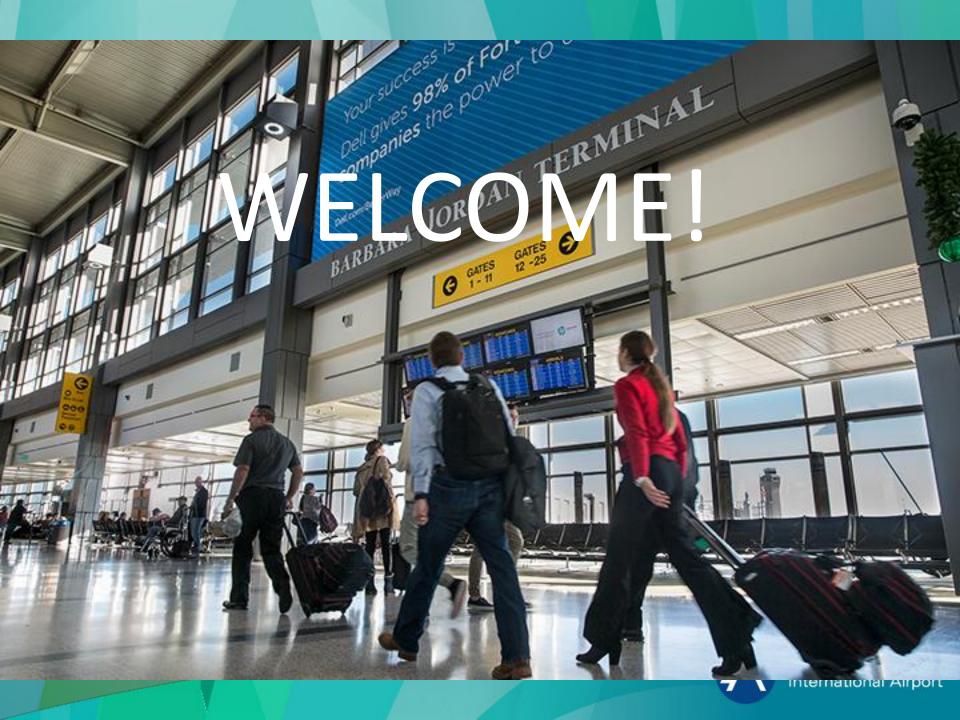
#### City of Austin

ABIA 2040 Master Plan Project Advisory Committee June 26, 2017





#### Purpose

- Educate and inform Stakeholders on ABIA 2040 Master Plan
- Solicit input on the "Vision for the Future" at ABIA

#### Introductions

- Name
- Affiliation
- At what age did you take your first flight?
- Where did you go on your first flight?



# What makes Austin special?

We think ABIA has something to do with that!

Click <a href="here">here</a> to watch a video on ABIA, or copy and paste the following link into your browser:

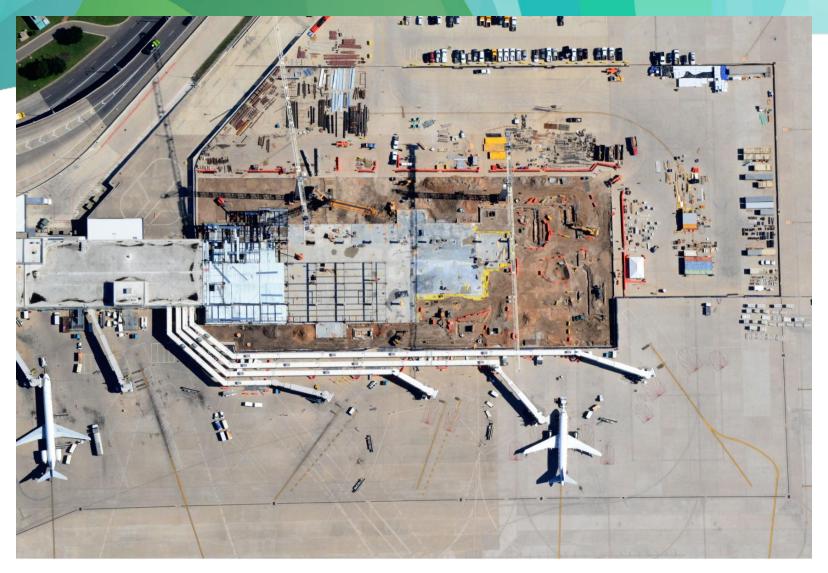
https://www.youtube.com/watch?v=eLdN6WodA1o&t=4s



#### **Current Project Updates**









ABIA Term/Apron
Expansion and Improvements





#### ABIA PARKING GARAGE AND ADMINISTRATION BUILDING PRE-BID MEETING MAY 17, 2017

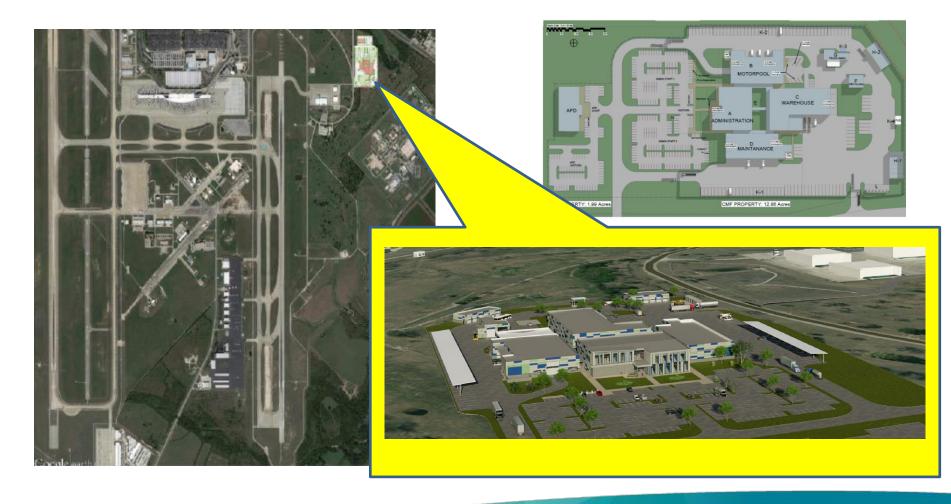




**NORTHWEST** 



#### **New Consolidated Maintenance Complex**



#### About the ABIA 2040 Master Plan

- Guiding vision for Airport's future, next 20 years
- Address emerging technologies and future growth



#### **Topics**

- About the ABIA Master Plan Need and Schedule
- ABIA Critical Issues
- Airport Benchmarking Study (20-30 MAP)
- New Technology
- "Vision for the Future" Discussion

#### Project Advisory Committee (PAC) Roles

- Act as a sounding board
- Information exchange to the surrounding communities and stakeholders
- Review the planning team's plans and
- Interact with the planning team members
- Make consensus recommendations
- Provide recommendations on the final development plan
- Weight final plan against community goals, values, and needs





#### ABIA 2040 Master Plan is a Strategic Roadmap

 Provides a financially feasible, environmentally compatible, and sustainable development plan.

• Support the financial health of the region's most valuable economic engine.

Set Goals &
Objectives

Aviation
Inventory
&
Forecast

Demand
Capacity
&
Analysis
Requirement

Alternative
Developments
&
Analysis

Plan
Development
&
Implementation
Documentation

\_





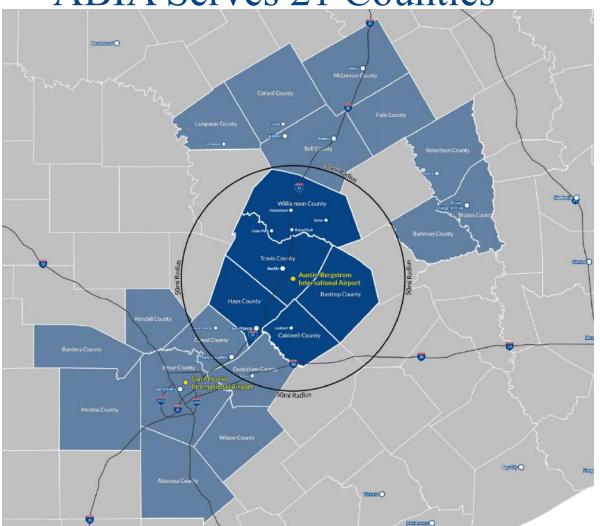
- 4,200 acres
- 2 all-weather runways
- 34 aircraft gates
- 12.4 MAP in 2016
- 13,882 parking spaces
- 2 FBO's (Atlantic & Signature)
- New 49 acre Million
   Air FBO in 2019
- 27 acre Cargo facility (227,000 s.f. build)







#### **ABIA Serves 21 Counties**

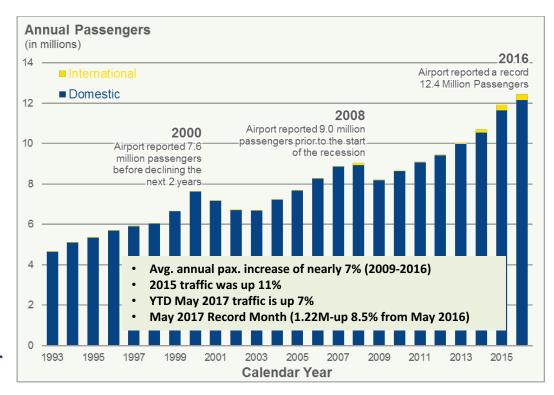




## Why is a Master Plan needed?

### Why is the ABIA 2040 Master Plan Needed Now?

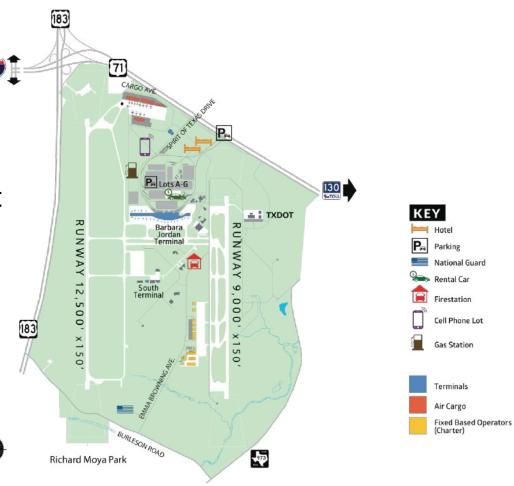
- Since 1993 passenger growth has tripled with avg. annual growth rate of 4.4%
- Current 2003 Master Plan projects completed ahead of schedule due to rapid growth
- Anticipated doubling passenger growth from 12.4 MAP to 20<sup>+</sup> MAP over next 20 years





#### Key Master Plan Issues

- Terminal Development
- Roadway Access
- Vehicle Parking
- Commercial Development
- Land Acquisition
- 3<sup>rd</sup> Runway
- Safety/Security
- Sustainability





### What Does An Airport Serving 20-30 Million Annual Passengers (MAP) Look Like?

- Benchmarking performed to identify key attributes that should be considered in the long-term development of ABIA
  - U.S. hub airports (20-30 MAP)



#### U.S. Airports

	-						
U.S. Airport Benchmark Data	AUS	PHL	SLC	TPA	BWI	DCA	FLL
MAP (2016)	12.4	30.1	23.2	18.9	25.2	23.6	29.2
No. of Runways	2	4	3	3	4	3	2
Parallel Runway Separation (ft.)	6,700	1,400	6,150	4,300	4,670	n.a.	4,000
No. of Terminal Buildings	2	4	1	1	3	2	4
Terminal Footprint (sq. ft.)	70,250	473,795	350,000	259,000	362,450	271,350	451,640
Concourse Footprint (sq. ft.)	374,750	623,446	566,550	680,050	566,105	291,150	397,650
Number of Gates	34	121	75	65	68+6	55	57
Total Terminal Land Area (acres)	102	215	260	245	130	95	126
Total Airport Area (acres)	4,242	2,410	7,700	3,300	3,600	860	1,380









SLC data reflects the future terminal layout





#### How ABIA Compares to 20-30 MAP US Airports

U.S. Airports	NUMBER OF TERMINALS	2-3 RUNWAYS	SINGLE ROADWAY ACCESS	TERMINALS BETWEEN RUNWAYS	SUPPORT FACILITIES BETWEEN RUNWAYS
Philadelphia	4	✓	✓		
Salt Lake City	1	<b>√</b>	<b>√</b>	<b>√</b>	<b>✓</b>
Tampa Tampa	1	<b>√</b>	<b>✓</b>	<b>√</b>	<b>✓</b>

#### U.S. Airports

					-	i	
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MAP = Million Annual Passengers

#### How ABIA Compares to 20-30 MAP US Airports

U.S. Airports	NUMBER OF TERMINALS	2-3 RUNWAYS	SINGLE ROADWAY ACCESS	TERMINALS BETWEEN RUNWAYS	SUPPORT FACILITIES BETWEEN RUNWAYS
Baltimore	3	<b>√</b>	<b>✓</b>	<b>√</b>	✓
washington, DC	2	<b>√</b>	•		
Ft Lauderdale	4	✓	<b>✓</b>	✓	✓

#### Key Characteristics of 20-30 MAP Airports

- Widely spaced runways
- Single roadway access
- Terminal between runways
- Support facilities between runways



#### New Technologies – Airport Terminal

- Pre-Arrival
- Check-in/Ticketing
- Security
- Navigation to Gate
- Holdroom & Concessions
- Restrooms
- Bag Claim/Meet & Greet



Flip Flow - Three Doors - Detection



**Co-located Concessions & Holdrooms** 



**Self-Service Bag Drop Facility** 





**Enhanced Restroom Facilities** 

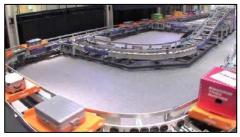


#### New Technologies – Baggage Handling System

(BHS)

- Individual Carrier Systems (ICS) utilize trays and high-speed rails to move bags within and between airport terminals with consistency and reliability
- Early Baggage Storage (EBS) systems provide alternatives for retaining checked bags until they are needed for makeup
- High Speed Explosive Detection Systems (EDS) offer the ability to minimize the number of machines with higher processing capacity







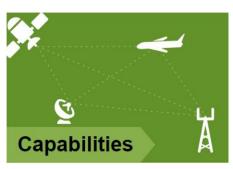
#### New Technologies – Capacity Improvements



Increased airfield capacity



Reduced delays could reduce emissions



More predictable flight paths



## New Technologies –Innovative & Autonomous Ground Transportation

- Potential Automated Transit Networks applications at ABIA includes:
  - Terminal to parking lots
  - Terminal to hotels
  - Terminal to intermodal facilities
  - Terminal to downtown



Modutram



Vectus



# What new technologies are you interested in having at ABIA?

#### **Breakout Groups**

 Goal is to solicit feedback on the "Future Long-term Vision" for ABIA through a series of

questions

Uniqueness

Strengths & Weaknesses

Competition

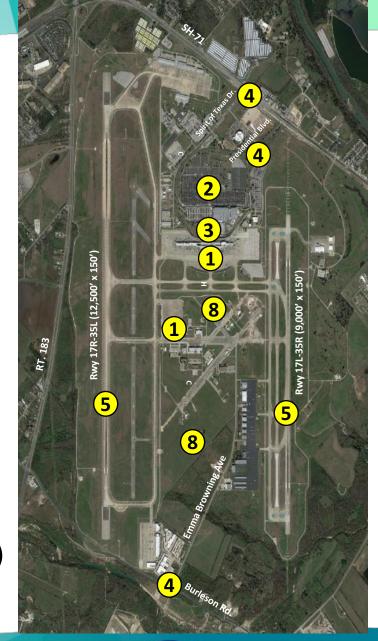
Values





#### ABIA Identified Issues

- 1. Terminal Needs
  - Passengers
  - Baggage
  - Safety/Security
  - Concessions
- 2. Vehicle Parking
- 3. Curbside Pick-up/Drop-off
- 4. Landside Roadways
- 5. Airfield Operations (NextGen)
- 6. Sustainability Initiatives
- 7. Environmental (noise, land acquisition, etc.)
- 8. Support Facilities Development





# Top 5 Highlights of Breakout Group Discussions

#### Public Information and Education

- www.ABIAMasterPlan.com
- Linked to the Airports website <u>www.austintexas.gov/department/airport</u>
- Public access to Master Plan materials and status updates
- Ability for public to provide feedback via form on website
- Interactive



#### Next Steps

- PAC Meetings
  - Aviation Forecasts August 17, 2017
  - Facility Requirements & Alternatives Analysis –
     December 20, 2017
  - Environmental, Financial, Final Implementation
     Plan June 20, 2018
- Airport Tour (2-3 hrs.)

#### Next Steps

- Three more (3) PAC Meetings
- Four (4) Public Workshop Meetings:
  - Visioning and Aviation Forecasts
  - Demand/Capacity, Facility Requirements, and Alternatives
     Analysis
  - Environmental, Financial, Final Development Implementation
     Plan
- Provide platform for public feedback and suggestions



