCESS EASEMENT DOCUMENT NO. 2015012106 IS BEING PROVIDED WITH THIS PLAT TO RESERVE THE FUTURE CONNECTION TO LOUBARDY LOOP AS SHOWN ON THE EASTWARDS PRELIMINARY PLAN.
 29. A WATER FROM DCM 1.2.4(E)(4)(b) WAS GRANTED ON NOVEMBER 13, 2014 COMMISSIONERS' COURT RESOLUTION

IN APPROVING THIS PLAT, THE COMMISSIONERS' COURT OF TRAVIS COUNTY, TEXAS, ASSUMES NO OBLIGATION TO BUILD THE STREETS, ROADS, AND OTHER PUBLIC THROUGHFARES SHOWN ON THIS PLAT OR ANY BRIDGES OR CULVERTS IN CONNECTION THEREWITH. THE BUILDING OF ALL STREETS, ROADS, AND OTHER PUBLIC THROUGHFARES SHOWN ON THIS PLAT, AND ALL BRIDGES AND CULVERTS NECESSARY TO BE CONSTRUCTED OR PLACED IN SUCH STREETS, ROADS, OR OTHER PUBLIC THROUGHFARES OR IN CONNECTION THEREWITH, IS THE RESPONSIBILITY OF THE OWNER AND/OR DEVELOPER OF THE TRACT OF LAND COVERED BY THIS PLAT IN ACCORDANCE WITH PLANS AND SPECIFICATIONS PRESCRIBED BY THE COMMISSIONERS' COURT OF TRAVIS COUNTY, TEXAS.

THE OWNER(S) OF THE SUBDIVISION SHALL CONSTRUCT THE SUBDIVISION'S STREET AND DRAINAGE IMPROVEMENTS (THE "IMPROVEMENTS") TO COUNTY STANDARDS IN ORDER FOR THE COUNTY TO ACCEPT THE PUBLIC IMPROVEMENTS FOR MAINTENANCE OR TO RELEASE FISCAL SECURITY POSTED TO SECURE PRIVATE IMPROVEMENTS. TO SECURE THIS OBLIGATION, THE OWNER(S) MUST POST FISCAL SECURITY WITH THE COUNTY IN THE AMOUNT OF THE ESTIMATED COST OF THE IMPROVEMENTS. THE OWNER(S) OBLIGATION TO CONSTRUCT THE IMPROVEMENTS TO COUNTY STANDARDS AND TO POST THE FISCAL SECURITY TO SECURE SUCH CONSTRUCTION IS A CONTINUING OBLIGATION ENDING ON THE OWNERS AND THEIR SUCCESSORS AND ASSIGNS UNTIL THE PUBLIC IMPROVEMENTS HAVE BEEN ACCEPTED FOR MAINTENANCE BY THE COUNTY, OR THE PRIVATE IMPROVEMENTS HAVE BEEN CONSTRUCTED AND ARE PERFORMING TO COUNTY STANDARDS.

THE AUTHORIZATION OF THIS PLAT BY THE COMMISSIONERS' COURT FOR FILING OR THE SUBSEQUENT ACCEPTANCE FOR MAINTENANCE BY TRAVIS COUNTY, TEXAS, OF ROADS AND STREETS IN THE SUBDIVISION DOES NOT OBLIGATE THE COUNTY TO INSTALL STREET NAME SIGNS OR ERECT TRAFFIC CONTROL SIGNS, SUCH AS SPEED LIMIT, STOP SIGNS, AND YIELD SIGNS, WHICH IS CONSIDERED TO BE A PART OF THE DEVELOPER'S CONSTRUCTION.

CITY CERTIFICATIONS:

THIS SUBDIVISION PLAT IS LOCATED WITHIN THE 10th DAY OF October 2014 OF THE CITY OF AUSTIN ON THIS THE 28 DAY OF October 2014.

ACCEPTED AND AUTHORIZED FOR RECORD BY THE DIRECTOR, PLANNING & DEVELOPMENT REVIEW DEPARTMENT, CITY OF AUSTIN, COUNTY OF TRAVIS, THIS THE 28 DAY OF October 2014 A.D.

Greg Guenzler FOR
DIRECTOR
PLANNING & DEVELOPMENT REVIEW DEPARTMENT

ACCEPTED AND AUTHORIZED FOR RECORD BY THE ZONING & PLATTING COMMISSION OF THE CITY OF AUSTIN, TEXAS, THIS THE 28 DAY OF October 2014.

Betty Baker
MEMBER, CHAIRPERSON

Cynthia Banks
SECRETARY

STATE OF TEXAS)
COUNTY OF TRAVIS)
I, DANA DEBEAUVOR, CLERK OF TRAVIS COUNTY, TEXAS, DO HEREBY CERTIFY THAT ON THE 14th DAY OF December 2014 A.D., THE COMMISSIONERS' COURT OF TRAVIS COUNTY, TEXAS, PASSED AN ORDER AUTHORIZING THE FILING FOR RECORD OF THIS PLAT AND THAT SAID ORDER WAS DAILY ENTERED IN THE MINUTES OF SAID COURT.

WITNESS MY HAND AND SEAL OF THE OFFICE OF THE COUNTY CLERK, THIS THE 14th DAY OF December 2014 A.D.

A. M. Pearson
DEPUTY COUNTY CLERK
TRAVIS COUNTY, TEXAS

STATE OF TEXAS)
COUNTY OF TRAVIS)
I, DANA DEBEAUVOR, CLERK OF TRAVIS COUNTY, TEXAS, DO HEREBY CERTIFY THAT THE FOREGOING INSTRUMENT OF WRITING AND ITS CERTIFICATE OF AUTHENTICATION WAS FILED FOR RECORD IN MY OFFICE ON THE 11th DAY OF January 2015 A.D., AT 02:55 O'CLOCK P.M., DAILY RECORDED ON THE 11th DAY OF January 2015 A.D., AT 11:00 O'CLOCK A.M. OF SAID COUNTY AND STATE IN DOCUMENT NUMBER 201506024 OF THE OFFICIAL PUBLIC RECORDS OF TRAVIS COUNTY.

WITNESS MY HAND AND SEAL OF THE OFFICE OF THE COUNTY CLERK, THIS THE 11th DAY OF January 2015 A.D.

M. Mitchell
DEPUTY COUNTY CLERK
TRAVIS COUNTY, TEXAS

DATE: MARCH 7, 2014

WHISPER VALLEY BURY
VILLAGE 1, PHASE 1 FINAL PLAT
A 257 LOT SUBDIVISION
CONSISTING OF 79.973 ACRES

221 West 6th Street, Suite 600
Austin, Texas 78701
Tel: (512) 528-0011 Fax: (512) 528-0305
TBEF # F-1048 TBLPLS # F-1010500
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SHEET
6
OF 6

EXHIBIT D-1 - IMPROVEMENT AREA #1 LOT TYPE MAP

Whisper Rising at Whisper Valley



EXHIBIT D-2 – PREVIOUSLY SOLD ASSESSED PARCELS MAP

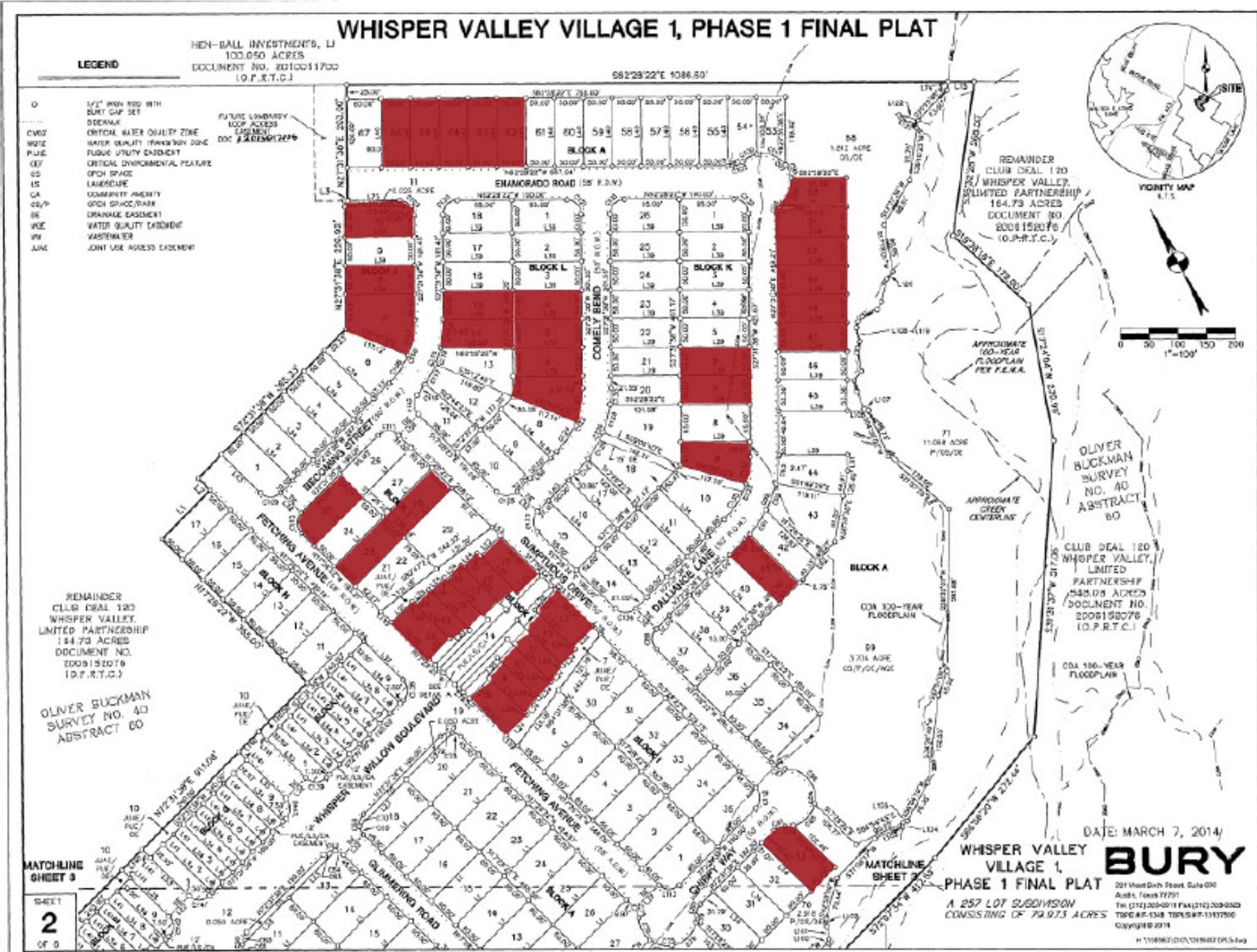


EXHIBIT E – COST AND ALLOCATION OF AUTHORIZED IMPROVEMENTS

| | Total Cost | Non-District Parcels | | Improvement Area #1 | | Master Improvement Area | | |
|---|----------------------|----------------------|---------------------|---------------------|---------------------|-------------------------|----------------------|--|
| | | % | Cost | % | Cost | % | Cost | |
| <i>Improvement Area #1 Improvements</i> | | | | | | | | |
| Erosion and Sedimentation Control | \$ 802,773 | 0% | \$ - | 100% | \$ 802,773 | 0% | \$ - | |
| Clearing and Grading | 543,220 | 0% | - | 100% | 543,220 | 0% | - | |
| Drainage Improvements | 1,126,764 | 0% | - | 100% | 1,126,764 | 0% | - | |
| Street Improvements | 1,577,458 | 0% | - | 100% | 1,577,458 | 0% | - | |
| Potable Water Improvements | 993,770 | 0% | - | 100% | 993,770 | 0% | - | |
| Wastewater Improvements | 834,535 | 0% | - | 100% | 834,535 | 0% | - | |
| Demolition and Restoration | 14,300 | 0% | - | 100% | 14,300 | 0% | - | |
| Pond Improvements | 482,028 | 0% | - | 100% | 482,028 | 0% | - | |
| | \$ 6,374,848 | | \$ - | | \$ 6,374,848 | | \$ - | |
| <i>Master Improvements</i> | | | | | | | | |
| Braker Lane Phase 1 & 2 [a] | \$ 9,375,721 | 39.3% | \$ 3,685,258 | 3.12% | \$ 292,466 | 57.57% | \$ 5,397,997 | |
| Water Line 1 [a] | 10,557,832 | 25.0% | 2,639,458 | 3.85% | 406,972 | 71.15% | 7,511,402 | |
| Wastewater Treatment Plant [a] | 8,410,990 | 20.8% | 1,750,990 | 4.07% | 342,297 | 75.11% | 6,317,703 | |
| 30" Wastewater Interceptor [a] | 2,936,198 | 25.7% | 755,322 | 3.82% | 112,088 | 70.46% | 2,068,788 | |
| Waterline 2 | 4,262,339 | 0.0% | - | 5.14% | 219,067 | 94.86% | 4,043,272 | |
| | \$ 35,543,080 | | \$ 8,831,028 | | \$ 1,372,890 | | \$ 25,339,162 | |
| <i>District Formation and Bond Issuance Costs</i> | | | | | | | | |
| Debt Service Reserve Fund | \$ 1,850,281 | | \$ - | | \$ 459,629 | | \$ 1,390,652 | |
| Capitalized Interest | 3,626,792 | | - | | 303,401 | | 3,323,391 | |
| Underwriter's Discount | 803,868 | | - | | 159,132 | | 644,736 | |
| Cost of Issuance | 1,514,458 | | - | | 372,378 | | 1,142,080 | |
| Original Issue Discount | 840,018 | | - | | 43,173 | | 796,845 | |
| | \$ 8,635,416 | | \$ - | | \$ 1,337,714 | | \$ 7,297,702 | |
| Total | \$ 50,553,344 | | \$ 8,831,028 | | \$ 9,085,452 | | \$ 32,636,865 | |

Notes

[a] See Exhibit G for summary of funding from Non-District sources.

EXHIBIT F - SERVICE PLAN

| Improvement Area #1 | | | | | |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|
| Installments Due | 1/31/2020 | 1/31/2021 | 1/31/2022 | 1/31/2023 | 1/31/2024 |
| <i>Improvement Area #1 Bond Assessments</i> | | | | | |
| Principal | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Interest | 227,700 | 226,325 | 224,950 | 223,575 | 222,200 |
| Additional Interest | 20,700 | 20,575 | 20,450 | 20,325 | 20,200 |
| Annual Collection Cost | 33,514 | 34,185 | 34,868 | 35,566 | 36,277 |
| | <u>\$ 306,914</u> | <u>\$ 306,085</u> | <u>\$ 305,268</u> | <u>\$ 304,466</u> | <u>\$ 303,677</u> |
| <i>Improvement Area #1 Reimbursement Assessments</i> | | | | | |
| Principal | \$ 4,838 | \$ 4,838 | \$ 4,838 | \$ 4,838 | \$ 4,838 |
| Interest | 48,069 | 47,779 | 47,489 | 47,198 | 46,908 |
| Annual Collection Cost | 6,486 | 6,615 | 6,748 | 6,883 | 7,020 |
| | <u>\$ 59,393</u> | <u>\$ 59,232</u> | <u>\$ 59,074</u> | <u>\$ 58,919</u> | <u>\$ 58,766</u> |
| <i>Master Improvement Area Assessments</i> | | | | | |
| Principal | \$ 980,000 | \$ 1,190,000 | \$ 1,425,000 | \$ 1,690,000 | \$ 1,975,000 |
| Interest | 979,119 | 897,044 | 797,381 | 678,038 | 544,950 |
| Prepayment Reserve | - | - | - | - | - |
| Delinquency Reserve | - | - | - | - | - |
| Annual Collection Cost | 30,475 | 31,084 | 31,706 | 32,340 | 32,987 |
| | <u>\$ 1,989,594</u> | <u>\$ 2,118,128</u> | <u>\$ 2,254,087</u> | <u>\$ 2,400,378</u> | <u>\$ 2,552,937</u> |

EXHIBIT G - SOURCES AND USES OF FUNDS

| | Improvement Area #1 | Master Improvement Area | Total |
|---|---------------------|-------------------------|----------------------|
| Sources of Funds | | | |
| Improvement Area #1 Bond Par | \$ 4,140,000 | \$ - | \$ 4,140,000 |
| Improvement Area #1 Reimbursement Obligation | 801,155 | - | 801,155 |
| Master Improvement Area Bonds [a] | 796,636 | 14,703,364 | 15,500,000 |
| Subordinate Master PID Bonds [a] | 950,062 | 17,535,106 | 18,485,168 |
| Reimbursement Agreement - Braker Lane [a],[b] | 189,407 | 3,495,851 | 3,685,258 |
| Reimbursement Agreement - Wastewater [a],[c] | 128,814 | 2,377,498 | 2,506,312 |
| Contribution from Non-District Property [a],[d] | 135,657 | 2,503,801 | 2,639,458 |
| Owner Contribution | 2,397,599 | 398,395 | 2,795,994 |
| Total Sources | \$ 9,539,330 | \$ 41,014,014 | \$ 50,553,344 |
| Uses of Funds | | | |
| Master Improvements Benefitting District [a] | \$ 1,372,890 | \$ 25,339,162 | \$ 26,712,052 |
| Master Improvements - Non District [a][e] | 453,879 | 8,377,149 | 8,831,028 |
| Improvement Area #1 Improvements | 6,374,848 | - | 6,374,848 |
| | \$ 8,201,616 | \$ 33,716,312 | \$ 41,917,928 |
| <u>Improvement Area #1 Bonds</u> | | | |
| Reserve Fund | \$ 384,283 | \$ - | \$ 384,283 |
| Capitalized Interest | 123,338 | - | 123,338 |
| Underwriter's Discount | 124,200 | - | 124,200 |
| Cost of Issuance | 310,500 | - | 310,500 |
| | \$ 942,320 | \$ - | \$ 942,320 |
| <u>Master Improvement Bonds</u> | | | |
| Reserve Fund [a] | \$ 75,346 | \$ 1,390,652 | \$ 1,465,998 |
| Capitalized Interest [a] | 180,063 | 3,323,391 | 3,503,454 |
| Underwriter's Discount [a] | 22,306 | 411,694 | 434,000 |
| Cost of Issuance [a] | 29,924 | 552,305 | 582,229 |
| Original Issue Discount [a] | 43,173 | 796,845 | 840,018 |
| | \$ 350,813 | \$ 6,474,886 | \$ 6,825,699 |
| <u>Subordinate Master PID Bonds</u> | | | |
| Underwriter's Discount [a] | \$ 12,626 | \$ 233,042 | \$ 245,668 |
| Cost of Issuance [a] | 31,954 | 589,775 | 621,729 |
| | \$ 44,581 | \$ 822,816 | \$ 867,397 |
| Total Uses | \$ 9,539,330 | \$ 41,014,014 | \$ 50,553,344 |

Notes:

[a] Allocated 5.14% to Improvement Area #1 and 94.86% to the Master Improvement Area based on Improvement Area #1's share

[b] Pursuant to the Braker Lane (FM 973 to Taylor Lane) Participation Agreement between the County and Owner, the County will reimburse the Owner 50% of total costs for Braker Lane.

[c] The Owner and City entered into the Wastewater Cost Reimbursement Agreement whereby the Owner is reimbursed certain soft costs relating to the wastewater treatment plant and 30" interceptor.

[d] 25% of the capacity for Water Line 1 will be used and paid for by property outside of the District.

[e] Equals costs paid by Non District Property, the Braker Lane (FM 973 to Taylor Lane) Participation Agreement, and Wastewater Cost Reimbursement Agreements.

EXHIBIT H - MASTER IMPROVEMENT AREA ASSESSMENT ROLL

| Property ID | Legal Description | Master Improvement Area Assessments | |
|--------------|--|-------------------------------------|--------------------------------|
| | | Outstanding Assessments | Annual Installment Due 1/31/20 |
| 201773 | ABS 12 SUR 13 GILLELAND J ACR 247.0980 (1-D-1) | \$ 1,892,119.00 | \$ 308,443.09 |
| 806424 | ABS 60 SUR 40 BUCKMAN O ACR 804.08 (1-D-1) | \$ 2,751,170.03 | \$ 448,480.98 |
| 806427 | ABS 60 SUR 40 BUCKMAN O ACR 106.7220 (1-D-1) | \$ 940,963.26 | \$ 153,390.78 |
| 806428 | ABS 60 SUR 40 BUCKMAN O ACR 66.7080 (1-D-1) | \$ 588,161.60 | \$ 95,878.95 |
| 806429 | ABS 60 SUR 40 BUCKMAN O ACR 188.8541 (1-D-1) | \$ 1,740,581.97 | \$ 283,740.33 |
| 806430 | ABS 60 SUR 40 BUCKMAN O & ABS 5 SUR 33 BURLESON J ACR 166.2460 (1-D-1) | \$ 1,465,783.83 | \$ 238,944.22 |
| 806431 | ABS 60 SUR 40 BUCKMAN O ACR 126.0114 (1-D-1) | \$ 1,156,079.40 | \$ 188,457.86 |
| 806432 | ABS 60 SUR 40 BUCKMAN O & ABS 5 SUR 33 BURLESON J ACR 153.5035 (1-D-1) | \$ 1,354,302.28 | \$ 220,771.09 |
| 858720 | ABS 60 SUR 40 BUCKMAN O ACR 92.7646 (1-D-1) | \$ 315,838.62 | \$ 51,486.32 |
| Total | | \$ 12,205,000.00 | \$ 1,989,593.62 |

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EXHIBIT I - PROJECTED ANNUAL INSTALLMENTS FOR ALL MASTER IMPROVEMENT AREA ASSESSED PARCELS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|---------------|--------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 980,000 | \$ 979,119 | \$ 30,475 | \$ - | \$ - | \$ 1,989,594 |
| 2021 | \$ 1,190,000 | \$ 897,044 | \$ 31,084 | \$ - | \$ - | \$ 2,118,128 |
| 2022 | \$ 1,425,000 | \$ 797,381 | \$ 31,706 | \$ - | \$ - | \$ 2,254,087 |
| 2023 | \$ 1,690,000 | \$ 678,038 | \$ 32,340 | \$ - | \$ - | \$ 2,400,378 |
| 2024 | \$ 1,975,000 | \$ 544,950 | \$ 32,987 | \$ - | \$ - | \$ 2,552,937 |
| 2025 | \$ 2,295,000 | \$ 389,419 | \$ 33,647 | \$ - | \$ - | \$ 2,718,065 |
| 2026 | \$ 2,650,000 | \$ 208,688 | \$ 34,320 | \$ - | \$ - | \$ 2,893,007 |
| Totals | \$ 12,205,000 | \$ 4,494,638 | \$ 226,559 | \$ - | \$ - | \$ 16,926,196 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

| |
|---|
| EXHIBIT J-1 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #201773 ANNUAL INSTALLMENTS |
|---|

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|--------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 151,928 | \$ 151,791 | \$ 4,724 | \$ - | \$ - | \$ 308,443 |
| 2021 | \$ 184,484 | \$ 139,067 | \$ 4,819 | \$ - | \$ - | \$ 328,370 |
| 2022 | \$ 220,915 | \$ 123,617 | \$ 4,915 | \$ - | \$ - | \$ 349,447 |
| 2023 | \$ 261,998 | \$ 105,115 | \$ 5,014 | \$ - | \$ - | \$ 372,126 |
| 2024 | \$ 306,181 | \$ 84,483 | \$ 5,114 | \$ - | \$ - | \$ 395,777 |
| 2025 | \$ 355,790 | \$ 60,371 | \$ 5,216 | \$ - | \$ - | \$ 421,377 |
| 2026 | \$ 410,825 | \$ 32,352 | \$ 5,321 | \$ - | \$ - | \$ 448,498 |
| Totals | \$ 1,892,119 | \$ 696,796 | \$ 35,123 | \$ - | \$ - | \$ 2,624,037 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

| |
|---|
| EXHIBIT J-2 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806424 ANNUAL INSTALLMENTS |
|---|

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|--------------|--------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 220,905 | \$ 220,706 | \$ 6,869 | \$ - | \$ - | \$ 448,481 |
| 2021 | \$ 268,242 | \$ 202,206 | \$ 7,007 | \$ - | \$ - | \$ 477,454 |
| 2022 | \$ 321,214 | \$ 179,740 | \$ 7,147 | \$ - | \$ - | \$ 508,101 |
| 2023 | \$ 380,949 | \$ 152,839 | \$ 7,290 | \$ - | \$ - | \$ 541,077 |
| 2024 | \$ 445,191 | \$ 122,839 | \$ 7,436 | \$ - | \$ - | \$ 575,466 |
| 2025 | \$ 517,324 | \$ 87,780 | \$ 7,584 | \$ - | \$ - | \$ 612,688 |
| 2026 | \$ 597,345 | \$ 47,041 | \$ 7,736 | \$ - | \$ - | \$ 652,122 |
| Totals | \$ 2,751,170 | \$ 1,013,151 | \$ 51,069 | \$ - | \$ - | \$ 3,815,391 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

EXHIBIT J-3 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806427 ANNUAL INSTALLMENTS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 75,555 | \$ 75,487 | \$ 2,350 | \$ - | \$ - | \$ 153,391 |
| 2021 | \$ 91,745 | \$ 69,159 | \$ 2,396 | \$ - | \$ - | \$ 163,300 |
| 2022 | \$ 109,863 | \$ 61,475 | \$ 2,444 | \$ - | \$ - | \$ 173,782 |
| 2023 | \$ 130,293 | \$ 52,274 | \$ 2,493 | \$ - | \$ - | \$ 185,061 |
| 2024 | \$ 152,266 | \$ 42,014 | \$ 2,543 | \$ - | \$ - | \$ 196,823 |
| 2025 | \$ 176,937 | \$ 30,023 | \$ 2,594 | \$ - | \$ - | \$ 209,553 |
| 2026 | \$ 204,306 | \$ 16,089 | \$ 2,646 | \$ - | \$ - | \$ 223,041 |
| Totals | \$ 940,963 | \$ 346,521 | \$ 17,467 | \$ - | \$ - | \$ 1,304,951 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

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EXHIBIT J-4 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806428 ANNUAL INSTALLMENTS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|-------------------------|------------|------------|----------------------------|-----------------------|------------------------|-----------------------|
| 2020 | \$ 47,226 | \$ 47,184 | \$ 1,469 | \$ - | \$ - | \$ 95,879 |
| 2021 | \$ 57,346 | \$ 43,229 | \$ 1,498 | \$ - | \$ - | \$ 102,073 |
| 2022 | \$ 68,671 | \$ 38,426 | \$ 1,528 | \$ - | \$ - | \$ 108,625 |
| 2023 | \$ 81,441 | \$ 32,675 | \$ 1,558 | \$ - | \$ - | \$ 115,675 |
| 2024 | \$ 95,176 | \$ 26,261 | \$ 1,590 | \$ - | \$ - | \$ 123,027 |
| 2025 | \$ 110,597 | \$ 18,766 | \$ 1,621 | \$ - | \$ - | \$ 130,984 |
| 2026 | \$ 127,704 | \$ 10,057 | \$ 1,654 | \$ - | \$ - | \$ 139,415 |
| Totals | \$ 588,162 | \$ 216,598 | \$ 10,918 | \$ - | \$ - | \$ 815,677 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

EXHIBIT J-5 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806429 ANNUAL INSTALLMENTS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|--------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 139,760 | \$ 139,634 | \$ 4,346 | \$ - | \$ - | \$ 283,740 |
| 2021 | \$ 169,709 | \$ 127,929 | \$ 4,433 | \$ - | \$ - | \$ 302,071 |
| 2022 | \$ 203,222 | \$ 113,716 | \$ 4,522 | \$ - | \$ - | \$ 321,460 |
| 2023 | \$ 241,015 | \$ 96,696 | \$ 4,612 | \$ - | \$ - | \$ 342,323 |
| 2024 | \$ 281,659 | \$ 77,717 | \$ 4,704 | \$ - | \$ - | \$ 364,080 |
| 2025 | \$ 327,295 | \$ 55,536 | \$ 4,798 | \$ - | \$ - | \$ 387,629 |
| 2026 | \$ 377,922 | \$ 29,761 | \$ 4,894 | \$ - | \$ - | \$ 412,578 |
| Totals | \$ 1,740,582 | \$ 640,990 | \$ 32,310 | \$ - | \$ - | \$ 2,413,882 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

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EXHIBIT J-6 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806430 ANNUAL INSTALLMENTS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|--------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 117,695 | \$ 117,589 | \$ 3,660 | \$ - | \$ - | \$ 238,944 |
| 2021 | \$ 142,915 | \$ 107,732 | \$ 3,733 | \$ - | \$ - | \$ 254,381 |
| 2022 | \$ 171,138 | \$ 95,763 | \$ 3,808 | \$ - | \$ - | \$ 270,709 |
| 2023 | \$ 202,964 | \$ 81,430 | \$ 3,884 | \$ - | \$ - | \$ 288,278 |
| 2024 | \$ 237,192 | \$ 65,447 | \$ 3,962 | \$ - | \$ - | \$ 306,600 |
| 2025 | \$ 275,623 | \$ 46,768 | \$ 4,041 | \$ - | \$ - | \$ 326,431 |
| 2026 | \$ 318,257 | \$ 25,063 | \$ 4,122 | \$ - | \$ - | \$ 347,441 |
| Totals | \$ 1,465,784 | \$ 539,792 | \$ 27,209 | \$ - | \$ - | \$ 2,032,785 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

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| EXHIBIT J-7 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806431 ANNUAL INSTALLMENTS |
|---|

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|--------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 92,827 | \$ 92,744 | \$ 2,887 | \$ - | \$ - | \$ 188,458 |
| 2021 | \$ 112,719 | \$ 84,970 | \$ 2,944 | \$ - | \$ - | \$ 200,633 |
| 2022 | \$ 134,979 | \$ 75,529 | \$ 3,003 | \$ - | \$ - | \$ 213,511 |
| 2023 | \$ 160,080 | \$ 64,225 | \$ 3,063 | \$ - | \$ - | \$ 227,368 |
| 2024 | \$ 187,076 | \$ 51,619 | \$ 3,125 | \$ - | \$ - | \$ 241,819 |
| 2025 | \$ 217,386 | \$ 36,886 | \$ 3,187 | \$ - | \$ - | \$ 257,460 |
| 2026 | \$ 251,013 | \$ 19,767 | \$ 3,251 | \$ - | \$ - | \$ 274,031 |
| Totals | \$ 1,156,079 | \$ 425,740 | \$ 21,460 | \$ - | \$ - | \$ 1,603,280 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

EXHIBIT J-8 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #806432 ANNUAL INSTALLMENTS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|--------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 108,744 | \$ 108,646 | \$ 3,382 | \$ - | \$ - | \$ 220,771 |
| 2021 | \$ 132,046 | \$ 99,539 | \$ 3,449 | \$ - | \$ - | \$ 235,034 |
| 2022 | \$ 158,122 | \$ 88,480 | \$ 3,518 | \$ - | \$ - | \$ 250,120 |
| 2023 | \$ 187,527 | \$ 75,237 | \$ 3,589 | \$ - | \$ - | \$ 266,353 |
| 2024 | \$ 219,152 | \$ 60,469 | \$ 3,660 | \$ - | \$ - | \$ 283,281 |
| 2025 | \$ 254,660 | \$ 43,211 | \$ 3,734 | \$ - | \$ - | \$ 301,604 |
| 2026 | \$ 294,052 | \$ 23,157 | \$ 3,808 | \$ - | \$ - | \$ 321,016 |
| Totals | \$ 1,354,302 | \$ 498,738 | \$ 25,140 | \$ - | \$ - | \$ 1,878,180 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

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EXHIBIT J-9 - PROJECTED MASTER IMPROVEMENT AREA PARCEL #858720 ANNUAL INSTALLMENTS

| Installment Due 1/31 | Principal | Interest | Annual Collection Costs | Prepayment Reserve | Delinquency Reserve | Annual Installment |
|----------------------|------------|------------|-------------------------|--------------------|---------------------|--------------------|
| 2020 | \$ 25,360 | \$ 25,337 | \$ 789 | \$ - | \$ - | \$ 51,486 |
| 2021 | \$ 30,795 | \$ 23,214 | \$ 804 | \$ - | \$ - | \$ 54,813 |
| 2022 | \$ 36,876 | \$ 20,634 | \$ 820 | \$ - | \$ - | \$ 58,331 |
| 2023 | \$ 43,733 | \$ 17,546 | \$ 837 | \$ - | \$ - | \$ 62,117 |
| 2024 | \$ 51,109 | \$ 14,102 | \$ 854 | \$ - | \$ - | \$ 66,064 |
| 2025 | \$ 59,390 | \$ 10,077 | \$ 871 | \$ - | \$ - | \$ 70,338 |
| 2026 | \$ 68,576 | \$ 5,400 | \$ 888 | \$ - | \$ - | \$ 74,865 |
| Totals | \$ 315,839 | \$ 116,311 | \$ 5,863 | \$ - | \$ - | \$ 438,013 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates. Prepayment Reserve and Delinquency Reserve are fully funded.

EXHIBIT K - IMPROVEMENT AREA #1 BOND ASSESSMENT ROLL

| Property ID | Legal Description | Lot Type | Improvement Area #1 Bond Assessments | |
|-------------|---|------------|---|-----------------------------------|
| | | | Outstanding Assessment | Annual Installment Due 1/31/20 |
| 858461 | LOT 10 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858462 | LOT 9 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858463 | LOT 8 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858464 | LOT 7 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858465 | LOT 6 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858466 | LOT 5 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858467 | LOT 4 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858468 | LOT 3 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858469 | LOT 2 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858470 | LOT 1 BLK B WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858472 | LOT 1 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858473 | LOT 2 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858474 | LOT 3 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858475 | LOT 4 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858476 | LOT 5 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858477 | LOT 6 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858478 | LOT 7 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858479 | LOT 8 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858480 | LOT 9 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858481 | LOT 10 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858482 | LOT 11 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858483 | LOT 12 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858484 | LOT 13 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858485 | LOT 14 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858486 | LOT 15 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858487 | LOT 16 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858488 | LOT 17 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858489 | LOT 18 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858491 | LOT 20 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858492 | LOT 21 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858493 | LOT 22 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858494 | LOT 23 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858495 | LOT 24 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858496 | LOT 25 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858497 | LOT 26 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858498 | LOT 27 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858499 | LOT 28 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858500 | LOT 29 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858501 | LOT 30 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858502 | LOT 31 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858503 | LOT 32 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858506 | LOT 34 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858507 | LOT 35 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858508 | LOT 36 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858509 | LOT 37 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858510 | LOT 38 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |

| Property ID | Legal Description | Lot Type | Improvement Area #1 Bond Assessments | |
|-------------|---|------------|---|-----------------------------------|
| | | | Outstanding Assessment | Annual Installment Due 1/31/20 |
| 858511 | LOT 39 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858512 | LOT 40 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858514 | LOT 42 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858515 | LOT 43 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858516 | LOT 44 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858517 | LOT 45 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858518 | LOT 46 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858526 | LOT 53 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858527 | LOT 54 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858528 | LOT 55 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858529 | LOT 56 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858530 | LOT 57 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858531 | LOT 58 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858532 | LOT 59 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858533 | LOT 60 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858534 | LOT 61 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858540 | LOT 67 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858542 | LOT 9 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858545 | LOT 6 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858546 | LOT 5 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858547 | LOT 4 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858548 | LOT 3 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858549 | LOT 2 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858550 | LOT 1 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858551 | LOT 17 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858552 | LOT 16 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858553 | LOT 15 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858554 | LOT 14 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858555 | LOT 13 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858556 | LOT 12 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858557 | LOT 11 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858559 | LOT 9 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858560 | LOT 8 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858561 | LOT 7 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858562 | LOT 6 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858563 | LOT 5 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858564 | LOT 4 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858565 | LOT 3 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858566 | LOT 2 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858567 | LOT 1 BLK H WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858569 | LOT 9 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858570 | LOT 8 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858571 | LOT 7 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858572 | LOT 6 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858573 | LOT 5 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858574 | LOT 4 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |

| Property ID | Legal Description | Lot Type | Improvement Area #1 Bond Assessments | |
|-------------|---|------------|---|-----------------------------------|
| | | | Outstanding Assessment | Annual Installment Due 1/31/20 |
| 858575 | LOT 3 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858576 | LOT 2 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858577 | LOT 1 BLK G WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858578 | LOT 9 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858580 | LOT 7 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858581 | LOT 6 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858582 | LOT 5 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858583 | LOT 4 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858584 | LOT 3 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858585 | LOT 2 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 1 | \$ 12,512.12 | \$ 927.57 |
| 858589 | LOT 14 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858590 | LOT 15 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858591 | LOT 16 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858592 | LOT 17 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858593 | LOT 18 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858594 | LOT 19 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858595 | LOT 20 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858596 | LOT 21 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858597 | LOT 22 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858598 | LOT 23 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858600 | LOT 2 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858601 | LOT 3 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858602 | LOT 4 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858603 | LOT 5 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858604 | LOT 6 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858606 | LOT 7 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858607 | LOT 8 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858608 | LOT 9 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858609 | LOT 10 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858610 | LOT 11 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858611 | LOT 12 BLK D WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858613 | LOT 13 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858614 | LOT 14 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858615 | LOT 15 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858616 | LOT 16 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858617 | LOT 17 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858618 | LOT 18 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858619 | LOT 19 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858620 | LOT 20 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858621 | LOT 21 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858622 | LOT 22 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858624 | LOT 2 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858625 | LOT 3 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858626 | LOT 4 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858627 | LOT 5 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858628 | LOT 6 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |

| Property ID | Legal Description | Lot Type | Improvement Area #1 Bond Assessments | |
|-------------|---|------------|---|-----------------------------------|
| | | | Outstanding Assessment | Annual Installment Due 1/31/20 |
| 858629 | LOT 7 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858630 | LOT 8 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858631 | LOT 9 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858632 | LOT 10 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858633 | LOT 11 BLK F WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858634 | LOT 26 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858635 | LOT 27 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858637 | LOT 29 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858646 | LOT 30 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858647 | LOT 31 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858648 | LOT 32 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858649 | LOT 33 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858650 | LOT 34 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858651 | LOT 35 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858652 | LOT 1 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858653 | LOT 2 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858654 | LOT 3 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858655 | LOT 4 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858656 | LOT 5 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858657 | LOT 6 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 3 | \$ 24,029.68 | \$ 1,781.41 |
| 858666 | LOT 22 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858668 | LOT 24 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858670 | LOT 11 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858671 | LOT 12 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858672 | LOT 13 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858675 | LOT 16 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858676 | LOT 17 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858677 | LOT 18 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858678 | LOT 1 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858679 | LOT 2 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858680 | LOT 3 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858685 | LOT 8 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858686 | LOT 9 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858687 | LOT 10 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858688 | LOT 15 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858689 | LOT 16 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858690 | LOT 17 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858691 | LOT 18 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858692 | LOT 19 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858693 | LOT 20 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858694 | LOT 21 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858695 | LOT 22 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858696 | LOT 23 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858697 | LOT 24 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858698 | LOT 25 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858699 | LOT 26 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858700 | LOT 1 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |

| Property ID | Legal Description | Lot Type | Improvement Area #1 Bond Assessments | |
|--------------|---|------------|---|-----------------------------------|
| | | | Outstanding Assessment | Annual Installment Due 1/31/20 |
| 858701 | LOT 2 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858702 | LOT 3 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858703 | LOT 4 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858704 | LOT 5 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858707 | LOT 8 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858709 | LOT 10 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858710 | LOT 11 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858711 | LOT 12 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858712 | LOT 13 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| 858713 | LOT 14 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 2 | \$ 20,497.51 | \$ 1,519.56 |
| Total | | | \$ 4,140,000.00 | \$ 306,914.43 |

DRAFT

**EXHIBIT L - PROJECTED ANNUAL INSTALLMENTS FOR ALL IMPROVEMENT AREA
#1 BOND ASSESSED PARCELS**

| Installment Due 1/31 | Principal | Interest [a] | Capitalized Interest [b] | Annual Collection | Additional Interest | Total |
|----------------------|---------------------|---------------------|--------------------------|---------------------|---------------------|----------------------|
| 2019 | \$ - | \$ 123,338 | \$ (123,338) | \$ - | \$ - | \$ - |
| 2020 | \$ 25,000 | \$ 227,700 | \$ - | \$ 33,514 | \$ 20,700 | \$ 306,914 |
| 2021 | \$ 25,000 | \$ 226,325 | \$ - | \$ 34,185 | \$ 20,575 | \$ 306,085 |
| 2022 | \$ 25,000 | \$ 224,950 | \$ - | \$ 34,868 | \$ 20,450 | \$ 305,268 |
| 2023 | \$ 25,000 | \$ 223,575 | \$ - | \$ 35,566 | \$ 20,325 | \$ 304,466 |
| 2024 | \$ 25,000 | \$ 222,200 | \$ - | \$ 36,277 | \$ 20,200 | \$ 303,677 |
| 2025 | \$ 30,000 | \$ 220,825 | \$ - | \$ 37,003 | \$ 20,075 | \$ 307,903 |
| 2026 | \$ 40,000 | \$ 219,175 | \$ - | \$ 37,743 | \$ 19,925 | \$ 316,843 |
| 2027 | \$ 45,000 | \$ 216,975 | \$ - | \$ 38,498 | \$ 19,725 | \$ 320,198 |
| 2028 | \$ 55,000 | \$ 214,500 | \$ - | \$ 39,268 | \$ 19,500 | \$ 328,268 |
| 2029 | \$ 60,000 | \$ 211,475 | \$ - | \$ 40,053 | \$ 19,225 | \$ 330,753 |
| 2030 | \$ 70,000 | \$ 208,175 | \$ - | \$ 40,854 | \$ 18,925 | \$ 337,954 |
| 2031 | \$ 80,000 | \$ 204,325 | \$ - | \$ 41,671 | \$ 18,575 | \$ 344,571 |
| 2032 | \$ 90,000 | \$ 199,925 | \$ - | \$ 42,504 | \$ 18,175 | \$ 350,604 |
| 2033 | \$ 100,000 | \$ 194,975 | \$ - | \$ 43,354 | \$ 17,725 | \$ 356,054 |
| 2034 | \$ 115,000 | \$ 189,475 | \$ - | \$ 44,222 | \$ 17,225 | \$ 365,922 |
| 2035 | \$ 125,000 | \$ 183,150 | \$ - | \$ 45,106 | \$ 16,650 | \$ 369,906 |
| 2036 | \$ 140,000 | \$ 176,275 | \$ - | \$ 46,008 | \$ 16,025 | \$ 378,308 |
| 2037 | \$ 155,000 | \$ 168,575 | \$ - | \$ 46,928 | \$ 15,325 | \$ 385,828 |
| 2038 | \$ 170,000 | \$ 160,050 | \$ - | \$ 47,867 | \$ 14,550 | \$ 392,467 |
| 2039 | \$ 185,000 | \$ 150,700 | \$ - | \$ 48,824 | \$ 13,700 | \$ 398,224 |
| 2040 | \$ 200,000 | \$ 140,525 | \$ - | \$ 49,801 | \$ 12,775 | \$ 403,101 |
| 2041 | \$ 220,000 | \$ 129,525 | \$ - | \$ 50,797 | \$ 11,775 | \$ 412,097 |
| 2042 | \$ 240,000 | \$ 117,425 | \$ - | \$ 51,813 | \$ 10,675 | \$ 419,913 |
| 2043 | \$ 260,000 | \$ 104,225 | \$ - | \$ 52,849 | \$ 9,475 | \$ 426,549 |
| 2044 | \$ 280,000 | \$ 89,925 | \$ - | \$ 53,906 | \$ 8,175 | \$ 432,006 |
| 2045 | \$ 300,000 | \$ 74,525 | \$ - | \$ 54,984 | \$ 6,775 | \$ 436,284 |
| 2046 | \$ 325,000 | \$ 58,025 | \$ - | \$ 56,084 | \$ 5,275 | \$ 444,384 |
| 2047 | \$ 350,000 | \$ 40,150 | \$ - | \$ 57,205 | \$ 3,650 | \$ 451,005 |
| 2048 | \$ 380,000 | \$ 20,900 | \$ - | \$ 58,349 | \$ 1,900 | \$ 461,149 |
| Total | \$ 4,140,000 | \$ 4,941,888 | \$ (123,338) | \$ 1,300,100 | \$ 438,050 | \$ 10,696,700 |

[a] Interest rate is calculated at a 5.50%.

[b] Capitalized Interest will be funded through 11/1/2019.

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT M-1 - PROJECTED LOT TYPE 1 ANNUAL INSTALLMENTS PER LOT

| Installment Due 1/31 | Principal | Interest [a] | Capitalized Interest [b] | Annual Collection | Additional Interest | Total |
|----------------------|---------------------|---------------------|--------------------------|--------------------|---------------------|---------------------|
| 2019 | \$ - | \$ 372.76 | \$ (372.76) | \$ - | \$ - | \$ - |
| 2020 | \$ 75.56 | \$ 688.17 | \$ - | \$ 101.29 | \$ 62.56 | \$ 927.57 |
| 2021 | \$ 75.56 | \$ 684.01 | \$ - | \$ 103.31 | \$ 62.18 | \$ 925.07 |
| 2022 | \$ 75.56 | \$ 679.86 | \$ - | \$ 105.38 | \$ 61.81 | \$ 922.60 |
| 2023 | \$ 75.56 | \$ 675.70 | \$ - | \$ 107.49 | \$ 61.43 | \$ 920.17 |
| 2024 | \$ 75.56 | \$ 671.54 | \$ - | \$ 109.64 | \$ 61.05 | \$ 917.79 |
| 2025 | \$ 90.67 | \$ 667.39 | \$ - | \$ 111.83 | \$ 60.67 | \$ 930.56 |
| 2026 | \$ 120.89 | \$ 662.40 | \$ - | \$ 114.07 | \$ 60.22 | \$ 957.58 |
| 2027 | \$ 136.00 | \$ 655.75 | \$ - | \$ 116.35 | \$ 59.61 | \$ 967.72 |
| 2028 | \$ 166.22 | \$ 648.27 | \$ - | \$ 118.68 | \$ 58.93 | \$ 992.11 |
| 2029 | \$ 181.34 | \$ 639.13 | \$ - | \$ 121.05 | \$ 58.10 | \$ 999.62 |
| 2030 | \$ 211.56 | \$ 629.16 | \$ - | \$ 123.47 | \$ 57.20 | \$ 1,021.38 |
| 2031 | \$ 241.78 | \$ 617.52 | \$ - | \$ 125.94 | \$ 56.14 | \$ 1,041.38 |
| 2032 | \$ 272.00 | \$ 604.22 | \$ - | \$ 128.46 | \$ 54.93 | \$ 1,059.61 |
| 2033 | \$ 302.23 | \$ 589.26 | \$ - | \$ 131.03 | \$ 53.57 | \$ 1,076.09 |
| 2034 | \$ 347.56 | \$ 572.64 | \$ - | \$ 133.65 | \$ 52.06 | \$ 1,105.91 |
| 2035 | \$ 377.78 | \$ 553.53 | \$ - | \$ 136.32 | \$ 50.32 | \$ 1,117.95 |
| 2036 | \$ 423.12 | \$ 532.75 | \$ - | \$ 139.05 | \$ 48.43 | \$ 1,143.34 |
| 2037 | \$ 468.45 | \$ 509.48 | \$ - | \$ 141.83 | \$ 46.32 | \$ 1,166.07 |
| 2038 | \$ 513.78 | \$ 483.71 | \$ - | \$ 144.67 | \$ 43.97 | \$ 1,186.13 |
| 2039 | \$ 559.12 | \$ 455.45 | \$ - | \$ 147.56 | \$ 41.40 | \$ 1,203.53 |
| 2040 | \$ 604.45 | \$ 424.70 | \$ - | \$ 150.51 | \$ 38.61 | \$ 1,218.27 |
| 2041 | \$ 664.90 | \$ 391.46 | \$ - | \$ 153.52 | \$ 35.59 | \$ 1,245.46 |
| 2042 | \$ 725.34 | \$ 354.89 | \$ - | \$ 156.59 | \$ 32.26 | \$ 1,269.08 |
| 2043 | \$ 785.79 | \$ 314.99 | \$ - | \$ 159.72 | \$ 28.64 | \$ 1,289.14 |
| 2044 | \$ 846.23 | \$ 271.78 | \$ - | \$ 162.92 | \$ 24.71 | \$ 1,305.63 |
| 2045 | \$ 906.68 | \$ 225.23 | \$ - | \$ 166.18 | \$ 20.48 | \$ 1,318.56 |
| 2046 | \$ 982.23 | \$ 175.37 | \$ - | \$ 169.50 | \$ 15.94 | \$ 1,343.04 |
| 2047 | \$ 1,057.79 | \$ 121.34 | \$ - | \$ 172.89 | \$ 11.03 | \$ 1,363.05 |
| 2048 | \$ 1,148.46 | \$ 63.17 | \$ - | \$ 176.35 | \$ 5.74 | \$ 1,393.71 |
| Total | \$ 12,512.12 | \$ 14,935.63 | \$ (372.76) | \$ 3,929.23 | \$ 1,323.90 | \$ 32,328.12 |

[a] Interest rate is calculated at a 5.50%.

[b] Capitalized Interest will be funded through 11/1/2019.

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT M-2 - PROJECTED LOT TYPE 2 ANNUAL INSTALLMENTS PER LOT

| Installment Due 1/31 | Principal | Interest [a] | Capitalized Interest [b] | Annual Collection | Additional Interest | Total |
|----------------------|--------------|--------------|--------------------------|-------------------|---------------------|--------------|
| 2019 | \$ - | \$ 610.65 | \$ (610.65) | \$ - | \$ - | \$ - |
| 2020 | \$ 123.78 | \$ 1,127.36 | \$ - | \$ 165.93 | \$ 102.49 | \$ 1,519.56 |
| 2021 | \$ 123.78 | \$ 1,120.56 | \$ - | \$ 169.25 | \$ 101.87 | \$ 1,515.45 |
| 2022 | \$ 123.78 | \$ 1,113.75 | \$ - | \$ 172.64 | \$ 101.25 | \$ 1,511.41 |
| 2023 | \$ 123.78 | \$ 1,106.94 | \$ - | \$ 176.09 | \$ 100.63 | \$ 1,507.44 |
| 2024 | \$ 123.78 | \$ 1,100.13 | \$ - | \$ 179.61 | \$ 100.01 | \$ 1,503.53 |
| 2025 | \$ 148.53 | \$ 1,093.32 | \$ - | \$ 183.20 | \$ 99.39 | \$ 1,524.45 |
| 2026 | \$ 198.04 | \$ 1,085.15 | \$ - | \$ 186.87 | \$ 98.65 | \$ 1,568.72 |
| 2027 | \$ 222.80 | \$ 1,074.26 | \$ - | \$ 190.60 | \$ 97.66 | \$ 1,585.33 |
| 2028 | \$ 272.31 | \$ 1,062.01 | \$ - | \$ 194.42 | \$ 96.55 | \$ 1,625.28 |
| 2029 | \$ 297.07 | \$ 1,047.03 | \$ - | \$ 198.31 | \$ 95.18 | \$ 1,637.59 |
| 2030 | \$ 346.58 | \$ 1,030.69 | \$ - | \$ 202.27 | \$ 93.70 | \$ 1,673.24 |
| 2031 | \$ 396.09 | \$ 1,011.63 | \$ - | \$ 206.32 | \$ 91.97 | \$ 1,706.00 |
| 2032 | \$ 445.60 | \$ 989.85 | \$ - | \$ 210.44 | \$ 89.99 | \$ 1,735.87 |
| 2033 | \$ 495.11 | \$ 965.34 | \$ - | \$ 214.65 | \$ 87.76 | \$ 1,762.86 |
| 2034 | \$ 569.38 | \$ 938.11 | \$ - | \$ 218.94 | \$ 85.28 | \$ 1,811.71 |
| 2035 | \$ 618.89 | \$ 906.79 | \$ - | \$ 223.32 | \$ 82.44 | \$ 1,831.44 |
| 2036 | \$ 693.15 | \$ 872.75 | \$ - | \$ 227.79 | \$ 79.34 | \$ 1,873.04 |
| 2037 | \$ 767.42 | \$ 834.63 | \$ - | \$ 232.35 | \$ 75.88 | \$ 1,910.27 |
| 2038 | \$ 841.69 | \$ 792.42 | \$ - | \$ 236.99 | \$ 72.04 | \$ 1,943.14 |
| 2039 | \$ 915.95 | \$ 746.13 | \$ - | \$ 241.73 | \$ 67.83 | \$ 1,971.64 |
| 2040 | \$ 990.22 | \$ 695.75 | \$ - | \$ 246.57 | \$ 63.25 | \$ 1,995.79 |
| 2041 | \$ 1,089.24 | \$ 641.29 | \$ - | \$ 251.50 | \$ 58.30 | \$ 2,040.33 |
| 2042 | \$ 1,188.26 | \$ 581.38 | \$ - | \$ 256.53 | \$ 52.85 | \$ 2,079.02 |
| 2043 | \$ 1,287.28 | \$ 516.03 | \$ - | \$ 261.66 | \$ 46.91 | \$ 2,111.88 |
| 2044 | \$ 1,386.30 | \$ 445.23 | \$ - | \$ 266.89 | \$ 40.48 | \$ 2,138.90 |
| 2045 | \$ 1,485.33 | \$ 368.98 | \$ - | \$ 272.23 | \$ 33.54 | \$ 2,160.08 |
| 2046 | \$ 1,609.10 | \$ 287.29 | \$ - | \$ 277.68 | \$ 26.12 | \$ 2,200.18 |
| 2047 | \$ 1,732.88 | \$ 198.79 | \$ - | \$ 283.23 | \$ 18.07 | \$ 2,232.97 |
| 2048 | \$ 1,881.41 | \$ 103.48 | \$ - | \$ 288.89 | \$ 9.41 | \$ 2,283.19 |
| Total | \$ 20,497.51 | \$ 24,467.72 | \$ (610.65) | \$ 6,436.91 | \$ 2,168.82 | \$ 52,960.30 |

[a] Interest rate is calculated at a 5.50%.

[b] Capitalized Interest will be funded through 11/1/2019.

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

| |
|---|
| EXHIBIT M-3 - PROJECTED LOT TYPE 3 ANNUAL INSTALLMENTS PER LOT |
|---|

| Installment Due 1/31 | Principal | Interest [a] | Capitalized Interest [b] | Annual Collection | Additional Interest | Total |
|----------------------|--------------|--------------|--------------------------|-------------------|---------------------|--------------|
| 2019 | \$ - | \$ 715.88 | \$ (715.88) | \$ - | \$ - | \$ - |
| 2020 | \$ 145.11 | \$ 1,321.63 | \$ - | \$ 194.53 | \$ 120.15 | \$ 1,781.41 |
| 2021 | \$ 145.11 | \$ 1,313.65 | \$ - | \$ 198.42 | \$ 119.42 | \$ 1,776.60 |
| 2022 | \$ 145.11 | \$ 1,305.67 | \$ - | \$ 202.39 | \$ 118.70 | \$ 1,771.86 |
| 2023 | \$ 145.11 | \$ 1,297.69 | \$ - | \$ 206.43 | \$ 117.97 | \$ 1,767.20 |
| 2024 | \$ 145.11 | \$ 1,289.71 | \$ - | \$ 210.56 | \$ 117.25 | \$ 1,762.62 |
| 2025 | \$ 174.13 | \$ 1,281.73 | \$ - | \$ 214.77 | \$ 116.52 | \$ 1,787.15 |
| 2026 | \$ 232.17 | \$ 1,272.15 | \$ - | \$ 219.07 | \$ 115.65 | \$ 1,839.04 |
| 2027 | \$ 261.19 | \$ 1,259.38 | \$ - | \$ 223.45 | \$ 114.49 | \$ 1,858.51 |
| 2028 | \$ 319.23 | \$ 1,245.02 | \$ - | \$ 227.92 | \$ 113.18 | \$ 1,905.35 |
| 2029 | \$ 348.26 | \$ 1,227.46 | \$ - | \$ 232.48 | \$ 111.59 | \$ 1,919.78 |
| 2030 | \$ 406.30 | \$ 1,208.30 | \$ - | \$ 237.13 | \$ 109.85 | \$ 1,961.58 |
| 2031 | \$ 464.34 | \$ 1,185.96 | \$ - | \$ 241.87 | \$ 107.81 | \$ 1,999.98 |
| 2032 | \$ 522.38 | \$ 1,160.42 | \$ - | \$ 246.71 | \$ 105.49 | \$ 2,035.00 |
| 2033 | \$ 580.43 | \$ 1,131.69 | \$ - | \$ 251.64 | \$ 102.88 | \$ 2,066.64 |
| 2034 | \$ 667.49 | \$ 1,099.76 | \$ - | \$ 256.67 | \$ 99.98 | \$ 2,123.91 |
| 2035 | \$ 725.53 | \$ 1,063.05 | \$ - | \$ 261.81 | \$ 96.64 | \$ 2,147.03 |
| 2036 | \$ 812.60 | \$ 1,023.15 | \$ - | \$ 267.04 | \$ 93.01 | \$ 2,195.80 |
| 2037 | \$ 899.66 | \$ 978.45 | \$ - | \$ 272.38 | \$ 88.95 | \$ 2,239.45 |
| 2038 | \$ 986.73 | \$ 928.97 | \$ - | \$ 277.83 | \$ 84.45 | \$ 2,277.98 |
| 2039 | \$ 1,073.79 | \$ 874.70 | \$ - | \$ 283.39 | \$ 79.52 | \$ 2,311.40 |
| 2040 | \$ 1,160.85 | \$ 815.65 | \$ - | \$ 289.06 | \$ 74.15 | \$ 2,339.71 |
| 2041 | \$ 1,276.94 | \$ 751.80 | \$ - | \$ 294.84 | \$ 68.35 | \$ 2,391.92 |
| 2042 | \$ 1,393.02 | \$ 681.57 | \$ - | \$ 300.73 | \$ 61.96 | \$ 2,437.29 |
| 2043 | \$ 1,509.11 | \$ 604.95 | \$ - | \$ 306.75 | \$ 55.00 | \$ 2,475.81 |
| 2044 | \$ 1,625.20 | \$ 521.95 | \$ - | \$ 312.88 | \$ 47.45 | \$ 2,507.48 |
| 2045 | \$ 1,741.28 | \$ 432.56 | \$ - | \$ 319.14 | \$ 39.32 | \$ 2,532.31 |
| 2046 | \$ 1,886.39 | \$ 336.79 | \$ - | \$ 325.52 | \$ 30.62 | \$ 2,579.32 |
| 2047 | \$ 2,031.49 | \$ 233.04 | \$ - | \$ 332.04 | \$ 21.19 | \$ 2,617.76 |
| 2048 | \$ 2,205.62 | \$ 121.31 | \$ - | \$ 338.68 | \$ 11.03 | \$ 2,676.64 |
| Total | \$ 24,029.68 | \$ 28,684.05 | \$ (715.88) | \$ 7,546.13 | \$ 2,542.56 | \$ 62,086.54 |

[a] Interest rate is calculated at a 5.50%.

[b] Capitalized Interest will be funded through 11/1/2019.

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT N - IMPROVEMENT AREA #1 REIMBURSEMENT ASSESSMENT ROLL

| Property ID | Legal Description | Lot Type | Improvement Area #1 Reimbursement Assessments | |
|--------------|---|------------|--|-----------------------------------|
| | | | Outstanding Assessments | Annual Installment Due 1/31/20 |
| 858504 | LOT 33 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 7 | \$ 24,029.68 | \$ 1,781.41 |
| 858513 | LOT 41 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858519 | LOT 47 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858520 | LOT 48 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858521 | LOT 49 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858522 | LOT 50 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858523 | LOT 51 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858524 | LOT 52 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858535 | LOT 62 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858536 | LOT 63 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858537 | LOT 64 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858538 | LOT 65 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858539 | LOT 66 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858541 | LOT 10 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858543 | LOT 8 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858544 | LOT 7 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858579 | LOT 8 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 4 | \$ 12,512.12 | \$ 927.57 |
| 858586 | LOT 1 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 4 | \$ 12,512.12 | \$ 927.57 |
| 858636 | LOT 28 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858640 | LOT 15 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858641 | LOT 16 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858643 | LOT 12 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858644 | LOT 13 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858658 | LOT 8 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858659 | LOT 9 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858660 | LOT 10 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858661 | LOT 11 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858662 | LOT 15 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858663 | LOT 16 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858664 | LOT 12 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858665 | LOT 13 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 | Lot Type 5 | \$ 16,555.68 | \$ 1,227.34 |
| 858667 | LOT 23 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858669 | LOT 25 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858673 | LOT 14 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858674 | LOT 15 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858681 | LOT 4 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858682 | LOT 5 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858683 | LOT 6 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858684 | LOT 7 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858705 | LOT 6 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858706 | LOT 7 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| 858708 | LOT 9 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 | Lot Type 6 | \$ 20,497.51 | \$ 1,519.56 |
| Total | | | \$ 801,154.70 | \$ 59,392.74 |

**EXHIBIT O - PROJECTED ANNUAL INSTALLMENTS FOR ALL IMPROVEMENT AREA
#1 REIMBURSEMENT ASSESSED PARCELS**

| Installment Due 1/31 | Principal | Interest | Annual Collection | Total |
|-------------------------|-------------------|---------------------|----------------------|---------------------|
| 2019 | \$ - | \$ - | \$ - | \$ - |
| 2020 | \$ 4,838 | \$ 48,069 | \$ 6,486 | \$ 59,393 |
| 2021 | \$ 4,838 | \$ 47,779 | \$ 6,615 | \$ 59,232 |
| 2022 | \$ 4,838 | \$ 47,489 | \$ 6,748 | \$ 59,074 |
| 2023 | \$ 4,838 | \$ 47,198 | \$ 6,883 | \$ 58,919 |
| 2024 | \$ 4,838 | \$ 46,908 | \$ 7,020 | \$ 58,766 |
| 2025 | \$ 5,805 | \$ 46,618 | \$ 7,161 | \$ 59,584 |
| 2026 | \$ 7,741 | \$ 46,270 | \$ 7,304 | \$ 61,314 |
| 2027 | \$ 8,708 | \$ 45,805 | \$ 7,450 | \$ 61,963 |
| 2028 | \$ 10,643 | \$ 45,283 | \$ 7,599 | \$ 63,525 |
| 2029 | \$ 11,611 | \$ 44,644 | \$ 7,751 | \$ 64,006 |
| 2030 | \$ 13,546 | \$ 43,947 | \$ 7,906 | \$ 65,399 |
| 2031 | \$ 15,481 | \$ 43,135 | \$ 8,064 | \$ 66,680 |
| 2032 | \$ 17,416 | \$ 42,206 | \$ 8,225 | \$ 67,847 |
| 2033 | \$ 19,352 | \$ 41,161 | \$ 8,390 | \$ 68,902 |
| 2034 | \$ 22,254 | \$ 40,000 | \$ 8,558 | \$ 70,812 |
| 2035 | \$ 24,189 | \$ 38,664 | \$ 8,729 | \$ 71,583 |
| 2036 | \$ 27,092 | \$ 37,213 | \$ 8,903 | \$ 73,209 |
| 2037 | \$ 29,995 | \$ 35,588 | \$ 9,081 | \$ 74,664 |
| 2038 | \$ 32,898 | \$ 33,788 | \$ 9,263 | \$ 75,948 |
| 2039 | \$ 35,800 | \$ 31,814 | \$ 9,448 | \$ 77,063 |
| 2040 | \$ 38,703 | \$ 29,666 | \$ 9,637 | \$ 78,006 |
| 2041 | \$ 42,573 | \$ 27,344 | \$ 9,830 | \$ 79,747 |
| 2042 | \$ 46,444 | \$ 24,789 | \$ 10,027 | \$ 81,260 |
| 2043 | \$ 50,314 | \$ 22,003 | \$ 10,227 | \$ 82,544 |
| 2044 | \$ 54,184 | \$ 18,984 | \$ 10,432 | \$ 83,600 |
| 2045 | \$ 58,055 | \$ 15,733 | \$ 10,640 | \$ 84,428 |
| 2046 | \$ 62,893 | \$ 12,250 | \$ 10,853 | \$ 85,995 |
| 2047 | \$ 67,730 | \$ 8,476 | \$ 11,070 | \$ 87,277 |
| 2048 | \$ 73,536 | \$ 4,412 | \$ 11,292 | \$ 89,240 |
| Total | \$ 801,155 | \$ 1,017,234 | \$ 251,590 | \$ 2,069,979 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT P-1 - PROJECTED LOT TYPE 4 ANNUAL INSTALLMENTS PER LOT

| Installment Due 1/31 | Principal | Interest | Annual Collection | Total |
|-------------------------|---------------------|---------------------|----------------------|---------------------|
| 2019 | \$ - | \$ - | \$ - | \$ - |
| 2020 | \$ 75.56 | \$ 750.73 | \$ 101.29 | \$ 927.57 |
| 2021 | \$ 75.56 | \$ 746.19 | \$ 103.31 | \$ 925.07 |
| 2022 | \$ 75.56 | \$ 741.66 | \$ 105.38 | \$ 922.60 |
| 2023 | \$ 75.56 | \$ 737.13 | \$ 107.49 | \$ 920.17 |
| 2024 | \$ 75.56 | \$ 732.59 | \$ 109.64 | \$ 917.79 |
| 2025 | \$ 90.67 | \$ 728.06 | \$ 111.83 | \$ 930.56 |
| 2026 | \$ 120.89 | \$ 722.62 | \$ 114.07 | \$ 957.58 |
| 2027 | \$ 136.00 | \$ 715.37 | \$ 116.35 | \$ 967.72 |
| 2028 | \$ 166.22 | \$ 707.21 | \$ 118.68 | \$ 992.11 |
| 2029 | \$ 181.34 | \$ 697.23 | \$ 121.05 | \$ 999.62 |
| 2030 | \$ 211.56 | \$ 686.35 | \$ 123.47 | \$ 1,021.38 |
| 2031 | \$ 241.78 | \$ 673.66 | \$ 125.94 | \$ 1,041.38 |
| 2032 | \$ 272.00 | \$ 659.15 | \$ 128.46 | \$ 1,059.61 |
| 2033 | \$ 302.23 | \$ 642.83 | \$ 131.03 | \$ 1,076.09 |
| 2034 | \$ 347.56 | \$ 624.70 | \$ 133.65 | \$ 1,105.91 |
| 2035 | \$ 377.78 | \$ 603.85 | \$ 136.32 | \$ 1,117.95 |
| 2036 | \$ 423.12 | \$ 581.18 | \$ 139.05 | \$ 1,143.34 |
| 2037 | \$ 468.45 | \$ 555.79 | \$ 141.83 | \$ 1,166.07 |
| 2038 | \$ 513.78 | \$ 527.69 | \$ 144.67 | \$ 1,186.13 |
| 2039 | \$ 559.12 | \$ 496.86 | \$ 147.56 | \$ 1,203.53 |
| 2040 | \$ 604.45 | \$ 463.31 | \$ 150.51 | \$ 1,218.27 |
| 2041 | \$ 664.90 | \$ 427.04 | \$ 153.52 | \$ 1,245.46 |
| 2042 | \$ 725.34 | \$ 387.15 | \$ 156.59 | \$ 1,269.08 |
| 2043 | \$ 785.79 | \$ 343.63 | \$ 159.72 | \$ 1,289.14 |
| 2044 | \$ 846.23 | \$ 296.48 | \$ 162.92 | \$ 1,305.63 |
| 2045 | \$ 906.68 | \$ 245.71 | \$ 166.18 | \$ 1,318.56 |
| 2046 | \$ 982.23 | \$ 191.31 | \$ 169.50 | \$ 1,343.04 |
| 2047 | \$ 1,057.79 | \$ 132.37 | \$ 172.89 | \$ 1,363.05 |
| 2048 | \$ 1,148.46 | \$ 68.91 | \$ 176.35 | \$ 1,393.71 |
| Total | \$ 12,512.12 | \$ 15,886.77 | \$ 3,929.23 | \$ 32,328.12 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT P-2 - PROJECTED LOT TYPE 5 ANNUAL INSTALLMENTS PER LOT

| Installment Due 1/31 | Principal | Interest | Annual Collection | Total |
|-------------------------|---------------------|---------------------|----------------------|---------------------|
| 2019 | \$ - | \$ - | \$ - | \$ - |
| 2020 | \$ 99.97 | \$ 993.34 | \$ 134.02 | \$ 1,227.34 |
| 2021 | \$ 99.97 | \$ 987.34 | \$ 136.70 | \$ 1,224.02 |
| 2022 | \$ 99.97 | \$ 981.34 | \$ 139.44 | \$ 1,220.75 |
| 2023 | \$ 99.97 | \$ 975.35 | \$ 142.23 | \$ 1,217.55 |
| 2024 | \$ 99.97 | \$ 969.35 | \$ 145.07 | \$ 1,214.39 |
| 2025 | \$ 119.97 | \$ 963.35 | \$ 147.97 | \$ 1,231.29 |
| 2026 | \$ 159.96 | \$ 956.15 | \$ 150.93 | \$ 1,267.04 |
| 2027 | \$ 179.95 | \$ 946.55 | \$ 153.95 | \$ 1,280.46 |
| 2028 | \$ 219.94 | \$ 935.76 | \$ 157.03 | \$ 1,312.73 |
| 2029 | \$ 239.94 | \$ 922.56 | \$ 160.17 | \$ 1,322.67 |
| 2030 | \$ 279.93 | \$ 908.16 | \$ 163.37 | \$ 1,351.46 |
| 2031 | \$ 319.92 | \$ 891.37 | \$ 166.64 | \$ 1,377.92 |
| 2032 | \$ 359.91 | \$ 872.17 | \$ 169.97 | \$ 1,402.05 |
| 2033 | \$ 399.90 | \$ 850.58 | \$ 173.37 | \$ 1,423.85 |
| 2034 | \$ 459.88 | \$ 826.58 | \$ 176.84 | \$ 1,463.30 |
| 2035 | \$ 499.87 | \$ 798.99 | \$ 180.38 | \$ 1,479.24 |
| 2036 | \$ 559.85 | \$ 769.00 | \$ 183.98 | \$ 1,512.84 |
| 2037 | \$ 619.84 | \$ 735.41 | \$ 187.66 | \$ 1,542.91 |
| 2038 | \$ 679.82 | \$ 698.22 | \$ 191.42 | \$ 1,569.46 |
| 2039 | \$ 739.81 | \$ 657.43 | \$ 195.25 | \$ 1,592.48 |
| 2040 | \$ 799.79 | \$ 613.04 | \$ 199.15 | \$ 1,611.98 |
| 2041 | \$ 879.77 | \$ 565.05 | \$ 203.13 | \$ 1,647.96 |
| 2042 | \$ 959.75 | \$ 512.27 | \$ 207.20 | \$ 1,679.21 |
| 2043 | \$ 1,039.73 | \$ 454.68 | \$ 211.34 | \$ 1,705.75 |
| 2044 | \$ 1,119.71 | \$ 392.30 | \$ 215.57 | \$ 1,727.57 |
| 2045 | \$ 1,199.69 | \$ 325.12 | \$ 219.88 | \$ 1,744.68 |
| 2046 | \$ 1,299.66 | \$ 253.13 | \$ 224.28 | \$ 1,777.07 |
| 2047 | \$ 1,399.63 | \$ 175.15 | \$ 228.76 | \$ 1,803.55 |
| 2048 | \$ 1,519.60 | \$ 91.18 | \$ 233.34 | \$ 1,844.12 |
| Total | \$ 16,555.68 | \$ 21,020.91 | \$ 5,199.04 | \$ 42,775.63 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT P-3 - PROJECTED LOT TYPE 6 ANNUAL INSTALLMENTS PER LOT

| Installment Due 1/31 | Principal | Interest | Annual Collection | Total |
|-------------------------|--------------|--------------|----------------------|--------------|
| 2019 | \$ - | \$ - | \$ - | \$ - |
| 2020 | \$ 123.78 | \$ 1,229.85 | \$ 165.93 | \$ 1,519.56 |
| 2021 | \$ 123.78 | \$ 1,222.42 | \$ 169.25 | \$ 1,515.45 |
| 2022 | \$ 123.78 | \$ 1,215.00 | \$ 172.64 | \$ 1,511.41 |
| 2023 | \$ 123.78 | \$ 1,207.57 | \$ 176.09 | \$ 1,507.44 |
| 2024 | \$ 123.78 | \$ 1,200.14 | \$ 179.61 | \$ 1,503.53 |
| 2025 | \$ 148.53 | \$ 1,192.72 | \$ 183.20 | \$ 1,524.45 |
| 2026 | \$ 198.04 | \$ 1,183.81 | \$ 186.87 | \$ 1,568.72 |
| 2027 | \$ 222.80 | \$ 1,171.92 | \$ 190.60 | \$ 1,585.33 |
| 2028 | \$ 272.31 | \$ 1,158.55 | \$ 194.42 | \$ 1,625.28 |
| 2029 | \$ 297.07 | \$ 1,142.22 | \$ 198.31 | \$ 1,637.59 |
| 2030 | \$ 346.58 | \$ 1,124.39 | \$ 202.27 | \$ 1,673.24 |
| 2031 | \$ 396.09 | \$ 1,103.60 | \$ 206.32 | \$ 1,706.00 |
| 2032 | \$ 445.60 | \$ 1,079.83 | \$ 210.44 | \$ 1,735.87 |
| 2033 | \$ 495.11 | \$ 1,053.10 | \$ 214.65 | \$ 1,762.86 |
| 2034 | \$ 569.38 | \$ 1,023.39 | \$ 218.94 | \$ 1,811.71 |
| 2035 | \$ 618.89 | \$ 989.23 | \$ 223.32 | \$ 1,831.44 |
| 2036 | \$ 693.15 | \$ 952.09 | \$ 227.79 | \$ 1,873.04 |
| 2037 | \$ 767.42 | \$ 910.51 | \$ 232.35 | \$ 1,910.27 |
| 2038 | \$ 841.69 | \$ 864.46 | \$ 236.99 | \$ 1,943.14 |
| 2039 | \$ 915.95 | \$ 813.96 | \$ 241.73 | \$ 1,971.64 |
| 2040 | \$ 990.22 | \$ 759.00 | \$ 246.57 | \$ 1,995.79 |
| 2041 | \$ 1,089.24 | \$ 699.59 | \$ 251.50 | \$ 2,040.33 |
| 2042 | \$ 1,188.26 | \$ 634.23 | \$ 256.53 | \$ 2,079.02 |
| 2043 | \$ 1,287.28 | \$ 562.94 | \$ 261.66 | \$ 2,111.88 |
| 2044 | \$ 1,386.30 | \$ 485.70 | \$ 266.89 | \$ 2,138.90 |
| 2045 | \$ 1,485.33 | \$ 402.52 | \$ 272.23 | \$ 2,160.08 |
| 2046 | \$ 1,609.10 | \$ 313.40 | \$ 277.68 | \$ 2,200.18 |
| 2047 | \$ 1,732.88 | \$ 216.86 | \$ 283.23 | \$ 2,232.97 |
| 2048 | \$ 1,881.41 | \$ 112.88 | \$ 288.89 | \$ 2,283.19 |
| Total | \$ 20,497.51 | \$ 26,025.89 | \$ 6,436.91 | \$ 52,960.30 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT P-4 - PROJECTED LOT TYPE 7 ANNUAL INSTALLMENTS PER LOT

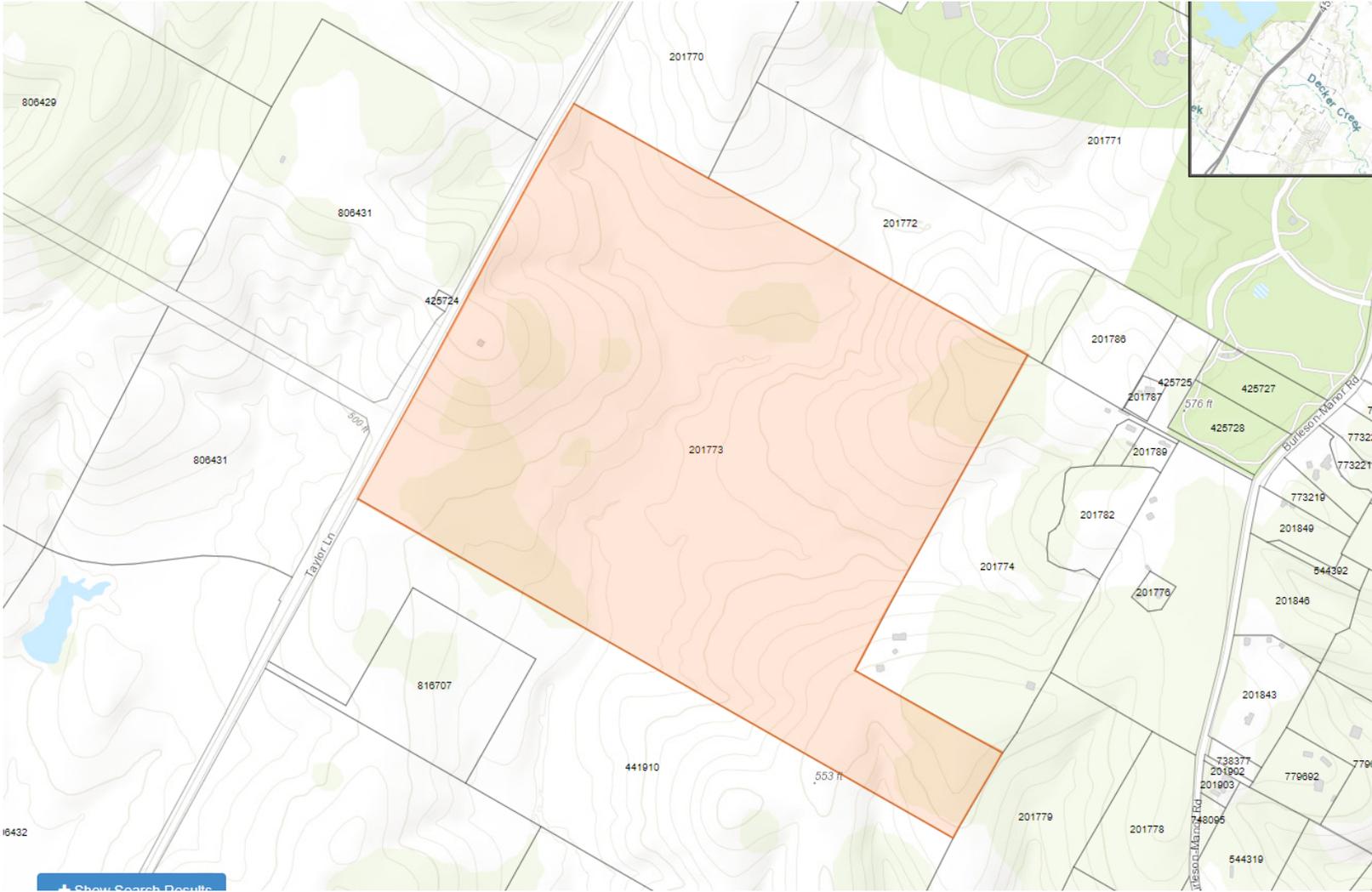
| Installment Due 1/31 | Principal | Interest | Annual Collection | Total |
|-------------------------|---------------------|---------------------|----------------------|---------------------|
| 2019 | \$ - | \$ - | \$ - | \$ - |
| 2020 | \$ 145.11 | \$ 1,441.78 | \$ 194.53 | \$ 1,781.41 |
| 2021 | \$ 145.11 | \$ 1,433.07 | \$ 198.42 | \$ 1,776.60 |
| 2022 | \$ 145.11 | \$ 1,424.37 | \$ 202.39 | \$ 1,771.86 |
| 2023 | \$ 145.11 | \$ 1,415.66 | \$ 206.43 | \$ 1,767.20 |
| 2024 | \$ 145.11 | \$ 1,406.96 | \$ 210.56 | \$ 1,762.62 |
| 2025 | \$ 174.13 | \$ 1,398.25 | \$ 214.77 | \$ 1,787.15 |
| 2026 | \$ 232.17 | \$ 1,387.80 | \$ 219.07 | \$ 1,839.04 |
| 2027 | \$ 261.19 | \$ 1,373.87 | \$ 223.45 | \$ 1,858.51 |
| 2028 | \$ 319.23 | \$ 1,358.20 | \$ 227.92 | \$ 1,905.35 |
| 2029 | \$ 348.26 | \$ 1,339.05 | \$ 232.48 | \$ 1,919.78 |
| 2030 | \$ 406.30 | \$ 1,318.15 | \$ 237.13 | \$ 1,961.58 |
| 2031 | \$ 464.34 | \$ 1,293.77 | \$ 241.87 | \$ 1,999.98 |
| 2032 | \$ 522.38 | \$ 1,265.91 | \$ 246.71 | \$ 2,035.00 |
| 2033 | \$ 580.43 | \$ 1,234.57 | \$ 251.64 | \$ 2,066.64 |
| 2034 | \$ 667.49 | \$ 1,199.74 | \$ 256.67 | \$ 2,123.91 |
| 2035 | \$ 725.53 | \$ 1,159.69 | \$ 261.81 | \$ 2,147.03 |
| 2036 | \$ 812.60 | \$ 1,116.16 | \$ 267.04 | \$ 2,195.80 |
| 2037 | \$ 899.66 | \$ 1,067.41 | \$ 272.38 | \$ 2,239.45 |
| 2038 | \$ 986.73 | \$ 1,013.43 | \$ 277.83 | \$ 2,277.98 |
| 2039 | \$ 1,073.79 | \$ 954.22 | \$ 283.39 | \$ 2,311.40 |
| 2040 | \$ 1,160.85 | \$ 889.79 | \$ 289.06 | \$ 2,339.71 |
| 2041 | \$ 1,276.94 | \$ 820.14 | \$ 294.84 | \$ 2,391.92 |
| 2042 | \$ 1,393.02 | \$ 743.53 | \$ 300.73 | \$ 2,437.29 |
| 2043 | \$ 1,509.11 | \$ 659.95 | \$ 306.75 | \$ 2,475.81 |
| 2044 | \$ 1,625.20 | \$ 569.40 | \$ 312.88 | \$ 2,507.48 |
| 2045 | \$ 1,741.28 | \$ 471.89 | \$ 319.14 | \$ 2,532.31 |
| 2046 | \$ 1,886.39 | \$ 367.41 | \$ 325.52 | \$ 2,579.32 |
| 2047 | \$ 2,031.49 | \$ 254.23 | \$ 332.04 | \$ 2,617.76 |
| 2048 | \$ 2,205.62 | \$ 132.34 | \$ 338.68 | \$ 2,676.64 |
| Total | \$ 24,029.68 | \$ 30,510.73 | \$ 7,546.13 | \$ 62,086.54 |

Note: Figures may not sum due to rounding. These Annual Installments are estimates only and may be revised in future Annual Service Plan Updates.

EXHIBIT Q - MAP OF IMPROVEMENT AREA #1 IMPROVEMENTS



EXHIBIT R-1 - TAX MAP OF PARCEL #201773



Property

Account

| | | | |
|---------------------------|------------|--------------------|--|
| Property ID: | 201773 | Legal Description: | ABS 12 SUR 13 GILLELAND J ACR 247.0980 (1-D-1) |
| Geographic ID: | 0210700105 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|----------------------------|---------|--------|
| Address: | 9001 TAYLOR LN TX 78653 | Mapsco: | |
| Neighborhood: | Land Region 405 | Map ID: | 021070 |
| Neighborhood CD: | _RGN405 | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

[Exemptions:](#)

Values

Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|------------------|----------|------------|-----------|-----------|--------------|-------------|
| 1 | IMPR | Improved Pasture | 100.0000 | 4356000.00 | 0.00 | 0.00 | N/A | N/A |
| 2 | NATP | Native Pasture | 147.0980 | 6407588.88 | 0.00 | 0.00 | N/A | N/A |

Property

Account

| | | | |
|---------------------------|------------|--------------------|--|
| Property ID: | 806424 | Legal Description: | ABS 60 SUR 40 BUCKMAN O ACR 804.08 (1-D-1) |
| Geographic ID: | 0218600122 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | N F M RD 973 TX 78653 | Mapsco: | |
| Neighborhood: | B Area / Transitional Property | Map ID: | 021060 |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

Exemptions:

Values

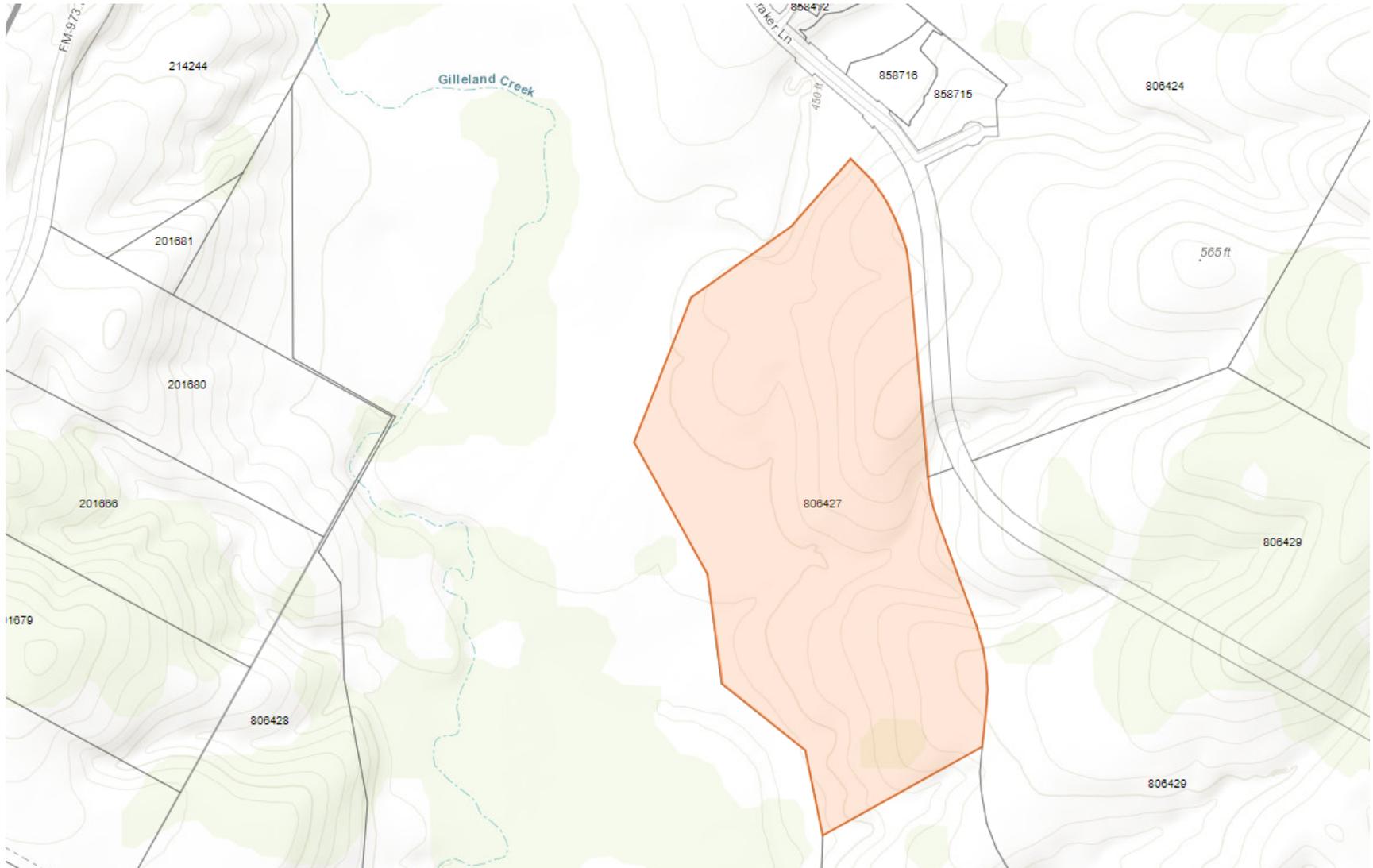
Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|------------------|----------|-------------|-----------|-----------|--------------|-------------|
| 1 | LAND | Land | 47.8500 | 2084346.00 | 0.00 | 0.00 | N/A | N/A |
| 2 | NATP | Native Pasture | 626.4171 | 27286728.88 | 0.00 | 0.00 | N/A | N/A |
| 3 | IMPR | Improved Pasture | 129.8129 | 5654649.92 | 0.00 | 0.00 | N/A | N/A |

EXHIBIT R-3 - TAX MAP OF PARCEL #806427



Property

Account

| | | | |
|---------------------------|------------|--------------------|--|
| Property ID: | 806427 | Legal Description: | ABS 60 SUR 40 BUCKMAN O ACR 106.7220 (1-D-1) |
| Geographic ID: | 0210600127 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | TAYLOR LN TX 78653 | Map ID: | 021060 |
| Neighborhood: | B Area / Transitional Property | | |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

[Exemptions:](#)

Values

Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|----------|------------|-----------|-----------|--------------|-------------|
| 1 | NATP | Native Pasture | 106.7220 | 4648810.32 | 0.00 | 0.00 | | N/A |

Property

Account

| | | | |
|---------------------------|------------|--------------------|---|
| Property ID: | 806428 | Legal Description: | ABS 60 SUR 40 BUCKMAN O ACR 66.7080 (1-D-1) |
| Geographic ID: | 0210600126 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | N F M RD 973 TX 78653 | Mapsco: | |
| Neighborhood: | B Area / Transitional Property | Map ID: | 021060 |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

[Exemptions:](#)

Values

Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|---------|------------|-----------|-----------|--------------|-------------|
| 1 | NATP | Native Pasture | 66.7080 | 2905800.48 | 0.00 | 0.00 | | N/A |

Property

Account

| | | | |
|---------------------------|------------|--------------------|--|
| Property ID: | 806429 | Legal Description: | ABS 60 SUR 40 BUCKMAN O ACR 188.8541 (1-D-1) |
| Geographic ID: | 0210600128 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | TAYLOR LN TX 78653 | Map ID: | 021060 |
| Neighborhood: | B Area / Transitional Property | | |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

[Exemptions:](#)

Values

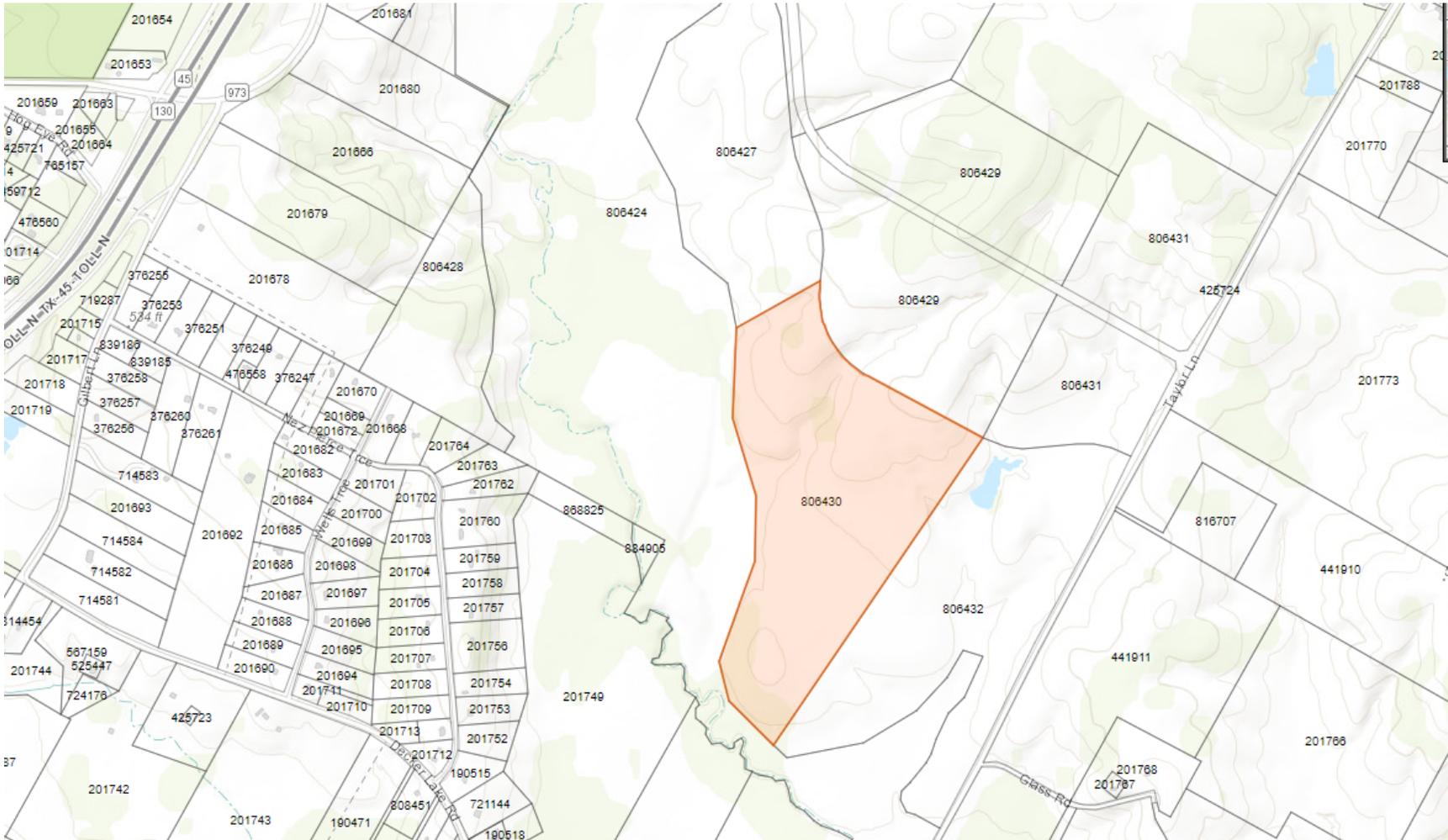
Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|----------|------------|-----------|-----------|--------------|-------------|
| 1 | NATP | Native Pasture | 188.8541 | 8226484.60 | 0.00 | 0.00 | | N/A |

EXHIBIT R-6 - TAX MAP OF PARCEL #806430



Property

Account

Property ID: 806430 Legal Description: ABS 60 SUR 40 BUCKMAN O & ABS 5 SUR 33 BURLESON J ACR 166.2460 (1-D-1)
 Geographic ID: 0210600130 Zoning:
 Type: Real Agent Code:
 Property Use Code:
 Property Use Description:

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

Address: TAYLOR LN Mapsco:
 TX 78653
 Neighborhood: B Area / Transitional Property Map ID: 021060
 Neighborhood CD: _BACRE

Owner

Name: CLUB DEAL 120 WHISPER VALLEY LP Owner ID: 1342229
 Mailing Address: % TAURUS OF TEXAS GP LLC % Ownership: 100.000000000000%
 9285 HUNTINGTON SQ
 NORTH RICHLAND HILLS , TX 76182-4366

Exemptions:

Values

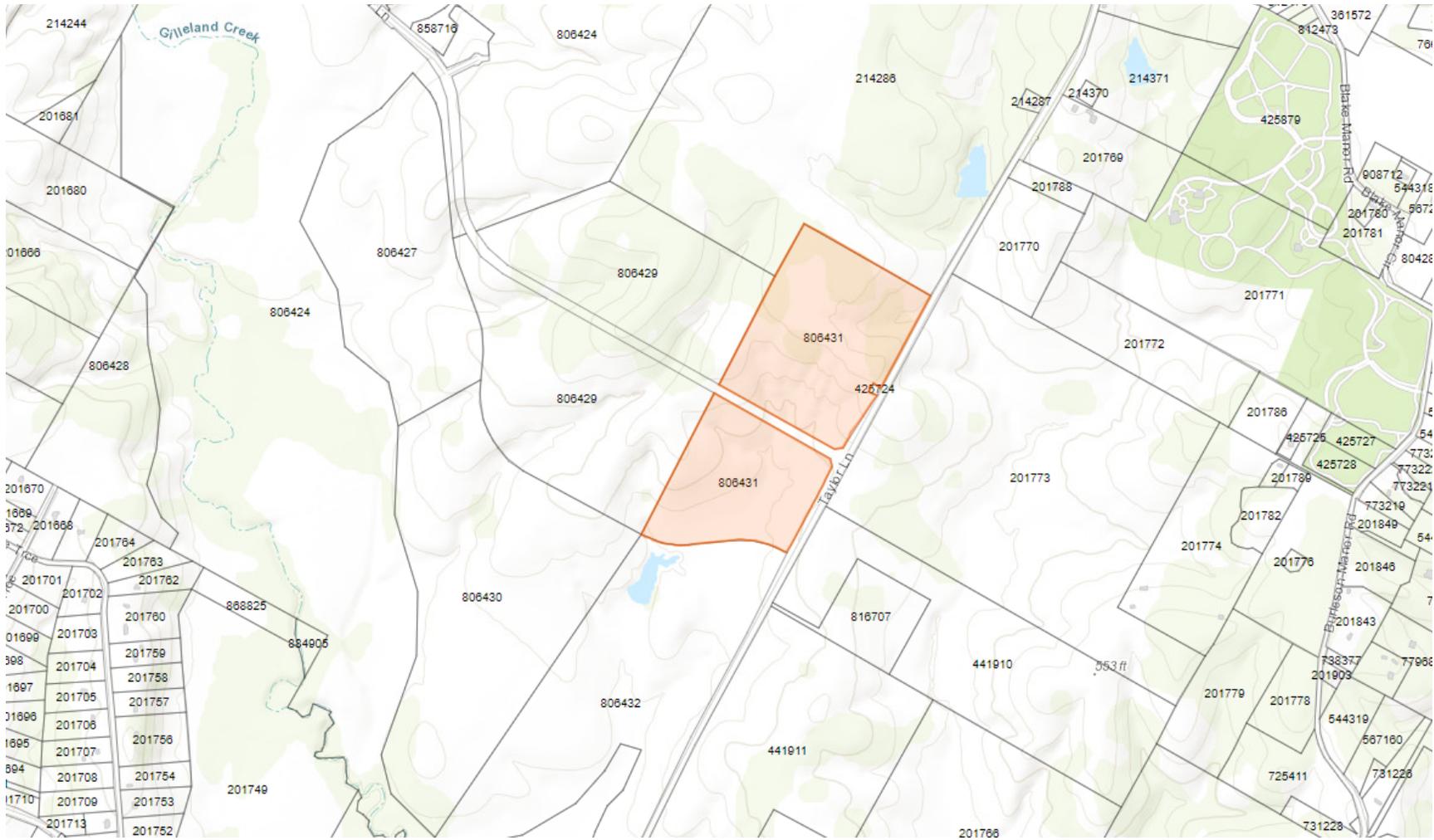
Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|----------|------------|-----------|-----------|--------------|-------------|
| 1 | NATP | Native Pasture | 139.4760 | 6075574.56 | 0.00 | 0.00 | N/A | N/A |
| 2 | LAND | Land | 26.7700 | 1166101.20 | 0.00 | 0.00 | N/A | N/A |

EXHIBIT R-7 - TAX MAP OF PARCEL #806431



▼ Property

Account

| | | | |
|---------------------------|------------|--------------------|--|
| Property ID: | 806431 | Legal Description: | ABS 60 SUR 40 BUCKMAN O ACR 126.0114 (1-D-1) |
| Geographic ID: | 0210600129 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | TAYLOR LN TX 78653 | Mapsco: | |
| Neighborhood: | B Area / Transitional Property | Map ID: | 021060 |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

[Exemptions:](#)

► Values

► Taxing Jurisdiction

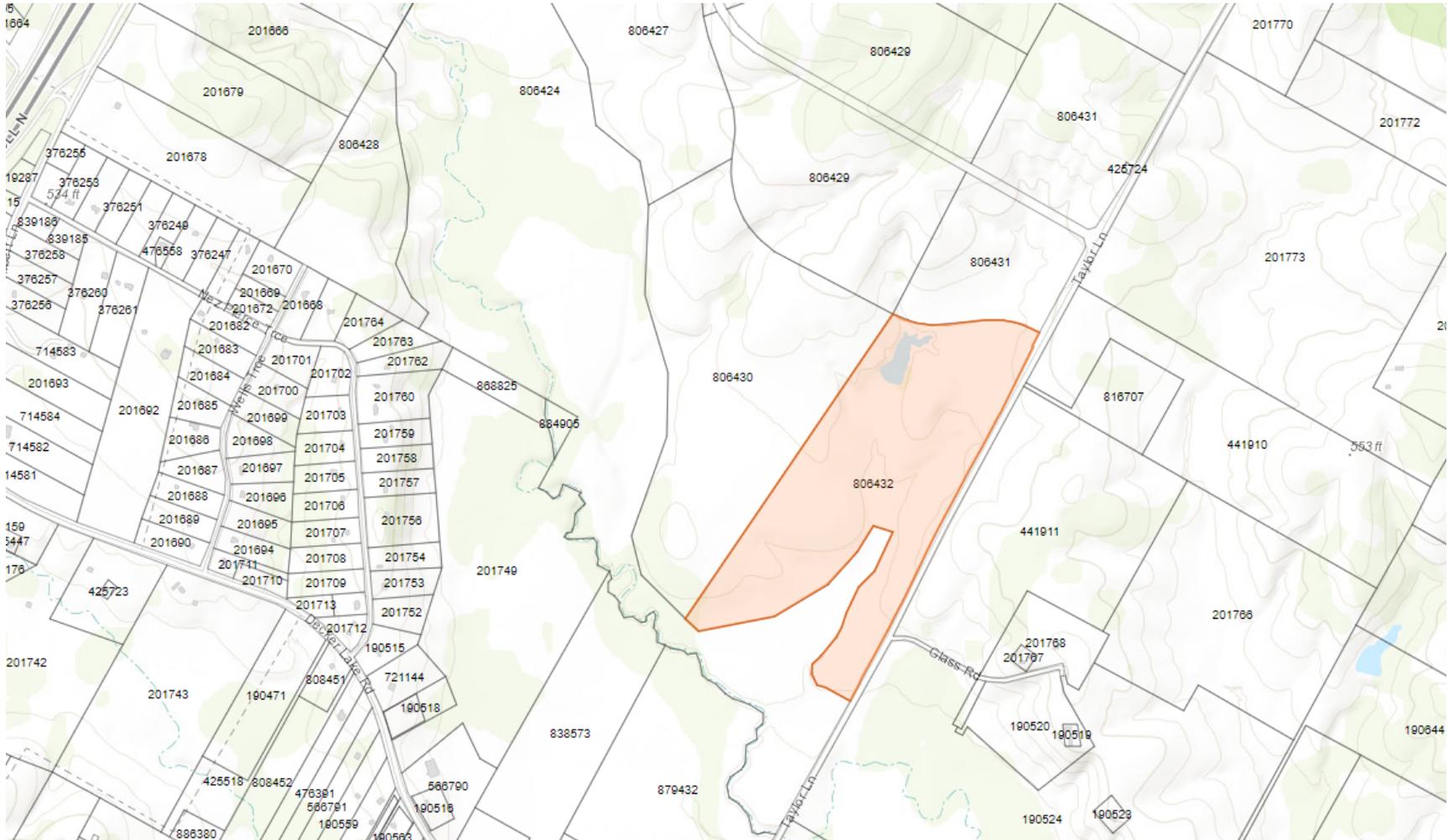
► Improvement / Building

▼ Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|----------|------------|-----------|-----------|--------------|-------------|
| 1 | NATP | Native Pasture | 126.0114 | 5489056.58 | 0.00 | 0.00 | N/A | N/A |



EXHIBIT R-8 - TAX MAP OF PARCEL #806432



▼ **Property**

Account

| | | | |
|---------------------------|------------|--------------------|--|
| Property ID: | 806432 | Legal Description: | ABS 60 SUR 40 BUCKMAN O & ABS 5 SUR 33 BURLESON J ACR 153.5035 (1-D-1) |
| Geographic ID: | 0210600131 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | TAYLOR LN TX 78653 | Mapsc0: | |
| Neighborhood: | B Area / Transitional Property | Map ID: | 021060 |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

[Exemptions:](#)

► **Values**

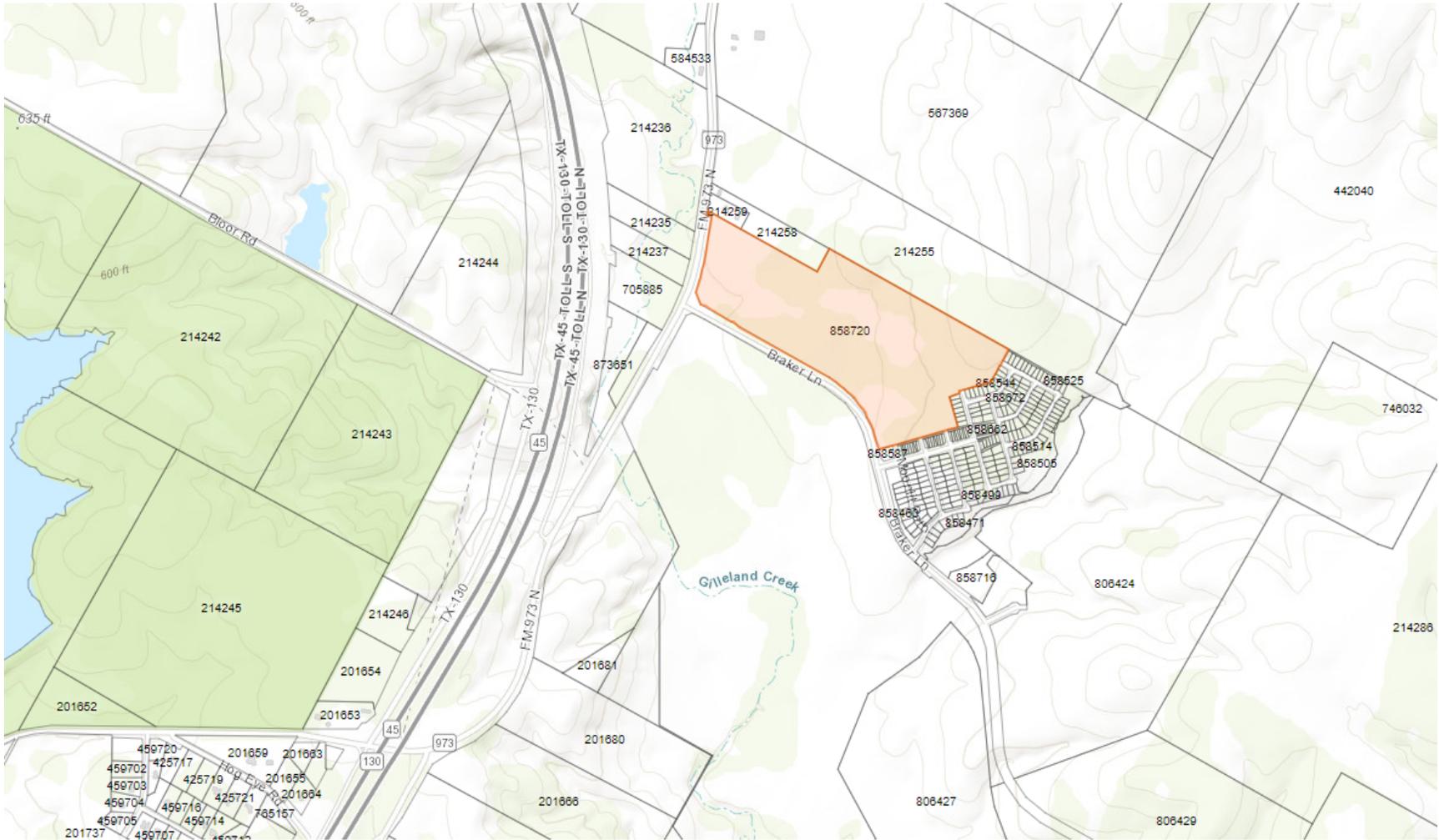
► **Taxing Jurisdiction**

► **Improvement / Building**

▼ **Land**

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|----------|------------|-----------|-----------|--------------|-------------|
| 1 | LAND | Land | 10.4015 | 453089.34 | 0.00 | 0.00 | N/A | N/A |
| 2 | NATP | Native Pasture | 143.1020 | 6233523.12 | 0.00 | 0.00 | N/A | N/A |

EXHIBIT R-9 - TAX MAP OF PARCEL #858720



Property

Account

| | | | |
|---------------------------|------------|--------------------|---|
| Property ID: | 858720 | Legal Description: | ABS 60 SUR 40 BUCKMAN O ACR 92.7646 (1-D-1) |
| Geographic ID: | 0218600125 | Zoning: | |
| Type: | Real | Agent Code: | |
| Property Use Code: | | | |
| Property Use Description: | | | |

Protest

Protest Status:
 Informal Date:
 Formal Date:

Location

| | | | |
|------------------|--------------------------------|---------|--------|
| Address: | BRAKER LN TX 78653 | Mapsco: | |
| Neighborhood: | B Area / Transitional Property | Map ID: | 021060 |
| Neighborhood CD: | _BACRE | | |

Owner

| | | | |
|------------------|--|--------------|-----------------|
| Name: | CLUB DEAL 120 WHISPER VALLEY LP | Owner ID: | 1342229 |
| Mailing Address: | % TAURUS OF TEXAS GP LLC 9285 HUNTINGTON SQ NORTH RICHLAND HILLS , TX 76182-4366 | % Ownership: | 100.0000000000% |

Exemptions:

Values

Taxing Jurisdiction

Improvement / Building

Land

| # | Type | Description | Acres | Sqft | Eff Front | Eff Depth | Market Value | Prod. Value |
|---|------|----------------|---------|------------|-----------|-----------|--------------|-------------|
| 1 | NATP | Native Pasture | 92.7646 | 4040825.98 | 0.00 | 0.00 | | N/A |

EXHIBIT S - MASTER IMPROVEMENT AREA PREPAYMENTS

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: | | | Remaining Master Assessment after Prepayment |
|-------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|--|---------------------------|--|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Less: Interest Credit from 1/31/19 Payment | Less: Reserve Fund Credit | |
| 858504 | Lot Type 7 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - |
| 858513 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858519 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858520 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858521 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858522 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858523 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858524 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858535 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858536 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858537 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858538 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858539 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858541 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858543 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858544 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858579 | Lot Type 4 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - |
| 858586 | Lot Type 4 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - |
| 858636 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - |
| 858640 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858641 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858643 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858644 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858658 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858659 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858660 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858661 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858662 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858663 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |
| 858664 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Interest | | | Less: Reserve Fund Credit | Remaining |
|-------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|-----------------------------|------------------------------------|---------------------------|-----------|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Credit from 1/31/19 Payment | Master Assessment after Prepayment | | |
| 858665 | Lot Type 5 | March 12, 2018 | \$ 2,360.08 | \$ (1,889.36) | \$ (143.79) | \$ (88.59) | \$ (238.34) | \$ - | |
| 858667 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858669 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858673 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858674 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858681 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858682 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858683 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858684 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858705 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858706 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858708 | Lot Type 6 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858461 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858462 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858463 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858464 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858465 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858466 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858467 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858468 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858469 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858470 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858472 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858473 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858474 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858475 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858476 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858477 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858478 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858479 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Interest | | | Less: Reserve Fund Credit | Remaining Master Assessment after Prepayment |
|-------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|-----------------------------|-------------|---------------------------|--|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Credit from 1/31/19 Payment | | | |
| 858480 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858481 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858482 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858483 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858484 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858485 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858486 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858487 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858488 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858489 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858491 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858492 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858493 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858494 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858495 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858496 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858497 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858498 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858499 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858500 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858501 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858502 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858503 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858506 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858507 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858508 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858509 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858510 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858511 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858512 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Interest | | | Less: Reserve Fund Credit | Remaining |
|-------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|-----------------------------|------------------------------------|---------------------------|-----------|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Credit from 1/31/19 Payment | Master Assessment after Prepayment | | |
| 858514 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858515 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858516 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858517 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858518 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858526 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858527 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858528 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858529 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858530 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858531 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858532 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858533 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858534 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858540 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858542 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858545 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858546 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858547 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858548 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858549 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858550 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858551 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858552 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858553 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858554 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858555 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858556 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858557 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858559 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Interest | | | Less: Reserve Fund Credit | Remaining Master Assessment after Prepayment |
|-------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|-----------------------------|-------------|---------------------------|--|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Credit from 1/31/19 Payment | | | |
| 858560 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858561 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858562 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858563 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858564 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858565 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858566 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858567 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858569 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858570 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858571 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858572 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858573 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858574 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858575 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858576 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858577 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858578 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858580 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858581 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858582 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858583 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858584 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858585 | Lot Type 1 | March 12, 2018 | \$ 1,783.65 | \$ (1,427.90) | \$ (108.67) | \$ (66.95) | \$ (180.13) | \$ - | |
| 858589 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858590 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858591 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858592 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858593 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858594 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Less: Interest | | Less: Reserve Fund Credit | Remaining Master Assessment after Prepayment |
|-------------|------------|-----------------|----------------------------------|-----------------|-------------------------|------------------------------|-----------------------------|-----------------|---------------------------|--|
| | | | Assessment as of Prepayment Date | Prepayment Date | | | Credit from 1/31/19 Payment | 1/31/19 Payment | | |
| 858595 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858596 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858597 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858598 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858600 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858601 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858602 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858603 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858604 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858606 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858607 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858608 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858609 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858610 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858611 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858613 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858614 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858615 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858616 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858617 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858618 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858619 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858620 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858621 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858622 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858624 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858625 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858626 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858627 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858628 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ | (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Interest | | | Less: Reserve Fund Credit | Remaining Master Assessment after Prepayment |
|-------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|-----------------------------|-------------|---------------------------|--|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Credit from 1/31/19 Payment | | | |
| 858629 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858630 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858631 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858632 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858633 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858634 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858635 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858637 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858646 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858647 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858648 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858649 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858650 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858651 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858652 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858653 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858654 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858655 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858656 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858657 | Lot Type 3 | March 12, 2018 | \$ 3,425.53 | \$ (2,742.30) | \$ (208.71) | \$ (128.59) | \$ (345.94) | \$ - | |
| 858666 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858668 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858670 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858671 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858672 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858675 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858676 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858677 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858678 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858679 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |

| Property ID | Lot Type | Prepayment Date | Outstanding | | Less: Interest | | | Less: Reserve Fund Credit | Remaining Master Assessment after Prepayment |
|--------------|------------|-----------------|----------------------------------|-------------------------|------------------------------|-----------------------------|-----------------------|---------------------------|--|
| | | | Assessment as of Prepayment Date | Less: Prepayment Amount | Less: Principal Paid 1/31/19 | Credit from 1/31/19 Payment | | | |
| 858680 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858685 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858686 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858687 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858688 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858689 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858690 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858691 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858692 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858693 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858694 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858695 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858696 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858697 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858698 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858699 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858700 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858701 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858702 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858703 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858704 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858707 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858709 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858710 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858711 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858712 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| 858713 | Lot Type 2 | March 12, 2018 | \$ 2,922.00 | \$ (2,339.20) | \$ (178.03) | \$ (109.69) | \$ (295.09) | \$ - | |
| Total | | | \$ 704,381.45 | \$ (563,890.58) | \$ (42,916.15) | \$ (26,440.72) | \$ (71,134.00) | \$ - | |

EXHIBIT T – PREVIOUSLY SOLD ASSESSED PARCELS

| Property ID | Legal Description |
|-------------|---|
| 858504 | LOT 33 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858513 | LOT 41 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858519 | LOT 47 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858520 | LOT 48 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858521 | LOT 49 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858522 | LOT 50 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858523 | LOT 51 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858524 | LOT 52 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858535 | LOT 62 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858536 | LOT 63 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858537 | LOT 64 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858538 | LOT 65 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858539 | LOT 66 BLK A WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858541 | LOT 10 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858543 | LOT 8 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858544 | LOT 7 BLK J WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858579 | LOT 8 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858586 | LOT 1 BLK E WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858636 | LOT 28 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858640 | LOT 15 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858641 | LOT 16 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858643 | LOT 12 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858644 | LOT 13 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858658 | LOT 8 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858659 | LOT 9 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858660 | LOT 10 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858661 | LOT 11 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858662 | LOT 15 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 |
| 858663 | LOT 16 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 |
| 858664 | LOT 12 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 |
| 858665 | LOT 13 BLK I WHISPER VALLEY VILLAGE 1 PHS 2 |
| 858667 | LOT 23 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858669 | LOT 25 BLK I WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858673 | LOT 14 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858674 | LOT 15 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858681 | LOT 4 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858682 | LOT 5 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858683 | LOT 6 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858684 | LOT 7 BLK L WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858705 | LOT 6 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858706 | LOT 7 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 |
| 858708 | LOT 9 BLK K WHISPER VALLEY VILLAGE 1 PHS 1 |

EXHIBIT U - CALCULATION OF ASSESSMENT BY LOT TYPE

| Lot Type | Lot Size | Units | Estimated Buildout | | % Allocation | Total Improvement Area #1 Bond Assessment | | Improvement Area #1 Bond Assessment Per Lot | | 1/31/2020 Annual Installment Per Lot | | Equivalent Tax Rate (per \$100/AV)* |
|----------|----------|-------|--------------------|--------------------------------|--------------|---|--------------|---|--------------------|--------------------------------------|--|-------------------------------------|
| | | | Value per Unit | Total Estimated Buildout Value | | Assessment | Assessment | Total Annual Installment | Annual Installment | | | |
| 1 | 25' | 25 | \$ 158,710 | \$ 3,967,742 | 7.56% | \$ 312,803 | \$ 12,512.12 | \$ 23,189 | \$ 928 | \$ 0.5844 | | |
| 2 | 50' | 73 | \$ 260,000 | \$ 18,980,000 | 36.14% | \$ 1,496,318 | \$ 20,497.51 | \$ 110,928 | \$ 1,520 | \$ 0.5844 | | |
| 3 | 60' | 97 | \$ 304,804 | \$ 29,565,966 | 56.30% | \$ 2,330,879 | \$ 24,029.68 | \$ 172,797 | \$ 1,781 | \$ 0.5844 | | |
| | | 195 | | \$ 52,513,708 | 100.00% | \$ 4,140,000 | | \$ 306,914 | | | | |

| Lot Type | Lot Size | Units | Estimated Buildout | | % Allocation | Total Improvement Area #1 Reimbursement Assessment | | Improvement Area #1 Reimbursement Assessment Per Lot | | 1/31/2020 Annual Installment Per Lot | | Equivalent Tax Rate (per \$100/AV)* |
|----------|----------|-------|--------------------|--------------------------------|--------------|--|--------------|--|--------------------|--------------------------------------|--|-------------------------------------|
| | | | Value per Unit | Total Estimated Buildout Value | | Assessment | Assessment | Total Annual Installment | Annual Installment | | | |
| 4 | 25' | 2 | \$ 158,710 | \$ 317,419 | 3.12% | \$ 25,024 | \$ 12,512.12 | \$ 1,855 | \$ 928 | \$ 0.5844 | | |
| 5 | 35' | 12 | \$ 210,000 | \$ 2,520,000 | 24.80% | \$ 198,668 | \$ 16,555.68 | \$ 14,728 | \$ 1,227 | \$ 0.5844 | | |
| 6 | 50' | 27 | \$ 260,000 | \$ 7,020,000 | 69.08% | \$ 553,433 | \$ 20,497.51 | \$ 41,028 | \$ 1,520 | \$ 0.5844 | | |
| 7 | 60' | 1 | \$ 304,804 | \$ 304,804 | 3.00% | \$ 24,030 | \$ 24,029.68 | \$ 1,781 | \$ 1,781 | \$ 0.5844 | | |
| | | 42 | | \$ 10,162,223 | 100.00% | \$ 801,155 | | \$ 59,393 | | | | |

| | | | | | | | | | | |
|--|--|------------|--|----------------------|--|---------------------|--|-------------------|--|--|
| | | 237 | | \$ 62,675,931 | | \$ 4,941,155 | | \$ 366,307 | | |
|--|--|------------|--|----------------------|--|---------------------|--|-------------------|--|--|

* Based on Annual Installment Due 1/31/2020.