1. Current Balance and Interest Rate of Debt Outstanding:

	Principal	Interest
	Outstanding	Rate
2008 Refunding Debt	\$76,640,000	3.2505% (synthetic
fixed rate of variable rate debt)		
2012 Sub Lien Refunding Debt	<u>\$15,010,000</u>	3.37%
Total	\$91,650,000	

2. The repayment schedules for the debt outstanding are:

City of Austin Hotel Occupancy Tax Subordinate SWAP Transactions Refunding 2008 (Summary by Payment Date)

FISCAL YEAR TOTAL	TOTAL	INTEREST PAYMENT	PRINCIPAL	PRINCIPAL OUTSTANDING	PAYMENT
	6,290,197	415,197	5,875,000	76,640,000	11/15/19
7,440,305	1,150,108	1,150,108	0	70,765,000	05/15/20
	7,225,108	1,150,108	6,075,000	70,765,000	11/15/20
8,276,482	1,051,374	1,051,374	0	64,690,000	05/15/21
	7,331,374	1,051,374	6,280,000	64,690,000	11/15/21
8,280,683	949,309	949,309	0	58,410,000	05/15/22
	7,394,309	949,309	6,445,000	58,410,000	11/15/22
8,238,870	844,561	844,561	0	51,965,000	05/15/23
	7,519,561	844,561	6,675,000	51,965,000	11/15/23
8,255,637	736,076	736,076	0	45,290,000	05/15/24
	7,646,076	736,076	6,910,000	45,290,000	11/15/24
8,269,847	623,771	623,771	0	38,380,000	05/15/25
	7,783,771	623,771	7,160,000	38,380,000	11/15/25
8,291,174	507,403	507,403	0	31,220,000	05/15/26
	7,902,403	507,403	7,395,000	31,220,000	11/15/26
8,289,619	387,216	387,216	0	23,825,000	05/15/27
	8,047,216	387,216	7,660,000	23,825,000	11/15/27
8,309,938	262,722	262,722	0	16,165,000	05/15/28
	8,197,722	262,722	7,935,000	16,165,000	11/15/28
8,331,480	133,758	133,758	0	8,230,000	05/15/29
8,363,758	8,363,758	133,758	8,230,000	8,230,000	11/15/29
90,347,793	90,347,793	13,707,793	76,640,000		TOTAL

Hotel Occupancy Tax Subordinate Lien Revenue Refunding Bonds, Series 2012 Convention Center/Waller Creek Venue Project (Summary by Payment Date)

FISCAL YEAR TOTAL	TOTAL	INTEREST PAYMENT	PRINCIPAL PAYMENT	PRINCIPAL OUTSTANDING	PAYMENT DATE
	1,428,563	363,563	1,065,000	15,010,000	11/15/19
1,765,500	336,938	336,938		13,945,000	05/15/20
	1,451,938	336,938	1,115,000	13,945,000	11/15/20
1,761,000	309,063	309,063		12,830,000	05/15/21
11.0.000	1,479,063	309,063	1,170,000	12,830,000	11/15/21
1,758,875	279,813	279,813		11,660,000	05/15/22
	1,509,813	279,813	1,230,000	11,660,000	11/15/22
1,758,875	249,063	249,063		10,430,000	05/15/23
100000000000000000000000000000000000000	1,534,063	249,063	1,285,000	10,430,000	11/15/23
1,751,000	216,938	216,938		9,145,000	05/15/24
	1,566,938	216,938	1,350,000	9,145,000	11/15/24
1,750,125	183,188	183,188	.,,	7,795,000	05/15/25
, , , , , , , , , , , , , , , , , , , ,	1,603,188	183,188	1,420,000	7,795,000	11/15/25
1,750,875	147,688	147,688	.,	6,375,000	05/15/26
	1,632,688	147,688	1,485,000	6,375,000	11/15/26
1,743,250	110,563	110,563		4,890,000	05/15/27
	1,670,563	110,563	1,560,000	4,890,000	11/15/27
1,742,125	71,563	71,563		3,330,000	05/15/28
.,	1,701,563	71,563	1,630,000	3,330,000	11/15/28
1,732,375	30,813	30,813		1,700,000	05/15/29
1,730,813	1,730,813	30,813	1,700,000	1,700,000	11/15/29
19,244,813	19,244,813	4,234,813	15,010,000		TOTAL

- 3. The current estimate for the all in true interest cost would be between 3.5% and 3.75% assuming a 30-year borrowing at an "A" rating level. (It's important to note that this rate changes daily as market conditions change.)
- 4. The current balance in the HOT Revenue Bond Redemption Fund is \$7,696,418, with a projected ending balance for FY2019 of \$10,072,129.
- 5. The projected ending balance in the Convention Center Capital Fund for FY2019 is:

Convention Center	\$51,555,960
Venue Project Fund	<u>\$46,867,528</u>
Total	\$98,423,488