

1. Current Balance and Interest Rate of Debt Outstanding:

	Principal Outstanding	Interest Rate
2008 Refunding Debt fixed rate of variable rate debt)	\$76,640,000	3.2505% (synthetic
2012 Sub Lien Refunding Debt	<u>\$15,010,000</u>	3.37%
Total	\$91,650,000	

2. The repayment schedules for the debt outstanding are:

City of Austin Hotel Occupancy Tax Subordinate SWAP
Transactions Refunding 2008
(Summary by Payment Date)

PAYMENT DATE	PRINCIPAL OUTSTANDING	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL	FISCAL YEAR TOTAL
11/15/19	76,640,000	5,875,000	415,197	6,290,197	
05/15/20	70,765,000	0	1,150,108	1,150,108	7,440,305
11/15/20	70,765,000	6,075,000	1,150,108	7,225,108	
05/15/21	64,690,000	0	1,051,374	1,051,374	8,276,482
11/15/21	64,690,000	6,280,000	1,051,374	7,331,374	
05/15/22	58,410,000	0	949,309	949,309	8,280,683
11/15/22	58,410,000	6,445,000	949,309	7,394,309	
05/15/23	51,965,000	0	844,561	844,561	8,238,870
11/15/23	51,965,000	6,675,000	844,561	7,519,561	
05/15/24	45,290,000	0	736,076	736,076	8,255,637
11/15/24	45,290,000	6,910,000	736,076	7,646,076	
05/15/25	38,380,000	0	623,771	623,771	8,269,847
11/15/25	38,380,000	7,160,000	623,771	7,783,771	
05/15/26	31,220,000	0	507,403	507,403	8,291,174
11/15/26	31,220,000	7,395,000	507,403	7,902,403	
05/15/27	23,825,000	0	387,216	387,216	8,289,619
11/15/27	23,825,000	7,660,000	387,216	8,047,216	
05/15/28	16,165,000	0	262,722	262,722	8,309,938
11/15/28	16,165,000	7,935,000	262,722	8,197,722	
05/15/29	8,230,000	0	133,758	133,758	8,331,480
11/15/29	8,230,000	8,230,000	133,758	8,363,758	
TOTAL		76,640,000	13,707,793	90,347,793	90,347,793

Hotel Occupancy Tax Subordinate Lien Revenue Refunding Bonds,
Series 2012 Convention Center/Waller Creek Venue Project
(Summary by Payment Date)

PAYMENT DATE	PRINCIPAL OUTSTANDING	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL	FISCAL YEAR TOTAL
11/15/19	15,010,000	1,065,000	363,563	1,428,563	
05/15/20	13,945,000		336,938	336,938	1,765,500
11/15/20	13,945,000	1,115,000	336,938	1,451,938	
05/15/21	12,830,000		309,063	309,063	1,761,000
11/15/21	12,830,000	1,170,000	309,063	1,479,063	
05/15/22	11,660,000		279,813	279,813	1,758,875
11/15/22	11,660,000	1,230,000	279,813	1,509,813	
05/15/23	10,430,000		249,063	249,063	1,758,875
11/15/23	10,430,000	1,285,000	249,063	1,534,063	
05/15/24	9,145,000		216,938	216,938	1,751,000
11/15/24	9,145,000	1,350,000	216,938	1,566,938	
05/15/25	7,795,000		183,188	183,188	1,750,125
11/15/25	7,795,000	1,420,000	183,188	1,603,188	
05/15/26	6,375,000		147,688	147,688	1,750,875
11/15/26	6,375,000	1,485,000	147,688	1,632,688	
05/15/27	4,890,000		110,563	110,563	1,743,250
11/15/27	4,890,000	1,560,000	110,563	1,670,563	
05/15/28	3,330,000		71,563	71,563	1,742,125
11/15/28	3,330,000	1,630,000	71,563	1,701,563	
05/15/29	1,700,000		30,813	30,813	1,732,375
11/15/29	1,700,000	1,700,000	30,813	1,730,813	
TOTAL		15,010,000	4,234,813	19,244,813	19,244,813

3. The current estimate for the all in true interest cost would be between 3.5% and 3.75% assuming a 30-year borrowing at an "A" rating level. (It's important to note that this rate changes daily as market conditions change.)
4. The current balance in the HOT Revenue Bond Redemption Fund is \$7,696,418, with a projected ending balance for FY2019 of \$10,072,129.
5. The projected ending balance in the Convention Center Capital Fund for FY2019 is:

Convention Center	\$51,555,960
Venue Project Fund	<u>\$46,867,528</u>
Total	\$98,423,488