

# CITY OF AUSTIN OFFICE OF THE CITY CLERK

All reports and associated data are required to be submitted to the City Clerk using the City of Austin Electronic Filing System located at: https://austintexas.ethicsefile.com/EthFile/. The Clerk's Office no longer accepts hard copy reports.

# FORM PFS PERSONAL FINANCIAL STATEMENT **COVER SHEET** PAGE 1 PAGE# Filed in accordance with chapter 572 of the Government Code. ACCOUNT # Use FORM PFS--INSTRUCTION GUIDE when completing this form. 1 NAME TITLE; FIRST; MI OFFICE USE ONLY Date Received NICKNAME; LAST; SUFFIX ADDRESS / PO BOX; APT / SUITE #; 2 ADDRESS CITY; STATE; HD / PM Amount Date Processed (CHECK IF FILER'S HOME ADDRESS) **TELEPHONE** AREA CODE PHONE NUMBER; EXTENSION Date Imaged NUMBER REASON FOR FILIING STATEMENT CANDIDATE (INDICATE OFFICE) ELECTED OFFICER (INDICATE OFFICE) \_\_\_\_\_ (INDICATE AGENCY) APPOINTED OFFICER EXECUTIVE HEAD \_\_\_\_\_ (INDICATE AGENCY) FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT STATE PARTY CHAIR \_\_\_\_\_ (INDICATE PARTY) OTHER \_\_ (INDICATE POSITION) **5** Family members whose financial activity you are reporting (see instructions). SPOUSE DEPENDENT CHILD In Parts 1 through 18, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 14, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child (see instructions).

| PERSONAL FINANCIAL STATEMENT ADDITIONAL DEPENDENT CHILDREN   | FORM PFS COVER SHEET ADDENDUM |
|--|-------------------------------|
|  |                               |
| 5 Family members whose financial activity you are reporting (see instructions).  DEPENDENT CHILDREN (continued from Cover Sheet)  DEPENDENT CHILD 4.  5.  6. |                               |
| Forms provided by Texas Ethics Commission www.ethics.state.tx.us   | V3.1.62.c5c2cc0               |

SOURCES OF OCCUPATIONAL INCOME PART 1A If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER INFORMATION FILER NAME FILER ID 2 INFORMATION RELATES TO SPOUSE FILER DEPENDENT CHILD \_\_\_\_ 3 EMPLOYMENT NAME AND ADDRESS OF EMPLOYER / POSITION HELD EMPLOYED BY ANOTHER (Check if Filer's Home Address) **EMPLOYER** ZIP CODE ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; **POSITION HELD** NATURE OF OCCUPATION SELF-EMPLOYED INFORMATION RELATES TO SPOUSE FILER DEPENDENT CHILD \_ **EMPLOYMENT** NAME AND ADDRESS OF EMPLOYER / POSITION HELD EMPLOYED BY ANOTHER (Check if Filer's Home Address) **EMPLOYER** ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE POSITION HELD NATURE OF OCCUPATION SELF-EMPLOYED

# **SOURCES OF OCCUPATIONAL INCOME**

PART 1A

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When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| 1 FILER INFORMATION      | FILER NAME        |                               | FILER ID        |
|--------------------------|-------------------|-------------------------------|-----------------|
|                          |                   |                               |                 |
| 2 INFORMATION RELATES TO | FILER             | SPOUSE                        | DEPENDENT CHILD |
| 3 EMPLOYMENT             | NAME AN           | D ADDRESS OF EMPLOYER / P     | OSITION HELD    |
| EMPLOYED BY ANOTHER      |                   | (Check if Filer's Home Addres | ss)             |
|                          |                   | EMPLOYER                      |                 |
|                          | ADDRESS / PO BOX; | APT / SUITE #; CITY;          | STATE; ZIP CODE |
|                          |                   |                               |                 |
|                          |                   | POSITION HELD                 |                 |
| SELF-EMPLOYED            |                   | NATURE OF OCCUPATION          | 1               |
|                          |                   |                               |                 |

RETAINERS PART 1B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

This section concerns fees received as a retainer by you, your spouse, or a dependent child (or by a business in which you, your spouse, or a dependent child have a "substantial interest") for a claim on future services in case of need, rather than for services on a matter specified at the time of contracting for or receiving the fee. Report information here only if the value of the work actually performed during the calendar year did not equal or exceed the value of the retainer. For more information, see FORM PFS--INSTRUCTION GUIDE.

|   | which the child is listed on the C | over Sheet.   |              |                 |          |          |
|---|------------------------------------|---|--------------|-----------------|----------|----------|
| 1 | FILER INFORMATION                  | FILER NAME  |              |                 | FILER ID |          |
| 2 | FEE RECEIVED FROM                  | ADDRESS / PO BOX;   | NAME AND A   | DDRESS<br>CITY; | STATE;   | ZIP CODE |
|   | FEE RECEIVED BY                    | FILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS | NAME OF BU   | JSINESS         |          |          |
|   |                                    |   |              |                 |          |          |
|   |                                    | COPY AND ATTACH ADDITIO   | NAL PAGES AS | NECESS          | SARY     |          |

RETAINERS PART 1B

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|   | which the child is listed on the C | over Sheet.   |              |                 |          |          |
|---|------------------------------------|---|--------------|-----------------|----------|----------|
| 1 | FILER INFORMATION                  | FILER NAME  |              |                 | FILER ID |          |
| 2 | FEE RECEIVED FROM                  | ADDRESS / PO BOX;   | NAME AND A   | DDRESS<br>CITY; | STATE;   | ZIP CODE |
|   | FEE RECEIVED BY                    | FILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS | NAME OF BU   | JSINESS         |          |          |
|   |                                    |   |              |                 |          |          |
|   |                                    | COPY AND ATTACH ADDITIO   | NAL PAGES AS | NECESS          | SARY     |          |

**STOCK** PART 2 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. 1 FILER INFORMATION FILER NAME FILER ID 2 BUSINESS ENTITY NAME 3 STOCK HELD OR FILER SPOUSE DEPENDENT CHILD **ACQUIRED BY** 4 NUMBER OF SHARES LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 LESS THAN 10K 10,000 OR MORE 5 IF SOLD NET GAIN NET LOSS **BUSINESS ENTITY** NAME STOCK HELD OR FILER SPOUSE DEPENDENT CHILD \_\_ **ACQUIRED BY** NUMBER OF SHARES LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 LESS THAN 10K 10,000 OR MORE IF SOLD NET GAIN NET LOSS **BUSINESS ENTITY** NAME STOCK HELD OR FILER SPOUSE DEPENDENT CHILD \_ **ACQUIRED BY** NUMBER OF SHARES LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 LESS THAN 10K 10,000 OR MORE IF SOLD NET GAIN NET LOSS

**STOCK** PART 2 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. 1 FILER INFORMATION FILER NAME FILER ID 2 BUSINESS ENTITY NAME 3 STOCK HELD OR FILER SPOUSE DEPENDENT CHILD **ACQUIRED BY** 4 NUMBER OF SHARES LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 10,000 OR MORE LESS THAN 10K 5 IF SOLD NET GAIN NET LOSS

# **BONDS, NOTES & OTHER COMMERCIAL PAPER**

PART 3

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

List all bonds, notes, and other commercial paper held or acquired by you, your spouse, or a dependent child during the calendar year. If sold, indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

| which the child is        | s listed on the C | over Sheet. |        |                   |  |
|---------------------------|-------------------|-------------|--------|-------------------|--|
| 1 FILER INFORM            | ATION             | FILER NAME  |        | FILER ID          |  |
| 2 DESCRIPTION INSTRUMENT  | OF                |             |        |                   |  |
| 3 HELD OR<br>ACQUIRED BY  |                   | FILER       | SPOUSE | DEPENDENT CHILD   |  |
| 4 IF SOLD                 | NET GAIN NET LOSS |             |        |                   |  |
| DESCRIPTION<br>INSTRUMENT | OF                |             |        |                   |  |
| HELD OR<br>ACQUIRED BY    |                   | FILER       | SPOUSE | DEPENDENT CHILD _ |  |
| IF SOLD                   | NET GAIN NET LOSS |             |        |                   |  |
| DESCRIPTION<br>INSTRUMENT | OF                |             |        |                   |  |
| HELD OR<br>ACQUIRED BY    |                   | FILER       | SPOUSE | DEPENDENT CHILD _ |  |
| IF SOLD                   | NET GAIN NET LOSS |             |        |                   |  |
| DESCRIPTION<br>INSTRUMENT | OF                |             |        |                   |  |
| HELD OR<br>ACQUIRED BY    |                   | FILER       | SPOUSE | DEPENDENT CHILD _ |  |
| IF SOLD                   | NET GAIN NET LOSS |             |        |                   |  |
| DESCRIPTION<br>INSTRUMENT | OF                |             |        |                   |  |
| HELD OR<br>ACQUIRED BY    |                   | FILER       | SPOUSE | DEPENDENT CHILD _ |  |
| IF SOLD                   | NET GAIN NET LOSS |             |        |                   |  |
|                           |                   |             |        |                   |  |
|                           |                   |             |        |                   |  |

#### **MUTUAL FUNDS** PART 4 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more nformation, see FORM PFS--INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER INFORMATION FILER NAME FILER ID MUTUAL FUND NAME SHARES OF MUTUAL FUND FILER SPOUSE **DEPENDENT CHILD** HELD OR ACQUIRED BY NUMBER OF SHARES OF LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 MUTUAL FUND 5,000 to 9,999 10,000 OR MORE 5 IF SOLD NET GAIN NET LOSS **MUTUAL FUND** NAME SHARES OF MUTUAL FUND FILER SPOUSE DEPENDENT CHILD HELD OR ACQUIRED BY NUMBER OF SHARES OF 1,000 TO 4,999 LESS THAN 100 100 TO 499 T 500 TO 999 MUTUAL FUND 5,000 to 9,999 10,000 OR MORE IF SOLD NET GAIN NET LOSS **MUTUAL FUND** NAME SHARES OF MUTUAL FUND HELD OR ACQUIRED BY FILER SPOUSE DEPENDENT CHILD \_\_ NUMBER OF SHARES OF LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 **MUTUAL FUND** 5,000 to 9,999 10,000 OR MORE IF SOLD **NET GAIN** NET LOSS

**MUTUAL FUNDS** PART 4 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more nformation, see FORM PFS--INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER INFORMATION FILER NAME FILER ID 2 MUTUAL FUND NAME SHARES OF MUTUAL FUND FILER DEPENDENT CHILD HELD OR ACQUIRED BY SPOUSE NUMBER OF SHARES OF LESS THAN 100 100 TO 499 500 TO 999 1,000 TO 4,999 MUTUAL FUND 5,000 to 9,999 10,000 OR MORE 5 IF SOLD NET GAIN NET LOSS

# **INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS**

PART 5

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

List each source of income you, your spouse, or a dependent child received in excess of that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, see FORM PFS-INSTRUCTION GUIDE.

| which the child is li | sted on the Cover S | Sheet.               |                |                 | -        |
|-----------------------|---------------------|----------------------|----------------|-----------------|----------|
| 1 FILER INFORMAT      | ION FIL             | ER NAME              |                | FILER ID        |          |
| 2 SOURCE OF INCO      | OME                 |                      | NAME AND A     | ADDRESS         |          |
| Publicly held c       | orporation          | ADDRESS / PO BOX;    | APT / SUITE #; | CITY; STATE;    | ZIP CODE |
|                       |                     |                      |                |                 |          |
| 3 RECEIVED BY         |                     | FILER SF             | OUSE           | DEPENDENT CHILD |          |
| 4 AMOUNT              |                     |                      |                |                 |          |
| SOURCE OF INCO        | OME                 |                      | NAME AND A     | ADDRESS         |          |
| Publicly held c       | orporation          | ADDRESS / PO BOX;    | APT / SUITE #; | CITY; STATE;    | ZIP CODE |
|                       |                     |                      |                |                 |          |
| RECEIVED BY           |                     | ] FILER   SF         | OUSE           | DEPENDENT CHILD |          |
| AMOUNT                |                     |                      |                |                 |          |
| SOURCE OF INCO        | OME                 |                      | NAME AND A     | ADDRESS         |          |
| Publicly held c       | orporation          | ADDRESS / PO BOX;    | APT / SUITE #; | CITY; STATE;    | ZIP CODE |
| RECEIVED BY           |                     | FILER SF             | OUSE           | DEPENDENT CHILD |          |
| AMOUNT                |                     |                      |                |                 |          |
|                       | СОГ                 | PY AND ATTACH ADDITI | ONAL PAGES AS  | S NECESSARY     |          |

# **INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS**

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List each source of income you, your spouse, or a dependent child received in excess of that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, see FORM PFS-INSTRUCTION GUIDE.

| When reporting information about which the child is listed on the C | ut a dependent child's a<br>over Sheet. | activity, indicate the child ab | out whom you are r | reporting by provid | ding the number under |
|---|---|---------------------------------|--------------------|---------------------|-----------------------|
| 1 FILER INFORMATION   | FILER NAME                              |                                 |                    | FILER ID            |                       |
| 2 SOURCE OF INCOME  |   | NA                              | ME AND ADDRESS     | S                   |                       |
| Publicly held corporation   | ADDRE                                   | ESS / PO BOX; APT / SU          | JITE#; CITY;       | STATE;              | ZIP CODE              |
| 3 RECEIVED BY   | FILER                                   | SPOUSE                          | DEPEN              | NDENT CHILD _       |                       |
| 4 AMOUNT  |   |                                 |                    |                     |                       |
|   |   |                                 |                    |                     |                       |

## PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE.

| which the child is listed on the C                            | Cover Sheet.  |                   |                  |             |
|---|---------------|-------------------|------------------|-------------|
| 1 FILER INFORMATION   | FILER NAME    |                   | FILER ID         |             |
| 2 PERSON OR INSTITUTION<br>HOLDING NOTE OR<br>LEASE AGREEMENT |               |                   |                  | <b>&gt;</b> |
| 3 LIABILITY OF  | FILER         | SPOUSE            | DEPENDENT CHILD  |             |
| 4 GUARANTOR   |               |                   |                  |             |
| 5 AMOUNT  |               |                   |                  |             |
| PERSON OR INSTITUTION<br>HOLDING NOTE OR<br>LEASE AGREEMENT   |               |                   |                  |             |
| LIABILITY OF  | FILER         | SPOUSE            | DEPENDENT CHILD  |             |
| GUARANTOR   |               |                   |                  |             |
| AMOUNT  |               |                   |                  |             |
| PERSON OR INSTITUTION<br>HOLDING NOTE OR<br>LEASE AGREEMENT   |               |                   |                  |             |
| LIABILITY OF  | FILER         | SPOUSE            | DEPENDENT CHILD  |             |
| GUARANTOR   |               |                   |                  |             |
| AMOUNT  |               |                   |                  |             |
|   |               |                   |                  |             |
|   | COPY AND ATTA | CH ADDITIONAL PAG | GES AS NECESSARY |             |

## PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

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Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| 1 FILER INFORMATION   | FILER NAME | FILER ID               |
|---|------------|------------------------|
|   |            |                        |
| 2 PERSON OR INSTITUTION<br>HOLDING NOTE OR<br>LEASE AGREEMENT |            |                        |
| 3 LIABILITY OF  | FILER      | SPOUSE DEPENDENT CHILD |
| 4 GUARANTOR   |            |                        |
| 5 AMOUNT  |            |                        |
|   |            |                        |

## INTERESTS IN REAL PROPERTY

PART 7A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

| 1 FILER INFORMATION   | FILER NAME |                       | FILER ID                         |
|---|------------|-----------------------|----------------------------------|
| 2 HELD OR ACQUIRED BY   | FILER      | SPOUSE                | DEPENDENT CHILD                  |
| 3 STREET ADDRESS  ☐ NOT AVAILABLE ☐ CHECK IF FILER'S HOME ADDRESS                   |            | STREET ADDRESS, INC   | LUDING CITY, COUNTY, AND STATE   |
| 4 DESCRIPTION  LOTS ACRES   | NUM        | IBER OF LOTS OR ACRES | AND NAME OF COUNTY WHERE LOCATED |
| 5 NAMES OF PERSONS RETAINING AN INTEREST  NOT APPLICABLE (SEVERED MINERAL INTEREST) |            |                       |                                  |
| 6 IF SOLD NET GAIN NET LOSS   |            |                       |                                  |
|   |            |                       |                                  |

## INTERESTS IN REAL PROPERTY

PART 7A

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| 1 FILER INFORMATION   | FILER NAME |                       | FILER ID                         |
|---|------------|-----------------------|----------------------------------|
| 2 HELD OR ACQUIRED BY   | FILER      | SPOUSE                | DEPENDENT CHILD                  |
| 3 STREET ADDRESS  ☐ NOT AVAILABLE ☐ CHECK IF FILER'S HOME ADDRESS                   |            | STREET ADDRESS, INC   | LUDING CITY, COUNTY, AND STATE   |
| 4 DESCRIPTION  LOTS ACRES   | NUM        | IBER OF LOTS OR ACRES | AND NAME OF COUNTY WHERE LOCATED |
| 5 NAMES OF PERSONS RETAINING AN INTEREST  NOT APPLICABLE (SEVERED MINERAL INTEREST) |            |                       |                                  |
| 6 IF SOLD NET GAIN NET LOSS   |            |                       |                                  |
|   |            |                       |                                  |

## **INTEREST IN BUSINESS ENTITIES**

PART 7B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

| which the child is listed on the Co | over Sheet. |        |   |  |
|-------------------------------------|-------------|--------|---|--|
| 1 FILER INFORMATION                 | FILER NAME  |        | FILER ID                                    |  |
| 2 HELD OR ACQUIRED BY               | FILER       | SPOUSE | DEPENDENT CHILD                             |  |
| 3 DESCRIPTION                       |             |        | E AND ADDRESS<br>(if Filer's Home Address)  |  |
| 4 IF SOLD NET GAIN NET LOSS         |             |        |   |  |
| HELD OR ACQUIRED BY                 | FILER       | SPOUSE | DEPENDENT CHILD                             |  |
| DESCRIPTION                         |             |        | E AND ADDRESS<br>k if Filer's Home Address) |  |
| IF SOLD NET GAIN NET LOSS           |             |        |   |  |
| HELD OR ACQUIRED BY                 | FILER       | SPOUSE | DEPENDENT CHILD                             |  |
| DESCRIPTION                         |             |        | E AND ADDRESS<br>k if Filer's Home Address) |  |
| IF SOLD NET GAIN NET LOSS           |             |        |   |  |
|                                     |             |        |   |  |

# **INTEREST IN BUSINESS ENTITIES**

PART 7B

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When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| 1 FILER INFORMATION   | FILER NAME                      | FILER ID               |  |
|-----------------------|---------------------------------|------------------------|--|
|                       |                                 |                        |  |
| 2 HELD OR ACQUIRED BY | FILER                           | SPOUSE DEPENDENT CHILD |  |
|                       |                                 |                        |  |
| 3 DESCRIPTION         |                                 | NAME AND ADDRESS       |  |
|                       | (Check if Filer's Home Address) |                        |  |
|                       |                                 |                        |  |
|                       |                                 |                        |  |
|                       |                                 |                        |  |
|                       |                                 |                        |  |
| 4 IF SOLD NET GAIN    |                                 |                        |  |
| ☐ NET LOSS            |                                 |                        |  |
|                       |                                 |                        |  |

**GIFTS** PART 8 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify any person or organization that has given a gift worth more than to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER INFORMATION FILER NAME FILER ID 2 DONOR NAME AND ADDRESS ZIP CODE ADDRESS / PO BOX; APT / SUITE #; CITY; STATE: 3 RECIPIENT FILER SPOUSE DEPENDENT CHILD 4 DESCRIPTION OF GIFT **DONOR** NAME AND ADDRESS ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE RECIPIENT FILER SPOUSE DEPENDENT CHILD \_\_\_\_\_ **DESCRIPTION OF GIFT** 

**GIFTS** PART 8 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify any person or organization that has given a gift worth more than to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER INFORMATION FILER NAME FILER ID 2 DONOR NAME AND ADDRESS ZIP CODE ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; 3 RECIPIENT FILER SPOUSE DEPENDENT CHILD 4 DESCRIPTION OF GIFT

# TRUST INCOME PART 9 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received more than in income, if the identity of the asset is known. For more information, see FORM PFS--INSTRUCTION GUIDE When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER ID FILER INFORMATION FILER NAME 2 SOURCE NAME OF TRUST 3 BENEFICIARY SPOUSE **DEPENDENT CHILD** FILER 4 INCOME ASSETS FROM WHICH **OVER \$500 WAS RECEIVED** UNKNOWN SOURCE NAME OF TRUST **BENEFICIARY** FILER SPOUSE DEPENDENT CHILD \_\_\_\_\_ INCOME ASSETS FROM WHICH **OVER \$500 WAS RECEIVED** UNKNOWN

TRUST INCOME PART 9 If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received more than in income, if the identity of the asset is known. For more information, see FORM PFS--INSTRUCTION GUIDE When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. FILER NAME FILER ID FILER INFORMATION 2 SOURCE NAME OF TRUST 3 BENEFICIARY FILER SPOUSE **DEPENDENT CHILD** 4 INCOME ASSETS FROM WHICH **OVER \$500 WAS RECEIVED** UNKNOWN

# **BLIND TRUSTS** PART 10A If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify each blind trust that complies with section 572.023(c) of the Government Code. See FORM PFS--INSTRUCTION GUIDÉ. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. 1 FILER INFORMATION FILER NAME FILER ID 2 NAME OF TRUST 3 TRUSTEE NAME AND ADDRESS ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE 4 BENEFICIARY FILER SPOUSE DEPENDENT CHILD 5 FAIR MARKET VALUE 6 DATE CREATED NAME OF TRUST TRUSTEE NAME AND ADDRESS APT / SUITE #; ADDRESS / PO BOX; CITY; STATE; ZIP CODE **BENEFICIARY** FILER SPOUSE DEPENDENT CHILD \_\_\_ FAIR MARKET VALUE DATE CREATED

**BLIND TRUSTS** PART 10A If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify each blind trust that complies with section 572.023(c) of the Government Code. See FORM PFS--INSTRUCTION GUIDÉ. When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet. 1 FILER INFORMATION FILER NAME FILER ID 2 NAME OF TRUST 3 TRUSTEE NAME AND ADDRESS ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE 4 BENEFICIARY FILER SPOUSE DEPENDENT CHILD 5 FAIR MARKET VALUE 6 DATE CREATED

## TRUSTEE STATEMENT

PART 10B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

|   |  | entify a blind trust on Part 10A of the Personal Financial Statement must submit a statement signed by the trustee DA. The portions of section 572.023 of the Government Code that relate to blind trusts are listed below.   |
|---|--|---|
| 1 | NAME OF TRUST  |   |
| 2 | TRUSTEE NAME   |   |
| 3 | FILER ON WHOSE<br>BEHALF STATEMENT<br>IS BEING FILED | FILER NAME FILER ID   |
| 4 | TRUSTEE STATEMENT                                    | I affirm, under penalty of perjury, that I have not revealed any information to the beneficiary of this trust except information that may be disclosed under section 572.023 (b)(8) of the Government Code and that to the best of my knowledge, the trust complies with section 572.023 of the Government Code.  Trustee Signature |
|   |  |   |

#### #xA7 572.023. Contents of Financial Statement in General

- (b) The account of financial activity consists of:
  - (8) identification of the source and the category of the amount of all income received as beneficiary of a trust, other than a blind trust that complies with Subsection (c), and identification of each trust asset, if known to the beneficiary, from which income was received by the beneficiary in excess of \$500;
  - (14) identification of each blind trust that complies with Subsection (c), including:
    - (A) the category of the fair market value of the trust;
    - (B) the date the trust was created;
    - (C) the name and address of the trustee; and
    - (D) a statement signed by the trustee, under penalty of perjury, stating that:
      - (i) the trustee has not revealed any information to the individual, except information that may be disclosed under Subdivision (8); and
      - (ii) to the best of the trustee#xCABCs knowledge, the trust complies with this section.
- (c) For purposes of Subsections (b)(8) and (14), a blind trust is a trust as to which:
  - (1) the trustee:
    - (A) is a disinterested party;
    - (B) is not the individual;
    - (C) is not required to register as a lobbyist under Chapter 305:
    - (D) is not a public officer or public employee; and
    - (E) was not appointed to public office by the individual or by a public officer or public employee the individual supervises; and
  - (2) the trustee has complete discretion to manage the trust, including the power to dispose of and acquire trust assets without consulting or notifying the individual.
- (d) If a blind trust under Subsection (c) is revoked while the individual is subject to this subchapter, the individual must file an amendment to the individual#xCABCs most recent financial statement, disclosing the date of revocation and the previously unreported value by category of each asset and the income derived from each asset.

# **OWNERSHIP OF BUSINESS ASSOCIATIONS**

PART 11A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Describe each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 5 percent or more of the outstanding ownership. For more information, see FORM PFS--INSTRUCTION GUIDE.

| the child is listed on the Covers | Sileet.                      |  |   |  |
|-----------------------------------|------------------------------|--|---|--|
| 1 FILER INFORMATION               | FILER NAME FILER ID          |  |   |  |
| 2 BUSINESS ASSOCIATION            |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| 3 BUSINESS TYPE                   | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| 4 HELD, ACQUIRED,<br>OR SOLD BY   | FILER [                      | SPOUSE DEPENDENT O   | CHILD                                       |  |
| BUSINESS ASSOCIATION              |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| BUSINESS TYPE                     | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| HELD, ACQUIRED,<br>OR SOLD BY     | FILER [                      | SPOUSE DEPENDENT (   | CHILD                                       |  |
| BUSINESS ASSOCIATION              |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| BUSINESS TYPE                     | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| HELD, ACQUIRED,<br>OR SOLD BY     | FILER [                      | SPOUSE DEPENDENT O   | CHILD                                       |  |
|                                   |                              |  |   |  |
|                                   | COPY AND ATTACH AT           | ODITIONAL PAGES AS NECESSAR  | ΥY  |  |

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|-----------------------------------|------------------------------|--|---|--|
| 1 FILER INFORMATION               | FILER NAME FILER ID          |  |   |  |
| 2 BUSINESS ASSOCIATION            |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| 3 BUSINESS TYPE                   | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| 4 HELD, ACQUIRED,<br>OR SOLD BY   | FILER [                      | SPOUSE DEPENDENT O   | CHILD                                       |  |
| BUSINESS ASSOCIATION              |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| BUSINESS TYPE                     | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| HELD, ACQUIRED,<br>OR SOLD BY     | FILER [                      | SPOUSE DEPENDENT (   | CHILD                                       |  |
| BUSINESS ASSOCIATION              |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| BUSINESS TYPE                     | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| HELD, ACQUIRED,<br>OR SOLD BY     | FILER [                      | SPOUSE DEPENDENT O   | CHILD                                       |  |
|                                   |                              |  |   |  |
|                                   | COPY AND ATTACH AT           | ODITIONAL PAGES AS NECESSAR  | ΥY  |  |

# **OWNERSHIP OF BUSINESS ASSOCIATIONS**

PART 11A

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| the child is listed on the Covers | Sileet.                      |  |   |  |
|-----------------------------------|------------------------------|--|---|--|
| 1 FILER INFORMATION               | FILER NAME FILER ID          |  |   |  |
| 2 BUSINESS ASSOCIATION            |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| 3 BUSINESS TYPE                   | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| 4 HELD, ACQUIRED,<br>OR SOLD BY   | FILER [                      | SPOUSE DEPENDENT O   | CHILD                                       |  |
| BUSINESS ASSOCIATION              |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| BUSINESS TYPE                     | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| HELD, ACQUIRED,<br>OR SOLD BY     | FILER [                      | SPOUSE DEPENDENT (   | CHILD                                       |  |
| BUSINESS ASSOCIATION              |                              | NAME AND ADDRESS  (Check If Filer's Home Address)                          |   |  |
| BUSINESS TYPE                     | Corporation Firm Partnership | Limited Partnership Limited Liability Partnership Professional Corporation | Profesional Association Joint Venture Other |  |
| HELD, ACQUIRED,<br>OR SOLD BY     | FILER [                      | SPOUSE DEPENDENT O   | CHILD                                       |  |
|                                   |                              |  |   |  |
|                                   | COPY AND ATTACH AT           | ODITIONAL PAGES AS NECESSAR  | ΥY  |  |

# **ASSETS OF BUSINESS ASSOCIATIONS**

PART 11B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS--INSTRUCTION GUIDE.

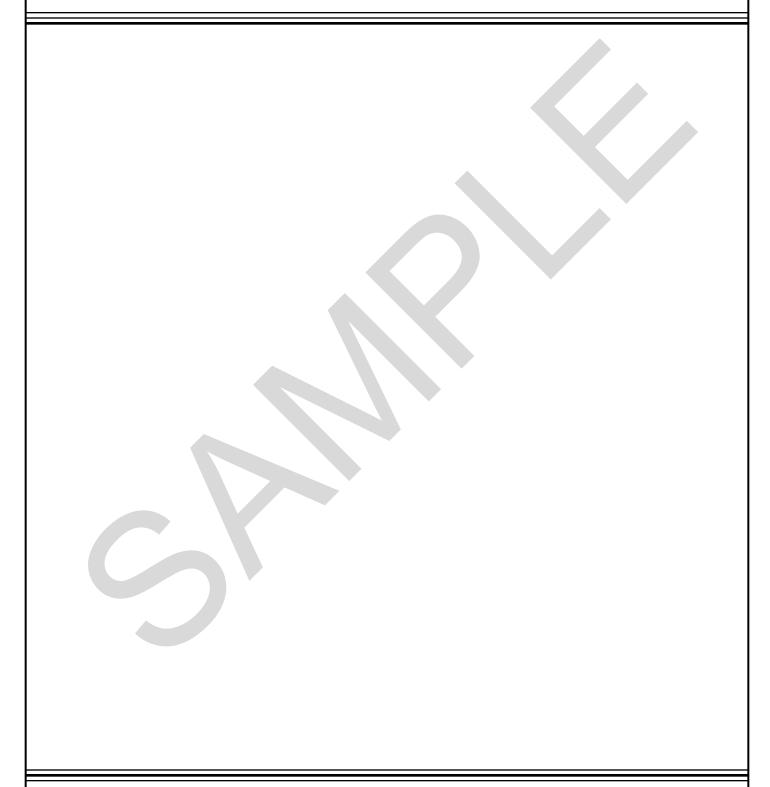
|   | the child is listed on the cover si | icct.                               |                 |
|---|-------------------------------------|-------------------------------------|-----------------|
| 1 | FILER INFORMATION                   | FILER NAME                          | FILER ID        |
| 2 | BUSINESS<br>ASSOCIATION             | NAME AND AE                         |                 |
| 3 | BUSINESS TYPE                       |                                     |                 |
| 4 | HELD, ACQUIRED,<br>OR SOLD BY       | FILER SPOUSE                        | DEPENDENT CHILD |
| 5 | ASSETS                              | DESCRIPTION                         | CATEGORY        |
|   |                                     | COPY AND ATTACH ADDITIONAL PAGES AS |                 |

## **ASSETS OF BUSINESS ASSOCIATIONS**

PART 11B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS--INSTRUCTION GUIDE.



# LIABILITIES OF BUSINESS ASSOCIATIONS

PART 11C

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Describe all liabilities of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS--INSTRUCTION GUIDE.

| 1 | FILER INFORMATION             | FILER NAME      |                | FILER ID                                |  |
|---|-------------------------------|-----------------|----------------|---|--|
| 2 | BUSINESS<br>ASSOCIATION       |                 |                | E AND ADDRESS  If Filer's Home Address) |  |
| 3 | BUSINESS TYPE                 |                 |                |   |  |
| 4 | HELD, ACQUIRED,<br>OR SOLD BY | FILER           | SPOUSE         | DEPENDENT CHILD                         |  |
| 5 | LIABILITIES                   |                 |                | CATEG                                   |  |
|   |                               | COPY AND ATTACH | ADDITIONAL PAG | GES AS NECESSARY                        |  |

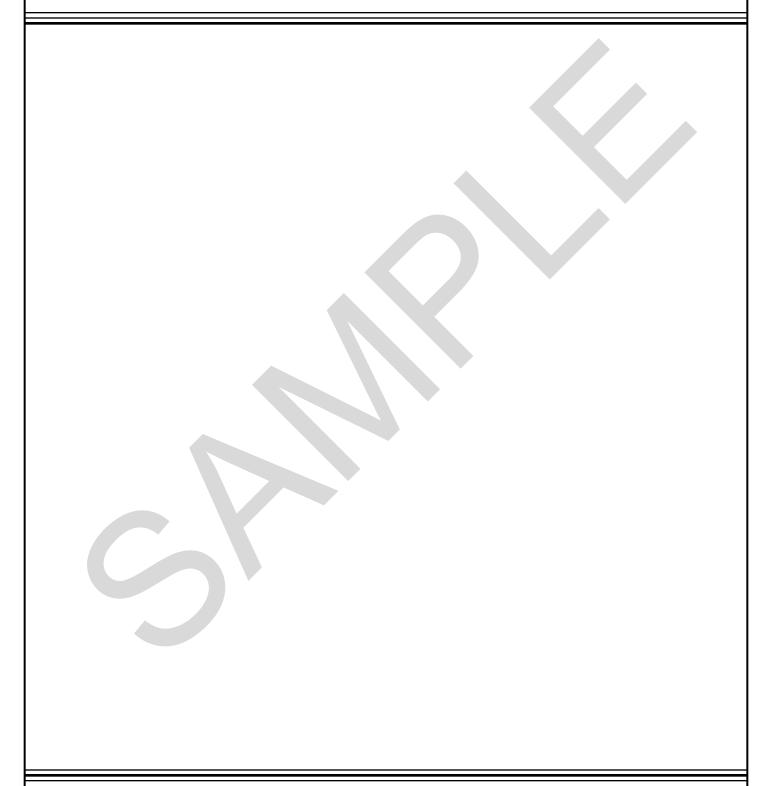
## LIABILITIES OF BUSINESS ASSOCIATIONS

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When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.



## **BOARDS AND EXECUTIVE POSITIONS**

**PART 12** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position held. For more information, see FORM PFS--INSTRUCTION GUIDE.

| 1 | FILER INFORMATION | FILER NAME   |                    | FILER ID        |  |
|---|-------------------|--------------|--------------------|-----------------|--|
| 2 | ORGANIZATION      |              |                    |                 |  |
| 3 | POSITION HELD     |              |                    |                 |  |
| 4 | POSITION HELD BY  | FILER        | SPOUSE             | DEPENDENT CHILD |  |
|   | ORGANIZATION      |              |                    |                 |  |
|   | POSITION HELD     |              |                    |                 |  |
|   | POSITION HELD BY  | FILER        | SPOUSE             | DEPENDENT CHILD |  |
|   | ORGANIZATION      |              |                    |                 |  |
|   | POSITION HELD     |              |                    |                 |  |
|   | POSITION HELD BY  | FILER        | SPOUSE             | DEPENDENT CHILD |  |
|   | ORGANIZATION      |              |                    |                 |  |
|   | POSITION HELD     |              |                    |                 |  |
|   | POSITION HELD BY  | FILER        | SPOUSE             | DEPENDENT CHILD |  |
|   | ORGANIZATION      |              |                    |                 |  |
|   | POSITION HELD     |              |                    |                 |  |
|   | POSITION HELD BY  | FILER        | SPOUSE             | DEPENDENT CHILD |  |
|   |                   |              |                    |                 |  |
|   |                   |              |                    |                 |  |
|   |                   | COPY AND ATT | ACH ADDITIONAL PAG | ES AS NECESSARY |  |

## **BOARDS AND EXECUTIVE POSITIONS**

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|   | When reporting information about the child is listed on the Cover S | ut a dependent child's a<br>Sheet. | activity, indicate the child abo | ut whom you are reporting by providing the number under w | hich |
|---|---|------------------------------------|----------------------------------|---|------|
| 1 | FILER INFORMATION   | FILER NAME                         |                                  | FILER ID  |      |
| 2 | ORGANIZATION  |                                    |                                  |   |      |
| 3 | POSITION HELD   |                                    |                                  |   |      |
| 4 | POSITION HELD BY  | FILER                              | SPOUSE                           | DEPENDENT CHILD   |      |
|   |   |                                    |                                  |   |      |

#### EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION

**PART 13** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under section 36.07(b) of the Penal Code, in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (chapter 305 of the Government Code). For more information, see FORM PFS--INSTRUCTION GUIDE.

| 1 FILER INFORMATION | FILER NAME              | FILER ID               |
|---------------------|-------------------------|------------------------|
| 2 PROVIDER          |                         | NAME AND ADDRESS       |
| 3 AMOUNT            |                         |                        |
| PROVIDER            |                         | NAME AND ADDRESS       |
| AMOUNT              |                         |                        |
| PROVIDER            |                         | NAME AND ADDRESS       |
| AMOUNT              |                         |                        |
| PROVIDER            |                         | NAME AND ADDRESS       |
| AMOUNT              |                         |                        |
|                     | COPY AND ATTACH ADDITIO | NAL PAGES AS NECESSARY |

#### **EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION**

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Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under section 36.07(b) of the Penal Code, in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (chapter 305 of the Government Code). For more information, see FORM PFS--INSTRUCTION GUIDE.

|   |                   |            | gn finance report, or expenditures required to be reported by a lobbyist under the mation, see FORM PFSINSTRUCTION GUIDE. |
|---|-------------------|------------|---|
| 1 | FILER INFORMATION | FILER NAME | FILER ID  |
| 2 | PROVIDER          |            | NAME AND ADDRESS  |
| 3 | AMOUNT            |            |   |
|   |                   |            |   |

**COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY** 

#### INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

**PART 14** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code that both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE.

| 1 FILER INFORMATION | FILER NAME    |                   | FILER ID        |
|---------------------|---------------|-------------------|-----------------|
| 2 BUSINESS ENTITY   |               | NAME              | AND ADDRESS     |
| 3 INTEREST HELD BY  | FILER         | SPOUSE            | DEPENDENT CHILD |
| BUSINESS ENTITY     |               | NAME              | AND ADDRESS     |
| INTEREST HELD BY    | FILER         | SPOUSE            | DEPENDENT CHILD |
| BUSINESS ENTITY     |               | NAME              | AND ADDRESS     |
| INTEREST HELD BY    | FILER         | SPOUSE            | DEPENDENT CHILD |
| BUSINESS ENTITY     |               | NAME              | AND ADDRESS     |
| INTEREST HELD BY    | FILER         | SPOUSE            | DEPENDENT CHILD |
| BUSINESS ENTITY     |               | NAME              | AND ADDRESS     |
| INTEREST HELD BY    | FILER         | SPOUSE            | DEPENDENT CHILD |
|                     | COPY AND ATTA | CH ADDITIONAL PAG | ES AS NECESSARY |

#### INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

**PART 14** 

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| Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint |
|---|
| venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person               |
| registered as a lobbyist under chapter 305 of the Government Code that both have an interest. For more information, see FORM PFS                            |
| INSTRUCTION GUIDE.  |

| )<br> <br> | venture, or other business assoc<br>registered as a lobbyist under ch<br>INSTRUCTION GUIDE. | apter 305 of the Governr | ment Code that both have | cn you, your spouse, or a dependent child, and a perso<br>an interest. For more information, see FORM PFS | лı          |
|------------|---|--------------------------|--------------------------|---|-------------|
| 1          | FILER INFORMATION   | FILER NAME               |                          | FILER ID  |             |
| 2          | BUSINESS ENTITY   |                          | NAN                      | IE AND ADDRESS  |             |
|            |   |                          |                          |   |             |
|            |   |                          |                          |   |             |
| _          | INTEREST HELD BY  |                          |                          |   |             |
|            | INTEREST HELD BY  | FILER                    | SPOUSE                   | DEPENDENT CHILD   | <b>&gt;</b> |
|            |   | COPY AND ATTAC           | CH ADDITIONAL PA         | GES AS NECESSARY  |             |

# FEES RECEIVED FOR SERVICES RENDERED TO A LOBBYIST OR LOBBYIST'S EMPLOYER

**PART 15** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Report any fee you received for providing services to or on behalf of a person required to be registered as a lobbyist under chapter 305 of the Government Code, or for providing services to or on behalf of a person you actually know directly compensates or reimburses a person required to be registered as a lobbyist. Report the name of each person or entity for which the services were provided, and indicate the category of the amount of each fee. For more information, see FORM PFS--INSTRUCTION GUIDE.

| 1 FILER       | RINFORMATION                                    | FILER NAME      | FILER ID                      |
|---------------|---|-----------------|-------------------------------|
| FOR \         | ON OR ENTITY WHOM SERVICES PROVIDED             |                 |                               |
| 3 FEE (       | CATEGORY  |                 |                               |
| FOR \         | SON OR ENTITY<br>WHOM SERVICES<br>E PROVIDED    |                 |                               |
| FEE (         | CATEGORY  |                 |                               |
| FOR \<br>WERE | SON OR ENTITY WHOM SERVICES E PROVIDED CATEGORY |                 |                               |
|               |   |                 |                               |
| FOR \         | ON OR ENTITY WHOM SERVICES PROVIDED             |                 |                               |
| FEE (         | CATEGORY  |                 |                               |
| FOR \         | ON OR ENTITY WHOM SERVICES E PROVIDED           |                 |                               |
| FEE (         | CATEGORY  |                 |                               |
| FOR \         | ON OR ENTITY WHOM SERVICES E PROVIDED           |                 |                               |
| FEE (         | CATEGORY  |                 |                               |
| FOR \         | ON OR ENTITY WHOM SERVICES E PROVIDED           |                 |                               |
| FEE (         | CATEGORY  |                 |                               |
| FOR \         | SON OR ENTITY<br>WHOM SERVICES<br>E PROVIDED    |                 |                               |
| FEE (         | CATEGORY  |                 |                               |
|               |   | COPY AND ATTACH | ADDITIONAL PAGES AS NECESSARY |

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| 1 | FILER INFORMATION                                      | FILER NAME | FILER ID |
|---|--|------------|----------|
|   | PERSON OR ENTITY<br>FOR WHOM SERVICES<br>WERE PROVIDED |            |          |
| 3 | FEE CATEGORY   |            |          |



## REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

**PART 16** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a state agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS--INSTRUCTION GUIDE.

**Note:** Beginning September 1, 2003, legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerial acts on the part of the agency; or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

| 1 FILER INFORMATION  | FILER NAME      | FILER ID                      |
|----------------------|-----------------|-------------------------------|
| 2 STATE AGENCY       |                 |                               |
| 3 PERSON REPRESENTED |                 |                               |
| 4 FEE CATEGORY       |                 |                               |
| STATE AGENCY         |                 |                               |
| PERSON REPRESENTED   |                 |                               |
| FEE CATEGORY         |                 |                               |
| STATE AGENCY         |                 |                               |
| PERSON REPRESENTED   |                 |                               |
| FEE CATEGORY         |                 |                               |
| STATE AGENCY         |                 |                               |
| PERSON REPRESENTED   |                 |                               |
| FEE CATEGORY         |                 |                               |
|                      |                 |                               |
|                      |                 |                               |
|                      | COPY AND ATTACH | ADDITIONAL PAGES AS NECESSARY |

## REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

**PART 16** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a state agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS--INSTRUCTION GUIDE.

**Note:** Beginning September 1, 2003, legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerial acts on the part of the agency; or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

|   | matter for which the legislator wa | s hired before September 1 | 1, 2003. |
|---|------------------------------------|----------------------------|----------|
| 1 | FILER INFORMATION                  | FILER NAME                 | FILER ID |
|   |                                    |                            |          |
| 2 | STATE AGENCY                       |                            |          |
| 3 | PERSON REPRESENTED                 |                            |          |
| 4 | FEE CATEGORY                       |                            |          |
|   |                                    |                            |          |

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

## BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

**PART 17** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

Section 36.10 of the Penal Code provides that the gift prohibitions set out in section 36.08 of the Penal Code do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under chapter 572 of the Government Code or title 15 of the Election Code if the benefit and the source of any benefit over \$50 in value are: 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision. If such a benefit is received and is not reported by the public servant under title 15 of the Election Code, the benefit is reportable here. For more information, see FORM PFS--INSTRUCTION GUIDE.

| 1 | FILER INFORMATION | FILER NAME                 | FILER ID           |
|---|-------------------|----------------------------|--------------------|
|   | SOURCE OF BENEFIT |                            | NAME AND ADDRESS   |
| 3 | BENEFIT           |                            |                    |
|   | SOURCE OF BENEFIT |                            | NAME AND ADDRESS   |
|   | BENEFIT           |                            |                    |
|   | SOURCE OF BENEFIT |                            | NAME AND ADDRESS   |
|   | BENEFIT           |                            |                    |
|   |                   |                            |                    |
|   |                   | COPY AND ATTACH ADDITIONAL | PAGES AS NECESSARY |

## BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

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|   | reportable here. For more information, see FORM PFSINSTRUCTION GUIDE. |                    | CTION GUIDE.                |
|---|---|--------------------|-----------------------------|
| 1 | FILER INFORMATION   | FILER NAME         | FILER ID                    |
| 2 | SOURCE OF BENEFIT   |                    | NAME AND ADDRESS            |
| 3 | BENEFIT   |                    |                             |
|   |   |                    |                             |
| ı |   | CODY AND ATTACH AD | DITIONAL PAGES AS NECESSARY |

### **LEGISLATIVE CONTINUANCES**

**PART 18** 

|   | If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.  |                               |                   |
|---|--|-------------------------------|-------------------|
|   | Identify any legislative continuance that you have applied for or obtained under section 30.003 of the Civil Practice and Remedies Code, or under another law or rule that requires or permits a court to grant continuances on the grounds that an attorney for a party is a member or member-elect of the legislature. |                               |                   |
| 1 | FILER INFORMATION  | FILER NAME                    | FILER ID          |
| 1 | NAME OF PARTY<br>REPRESENTED   |                               |                   |
| 2 | DATE RETAINED  |                               |                   |
| 3 | STYLE, CAUSE NUMBER,<br>COURT & JURISDICTION   |                               |                   |
| 4 | DATE OF CONTINUANCE<br>APPLICATION   |                               |                   |
| 5 | WAS CONTINUANCE<br>GRANTED?  | YES NO                        |                   |
|   | NAME OF PARTY<br>REPRESENTED   |                               |                   |
|   | DATE RETAINED  |                               |                   |
|   | STYLE, CAUSE NUMBER,<br>COURT & JURISDICTION   |                               |                   |
|   | DATE OF CONTINUANCE<br>APPLICATION   |                               |                   |
|   | WAS CONTINUANCE<br>GRANTED?  | YES NO                        |                   |
|   |  | COPY AND ATTACH ADDITIONAL PA | AGES AS NECESSARY |

### **LEGISLATIVE CONTINUANCES**

**PART** 18

|   |  | PART 10  |
|---|--|--|
|   | If the requested information is no   | ot applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.   |
|   | Identify any legislative continuan another law or rule that requires of the legislature. | ce that you have applied for or obtained under section 30.003 of the Civil Practice and Remedies Code, or under or permits a court to grant continuances on the grounds that an attorney for a party is a member or member-elect |
| 1 | FILER INFORMATION  | FILER NAME FILER ID  |
| 1 | NAME OF PARTY<br>REPRESENTED   |  |
| 2 | DATE RETAINED  |  |
| 3 | STYLE, CAUSE NUMBER,<br>COURT & JURISDICTION   |  |
| 4 | DATE OF CONTINUANCE<br>APPLICATION   |  |
| 5 | WAS CONTINUANCE<br>GRANTED?  | ☐ YES ☐ NO   |
|   |  |  |
|   |  | CODY AND ATTACH ADDITIONAL DAGES AS NECESSARY  |

**PART 19** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report.

List the parties to all contractors in the amount of \$2500 or more if the aggregate of goods or services sold under all written contracts exceeds \$10,000 in which you, your spouse, or a dependent child, or any business entity of which you, your spouse, or a dependent child, independtly or in conjunction with, has at least 50% ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

| the child is listed on the Cover S | Sheet.          | y, maicate the child about who | in you are reporting by providing the number under will |
|------------------------------------|-----------------|--------------------------------|---|
| 1 FILER INFORMATION                | FILER NAME      |                                | FILER ID  |
|                                    |                 |                                |   |
| 2 FILER PARTIES                    | FILER           | SPOUSE                         | DEPENDENT   |
| 3 GOVERNMENTAL PARTIES             |                 |                                |   |
| 4 BUSINESS PARTIES                 |                 |                                |   |
|                                    | COPY AND ATTACH | ADDITIONAL PAGES A             | AS NECESSARY  |

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| 2 FILER PARTIES                    | FILER           | SPOUSE                         | DEPENDENT   |
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| 2 FILER PARTIES                    | FILER           | SPOUSE                         | DEPENDENT   |
| 3 GOVERNMENTAL PARTIES             |                 |                                |   |
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| 2 FILER PARTIES                    | FILER           | SPOUSE                         | DEPENDENT   |
| 3 GOVERNMENTAL PARTIES             |                 |                                |   |
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| 2 FILER PARTIES                    | FILER           | SPOUSE                         | DEPENDENT   |
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| 3 GOVERNMENTAL PARTIES             |                 |                                |   |
| 4 BUSINESS PARTIES                 |                 |                                |   |
|                                    | COPY AND ATTACH | ADDITIONAL PAGES A             | AS NECESSARY  |

### **BOND COUNSEL SERVICES PROVIDED BY A LEGISLATOR PART 20** If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and DO NOT include this page in the report. Identify each issuance for which you served as bond counsel. For more information, see FORM PFS--INSTRUCTION GUIDE. 1 FILER INFORMATION FILER NAME 2 ISSUER NAME 3 ISSUANCE DATE 4 ISSUANCE AMOUNT 5 FEES PAID TO FILER NO $\square$ YES NAME AND ADDRESS OF FIRM 6 FEES PAID TO FILER'S FIRM (Check if Filer's Home Address) YES № П ISSUER NAME ISSUANCE DATE ISSUANCE AMOUNT FEES PAID TO FILER YES № П FEES PAID TO FILER'S FIRM NAME AND ADDRESS OF FIRM (Check if Filer's Home Address) YES NO $\square$ **COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY**

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#### PERSONAL FINANCIAL STATEMENT

PARTS MARKED "NOT APPLICABLE" BY FILER

FORM PFS
COVER SHEET
PAGE 2

On this page, indicate any Parts of Form PFS that are not applicable to you. If you do not place a check in a box, then pages for that Part must be included in the report. If you place a check in a box, do NOT include pages for that Part in the report.

| 6 | PAR | TS NOT APPLICABLE TO FILER   |
|---|-----|--|
|   |     | N/A Part 1A - Sources of Occupational Income   |
|   |     | N/A Part 1B - Retainers  |
|   |     | N/A Part 2 - Stock   |
|   |     | N/A Part 3 - Bonds, Notes & Other Commercial Paper                                     |
|   |     | N/A Part 4 - Mutual Funds  |
|   |     | N/A Part 5 - Income from Interest, Dividends, Royalties & Rents                        |
|   |     | N/A Part 6 - Personal Notes and Lease Agreements                                       |
|   |     | N/A Part 7A - Interests in Real Property   |
|   |     | N/A Part 7B - Interests in Business Entities   |
|   |     | N/A Part 8 - Gifts   |
|   |     | N/A Part 9 - Trust Income  |
|   |     | N/A Part 10A - Blind Trusts  |
|   |     | N/A Part 10B - Trustee Statement   |
|   |     | N/A Part 11A - Business Associations   |
|   |     | N/A Part 11B - Assets of Business Associations   |
|   |     | N/A Part 11C - Liabilities of Business Associations                                    |
|   |     | N/A Part 12 - Boards and Executive Positions   |
|   |     | N/A Part 13 - Expenses Accepted Under Honorarium Exception                             |
|   |     | N/A Part 14 - Interest in Business in Common with Lobbyist                             |
|   |     | N/A Part 15 - Fees Received for Services Rendered to a Lobbyist or Lobbyist's Employer |
|   |     | N/A Part 16 - Representation by Legislator Before State Agency                         |
|   |     | N/A Part 17 - Benefits Derived from Functions Honoring Public Servant                  |
|   |     | N/A Part 18 - Legislative Continuances   |
|   |     | N/A Part 19 - Contracts with Governmental Entity                                       |
|   |     | N/A Part 20 - Bond Counsel Services Provided by a Legislator                           |
|   |     |  |
|   |     |  |
|   |     |  |

| he law requires the personal financial statement to be verified. Without proper verification, the   | e statement is not considered                                  | filed.                                    |
|---|--|---|
| ne verification page on a personal statement filed electronically with the Texas Ethics Comm dividual required to file the personal financial statement.  | ssion must have the electron                                   | ic signature of the                       |
| ne verification page on a personal financial statement filed with an authority other than the Te<br>the individual required to file the personal financial statement as wells as the signature and<br>erson authorized by law to administer oaths and affirmations. | exas Ethics Commission must<br>stamp or seal of office of a no | t have the signatu<br>tary public or othe |
|   |  |   |
| I swear, or affirm, under pe  | nalty of perjury, that this finan                              | cial statement                            |
| and includes all information<br>572 of the Government Coo   | required to be reported by m<br>le.                            | e under chapter                           |
|   |  |   |
|   | Signature of Filer   |   |
|   |  |   |
| AFFIX NOTARY STAMP / SEAL ABOVE   |  |   |
|   |  |   |
| Sworn to and subscribed before me, by the said  | , uiis the   | day                                       |
|   |  |   |
|   |  | dministering oath                         |

