THE RESERVE OF THE PARTY OF	APPLICATION	CHECKLIST/ INFORMATION FORM		
LOPER: RGTP Real Estate, LLC		OWNER : RGTP Real Estate, LLC		
ECT : Sweeney Lane COC		FUNDING CYCLE DEADLINE : May 7, 2021		
RAL TAX ID NO: 85-0703525		DUNS NO:		
ECT ADDRESS: 9201 Sweeney Lar	10	PROGRAM : RHDA		
ACT NAME: Russell Artman		AMOUNT REQUESTED: 5,100,000		
ACT ADDRESS AND PHONE: Ru	ssell.Artman@g	malLcom. 917-575-2219		
		ION TABS	INMALS	
	OPOSAL		2	
PROJECT SUMMARY FORM			2	
PROJECT TIMELINE			1	
DEVELOPMENT BUDGET			2	
			2	
SCORING SHEET			1	
DETAIL TO LEAD				
ENTITY INFORMATION			2	
			n/a	
		Statement of Communice.		
PRINCIPALS INFORMATION	2.a.	Resumes of principals	1	
	2.b.	Resumes of development team	2	
	2.c.	Resumes of property management team	1	
FINANCIAL INFORMATION	3.2	Federal IDS Certification	1	
The state of the s			n/a	
	3.c.		n/a	
	3.d.	Einancial Statements	filed confidentially	
	3.e.	Funding commitment letters	filed confidentially	
PROJECT INFORMATION	4.2	Market Study	1	
	4.b.		2	
	4.c.	SMART Housing Letter	In process	
			1	
	4.e.	Resident Services	1	
PROPERTY INFORMATION	5a	Appraisal	n/a	
	5.b.	Property Maps	2	
	5.c.	Zoning Verification Letter	1	
	5.d.	Proof of Site control	2	
			filed separately	
	ECT : Sweeney Lane COC RAL TAX ID NO: 85-0703525 ECT ADDRESS: 9201 Sweeney Lar ACT NAME : Russell Artman ACT ADDRESS AND PHONE : Ru EXECUTIVE SUMMARY/PROJECT PR PROJECT SUMMARY FORM PROJECT TIMELINE DEVELOPMENT BUDGET OPERATING PRO FORMA SCORING SHEET ENTITY INFORMATION PRINCIPALS INFORMATION PROJECT INFORMATION	ECT : Sweeney Lane COC RAL TAX ID NO: 85-0703525 ECT ADDRESS: 9201 Sweeney Lane ACT NAME : Russell Artman ACT ADDRESS AND PHONE : RussellArtman@G APPLICAT EXECUTIVE SUMMARY/PROJECT PROPOSAL PROJECT SUMMARY FORM PROJECT TIMELINE DEVELOPMENT BUDGET OPERATING PRO FORMA SCORING SHEET ATTACHMI ENTITY INFORMATION 1.a. 2.b. 2.c. FINANCIAL INFORMATION 3.a. 3.b. 3.c. 3.d. 3.e. PROJECT INFORMATION 4.a. 4.b. 4.c. 4.d. 4.e. PROPERTY INFORMATION 5.a. 5.b. 5.c.	ECT : Sweeney Lane COC RAL TAX ID NO: 85-0703525 ECT ADDRESS: 9201 Sweeney Lane ACT NAME : Russell Artman ACT NAME : Russell Artman ACT ADDRESS AND PHONE : RussellArtman@gmall.com. 917-575-2219 APPLICATION TABS EXECUTIVE SUMMARY/PROJECT PROPOSAL PROJECT SUMMARY FORM PROJECT SUMMARY FORM PROJECT TIMELINE DEVELOPMENT BUDGET OPERATING PRO FORMA SCORING SHEET ATTACHMENT TABS ENTITY INFORMATION 1 a. Detailed listing of developer's experience. Certificate of Status 1 c. Statement of Confidence. PRINCIPALS INFORMATION 2 a. Resumes of principals 2 b. Resumes of property management team 2 c. Resumes of property management team 5 line Certified Financial Audit. 3 c. Board Resolution 3 d. Federal IRS Certification Certified Financial Audit. 3 c. Board Resolution 3 d. Financial Statements FINANCIAL INFORMATION 4 a. Market Study 4 b. Good Neighbor Policy. 4 c. SMART Housing Letter 4 d. MOLI with ECHO. 4 e. Resident Services PROPERTY INFORMATION 5 a. Appraisal 5 b. Property Maps 5 c. Zoning Verification Letter 7 prod of Site control 5 b. Property Maps 5 c. Zoning Verification Letter 7 prod of Site control 5 phase J ESA	



60 new 1-bedroom Continuum of Care (CoC) units will be built and operational in approximately 1 year from permit approval





EXISTING 10-UNIT MULTI-FAMILY BUILDING 60 NEW 1-BEDROOM
CONTINUUM OF CARE
(COC) UNITS WITH
~5,000 SQUARE FEET OF
COMMERCIAL SPACE

Units will be Continuum of Care during the 40-Year Affordability Period

Units delivered to city at an attractive price of \$85,000/unit

Rent will include all utilities and based at 50% MFI

Up to 35% of the building will be 30% MFI if TDHCA's loan is approved

Affordability Unlocked application approved for parking waivers, height, and conformity among others

Design show is for similar 1 bedroom with 3 stories instead of 6

Support throughout Austin

ECHO, Integral Care, & VOA

- 1.ECHO has signed MOU and ECHO passed a Board of Directors Resolution outlining their strong support for this project
- 2.Integral Care MOU expected to be signed June 1
- 3.VOA property management & consulting agreements to be signed June 1

Community

- 1.RGTP and ECHO met with two neighborhood associations, Pecan Springs - Springdale Hills Neighborhood Association (PSSNA) and Windsor Park Neighborhood Association (WPNA)
- 2. Associations are supportive of the Sweeney project
- RGTP and ECHO will continue to engage with the community throughout the development

City Council

1.Council Member Natasha Harper-Madison's office has been extremely supportive throughout the process for this project

Strong Demand for Continuum of Care Housing Units for Single Head of Household

ECHO provided a list of 200+ households who are ready for housing now pending an available unit.

83% of Households Experiencing Homelessness are Single Person Households*



Each household has completed their coordinated assessments and have rental subsidy (voucher) ready to use

Some households are currently experiencing homelessness because of a lack of units





Sweeney will provide 60 units which should help to address the 3,000+ persons experiencing homelessness currently

Supportive Services to be Provided On-Site with ~5,000 sqft of Commercial Space Targeted to Residents

Property Manager (800 sqft)

- Lives on-site
- Controls access
- Coordinates tenant and building needs

Laundry (400 sqft)

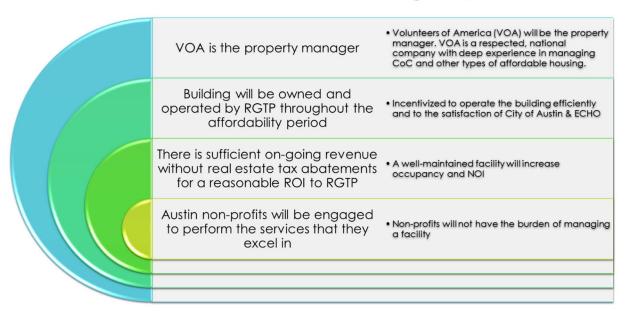
 Available for residents and community Integral Care Offices (1,000 sqft)

 On-site services for Sweeney and other community members (e.g., Green Doors) Multi-Functional Space (1,500 sqft)

- Uses informed by VOA and Integral Care
- Job training
- Support groups
- Tax preparation
- Food pantry
- Community building events (e.g., movie nights)

^{*} Source: https://www.austinecho.org/about-echo/homelessness-in-austin/

Sustainability and On-Going Operations



Experienced Team

Development Consultant - VOA

- National organization with 50+ years experience and 200+ facilities under HUD's Section 202 and 811 programs.
- Will coordinate and advise throughout the development and stabilization phases

Affordable Housing Consultant – Hilary Andersen Carter, BauerHouse

- Certified Women Business Enterprise (WBE) with 10+ years experience in affordable housing consulting
- Responsible for consultations and applications for additional funding sources

Architect

- Austin-based
- 20+ years of experience with both prefabricated housing as well as affordable developments

Civil engineer

- Austin-based
- 39 years of experience with both prefabricated housing as well as affordable developments

General Contractor – Hogan & Associates

- Austin-based, Certified Minority-Owned Business Enterprise (MBE)
- Worked with principals for 3+ years with proven track record of delivering high quality, affordable housing

Existing Tenants Are Supported with Future Housing

"You are going above-and-beyond what 'typical' developers do when URA may apply."

"You are doing everything right to comply with the law."

--- URA Attorney when discussing our plans in June 2020

- RGTP has contracted with a Uniform Relocation Act (URA) attorney to ensure all requirements are complied with
- RGTP has contracted with a URA consultant to ensure existing residents have a third-party to speak with regarding their rights
- As residents move out, ECHO will fill existing units with households experiencing homelessness to provide short-term living until demolition

Executive Summary

RGTP Real Estate, LLC (RGTP) owns a 10-unit multi-family building at 2901 Sweeney Lane, located in District 1.

- 1. 60 new 1-bedroom Continuum of Care (CoC) units will be operational in ∼1 year from permit approval
 - Units will be CoC for at least the 40-years Affordability Period
 - Units delivered to city at an attractive price of \$85,000/unit
- 2. Partners and Team Include:

Volunteers of America	Property manager and development consultant	MOU signed June 1
Integral Care	Perform services	MOU circulating for signature
ЕСНО	Identify tenants based on Coordinated Entry	MOU and BOD resolution outlining strong support
BauerHouse	Affordable housing consultant	Contract pending

- 3. ECHO demonstrated demand for these units and ability for units to be paid for:
 - ECHO provided a list of 200+ people who are ready for housing now
 - All have completed coordinated assessment
 - All have rental subsidies and supportive service packages ready to use
 - All are still experiencing homelessness because of a lack of units
- 4. RGTP and ECHO met with two neighborhood associations who are supportive
 - Pecan Springs Springdale Hills Neighborhood Association
 - Windsor Park Neighborhood Association
 - RGTP and ECHO will continue to engage throughout the development
- 5. Council Member Natasha Harper-Madison's office has been extremely supportive
- 6. Ground floor will have ~5,000 square feet of commercial space entirely dedicated to providing services to the residents as well as community at large
 - Live-in property manager for housing and office
 - Offices for on-site service delivery
 - Managed entry to ensure only residents are allowed inside complex
 - Laundry
 - Multi-functional space to be used as VOA and Integral Care see fit

- 7. Building will be owned and operated by RGTP throughout the 40-year affordability period.
 - There is sufficient on-going revenue for the principals in RGTP to receive a reasonable ROI annually
 - Building operations will be managed by VOA with deep expertise in managing CoC and other types of affordable housing

8. Existing residents

- RGTP has contracted with a Uniform Relocation Act (URA) attorney to ensure all requirements are complied with
- RGTP has contracted with a URA consultant to ensure existing residents have a third-party to speak with regarding their rights
- As residents move out, ECHO will fill existing units with households experiencing homelessness to provide short-term living until demolition

9. Development team

- Development Consultant Volunteers of America MOU in-progress to provide development experience
- Affordable Housing Consultant 10+ years of experience funding affordable house applications
- General contractor Austin-based, certified Minority-Owned Business Enterprise (MBE) has worked with principals for 3+ years and experienced in delivering high-quality affordable housing
- Architect Austin-based with 20+ years of experience in both prefabricated housing as well as affordable developments
- Civil engineer Austin-based with almost 40 years of experience in both prefabricated housing as well as affordable developments

Estimated Sources and Uses of funds

Sources	\$	Uses	\$
Debt	3,817,000	Acquisition	950,000
Third Party Equity	500,000	Off-Site	-
Grant		Site Work	402,000
Deferred Developer Fee		Sit Amenities	400,000
Other		Building Costs	5,675,000
Previous AHFC Funding	-	Contractor Fees	200,000
Current AHFC Request	5,100,000	Soft Costs	745,000
		Financing	400,000
		Developer Fees	645,000
Total	\$ 9,417,000	Total	\$ 9,417,000

Project Summary Fo	rm					
1) Project N	ame	2) Project Typ	e 3) P	New Construction	n or Rehabilit	ation?
Sweeney Land		100% Affordal		New Con		
	scription (Acreage,				Mobility Bond	Corridor
2901 Sweeney Lan				$\overline{}$		-
6) Census Tract	7) Council Dis	strict 8) Elementary Se	chool 9) Affordability	v Period
21.07	District 1		ECAN SPRING		40 year	
10) Type of Structure	•	11) Occup	pled?	12) How	will funds be	used?
Multi-family	\neg	Yes			velopment,	
	13\ 6	Summary of Rental	Unite by MELLA	•		
		One	Two	Three	Four (+)	
Income Level	Efficiency	Bedroom	Bedroom	Bedroom	Bedroom	Total
Up to 20% MFI						0
Up to 30% MFI						0
Up to 40% MFI						0
Up to 50% MFI		60				60
Up to 60% MFI						0
Up to 80% MFI						0
Up to 120% MFI						0
No Restrictions						0
Total Units	0	60	0	0	0	60
	14) St	ummary of Units fo	or Sale at MFI Lo	evel		
Income Level	Efficiency	One	Two	Three	Four (+)	Total
Up to 60% MFI						0
Up to 80% MFI						0
Up to 120% MFI						0
No Restrictions						0
Total Units	0	0	0	0	0	0
	15) Initiati	ves and Priorities	(of the Affordal	ble Units)		
Init	tiative	# of Un		Initiative	1	# of Units
Accessible Units for	r Mobility Impaim	nents 12	Cont	inuum of Care	Units	60
Accessible Units fo	r Sensory Impain	ments 1				
Use the City of Austi	n GIS Map to An	swer the guesti	ons below			
16) Is the property wit		•		ridor?	Yes	
17) Is the property wit	hin 1/4 mile of a	High-Frequency	Transit Stop?	Ye	es	
18) Is the property wit			Yes	1	_	
19) The property has	Healthy Food Ac	cess?	No	•		
20) Estimated Source	-					
20/ 20mmated ocurs	Sources			Uses	s	
	Debt	3,817,000		Acquisition		950,000
Third Pa	arty Equity	500,000		Off-Site		-
	Grant			Site Work		402,000
Deferred Develo	per Fee			Sit Amenities		400,000
	Other			Building Costs	5.	675,000
Previous AHFO	C Funding	-		ontractor Fees		200,000
Current AHFO	Request	5,100,000		Soft Costs		745,000
				Financing		400,000
			D	eveloper Fees		645,000
	Total \$	9,417,000		Total	\$ 9	417,000

		Dev	elopment	Sche	dule		
		200	ciopincii		Start Date	End Date	
Site C	ontrol				Nov-19	Jun-20	
Acquis				Г	May-20	7011-20	
Zoning				ŀ	Nov-19	Jun-20	
	nmental Rev	iew		ŀ	Jan-20	Feb-20	
	evelopmen				Jan-20	Jul-21	
				Γ	Mar-20	70.22	
Contract Execution Closing of Other Financing					Aug-21	Jul-21	
	pment Servi			ı	Jan-20	Jul-21	
	ruction				Dec-21	Feb-23	
Site Pr	eparation				Dec-21	Jan-22	
25% C	omplete				Mar-22		
	omplete				Jun-22		
75% C	omplete			Ī	Oct-22		
100%	Complete				Feb-23		
Marke	eting				Oct-22	Feb-23	
Pre-Lis	ting				Oct-22	Jan-23	
Marke	ting Plan				Nov-22	Feb-23	
Wait L	ist Process				Nov-22	Feb-23	
Dispo	sition				Feb-23	May-23	
Lease l	Jp			[Feb-23	Apr-23	
Close C	Out				Feb-23	May-23	
Dec-	-14 Ma	/-16 Sep	-17 Feb	b-19	Jun-20	Oct-21 Mar-2	23 Jul-24
Site Control							
Acquisition					•		
Zoning							
Environmental Review					T		
Pre-Development							
Contract Execution					•		
Closing of Other							
Development							
Construction							
Site Preparation							
25% Complete						•	
50% Complete						•	
75% Complete						•	
100% Complete						•	
Marketing							
Pre-Listing							
Marketing Plan							
Wait List Process							
Disposition							
Disposition Lease Up							

Development Budget							
	Total Project Cost	Requested AHFC Funds	Description				
Pre-Development							
Appraisal	5,000						
Environmental Review							
Engineering	95,000	50,000					
Survey	2,000						
Architectural	300,000	280,000					
Subtotal Pre-Development Cost	\$402,000	\$330,000					
Acquisition							
Site and/or Land	190,000						
Structures	755,000						
Other (specify)	5,000		dosing costs and travel				
Subtotal Acquisition Cost	\$950,000	\$0					
Construction							
Infrastructure							
Site Work	250,000	150,000	foundation work				
Demolition	200,000	150,000					
Concrete	75,000	50,000					
Masonry	100,000	100,000					
Rough Carpentry							
Finish Carpentry							
Waterproofing and Insulation							
Roofing and Sheet Metal	50,000	25,000					
Plumbing/Hot Water	100,000	50,000					
HVAC/Mechanical							
Electrical	50,000	25,000					
Doors/Windows/Glass							
Lath and Plaster/Drywall and Acoustical							
Tiel Work							
Soft and Hard Floor							
Paint/Decorating/Blinds/Shades	300,000	150,000					
Specialties/Special Equipment	3,750,000	3,125,000	prefab units, installation, delivery, stitching				
Cabinetry/Appliances							
Carpet							
Other (specify)	600,000		dirculation, landscaping, commercial space				
Construction Contingency	800,000	100,000					
Subtotal Construction Cost	\$6,275,000	\$4,125,000					
Soft & Carrying Costs							
Legal	20,000						
Audit/Accounting	10,000						
Title/Recordin	5,000						
Architectural (Inspections)							
Construction Interest	400,000						
Construction Period Insurance	20,000		-				
Construction Period Taxes	450,000		Sales and property tax				
Relocation	240,000						
Marketing	0						
Davis-Bacon Monitoring	0						
Other (specify)	645,000	645,000	Developer fee				
Subtotal Soft & Carrying Costs	\$1,790,000	\$645,000					
TOTAL PROJECT BUDGET	\$9,417,000	\$5,100,000					

15 Year Rental Housing Operating Pro Forma (RHDA)

The proforma should be based on the operating income and expense information for the base year (first year of stabilized occupancy using today's best estimates of market rents, restricted rents, rental income and expenses), and principal and interest debt service. The Department uses an annual growth rate of 2% for income and 3% for expenses. Written explanation for any deviations from these growth rates or for assumptions other than straight-line growth made during the proforma period should be attached to this exhibit.

INCOME	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 10	YEAR 15
POTENTIAL GROSS ANNUAL RENTAL INCOME	\$615,600	\$627,912	\$640,470	\$653,280	\$666,345	\$735,699	\$812,271
Secondary Income	\$64,800	\$66,096	\$67,418	\$68,766	\$70,142	\$77,442	\$85,502
POTENTIAL GROSS ANNUAL INCOME	\$680,400	\$694,008	\$707,888	\$722,046	\$736,487	\$813,141	\$897,773
Provision for Vacancy & Collection Loss	-\$34,020	-\$34,700	-\$35,394	-\$36,102	-\$36,824	-\$40,657	-\$44,889
Rental Concessions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
EFFECTIVE GROSS ANNUAL INCOME	\$646,380	\$659,308	\$672,494	\$685,944	\$699,662	\$772,484	\$852,885
EXPENSES							
General & Administrative Expenses	\$29,580	\$30,467	\$31,381	\$32,323	\$33,293	\$38,595	\$44,742
Management Fee	\$29,520	\$30,406	\$31,318	\$32,257	\$33,225	\$38,517	\$44,652
Payroll, Payroll Tax & Employee Benefits	\$71,460	\$73,604	\$75,812	\$78,086	\$80,429	\$93,239	\$108,090
Repairs & Maintenance	\$58,380	\$60,131	\$61,935	\$63,793	\$65,707	\$76,173	\$88,305
Electric & Gas Utilities	\$11,700	\$12,051	\$12,413	\$12,785	\$13,168	\$15,266	\$17,697
Water, Sewer & Trash Utilities	\$47,760	\$49,193	\$50,669	\$52,189	\$53,754	\$62,316	\$72,241
Annual Property Insurance Premiums	\$20,880	\$21,506	\$22,152	\$22,816	\$23,501	\$27,244	\$31,583
Property Tax	\$32,520	\$33,496	\$34,500	\$35,535	\$36,602	\$42,431	\$49,189
Reserve for Replacements	\$19,920	\$20,518	\$21,133	\$21,767	\$22,420	\$25,991	\$30,131
Other Expenses	\$13,200	\$13,596	\$14,004	\$14,424	\$14,857	\$17,223	\$19,966
TOTAL ANNUAL EXPENSES	\$334,920	\$344,968	\$355,317	\$365,976	\$376,955	\$436,995	\$506,597
NET OPERATING INCOME	\$311,460	\$314,340	\$317,177	\$319,968	\$322,707	\$335,489	\$346,288
DEBT SERVICE							
First Deed of Trust Annual Loan Payment	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000	\$260,000
Second Deed of Trust Annual Loan Payment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Third Deed of Trust Annual Loan Payment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Annual Required Payment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Annual Required Payment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ANNUAL NET CASH FLOW	\$51,460	\$54,340	\$57,177	\$59,968	\$62,707	\$75,489	\$86,288
CUMULATIVE NET CASH FLOW	\$51,460	\$105,800	\$162,977	\$222,945	\$285,652	\$631,143	\$1,035,586
Debt Coverage Ratio	1.20	1.21	1.22	1.23	1.24	1.29	1.33

Note. Assumes 5.5% interest

Project Name		
Project Type	Sweeney Lane COC	
Council District	100% Affordable District 1	
Census Tract	21.07	
Prior AHFC Funding	\$0	
Current AHFC Funding Request Amount	\$5,100,000	
Estimated Total Project Cost	\$9,417,000	
High Opportunity	No	
High Displacement Risk	YES	
High Frequency Transit	Yes	
Imagine Austr	Yes	
Mobility Band Corridor	0	
SCORING ELEMENTS	1 - 1 - 1 -	Description
UNITS		
< 20% MFI	0	A of rental units at < 20% MR
< 30% MFI	0	A of rental units at < 30% MR
District Good	0.00%	% of annual goal reached with units
Migh Opportunity	0.00%	% of annual goal reached with units
Diploarment Risk	0.00%	% of annual goal reached with units
High Frequency Transit	0.00%	% of annual goal reached with units
Imagine Austin	0.00%	% of annual goal reached with units 6 of annual goal reached with units
Geographic Dispersion Michille Board Consider	0.00%	% of annual goal reached with units % of annual goal reached with units
Mobility Band Corridor		% of Goals * 20
SCORE < 40X MFI	0	% of Goals * 20 A of rental units at < 40% MR
< SON MFI	60	A of rental units at < 50% MPI
District Good	8.47%	% of annual goal reached with units
With Opportunity	0.00%	% of annual goal reached with units
Displacement Risk	14.09%	% of annual goal reached with units
High Frequency Transit	21.88%	% of annual goal reached with units
(magine Austin	21.88%	% of annual goal reached with units
Geographic Dispersion	0.00%	% of annual goal reached with units
Mobility Band Corridor	0.00%	% of annual goal reached with units
SCORE	10	% of Goals * 15
< 60% MFI	0	A of units for purchase at < 60% MPI
< 80% MF1	0	A of units for purchase at < 80% MR
District Good	0.00%	% of annual goal reached with units
Migh Opportunity	0.00%	% of annual goal reached with units
Displanment Risk	0.00%	% of annual goal reached with units
High Frequency Transit	0.00%	% of annual goal reached with units
Imagine Austin Geographic Dispersion	0.00%	% of annual goal reached with units % of annual goal reached with units
Mobility Band Corridor	0.00%	% of annual goal reached with units
SCORE	0.0076	to de minima Bom remones man anno
	0	% of Goals * 15
	10	% of Goals * 15 MAXIMUM SCORE = 350
Unit Score	10	% of Goals * 15 MAXIMUM SCORE = 350
Unit Score INITIATIVES AND PRIORITIES	10	MAXIMUM SCORE = 350
Unit Score		
Unit Score INITIATIVES AND PRIORITIES Continuate of Cove	10 60	MAXIMUM SCORE = 350 Total # of units provided up to 100 per year
Unit Score INITIATIVES AND PRIORITIES Continuum of Care Continuum of Care Score	60 20	MAXIMUM SCORE = 350 Total # of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20
Unit Score INITIATIVES AND PRIORITIES Continuum of Care Score Access to Healthy Food	60 20 No 9	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 + HF Units/S0)*20 Within 1 Mile of Healthy Food (City GIS)
Unit Score INITIATIVES AND PRIORITIES Continuare of Care Continuare of Care Continuare of Care Access to Healthy Food Continuum of Care Weighted Score 2 Androore Units 3 Androore Units	60 20 No 9 0	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20 Within 1 Mile of Healthy Food (City GIS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 3 Bedroom units
Unit Score INITIATIVES AND PRIORITIES Continuum of Care Score Access to Healthy Food Continuum of Care Weighted Score Access to Healthy Food Continuum of Care Weighted Score 2 Androare Units J Androare Units J Androare Units	60 20 No 9 0	MAXIMUM SCORE = 350 Total # of units provided up to 100 per year (social CoC Units/100 + HF Units/50)*20 Within 1 Mile of Healthy Food (City GIS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 3 Bedroom units Total Affordable 4+ Bedroom units
Unit Score INITIATIVES AND PROGRITIES Continuary of Care Continuary of Care Access to He althy food Continuum of Care Weighted Score 2 dedroor Units 3 dedroor Units 4 dedroor Units Multi-Generational Housing Score	10 60 20 No 9 0 0	MAXIMUM SCORE = 350 Total # of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20 Within 1 Mile of Haalthy Food (City Gis) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 4+ Bedroom units Total Affordable 4+ Bedroom units Multi-bedroom Unit/Total Units * 20
Unit Score INITIATIVES AND PRIORITIES Continuor of Care Continuom of Care Score Access to Healthy Food Continuum of Care Weighted Score 2 dedoore Units 3 dedoore Units 4 dedoore Units Multi-Generational Housing Score	10 60 20 No 9 0 0 0	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20 Within 1 Mile of Healthy Food (City GIS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 3 Bedroom units Total Affordable 4+ Bedroom units Multi-bedroom Unit/Total Units * 20 Bementary School Rating from TEA
Unit Score INITIATIVES AND PRIORITIES Continuum of Care Continuum of Care Continuum of Care Access to Healthy Food Continuum of Care Weighted Score 2 dedroom Units 3 dedroom Units 4 dedroom Units Multi-Generational Housing Score TEA Grade Multi-Generational Housing Weighted Score	10 60 20 No 9 0 0 0 0 0	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20 Within 1 Mile of Healthy Food (City GrS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 3 Bedroom units Total Affordable 4+ Bedroom units Multi-bedroom Unit/Total Units * 20 Bemantary School Rating from TEA Educational Attainment, Environment, Community Institutions, Social Cohesion
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Unit Score INITIATIVES AND PROGRITIES Continuary of Care Continuary of Care Access to Healthy Food Continuum of Care Weighted Score 2 Androore Units 3 Androore Units 4 Androore Units Multi-Generational Housing Score TEA Grade Multi-Generational Housing Weighted Score Accessible Units Non-PSH, Non-Voxeber Under 2015 MH	10 60 20 No 9 0 0 0 0 0 0 13 0	MAXIMUM SCORE = 350 Total # of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20 Within 1 Mile of Healthy Food (City Gis) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 4+ Bedroom units Total Affordable 4+ Bedroom units Multi-bedroom Unit/Total Units * 20 Bementary School Rating from TEA Educational Attainment, Environment, Community Institutions, Social Cohesiomobility and sensory units Total units under 20% MIR
Unit Score INITIATIVES AND PRIORITIES Continuar of Care Continuar of Care Continuar of Care Continuar of Care Access to Healthy Food Continuum of Care Weighted Score 2 Androare Units 3 Androare Units 4 Androare Units Multi-Generational Housing Care TEA Grade Multi-Generational Housing Weighted Score Accessible Units Accessible Units	10 60 20 No 9 0 0 0 0 80 0 13 0	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 + HF Units/50)*20 Within 1 Mile of Healthy Food (City GIS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 3 Bedroom units Total Affordable 4+ Bedroom units Total Affordable 4+ Bedroom units Multi-bedroom Unit/Total Units * 20 Bementary School Rasing from TEA Educational Attainment, Environment, Community Institutions, Social Cohesiomobility and sensory units
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Unit Score INITIATIVES AND PROGRITIES Continuum of Care Score Access to He airby Food Continuum of Care Weighted Score Access to He airby Food Continuum of Care Weighted Score 2 Androare Units 4 Androare Units 4 Androare Units Multi-Generational Housing Score TEA Grade Multi-Generational Housing Weighted Score Accessibility Score Accessibility Score Initiatives and Priorities Score UNDERWRITING ARC Leverage Initiatives and Priorities Score UNDERWRITING ARC Leverage ARC Per Unit Subsity (instaling part or care) Subsity per Bedroom Score Debt Coverage Ratio (Food Score Underwriting Score ARC Coverage Ratio (Food Score Underwriting Score ARC Coverage Ratio (Food Score Underwriting Score APPLICANT FINAL QUANTITATIVE Score Previous Developments Compliant Score	10 60 20 No 9 0 0 0 0 0 0 13 0 4 Yes 1 35 54% 11 \$85,000 14 \$85,000 14 \$85,000 14 124 24.1181113 64	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 * HF Units/50)*20 Within 1 Mile of Healthy Food (City GS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 4 Bedroom units Total Affordable 4 Bedroom units Multi-bedroom Unit/Total Units * 20 Bementary School Rasing from TEA Educational Attainment, Environment, Community Institutions, Social Cohesion mobility and sensory units Total units under 20% MRI Accessible Unit/Total Units * 20 Within 3/4 mile of fixed route transit Housing Subility, Health, Mobility, Community Institutions MAXIMUM SCORE = 200 % of total project cost funded through AHFC request 25 - (K leverage * 25) Lymount of assistance per unit (\$200,000 - per unit subsidy)*25/\$200,000 Amount of assistance per bedroom (\$200,000 - per unit subsidy)*25/\$200,000 Measured at the 5 Year mark MAXIMUM SCORE = 100
Unit Score INITIATIVES AND PROGRITIES Continuum of Care Score Access to Healthy Food Continuum of Care Weighted Score 2 Androove Units 3 Androove Units 4 Androove Units 4 Androove Units Multi-Generational Housing Score TEA Grade Multi-Generational Housing Weighted Score Accessibility Weighted Score Accessibility Score Initiatives and Priorities Score UN DERWITTEN AMIC Coverage Score UN DERWITTEN AMIC Per Unit Subsidy (Indusing prior or count) Subsidy per landroom Score AMIC Per Unit Subsidy (Indusing prior or count) Subsidy per landroom Score Underwriting Score Score APPLICANT FINAL QUANTITY SCORE Previous Developments Complainer Services Openiopment Team Prepared Supporter Services Openiopment Team	10 60 20 No 9 0 0 0 0 0 0 13 0 4 Yes 1 35 54% 11 \$85,000 14 \$85,000 14 \$85,000 14 124 24.1181113 64	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 * HF Units/50)*20 Within 1 Mile of Healthy Food (City GS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 4 Bedroom units Total Affordable 4 Bedroom units Multi-bedroom Unit/Total Units * 20 Bementary School Rasing from TEA Educational Attainment, Environment, Community Institutions, Social Cohesion mobility and sensory units Total units under 20% MRI Accessible Unit/Total Units * 20 Within 3/4 mile of fixed route transit Housing Subility, Health, Mobility, Community Institutions MAXIMUM SCORE = 200 % of total project cost funded through AHFC request 25 - (% leverage * 25) Lymount of assistance per unit (\$200,000 - per unit subsidy)*25/\$200,000 Amount of assistance per bedroom (\$200,000 - per unit subsidy)*25/\$200,000 Measured at the 5 Year mark MAXIMUM SCORE = 100
Unit Score INITIATIVES AND PRODRITIES Continuum of Care Score Access to Healthy Food Continuum of Care Weighted Score 2 dedocer Units 3 dedocer Units 4 dedocer Units 1 dedocer Units Multi-Generational Housing Score TEA Grade Multi-Generational Housing Weighted Score Accessibility Weighted Score Metro Access Service Accessibility Weighted Score Initiatives and Priorities Score Initiatives and Priorities Score UNDERWINTING AWC Everage Leverage Leverage Score AWC Per Unit Subsity (Including prior concurrin) Subsity per unit score AWC Per Unit Subsity (Including prior concurring Subsity per unit score AWC Per Coverage Ratio Score Underwinting Score Debt Coverage Ratio Score Underwanding Score APPUCANT FINAL QUANTITATIVE SCORE Previous Developments Coverplants Score Apparative Services Supportive Services	10 60 20 No 9 0 0 0 0 0 0 13 0 4 Yes 1 35 54% 11 \$85,000 14 \$85,000 14 \$85,000 14 124 24.1181113 64	MAXIMUM SCORE = 350 Total A of units provided up to 100 per year (total CoC Units/100 * HF Units/50)*20 Within 1 Mile of Healthy Food (City GS) Mobility, Access to Jobs, Community Institutions, Social Cohesion Total Affordable 2 Bedroom units Total Affordable 4 Bedroom units Total Affordable 4 Bedroom units Multi-bedroom Unit/Total Units * 20 Bementary School Rasing from TEA Educational Attainment, Environment, Community Institutions, Social Cohesion mobility and sensory units Total units under 20% MRI Accessible Unit/Total Units * 20 Within 3/4 mile of fixed route transit Housing Subility, Health, Mobility, Community Institutions MAXIMUM SCORE = 200 % of total project cost funded through AHFC request 25 - (K leverage * 25) Lymount of assistance per unit (\$200,000 - per unit subsidy)*25/\$200,000 Amount of assistance per bedroom (\$200,000 - per unit subsidy)*25/\$200,000 Measured at the 5 Year mark MAXIMUM SCORE = 100

About Us

RGTP Real Estate ("RGTP") was borne out of a long-term friendship and shared values. The principals, Russell Artman and Stephen Levine, have been friends for almost 30 years. While discussing their careers and plans, they were mutually disturbed about the critical shortage of affordable housing. Using Russell's real estate and Stephen's financial background, they created a novel approach to provide high-quality, affordable housing. They agreed that addressing the affordable housing crisis together, in their small way, was something they can be proud of in their next 40 years of friendship.

About the Principals

Russell Artman has purchased and sold more 20 residential properties in Austin over the last 5 years valued at more than \$13MM. In the last year his projects included fix-and-flip properties in high end areas (Mount Bonnell & Cat Mountain) and condo conversion in a C-Class apartment complex (Austin). Throughout his career, he has purchased more than 60 properties in New York, Texas, and California. Russell is a licensed Texas Real Estate Broker and focuses on his investment portfolio and affordable housing.

Stephen Levine has been a professional investor since 1999 having worked in senior asset management positions at Credit Suisse, Deutsche Bank, Barclays Capital, and most recently, as Vice President at Goldman Sachs. In his career, Steve has directed >\$10bn in fixed income and equity investments, managed a \$1.3bn commercial paper portfolio, and member of PM team for a \$25bn high-yield / high-grade bond fund. Steve is exceptionally adept at financial management including innovative approaches to affordable housing.

Affordable Housing

Russell and Stephen's first affordable housing project was a 21-unit apartment complex in Austin, Texas. Within a year, the renovations were completed within budget and 80% of affordable units were closed with the remaining at various stages of the closing process. This project would not have been possible without the financial support of AHFC at a cost of less than \$32,000 per unit.

Russell and Stephen then took the lessons learned while developing a project meant to provide housing to households experiencing homelessness, and working with the current condo owners, will build 6 new affordable units. This will provide many benefits for the community, including a permanent reduction in the HOA fee ($\sim 11\%$), upgraded water piping, additional parking spots and an expansion of the bbq / picnic area.

Over the next several years, they intend to provide additional affordable housing for home ownership, rental, and supportive housing for veterans and people experiencing homelessness.

Below are some before-and-after photos at Croslin Court.

Before















Key Wins from the First AHFC Partnership – Croslin Court Condominiums

Below are some highlights from the Croslin Court Condominium conversion project:

- 1. Three existing tenants entered into contract to purchase. Every interested tenant was given support with our partner lender and credit repair program.
- 2. All commitments to AHFC and the City of Austin were met without asking for additional funds. JESE Real Estate believes strongly in honoring our commitments fully. This includes:
 - Delivering quality affordable housing units on-budget and on-time
 - The principals paying out of pocket for unforeseen expenses such as: financing delays, de-scaling water pipes, increasing the size of the main water pipes for the entire complex, and other financially significant problems encountered
 - Improving the neighborhood by paying for security patrols and trash removal for other properties, while collaborating with other building owners to improve the neighborhood overall.
- The general contractor and three of his employees entered into contract to purchase affordable units because they loved the way the units turned out.
- 4. Neighboring property owner told us that we were the catalyst to improve the whole sub-market as he has seen many properties start investing in their properties.

"The guys on the construction crew love the way the condos are turning out, can we each buy one?"

Vernon Hogan, General Contractor, Hogan & Associates

Local Partnerships

Austin is an incredible city filled with like-minded people and organizations. JESE Real Estate is proud to have partnered with Austin Habitat for Humanity, local mortgage lender, and local minority-owned businesses to provide quality, affordable housing on a long-term basis.

We are very fortunate to work with ECHO. Their organization has given JESE Real Estate insight into the causes of homelessness and some of the ways we can help address homelessness. RGTP Real Estate looks forward to working closing with ECHO over the months and years to come with supportive housing.

"You guys are truly amazing, kind hearted souls and it's been an honor working with you both."

Robin LaFleur, Prior Senior Program Coordinator, Austin Habitat for Humanity

Supportive Home Purchase Experience

JESE Real Estate takes a holistic approach to working with affordable homebuyers. Since many buyers were expected to be first-time homebuyers, a supportive home purchase experience needed to be created. This included:

- 1. Partnering with a preferred lender due to their extensive experience specifically with affordable mortgage options. Buyers were able to use any mortgage lender they wanted including UFCU and Navy Federal CU.
- 2. Partnering with HomeBase to help fill out and income qualify buyers for the City of Austin program. HomeBase also provided credit counseling services. JESE Real Estate paid for these HomeBase's services out of pocket.
- 3. Hosting lunches to learn about home ownership and help with filling out paperwork.
- 4. Encouraging buyers to use their own real estate agents even though those agents did not procure the property for the buyer. JESE Real Estate chose to pay commissions to empower advocacy of the buyer's interests.

"It has been a complete pleasure to work with Russ and Steve as I'm buying my first home. They have taken the time and attention to make sure I have a great experience during this big moment in my life and are always available to answer questions, make adjustments, or make sure the process is going smoothly. I would recommend working with this team to anyone, especially for first time home buyers."

Homeowner of two-bedroom condo at Croslin Court



FIRST AFFORDABLE HOMEBUYER CLOSING JULY 2019



FUTURE HOMEOWNERS DOING PAPERWORK WITH HOMEBASE AT THE CONDOS. JESE PROVIDED LUNCH.



SOCIAL MEDIA POSTING



GENERAL CONTRACTOR AT CLOSING

Tenant Engagement

JESE Real Estate takes pride in their properties and wants to improve the local housing whenever possible. We implement our ideals by living up to our commitments and high expectations for ourselves. This means we address tenant issues quickly and correctly. In the case of Croslin Court which was a condo conversion, this also means helping tenants who did not want to purchase to relocate by providing relocation assistance, waiving lease cancelation fees, and extending leases before new leases begin.

"You guys are very respectful and I truly admire that!"

Prior tenant at Croslin Court

"Thank you for being as patients as a person can be Steve. I'm going to be overwhelmed with joy once we close out on the unit and all of this is behind us."

Prior tenant at Croslin Court

"You guys have been awesome with communication and have already made some great changes quickly. And thanks again for being so upfront with us and for caring about all the residents!"

Prior tenant at Croslin Court

"Thanks for everything you and Steve have done for me and my family. It has been nothing short of a blessing for meeting you guys. Thanks for helping us find a home for me and my family and even offering to give us your commission off the house! I don't know where me and my kids would've been if I didn't meet you and Steve! G-d bless you my brother and your more than welcome to stop by and check on us from time to time. Thanks again for everything Russ, I mean that from the bottom of my heart."

Prior tenant at Croslin Court

Certificate of Status

Corporations Section P.O.Box 13697 Austin, Texas 78711-3697



Ruth R. Hughs Secretary of State

Office of the Secretary of State

CERTIFICATE OF FILING OF

RGTP Real Estate, LLC File Number: 803591653

The undersigned, as Secretary of State of Texas, hereby certifies that a Certificate of Formation for the above named Domestic Limited Liability Company (LLC) has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

The issuance of this certificate does not authorize the use of a name in this state in violation of the rights of another under the federal Trademark Act of 1946, the Texas trademark law, the Assumed Business or Professional Name Act, or the common law.

Dated: 04/13/2020

Phone: (512) 463-5555

Prepared by: Kasey Gunderson

Effective: 04/13/2020

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Ruth R. Hughs Secretary of State

Dial: 7-1-1 for Relay Services

Document: 962937670002

Resumes of Principals

RUSSELL ARTMAN

7606 Bellflower CV Austin, TX 78759 917.575.2219 russell.artman@gmail.com

PROFESSIONAL EXPERIENCE

Open Book Real Estate, LLC

February 2014 – present

Owner, Broker

Austin, TX

Real estate investment company focusing on adding value to distressed properties.

- Condo converted a distressed 20-unit residential complex to 17 affordable housing units with 99-year affordability period with AHFC and Habitat for Humanity as key partners.
- Purchase, restore, and sell a portfolio of residential real estate in Austin worth over \$3 million annually.
- Managed five construction teams simultaneously in addition to general contractor.
- Hired certified women and minority-owned business enterprises whenever possible.

Lumeris

July 2013 – April 2017

Senior Product Manager

Austin, TX

Population health management company that improves the quality of healthcare at a lower cost.

 Redesigned managed health technology platform leading to over \$70 million in new revenue.

Practice Fusion

June 2010 – February 2012

Product Manager

San Francisco, CA

Electronic Medical Records software supporting 112,000 users and 2 million patient records.

• Led certification projects enabling customers to receive \$96 million in Federal funds.

Polaris Solutions

January 2008 – January 2010

Product Manager

New York, NY

Life sciences firm with grants management and consultant payment software.

• Created new SaaS product and sold existing SaaS products generating \$20 million in new revenue with Genentech, Roche, Abbott, Johnson & Johnson, Cephalon, and Takeda.

SkyTech

November 2001 – December 2007

Owner, Broker

San Diego, CA

Mortgage and real estate investment company.

- Purchased more than 30 properties at foreclosure auction, improved properties, and sold within 4-6 months in California.
- Hired and managed 30 employees including sales, operations and finance departments.
- Provided wholesale loans with industry leaders such as Wells Fargo, Bank of America and JP Morgan Chase.

EDUCATION & CERTIFICATION

Licensed Real Estate Broker, State of Texas	May 2013
Licensed Real Estate Broker, State of California	May 2002
Cornell University, B.A., Consumer Economics & Housing	May 1998

STEPHEN LEVINE

516.319.8353 slevine10@gmail.com

PROFESSIONAL EXPERIENCE

JESE Real Estate, LLC

December 2018 – present

Member

Austin, TX

Real estate investment company focusing on adding value to distressed properties.

- Condo converted a distressed 20-unit residential complex to 17 affordable housing units with 99-year affordability period with AHFC and Habitat for Humanity as key partners.
- Self-financed and managed properties using private funding sources.
- Hired certified minority-owned business enterprises.

Goldman Sachs Asset Management

Sept 2010 – November 2020

New York, NY

Vice President – Senior Credit Analyst

- Focused on Energy and Utility & Power sectors
- Eight out of nine years posted positive excess returns
- Member of portfolio management team investing ~\$5bn of HY and IG AUM
- Built strong relationships across global equity, commodity, muni and HY groups
- Trained three IG analysts who took on senior coverage

Deutsche Asset Management

March 2009 – August 2010

New York, NY

Vice President – Senior Credit Analyst

- Focused on Energy, Metals & Mining, Pulp/Paper/Packaging, Diversified Manufacturing sectors
- Pro-actively expanded role into providing fundamental analysis of select commodities
- Project manager and creator of risk management solution impacting global department of 75+ people

Barclays Capital

March 2007 – October 2008

Associate Director – Senior Credit Analyst

New York, NY

- Sell-side analyst focused on Utility & Power sector
- Initiated client events at industry meetings and management led tour of nuclear facility
- Published thematic reports and actionable trade ideas

Deutsche Bank

July 2000 – October 2006

Deutsche Asset Management

New York, NY

Vice President – Senior Equity & Credit Analyst (Mar 2006 – Oct 2006)

- Absolute return hedge fund analyst focused on Utility & Power sector
- Proposed long/short trades, pair trades, fixed income and option trades

Deutsche Bank Securities

New York, NY

Vice President – Senior Equity & Credit Analyst

- Launched senior coverage from combined equity / fixed-income perspective
- Worked directly with 5 traders (IG cash, IG CSD, HY cash, HY CDS and Equity)
- Starmine "five-star" ranked analyst
- First sell-side research team to provide simultaneous equity & fixed income coverage
- Worked exclusively on the #1 ranked *Institutional Investors* Utility & Power team
- Trained two analysts in both credit and equity research
- Produced ~\$100,000 of annual cost savings

Credit Suisse First Boston

June 1999 – July 2000

New York, NY

Investment Banking Analyst

- Managed a \$1.2bn commercial paper program
- Created annual revenues of ~\$250,000 and cost savings of ~\$75,000

EDUCATION & CERTIFICATION

Bucknell University, B.S.B.A., Accounting, Finance, Economics NASD Series 7, 63, 86 and 87

June 1999

Sweeney Development Team

This section includes the key personnel for this project which include:

- Developer and Applicant RGTP Real Estate
- Development Consultant and Property Management Volunteers of America
- Affordable Housing Consultant BauerHouse
- CoC Service Coordinator and Non-Profit Partner Ending Community Homelessness Coalition (ECHO)
- General Contractor Hogan & Associates
- Architect
- Civil Engineer

RGTP believes that this highly experienced and dedicated team will ensure and successful and sustainable project throughout the affordability period.

Developer Consultant & Property Management – Volunteers of America

Volunteers of America (VOA) intends to enter into an agreement with RGTP to be a consultant for the development. The organization has successfully managed the development of countless projects with similar goals. VOA will also be part of the funding stack. At the conclusion of the development, VOA will also be the long-term property manager.

Volunteers of America is a national, nonprofit organization that provides local human service programs and opportunities for individual and community involvement. For more than 120 years, from rural America to inner city neighborhoods, Volunteers of America has been serving the needs of the nation's homeless individuals and families, veterans, youth at risk, the elderly, the disabled, and many others – 1.5 million people annually. Volunteers of America is one of the nation's largest nonprofit providers of quality affordable housing for families, the elderly, and people with disabilities, and a major provider of skilled long-term nursing care and health services. Volunteers of America ranks consistently as one of the nation's most efficient nonprofits, with a high proportion of revenues going directly to program services.

Full resume and biography for VOA is attached.

Affordable Housing Consultant – BauerHouse

RGTP has identified a consultant who is very experienced with similar projects and will work with RGTP through the application process with various potential lenders to fill in the rest of the cap table.

CoC Service Coordinator and Non-Profit Partner – Ending Community Homelessness Coalition (ECHO)

General Contractor – Hogan & Associates

The GC for Croslin Court affordable housing home ownership project has worked with the principals of RGTP for 3+ years with a proven track record of successful projects that come in on-time and within budget. He is also a certified MBE business owner.

Architect

RGTP has redlined the contract with a highly experienced architectural firm based in Austin. They have deep expertise in design and construction with various types of modular and prefabricated construction in Austin. Their projects include affordable and market rate complexes of both similar and much larger scale. We are awaiting AHFC approval to sign the contract.

Civil Engineer

RGTP has redlined the contract with a civil engineering firm that has worked successfully with our architect on many projects including modular and affordable housing. The civil engineer is based in Austin and has experience building in this submarket. We are awaiting AHFC approval to sign the contract.

Federal IRS Certification

IRS DEPARTMENT OF THE TREASURY
SINTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

Date of this notice: 04-14-2020

Employer Identification Number:

85-0703525

Form: SS-4

Number of this notice: CP 575 B

For assistance you may call us at: 1-800-829-4933

IF YOU WRITE, ATTACH THE STUB AT THE END OF THIS NOTICE.

STEPHEN LEVINE MBR 7606 BELLFLOWER CV AUSTIN, TX 78759

RGTP REAL ESTATE LLC

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 85-0703525. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Based on the information received from you or your representative, you must file the following form(s) by the date(s) shown.

Form 1065 03/15/2021

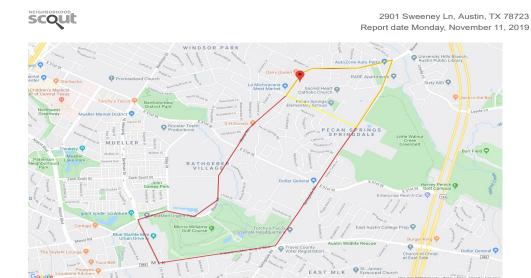
If you have questions about the form(s) or the due date(s) shown, you can call us at the phone number or write to us at the address shown at the top of this notice. If you need help in determining your annual accounting period (tax year), see Publication 538, Accounting Periods and Methods.

We assigned you a tax classification based on information obtained from you or your representative. It is not a legal determination of your tax classification, and is not binding on the IRS. If you want a legal determination of your tax classification, you may request a private letter ruling from the IRS under the guidelines in Revenue Procedure 2004-1, 2004-1 I.R.B. 1 (or superseding Revenue Procedure for the year at issue). Note: Certain tax classification elections can be requested by filing Form 8832, Entity Classification Election. See Form 8832 and its instructions for additional information.

A limited liability company (LLC) may file Form 8832, Entity Classification Election, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain tests and it will be electing S corporation status, it must timely file Form 2553, Election by a Small Business Corporation. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you do not have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.

Market Study



Micro-Neighborhood Boundary

Neighborhood Boundary

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THE 2901 SWEENEY LN NEIGHBORHOOD REAL ESTATE

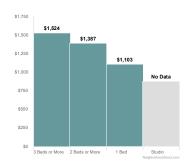
AVERAGE HOME VALUES



AVERAGE MARKET RENT



MEDIAN MONTHLY RENT BY NUMBER OF BEDROOMS



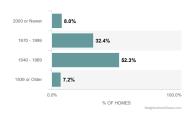




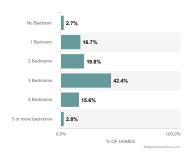
SETTING COASTAL LAKEFRONT FARMS NEIGHBORHOOD LOOK AND FEEL SUBURBAN 3,142 PEOPLE/SQ. MILE Population Density

HOUSING MARKET DETAILS

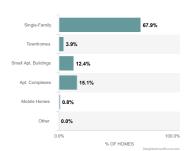
AGE OF HOMES



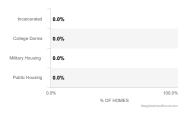
HOME SIZE



TYPES OF HOMES



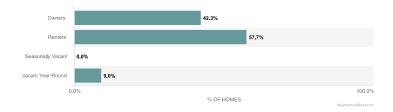
SPECIAL PURPOSE HOUSING





HOMEOWNERSHIP

HOMEOWNERSHIP RATE





THE 2901 SWEENEY LN NEIGHBORHOOD DEMOGRAPHICS

136 Vital Statistics. 0 Condition Alerts found.

LIFESTYLE



SPECIAL CHARACTER



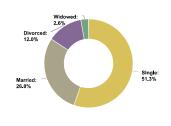


AGE / MARITAL STATUS

AGE

MARITAL STATUS





GENDER RATIO



MILITARY & COLLEGE STATUS

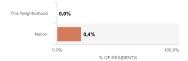


HOUSEHOLD TYPES

ONE PERSON HOUSEHOLDS

SAME SEX PARTNERS

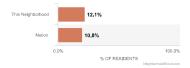




SINGLE PARENT WITH CHILD

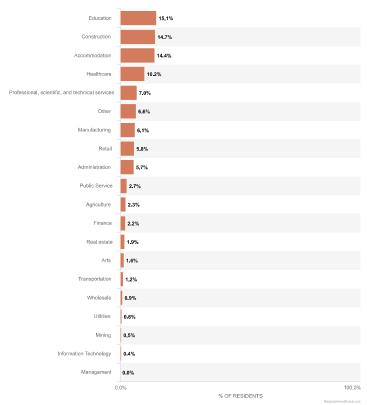
MARRIED COUPLE WITH CHILD

11.6% Nation 20.6% 0.0% 5 OF RESIDENTS



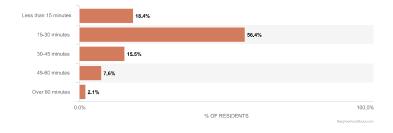


EMPLOYMENT INDUSTRIES



COMMUTE TO WORK

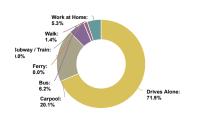
AVERAGE ONE-WAY COMMUTE TIME

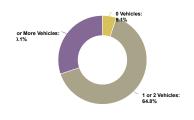




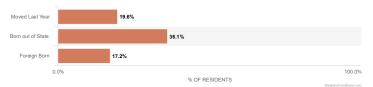
MEANS OF TRANSPORT

VEHICLES PER HOUSEHOLD



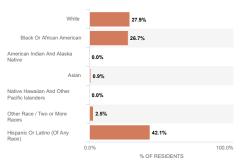


MIGRATION & MOBILITY

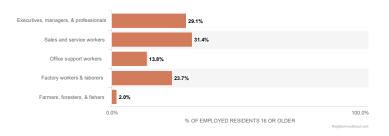


RACE & ETHNIC DIVERSITY





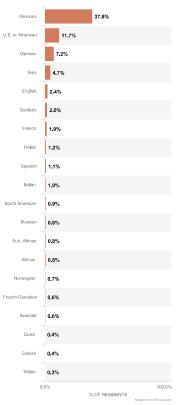
OCCUPATIONS



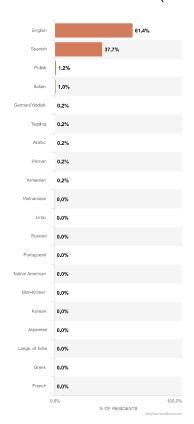


ANCESTRIES & LANGUAGES SPOKEN

ANCESTRY (TOP 20)



LANGUAGES SPOKEN (TOP 20)



UNEMPLOYMENT RATE



AVERAGE INCOME

PER CAPITA INCOME





MEDIAN HOUSEHOLD INCOME



EDUCATION

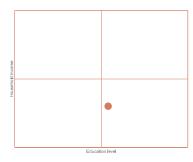
PERCENT WITH COLLEGE DEGREE



PERCENT WITH ADVANCE DEGREE



INCOME AND EDUCATION





THE 2901 SWEENEY LN NEIGHBORHOOD CRIME

67 Vital Statistics. 4 Condition Alerts found.

NEIGHBORHOOD CRIME DATA



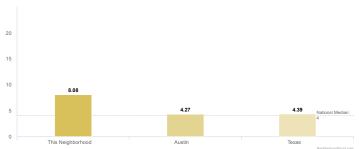
NEIGHBORHOOD ANNUAL CRIMES			
	VIOLENT	PROPERTY	TOTAL
Number of Crimes	30	154	184
Crime Rate (per 1,000 residents)	8.08	41.49	49.57

NEIGHBORHOOD VIOLENT CRIME



VIOLENT CR	IME INDE	X BY TYPE	
MURDER INDEX	RAPE INDEX	ROBBERY INDEX	ASSAULT INDEX
23	5	15	20
100 is safest	100 is safest	100 is safest	100 is safest

VIOLENT CRIME COMPARISON (PER 1,000 RESIDENTS)







AUSTIN VIOLENT CRIMES

POPULATION: 950,715

	MURDER	RAPE	ROBBERY	ASSAULT
Report Total	26	840	993	2,199
Rate per 1.000	0.03	0.88	1.04	2.31

UNITED STATES VIOLENT CRIMES

POPULATION: 325,719,178

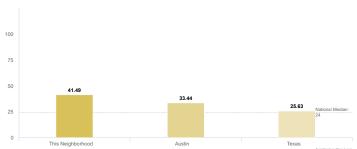
	MURDER	RAPE	ROBBERY	ASSAULT
Report Total	17,284	135,755	319,356	810,825
Rate per 1,000	0.05	0.42	0.98	2.49

NEIGHBORHOOD PROPERTY CRIME



PROPERTY CRIME INDEX BY TYPE				
BURGLARY INDEX	THEFT INDEX	MOTOR VEHICLE THEFT		
14	20	60		
100 is safest	100 is safest	100 is safest		

PROPERTY CRIME COMPARISON (PER 1,000 RESIDENTS)







AUSTIN PROPERTY CRIMES

POPULATION: 950,715

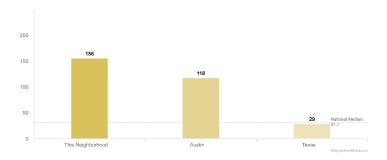
	BURGLARY	THEFT	MOTOR VEHICLE THEFT
Report Total	4,414	25,288	2,090
Rate per 1.000	4.64	26.60	2.20

UNITED STATES PROPERTY CRIMES

POPULATION: 325,719,178

	BURGLARY	THEFT	MOTOR VEHICLE THEFT
Report Total	1,401,840	5,519,107	773,139
Rate per 1,000	4.30	16.94	2.37

CRIME PER SQUARE MILE





THE 2901 SWEENEY LN NEIGHBORHOOD SCHOOLS

SCHOOL RATING INFORMATION



SCHOOLS THAT SERVE THIS ADDRESS *

SCHOOL DETAILS	GRADES	QUALITY RATING COMPARED TO TX	QUALITY RATING COMPARED TO NATION
Pecan Springs Elementary School			
3100 Rogge Ln	PK-05	3	3
Austin, TX 78723			
Reagan H S School			
7104 Berkman Dr	09-12	4	2
Austin, TX 78752			

^{*} Depending on where you live in the neighborhood, your children may attend certain schools from the above list and not others. In some cases, districts allow students to attend schools anywhere in the district. Always check with your local school department to determine which schools your children may attend based on your specific address and your child's grade-level.

NEIGHBORHOOD EDUCATIONAL ENVIRONMENT

Adults In Neighborhood With College Degree Or Higher	26.5%
Children In The Neighborhood Living In Poverty	36.1%

THIS NEIGHBORHOOD IS SERVED BY 1 DISTRICT:

AUSTIN ISD





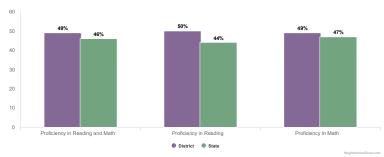




Better than 72.3% of TX school districts.

Better than 54.3% of US school districts.

Public School Test Scores (No Child Left Behind)

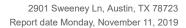


School District Enrollment By Group

ETHNIC/RACIAL GROUPS	THIS DISTRICT	THIS STATE
White (non-hispanic)	28.2%	28.9%
Black	7.8%	12.9%
Hispanic	59.7%	53.3%
Asian Or Pacific Islander	4.1%	4.3%
American Indian Or Native Of Alaska	0.2%	0.5%
ECONOMIC GROUPS	THIS DISTRICT	THIS STATE
ECONOMICALLY DISADVANTAGED	53.2%	58.6%
FREE LUNCH ELIGIBLE	48.0%	52.7%
REDUCED LUNCH ELIGIBLE	5.2%	6.0%

Educational Expenditures

FOR THIS DISTRICT	PER STUDENT	TOTAL	% OF TOTAL
Instructional Expenditures	\$5,683	\$475,223,826	37.5%
Support Expenditures			
Student	\$445	\$37,211,790	2.9%
Staff	\$573	\$47,915,406	3.8%
General Administration (\$104	\$8,696,688	0.7%
School Administration	\$615	\$51,427,530	4.1%
Operation	\$815	\$68,151,930	5.4%
Transportation	\$336	\$28,096,992	2.2%
Other	\$470	\$39,302,340	3.1%
Total Support	\$3,358	\$280,802,676	22.2%
Non-instructional Expenditures (\$6,113	\$511,181,286	40.3%





FOR THIS DISTRICT	PER STUDENT	TOTAL	% OF TOTAL
Total Expenditures (\$15,154	\$1,267,207,788	100.0%



THE 2901 SWEENEY LN TRENDS AND FORECAST

SCOUT VISION® SUMMARY

RISING STAR INDEX (1)

BLUE CHIP INDEX (i)



SCOUT VISION Neighborhood Home Value Trend and Forecast ①



SCOUT VISION® HOME VALUE TRENDS AND FORECAST

TIME PERIOD	TOTAL APPRECIATION	AVG. ANNUAL RATE	COMPARED TO METRO*	COMPARED TO AMERICA*
3 Year Forecast: 2019 Q3 - 2022 Q3	6.79% □	2.21% 🗆	5	2
Latest Quarter: 2019 Q1 - 2019 Q2 4	2.74% 🗆	11.42% 🗆	3	10
Last 12 Months: 2018 Q2 - 2019 Q2	5.70% □	5.70% 🗆	9	8
Last 2 Years: 2017 Q2 - 2019 Q2	13.63% 🗆	6.60% □	9	8
Last 5 Years: 2014 Q2 - 2019 Q2	52.45% □	8.80% 🗆	10	9
Last 10 Years: 2009 Q2 - 2019 Q2	113.93% 🗆	7.90% 🗆	10	10
Since 2000: 2000 Q1 - 2019 Q2	209.13% 🗆	6.20% □	10	10

* 10 is highest



KEY PRICE DRIVERS AT THIS LOCATION

Pros Cons

Factors likely to drive home values upward over the next few years or indicators of upward trends already underway.

☐ Access to High Paying Jobs

Impediments to home value appreciation over the next few years or indicators of negative trends already underway.

☐ Regional Housing Market

Outlook

□ Crime

□ Income Trend

Vacancies

SCOUT VISION® PROXIMITY INDEX

PRICE ADVANTAGE OVER SURROUNDING NEIGHBORHOODS ①





ACCESS TO HIGH PAYING JOBS ①



JOBS WITHIN AN HOUR

WITHIN	HIGH-PAYING* JOBS
5 minutes	579
10 minutes	21648
15 minutes	106863
20 minutes	242476
30 minutes	354435
45 minutes	398591
60 minutes	420674

*Annual salary of \$75,000 or more



SCOUT VISION® REAL ESTATE TRENDS AND FORECAST

AVG. ANNUAL HOMEOWNERSHIP TREND Over last 5 years



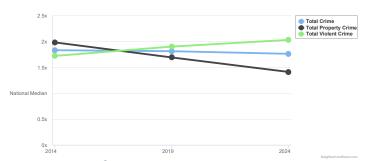
AVG. ANNUAL RENT PRICE TREND Over last 5 years



AVG. ANNUAL VACANCY TRENDS Over last 5 years



SCOUT VISION® CRIME TRENDS AND FORECAST



SCOUT VISION® EDUCATION TRENDS AND FORECAST

AVG. ANNUAL CHANGE IN COLLEGE GRADUATES Over last 5 years

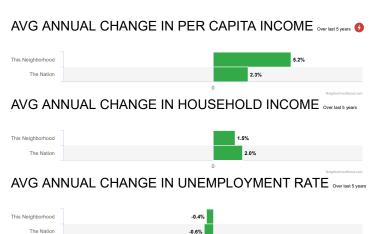


AVG. ANNUAL CHANGE IN K-12 SCHOOL PERFORMANCE Over list 5 years





SCOUT VISION® ECONOMIC TRENDS AND FORECAST





DISTANCE FROM LOCATION	POPULATION 5 YEARS AGO	CURRENT POPULATION	PERCENT CHANGE
Half Mile	3,404	3,608	6.01% 🗆
1 Mile	13,650	13,681	0.23% 🗆
3 Miles	81,025	89,264	10.17% 🗆
5 Miles	237,509	261,199	∮ 9.97% □
10 Miles	644,629	707,546	∮ 9.76% □
15 Miles	1,074,077	1,196,729	(€ 11.42% □
25 Miles	1,569,751	1,803,244	(14.87% □
50 Miles	1,931,797	2,226,596	分 15.26% □

SCOUT VISION® REGIONAL HOUSING MARKET ANALYSIS

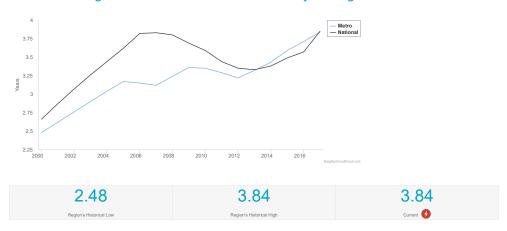
AUSTIN-ROUND ROCK, TX METRO AREA REGIONAL INVESTMENT POTENTIAL $\tiny\textcircled{1}$





HOUSING AFFORDABILITY TRENDS: AUSTIN-ROUND ROCK, TX METRO AREA $_{\scriptsize \textcircled{\tiny 1}}$

Years of average household income needed to buy average home



REGIONAL 1 AND 2 YEAR GROWTH TRENDS ①

REGIONAL TREND	LAST 2 YEARS	COMPARED TO NATION	N* LAST 1 YEAR	COMPARED TO NATION*
Population Growth	5.11% 🗆	3 10	2.50% 🗆	3 10
Job Growth	6.07% □	3 10	1.79% 🗆	8
Income Trend (Wages)	16.37% 🗆	3 10	8.20% □	10
Unemployment Trend	-0.71% 🗆	5	-0.54% □	8
Stock Performance of Region's Industries	11.90% 🗆	3 10	-0.28% □	9
Housing Added	5.88% 🗆	3 10	3.17% 🗆	10
Vacancy Trend	-1.40% 🗆	8	0.24% 🗆	5
				* 10 is highest

Disclaimer

Forecasts of potential occurrences or non-occurrences of future conditions and events are inherently uncertain. Actual results may differ materially from what is predicted in any information provided by location inc. Nothing contained in or generated by a Location Inc. Product or services is, or should be relied upon as, a promise or representation as to the future performance or prediction of real estate values. No representation is made as to the accuracy of any forecast, estimate, or projection. Location Inc. Makes no express or implied warranty and all information and content is provided



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ABOUT THE 2901 SWEENEY LN NEIGHBORHOOD

Real Estate Prices and Overview

This neighborhood's median real estate price is \$386,310, which is more expensive than 90.0% of the neighborhoods in Texas and 75.8% of the neighborhoods in the U.S.

The average rental price in this neighborhood is currently \$1,275, based on NeighborhoodScout's exclusive analysis. Rents here are currently lower in price than 44.0% of Texas neighborhoods.

This is a suburban neighborhood (based on population density) located in Austin, Texas.

This neighborhood's real estate is primarily made up of medium sized (three or four bedroom) to small (studio to two bedroom) single-family homes and apartment complexes/high-rise apartments. Most of the residential real estate is occupied by a mixture of owners and renters. Many of the residences in this neighborhood are older, well-established, built between 1940 and 1969. A number of residences were also built between 1970 and 1999.

Home and apartment vacancy rates are 9.0% in this neighborhood. NeighborhoodScout analysis shows that this rate is lower than 49.4% of the neighborhoods in the nation, approximately near the middle range for vacancies.

Notable & Unique Neighborhood Characteristics

When you see a neighborhood for the first time, the most important thing is often the way it looks, like its homes and its setting. Some places look the same, but they only reveal their true character after living in them for a while because they contain a unique mix of occupational or cultural groups. This neighborhood is very unique in some important ways, according to NeighborhoodScout's exclusive exploration and analysis.

Notable & Unique: Modes of Transportation

In the Manor Rd / Pecan Springs Rd neighborhood, carpooling is still a popular way to get to and from work. NeighborhoodScout's analysis reveals that 20.1% of commuters carpool here, which is more than in 95.8% of all U.S. neighborhoods.

The Neighbors

The Neighbors: Income

There are two complementary measures for understanding the income of a neighborhood's residents: the average and the extremes. While a neighborhood may be relatively wealthy overall, it is equally important to understand the rate of people - particularly children - who are living at or below the federal poverty line, which is extremely low income. Some neighborhoods with a lower average income may actually have a lower childhood poverty rate than another with a higher average income, and this helps us understand the conditions and character of a neighborhood.

The neighbors in the Manor Rd / Pecan Springs Rd neighborhood in Austin are lower-middle income, making it a below average income neighborhood. NeighborhoodScout's research shows that this neighborhood has an income lower than 69.6% of U.S. neighborhoods. With 36.1% of the children here below the federal poverty line, this neighborhood has a higher rate of childhood poverty than 82.3% of U.S. neighborhoods.



The Neighbors: Occupations

What we choose to do for a living reflects who we are. Each neighborhood has a different mix of occupations represented, and together these tell you about the neighborhood and help you understand if this neighborhood may fit your lifestyle.

In the Manor Rd / Pecan Springs Rd neighborhood, 31.4% of the working population is employed in sales and service jobs, from major sales accounts, to working in fast food restaurants. The second most important occupational group in this neighborhood is executive, management, and professional occupations, with 29.1% of the residents employed. Other residents here are employed in manufacturing and laborer occupations (23.7%), and 13.8% in clerical, assistant, and tech support occupations.

The Neighbors: Languages

The most common language spoken in the Manor Rd / Pecan Springs Rd neighborhood is English, spoken by 61.4% of households. Some people also speak Spanish (37.7%).

The Neighbors: Ethnicity / Ancestry

Culture is shared learned behavior. We learn it from our parents, their parents, our houses of worship, and much of our culture – our learned behavior – comes from our ancestors. That is why ancestry and ethnicity can be so interesting and important to understand: places with concentrations of people of one or more ancestries often express those shared learned behaviors and this gives each neighborhood its own culture. Even different neighborhoods in the same city can have drastically different cultures.

In the Manor Rd / Pecan Springs Rd neighborhood in Austin, TX, residents most commonly identify their ethnicity or ancestry as Mexican (37.8%). There are also a number of people of German ancestry (7.2%), and residents who report Irish roots (4.7%), and some of the residents are also of English ancestry (2.4%), along with some Scottish ancestry residents (2.0%), among others. In addition, 17.2% of the residents of this neighborhood were born in another country.

Getting to Work

How you get to work – car, bus, train or other means – and how much of your day it takes to do so is a large quality of life and financial issue. Especially with gasoline prices rising and expected to continue doing so, the length and means of one's commute can be a financial burden. Some neighborhoods are physically located so that many residents have to drive in their own car, others are set up so many walk to work, or can take a train, bus, or bike. The greatest number of commuters in Manor Rd / Pecan Springs Rd neighborhood spend between 15 and 30 minutes commuting one-way to work (56.4% of working residents), which is shorter than the time spent commuting to work for most Americans.

Here most residents (71.9%) drive alone in a private automobile to get to work. In addition, quite a number also carpool with coworkers, friends, or neighbors to get to work (20.1%) and 6.2% of residents also ride the bus for their daily commute. In a neighborhood like this, as in most of the nation, many residents find owning a car useful for getting to work.

Good Neighbor Plan

We view our Good Neighbor Plan as an evolving strategy and look to AHFC staff for suggestions.

At a minimum, we intend to:

- 1. Reach out to local neighborhood associations to discuss the project
- 2. Reach out to neighboring owners if there are shared services to improve the neighborhood



Memorandum of Understanding (MOU) Between Ending Community Homelessness Coalition (ECHO) and RGTP Real Estate, LLC

I. OVERVIEW

- To qualify for a Continuum of Care unit, applicants will meet the following definition of homelessness:
 - "Households that qualify as homeless under the HUD HEARTH Act ¹Homeless definition paragraph one: (i) those whose primary nighttime residence is not designed as a sleeping accommodation for human beings, (ii) those in shelter, transitional housing, or motels paid for by charitable organizations, and (iii) those exiting institutions after 90 days or less and who were previously homeless;" and
 - 2. Be referred through Coordinated Assessment.
- RGTP Real Estate, LLC will dedicate 100% of the total development unit count at 2901 Sweeney Lane to the Continuum of Care.
- This Memorandum of Understanding is subject to review by RGTP Real Estate, LLC and ECHO after two years from receipt of certificate of occupancy. All parties will provide for reasonable time to correct deficiencies.

II. GENERAL ROLES

- RGTP Real Estate, LLC or its' designee will systematically alert ECHO of anticipated unit vacancies to be filled by the Continuum of Care, comply with the summary of time limitations outlined below, and comply with attached tenant screening criteria. Details outlined below.
- ECHO will ensure that Continuum of Care agencies are adequately readying eligible homeless applicants to quickly apply to fill those vacancies and will efficiently meet all requirements of the tenant screening and lease up process to RGTP Real Estate, LLC's satisfaction. Details outlined below. Referred households will have the following characteristics:
 - 1. Homeless status has been certified
 - 2. Household matches the property's income restrictions, unit size restrictions, etc.
 - Household has completed Coordinated Assessment

1

¹ The Homeless Emergency Assistance and Rapid Transition to Housing Act (HEARTH); May 20, 2009. The HEARTH Act amends and reauthorizes the McKinney-Vento Homeless Assistance Act.



For each referral, ECHO will identify the household as prioritized through the Coordinated Assessment system; individual household vulnerability and eligibility will be considered as part of the Coordinated Assessment process. ECHO will then pair that household with an appropriate support service program. These are support service programs, not governed by ECHO, that are often positioned to provide short term and/or long term support services to the households during their new tenancy that will promote their stability as tenants. Details outlined below.

III. RESPONSIBILITIES OF RGTP Real Estate, LLC or its' designee

- Provide ECHO, in a separate email, the following documents at least 30 days prior to the start of application acceptance:
 - 1. Standard Application
 - 2. Standard Lease Agreement including specifications regarding utility payments
 - 3. List of documents needed for a complete application
 - 4. Property rules related to smoking, parking, pets, etc.
- Email ECHO point of contact with timely notification of a vacancy that will be assigned as a CoC unit and provide relevant information about the vacant unit. Details outlined in Vacancy Announcement Email Contents section.
- Copy assigned support service provider on all communication with a homeless applicant, during their enrollment in support services. Note that ECHO will obtain a Release of Information for each household to allow this communication to proceed.
- Whenever possible, accept initial applications by secure email or fax in order to decrease the number of visits the applicant and service provider need to make to the property.
- Screen the batch of up to three referred applicants for eligibility and suitability in the order received from ECHO (i.e. Applicant #1 and Applicant #2), and approve applicant on a firstqualified basis.
- Alert ECHO, assigned support service provider, and applicants of any deficiencies in application materials.
- Make an approval determination within 2 business days whenever possible.
- Ensure a general response time for all communications with the MOU partner of 1-2 business days.

2



IV. RESPONSIBILITIES OF ECHO

- Provide RGTP Real Estate, LLC or its' designee with up to three applicants that meet the property's eligibility criteria for current vacancies. If the applicants are rejected or decline an offer of housing, ECHO can refer more applicants if requested by RGTP Real Estate, LLC or its' designee.
- Provide RGTP Real Estate, LLC or its' designee with a complete application package for each referral that includes:
 - 1. Completed housing application of RGTP Real Estate, LLC for all adults ages 18 or older.
 - 2. Required supporting documentation needed by the RGTP Real Estate, LLC to process applications:
 - a. Picture IDs for all adults
 - b. Income and asset documentation
 - 3. Verification of homelessness for CoC unit eligibility.
 - Determination that household is most appropriate as determined by the Austin/Travis County Continuum-of-Care Coordinated Assessment process.
 - Release of Information from the referred households to authorize ECHO and RGTP Real Estate, LLC or its' designee to share information regarding the households' applications, including third party documents the development receives from doing third party verifications (i.e. bank statements, credit reports, etc).
 - 6. Contact information for assigned support service provider.
- Support the appropriate support service program in informing the applicants referred that this is only a referral and does not constitute an offer of housing and that RGTP Real Estate, LLC or its' designee will confirm eligibility for the housing and conduct a screening that will include a credit check, criminal background check, and landlord history check.
- Ensure that the appropriate support service program accompanies the referred applicants for meetings with RGTP Real Estate, LLC or its' designee and lease signing at the property if the household needs that support.
- For each referral, ECHO will identify the household as prioritized through the Coordinated Assessment process; individual household vulnerability and eligibility will be considered as part of the Coordinated Assessment process. ECHO will then pair that household with an appropriate support service program. These are support service programs, not governed or guaranteed by ECHO, that are often positioned to provide short term and/or long term social services to the households during their new tenancy that will promote their stability as new tenants.
- Ensure a general response time for all communications with the MOU partner of 1-2 business days.



V. SUMMARY OF TIME LIMITATIONS TO COORDINATION

Party	Step	Time Limitation
RGTP Real Estate, LLC or its' designee	Email announcement of vacancy to be dedicated to homeless preference	Immediately upon vacancy - or as soon as anticipated
ECHO	Submit up to 3 referrals to fill vacancy in a ranking order for consideration	5 business days
RGTP Real Estate, LLC or its' designee	Announce eligibility determination	5 business days
ECHO	Second attempt to fill unit	5 business days
All parties	General response time for all communications between parties	1-2 business days



VI. ESTABLISHED POINTS OF CONTACT

ECHO Point of Contact	
Name:	
Title:	
Phone:	
Email:	
Address:	
Website:	
RGTP Real Estate, LLC P	oint of Contact
Name:	
Title:	
Phone:	
Email:	
Address:	
Website:	



VII. VACANCY INFORMATION

Vacancy Announcement Email Contents
Property Name:
Contact Person:
Phone:
Email:
Date unit will be ready for occupancy:
of Bedrooms:
Utilities tenant is responsible for:
Is this a first floor or elevator unit?
Is this an accessible unit?
Anything else an applicant should know about the unit?



VIII. MOU ATTACHMENTS

- RHDA Applicant should attach the following to this MOU:
 - 1. Rental Application and related document requirements, if available
 - 2. Standard Lease and utility payment specifications, if available
- · ECHO should attach the following to this MOU:
 - 1. CoC Unit Screening Criteria
 - 2. Sample Release of Information



IX. MOU SIGNATURES

ЕСНО
Name: Mathew Mollier
Title: Executive Director
Phone: _860-287-2587
Email: matthermoltice austracto.org
Address: 300 E Highland Mall DND S-1420 Austr, TX 78752
Website: www. austinecto.org
Signature:
Date: II h I 4

RGTP Real Estate, LLC	
Name: Stephen Levine	•
Title: Manager	
Phone: (516) 319-8353	
Email: SLEVINE 1 DEGMAIL.	COM
Address: PO Box 201002	
Website: n/q	
Signature:	
Date: 11/21/2019	

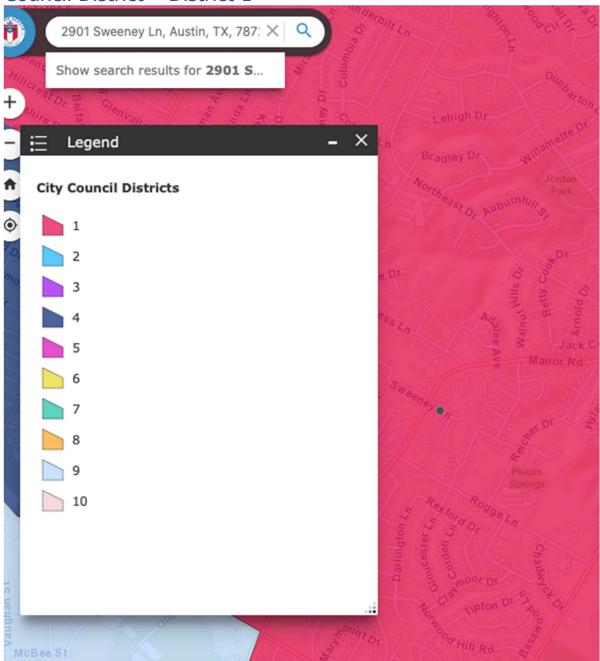
Resident Services

Ground floor will have \sim 5,000 square feet of commercial space entirely dedicated to providing services to the residents as well as community at large

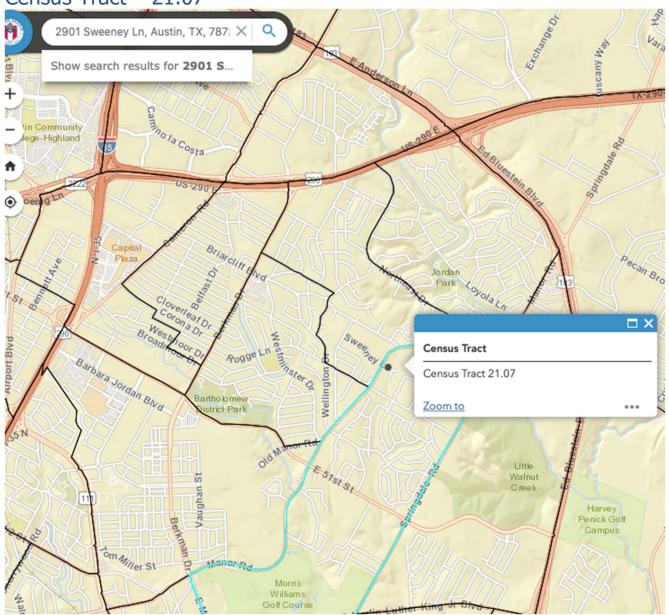
- Live-in property manager for housing and office
- Controlled and monitored access point
- Offices for on-site services
- Laundry
- ~500 SF for healthy food / food pantry
- Multi-functional space to which may be used for the following services:
 - Tax preparation help via the Volunteer Income Tax Assistance (VITA) program. Working with United Way to host financial literacy and tax preparation events.
 - Physical / mental health services
 - Job training will be coordinated by the property manager in conjunction with Texas Workforce Commission
 - Additional programming will be added to the commercial space as appropriate and directed by the property manager and Integral Care

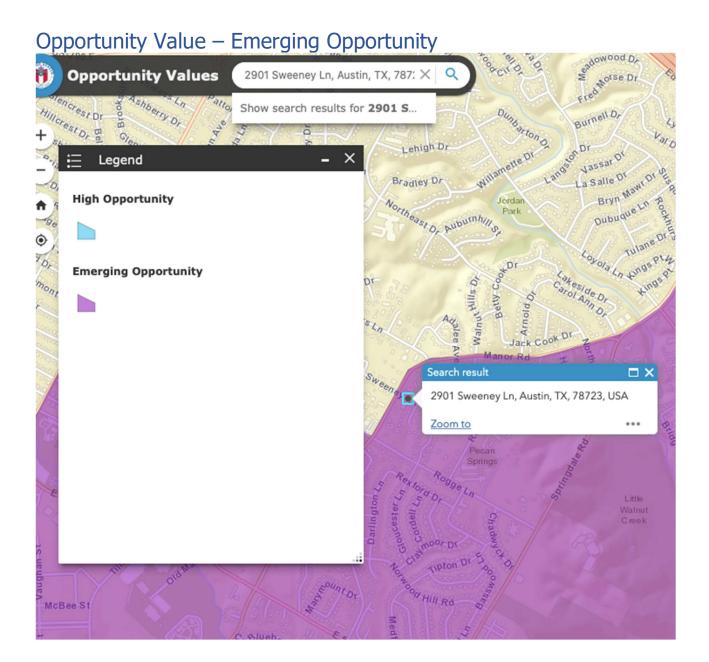
Property Maps

Council District – District 1

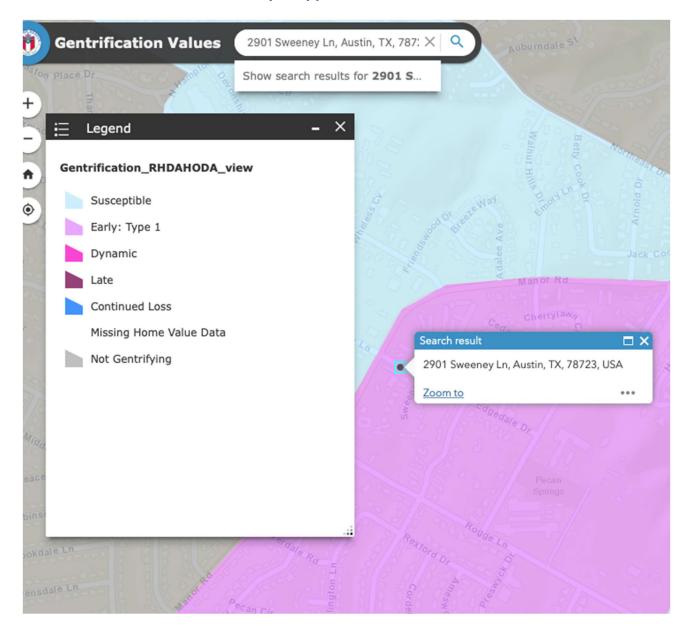


Census Tract – 21.07

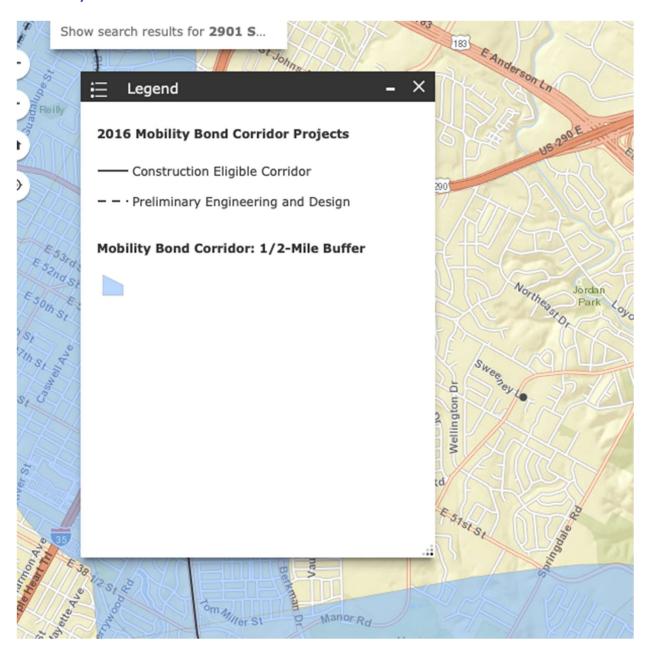




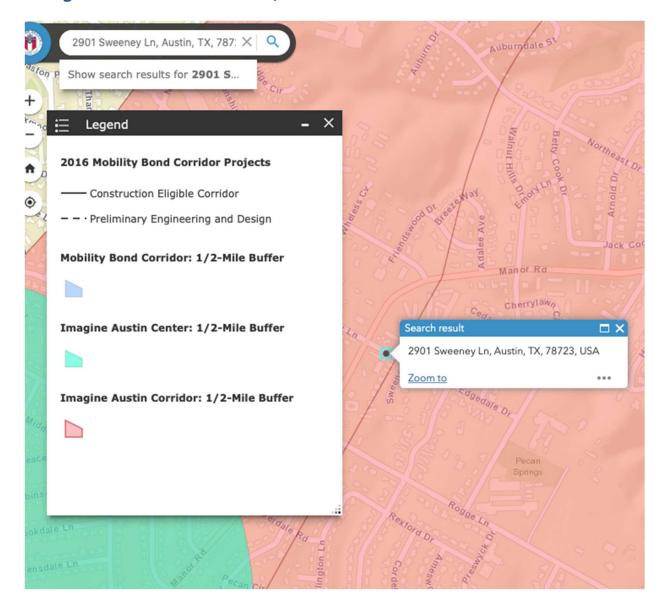
Gentrification Value – Early: Type 1



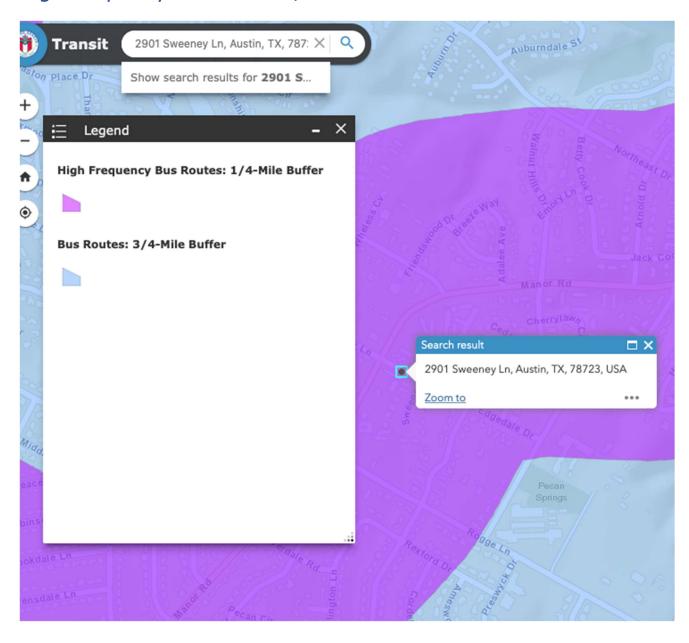
Mobility Bond Corridor



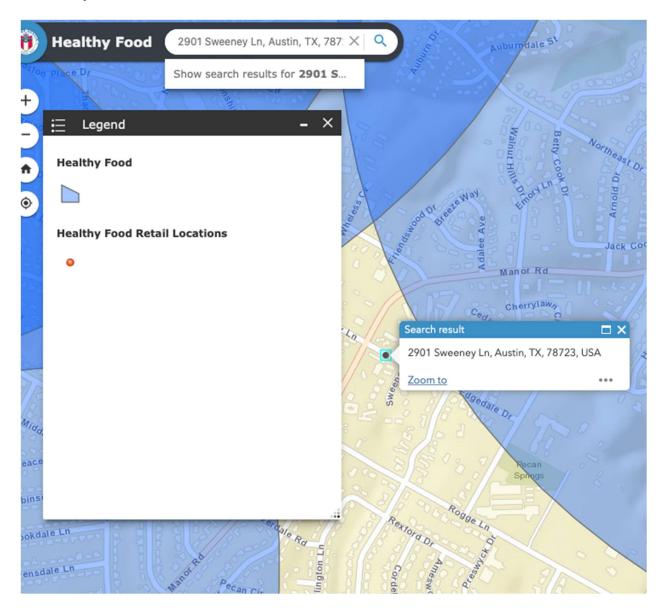
Imagine Austin Corridor: 1/2-Mile Buffer



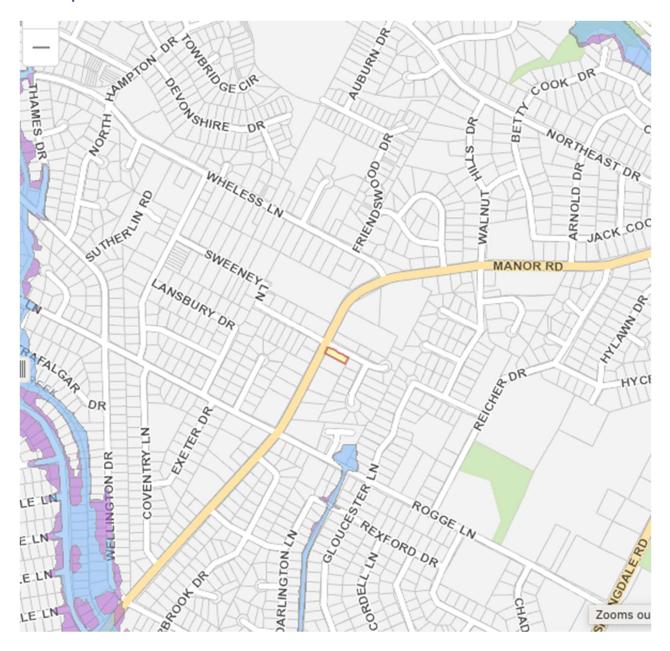
High Frequency Bus Route: 1/4-Mile Buffer



Healthy Food



Floodplains



Zoning Verification Letter

CITY OF AUSTIN - ZONING VERIFICATION LETTER

For questions concerning zoning compliance or any development criteria contact the Development Assistance Center of the City of Austin at (512) 974-6370.

This letter is to verify that the parcel listed is covered by the listed zoning classification on the date the letter was created.

Party Requesting Verification

Name: Stephen Levine Mailing Address: PO Box 201002 Austin, TX

Tax Parcel Identification Number

Agency: TCAD Parcel ID: 0220211425

Zoning Classification(s)

Find definitions at http://www.austintexas.gov/page/zoning-districts

GR-MU-V-CO-NP

Zoning Case Number(s)

Look up case info at https://www.austintexas.gov/devreview/a_queryfolder_permits.jsp

C14-02-0142, C14-2007-0258

Zoning Ordinance Number(s) Look up ordinances at http://austintexas.gov/edims/search.cfm

021107-Z-12a, 20080320-048

For Address Verification visit: http://austintexas.gov/addressverification

To access zoning ordinance documentation visit: http://austintexas.gov/edims/search.cfm

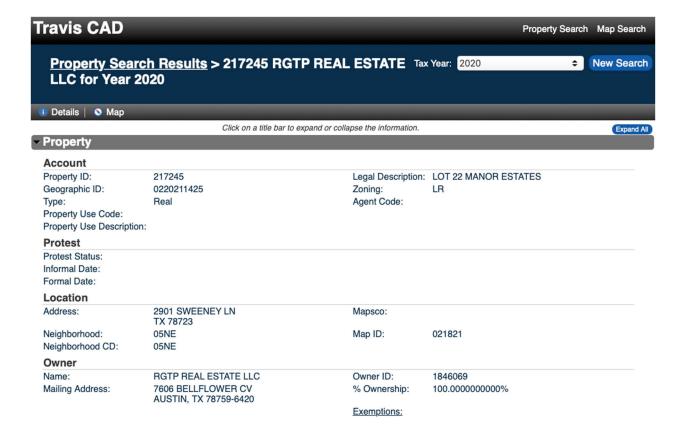
To access zoning overlay documentation (Land Development Code Chaper 25-2 Division 6) visit: http://austintexas.gov/department/austin-city-code-land-development-code http://austintexas.gov/department/zoning

This letter was produced by the City of Austin Communication Technology Management Department on behalf of the Planning and Development Review Department.

I, Stacy Meeks, of the Communications and Technology Management Department for the City of Austin, do hereby certify that the above information reflects the data and records on file in this office.

0220211425 11/20/2019

Proof of Site Control



Tenant Relocation Plan

RGTP has contracted with both an attorney experienced in Uniform Relocation Act (URA) requirements as well as a URA consultant to ensure existing residents have a third-party to speak with to guide them through their rights and answer any questions.

We have been told that we are going above-and-beyond what "typical" developers might do when URA may apply.

As units become vacant, they will be utilized as short-term Continuum of Care before demolition of the existing structure. Four of the units are currently being utilized to provide short-term housing for households that were previously experiencing homelessness.

The rent roll as of April 8, 2020 has been filed with AHFC on a confidential basis.

SHPO Consultation Form

TEXAS HISTORICAL COMMISSION

REQUEST FOR SHPO CONSULTATION:

Section 106 of the National Historic Pres	ervation Act and/or th	ne Antiquities	Code of Texas
Please see instructions for completing this form ar consultation on the Texas Historical Commission			
This is a new submission.			
☐ This is additional information relating to THC to	racking number(s):		
Project Information			
PROJECT NAME Sweeney Lane COC			
PROJECT ADDRESS 2901 Sweeney Lane	PROJECT CITY Austin	F	ROJECT ZIP CODE(S) 78723
PROJECT COUNTY OR COUNTIES Travis	Ausun		10123
PROJECT TYPE (Check all that apply)			
Road/Highway Construction or Improvement	Repair, Rehabilita		on of Structure(s)
Site Excavation	Addition to Existin		
Utilities and Infrastructure	■ Demolition or Rela	ocation of Existin	g Structure(s)
■ New Construction BRIEF PROJECT DESCRIPTION: Please explain the project in one	None of these		
Project Contact Information			
PROJECT CONTACT NAME Russell Artman	TITLE Manager	ORGANIZA RGTP Re	ITION al Estate LLC
ADDRESS PO Box 201002	CITY Austin	STATE TX	ZIP CODE 78720
PHONE 917-575-2219	EMAIL		
Federal Involvement (Section 106 of the Nation	nal Historic Preservatio	n Act)	
Does this project involve approval, funding, permi	t, or license from a federa	al agency?	
Yes (Please complete this section)	No (Skip to next	section)	
FEDERAL AGENCY	FEDERAL PROGRAM, FI	UNDING, OR PERMI	T TYPE
CONTACT PERSON	PHONE		
ADDRESS	EMAIL		
State Involvement (Antiquities Code of Texas)			
Does this project occur on land or property owner			fivision of the state
Yes (Please complete this section)	■ No (Skip to next	section)	
CURRENT OR FUTURE OWNER OF THE PUBLIC LAND			
CONTACT PERSON	PHONE		
ADDRESS	EMAIL		

VER 0811

REQUEST FOR SHPO CONSULTATION -- PROJECT NAME:

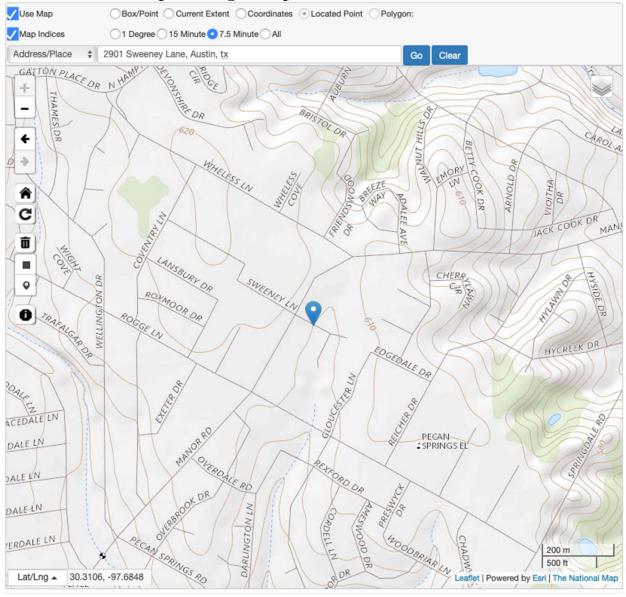
Identification of Historic Properties: Archeology				
Does this project involve ground-disturbing activity?				
Yes (Please complete this section)	☐ No (Skip to next see	ction)		
Describe the nature of the ground-disturbing activity, including but not limited to depth, width, and length. We plan to demo the existing structure, including foundation, level the land and then install a new foundation / support to provide the necessary support for the new structure. Roughly 150' x 34'				
Describe the previous and current land use, conditions parking lot, some grass and existing foundation/structure	, and disturbances.			
Identification of Historic Properties: Structures				
Does the project area or area of potential effects include features (such as parks or cemeteries) that are 45 years.	rs of age or older?	-	dscape	
Yes (Please complete this section)	No (Skip to next see			
Is the project area or area of potential effects within or eligible for listing in the National Register of Historic Pl		or district that is	listed in or	
Yes, name of property or district:		☐ No	Unknown	
In the space below or as an attachment, describe each	building, structure, or I	andscape featu	re within the	
project area or area of potential effect that is 45 years				
ADDRESS	DATE OF CONSTRUCTION	SOURCE FOR CO	NSTRUCTION DATE	
ADDRESS	DATE OF CONSTRUCTION	SOURCE FOR CO	NSTRUCTION DATE	
ADDRESS	DATE OF CONSTRUCTION	SOURCE FOR CO	NSTRUCTION DATE	
Attachments	For	SHPO Use On	ly	
Please see detailed instructions regarding attachments			•	
Include the following with each submission:				
Project Work Description				
Maps				
Identification of Historic Properties				
Photographs				
For Section 106 reviews only, also include:				
Consulting Parties/Public Notification				
Area of Potential Effects				
Determination of Eligibility				
Determination of Effect				
Submit completed form and attachments to the address below. Faxes and email are not acceptable	.			
Mark Wolfe State Historia Processation Officer				
State Historic Preservation Officer Texas Historical Commission				
P.O. Box 12276, Austin, TX 78711-2276 (mail service)				
108 W. 16th Street, Austin, TX 78701 (courier service)				
			PAGE 2 / VER 0811	

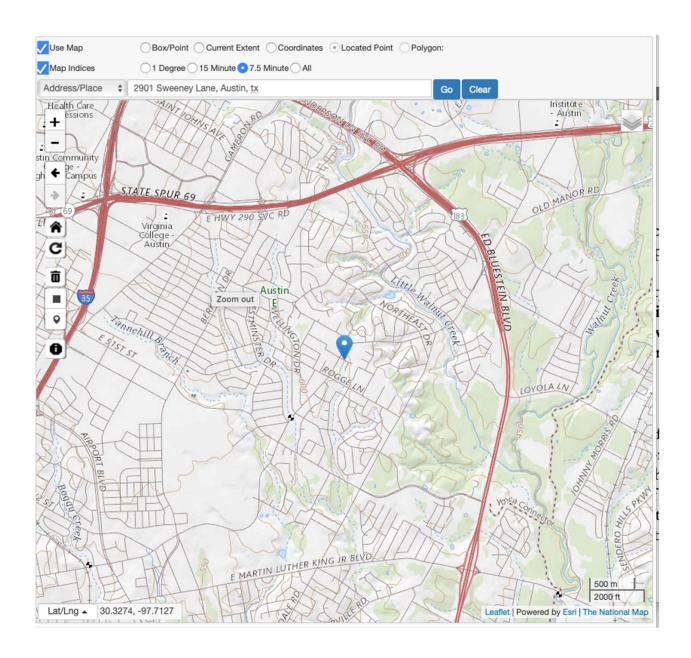
Project Work Description

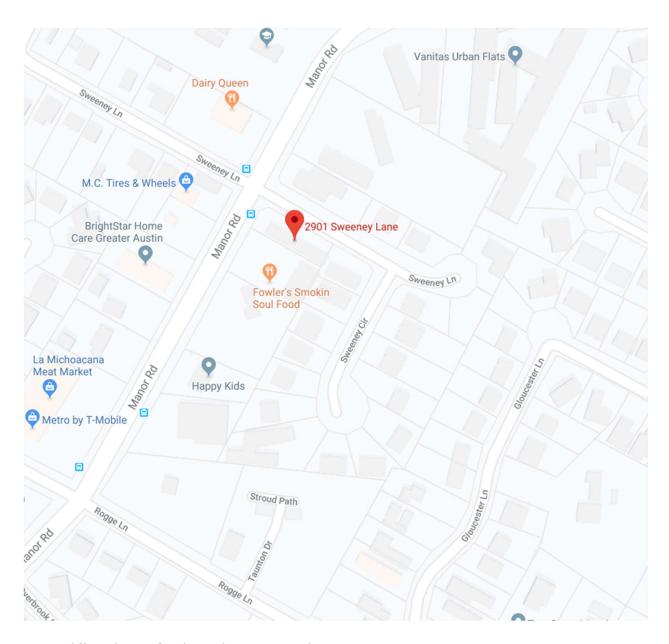
RGTP Real Estate, LLC intends to demolish the existing structure and build commercial ground floor with ~60 residential units above utilizing Affordability Unlocked.

Maps

USGS 7.5 minute quadrangle map







Identification of Historic Properties

 $\underline{\text{https://matrix.abor.com/Matrix/Public/Portal.aspx?k=}1850804Xb1JT\&p=AE-965330-361\&L=1\&rk=32592909}$

source showing 1972 build

Photographs









