Development Review, Permitting and Inspection Software Application System Web-Based User's Manual

PUBLIC INFORMATION - NAVIGATION LINKS	3
INFORMATION SEARCH	4
Public Searches	4
Navigating an Individual Case Record	6
Attachments	7
Related Folders	8
ISSUED PERMITS REPORT	10
FEEDBACK- Contact PDR	11
APPENDIX A – Acronyms in Case Type & File Name Suffixes & Prefixes	12
APPENDIX B – Deciphering the "Reference File Name" Structure	13
REGISTERED USERS	14
PERMIT SELF-ASSIGNMENT AND PAYMENT	15
My Permits/Cases	18
My Licenses	23
Request/Cancel/View Inspections	24
My Escrow Accounts	25
Reports	30
Logout	32

DEVELOPMENT REVIEW, PERMITTING and INSPECTION Software Application System is commonly referred to as 'AMANDA' (Application Management and Data Automation)

With this software application, the public can research development information, apply for permits, schedule inspections, and track information, all from the internet. The URL for the site is <u>www.austintexas.gov/devreview/a_queryfolder_permits.jsp</u>. Clicking on this link or typing the address into an internet browser will bring up the screen below:

AUSTINTEXAS	.gov airport library austin energy austin water convention center visitors bureau open government
PUBLIC INFORMATION	SEARCH BY PERMIT NUMBER
Public Search	Permit Number: Submit
Issued Permit Report	Permit numbers should be in '2004-023481 BP' format. Please enter at least 8 characters like '2004-023' for partial search criterion.
REGISTERED USERS	SEARCH BY CASE NUMBER OR OLD PIER PERMIT NUMBER
New Registration	Case Number: Submit
Update Registration	Case numbers should be in 'C8-2004-0001' format. (Note: Many old PIER permit numbers can be used in this search. Use the same format as your PIER permit.) Click for <u>help on search formats</u> .
Permit Assign and Pay	SEARCH BY PROPERTY/PROJECT NAME/TYPES/DATE RANGE
My Permits/Cases	Number Prefix Street Dir Suite# Zip
My Licenses	Please enter at least the first 3 letters of the street name above. Other fields above are optional.
Request / Cancel / View Inspections	Project Name:
My Escrow Accounts	Sub Type:
Reports	Work Type:
Login	Start Date: Sep 6, 2012 Sep 6, 2013
HELP	Note: Dates should be in form 'Nov 17, 2012' format. By default, the database search is limited to the past 365 days. Due to the size of the database, the date range should be no longer than one year unless at least one additional search criterion is set: Street, Zip Code, Project Name, or Permit/Case Type. The date range does not apply to searches by Permit Number or Case Number.
Web Help	Submit
Permit Assign and Pay Help	
FEEDBACK	
Contact PDR	
	NDAR MEDIA CENTER FAQ CONTACT US SITE MAP LEGAL NOTICES PRIVACY POLICY 311
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PUBLIC INFORMATION - NAVIGATION LINKS



The navigation links that display at the left of the search page allow access to various categories of information. The links under **PUBLIC INFORMATION --** <u>Public Search</u> and <u>Issued</u> <u>Permit Report</u> – are both available without registration or password.

Clicking on the <u>Public Search</u> link displays the Search page, with no criteria in any of the search fields. Use it to "clear" all the search fields to their default (blank) settings.

The **REGISTERED USERS** links are for customers who regularly use this system to apply for permits and pay fees. Once registered, the user needs a password to enter this section of the website: <u>New</u> <u>Registration</u>, <u>Update Registration</u>, <u>Permit Assign</u> and Pay, <u>My Permits/Cases</u>, <u>My Licenses</u>, <u>Request/Cancel/View Inspections</u>, <u>My Escrow</u> <u>Accounts</u>, <u>Reports</u>, and <u>Login</u>.

There are two separate documents under **HELP**: <u>Web Help</u> is for all users; <u>Permit Assign and Pay</u> <u>Help</u> is for Registered Users.

Under the **FEEDBACK** category, users can send an email to the Planning and Development Review Department to ask questions about the website and/or to share experiences encountered on the website.

INFORMATION SEARCH

Public Searches

There are three different methods by which you can search for a case or a collection of cases, depending on what information you have, and what information you are seeking:

- Permit Number
- Case Number
- Any combination of Property Address, Project Name, Type of Permit or Case, and Start Date.

AUSTINTEXA	GOV AIRPORT LIBRARY AUSTIN ENERGY AUSTIN WATER CONVENTION CENTER VISITORS BUREAU OPEN GOVERNMENT
PUBLIC INFORMATION	SEARCH BY PERMIT NUMBER
Public Search	Permit Number: Submit
Issued Permit Report	Permit numbers should be in '2004-023481 BP' format. Please enter at least 8 characters like '2004-023' for partial search criterion.
REGISTERED USERS	SEARCH BY CASE NUMBER OR OLD PIER PERMIT NUMBER
New Registration	Case Number: Submit
Update Registration	Clock for <u>help on search formats</u> .
Permit Assign and Pay	SEARCH BY PROPER TY/PROJECT NAME/TYPES/DATE RANGE
My Permits/Cases	Number Prefix Street Dir Suite# Zip
My Licenses	Please enter at least the first 3 letters of the street name above. Other fields above are optional.
Request / Cancel / View Inspections	Project Name: Permit/Case Type:
My Escrow Accounts	Sub Type:
Reports	Start Date: Sep 6, 2012 Sep 6, 2013
Login	Note: Dates should be in form 'Nov 17, 2012' format. By default, the database search is limited to the past 365 days. Due to the size of the database, the date range should be no longer than one year unless at least one additional search criterion is set: Street, Zip
HELP	Code, Project Name, or Permit/Case Type. The date range does not apply to searches by Permit Number or Case Number.
Web Help	Submit
Permit Assign and Pay Help	
FEEDBACK	
Contact PDR	
	NAR MEDIA CENTER FAQ CONTACT US SITE MAP LEGAL NOTICES PRIVACY POLICY 311

NOTE: In March 2007, the formatting of some **Case Numbers** (the second search method above) changed from two digits to four digits to represent the Year an application was submitted. For Site Plans and Subdivisions, that was the only change. For Building Permits, the change was more dramatic. Here are a few examples of different format changes:

<u>Subdivision</u>	Site Plan	Building Permit
Old: C8-06-0123	Old: SP-06-0123	Old: BP-06-3481
New: C8-2008-0123	New: SP-2008-0123	New: 2008-003481 BP

Each search method has its own Submit button for executing the search. For example, the date range at the bottom of the screen only works in tandem with the other fields in that section. The Permit Number and Case Number searches are stand-alone.

AUSTINTEXA	NS.GOV AIRPORT LIBRARY AUSTIN ENERGY AUSTIN WATER CONVENTION CENTER VISITORS BUREAU OPEN GOVERNMENT
PUBLIC INFORMATION	SEARCH BY PERMIT NUMBER
Public Search	Permit Number: Submit Click here to search
Issued Permit Report	Permit numbers should be in '2004-023481 BP' format. Please enter at least 8 characters like '2004-023' for partial search criterion.
REGISTERED USERS	SEARCH BY CASE NUMBER OR OLD PIER PERMIT NUMBER
New Registration	Case Number: Click here to search by Case #.
Update Registration	(Note: Many old PIER permit numbers can be used in this search. Use the same format as your PIER permit.) Click for <u>help on search formats</u> .
Permit Assign and Pay	SEARCH BY PROPERTY/PROJECT NAME/TYPES/DATE RANGE
My Permits/Cases	Number Prefix Street Dir Suite# Zip
My Licenses	Please enter at least the first 3 letters of the street name above. Other fields above are optional.
Request / Cancel / View Inspections	Project Name: Permit/Case Type: Click the drop-down arrow to select the type of case you
My Escrow Accounts	Sub Type: want to search.
Reports	Start Date: Sep 6, 2012 Sep 6, 2013
Login	Note: Dates should be in form 'Nov 17, 2012' format. By default, the database search is limited to the past 365 days. Due to the size
HELP	Code, Project Name, or Permit/Case Type. The date range does not apply to searches by Permit Number or Case Number.
Web Help	Submit
Permit Assign and Pay Help	
FEEDBACK	
Contact PDR	
	IDAR MEDIA CENTER FAQ CONTACT US SITE MAP LEGAL NOTICES PRIVACY POLICY 311

When searching by Permit/Case Type, and/or Zip, and/or Date, the system may need more details, or just may need to be "refreshed", and this message may pop up:

Message	e from webpage 🛛 🔀
⚠	Please enter a Street Name, Zip Code, Project Name, or select a Permit Type.
	ОК

In this instance, either add additional info, OR you can "refresh" the search page by clicking on the Public Search button at the top of the Navigation Bar, and re-entering the search criteria.

If more than one case meets your search criteria, the available information will be displayed in columns, on a separate row for each case: **Permit/Case, Reference File Name, Description, Sub Type, Work Type, Project Name, Status**, and **Related Folders**.

#.	Permit/Case	Reference File Name	Description	Sub Type	Work Type	Project Name	Status	Related Folders
1	2012-088761 SP	SP-2012-0294C	The applicant is proposing a Fair Notice application for the construction of condominiums with associated improvements.	Site Plan Administrative	Consolidated	Pecan Grove South Condominiums (Fair Notice)	Expired	No
2	2012-088793 SP	SP-2012-0297C	The applicant is proposing to construct religious building with associated improvements.	Site Plan Administrative	Consolidated	Al-Mahdi Center	Approved and Released	Yes
3	2012-088703 SP	SP-2012-0291C	The applicant is proposing to construct a parking garage with associated mprovements.	Site Plan Administrative	Consolidated	Town Center Parking Garage	Approved and Released	<u>Yes</u>

If a search results in over 200 records, you will receive only "the first 200", but you will have no way of knowing which 200 it has found. Click on the "Back" button to return to the search page, and narrow your search by one or more additional parameters, such as reducing the date range, in order to yield fewer than 200 records.

AIRPORT LIBRARY AUSTIN ENERGY AUSTIN WATER CONVENTION CENTER VISITORS BUREAU
Back
(Your search returned more than 200 rows, displaying the first 200.)
PERMITS/CASES

Navigating an Individual Case Record

Click on the **Permit/Case** hyperlink for the record you want to review, and a new page will appear, displaying more details of that case: **Folder Details, Folder Info, Property Details, People Details, Fees, Processes** and **Notes**, and (if applicable) **Attachments**.

As you can see by the partial list of Case Types in Appendix A, there are dozens of different types of cases, and the review process for each type of case is unique. Therefore, the information that is contained in the different sections of the database will vary.

Permit/Case	Reference File Name	Description	Sub Type	Work Type	Project Name	Status	Applicat Date
2012-088761 SP	SP-2012-0294C	The applicant is proposing a Fair Notice application for the construction of	Site Plan Administrative	Consolidated	Pecan Grove South Condominiums	Expired	Aug 31, 24
FOLDER IN	IFO	nformation Description	on				Value
Application	n Date			1	Aug 31, 2012		
Application	Expiration Data				eh 27 2013		

Completeness Check Update	Closed	Sep 11, 2012	Sep 13, 2012	Se
Completeness Check Update	Closed	Sep 20, 2012	Sep 21, 2012	Se
Early Notification	Closed	Sep 28, 2012	Oct 10, 2012	Oc
FOLDER ATTACHMENT				
Description	Detail			
SPL-SP-2012-0291C_0~017		Vie	w Attachment	
Update 0 Master Report		Vie	w Attachment	
Update 1 Master Report		Vie	w Attachment	

Attachments

The presence of attachments at the bottom of this page will depend on the **Case Type**, and the **Status** of the case. A few examples:

- Residential Building Permits will not have any attachments until after the building plans have been approved. At that time, the approved drawings will be scanned and attached. If there are revisions after approval, the revisions will also be scanned and attached.
- The drawings for Site Plans and Subdivisions will not be attached until after the project is approved. However, each round of the Review Staff's Comments (Master Comment Reports) about those drawings will be posted as they occur, and the attachments will be titled: "Update 0", "Update 1", etc. These comments are identical to the packet that is printed and mailed to Registered Interested Parties for that case.
- Where plan drawings have been attached, the file descriptions may end with a "~001", "~002", etc. to represent the Sheet # of the drawings. Typically, Sheet ~001 has the index of all sheets in the plan, so you can decipher what page contains the various details you may be looking for: tree survey, erosion controls, front elevation, etc.
- Any additional (##) notation following a Sheet number refers to a modification of that sheet, and the highest of any such # will be the latest revision of that page. Previous revisions will also remain online for reference.
- Master Comment Reports contain the comments by each of the reviewers for that particular case, but do not contain the applicant's responses to those comments. Responses are typically submitted as "Revision pages" to the original drawings. Because Comments in each report are based on the applicant's responses to the previous set of Comments, they will make the most sense if you read them in the order in which they were made (starting with "Update 0").

CITY	OF AUSTIN – PLANNING AND SITE PLAN APPLICATION -	DEVELOPMENT - MASTER COM	REVIEW DEPARTMENT	OF AL
CASE NUMBER: REVISION #: CASE MANAGER:	SP-2012-0291C 00 Michelle Casillas	UPDATE: PHONE #:	U1 (512) 974-2024	
PROJECT NAME: LOCATION:	Town Center Parking Garage 1826 MC BEE ST	í		LOUNDED 18
SUBMITTAL DATE: REPORT DUE DATE: FINAL REPORT DATE STAFF REPORT: This report includes all comments may include addressed by an update	December 5, 2012 December 19, 2012 January 15, 2013 27 DAYS HAVE BEEN ADDER staff comments received to date requirements, recommendation ed site plan submittal.	D TO THE UPDA concerning your s, or information.	TE DEADLINE most recent site plan subm The requirements in this re	nittal. The eport must be
If you have any questio not hesitate to contact y Planning and Developm	ns, problems, concerns, or if you your case manager at the phone nent Review Department, P.O. B	u require addition number listed at lox 1088. Austin.	al information about this repove or by writing to the Cit Texas 78704.	port, please do y of Austin,

Other documents are also available, depending on the type of case and where it is in the review process. Most attached documents are either PDF (open with Adobe Reader) or TIF (open with most Image Viewers).

At the bottom of most AMANDA screens, there is a **Back** button that will return you to the previous screen. You can continue clicking Back until you get to the main Search page, or click on the Public Search button at the top of the Navigation Bar.

Related Folders

"Related Folders" are what it sounds like: Applications and Permits that are **directly** related to each other. It does **not** automatically include all cases at the same location or even with the same address. This term applies mostly to cases that involve Building Permits and the associated Trade Permits, so not all cases in this database will have "Related Folders". If the case you are looking at shows "**Yes**" in the Related Folders column (as shown below), then clicking on the **Yes** will bring up all the other permits that have been applied for on the same project.

For example, a PR (Plan Review) will not have any Related Folders until after it has been approved **and** subsequent permits have been applied for. Each of those permits will also show that they are "Related" to all the other permits associated with that Plan, once they are applied for. In this example, the PR is the first folder level, and once the Trade Permits (mechanical, electrical, plumbing, driveway/sidewalks) are issued, they will each appear as a Level 3 (under the BP, which is Level 2).

FOLDER DETAILS Section 25-11-94 Expiration and extension of permit (Active Permits will expire 180 days at 11:59:59 pm after date of last inspection posted). If you allow this permit to expire you will be required to submit a new application & pay new fees.

Permit/Case	Reference File Name	Description	Sub Type	Work Type	Project Name	Status	Application Date	Issue Date	Expiration Date
2012-122465 BP	2012-122465 BP	Demolish a circa 1939, 1 story, 1,392 square foot single family residence.	R- 645 Demolition One Family Homes	Demolition	714 W JOHANNA ST	Final	Dec 10, 2012	Dec 14, 2012	Aug 30, 2013
								Relat	ed Folders: Yes

FOLDER INFO

Inf	ormat	ion Description		Value							
Smart Ho	using?	,	No								
Total Exis	ting B	uilding Square Foota	ge 1392								
Total Job	Valuat	lion	5500								
Building I	nspect	lion	Yes								
Environm	ental I	nspection	No								
Landscap	ing In:	spection	No								
Tree Insp	ection		No								
Water Tap	Inspe	ection	Yes								
Sewer Ta	p Insp	ection	Yes								
PROPERT	Y DETA	ILS									
Number	Pre.	Street		Street Type	Dir	Suite Type	Suite Number	City	State	Zip	Legal Desc
714	w	JOHANNA		STREET				AUSTIN	тх	78704	Lot: 9 Block: Subdivision: BOULDIN ADDN 1900

Lot: 9 Block: Subdivision: BOULDIN ADDN 1900

TEOTEE DE FILO					
Desc.	Organization Name	Address	City	State Postal	Phone1
Applicant	Nelson Construction (John R	Nelson) 9705 BURNET RD	AUSTIN	TX 78758	(512)680-6673

		51K						\frown
.:	Permit/Case	Reference File Name	Description	Sub Type	Work Type	Project Name	Status	Related Level
1	2012-102198 <u>PR</u>	2012-102198 PR	Demolish a circa 1939, 1 story, 1,392 square foot single family residence and demolish a 784 square foot detached garage.	R- 645 Demolition One Family Homes	Demolition	714 W JOHANNA ST	Approved	1
2	2012-122466 BP	2012-122466 BP	Demolish a 784 square foot detached garage.	R- 649 Demolition All Other Bldgs Res	Demolition	714 W JOHANNA ST	Final	2
3	2012-122465 BP	2012-122465 BP	Demolish a circa 1939, 1 story, 1,392 square foot single family residence	R- 645 Demolition One Family Homes	Demolition	714 W JOHANNA ST	Final	2

Back

ISSUED PERMITS REPORT

Clicking the **Issued Permit Report** link on the Navigation bar will take you to the screen below. Clicking on the Submit button without altering the Start or End Dates will generate an Excel spreadsheet of all Building Permits and Trade Permits issued by the City during the past week.

City of Start Date: End Date: Note: date ra	Austin Issued Perr	mits Report n/dd/yyyy) n/dd/yyyy) • week maximum.	You may change the start and end dates, but the system will not search for more than one week at a time. Due to the large volume of permits, it may be a minute or two before you will see this window:
		File Download Do you want to open of Image: Second secon	or save this file? mit_report.xls rosoft Office Excel 97-2003 Worksheet w.austintexas.gov Open Save Open Save Cancel ning this type of file he Internet can be useful, some files can potentially uter. If you do not trust the source, do not open or hat's the risk?

	A	В	C	D	E	-
1	permit_number	sub_type	work_type	permit_location	date_issued	
						New 2-Story
2	2006-008001 EP	R- 434 Addition & Alterations	Addition	1504 BOULDIN AVE	7/30/2007	Studio & Sto
						Interior Remo
					/	Primary Educ
3	2006-008178 BP	C-1000 Commercial Remodel	Remodel	500 MAIRO ST	7/30/2007	Elementary)
					'	New 3 Story S
					/	Garage, Covd
4	2006-009546 EP	R- 101 Single Family Houses	New	1315 MERIDEN LN	7/30/2007	units A & B 🖣
					/	New Two Story
					'	Garage, Cov'D
-5	2006-011456 DS	Res. Driveway	New	1800 FAR GALLANT DR	7/30/2007	Balcony
					'	
					/	5
6	2006-020872 MP	C- 321 Pkg Garage Bldg & Open Deck	New	3801 S CONGRESS AVE	7/30/2007	New Parking
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FEEDBACK- Contact PDR

Clicking on the **Contact PDR** link allows users of this database to send an email to the Planning and Development Review Dept. (PDR) to offer information or inquire about the functionality of this site.

Your name *	
Your e-mail address *	
Subject *	
Message *	
Send yourself a copy.	

Fill in the requested information and click the "Send message" button.

Please Note: Any response from PDR Staff will go to **Your e-mail address**, exactly as you enter it, so make sure it is accurate.

APPENDIX A – Acronyms in Case Type & File Name Suffixes & Prefixes

Folder Description	Permit/Case Type (Case # SUFFIX)	Reference File Name (PREFIX)	# SubTypes
Board of Adjustment	BA	C15	4
Sign Review Board Variance		C16	
Building Permit	BP	same	39
Concrete License	LC	LC	0
Development Assistance Center	DA	DA or CD or C8I	3
Driveway / Sidewalks	DS	same	4
Electrical Permit	EP	same	2
Environmental Inspection	EV	SP or SPC	3
General Permit	GP	GP or none	4
Mechanical Permit	MP	same	2
Neighborhood Planning	NP	NP or NPA	2
Operating License	OL	none	8
Plan Review	PR	same	40
Plumbing Permit	PP	same	6
Rainwater Harvesting	AUXW	AUXW	2
Right of Way Excavation Permit	EX	same or none	1
Right of Way Use Permit	RW	same or none	8
Sign / Banner Permit	SB	same or none	2
Site Plan - Administrative approval	еD	SP	Λ
Site Plan - Commission approval	35	SPC	4
Site Plan Correction	SC	various (SP, C8)	0
Sound Ordinance	SO	SO	6
Subdivision	C8	C8	4
Subdivision Joint City/County	С	C8J, C8F, C	4
TAP Permit	W	none	2
Trade Registration	TR	same	7
Tree Permit	TP	none	0
Zoning		C14	
- Historic		C14H	
- PUD	ZC	C814	9
- MUD		C12M	
- Capitol View Corridor		C17	
NOTE: These Permit Types and Case Types are visible to the public online. There are many more types of Permits and Cases that are issued by the City of Austin but may not be visible to the public.		same = entire Reference File Name is same as Permit/Case number	
		none = there is no Reference File Name for this Permit/Case Type	

APPENDIX B – Deciphering the "Reference File Name" Structure

PLEASE NOTE:

- Not all Case Types and SubTypes are listed below only the most commonly searched.
- Formats below apply to the number in the **Reference File Name** column of the online record.
- SMART Housing suffix .SH (example C14-2012-0001.SH or SP-2012-0001.SH) may be attached to various types of cases: Zoning, Subdivision, Site Plan, etc.

Board of Adjustment:

- C15-yyyy-#### (example C15-2012-0001)
- Variance from Zoning Regulations
- Interpretation of PDRD Director's determination

Zoning:

- C14-yyyy-#### (example C14-2012-0001)
- Historic Designation: C14H-yyyy-#### (example C14H-2012-0001)
- Planned Unit Development: C814-yyyy-#### (example C814-2012-0001)

Subdivision, Resubdivision:

- Amended Plat or Preliminary Plan: **C8**-yyyy-#### (example C8-2012-0001)
- Preliminary Plan Revision: Revision # follows original case #, with a decimal (example C8-2012-0001.1)
- Joint City & County Subdivision (subdivisions in Austin's ETJ): prefix C8J- (example C8J-2012-0001)

Site Plan (Administrative)

- Staff review only; does not involve public hearing at PC or ZAP
- Land Use only: SP-yyyy-####A (example SP-2012-0001A)
- Construction Plan only (associated with Land Use type) SP-yyyy-####B (example SP-2012-0001B)
- Consolidated Plan (land use & construction): SP-yyyy-####C (example SP-2012-0001C)
- Construction only (no land use required): add suffix D SP-yyyy-####D (example SP-2012-0001D)
- Small Project Site Plan: additional suffix of S (example SP-2012-0001CS)
- Site Plan Extension: added suffix of (XT) or (XT2) : SP-yyyy-####(XT)
- Managed Growth Agreement: added suffix of .MGA : SP-yyyy-####.MGA
- Site Plan Revisions: Revision # follows the case number, in parentheses (example SP-2012-0001(1))

Site Plan (Commission)

- Requires Planning Commission or Zoning & Platting Commission hearing, but not Council)
- Same format as Administrative SP, except for prefix (example SPC-2012-0001 instead of SP-2012-0001)
- All Change of Use / Conditional Use Permits go to Commission

Building Permit:

- Format: yyyy-####### BP (six digits after the hyphen) (example 2012-012345 BP)
- There are 39 BP Sub Types (Commercial and Residential)
- Common Sub Types:
 - Single Family Houses
 - Two Family Buildings
 - o Renovations/Remodel
 - o Residential Garage/Carport Addition
 - Commercial Nonresidential
 - \circ Demolition

REGISTERED USERS

New Registration and Update Registration

- 1. When you come to Permit Center our staff can create a Master License record and collect fees for setting up your Escrow account. Please will list any (6) authorized Agents. Contractors must have trade license #, ID, escrow deposit check, and e-mail addresses for Master license holder and all agents.
- 2. Contractor/Agent then goes to Public Portal and clicks New Registration to create web account.

PEGISTEPED	REGISTERF	
USERS	Email Address:	Registration is only for people wishing to view records (permits/applications) that have been entered in their name or their company name. If you do not have any records already in the system, then you do not need to
New Registration	Password:	register. If you are registering in order to submit an application, you must contact the appropriate City division to submit any required back-up materials. To view city records go back and click on Information Search. Do you wish to register?
Update Registration	Login	
Apply for		OK Cancel

- a. Contractor/Agent enters individual e-mail to create web account.
- b. There are several roles you can select from: Mechanical, Electrical, Plumbing, Fire Line, or Irrigation contractor; and Inspection or Escrow Agent.

PUBLIC INFORMATION		
Public Search	Step 2 - PIN Number and User Information Email Address:	joedeveloper@austintexas.gov
Issued Permit Report	*Do you have a Registration PIN Number:	Yes C No @
REGISTERED USERS	* First Name:	loe
New Registration	* Last Name:	Developer
Update Registration		
Apply for Permits/Cases	* Street Address or PO Box:	505 Barton Spgs Rd
Permit Assign and Pay	* City:	Austin
My Permits/Cases	* State:	Texas
My Licenses	* Zip Code:	78704
Request / Cancel / View Inspections	* Telephone Number:	(512) 978-4000 ext.
My Escrow Accounts	* Organization:	Best City
Reports	Role:	
Login		Continue
HELP		
Web Help		

- 3. Once the form is complete you will receive an 'Internet Pending' e-mail with your PIN# asking you to log in to activate your account.
- 4. Two things happen once you log in and complete the user profile to activate your web account.
 - a. You receive a second 'Internet Active' e-mail requesting you to contact the Permit Center to link your web account to your business and escrow accounts, and add any Agents.
 - b. Manual process: Staff will verify the Agent name has been previously listed by the Contractor on an Agent authorization form as an authorized Agent. You can download the form at http://austintexas.gov/page/building-applications#con_trades
- 5. Now that your account is active there are several things you can do to conduct business with the City: View your escrow statement, self-assign and pay for trade permits associated with an approved Building Permit, and sign up for inspections, create and pay online for applications for tree permits, HVAC change-outs and re-inspections.
- 6. If you need to update your registration, you can click on the **Update Registration** link. You can also retrieve your password at this link.

Please sign-in using your reg First time users must register	istered email ID and password. r before applying for permits.
REGISTERED USERS	SIGN-IN HERE
Email Address:	
Password:	
Login	
FORGOT YOUR PASS	WORD?
If you are a registered use	r but forgot your password, please enter your email address above and then click here
Forgot Password	

PERMIT SELF-ASSIGNMENT AND PAYMENT

The process applies to both RESIDENTIAL and COMMERCIAL Trade Permits associated with an ACTIVE Building Permit. Stand-alone Trade Permits are issued in-person at the Permit Center.

- All fees will be paid out of escrow account associated with the Trade license holder's business account.
- Exceptions and changes to Permits are only done in-person or via fax at the Permit Center.
- 1. Click on Permit Assign and Pay link in the left navigation bar.

AUSTINTEXAS.GOV	AIRPORT LIBRARY AUSTIN ENERGY AUSTIN WATER CONVENTION CENTER VISITORS BUR
PUBLIC INFORMATION	PERMIT ASSIGN AND PAY: SEARCH
Public Search	
Issued Permit Report	Note:
REGISTERED USERS	Please enter your permit number in the exact format as the example below to select a single trade permit (electrical, mechanical, or plumbing). Wildcard searches are not allowed.
New Registration	
Update Registration	Permit Number: (2013-123456 EP)
Apply for Permits/Cases	Search
Permit Assign and Pay	

- 2. This will take you to the permit retrieve section so you can look up the trade permit.
 - a. Enter the permit number using the following format: year, permit sequence number and permit type (2008-123456 xP). No wildcard searches are allowed.
 - b. When the permit is found, a window will display the following permit details so you can verify you have the correct permit number: Project name (address), permit number, description, address, General Contractor, and fee due.
- 3. Click the 'Assign & Pay' button to take you to contractor/escrow selection.

FOLDER FEE		
Fee Description	Fee Amount Balance	
Mechanical Permit Fee	\$78.00 \$78.00	
Development Services Surcharge	\$3.12 \$3.12	
	Search Again	Assign & Pay
PAY ONLINE CALENDAR	MEDIA CENTER FAQ CONTACT US	SITE MAP LEGAL NOTICES PRIVACY POLICY 311

- 4. Select your escrow account or the escrow account of a trade contractor you represent. You may only select contractors that match the permit type, i.e. Plumbing Permit may only have a plumbing contractor. You may only select escrow accounts with sufficient funds to pay for the permit. Click 'Continue'.
 - a. The system will check to make sure the contractor you select has a valid license (or Plumbing Insurance) and registration on file with the City. You may proceed only if all are current and valid, otherwise you must update the record in-person or via fax to the Permit Center.
 - b. The system will verify the amount due is available in the account you selected. You can only pay in full from a single account and may not split payments across multiple escrow accounts.

PUBLIC INFORMATION	CONTRACTOR AND ESCROW SELECTION
Public Search	
Issued Permit Report	Please select an escrow account then click the Continue button to proceed with assignment.
REGISTERED USERS	Organization (Name) - Escrow Account (Balance)
New Registration	© Summs Mechanical (Chris Summers) - 2013 068656 00 ME (\$10,857.00)
Update Registration	Search Again Continue
Apply for Permits/Cases	
Permit Assign and Pay	

5. Depending on the permit assignment, the Permit Details page will appear requesting additional information. Once you have answered the questions related to your permit type, click 'Continue'.

PUBLIC INFORMATION	PERMIT DETAILS
Public Search	
Issued Permit Report	* indicates required field
REGISTERED USERS	Number New HVAC Units Installed *
New Registration	
Update Registration	2
Apply for Permits/Cases	Install/Repair Ductwork? * ● Yes _ ◯ No
Permit Assign and Pay	Install/Bonsis Condenses/Ais Handler? *
My Permits/Cases	O Yes © No
My Licenses	Search Again Continue

6. The following disclaimer appears:

"This action is permanent. You cannot un-assign a permit.

Permit fee is due on assignment.

This action is final and no changes may be made after payment.

Any refunds for cancellation can be completed in-person or via fax at the Permit Center.

The Permit Center approval e-mail will be sent to the email address listed on the master license holder record."

Click 'Continue'. 'Search Again' will take you back to the Search page so you can change info items or search again; permit and escrow remain unchanged.

- 7. Enter the PIN for the escrow account and click 'Proceed with Payment'.
 - a. The selected trade contractor has now been added to the permit, and it is now active.
 - b. The escrow account has been deducted for the amount due.
 - c. Confirmation e-mails are sent to Trade Contractor/Agent notifying them of the activity to include: date/time of transaction, web user ID, Permit #, and amount paid from escrow. The logged-in user will get an e-mail receipt of transaction and the Permit Approval.
 - d. This e-mail is your Permit Approval which should be available at the job site for the inspector.
- 8. You have now completed the process and can return to the Permit Assign & Pay search page to assign another permit.
- 9. Note: At this time you can only select and pay for one permit at a time. The system does not yet have the capability to select and assign multiple permits.

My Permits/Cases

Clicking <u>Mv Permits/Cases</u> will take you to a form that allows you to search for your permits/cases. This screen will come up when you log in as a "registered user". You may choose as many or as few search options as you like. Of course, the more general your search criteria the more permits/cases you will have returned. Some suggestions on how to use this form are given on the next page.

My Permits/Case	s: Search		
N=4=-			
You may search for yo	ur permits/cases using any of the se	earch parameters below. Please try and be as	
specific as possible. Fa	ilure to do so may result in timeout back button on your browser and na	t (proxy) errors on your search. Should this arrow your search criteria.	
Permit/Case Status:		Permit/Case Type:	
Active		BP	
Approved		C C	
Approved and Rel	eased	C8	
Awaiting Update		DA	
Cancelled		DS	
L Closed			
Expired		EP	
L Final		L EV	
In Review		I MP	
Not Started		I PP	
On Hold		I PR	
L Open		L RW	
Pending		l sc	
Pending Permit		I SP	
Rejected		L W	
Cabadulad fan Uaa			
with drawn	nng		
Search by In Date:	Start Date En	d Date	
·····, ·····	Aug 6, 2006 😵 🗛	Aug 6, 2007	
Permit/Case Number:	L		
Search by Address:	Street Number (505) Street Na	ame (Barton Springs) Zip Code (78702)	
	Search		

Note: The date range portion of the form applies to all searches with the exception of the permit/case number field if you choose to look up a specific permit/case.

Search examples:

- <u>You can search for specific permit types</u>. Should you want to see all of your electrical permits, you would simply check the box labeled 'EP' under the Permit/Case Type column. This will return all of your electrical permits between Aug 6, 2006 and Aug 6, 2007 in the example. You can change the date range to include more/less days.
- <u>You may check multiple boxes within each column</u>. If you want to view all of your building, electrical, mechanical, and plumbing permits, check the boxes labeled 'BP', 'EP', 'MP', and 'PP'.
- <u>You can search for specific permit statuses</u>. If you only want to see those permits that are active, you would need to check the box labeled 'Active' under the Permit/Case Status column.
- <u>You can search for permits at a specific address</u> (partial entries are allowed). If you want to search for all of your permits at 505 Barton Springs for example, you could enter '50' in the Street Number field and 'Bar' in the Street Name field. In addition to returning your permits at 505 Barton Springs between Aug 6, 2006 and Aug 6, 2007, it might also return 506 Barton Springs and 5000 Barton Skyway.
- <u>You can search for a specific permit</u> (partial entries are allowed). If you know your permit number, you can enter it into the Permit/Case Number field. It needs to be in the correct format (e.g. 2007-123456 EP). Again partial entries are allowed here and the date range will not apply to this search.

Once your permits have been returned, you can scroll back and forth through the pages by clicking << Previous 1 2 Next >> or click the "Change" button to change page size, or at "Go to Page:" enter the page number and Click the "Go" button.

001	Dever W(a) Faced to be	the president of the	0 5-14-24-3			
221	Permit(s) Found - Sho	wing Page 1 of 23 - 1	u Folder(s) pe	er page		
<<	Previous 1 <u>2</u> <u>3</u>	<u>45678</u>	<u>9 10 Ne</u> :	<u>×t >></u>		
Par	ge Size: 10	Change Go to p	age: 1	Go		
Note:						
information for that permits for which you have applied. Click on the becaus bucken to view the current information for that permit. Check the checkboxes shown in the left side of the list box when you want to pay the Balance. Once you have selected the Permits you wish to pay for by checking their checkboxes, then click on the 'pay from Escrow' button to pay.						
Disclaimer:						
Pending/Pending Permit the Permit Center locate	you will need to fax i d @ 505 Barton Spring and issued. The maste	ind your permit is sno in the request to the P gs Road, 2nd floor in c	wn paid but y Iermit Center order for the t be registered	our permit is showi @ 974-6578 or sig rade contractor to b with the City of Au	ng n into De Istin	
ending/Pending Permit the Permit Center locate assigned to the permit a and your authorized age assign you to the permit	, you will need to fax, d @ 505 Barton Spring and issued. The maste ints must be on file wi t.	ind your permit is sho in the request to the P gs Road, 2nd floor in c rr license holder must th the Permit Center. 3 Search Again	wn paid but y 'ermit Center order for the t be registered If not, your a	our permit Is showi @ 974-6578 or sig rade contractor to b with the City of Au gent will not be abl	ng n into pe Istin e to	
# Check Case / Permit * Check Case / Permit * Check Case / Permit * Mumber	ster trade contractor a , you will need to fax : d @ 505 Barton Spring and issued. The maste ints must be on file wi t.	nd your permit is sho in the request to the P is Road, 2nd floor in c ir license holder must th the Permit Center. : Search Again	wn paid but y ermit Center order for the t be registered If not, your a Status	our permit is showi 9 974-6578 or sig rade contractor to b with the City of Au gent will not be abl Related Folders	ng n into be istin e to Balar	

Click the Related Folder link and a list of folders will display.

My	Pern	nits: Permit List						
		6 Permit(s) Found	- Sho	wing Page 1	of 1 - 10 Fold	er(s) per page		
		o rennic(o) roana	<< P	revious 1	Next>>	er() per page		
		a a [10]		Change	1			
b 1-4		Page Size: [10		chunge	_ Go to page			
Sho	æ: own bel	low are the permits for which	n vou	have applie	d. Click on the	Details button to vi	ew the	
curi	rent inf	ormation for that permit. C	heck t	the checkbo:	xes shown in t	he left side of the lis	t box wh	en
the	i want i ir ched	to pay the Balance. Once yo kboxes, then click on the 'P	ay fro	n Escrow' b	ne Permits yo utton to pay.	u wish to pay for by (checking	
Sea	rch pe	mits by Status: Any statu	IS	-				
		.,, ,						
Sea	irch by	Permit Number:			Search			
(2)	004-12	3456 AA)						
#	Check	Case / Permit Number	Туре	Project Name	Description	Status	Related Level	Balance
1	N/A	2008-049159 BP	вр	3912 CAL RODGERS ST	3912 CAL RODGERS ST	Pending Permit	2	\$62.00
2	N/A	2008-049159 DS	DS	3912 CAL RODGERS ST	3912 CAL RODGERS ST	Pending	з	\$0.00
з	N/A	2008-049159 EP	EP	3912 CAL RODGERS ST	3912 CAL RODGERS ST	Pending Permit	з	\$34.00
4	N/A	2008-049159 MP	MP	3912 CAL RODGERS ST	3912 CAL RODGERS ST	Pending Permit	з	\$22.00
5	N/A	2008-049159 PP	PP	3912 CAL RODGERS ST	3912 CAL RODGERS ST	Pending Permit	з	\$29.00
	for the second	1 mar August	<i>1</i> 1	Sure with	manne 1.	and have		man

Type the permit number in the Search by Permit Numbers field and click "Search". The My Permits/Cases window will display.

Click the Case/Permit Number link and the details of the case are displayed.

#	Chec	k Case / Perm	nit Number	Туре	Project Name	Descri	iption		Stat	us	Related Level	Balance		
1	N/A	2008-048577	вр	BP	4124 MATTIE ST	4124 MATTI	EST	Active	!		2	\$0.0	o ,	
	-	· · · · · · · · · · · · · · · · · · ·					FOL	DER	DET	AILS			-	
			Permit/Case	Referenc Nam	e File e Descrip	otion	Ѕѡһ Туре	:	Work Type	Project Na	me Status	Application Date	Issue Date	Expiration Date
			2008-048577 BP		Build Perm	ing R-10 uit	1 Single F Houses	amily	New	4124 MATT ST	LIE Active	Jun 23, 2008	Jun 27, 2008	Dec 24, 2008
													Relat	ed Folders: <u>Yes</u>
							FO	DLDE	R IN	FO				
			PI	ROPE	RTY DET	AILS						Value		
Numhe	r Pre	Street	Street	Dir St	uite Suite	City	State	Zin		Legal Des	с.			
4124		AATTIE	Туре STREET	T	pe Number	USTIN	TY	79723		negarbos				
4124	1	AT TE	STREET		r	2031114	17	10125				1 mon		
			1	PEOP	LE DETAI	LS								
D	esc.	Org. Name		Address		City State	Postal	Phone	1	Email Ad	ldress	i		
General Contract	or	David Weekley Home ()	s 9000 WATER BLVD	FORD CI	ENTRE A	ustin TX	78758 (5 09	12)873- 992	joł	n_developen	@yahoo.com	ı		
				FOI	י הדם דדם	I.								
		Fee Desc.		Fee	Amount		Paid I	n Full		Bal	ance			
Building	Permit F	ee			\$14	5.00			Ye	s	\$91.00			
Building	Permit F	ee			-\$93	1.00			Ye	s	-\$91.00)		
		Total:			\$54	4.00					\$0.00)		
			PRC	CESS	ES AND N	IOTES								
	Proce	ss Description	Status		Schedule Date	Start Date	End	Date	Assig	ned Staff	# of Attempts	1		
Adminis	trative H	old	Open								C)		
Permit F	efund		Open N A		مرور و المراجع	, A	1414-20	. 10	111	·	0		100 1	Are in
IRed Tag	Hold	man and a					1	\sim	V			Biller Shore	2-000677 311/07/4	*/*C
			Deficiencies			Open						6472)	ш()/+	0
			BP Permitting			Open								0
							Back to	Permi	t/Case	List				
				R	lequest Inspe	ections	Cancel	Inspe	ctions	Vie	w Deficie	ncies		

From here, you can request or cancel inspections, or view deficiencies by clicking on the appropriate button.

Request Inspections takes you to the "Inspection Request Page".

Inspect	ion Request Page					
	Permit/Case	Number: 200	7-133350 BP	Address: 9817	RIAS , 7871	17
Request	Inspection	Status	Scheduled	Started	Ended	Staff
	101 Building Layout	Open				Residential No Inspector
	Comments to Inspector:					A
	102 Foundation	Open				Residential No Inspector
	Comments to Inspector:					A
	103 Framing	Open				Residential No Inspector
بمعسي	Comments to Inspector:	[- unio anti-		

Cancel Inspections takes you to the "Inspection Cancellation Page".

Inspection C	ancellation Page					
	Permit/Case Number: 200)7-133350 B	P Addres	ss: 9817 RIA	S, 78717	Chaff
	Inspection	Status	Scheuuleu	Starteu	Ennen	Stdfi
Cancel	101 Building Layout	Scheduled	Aug 7, 2007			<u>Residential No</u> Inspector
Cancel	102 Foundation	Scheduled	Aug 7, 2007			<u>Residential No</u> Inspector
		Return to	Permit List			

View Deficiencies

takes you to the Inspection Results window.

Inspection Results

*Click on the Inspection to see the associated deficiencies.

Permit/	/Case: 2008-047	568 PP Addres	s: 1944 LITTLEFIELD ST	
	Inspection	Date	Inspector	Result
521 Fin	al Plumbing	Jun 25, 2008	Douglas Mcafee	Fail
		Back		

My Licenses

Click on My Licenses on the side menu to display a screen with access to all licenses for which you've applied. Scroll back and forth through the pages by clicking << Previous Next >>.

Or

Click the "Change" button to change pages. You can also use the "Go to Page:" by entering in the page number and clicking the "Go" button. A search is also possible by entering data into the "Search Licenses by Status" field.

My Licenses: License List								
0 License(s) Found - Showing Page 1 of 0 - 10 Folder(s) per page								
<< Pre	evious <u>Next>></u>							
Page Size: 10 Chi	ange Go to	page: 1	Go					
Note:								
Shown below are the licenes for which you have a information for that license. Check the checkboxe pay the Balance. Once you have selected the Lice then click on the 'Pay Selected Licenses' button, the Search Licenses by Status: Any status	pplied. Click on the es shown in the left enses you wish to p to pay.	e Details bi t side of th bay for by c	utton, to view the curi e list box, when you hecking their checkb	rent want to oxes,				
# Check Case / License Type Address	Description	Status	Related Folders	Balance				
				\$0.00				
0 License(s) Found - Showing Page 1 of 0 - 10 Folder(s) per page								
<< Pre	evious <u>Next>></u>							

Request/Cancel/View Inspections

<u>Request / Cancel /</u> <u>View Inspections</u>

The Request/Cancel/View Inspections link displays a screen with the permits and related inspections. To view the details of the Permit, click the Permit Number link in blue. To select all permits, click the Select All button. To Request Inspections, click the button at the bottom left. To Cancel Inspections, click the button at the bottom center. Click the View Deficiencies button at the lower right to read the deficiencies associated with the permits.

Re	ques	t / Cancel / View Ins	pections: P	ermit/Case List		
		1261 Permit(s) Four	d - Showing Pag	ge 1 of 127 - 10 Folder(s) per page		
		<< Previous 1	2 3 4 5	<u>6 7 8 9 10 Next>></u>		
		Page Size: 10	Change	Go to page: 1 Go		
Not	be:	,				
Sho curi	own be rent ir	low are your permits that hav formation available for that p	e inspections av ermit.	vailable. Click on the permit number to	o view the	
To bot	Reque tom o	est, Cancel of View Inspection: f the screen.	s check the box	es on the left and click the appropriate	e button at the	
		Permit/Case Number	Туре	Address	Status	
1		2007-133971 PP	Plumbing Permit	2408 LYNNBROOK DR	Active	
2		2007-133732 PP	Plumbing Permit	16224 OLD BALDY DR	Active	
з		2007-133728 PP	Plumbing Permit	16224 OLD BALDY DR	Active	
4		2007-133680 PP	Plumbing Permit	3508 FITZROY AVE	Active	
5		2007-133350 BP	Building Permit	9817 RIAS WAY	Active	
6		2007-133107 BP	Building Permit	15005 BOQUILLAS CANYON DR	Active	
7		2007-132996 BP	Building Permit	14025 BOQUILLAS CANYON DR	Active	
8		2007-132988 BP	Building Permit	14004 BOQUILLAS CANYON DR	Active	
9		2007-132913 PP	Plumbing Permit	3509 BANKSIDE ST	Active	
10		2007-132875 PP	Plumbing Permit	3501 LYNNBROOK DR	Active	
S	elect	All				
	Choose the action you want to apply to the selected permit(s).					
		Request Inspections	Cancel Insp	ections View Deficiencies		

The "Request Inspections", "Cancel Inspections" and "View Deficiencies" buttons work the same way as they did in the previous section. You will also see these buttons whenever you look at the "folder details".

My Escrow Accounts

The **My Permits/Cases** link displays the customer's permits in addition to those payable by escrow.

This screen displays when the registered user first logs in. The Checkboxes \Box indicate permits that can be paid through escrow via the web. You can also access this area by selecting the "My Permits/Cases" link on the green menu bar located on the left side of the window.



Check the appropriate checkbox when ready to pay the Balance for a Case/Permit Number. Click the Pay From Escrow button located at the bottom of the screen.

My Permits/Cases: List							
380 Permit(s) Found - Showing Page 1 of 39 - 10 Folder(s) per page							
<< Previous 1 <u>2</u> <u>3</u> <u>4</u> <u>5</u> <u>6</u> <u>7</u> <u>8</u> <u>9</u> <u>10</u> <u>Next>></u>							
Page Size: 10 Change Go to page: 1 Go							
Note:							
Shown below are the permits for which you have applied. Click on the Details button to view the current information for that permit. Check the checkboxes shown in the left side of the list box when you want to pay the Balance. Once you have selected the Permits you wish to pay for by checking their checkboxes, then dick on the 'Pay from Escrow' button to pay.							
Disclaimer:							
Pending/Pending Permit, you will need to fax in the request to the Permit Center @ 974-6578 or sign into the Permit Center located @ 505 Barton Springs Road, 2nd floor in order for the trade contractor to be assigned to the permit and issued. The master license holder must be registered with the City of Austin and your authorized agents must be on file with the Permit Center. If not, your agent will not be able to assign you to the permit. Search permits/cases by Status: Any status Search by Permit/Case Number: (2004-123456 AA)							
# Check Case / Permit Type Project Name Description Status Related Folders Balance							
1 2007-113079 BP BP 1502 S LAMAR with cov'rd Active Related Folder \$125.00 porch and att gar							
To pay for the selected permits, please click the button below							
Pay From Escrow							

The following Escrow Payment Page displays. This will show the fee description for the selected payment. If more than one fee is listed, select the appropriate Fee by placing a checkmark in the checkbox to the left of the Description. The Pay From Escrow Account box automatically populates displaying the account number and balance for the account. If applicable, click on the down arrow to view other accounts. Type in your Escrow PIN Number (6 digits) and click the Proceed with Payment button. This will complete the payment process.

Status Me	ter						
>		>	Application	Permit	— — ——————————————————————————————————		
Permit Type	Sub & Work	Job Site	Form	List	Payment	Receipt	
(A permit appli	cation involve	s 7 steps. The	blue ring indica	ates the current	t step.)	
Escrow Pa	ayment Pag	ge – – – – – – – – – – – – – – – – – – –					
[~~~~/~	and the second	وريد المراجع المراجع	an - second			مرر رومین میں میں ا	
List of Permits/Cases to Pay							
1502 \$	S LAMAR - 2	007-11307	'9 BP				
Outstandin	g Fees for th	is Permit/	Case:				
Fee De	escription			Amount			
	Build	ing Permit F	ee		\$1	125.00	
	Tota	al Amount S	elected to P	ay:		0.00	
Pay From Escrow Account 06 999111 000 0 GE (\$49637.00)							
Escrow PIN Number							
		Proceed wit	h Payment				

A receipt will automatically be generated. You can print the receipt for your records. You will also receive an e-mail indicating payment.

Transaction Receipt Thank you for using the City of Austin Online Services. This receipt was sent to your email. You also can <u>print</u> this receipt here. City of Austin P.O. Box 1088; Austin, Texas 78767 TRANSACTION RECEIPT Receipt 5051562 Payment 08/06/2007 14:52:01 Invoice 5052982 No.: No.: Date: Payer Information Company/Facility Name: Temp Account Payment Made By: John Developer 505 BARTON SPRINGS ROAD AUSTIN TX 78704 Phone No.: (512)123-4567 Payment Method: General Contractor Escrow \$100.00 Payment Received: \$100.00 Amount Applied: Cash Returned: \$0.00 **Comments:** Payment made over the web BY John Developer ON 08-06-2007

Additional Information

 Department Name:
 Watershed Protection & Development Review

 Receipt Issued By:
 City of Austin

Receipt Details

FAO Codes	Fee Description	Internal Ref. No.	Address	Permit/Case No.	Amount
1000 6300 9770 4029	After Hours Inspection Fee	10048501	9817 RIAS WAY	2007-133350 BP	\$100.00
				Total	\$100.00

The **My Escrow Accounts** link on the green menu bar located on the left side of the window will allow you to view detailed information for your account.

The List of My Escrow Folders will display a list of accounts. Click the link located under the Trust Account Number column to view additional details.

List of My Escrow Folders						
1 Escrow Folder(s) Found - Showing Page 1 of 1 - 10 Folder(s) per page						
<< Previous 1 Next >>						
Pag	Page Size: 10 Change Go to page: 1 Go					
List Escrow Folders by St	List Escrow Folders by Status: Any status 💌					
Search by Trust Account (Sample:'2004-023481 E	Number:	Sea	rch			
# Trust Account Number	Account Holder's Name	Status	Balance	Request Report		
1 2006-999111 GE J&J Development Active \$49,512.00 Escrow Statement						
1 Permit(s) Found - Showing Page 1 of 1 - 10 Folder(s) per page << Previous 1 Next >>						

This portion of the window displays the Escrow Summary and People Details for the accounts.

Escrow Summary	
Escrow Number:	2006-999111 GE
Status:	Active
Description:	GE
Name:	J&J Development
Application Date:	Feb 15, 2007
People Details	
Description:	General Contractor
Organization Name:	J&J Development
Address:	
City:	AUSTIN
State:	TX
Zip Code:	78704
Phone:	(512)911-1234
Em Summer Stranger	ind the second

This portion of the window displays Escrow Account Withdrawals/Deposits. You can enter a Start Date and End Date to view specific accounts.

Date May 12, 2007	Transaction Details Balance Forward	Comments	Debit	Credit Balance \$49,712.00
May 15, 2007 13:19	PP - Plumbing Permit Fee 2007-113079 PP 1502 S LAMAR Receipt: 5023344 Bill: 5024089	Payment made over the web BY John Developer ON 05-15-2007	\$75.00	\$49,637.00
May 16, 2007 10:56	BP - Building Permit Fee 2007-113079 BP 1502 S LAMAR Receipt: 5023350 Bill: 5024095	Payment made over the web BY John Developer ON 05-16-2007	\$125.00	\$49,512.00

This portion of the window displays the Escrow Account Balance. The Balance will always display the <u>current</u> amount for the escrow account regardless of the End Date you selected. Click the Create Report button to generate an escrow statement.

Escrow Account Balance			
Escrow Account Number	Account Holder	Balance Dated	Balance
2006-999111 GE	J&J Development	May 16, 2007 11:02	\$49,512.00
Create Report			

The following window will display. Enter the desired date range. Click the Generate Escrow Statement Report button. You may receive a message indicating "This is not your final statement for the current month." This will occur when the Start Date and End Date fall in between a month. Click OK to continue.

Escrow Statement Report By Date Range							
Start Date: May 12, 2007 End Date: May 16, 2007		Insert Start and End date for the required period. Blank queries are not allowed.					
Generate Escrow Statement R	eport						

The Escrow Monthly Statement is generated. Click the Print button to print the statement.

	Watershed Pro • Escrow I	tection & Development Re Monthly Statement	view	Print		
TO: J&J Develop 505 Barton S AUSTIN TX,	oment Springs Rd Suite 900 78704	Account Status: Account No: Statement Period: Statement Date:	Acti 200(05/1 05/1	ve 5 -999111 GE 2/2007 - 05/16/ 6/2007	2007	
Date	Transaction Details	Comments		Debit	Credit	Balance
05/12/2007	Balance Forward					\$49,712.00
05/15/2007	PP - Plumbing Permit Fee 2007-113079 PP 1502 S LAMAR Receipt: 5023344 Bill: 5024089	Payment made over th John Developer ON 05-	ie web -15-20	BY \$75.00 07		\$49,637.00
05/16/2007	BP - Building Permit Fee 2007-113079 BP 1502 S LAMAR Receipt: 5023350 Bill: 5024095	Payment made over th John Developer ON 05-	ie web -16-20	BY 07 \$125.00		\$49,512.00
		Total:		\$200.00	\$0.00	
				Balance on A	ccount	\$49,512.00

Reports

The **Reports** link displays a "Please Select a Report" screen. The report can then be selected and run.

Please Select a Report

Gas Utility Release Report

Power Release Report

The Gas Utility Release Report allows a search by date.

Gas	Utility Release Report	By Reminder [Date Range	
	Start Date: Dec 9, 2006	I	Insert Start and End date for the required	End
	End Date:		period. Blank queries are not	
	Mar 9, 2007	Sec. 1	allowed.	
	Gas Utility Rele	ase Report		
	Gas Utility Release Repor Watershed Protection & I Mar 09, 2007	rt Development Review		
Permit Number	Address	Comments	Da	te Release
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The Power Release Utility Report screen displays a date range. Choose the range and click the Power Utility Report button.

Power Uti	lity Release Report By Ren	ninder E)ate Range
<u> </u>	Start Date:		Insert Start and End
	March 9, 2006	۰	date for the required
I	End Date:		period. Blank queries are not
	March 9, 2007		allowed.
[Power Utility Release Repo	rt	

The Permit Number, address, comments, and date of the report are displayed.



Logout

The **Loqout** link can be used to log out of the website.