

Doing Business with AUS

Lyn Estabrook Division Manager, AUS Planning and Development

Beverly Mendez Procurement Manager, COA Financial Services Department



Types of Solicitations and Contracts

- Request For Qualifications
 - Professional Services
 - Architectural/Engineering Services
 - Design Build (Alternative Delivery)
 - Design and Construction Services
- Request for Proposals
 - Construction Manager at Risk (Alternative Delivery)
 - Construction Services
 - Competitive Sealed Proposals (Alternative Delivery)
 - Construction Services
- Invitation for Bids Construction Services

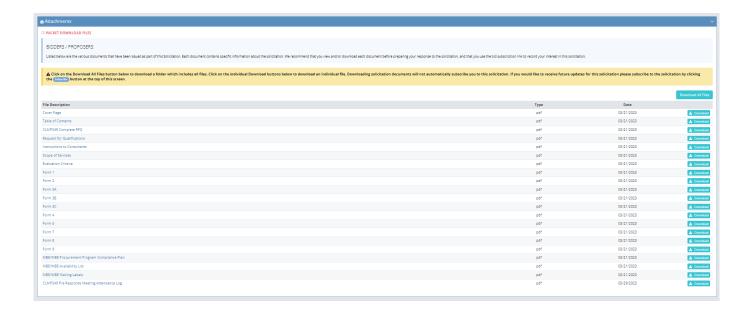






Parts of a Submittal Response - RFQ for Professionals

- Cover Page
- Table of Contents
- Request for Qualifications
- Instructions to Consultants
- Scope of Services
- Evaluation Criteria
- Forms 1 through 9
- MBE/WBE Procurement Program Compliance Plan
- Pre Response Meeting Attendance Log







Parts of a Submittal Response for RFQ -for Design Bui

- There are 38 documents on average to submit, some are;
- There are 2 Steps for Design Build
- Organizational Chart
- Team Structure and Communications Narrative
- Business Outreach Plan (in alignment with COA plans)
- Schedule Narrative
- Business Outreach Plan (in alignment with COA plans)
- Sustainable Processes Narrative
- Plus more documents (look at existing or old solicitations)

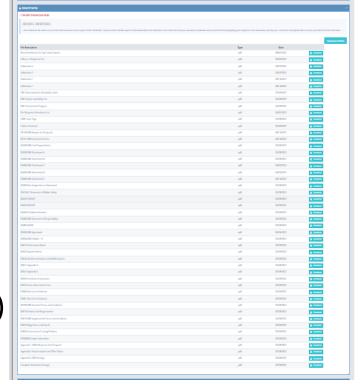






Parts of a Submittal Response for RFP - for CMR

- There are 38 documents on average to submit, some are;
- Organizational Chart
- Key Personnel Resumes with Subs
- Statement of Relevant Experience
- Team Structure and Communications Narrative
- Schedule Narrative
- Construction Planning/Phasing Narrative
- Business Outreach Plan (in alignment with COA plans)
- Sustainable Processes Narrative
- Plus more documents (look at existing or old solicitations)







Solicitation Process Overview

- Planning
- 2. Solicitation
- 3. Solicitation Submittal
- 4. Submittal Responsiveness Determination
- 5. Review and Evaluation
- 6. Interviews
- Recommendation to Council (RCA)

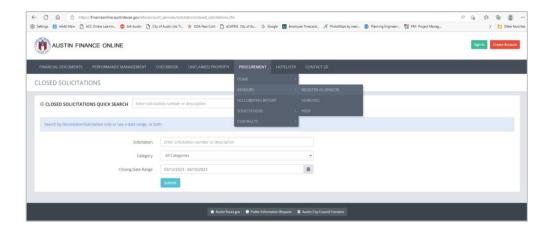
- 8. Terms and Conditions Agreement
- 9. Negotiations
- 10. Boards/Commissions
- 11. Council Approval
- 12. Contract Execution
- 13. Notice to Proceed

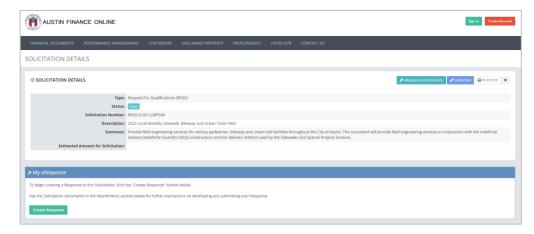




Steps in the Process: Planning

- Register with the City of Austin
 - This gives you the opportunity to have solicitations emailed to you
 - <u>Austin Finance Online (austintexas.gov)</u>
- Monitor upcoming CIP solicitations austintexas.gov/department/upcomingprojects
- OA Active Solicitations
 - Search & View by type or view all
 - Create a Response using eResponse
- Anti Lobbying Ordinance 20180614-056



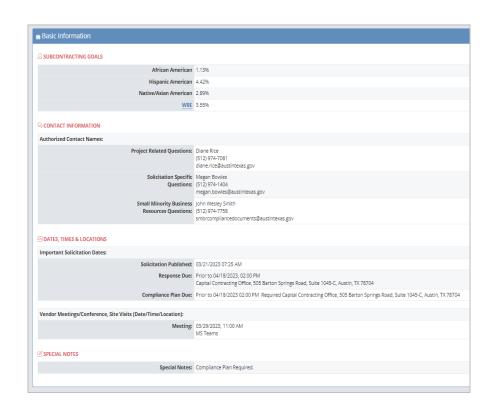






Steps in Process: Solicitation

- Attend Pre-Response Meeting (not always mandatory – project and contract information shared)
- Attend site meetings Do your homework
- Talk to SMBR find your subs and make sure they are CERTIFIED with SMBR/DBE
- Follow instructions (related questions, solicitations questions, SMBR questions)

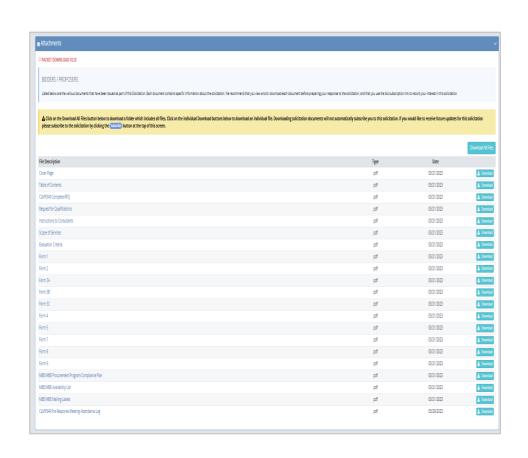






Steps in Process: Solicitation Submittal

- Submit the Required Documents
- Make sure to turn ALL forms in (Yes the content is important. Solicitation will identify what forms can be recreated.)
- If using eResponse, ensure response meets the number of files and file size limit.
- Submit and receive confirmation of submittal prior to the closing time.







Steps in Process: Submittal Review and Evaluation

- COA Capital Contracting staff review ALL documents for solicitation responsiveness.
- A panel of subject matter experts from multiple departments is assembled.

FORM 8 PRIME FIRM'S COM	1PARABLE PROJECT EXPERIENCE	Project 2	
Solicitation Number: CLM		Project Name/Location:	
	obility Sidewalk, Bikeway and Urban Trails Field Engineering	Date Completed: Month/Year:	
		Client or Owner's Representative	
m Name:		Construction Cost:	
		Project Description:	
ne following information is required for e oject. Refer to the Evaluation Criteria for t	ach project. Provide no more than one page per the number of projects required and timeframe.)	Services Provided:	
roject 1			
roject Name/Location:			
ate Completed: Month/Year:			
lient or Owner's Representative		Project 3	
nent of Owner Shepresentative		Project Name/Location:	
onstruction Cost:		Date Completed: Month/Year:	
roject Description:		Client or Owner's Representative	
ervices Provided:		Construction Cost:	
		Project Description:	
		Services Provided:	
			(add additional pages as neces.





Steps in Process: Evaluation and Recommendation

- Evaluation Panel meets to receive responses and go over evaluation criteria and scoring
- COA Panelists independently review and score responses
- AUS will require interviews top respondents are notified
- Highest scoring respondent is determined





Steps in Process: What Interviews Look Like

- Solicitation provides interview timeframe.
- Respondents receive notice of interview date and time.
- Interviews held at the airport location
- Respondents bring what they need and present responses to questions provided by the city.
- Respondents receive a new scenario to quickly present their response.









Steps in Process: Recommendation and Contract

- Request for Council Action (RCA) is prepared by the Procurement team
- RCA is reviewed by multiple Departments
- RCA is posted in city system
- RCA presented to the Airport Advisory Commission
- RCA goes to Council for Approval
- Finalize Contract with Selected team
- Notice to Proceed Issued
- No Contact still in place until Contract is Executed







Questions



