City of Austin

ABIA 2040 Master Plan
Technical Advisory Committee
June 26, 2017

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International Airport

WELCOME!

Purpose

- Educate and inform Stakeholders on ABIA 2040 Master Plan

- Solicit input on the "Vision for the Future" at ABIA

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Introductions

- Name

- Affiliation

- At what age did you take your first flight?

- Where did you go on your first flight?

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What makes Austin special?

We think ABIA has something to do with that!

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Click [here](https://www.youtube.com/watch?v=eLdN6WodA1o&t=4s) to watch a video on ABIA, or copy and paste the following link into your browser:

https://www.youtube.com/watch?v=eLdN6WodA1o&t=4s

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Current Project Updates

Perspective
View
Looking NW

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HENSEL PHELPS
Plan. Build. Manage.

ABIA Term/Apron
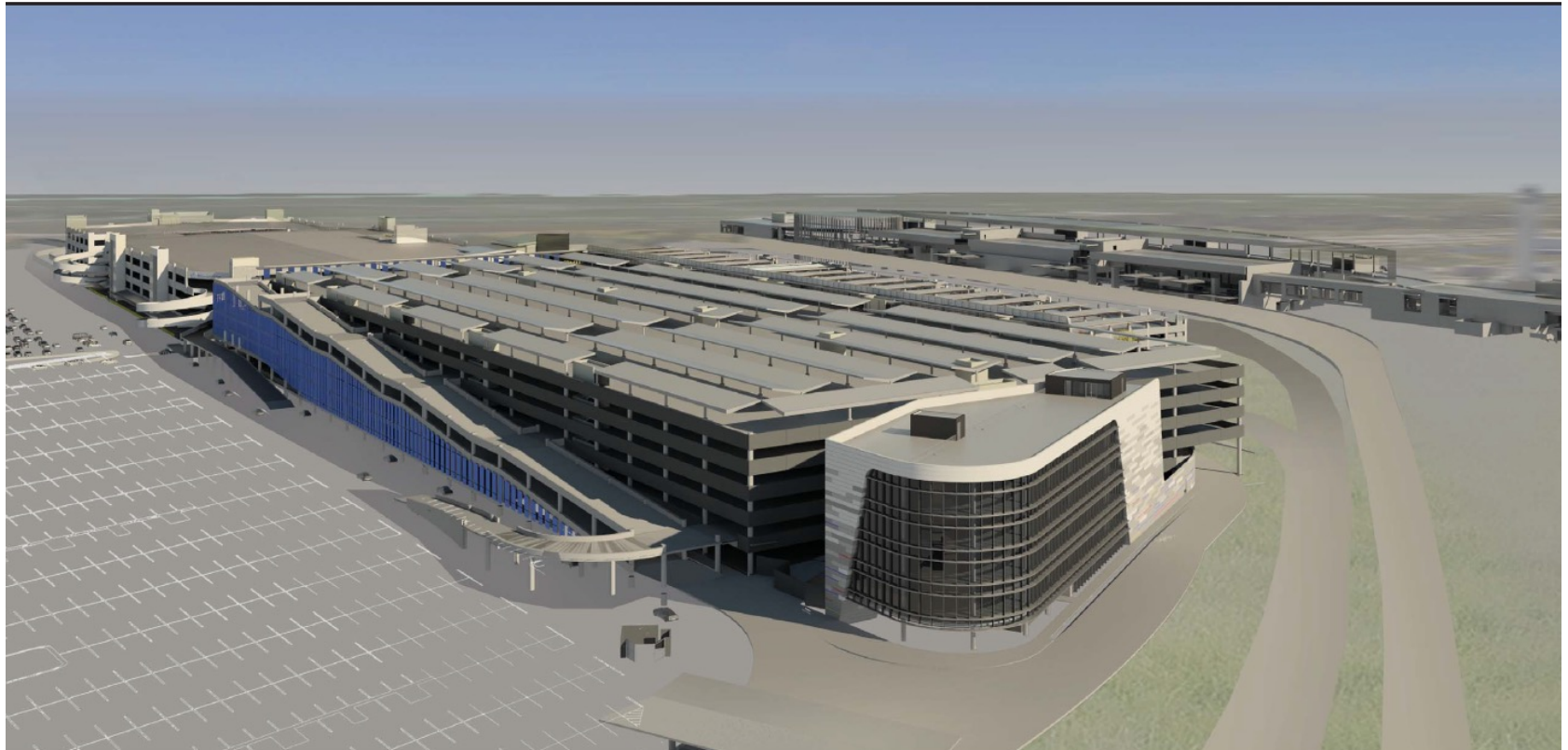Expansion and Improvements

Image #   01
Date : 05.24.2017
888.542.0231

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NORTHWEST

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New Consolidated Maintenance Complex

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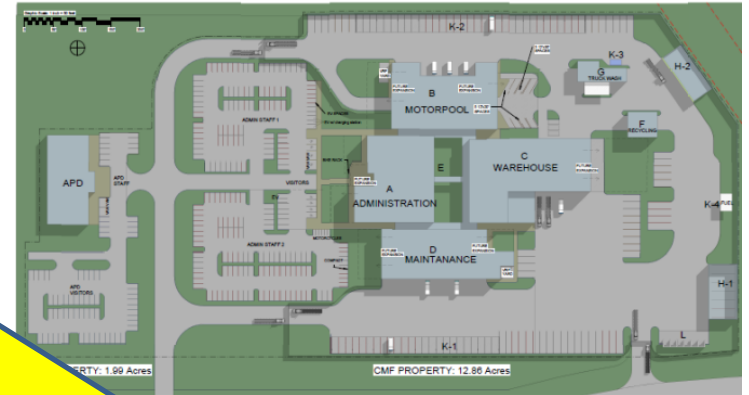
About the ABIA 2040 Master Plan

- Guiding vision for Airport's future, next 20 years
- Address emerging technologies and future growth

SUMMER 2017	WINTER 2017	SPRING 2018
April – July 2017	Aug 2017– Feb 2018	March – May 2018
VISIONING PHASE	**DRAFT PLAN**	**FINAL PLAN**
Outlines overall direction and develops vision statement through data collection and public meetings.	Defines specific improvements and phases for the development of the Master Plan.	A Final scope of work, schedule and budget will be prepared and submitted to ABIA for approval.

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Topics

- About the ABIA Master Plan Need and Schedule

- ABIA Critical Issues

- Airport Benchmarking Study (20-30 MAP)

- New Technology

- "Vision for the Future" Discussion

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Technical Advisory Committee (TAC) Roles

- Provide input and insight on technical issues

- Exchange information to stakeholders, tenants, and airlines

- Assist in preparation of airport development alternatives

- Technical review and evaluation of the proposed alternatives

- Interact with the planning team members

- Evaluate the technical merit

- Weight the master plan recommendations against community goals, values, and needs

- Provide recommendations on the final airport plan

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ABIA 2040 Master Plan is a Strategic Roadmap

- Provides a financially feasible, environmentally compatible, and sustainable development plan.

- Support the financial health of the region's most valuable economic engine.

1 — Set Goals & Objectives

2 — Aviation Inventory & Forecast

3 — Demand Capacity & Analysis Requirement

4 — Alternative Developments & Analysis

5 — Plan Development & Implementation Documentation

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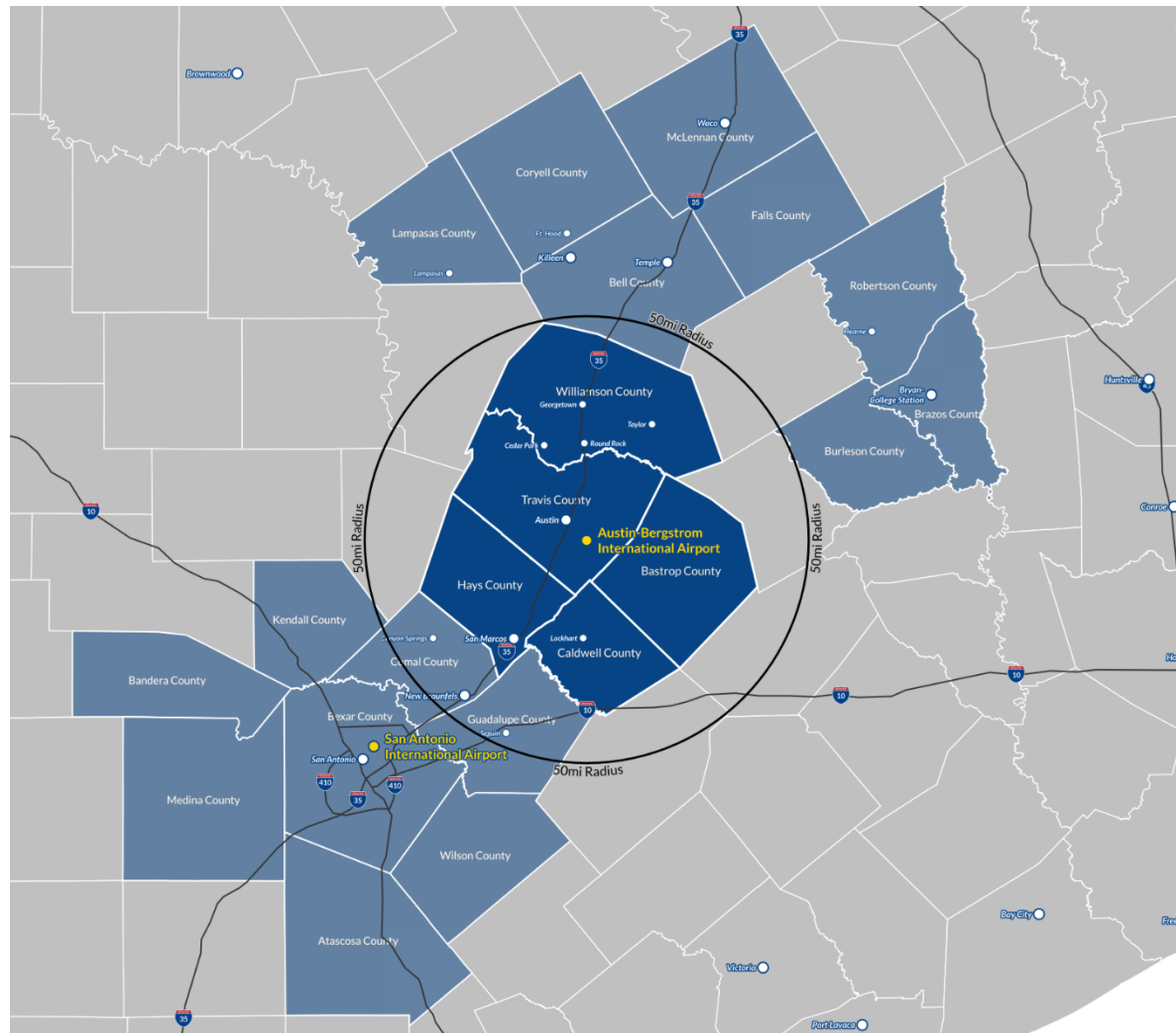
Existing ABIA Layout

- 4,200 acres
- 2 all-weather runways
- 34 aircraft gates
- 12.4 MAP in 2016
- 13,882 parking spaces
- 2 FBO's (Atlantic & Signature)
- New 49 acre Million Air FBO in 2019
- 27 acre Cargo facility (227,000 s.f. build)

KEY

- Hotel
- Parking
- National Guard
- Rental Car
- Firestation
- Cell Phone Lot
- Gas Station
- Terminals
- Air Cargo
- Fixed Based Operators (Charter)

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ABIA Serves 21 Counties
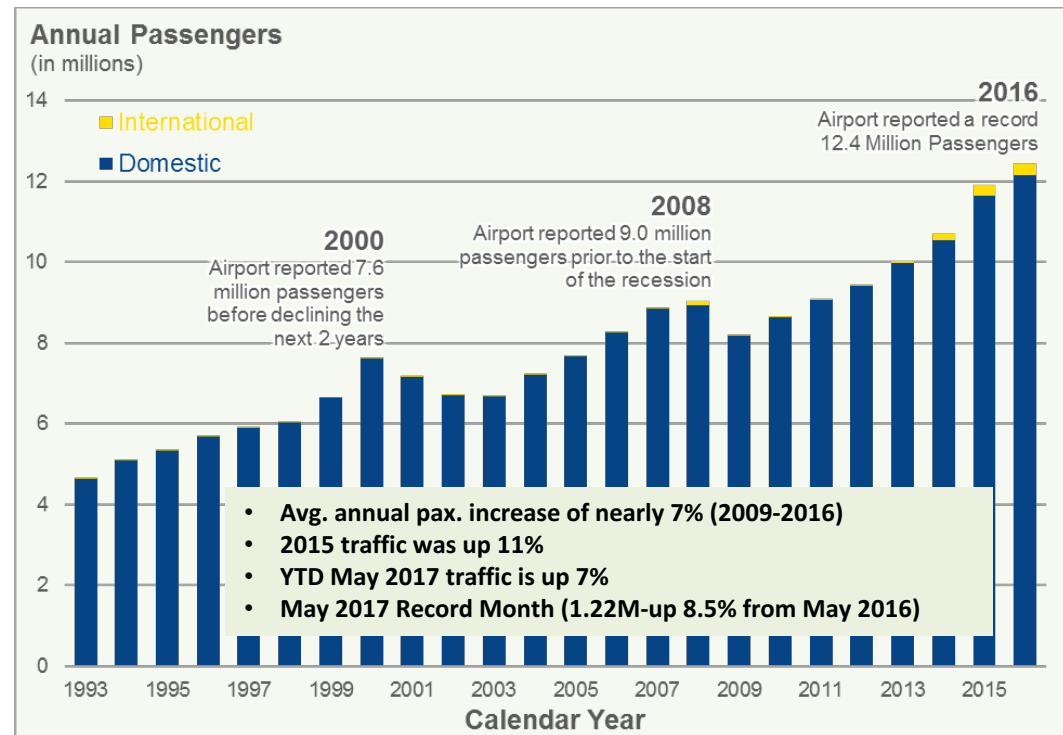
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Why is a Master Plan needed?

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Why is the ABIA 2040 Master Plan Needed Now?

- Since 1993 passenger growth has tripled with avg. annual growth rate of 4.4%

- Previous 2003 Master Plan projects completed ahead of schedule due to rapid growth

- Anticipated doubling passenger growth from 12.4 MAP to 20⁺ MAP over next 20 years

Annual Passengers (in millions)

■ International
■ Domestic

2000
Airport reported 7.6 million passengers before declining the next 2 years

2008
Airport reported 9.0 million passengers prior to the start of the recession

2016
Airport reported a record 12.4 Million Passengers

- Avg. annual pax. increase of nearly 7% (2009-2016)
- 2015 traffic was up 11%
- YTD May 2017 traffic is up 7%
- May 2017 Record Month (1.22M-up 8.5% from May 2016)

Calendar Year

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Key Master Plan Issues

- Terminal Development
- Roadway Access
- Vehicle Parking
- Commercial Development
- Land Acquisition
- 3rd Runway
- Safety/Security
- Sustainability

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What Does An Airport Serving 20-30 Million Annual Passengers (MAP) Look Like?

- Benchmarking performed to identify key attributes that should be considered in the long-term development of ABIA
  - U.S. hub airports (20-30 MAP)

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U.S. Airports

U.S. Airport Benchmark Data	AUS	PHL	SLC	TPA	BWI	DCA	FLL
MAP (2016)	12.4	30.1	23.2	18.9	25.2	23.6	29.2
No. of Runways	2	4	3	3	4	3	2
Parallel Runway Separation (ft.)	6,700	1,400	6,150	4,300	4,670	n.a.	4,000
No. of Terminal Buildings	2	4	1	1	3	2	4
Terminal Footprint (sq. ft.)	70,250	473,795	350,000	259,000	362,450	271,350	451,640
Concourse Footprint (sq. ft.)	374,750	623,446	566,550	680,050	566,105	291,150	397,650
Number of Gates	34	121	75	65	68+6	55	57
Total Terminal Land Area (acres)	102	215	260	245	130	95	126
Total Airport Area (acres)	4,242	2,410	7,700	3,300	3,600	860	1,380

Austin-Bergstrom (12 MAP)

Philadelphia (30 MAP)

Salt Lake City (23 MAP)

Tampa (19 MAP)

MAP = Million Annual Passengers

SLC data reflects the future terminal layout

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How ABIA Compares to 20-30 MAP US Airports

U.S. Airports	NUMBER OF TERMINALS	2-3 RUNWAYS	SINGLE ROADWAY ACCESS	TERMINALS BETWEEN RUNWAYS	SUPPORT FACILITIES BETWEEN RUNWAYS
Philadelphia	4	✓	✓		
Salt Lake City	1	✓	✓	✓	✓
Tampa	1	✓	✓	✓	✓

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Austin-Bergstrom (12 MAP)

Baltimore/Washington (25 MA-)

Ronald Reagan (24 MAP)

Fort Lauderdale (29 MAP)

MAP = Million Annual Passengers

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How ABIA Compares to 20-30 MAP US Airports

U.S. Airports	NUMBER OF TERMINALS	2-3 RUNWAYS	SINGLE ROADWAY ACCESS	TERMINALS BETWEEN RUNWAYS	SUPPORT FACILITIES BETWEEN RUNWAYS
Baltimore	3	✓	✓	✓	✓
Washington, DC	2	✓	✓		
Ft Lauderdale	4	✓	✓	✓	✓

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Key Characteristics of 20-30 MAP Airports

- Widely spaced runways
- Single roadway access
- Terminal between runways
- Support facilities between runways

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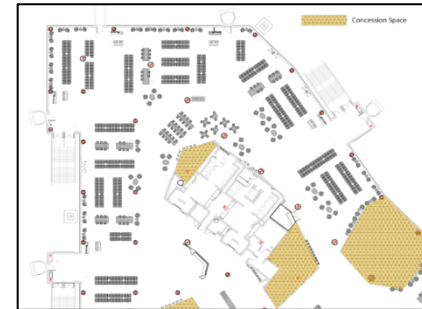International Airport

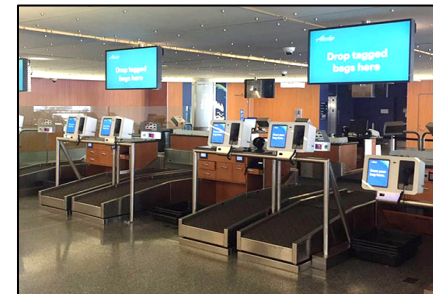# New Technologies – Airport Terminal

- Pre-Arrival

- Check-in/Ticketing

- Security

- Navigation to Gate

- Holdroom & Concessions

- Restrooms

- Bag Claim/Meet & Greet

Flip Flow – Three Doors - Detection


Co-located Concessions & Holdrooms

Self-Service Bag Drop Facility

Enhanced Restroom Facilities

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New Technologies – Baggage Handling System (BHS)

- **Individual Carrier Systems (ICS)** utilize trays and high-speed rails to move bags within and between airport terminals with consistency and reliability

- **Early Baggage Storage (EBS)** systems provide alternatives for retaining checked bags until they are needed for makeup

- **High Speed Explosive Detection Systems (EDS)** offer the ability to minimize the number of machines with higher processing capacity
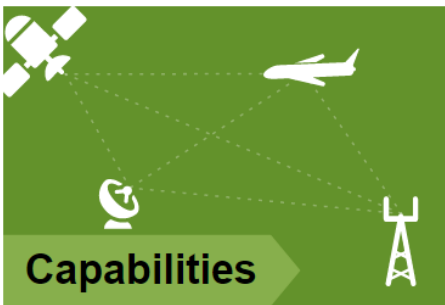

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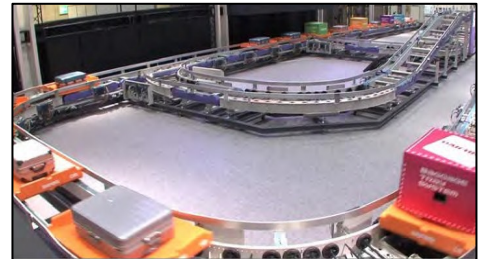
New Technologies – Capacity Improvements

- Increased airfield capacity
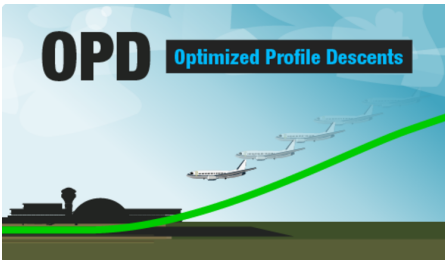
- Reduced delays could reduce emissions

- More predictable flight paths

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New Technologies –Innovative & Autonomous Ground Transportation

- Potential Automated Transit Networks applications at ABIA includes:
  - Terminal to parking lots
  - Terminal to hotels
  - Terminal to intermodal facilities
  - Terminal to downtown

Modutram

Vectus

2getthere

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What new technologies are you interested in having at ABIA?

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Breakout Groups

- Goal is to solicit feedback on the "Future Long-term Vision" for ABIA through a series of questions
  - Uniqueness
  - Strengths & Weaknesses
  - Competition
  - Values

ABIA Identified Issues

1. Terminal Needs
   – Passengers
   – Baggage
   – Safety/Security
   – Concessions
2. Vehicle Parking
3. Curbside Pick-up/Drop-off
4. Landside Roadways
5. Airfield Operations (NextGen)
6. Sustainability Initiatives
7. Environmental (noise, land acquisition, etc.)
8. Support Facilities Development

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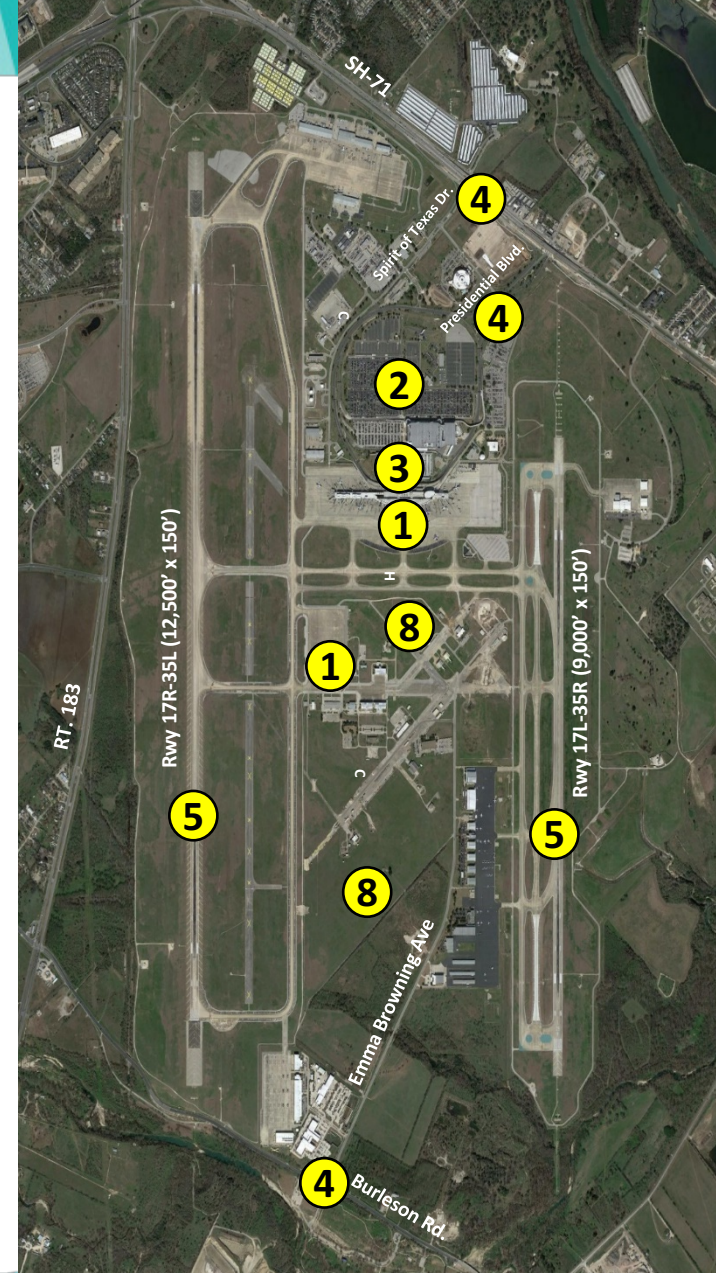
Top 5 Highlights of Breakout Group Discussions

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Public Information and Education

- www.ABIAMasterPlan.com

- Linked to the Airports website www.austintexas.gov/department/airport

- Public access to Master Plan materials and status updates

- Ability for public to provide feedback via form on website

- Interactive

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Next Steps

- TAC Meetings
  - Aviation Forecasts – August 17, 2017
  - Facility Requirements & Alternatives Analysis – December 20, 2017
  - Environmental, Financial, Final Implementation Plan – June 20, 2018
- Airport Tour (2-3 hrs.)

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Next Steps

- Three more (3) TAC Meetings

- Four (4) Public Workshop Meetings:
  - Visioning and Aviation Forecasts
  - Demand/Capacity, Facility Requirements, and Alternatives Analysis
  - Environmental, Financial, Final Development Implementation Plan

- Provide platform for public feedback and suggestions

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THANK YOU!

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